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Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

**Return of Private Foundation
 or Section 4947(a)(1) Trust Treated as Private Foundation**

OMB No 1545-0052

2016

Open to Public Inspection

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 ▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

For calendar year 2016, or tax year beginning 01-01-2016 , and ending 12-31-2016

Name of foundation Rockwood Foundation AKA Westerhold Family Foundation % JACQUELYN L BLIDY		A Employer identification number 20-0248335
Number and street (or P O box number if mail is not delivered to street address) 20 N WACKER DRIVE Suite 960	Room/suite	B Telephone number (see instructions) (312) 621-2238
City or town, state or province, country, and ZIP or foreign postal code CHICAGO, IL 60606		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 164,764	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	19,813			
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	2,340	2,340		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	2,571			
	b Gross sales price for all assets on line 6a 2,571				
	7 Capital gain net income (from Part IV, line 2)			2,571	
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	-2				
12 Total. Add lines 1 through 11	24,722	4,911			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	4,261	0	0	4,261
	b Accounting fees (attach schedule)	2,250	1,125	0	1,125
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	12,505	35		12,470
	24 Total operating and administrative expenses. Add lines 13 through 23	19,016	1,160	0	17,856
	25 Contributions, gifts, grants paid	13,000			13,000
26 Total expenses and disbursements. Add lines 24 and 25	32,016	1,160	0	30,856	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-7,294				
b Net investment income (if negative, enter -0-)		3,751			
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	15,246	8,058	8,058
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	106		
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	140,748	90,264	156,706
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	156,100	98,322	164,764	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds	156,100	98,322		
30 Total net assets or fund balances (see instructions)	156,100	98,322		
31 Total liabilities and net assets/fund balances (see instructions) .	156,100	98,322		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	156,100
2 Enter amount from Part I, line 27a	2	-7,294
3 Other increases not included in line 2 (itemize) ▶ _____	3	
4 Add lines 1, 2, and 3	4	148,806
5 Decreases not included in line 2 (itemize) ▶ _____	5	50,484
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	98,322

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1 a CAPITAL GAIN DIVIDENDS	P		
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			2,571
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	2,571
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	11,900	166,490	0.071476
2014	29,369	230,949	0.127167
2013	33,814	128,086	0.263995
2012	25,437	126,954	0.200364
2011	29,875	116,919	0.255519

2 Total of line 1, column (d)	2	0.918521
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.183704
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	160,674
5 Multiply line 4 by line 3	5	29,516
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	38
7 Add lines 5 and 6	7	29,554
8 Enter qualifying distributions from Part XII, line 4	8	30,856

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculations. Includes fields for exempt foundations, domestic foundations, tax under section 511, subtitle A tax, and total credits. Total amount owed is 457, with 457 refunded.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Columns include question number, Yes/No responses. Questions cover political campaign participation, political expenditures, and substantial contributors.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-13 regarding controlled entities, donor advised funds, and public inspection requirements.

14 The books are in care of JACQUELYN L BLIDY Telephone no (312) 621-2238

Located at 20 N WACKER DRIVE 960 CHICAGO IL ZIP+4 60606

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year. 15

16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? Yes No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table for Part VII-B with columns for questions and Yes/No responses. Rows include 1a (1-6), 1b, 1c, 2 (a-c), 3a, 3b, 4a, 4b regarding Form 4720 exceptions.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No

Organizations relying on a current notice regarding disaster assistance check here.

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DANIEL J BERMAN 20 N WACKER DRIVE CHICAGO, IL 60606	DIRECTOR 1 0	0	0	0
PHILLIP C REIMER 20 N WACKER DRIVE CHICAGO, IL 60606	DIRECTOR 1 0	0	0	0
JACQUELYN L BLIDY 20 N WACKER DRIVE CHICAGO, IL 60606	DIRECTOR 1 0	0	0	0
PAUL D LANGE 20 N WACKER DRIVE CHICAGO, IL 60606	DIRECTOR 1 0	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over \$50,000.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services. ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1	
2	
All other program-related investments. See instructions	
3	

Total. Add lines 1 through 3 ▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	144,775
b	Average of monthly cash balances.	1b	18,346
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	163,121
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	163,121
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	2,447
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	160,674
6	Minimum investment return. Enter 5% of line 5.	6	8,034

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	8,034
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	38
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	38
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	7,996
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	7,996
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	7,996

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	30,856
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	30,856
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	38
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	30,818

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				7,996
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.				
b Total for prior years 2014, 2013, 2012				
3 Excess distributions carryover, if any, to 2016				
a From 2011.	24,040			
b From 2012.	19,105			
c From 2013.	27,422			
d From 2014.	17,849			
e From 2015.	3,665			
f Total of lines 3a through e.	92,081			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ <u>30,856</u>				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2016 distributable amount.				7,996
e Remaining amount distributed out of corpus	22,860			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	114,941			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).	24,040			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	90,901			
10 Analysis of line 9				
a Excess from 2012.	19,105			
b Excess from 2013.	27,422			
c Excess from 2014.	17,849			
d Excess from 2015.	3,665			
e Excess from 2016.	22,860			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed
JACQUELYN L BLIDY
20 N WACKER DRIVE 960
CHICAGO, IL 60606
(312) 621-2238

b The form in which applications should be submitted and information and materials they should include
COMPLETED SCHOLARSHIP APP , APP SUPPLEMENT, RECOMMENDATION FORM, FAFSA APP , STUDENT AID REPORT, CURRENT TRANSCRIPTS, AND ACT &/OR SAT SCORES FOR HS SENIORS, GATHERED INFO IS USED BY AN INDEPENDENT REVIEW BOARD TO SELECT SCHOLARSHIP RECIPIENTS SEE ATTACHED APPLICATION

c Any submission deadlines
APPLICATIONS DUE BY MAY 17TH

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
NONE

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				13,000
b <i>Approved for future payment</i>				
Total ▶ 3b				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ETHAN R DOEMORAINE VALLEY COMMUNITY COLLEGE 10927 LENTFER COURT ORLAND PARK, IL 60467	NONE	PC	SCHOLARSHIP FOR HIGHER EDUCATION	500
ZACHARY HOMERTHE CHICAGO SCHOOL OF PROF PSYCH 512 N MCCLURG COURT UNIT 2310 CHICAGO, IL 60611	NONE	I	SCHOLARSHIP FOR HIGHER EDUCATION	1,125
KIMBERLY J JENNINGSUNIVERSITY OF CALIFORNIA 1612 WALNUT STREET APT 3S BERKELEY, CA 94709	NONE	I	SCHOLARSHIP FOR HIGHER EDUCATION	1,125
MARGARET M JOHNSTONOAUCHITA BAPTIST UNIVERSITY 9708 FOX BLUFF LANE SPRING GROVE, IL 60081	NONE	I	SCHOLARSHIP FOR HIGHER EDUCATION	2,500
ALEXANDER A PREISSINGINDIANA UNIVERSITY 501 SOUTH LINCOLN LANE ARLINGTON HEIGHTS, IL 60005	NONE	I	SCHOLARSHIP FOR HIGHER EDUCATION	1,875
ALISON J PREISSINGMIAMI UNIVERSITY 501 SOUTH LINCOLN LANE ARLINGTON HEIGHTS, IL 60005	NONE	I	SCHOLARSHIP FOR HIGHER EDUCATION	1,875
ROOSEVELT UNIVERSITY 430 SOUTH MICHIGAN AVENUE CHICAGO, IL 60605	NONE	PC	SCHOLARSHIP FOR HIGHER EDUCATION	1,000
ILLINOIS STATE UNIV- KATIE SCHOOL OF INSURANCE CAMPUS BOX 5490 NORMAL, IL 61790	NONE	PC	SCHOLARSHIP FOR HIGHER EDUCATION	1,500
GREATER CHICAGO FOOD DEPOSITORY 4100 WEST ANN LURIE PLACE CHICAGO, IL 606323920	NONE	PC	CONTRIBUTION TO FUND COMMUNITY FOOD BANK	1,500
Total ▶				13,000
3a				

TY 2016 Accounting Fees Schedule**Name:** Rockwood Foundation

AKA Westerhold Family Foundation

EIN: 20-0248335

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION FEE	2,250	1,125		1,125

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2016 Depreciation Schedule

Name: Rockwood Foundation

AKA Westerhold Family Foundation

EIN: 20-0248335

TY 2016 Investments Corporate Stock Schedule**Name:** Rockwood Foundation

AKA Westerhold Family Foundation

EIN: 20-0248335

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MARKETABLE SECURITIES	90,264	156,706

TY 2016 Legal Fees Schedule**Name:** Rockwood Foundation

AKA Westerhold Family Foundation

EIN: 20-0248335

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	4,261			4,261

TY 2016 Other Decreases Schedule**Name:** Rockwood Foundation

AKA Westerhold Family Foundation

EIN: 20-0248335

Description	Amount
PRIOR PERIOD ADJUSTMENT	50,484

TY 2016 Other Expenses Schedule**Name:** Rockwood Foundation

AKA Westerhold Family Foundation

EIN: 20-0248335**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CHARITABLE EVENT EXPENSE	12,432			12,432
OFFICE EXPENSE	23			23
INVESTMENT CUSTODY FEE	35	35		
IL CHARITY BUREAU FEE	15			15

TY 2016 Other Income Schedule**Name:** Rockwood Foundation

AKA Westerhold Family Foundation

EIN: 20-0248335**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
DEFERRED INCOME/LOSS	-2		

The Rockwood Foundation Required Documentation

1. The Rockwood Foundation Scholarship Application
2. The Rockwood Foundation Application Supplement
3. The Rockwood Foundation Scholarship Recommendation Form
4. Current FAFSA application as well as the resulting SAR (Student Aid Report)
5. Most current complete transcripts
6. High School Seniors must submit ACT and/or SAT scores as recorded on the transcripts or received directly from the testing agency.

The Rockwood Foundation Scholarship Application

1. Student's Name: _____
2. Student's Social Security Number (required): - -
3. Date of Birth: _____
4. Name of custodial parent: _____
(The parent you lived with most during the past 12 months)
5. Address: _____

6. Phone Number: _____
7. Email Address: _____
8. What was your parents' adjusted gross income on their most recent federal income tax return?
\$ _____ (Attach a copy of the tax return to this application. This is required)
9. Name of student's high school (or indicate if home-schooled): _____
10. Grade in high school: _____
11. List name of High School and Colleges attended:

Name of High School and Colleges Attended	City	Dates of Attendance

AUTHORIZATION FORM FOR RELEASE OF RECORDS:

I hereby authorize the release of any information concerning my academic transcript and scholarship application to any donors and to the scholarship committee.

Student Signature _____ Date _____

Print Name _____
Last
First
Middle

Social Security Number _____

The Rockwood Foundation Application Supplement

Tell us about yourself

1. Why do you feel you should be considered for this scholarship?

2. What are your anticipated future professional goals?

3. How do you plan to finance your college education?

Percentage of contribution: Your input _____ Parent's input _____

4. What jobs have you held? What were your likes and dislikes?

5. What are your extra-curricular activities and interests?

6. Are you receiving other scholarship assistance or financial aid? If so, please list

7. Have you applied for other scholarships or financial aid? If so, please list

8. Are any parts of your expenses reimbursable to you by an employer or other party? If so, please explain:

The Rockwood Foundation
Application Supplement

9 Have you or any members of your family previously been awarded this Scholarship?

a. Yes _____ No _____

b If so, list recipient's name/relationship to the applicant and award date.

10. Number of children in the family: _____ Number of dependents in household. _____

11. Number of dependents in school: Elementary _____ High School _____ College _____

12. How many dependents claimed on Federal Income Tax return? _____

13. How many other dependents are being financially assisted through college? _____

14. Please list any other expenses that you believe the committee should consider (e.g., nursing home bills, special childcare expenses, extensive medical expenses, etc.) above the normal living expenses. Be specific.

Date applicant plans to enter college _____

Institution applicant wishes to attend _____

Have you applied? _____ Have you been accepted? _____

The Rockwood Foundation Scholarship Recommendation Form

Student's Name (Please Print) _____
(Last) (First) (Initial)

Major _____

Social Security Number _____

Scholarships are awarded on the basis of academic excellence, of promise of achievement, and, in some instances, on financial need. The applicant should seek recommendations from EVALUATORS who can evaluate their promise of academic achievement. Evaluators must be a dean, professor, counselor, instructor, or someone who knows you well professionally (example: boss, supervisor, minister, etc.)

Evaluators, Please Note:

This recommendation should be put into a sealed envelope and given back to the student. If you do not want to complete this recommendation form, please advise the student to select another person

PLEASE CHECK APPROPRIATE BOXES:

	1. Promise Of Achievement	2. Seriousness of Purpose	3. Personality	4. Leadership Qualities	5. Responsibility & Reliability	6. Creativity & Resourcefulness	7. Extracurricular Involvement	8 Overall Academic
Outstanding								
Excellent								
Above Average								
Average								
Below Average								

Additional remarks and general information concerning qualifications of the applicant (Please print or type)

Evaluator's Name (Please print) _____
(Last) (First) (Initial)

Evaluator's Title _____

Evaluator's Signature _____

Reminder: Please return form to student in a SEALED envelope.