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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash—non-interest-bearing	17,650	10,407	10,407		
	2	Savings and temporary cash investments					
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments—U S and state government obligations (attach schedule)					
	b	Investments—corporate stock (attach schedule)	2,554,457	2,446,288	2,446,288		
	c	Investments—corporate bonds (attach schedule)					
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
	12	Investments—mortgage loans					
	13	Investments—other (attach schedule)					
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
15	Other assets (describe ▶ _____)						
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	2,572,107	2,456,695	2,456,695			
Liabilities	17	Accounts payable and accrued expenses	391				
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe ▶ _____)					
	23	Total liabilities (add lines 17 through 22)	391	0			
	Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
24		Unrestricted	2,571,716	2,456,695			
25		Temporarily restricted					
26		Permanently restricted					
Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.							
27		Capital stock, trust principal, or current funds					
28		Paid-in or capital surplus, or land, bldg , and equipment fund					
29		Retained earnings, accumulated income, endowment, or other funds					
30		Total net assets or fund balances (see instructions)	2,571,716	2,456,695			
31		Total liabilities and net assets/fund balances (see instructions) .	2,572,107	2,456,695			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,571,716
2	Enter amount from Part I, line 27a	2	-104,118
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	2,467,598
5	Decreases not included in line 2 (itemize) ▶ _____	5	10,903
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	2,456,695

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) <div style="float: right; font-size: small;"> { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>	2	75,899
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	-6,413

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	217,290	2,673,183	0 08129
2014	208,833	2,829,340	0 07381
2013	183,956	2,381,434	0 07725
2012	193,977	2,496,124	0 07771
2011	185,747	2,636,487	0 07045
2 Total of line 1, column (d)			2 0 380504
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 076101
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			4 2,445,095
5 Multiply line 4 by line 3			5 186,074
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 1,093
7 Add lines 5 and 6			7 187,167
8 Enter qualifying distributions from Part XII, line 4			8 212,829

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	1,093
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	1,093
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,093
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	2,344
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	2,344
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . ▶	10	1,251
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ▶ 1,251 Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	No
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ VT _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	Yes	
14	The books are in care of ► TARA REYNOLDS Telephone no ► (802) 533-2478			

Located at **►** 333 ATHERTON WAY GREENSBORO VT ZIP+4 **►** 05841

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ►	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. ► <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? <input type="checkbox"/>	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). <input type="checkbox"/>	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). <input type="checkbox"/>	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to <ul style="list-style-type: none"> (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No 			
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	5b		No
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <i>If "Yes" to 6b, file Form 8870</i>	6b		No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	7b		No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
TARA REYNOLDS 333 ATHERTON WAY GREENSBORO, VT 05841	EXEC DIRECTOR 40 00	60,000	22,526	
Total number of other employees paid over \$50,000. ▶				

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 	
2 	
3 	
4 	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 	
2 	
All other program-related investments. See instructions. 3 	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	2,469,193
b	Average of monthly cash balances.	1b	13,137
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	2,482,330
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	2,482,330
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	37,235
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	2,445,095
6	Minimum investment return. Enter 5% of line 5.	6	122,255

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	122,255
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	1,093
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,093
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	121,162
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	121,162
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	121,162

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	212,829
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	212,829
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	1,093
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	211,736

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				121,162
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2016				
a From 2011.	55,555			
b From 2012.	71,723			
c From 2013.	68,656			
d From 2014.	73,029			
e From 2015.	88,319			
f Total of lines 3a through e.	357,282			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ 212,829				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).	0			
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2016 distributable amount.				121,162
e Remaining amount distributed out of corpus	91,667			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	448,949			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions) . . .	55,555			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	393,394			
10 Analysis of line 9				
a Excess from 2012.	71,723			
b Excess from 2013.	68,656			
c Excess from 2014.	73,029			
d Excess from 2015.	88,319			
e Excess from 2016.	91,667			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	118,000
b <i>Approved for future payment</i>				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
----------------------	--

Form **990-PF** (2016)

Part XVII

- | | Yes | No |
|-------|-----|----|
| 1a(1) | | No |
| 1a(2) | | No |
| 1b(1) | | No |
| 1b(2) | | No |
| 1b(3) | | No |
| 1b(4) | | No |
| 1b(5) | | No |
| 1b(6) | | No |
| 1c | | No |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below
(see instr)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name E Lela McCaffrey CPA	Preparer's Signature	Date	Check if self-employed ► <input type="checkbox"/>	PTIN P00476486
Firm's name ► Fothergill Segale & Valley CPAs				Firm's EIN ►
Firm's address ► 143 Barre Street Montpelier, VT 05602				Phone no (802) 223-6261

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
BPD-006319 - SEE ATTACHED SCHEDULE	P	2016-01-01	2016-01-01
BPD-006319 - SEE ATTACHED SCHEDULE	P	2000-01-01	2016-01-01
BPD-008214 - SEE ATTACHED SCHEDULE	P	2016-01-01	2016-01-01
BPD-008214 - SEE ATTACHED SCHEDULE	P	2000-01-01	2016-01-01
BPH-007064 - SEE ATTACHED SCHEDULE	P	2016-01-01	2016-01-01
BPH-007064 - SEE ATTACHED SCHEDULE	P	2000-01-01	2016-01-01
BPH-007560 - SEE ATTACHED SCHEDULE	P	2016-01-01	2016-01-01
BPH-007560 - SEE ATTACHED SCHEDULE	P	2000-01-01	2016-01-01
BPH-009075 - SEE ATTACHED SCHEDULE	P	2016-01-01	2016-01-01
BPH-009075 - SEE ATTACHED SCHEDULE	P	2000-01-01	2016-01-01

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
24,480		24,218	262
655,034		639,032	16,002
39,947		40,100	-153
340,496		305,984	34,512
11,056		11,181	-125
53,598		41,373	12,225
18,236		21,780	-3,544
42,858		43,809	-951
1,888		2,409	-521
16,163		14,911	1,252

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			262
			16,002
			-153
			34,512
			-125
			12,225
			-3,544
			-951
			-521
			1,252

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
BPH-010049 - SEE ATTACHED SCHEDULE	P	2016-01-01	2016-01-01
BPH-010049 - SEE ATTACHED SCHEDULE	P	2000-01-01	2016-01-01
BPH-010561 - SEE ATTACHED SCHEDULE	P	2016-01-01	2016-01-01
BPH-010561 - SEE ATTACHED SCHEDULE	P	2000-01-01	2016-01-01
BPH-002010 - SEE ATTACHED SCHEDULE	P	2016-01-01	2016-01-01
BPH-002010 - SEE ATTACHED SCHEDULE	P	2000-01-01	2016-01-01
Wash Sale			

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
20,733		22,674	-1,941
54,419		39,854	14,565
109,584		111,708	-2,124
52,725		48,536	4,189
982		849	133
42,454		41,936	518
			1,600

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l


Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-1,941
			14,565
			-2,124
			4,189
			133
			518

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
F WILLIAM ALLEY 333 ATHERTON WAY GREENSBORO, VT 05841	Treasurer 1 00	0		
PATRICIA PASSMORE ALLEY 333 ATHERTON WAY GREENSBORO, VT 05841				
PATRICIA HEFFERNAN 333 ATHERTON WAY GREENSBORO, VT 05841	President 8 00	0		
MARY PARKE MEYER 333 ATHERTON WAY GREENSBORO, VT 05841				
SUSAN COFFEY 333 ATHERTON WAY GREENSBORO, VT 05841	Director 1 00	0		

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
LUND FAMILY CENTER PO BOX 4009 BURLINGTON, VT 05406	NONE	501(C)	IN SUPPORT OF KIDS A PART PROGRAM	5,000
CRAFTSBURY COMMUNITY CARE CENTER 1784 EAST CRAFTSBURY ROAD CRAFTSBURY, VT 05826	NONE	501(C)	OPERATING SUPPORT	1,000
AWARE PO BOX 307 HARDWICK, VT 05843	NONE	501(C)	OPERATING SUPPORT	7,500
FOUR SEASONS OF EARLY LEARNING 1160 MAIN STREET GREENSBORO, VT 05842	NONE	501(C)	OPERATING SUPPORT	9,500
GRACE PO BOX 960 HARDWICK, VT 05843	NONE	501(C)	OPERATING SUPPORT	1,000
GREENSBORO NURSING HOME 47 MAGGIES POND ROAD GREENSBORO, VT 05841	NONE	501(C)	OPERATING SUPPORT	5,000
HARDWICK AREA FOOD PANTRY 39 W CHURCH STREET HARDWICK, VT 05843	NONE	501(C)	OPERATING SUPPORT	8,000
VERMONT HUMANITIES COUNCIL 11 LOOMIS STREET MONTPELIER, VT 05602	NONE	501(C)	OPERATING SUPPORT	5,000
SALVATION FARMS PO Box 1174 Morrisville, VT 05661	NONE	501(C)	PROGRAM SUPPORT	5,000
WHOLEHEART INC 333 ATHERTON WAY GREENSBORO, VT 05841	SAME FOUNDER	501(C)	OPERATING SUPPORT	30,000
VERMONT CHILDRENS TRUST FOUNDATION 95 ST PAUL STREET BURLINGTON, VT 05401	NONE	501(C)	OPERATING SUPPORT	5,000
HOME SHARE NOW 105 N MAIN ST BARRE, VT 05641	NONE	501(C)	OPERATING SUPPORT	1,000
UP FOR LEARNING PO BOX 63 EAST HARDWICK, VT 05836	NONE	501(C)	IN SUPPORT OF YATST PROGRAMS	12,000
CENTER FOR COURAGE AND RENEWAL 36 COLLEGE ST MONTPELIER, VT 05602	NONE	501(C)	OPERATING SUPPORT	1,000
NORTHEAST KINGDOM YOUTH SERVICES 24 BAGLEY STREET ST JOHNSBURY, VT 05819	NONE	501(C)	IN SUPPORT OF NEK KIDS ON THE MOVE	2,000
Total ► 3a				118,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BERRETT-KOEHLER FOUNDATION 418 42ND ST OAKLAND, CA 94609	NONE	501(C)	IN SUPPORT OF INTERGENERATIONAL LEADERSHIP EXCHANGES	12,000
VERMONT WORKS FOR WOMEN 32A MALLETT'S BAY AVE WINOOSKI, VT 05404	NONE	501(C)	IN SUPPORT OF DIRT DIVAS	5,000
THE ART HOUSE PO BOX 85 CRAFTSBURY COMMON, VT 05827	NONE	501(C)	OPERATING SUPPORT	3,000
Total 				118,000
3a				

TY 2016 Accounting Fees Schedule**Name:** THE WISDOM CONNECTION INC**EIN:** 20-0288195**Software ID:** 16000303**Software Version:** 2016v3.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	2,504	0	0	2,504

TY 2016 Legal Fees Schedule**Name:** THE WISDOM CONNECTION INC**EIN:** 20-0288195**Software ID:** 16000303**Software Version:** 2016v3.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	500	0	0	500

TY 2016 Other Expenses Schedule**Name:** THE WISDOM CONNECTION INC**EIN:** 20-0288195**Software ID:** 16000303**Software Version:** 2016v3.0**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK FEES	175			175
EMPLOYEE BENEFITS	22,526			22,526
OFFICE COSTS	2,792			2,792
STAFF DEVELOPMENT	375			375

TY 2016 Other Income Schedule**Name:** THE WISDOM CONNECTION INC**EIN:** 20-0288195**Software ID:** 16000303**Software Version:** 2016v3.0**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
TAX REFUND	976		

TY 2016 Other Professional Fees Schedule**Name:** THE WISDOM CONNECTION INC**EIN:** 20-0288195**Software ID:** 16000303**Software Version:** 2016v3.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	23,418	23,418	0	0

TY 2016 Taxes Schedule**Name:** THE WISDOM CONNECTION INC**EIN:** 20-0288195**Software ID:** 16000303**Software Version:** 2016v3.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	2,008	2,008		
PAYROLL TAXES	4,590			4,590

2016 DETAIL INFORMATION

THE WISDOM CONNECTION INC

Account No BPD-006319 Customer Service 800-333-4573
Recipient ID No **-*8195 Payer's Fed ID Number 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP							
Date	1a Total Ordinary Dividends (includes 1b) (i)	Dividend Distributions	Short-Term Capital Gain	1b Qualified Dividends	10 Exempt Interest Dividends	11 Specified Private Activity Bond Interest Dividends	6 Foreign Tax Paid

DODGE & COX INCOME, DODIX, 256210105

03/23/16	4,153 13	4,153 13					
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DOUBLELINE CORE FIXED INCOME CL I, DBLFX, 258620301

05/31/16	244 51	244 51					
06/30/16	262 83	262 83					
07/29/16	263 39	263 39					
08/31/16	250 88	250 88					
09/30/16	251 87	251 87					
10/31/16	241 18	241 18					
11/30/16	263 99	263 99					
12/30/16	242 80	242 80					
Subtotals	2,021.45	2,021.45					

FEDEDTRATED TAX FREE OBLIGATIONS FD SS, QTBSQ, 000013581

01/29/16						0 44	
02/29/16						0 31	
03/31/16						0 19	
04/29/16						0 18	
05/31/16						0 08	
06/30/16						0 08	
07/29/16						0 06	
Subtotals						1.34	

FIDELITY GOVERNMENT MONEY MARKET, SPAXX, 31617H102

07/29/16	0 03	0 03					
08/31/16	0 25	0 25					
09/30/16	0 24	0 24					

2016 DETAIL INFORMATION

THE WISDOM CONNECTION INC

Account No **BPD-006319** Customer Service 800-333-4573
 Recipient ID No ****_***8195** Payer's Fed ID Number 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP							
Date	1a Total Ordinary Dividends (includes 1b) (i)	Dividend Distributions	Short-Term Capital Gain	1b Qualified Dividends	10 Exempt Interest Dividends	11 Specified Private Activity Bond Interest Dividends	6 Foreign Tax Paid
FIDELITY GOVERNMENT MONEY MARKET, SPAXX, 31617H102							
10/31/16	0 22	0 22					
11/30/16	0 22	0 22					
12/30/16	0 40	0 40					
Subtotals	1.36	1.36					
GOLDMAN SACHS STRG INCOME FUND INSTL, GSZIX, 38145C646							
01/29/16	145 72	145 72					
02/29/16	104 28	104 28					
03/31/16	62 83	62 83					
04/29/16	121 36	121 36					
05/31/16	85 88	85 88					
Subtotals	520.07	520.07					
LOOMIS SAYLES STRATEGIC ALPHA Y, LASYX, 63872T620							
03/31/16	452 40	448 86		3 54			
METROPOLITAN WEST TOTAL RETURN CLASS I, MWITX, 592905509							
05/31/16	210 63	210 63					
06/30/16	419 02	419 02					
07/29/16	468 28	468 28					
08/31/16	404 04	404 04					
09/30/16	347 18	347 18					
10/31/16	373 91	373 91					
11/30/16	356 59	356 59					
12/12/16	3,212 28		3,212 28				
12/30/16	406 00	406 00					
Subtotals	6,197.93	2,985.65	3,212.28				



2016 DETAIL INFORMATION

THE WISDOM CONNECTION INC

Account No BPD-006319 Customer Service 800-333-4573
 Recipient ID No *-***8195 Payer's Fed ID Number 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP							
Date	1a Total Ordinary Dividends (includes 1b) (i)	Dividend Distributions	Short-Term Capital Gain	1b Qualified Dividends	10 Exempt Interest Dividends	11 Specified Private Activity Bond Interest Dividends	6 Foreign Tax Paid
PIMCO INVESTMENT GRADE CORP BOND CL A, PBDAX, 722008307							
01/29/16	156.48	155.50		0.98			
02/29/16	172.09	171.01		1.08			
03/31/16	168.86	167.80		1.06			
04/29/16	170.14	169.07		1.07			
05/31/16	98.22	97.61		0.61			
Subtotals	765.79	760.99		4.80			
VANGUARD SCOTTSDALE FDS INTERMEDIATE, VCIT, 92206C870							
06/07/16	186.99	186.99					
07/08/16	189.08	189.08					
08/05/16	187.20	187.20					
09/08/16	188.49	188.49					
10/07/16	185.80	185.80					
11/07/16	187.09	187.09					
12/07/16	186.78	186.78					
12/29/16	208.99	208.99					
Subtotals	1,520.42	1,520.42					
WESTERN ASSET CORE BOND FUND CL I, WATFX, 957663305							
05/31/16	232.50	228.21		4.29			
06/30/16	544.24	534.20		10.04			
07/29/16	554.29	544.06		10.23			
08/31/16	532.15	522.33		9.82			
09/30/16	528.34	518.59		9.75			
10/31/16	438.18	430.10		8.08			
11/30/16	498.77	489.57		9.20			
12/30/16	528.80	519.04		9.76			
Subtotals	3,857.27	3,786.10		71.17			

2016 DETAIL INFORMATION

THE WISDOM CONNECTION INC

Account No BPD-006319 Customer Service 800-333-4573
 Recipient ID No **-*8195 Payer's Fed ID Number 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP	1a Total Ordinary Dividends (includes 1b) (i)	Dividend Distributions	Short-Term Capital Gain	1b Qualified Dividends	10 Exempt Interest Dividends	11 Specified Private Activity Bond Interest Dividends	6 Foreign Tax Paid
TOTALS	19,489.82	16,198.03	3,212.28	79.51	1.34	0.00	0.00

(i) A portion of 1a may qualify for the corporate dividends received deduction

Short-term capital gain distributions reported on monthly/quarterly account statements are included in 1a Total Ordinary Dividends in the Dividends and Distributions section and may differ from what is reportable on your tax return

Total Capital Gains Distributions Detail

Description, Symbol, CUSIP	2a Total Capital Gain Distr (j)	Capital Gain Distributions Subject to Applicable Rate (j)	2b Unrecaptured Section 1250 Gain	2c Section 1202 Gain	2d Collectibles (28%) Gain
DODGE & COX INCOME, DODIX, 256210105					
03/23/16	686 17		686 17		
METROPOLITAN WEST TOTAL RETURN CLASS I, MWITX, 592905509					
12/12/16	373 52		373 52		
TOTALS	1,059.69	1,059.69	1,059.69	0.00	0.00

(j) 2a Total Capital Gain includes 2b, 2c and 2d The portion of Capital Gain Distributions is subject to Applicable Rate

