



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2016

Open to Public Inspection

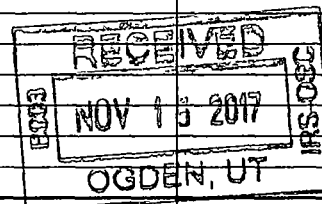
For calendar year 2016 or tax year beginning

, 2016, and ending

, 20

Name of foundation HORIZON CHARITABLE FOUNDATION, INC.		A Employer identification number 20-0252405
Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see instructions) (973) 466-8364
C/O TAX DEPT. 3 PENN PLAZA E, PP-15F City or town, state or province, country, and ZIP or foreign postal code NEWARK, NJ 07105-2200		C If exemption application is pending, check here. ☐
G Check all that apply:	☐ Initial return ☐ Final return ☐ Address change	☐ Initial return of a former public charity ☐ Amended return ☐ Name change
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1 Foreign organizations, check here. ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ☐ \$ 47,226,994.		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch. B.				
	3 Interest on savings and temporary cash investments	27.	27.		ATCH 1
	4 Dividends and interest from securities	1,111,959.	1,111,959.		ATCH 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	1,490,161.			
	b Gross sales price for all assets on line 6a	5,599,998.			
	7 Capital gain net income (from Part IV, line 2)		1,642,978.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule) ATCH. 3	47,321.	25,066.			
12 Total. Add lines 1 through 11	2,649,468.	2,780,030.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	6,000.			6,000.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule) ATCH. 4	5,872.			5,872.
	b Accounting fees (attach schedule) ATCH. 5	15,000.			15,500.
	c Other professional fees (attach schedule) [6]	668,311.			677,975.
	17 Interest				
	18 Taxes (attach schedule) (see instructions) [7]	61,215.			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	11,813.			11,813.
	22 Printing and publications	6,133.			12,484.
	23 Other expenses (attach schedule) ATCH. 8	259,725.	95,755.		204,130.
	24 Total operating and administrative expenses. Add lines 13 through 23.	1,034,069.	95,755.		933,774.
	25 Contributions, gifts, grants paid	4,509,557.			4,131,358.
26 Total expenses and disbursements. Add lines 24 and 25	5,543,626.	95,755.	0.	5,065,132.	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-2,894,158.				
b Net investment income (if negative, enter -0-)		2,684,275.			
c Adjusted net income (if negative, enter -0-)					



Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		2,177,783.	1,456,275.	1,456,275.
	3	Accounts receivable ▶				
		Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations (attach schedule)				
	b	Investments - corporate stock (attach schedule) ATCH 9		37,492,451.	33,027,277.	33,027,277.
	c	Investments - corporate bonds (attach schedule) ATCH 10		9,754,034.	10,120,432.	10,120,432.
	Liabilities	11	Investments - land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶				
12		Investments - mortgage loans				
13		Investments - other (attach schedule) ATCH 11			2,571,451.	2,571,451.
14		Land, buildings, and equipment basis ▶				
		Less accumulated depreciation (attach schedule) ▶				
15		Other assets (describe ▶ ATCH 12)		82,967.	51,559.	51,559.
16		Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		49,507,235.	47,226,994.	47,226,994.
17		Accounts payable and accrued expenses		197,233.	137,742.	
18		Grants payable		3,932,302.	4,310,501.	
Net Assets or Fund Balances	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶ ATCH 13)		409,094.	238,896.	
	23	Total liabilities (add lines 17 through 22)		4,538,629.	4,687,129.	
		Foundations that follow SFAS 117, check here ☒ and complete lines 24 through 26 and lines 30 and 31.				
24	Unrestricted		44,968,606.	42,539,865.		
25	Temporarily restricted					
26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ☐					
27	Capital stock, trust principal, or current funds					
28	Paid-in or capital surplus, or land, bldg, and equipment fund					
29	Retained earnings, accumulated income, endowment, or other funds					
30	Total net assets or fund balances (see instructions)		44,968,606.	42,539,865.		
31	Total liabilities and net assets/fund balances (see instructions)		49,507,235.	47,226,994.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	44,968,606.
2	Enter amount from Part I, line 27a	2	-2,894,158.
3	Other increases not included in line 2 (itemize) ▶ ATCH 14	3	465,417.
4	Add lines 1, 2, and 3	4	42,539,865.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	42,539,865.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	1,642,978.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8			3	0.	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	4,489,923.	51,583,467.	0.087042
2014	4,920,026.	55,812,507.	0.088153
2013	5,100,537.	54,879,663.	0.092940
2012	4,937,763.	53,400,435.	0.092467
2011	3,665,292.	45,279,999.	0.080947
2 Total of line 1, column (d)			2 0.441549
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years.			3 0.088310
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			4 46,484,547.
5 Multiply line 4 by line 3.			5 4,105,050.
6 Enter 1% of net investment income (1% of Part I, line 27b).			6 26,843.
7 Add lines 5 and 6.			7 4,131,893.
8 Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 5,065,132.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948- see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		1	26,843.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3 Add lines 1 and 2		3	26,843.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	26,843.
6 Credits/Payments			
a 2016 estimated tax payments and 2015 overpayment credited to 2016	6a 43,410.		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d		7	43,410.
8 Enter any penalty for underpayment of estimated tax Check here ☒ if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	16,567.
11 Enter the amount of line 10 to be Credited to 2017 estimated tax ☐ 0. Refunded ☒		11	16,567.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b It spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ NJ, _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Form **990-PF** (2016)

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.HORIZONBLUE.COM/FOUNDATION	13	X
14 The books are in care of ► HORIZON HEALTHCARE SERVICES Telephone no. ► 973-466-8364 Located at ► 3 PENN PLAZA EAST PP-15F NEWARK, NJ ZIP+4 ► 07105-2200		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15		
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b	X

Form 990-PF (2016)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?. ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?. ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ **5b**

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ **6b** X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 15		6,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ☐

Form 990-PF (2016)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	N/A	
2		
3		
4		

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1	NONE	
2		
All other program-related investments. See instructions.		
3	NONE	
Total. Add lines 1 through 3		▶

Form 990-PF (2016)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	43,910,679.
b	Average of monthly cash balances	1b	1,456,275.
c	Fair market value of all other assets (see instructions).	1c	1,825,480.
d	Total (add lines 1a, b, and c)	1d	47,192,434.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	47,192,434.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	707,887.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	46,484,547.
6	Minimum investment return. Enter 5% of line 5	6	2,324,227.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	2,324,227.
2a	Tax on investment income for 2016 from Part VI, line 5	2a	26,843.
b	Income tax for 2016. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	26,843.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,297,384.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	2,297,384.
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	2,297,384.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	5,065,132.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	5,065,132.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	26,843.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	5,038,289.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				2,297,384.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.				
b Total for prior years 20 <u>14</u> , 20 <u>13</u> , 20 <u>12</u>				
3 Excess distributions carryover, if any, to 2016				
a From 2011	1,436,732.			
b From 2012	2,304,698.			
c From 2013	2,421,975.			
d From 2014	2,197,740.			
e From 2015	2,014,314.			
f Total of lines 3a through e	10,375,459.			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ <u>5,065,132.</u>				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions).				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2016 distributable amount.				2,297,384.
e Remaining amount distributed out of corpus.	2,767,748.			
5 Excess distributions carryover applied to 2016 . (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:	13,143,207.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017.				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)	1,436,732.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	11,706,475.			
10 Analysis of line 9				
a Excess from 2012	2,304,698.			
b Excess from 2013	2,421,975.			
c Excess from 2014	2,197,740.			
d Excess from 2015	2,014,314.			
e Excess from 2016	2,767,748.			

Form **990-PF** (2016)

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years				(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

ATCH 16

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHMENT 16, REGARDING GRANT APPLICATION PROCESS

c Any submission deadlines:

SEE ATTACHMENT 16, REGARDING GRANT APPLICATION PROCESS

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHMENT 17, REGARDING FOUNDATION GUIDELINES

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year ATTACHMENT 18				4,131,358.
Total			3a	4,131,358.
b Approved for future payment ATTACHMENT 19				4,310,500.
Total			3b	4,310,500.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments .			14	27.	
4 Dividends and interest from securities			14	1,111,959.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property. .					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	1,490,161.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. . . .					
11 Other revenue a OTHER INCOME			01	47,321.	
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e)				2,649,468.	
13 Total. Add line 12, columns (b), (d), and (e)				13	2,649,468.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		X
(2) Other assets	1a(2)		X
b Other transactions.			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
(3) Rental of facilities, equipment, or other assets	1b(3)		X
(4) Reimbursement arrangements	1b(4)		X
(5) Loans or loan guarantees	1b(5)		X
(6) Performance of services or membership or fundraising solicitations	1b(6)	X	
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

11/14/17
Date

► Director of Corp Tax
Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name
MICHAEL R SALES

Preparer's signature _____

Date 11/14/17

Check ☐ if self-employed	PTIN P01770943
---	-------------------

Firm's name	▶ ERNST & YOUNG U.S. LLP
-------------	--------------------------

Firm's EIN ▶ 34-6565596

Firm's address ► 99 WOOD AVENUE SOUTH
ISELIN, NJ

08830

Phone no 732-516-4200

Form **990-PF** (2016)

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
5,199,998.		PUBLICLY TRADED SECURITIES PROPERTY TYPE: SECURITIES 3,673,494.				P	VARIOUS 1,526,504.	VARIOUS
116,474.		WELLINGTON CTF DIH PROPERTY TYPE: SECURITIES				P	VARIOUS 116,474.	VARIOUS
TOTAL GAIN(LOSS)							<u>1,642,978.</u>	

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INTEREST INCOME	27.	27.
TOTAL	<u>27.</u>	<u>27.</u>

ATTACHMENT 2FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
INTEREST INCOME	233,632.	233,632.
DIVIDEND INCOME	878,327.	878,327.
TOTAL	<u>1,111,959.</u>	<u>1,111,959.</u>

ATTACHMENT 3

FORM 990PF, PART I - OTHER INCOME

<u>DESCRIPTION</u>	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
WELLINGTON CTF - PARTNERSHIP INCOME	47,321.	25,066.
TOTALS	47,321.	25,066.

ATTACHMENT 4

FORM 990PF, PART I - LEGAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
LEGAL FEES	5,872.			5,872.
TOTALS	<u>5,872.</u>			<u>5,872.</u>

ATTACHMENT 5FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
ACCOUNTING FEES	15,000.			15,500.
TOTALS	<u>15,000.</u>			<u>15,500.</u>

ATTACHMENT 6

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	REVENUE AND EXPENSES PER BOOKS	CHARITABLE PURPOSES
CONSULTING FEES	668,311.	677,975.
TOTALS	<u>668,311.</u>	<u>677,975.</u>

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>
FEDERAL EXCISE TAXES	61,215.
TOTALS	<u>61,215.</u>

ATTACHMENT 8FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
BANK FEES	95,755.	95,755.	84,631.
ADVERTISING	94,488.		90,603.
OPERATING SOFTWARE EXPENSE	40,376.		17,550.
MEMBERSHIPS & DUES	17,550.		8,030.
TRAINING	8,030.		3,102.
BUSINESS EXPENSE	3,102.		214.
GENERAL OFFICE SUPPLIES	264.		
ALTERATIONS/ MOVING	160.		
TOTALS	<u>259,725.</u>	<u>95,755.</u>	<u>204,130.</u>

ATTACHMENT 9

FORM 990PF, PART II - CORPORATE STOCK

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
CF INTERNATIONAL	16,585,111.	16,585,111.
CF BROAD MARKET SIF	16,442,166.	16,442,166.
TOTALS	<u>33,027,277.</u>	<u>33,027,277.</u>

ATTACHMENT 10

FORM 990PF, PART II - CORPORATE BONDS

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
BLACKROCK STRAT INC OPP INST. CF AGG BOND INDEX FUND	3,349,732. 6,770,700.	3,349,732. 6,770,700.
TOTALS	<u>10,120,432.</u>	<u>10,120,432.</u>

FORM 990PF, PART II - OTHER INVESTMENTS

ATTACHMENT 11

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
WELLINGTON TRUST COMPANY, NA	2,571,451.	2,571,451.
TOTALS	<u>2,571,451.</u>	<u>2,571,451.</u>

ATTACHMENT 12

FORM 990PF, PART II - OTHER ASSETS

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
ACCRUED INTEREST & DIVIDENDS	51,559.	51,559.
TOTALS	<u>51,559.</u>	<u>51,559.</u>

FORM 990PF, PART II - OTHER LIABILITIES

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>
DEFERRED TAX LIABILITY	183,879.
DUE TO AFFILIATE	55,017.
TOTALS	<u>238,896.</u>

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

<u>DESCRIPTION</u>	<u>AMOUNT</u>
UNREALIZED GAINS ON INVESTMENTS	411,292.
OPERATING EXPENSE BOOK ADJUSTMENT	54,125.
TOTAL	<u>465,417.</u>

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 15

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
ROBERT A. MARINO C/O TAX DEPT 3 PENN PLAZA E, PP-15F NEWARK, NJ 07105-2200	PRESIDENT & CHAIRMAN <0.5	0.	0.	0.
DAVID R. HUBER C/O TAX DEPT 3 PENN PLAZA E, PP-15F NEWARK, NJ 07105-2200	TREASURER <0.5	0.	0.	0.
KEVIN P. CONLIN C/O TAX DEPT 3 PENN PLAZA E, PP-15F NEWARK, NJ 07109-2200	VICE PRESIDENT <0.5	0.	0.	0.
LINDA A. WILLET C/O TAX DEPT 3 PENN PLAZA E, PP-15F NEWARK, NJ 07105-2200	SECRETARY <0.5	0.	0.	0.
JONATHAN R. PEARSON C/O TAX DEPT 3 PENN PLAZA E, PP-15F NEWARK, NJ 07105-2200	EXECUTIVE DIRECTOR <0.5	0.	0.	0.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 15 (CONT'D)

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
JAMES A. SKIDMORE, JR C/O TAX DEPT 3 PENN PLAZA E, PP-15F NEWARK, NJ 07105-2200	DIRECTOR <0.5	3,600.	0.	0.
CAREN S. FRANZINI C/O TAX DEPT 3 PENN PLAZA E, PP-15F NEWARK, NJ 07105-2200	DIRECTOR <0.5	2,400.	0.	0.
MICHELLE M. MACHEMER C/O TAX DEPT 3 PENN PLAZA E, PP-15F NEWARK, NJ 07105-2200	DIRECTOR <0.5	0.	0.	0.
PAUL G. ALEXANDER C/O TAX DEPT 3 PENN PLAZA E, PP-15F NEWARK, NJ 07105-2200	DIRECTOR <0.5	0.	0.	0.
GRAND TOTALS		6,000.	0.	0.

Horizon Charitable Foundation, Inc.

Horizon Foundation for New Jersey

EIN # 20-0252405

Form 990-PF

For the Taxable Year Ended December 31, 2016

Part XV, Supplementary Information

Line 2. Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs

Grant Application Process

The Horizon Foundation for New Jersey only accepts electronic grant applications. Proposals may be submitted online by visiting the Foundation Web site at

www.horizonblue.com/foundation. Applications are accepted between January 1 and October 31, and organizations may submit an application only once a year. The Foundation takes the following criteria into consideration when making funding decisions:

1. The degree to which the project aligns with the Foundation's mission.
2. Merit of the proposed project.
3. Quality of the organization's programs and services.
4. The capacity of the organization to successfully carry out the proposed project.
5. The organization's relationship and standing within the community it proposes to serve.
6. The organization's general structure, goals, history, and management capability.
7. The amount requested in relationship to available funds.

The application will require the following information to be furnished to the Foundation in the online form:

- Tax ID number.
- A brief description of the organization, including its legal name, history, activities, number of staff, purpose, and governing board.
- Name, address, email, and telephone number of the proposal's primary contact.
- The purpose for which the grant is requested, including the project timeline and population served.
- The amount requested and a list of other sources of financial support.
- Current organizational budget.
- Measurable goals and objectives of the project.

In addition to the above information, applicants will be required to attach or mail the following documents:

- A copy of the IRS determination letter indicating 501(c)(3) tax-exempt status as an organization that is not a private foundation.
- A copy of the most recently audited financial statements.
- A copy of the organization's most recent Form 990-Income Tax Return of organization exempt from income tax certified by a Certified Public Accountant.
- A list of members of the Board of Directors and a list of officers or similar governing body, including their business affiliations
- Latest annual report, if available.

Each request will be reviewed to determine eligibility and conformity to the guidelines for the appropriate category, the year's contributions, and program priorities.

The Foundation will send an acknowledgement within ten (10) days of receiving an application. Applicants will hear from the Foundation regarding a funding decision within 120 days from the date a complete application is received by the Foundation. All funding decisions are final, although declined applicants are encouraged to reapply.

Unless the Foundation grants a multi-year commitment, grant renewals are not automatic and cannot be guaranteed from year to year.

Most grant awards range from \$5,000 to \$25,000.

Horizon Charitable Foundation, Inc.
Horizon Foundation for New Jersey
EIN # 20-0252405
Form 990-PF
For the Taxable Year Ended December 31, 2016
Part XV, Supplementary Information
Line 2, Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc.,
Programs

Guidelines

Grant Application Guidelines¹ for The Horizon Foundation for New Jersey

The purpose of The Horizon Foundation for New Jersey is to promote health, well-being, and quality of life in New Jersey communities. The specific objectives listed below are stated to support this purpose.

The Horizon Foundation for New Jersey only considers requests submitted by organizations that have a tax-exempt classification under Sections 501(c)(3) of the U.S. Internal Revenue Code. Organizations should meet the following criteria:

- Organization mission should be aimed at promoting health, well-being, and quality of life in New Jersey communities.
- Be located in and serve Horizon Blue Cross Blue Shield of New Jersey's service area in New Jersey.
- Have demonstrated experience with the activities proposed in the funding proposal.
- Should not duplicate the work of other organizations already supported by the Foundation within the same geographic area.
- Be able to identify specific, measurable, short- and long-term objectives.
- Have a current and satisfactory financial audit conducted by a Certified Public Accountant.
- Agree to the Foundation's financial reporting requirements for monitoring purposes.
- Have a longstanding reputation for credibility and integrity.

The Horizon Foundation for New Jersey will not fund:

- Individuals.
- Political Causes.
- Political Candidates.
- Political Organizations.
- Political Campaigns.

Horizon Charitable Foundation
EIN: 20-0252405
Part XV - Grants Paid

ATTACHMENT 18

Name of Grantee	Address	Status	Purpose	Amount
Algonquin Arts	173 Main Street Manasquan, NJ 08736	PC	General Support	15,000
Algonquin Arts Theatre	173 Main Street Manasquan, NJ 08736	PC	General Support	15,000
All Saints Community Development Corporation	601-603 Jackson Street Hoboken, NJ 07030	PC	General Support	15,000
American Heart Association, Inc.	7272 Greenville Ave., Dallas, TX 75231	PC	General Support	50,000
Arc of New Jersey	985 Livingston Ave., North Brunswick, NJ 08902	PC	General Support	25,000
Baton Rouge Area Foundation	100 North St., Suite 900 Baton Rouge, LA 70802	PC	General Support	20,000
Bergen Volunteer Medical Initiative	241 Moore Street Hackensack, NJ 07601	PC	General Support	50,000
Boys & Girls Club of Newark	1 Avon Avenue Newark, NJ 07108	PC	General Support	25,000
Boys & Girls Clubs in New Jersey	822 Clifton Ave., Clifton, NJ 07013	PC	General Support	299,832
Camden Coalition of Healthcare Providers	800 Cooper St., 7th Floor Camden, NJ 08102	PC	General Support	47,500
Cape May Council on Alcoholism and Drug Abuse	3819 New Jersey Ave., Wildwood, NJ 08260	PC	General Support	25,000
Children's Aid and Family Services	200 Robin Road Paramus, NJ 07652	PC	General Support	25,000
Children's Home Society	635 South Clinton Ave., Trenton, NJ 08611	PC	General Support	25,000
Chrnt the King Preparatory School	239 Woodside Avenue Newark, NJ 07104	PC	General Support	30,000
Community Foundation for New Jersey	PO Box 338, 35 Knox Hill Road Morristown, NJ 07963	PC	General Support	200,000
Community Health Care	53 S Laurel Street Bridgeton, NJ 08302	PC	General Support	50,000
Cooper's Ferry Partnership	2 Riverside Drive, No 501 Camden, NJ 08103	PC	General Support	50,000
Cornestone Family Programs	62 Elm Street Morristown, NJ 07960	PC	General Support	15,000
Cornestone Family Programs	62 Elm Street Morristown, NJ 07960	PC	General Support	15,000
Covenant House	330 Washington Street Newark, NJ 07102	PC	General Support	20,000
Curemonos	1053 Belair Court, Mountainside, NJ 07092	PC	General Support	20,000
Diabetes Foundation	13 Sunflower Avenue Paramus, NJ 07652	PC	General Support	15,000
Essex County Parks Foundation	95 Old Short Hills Road West Orange, NJ 07052	PC	General Support	15,000
Eva's Village	393 Main Street, Paterson, NJ 07501	PC	General Support	25,000
Food Bank of South Jersey	1501 John Tipton Blvd., Pennsauken, NJ 08109	PC	General Support	15,000
Friends of Grace Seniors	100 Grove Street Tenafly, NJ 07670	PC	General Support	20,000
Friends of Passaic County Parks	401 Grand Street Paterson, NJ 07505	PC	General Support	39,000
Friends of Passaic County Parks	401 Grand Street Paterson, NJ 07505	PC	General Support	20,000
George Street Playhouse	9 Livingston Ave, New Brunswick, NJ 08901	PC	General Support	164,000
Great Swamp Watershed Assoc	568 Tempe Wick Road Morristown, NJ 07960	PC	General Support	14,000
Greater Newark Conservancy	32 Prince Street Newark, NJ 07103	PC	General Support	20,000
Greater Newark Conservancy	32 Prince Street Newark, NJ 07103	PC	General Support	20,000
Greater Newark Healthcare Coalition	150 Bergen Street Newark, NJ 07101	PC	General Support	50,000
Henry J. Austin Health Care Center	321 N. Warren Street Trenton, NJ 08618	PC	General Support	25,000
Henry J. Austin Health Center	321 N. Warren Street Trenton, NJ 08618	PC	General Support	70,000
Hispanic Family Center Southern New Jersey	35-47 S 29th Street Camden, NJ 08105	PC	General Support	30,000
Horne Front	PO Box 38516 Colorado Springs, CO 80937	PC	General Support	25,000
HOPES Community Action Partnership	301 Garden Street Hoboken, NJ 07030	PC	General Support	20,000
Hopeworks N Camden	543 State Street Camden, NJ 08102	PC	General Support	25,000
Hopeworks N Camden	543 State Street Camden, NJ 08102	PC	General Support	9,500
Ironbound Community Corporation	317 Elm Street Newark, NJ 07105	PC	General Support	41,000
Jersey City Economic Development Corporation	30 Montgomery St., Jersey City, NJ 07302-3857	PC	General Support	150,000

Horizon Charitable Foundation
EIN: 20-0252405
Part XV - Grants Paid

ATTACHMENT 18

Name of Grantee	Address	Status	Purpose	Amount
Jewish Family Service & Childrens Center of Clifton	925 Allwood Road Clifton, NJ 07012	PC	General Support	50,000
Jewish Family Service of Atlantic County	607 N. Jerome Ave , Margate, NJ 08402	PC	General Support	25,000
Jewish Renaissance Medical Center	275 Hobart Street, Perth Amboy, NJ 08861	PC	General Support	25,000
Jewish Renaissance Medical Center Foundation	275 Hobart Street, Perth Amboy, NJ 08861	PC	General Support	9,500
Junior Achievement of New Jersey	360 Pear Blossom Drive, Edison, NJ 08837	PC	General Support	15,000
Kids Corp II	6 Atlantic Street, Newark, NJ 07102-3202	PC	General Support	10,000
Kids Corporation II	6 Atlantic Street, Newark, NJ 07102-3202	PC	General Support	25,000
KinderSmile Foundation	PO Box 43119 Montclair, NJ 07043	PC	General Support	25,000
La Casa de Don Pedro	75 Park Avenue, Newark, NJ 07104	PC	General Support	15,000
Lakewood Resource and Development Center	212 Second Street No 204 Lakewood, NJ 08701	PC	General Support	50,000
Liberty Science Center	222 Jersey City Blvd , Jersey City, NJ 07305	PC	General Support	100,000
Literacy New Jersey	100 Menlo Park Drive No. 314 Edison, NJ 08837	PC	General Support	11,000
Literacy Volunteer Association Cape-Atlantic	732 N Main Street, Pleasantville, NJ 08232	PC	General Support	25,000
Mainstage Center for the Arts	27 S. Black Horse Pike Blackwood, NJ 08012	PC	General Support	15,000
Mainstage Center for the Arts	27 S. Black Horse Pike Blackwood, NJ 08012	PC	General Support	9,500
McCarter Theatre	91 University Place Princeton, NJ 08540	PC	General Support	10,000
Metropolitan Family Health Network	935 Garfield Avenue Jersey City, NJ 07304	PC	General Support	25,000
Mill Hill Child and Family Development Corporation	101-A Oakland Street Trenton, NJ 08618	PC	General Support	16,000
Montclair Film Festival	41 Watchung Plaza 345 Montclair, NJ 07042	PC	General Support	25,000
Nai-Ni Chen Dance Company	PO Box 1121, Fort Lee, NJ 07024	PC	General Support	10,000
Nai-Ni Chen Dance Company	PO Box 1121, Fort Lee, NJ 07024	PC	General Support	10,000
New Jersey Ballet	15 Microlab Road Livingston, NJ 07039	PC	General Support	7,500
New Jersey Chapter American Academy of Pediatrics	3836 Quakerbridge Road, Suite 108 Hamilton, NJ 0861 PC	PC	General Support	50,000
New Jersey Chapter American Academy of Pediatrics	3836 Quakerbridge Road, Suite 108 Hamilton, NJ 0861 PC	PC	General Support	25,000
New Jersey Goals of Care	PO Box 3083 Princeton, NJ 08543	PC	General Support	25,000
New Jersey Health Care Quality Institute	Stone House Carnegie Ctr , 3628 Rt 1 Princeton, NJ 0, PC	PC	General Support	72,000
New Jersey Performing Arts Center	One Center Street, Newark, NJ 07102	PC	General Support	200,000
New Jersey Symphony Orchestra	60 Park Place 9th Floor Newark, NJ 07102	PC	General Support	50,000
New Jersey Theatre Alliance	8 Marcella Avenue West Orange, NJ 07052	PC	General Support	25,000
New Jersey YMCA State Alliance	425 Greenwood Avenue Trenton, NJ 08609	SO I	General Support	305,000
Newark Boys Chorus School	1016 Broad Street Newark, NJ 07102	PC	General Support	30,000
Newark Museum	49 Washington Street Newark, NJ 07102	PC	General Support	50,000
Newark Public Radio	54 Park Place Newark, NJ 07102	PC	General Support	50,000
Newark School of the Arts	89 Lincoln Park Newark, NJ 07102	PC	General Support	10,000
Nicky Fifth Foundation	415 Route 68 Columbus, NJ 08022	PC	General Support	100,000
Paper Mill Playhouse	22 Brookside Drive Millburn, NJ 07041	PC	General Support	15,000
Partnership for a Drug-Free New Jersey	155 Millburn Avenue Millburn, NJ 07041	PC	General Support	15,000
Partnership for a Drug-Free New Jersey	155 Millburn Avenue Millburn, NJ 07041	PC	General Support	9,500
Partnership for a Drug-Free New Jersey	155 Millburn Avenue Millburn, NJ 07041	PC	General Support	15,000
Passage Theatre	PO Box 957, Trenton, NJ 08625	PC	General Support	10,000
Perkins Center for the Arts	395 Kings Highway Moorestown, NJ 08057	PC	General Support	15,000
Philip's Education Partners	342 Central Avenue Newark, NJ 07103	PC	General Support	25,000

Horizon Charitable Foundation
EIN: 20-0252405
Part XV - Grants Paid

ATTACHMENT 18

Name of Grantee	Address	Status	Purpose	Amount
Salvation Army - New Jersey Division	2445 Prior Ave, North Roseville, MN 55113	PC	General Support	30,000
Save Latin America	138 39th Street Union City, NJ 07087	PC	General Support	20,000
Servicios Latinos de Burlington County	795 Woodlane Road Westampton, NJ 08060	PC	General Support	20,000
Sisters of Charity of Saint Elizabeth	2 Convent Road Morristown, NJ 07960	PC	General Support	10,000
St. Benedict Preparatory School	520 Dr. Martin Luther King Blvd., Newark, NJ 07102	PC	General Support	40,000
State Theatre Regional Arts Center at New Brunswick	40 Livingston Avenue New Brunswick, NJ 08901	PC	General Support	30,000
Symphony in C	576 Haddon Avenue Collingswood, NJ 08108	PC	General Support	20,000
Tri-County Community Action Agency	110 Cohansey Street Bridgeton, NJ 08302	PC	General Support	25,000
Two River Theatre Company	21 Bridge Avenue Red Bank, NJ 07701	PC	General Support	15,000
United Way of Essex and West Hudson	303-309 Washington Street Newark, NJ 07102	PC	General Support	50,000
United Way of Essex and West Hudson	303-309 Washington Street Newark, NJ 07102	PC	General Support	25,000
Urban Promise Ministries	3700 Rudderow St, Pennsauken Township, NJ 08110	PC	General Support	30,000
Urban Promise Ministries	3700 Rudderow St, Pennsauken Township, NJ 08110	PC	General Support	9,500
Visiting Nurse Association of Central Jersey	176 Riverside Avenue Red Bank, NJ 07701	PC	General Support	25,000
Young Audiences of New Jersey	200 Forrestal Road Princeton, NJ 08540	PC	General Support	15,000
Zufall Health Center	17 South Warren Street Dover, NJ 07801	PC	General Support	50,000
Zufall Health Center	17 South Warren Street Dover, NJ 07801	PC	General Support	25,000
Matching Gift Contributions			General Support	232,026
Total Grants				4,131,358

Horizon Charitable Foundation
EIN: 20-0252405
Part XV - Grants Approved

ATTACHMENT 19

Name of Grantee	Address	Status	Purpose	Amount
After School All-Stars	5670 Wilshire Blvd., Los Angeles CA 90036	PC	General Support	50,000
American Diabetes Association	2451 Crystal Drive Room 900 Arlington, VA 22202	PC	General Support	75,000
American Heart Association	7272 Greenville Ave., Dallas, TX 75231	PC	General Support	100,000
Bergen Community College Foundation	400 Paramus Road Rm A-325 Paramus, NJ 07652	PC	General Support	28,000
Bergen Volunteer Medical Initiative	241 Moore Street Hackensack, NJ 7601	PC	General Support	50,000
Boys & Girls Club of Newark	1 Avon Avenue Newark, NJ 07108	PC	General Support	25,000
Boys & Girls Clubs in New Jersey	822 Clifton Ave., Clifton, NJ 07013	PC	General Support	600,000
Children's Home Society of New Jersey	635 South Clinton Ave , Trenton, NJ 08611	PC	General Support	25,000
Christ the King Preparatory School	239 Woodside Avenue Newark, NJ 07104	PC	General Support	30,000
Eva's Village	393 Main Street, Paterson, NJ 07501	PC	General Support	25,000
Henry J. Austin Health Care Center	321 N. Warren Street Trenton, NJ 08618	PC	General Support	25,000
Hispanic Family Center of Southern New Jersey	35-47 S. 29th Street Camden, NJ 08105	PC	General Support	30,000
Home Front	PO Box 38516 Colorado Springs, CO 80937	PC	General Support	25,000
Ironbound Community Corporation	317 Elm Street Newark, NJ 07105	PC	General Support	50,000
Isles	10 Wood Street Trenton, NJ 08618	PC	General Support	30,000
Jersey City Economic Development Corporation	30 Montgomery St , Jersey City, NJ 07302-3857	PC	General Support	450,000
Jewish Renaissance Medical Center	275 Hobart Street, Perth Amboy, NJ 08861	PC	General Support	25,000
Junior Achievement of New Jersey	360 Pear Blossom Drive, Edison, NJ 08837	PC	General Support	15,000
Kids Corporation II	6 Atlantic Street, Newark, NJ 07102-3202	PC	General Support	25,000
KinderSmile Foundation	PO Box 43119 Montclair, NJ 07043	PC	General Support	25,000
KinderSmile Foundation	PO Box 43119 Montclair, NJ 07043	PC	General Support	9,500
Liberty Science Center	222 Jersey City Blvd , Jersey City, NJ 07305	PC	General Support	200,000
Literacy Volunteers Association Cape-Atlantic	732 N Main Street, Pleasantville, NJ 08232	PC	General Support	25,000
Metropolitan Family Health Network	935 Garfield Avenue Jersey City, NJ 07304	PC	General Support	25,000
Military Park Partnership	50 Park Place Newark, NJ 07102	PC	General Support	50,000
Montclair Film Festival	41 Watchung Plaza 345 Montclair, NJ 07042	PC	General Support	25,000
Moorestown Theater Company	19 W. Main Street Moorestown, NJ 08057	PC	General Support	30,000
New Jersey Chapter, American Academy of Pediatrics	3836 Quakerbridge Road, Suite 108 Hamilton, NJ 08611	PC	General Support	25,000
New Jersey Performing Arts Center	One Center Street, Newark, NJ 07102	PC	General Support	200,000
New Jersey Symphony Orchestra	60 Park Place 9th Floor Newark, NJ 07102	PC	General Support	100,000
New Jersey Theatre Alliance	8 Marcella Avenue West Orange, NJ 07052	PC	General Support	35,000
New Jersey YMCA State Alliance	425 Greenwood Avenue Trenton, NJ 08609	SO I	General Support	730,000
Newark Boys Chorus School	1016 Broad Street Newark, NJ 07102	PC	General Support	40,000
Newark Museum	49 Washington Street Newark, NJ 07102	PC	General Support	100,000
Newark Public Radio	54 Park Place Newark, NJ 07102	PC	General Support	60,000
Partnership for Maternal and Child Health of Northern NJ	50 Park Place, Suite 700 Newark, NJ 07102	PC	General Support	150,000
Rutgers University Foundation	7 College Avenue, Winants Hall, New Brunswick, NJ 08901	PC	General Support	100,000
Servicios Latinos de Burlington	795 Woodlane Road Westampton, NJ 08060	PC	General Support	20,000
Southern Jersey Family Medical Centers	1 White Horse Centre Hammonton, NJ 08037	PC	General Support	75,000
State Theatre Regional Arts Center at New Brunswick	40 Livingston Avenue New Brunswick, NJ 08901	PC	General Support	30,000
Summit Medical Group Foundation	150 Floral Avenue New Providence, NJ 07974	PC	General Support	160,000

Horizon Charitable Foundation
EIN: 20-0252405
Part XV - Grants Approved

ATTACHMENT 19

Name of Grantee	Address	Status	Purpose	Amount
Support Center for Nonprofit Management	32 Old Slip New York, NY 10005	PC	General Support	18,000
The Trust for Public Land	101 Montgomery Street No. 900 San Francisco, CA 94	PC	General Support	125,000
Tri-County Community Action Agency	110 Cohansey Street Bridgeton, NJ 08302	PC	General Support	25,000
United Way of Essex and West Hudson	303-309 Washington Street Newark, NJ 07102	PC	General Support	50,000
Visiting Nurse Association of Central Jersey	176 Riverside Avenue Red Bank, NJ 07701	PC	General Support	25,000
YMCA of Newark and Vicinity	600 Broad Street Newark, NJ 07102	PC	General Support	25,000
ZuFall Health Center	17 South Warren Street Dover, NJ 07801	PC	General Support	25,000
Matching Gifts			General Support	120,000
Total Grants				4,310,500