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For calendar year 2016, or tax year beginning 01-01-2016, and ending 12-31-2016

Name of foundation EDMUNDS FAMILY FOUNDATION INC		A Employer identification number 20-0493224	
Number and street (or P O box number if mail is not delivered to street address) 7070 E FOOTHILL DRIVE		Room/suite	B Telephone number (see instructions) (480) 368-9800
City or town, state or province, country, and ZIP or foreign postal code PARADISE VALLEY, AZ 85253		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 1,680,036	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	56,574	56,574	56,574	
	4 Dividends and interest from securities	14,848	14,848	14,848	
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 	19,402			
	b Gross sales price for all assets on line 6a _____ 450,126				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	90,824	71,422	71,422	
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) 	3,300	3,300		
	c Other professional fees (attach schedule) 	9,607	9,607		
	17 Interest				
	18 Taxes (attach schedule) (see instructions) 	397	397		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	438	438		
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	13,742	13,742		0
	25 Contributions, gifts, grants paid	152,102			152,102
	26 Total expenses and disbursements. Add lines 24 and 25	165,844	13,742		152,102
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-75,020			
	b Net investment income (if negative, enter -0-)		57,680		
				71,422	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	22,766	26,529	26,529
	2 Savings and temporary cash investments	100,422	30,789	30,789
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)	863,096	804,656	789,976
	b Investments—corporate stock (attach schedule)	299,208	260,648	238,402
	c Investments—corporate bonds (attach schedule)	519,545	606,508	594,340
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	1,805,037	1,729,130	1,680,036	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	1,805,037	1,729,130	
	30 Total net assets or fund balances (see instructions)	1,805,037	1,729,130	
31 Total liabilities and net assets/fund balances (see instructions) .	1,805,037	1,729,130		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,805,037
2 Enter amount from Part I, line 27a	2	-75,020
3 Other increases not included in line 2 (itemize) ▶ _____	3	403
4 Add lines 1, 2, and 3	4	1,730,420
5 Decreases not included in line 2 (itemize) ▶ _____	5	1,290
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	1,729,130

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	174,963	1,868,703	0 093628
2014	153,721	1,887,598	0 081437
2013	104,266	1,885,315	0 055304
2012	170,300	2,041,448	0 083421
2011	124,050	2,092,183	0 059292
2 Total of line 1, column (d)			2 0 373082
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 074616
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			4 1,751,665
5 Multiply line 4 by line 3			5 130,702
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 577
7 Add lines 5 and 6			7 131,279
8 Enter qualifying distributions from Part XII, line 4			8 152,102

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	577
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	577
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	577
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	525
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	52
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	577
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ AZ _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of STEVEN K URKE CPA Telephone no (602) 867-5058			

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15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? <input type="checkbox"/>	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). <input type="checkbox"/>	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). <input type="checkbox"/>	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/> c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <input type="checkbox"/> Yes <input type="checkbox"/> No If "Yes," attach the statement required by Regulations section 53.4945–5(d)	5b		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes" to 6b, file Form 8870	6b		No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
GEOFFREY H EDMUNDS 7070 E FOOTHILL DRIVE PARADISE VALLEY, AZ 85253	DIRECTOR 5 00	0	0	0
JANE EDMUNDS 7070 E FOOTHILL DRIVE PARADISE VALLEY, AZ 85253	DIRECTOR 2 00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				
Total number of other employees paid over \$50,000.				▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	1,757,224
b	Average of monthly cash balances.	1b	21,116
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,778,340
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	1,778,340
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	26,675
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	1,751,665
6	Minimum investment return. Enter 5% of line 5.	6	87,583

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	87,583
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	577
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	577
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	87,006
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	87,006
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	87,006

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	152,102
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	152,102
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	577
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	151,525

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				87,006
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2016				
a From 2011. 20,016				
b From 2012. 69,072				
c From 2013. 10,929				
d From 2014. 60,479				
e From 2015. 82,530				
f Total of lines 3a through e.	243,026			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ 152,102				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2016 distributable amount.				87,006
e Remaining amount distributed out of corpus	65,096			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	308,122			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).	20,016			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	288,106			
10 Analysis of line 9				
a Excess from 2012. 69,072				
b Excess from 2013. 10,929				
c Excess from 2014. 60,479				
d Excess from 2015. 82,530				
e Excess from 2016. 65,096				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here <input type="checkbox"/> if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.	
a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed GEOFFREY H EDMUNDS 7070 E FOOTHILL DRIVE PARADISE VALLEY, AZ 85253 (480) 315-8910	
b The form in which applications should be submitted and information and materials they should include LETTER WITH REQUEST, PROGRAMS TO BE FUNDED, PURPOSE, AND 501(C)(3) LETTER	
c Any submission deadlines ANNUALLY BY OCTOBER 1ST OF EACH YEAR	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors NO RESTRICTIONS OTHER THAN THE DIRECTORS CAN SELECT WHICH CHARITIES ARE OF INTEREST TO THE FOUNDATION	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	152,102
b <i>Approved for future payment</i>				
Total			3b	

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	56,574	
4 Dividends and interest from securities. . . .			14	14,848	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			14		19,402
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e). .				71,422	19,402
13 Total. Add line 12, columns (b), (d), and (e).			13		90,824

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B	Relationship of Activities to the Accomplishment of Exempt Purposes
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[illegible]

Part XVII

- | | Yes | No |
|-------|-----|----|
| 1a(1) | | No |
| 1a(2) | | No |
| 1b(1) | | No |
| 1b(2) | | No |
| 1b(3) | | No |
| 1b(4) | | No |
| 1b(5) | | No |
| 1b(6) | | No |
| 1c | | No |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Print/Type preparer's name STEVEN K URKE	Preparer's Signature	Date 2017-05-15	Check if self-employed <input type="checkbox"/>	PTIN P00290440
Firm's name ▶ URKE & STOLLER LLP				Firm's EIN ▶ 20-3815450
Firm's address ▶ 11811 N TATUM BLVD STE 1060 PHOENIX, AZ 85028				Phone no (602) 867-5058

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ASU FOUNDATION PO BOX 2260 TEMPE, AZ 85280	501(C)(3)	CURRENT	EDUCATION	105,885
AMERICAN HEART ASSOCIATION 2929 S 48TH STREET TEMPE, AZ 85282	501(C)3	CURRENT	MEDICAL RESEARCH	4,562
BARROWS NEUROLOGICAL FOUNDATION 350 W THOMAS ROAD PHOENIX, AZ 85013	501(C)(3)	CURRENT	MEDICAL SERVICES AND RESEARCH	25,000
CORONADO HOSPITAL FOUNDATION 250 PROSPECT PLACE CORONADO, CA 92118	501(C)(3)	CURRENT	MEDICAL CARE	1,000
GOLDWATER INSTITUTE 500 E CORONADO RD PHOENIX, AZ 85004	501(C)(3)	CURRENT	COMMUNITY SUPPORT	1,000
PHOENIX SEMINARY 4222 E THOMAS RD STE 400 PHOENIX, AZ 850187611	501(C)(3)	CURRENT	EDUCATION	500
PHOENIX SYMPHONY 75 N 2ND STREET PHOENIX, AZ 85004	501(C)(3)	CURRENT	ARTS	2,000
SARRC 300 N 18TH STREET PHOENIX, AZ 85006	501(C)(3)	CURRENT	AUTISM RESEARCH	7,000
TGEN FOUNDATION 445 N 5TH STREET SUITE 120 PHOENIX, AZ 85004	501(C)(3)	CURRENT	CANCER RESEARCH	5,000
UNIVERSITY OF DENVER 2190 E ASBURY AVENUE DENVER, CO 80208	501(C)(3)	CURRENT	EDUCATION	155
Total ►				152,102
3a				

TY 2016 Accounting Fees Schedule**Name:** EDMUNDS FAMILY FOUNDATION INC**EIN:** 20-0493224

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	3,300	3,300		

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2016 Gain/Loss from Sale of Other Assets Schedule

Name: EDMUNDS FAMILY FOUNDATION INC
EIN: 20-0493224

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
VANGUARD S&P 500 ETF	2015-12	PURCHASE	2016-06		10,268	9,862			406	
VANGUARD 500 INDEX FUND	2015-12	PURCHASE	2016-11		230	209			21	
VANGUARD 500 INDEX FUND	2016-03	PURCHASE	2016-11		209	194			15	
VANGUARD 500 INDEX FUND	2016-06	PURCHASE	2016-11		195	184			11	
VANGUARD 500 INDEX FUND	2016-09	PURCHASE	2016-11		178	173			5	
T ROWE PRICE INST FLOATING RATE	2015-02	PURCHASE	2016-02		137	146			-9	
T ROWE PRICE INST FLOATING RATE	2015-03	PURCHASE	2016-02		174	185			-11	
T ROWE PRICE INST FLOATING RATE	2015-04	PURCHASE	2016-02		169	181			-12	
T ROWE PRICE INST FLOATING RATE	2015-05	PURCHASE	2016-02		178	190			-12	
T ROWE PRICE INST FLOATING RATE	2015-06	PURCHASE	2016-02		170	181			-11	
T ROWE PRICE INST FLOATING RATE	2015-07	PURCHASE	2016-02		189	200			-11	
T ROWE PRICE INST FLOATING RATE	2015-08	PURCHASE	2016-02		170	178			-8	
T ROWE PRICE INST FLOATING RATE	2015-09	PURCHASE	2016-02		173	180			-7	
T ROWE PRICE INST FLOATING RATE	2015-10	PURCHASE	2016-02		176	183			-7	
T ROWE PRICE INST FLOATING RATE	2015-11	PURCHASE	2016-02		24,223	25,000			-777	
T ROWE PRICE INST FLOATING RATE	2015-11	PURCHASE	2016-02		180	185			-5	
T ROWE PRICE INST FLOATING RATE	2015-12	PURCHASE	2016-02		288	294			-6	
T ROWE PRICE INST FLOATING RATE	2016-01	PURCHASE	2016-02		230	234			-4	
VANGUARD S&P 500 ETF	2016-01	PURCHASE	2016-03		26,083	24,906			1,177	
CITY OF NEWARK NJ GO 5 603XXX	2013-12	PURCHASE	2016-04		10,000	10,207			-207	
BARCLAYS BANK 7 75% PFD	2016-03	PURCHASE	2016-06		11,250	11,478			-228	
QWEST CORP 7 375% PFD	2015-10	PURCHASE	2016-08		7,500	7,729			-229	
QWEST CORP 7 375% PFD	2015-10	PURCHASE	2016-08		1,250	1,286			-36	
QWEST CORP 7 375% PFD	2015-10	PURCHASE	2016-08		12,500	12,858			-358	
ING GROEP N 7 05% PFD	2016-03	PURCHASE	2016-09		1,800	1,886			-86	
ING GROEP N 7 05% PFD	2016-03	PURCHASE	2016-09		700	734			-34	
ING GROEP N 7 05% PFD	2016-03	PURCHASE	2016-09		8,750	9,169			-419	
GARZA CNTY TWX PU 6 2XXX DUE 10/1/20	2016-08	PURCHASE	2016-10		5,000	5,000				
JPMORGAN CHASE & CO 6 125% 12/31/99	2015-11	PURCHASE	2016-10		5,408	5,109			299	
GOLDMAN SACHS GR 6 5% PFD	2016-03	PURCHASE	2016-11		11,250	11,795			-545	

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
SPDR GOLD TRUST	2008-09	PURCHASE	2016-06		59,487	38,560			20,927	
VANGUARD 500 INDEX FUND	2015-01	PURCHASE	2016-11		11,046	10,076			970	
VANGUARD 500 INDEX FUND	2015-03	PURCHASE	2016-11		53	51			2	
VANGUARD 500 INDEX FUND	2015-06	PURCHASE	2016-11		49	47			2	
VANGUARD 500 INDEX FUND	2015-08	PURCHASE	2016-11		29,517	25,076			4,441	
VANGUARD 500 INDEX FUND	2015-09	PURCHASE	2016-11		56	50			6	
VANGUARD 500 INDEX FUND	2015-09	PURCHASE	2016-11		149	132			17	
T ROWE PRICE INST FLOATING RATE	2015-02	PURCHASE	2016-02		47,381	49,920			-2,539	
CITY OF SAN DIEGO CA 5 6% 9-1-18	2012-04	PURCHASE	2016-03		15,000	15,011			-11	
CITY OF SAN DIEGO CA 5 6% 9-1-18	2013-11	PURCHASE	2016-03		10,000	10,025			-25	
CITY OF SAN DIEGO CA 5 6% 9-1-18	2014-02	PURCHASE	2016-03		15,000	15,058			-58	
YPSILANTI MI 6 2%31	2014-11	PURCHASE	2016-05		25,000	26,586			-1,586	
RIVERBANK CA UNI 6% 6/1/19	2012-02	PURCHASE	2016-06		5,000	5,083			-83	
CARBON CNNTY WYO 6 42% 6-15-2020	2012-05	PURCHASE	2016-06		25,000	26,508			-1,508	
LA PAZ CNTY AZ 5 25% 7/1/21	2012-02	PURCHASE	2016-05		25,000	25,325			-325	
SCHWAB CP PFD 6%	2012-07	PURCHASE	2016-08		10,754	10,590			164	
JPMORGAN CHASE & CO 6 125% 12/31/99	2015-02	PURCHASE	2016-10		8,112	7,516			596	
GARZA CNTY TWX PU 6 2%	2012-10	PURCHASE	2016-08		4,899	4,999			-100	
GARZO CNTY TWX PU 6 2%	2012-10	PURCHASE	2016-08		14,696	14,996			-300	
GARZO CNTY TWX PU 6 2%	2012-10	PURCHASE	2016-08		4,899	4,999			-100	

TY 2016 Investments Corporate Bonds Schedule

Name: EDMUNDS FAMILY FOUNDATION INC

EIN: 20-0493224

Name of Bond	End of Year Book Value	End of Year Fair Market Value
ACTUANT CORP 5.625%	20,381	20,500
AMERICAN EXPRESS VAR	14,828	14,775
BALL CORPORATION 5.75%		
BANK OF AMERICA 6.375% PFD	12,784	12,520
BANK OF NY MELLON VAR	15,435	15,075
BLACKROCK HIGH YLD BD		
CAPITAL ONE FC 6% PFD	22,682	22,059
CHARLES SCHWAB CP 6% PFD		
CONSTELLATION BRAND 6%	27,025	28,188
DOUBLELINE TOTAL RETURN	186,978	180,067
FORD MOTOR CREDIT 4%	25,015	24,809
GENERAL ELECTRIC 4.7%	11,662	11,052
GOLDMAN SACHS GRO VAR	25,015	25,036
HILLENBRAND INC 5.5%	27,303	27,030
HSBC HOLDINGS 6.2% PFD	9,965	10,080
I H S INC 5%	21,173	20,700
JPMORGAN CHASE 6.125% PFD	10,190	10,200
KINDER MORGAN ENERGY 6% 17	35,540	35,103
LEGG MASON INC 4.75%	25,422	25,693
METLIFE INC. VAR	15,105	15,225

Name of Bond	End of Year Book Value	End of Year Fair Market Value
PRUDENTIAL PU 6.75% PFD	6,910	7,004
QWEST CORP 7.375% PFD		
T ROWE PRICE FLOATING		
US BANCORP 6%	11,934	11,345
USB CAPITAL IX VAR	8,603	8,200
VANGUARD 500 INDEX FUND		
VANGUARD S&P 500 ETF		
WASH POST CO 7.25% 19	56,624	54,004
WELLS FARGO BK N VAR	15,934	15,675

TY 2016 Investments Corporate Stock Schedule**Name:** EDMUNDS FAMILY FOUNDATION INC**EIN:** 20-0493224

Name of Stock	End of Year Book Value	End of Year Fair Market Value
SPDR GOLD TRUST	260,648	238,402

TY 2016 Investments Government Obligations Schedule**Name:** EDMUNDS FAMILY FOUNDATION INC**EIN:** 20-0493224**US Government Securities - End
of Year Book Value:****US Government Securities - End
of Year Fair Market Value:****State & Local Government
Securities - End of Year Book
Value:**

804,656

**State & Local Government
Securities - End of Year Fair
Market Value:**

789,976

TY 2016 Other Decreases Schedule**Name:** EDMUNDS FAMILY FOUNDATION INC**EIN:** 20-0493224

Description	Amount
CURR DIV RECD IN 2017	1,244
PRIOR YR DIV RECD IN 2016	46

TY 2016 Other Increases Schedule**Name:** EDMUNDS FAMILY FOUNDATION INC**EIN:** 20-0493224

Description	Amount
PENDING DIVIDENDS	394
ROUNDING	9

TY 2016 Other Professional Fees Schedule**Name:** EDMUNDS FAMILY FOUNDATION INC**EIN:** 20-0493224

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
IRONWOOD INVESTMENT FEE	9,607	9,607		

TY 2016 Taxes Schedule**Name:** EDMUNDS FAMILY FOUNDATION INC**EIN:** 20-0493224

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL INCOME TAXES, NET	397	397		