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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private Foundation

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OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016 or tax year beginning , 2016, and ending , 20

Name of foundation The Dr. Joseph F. Karpinski, Sr. Foundation		A Employer identification number 16-1538623
Number and street (or P O box number if mail is not delivered to street address) c/o R.W. Nagle - 2 South St	Room/suite 407	B Telephone number (see instructions) 315-255-1166
City or town, state or province, country, and ZIP or foreign postal code Auburn, NY 13021-6172		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ► \$ 622,977.01	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	- 0 -			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	3022.51	3022.51		
	4 Dividends and interest from securities	21,543.21	21,543.21		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	< 352.00 >			
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		- 0 -		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	24,213.72	24,545.72	N/A		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	1428.00	1428.00		
	c Other professional fees (attach schedule)	3741.28	3741.28		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	316.52	- 0 -		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	5485.80	5169.28	N/A	- 0 -
	25 Contributions, gifts, grants paid	18,800.00			18,800.00
26 Total expenses and disbursements. Add lines 24 and 25	24,285.80	5169.28	N/A	18,800.00	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	< 72.08 >				
b Net investment income (if negative, enter -0-)		19,396.44			
c Adjusted net income (if negative, enter -0-)			N/A		

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form **990-PF** (2016)

16

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1 Cash—non-interest-bearing					
	2 Savings and temporary cash investments	66,260.66	54,719.10	54,746.67		
	3 Accounts receivable ▶					
	Less: allowance for doubtful accounts ▶					
	4 Pledges receivable ▶					
	Less: allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7 Other notes and loans receivable (attach schedule) ▶					
	Less: allowance for doubtful accounts ▶					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10a Investments—U.S. and state government obligations (attach schedule)					
	b Investments—corporate stock (attach schedule)	373,649.48	385,435.48	568,236.34		
	c Investments—corporate bonds (attach schedule)					
	11 Investments—land, buildings, and equipment: basis ▶					
Less: accumulated depreciation (attach schedule) ▶						
12 Investments—mortgage loans						
13 Investments—other (attach schedule)						
14 Land, buildings, and equipment: basis ▶						
Less: accumulated depreciation (attach schedule) ▶						
15 Other assets (describe ▶)						
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	439,910.14	440,154.58	622,977.01			
Liabilities	17 Accounts payable and accrued expenses					
	18 Grants payable					
	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable (attach schedule)					
22 Other liabilities (describe ▶ <u>Reimb. Payable</u>)		316.52				
23 Total liabilities (add lines 17 through 22)	- 0 -	316.52				
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24 Unrestricted					
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.					
	27 Capital stock, trust principal, or current funds	- 0 -	- 0 -			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	- 0 -	- 0 -			
	29 Retained earnings, accumulated income, endowment, or other funds	439,910.14	439,838.06			
	30 Total net assets or fund balances (see instructions)	439,910.14	439,838.06			
	31 Total liabilities and net assets/fund balances (see instructions)	439,910.14	440,154.58			

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	439,910.14
2 Enter amount from Part I, line 27a	2	< 72.08
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	439,838.06
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	439,838.06

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	Goldman Sachs Gr. - Pfd 6 1/2% (1000)	P	6-26-13	11-1-16
b	DTE Energy - Pfd 6 1/2% (800)	P	12-26-13	12-28-16
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 25,000.00		25,706.00	< 706.00
b 20,000.00		19,646.00	354.00
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	< 352.00
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	- 0 -

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	22,795.55	603,826.86	.03775
2014	19,354.66	614,153.56	.03151
2013	14,242.42	598,346.87	.02380
2012	61,469.42	589,262.49	.10432
2011	61,924.55	605,415.17	.10228

2 Total of line 1, column (d)	2	.29966 ~
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.05993 ~
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	597,880.99
5 Multiply line 4 by line 3	5	35,831.01 ~
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	193.96
7 Add lines 5 and 6	7	36,024.97 ~
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	18,800.00

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	387	93
c	All other domestic foundations enter <u>2%</u> of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	-0-	
3	Add lines 1 and 2	3	387	93
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	-0-	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	387	93
6	Credits/Payments:			
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	-0-	
b	Exempt foreign organizations—tax withheld at source	6b	-0-	
c	Tax paid with application for extension of time to file (Form 8868)	6c	-0-	
d	Backup withholding erroneously withheld	6d	-0-	
7	Total credits and payments. Add lines 6a through 6d	7	-0-	
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	-0-	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter <u>amount owed</u>	9	387	93
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11	Enter the amount of line 10 to be: Credited to 2017 estimated tax Refunded	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i>		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ <u>New York</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	X	
Website address ▶ N/A		
14 The books are in care of ▶ Robert W. Nagle, CPA Telephone no. ▶ 315-255-1166		
Located at ▶ Suite 407 - 2 South St - Auburn, NY ZIP+4 ▶ 13021-6172		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here. ▶ <input type="checkbox"/>		
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15		
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶	Yes	No
	16	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> <input checked="" type="checkbox"/>	1b	X
Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? <input type="checkbox"/> <input checked="" type="checkbox"/>	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If "Yes," list the years ▶ 20 , 20 , 20 , 20		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20 , 20 , 20 , 20		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (*continued*)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
	See Attached Schedule			

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2 NONE	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2 NONE	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	546,479.19
b	Average of monthly cash balances	1b	60,506.59
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	606,985.78
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	- 0 -
2	Acquisition indebtedness applicable to line 1 assets	2	- 0 -
3	Subtract line 2 from line 1d	3	606,985.78
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	9104.79
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	597,880.99
6	Minimum investment return. Enter 5% of line 5	6	29,894.05

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	29,894.05
2a	Tax on investment income for 2016 from Part VI, line 5	2a	387.93
b	Income tax for 2016. (This does not include the tax from Part VI.)	2b	- 0 -
c	Add lines 2a and 2b	2c	387.93
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	29,506.12
4	Recoveries of amounts treated as qualifying distributions	4	- 0 -
5	Add lines 3 and 4	5	29,506.12
6	Deduction from distributable amount (see instructions)	6	- 0 -
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	29,506.12

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	18,800.00
b	Program-related investments—total from Part IX-B	1b	- 0 -
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	- 0 -
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	- 0 -
b	Cash distribution test (attach the required schedule)	3b	- 0 -
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	18,800.00
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	193.96
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	18,606.04

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)Page **9**

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				29,506.12
2 Undistributed income, if any, as of the end of 2016:				
a Enter amount for 2015 only			- 0 -	
b Total for prior years: 20____, 20____, 20____		- 0 -		
3 Excess distributions carryover, if any, to 2016:				
a From 2011				
b From 2012				
c From 2013				
d From 2014				15,675.07
e From 2015				22,953.91
f Total of lines 3a through e	38,628.98			
4 Qualifying distributions for 2016 from Part XII, line 4: \$				
a Applied to 2015, but not more than line 2a			- 0 -	
b Applied to undistributed income of prior years (Election required—see instructions)		- 0 -		
c Treated as distributions out of corpus (Election required—see instructions)	- 0 -			
d Applied to 2016 distributable amount				
e Remaining amount distributed out of corpus	18,800.00			- 0 -
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a).)	- 0 -			- 0 -
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	57,428.98			
b Prior years' undistributed income. Subtract line 4b from line 2b		- 0 -		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		- 0 -		
d Subtract line 6c from line 6b. Taxable amount—see instructions		- 0 -		
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount—see instructions			- 0 -	
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				- 0 -
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)	- 0 -			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)	- 0 -			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	57,428.98			
10 Analysis of line 9:				
a Excess from 2012				
b Excess from 2013				
c Excess from 2014				15,675.07
d Excess from 2015				22,953.91
e Excess from 2016				18,800.00

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling **N/A**

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed	N/A				
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

See Attached

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue:					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	3022.51	
4	Dividends and interest from securities			14	21,543.21	
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue: a					
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)				24,565.72	
13	Total. Add line 12, columns (b), (d), and (e)				13 24,565.72	

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
	N/A

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations


- | | | | |
|----------|--|--------------|-----------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | Yes | No |
| | | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here  15-14-17 Managing Trustee

Signature of officer or trustee _____ Date _____ Title _____

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ **Yes** ☐ **No**

Paid Preparer Use Only	Print/Type preparer's name Robert W. Nagle	Preparer's signature <i>Robert W. Nagle</i>	Date 5-13-17	Check <input checked="" type="checkbox"/> if self-employed	PTIN 089-34-2989
	Firm's name ▶ Robert W. Nagle, CPA			Firm's EIN ▶ 16-1071093	
	Firm's address ▶ 2 South St - Auburn, NY 13021			Phone no. 315-255-1166	

The Dr. Joseph F. Karpinski, Sr. Foundation
Form 990-PF for 2016
16-1538623

	INITIALS	DATE	REFERENCE
PREPARED BY			
CHECKED BY			
APPROVED BY			

FORM 990 (GREEN) P 15-B (UFF) (5-201)

willmer service line

LINE No		(1)	(2)	(3)	(4)	LINE No	
				Column (a)	Column (b)		
1	<u>Page 1 - Part I</u>						1
2	<u>Line 16 (b) - Accounting Fees</u>						2
3	Robert W. Nagle, CPA - Preparation of						3
4	#990-PF - Annual Report for 2015						4
5				1428.00	1428.00	5	
6	<u>Line 16 (c) - Other Professional Fees</u>						6
7	① Bank of America - Custodial						7
8	Management Fees						8
9	② Starboard Asset Management, Inc. -						9
10	Investment Management Fees						10
11				623.56	623.56	11	
12				3117.72	3117.72	12	
13				3741.28	3741.28	13	
14	<u>Line 18 - Taxes</u>						14
15	Federal Excise Tax on Income - 2015						15
16				316.52	- 0 -	16	
17							17
18							18
19							19
20							20
21							21
22							22
23							23
24							24
25	<u>Page 10 - Part XV</u>						25
26	<u>Line 1 (a) -</u>						26
27	Joseph F. Karpinski						27
28	11 South Marine Ave						28
29	Auburn, NY 13021						29
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40							40

Settlement Date



Portfolio Analysis

Jan. 01, 2016 through Dec. 31, 2016

Account: 41-02-200-8510197 JOSEPH F KARPINSKI SR FDN-CUST

Portfolio Summary by Asset Class					
Description	Market Value	% of Account	% of Sector	Book Value	Estimated Annual Income Current Yield
Cash/Currency					
Cash Equivalents	\$54,740.67	8.8%	100.0%	\$54,719.10	\$214.97 0.39%
Total Cash/Currency	\$54,740.67	8.8%	100.0%	\$54,719.10	\$214.97 0.39%
Equities					
U S Large Cap	\$315,823.00	50.7%	91.5%	\$149,238.09	\$9,829.60 3.11%
U S. Mid Cap	29,388.00	4.7	8.5	26,795.20	1,392.00 4.73
Total Equities	\$345,211.00	55.4%	100.0%	\$176,033.29	\$11,221.60 3.25%
Fixed Income					
Investment Grade Taxable	\$171,760.00	27.6%	100.0%	\$169,702.46	\$10,931.27 6.36%
Total Fixed Income	\$171,760.00	27.6%	100.0%	\$169,702.46	\$10,931.27 6.36%
Real Estate					
Public REITs	\$51,265.34	8.2%	100.0%	\$39,699.73	\$3,215.00 6.27%
Total Real Estate	\$51,265.34	8.2%	100.0%	\$39,699.73	\$3,215.00 6.27%
Total Assets	\$622,977.01	100.0%		\$440,154.58	\$25,582.84 4.10%
Total	\$622,977.01			\$440,154.58	\$25,582.84

Settlement Date



Portfolio Detail

Account: 41-02-200-8510197 JOSEPH F KARPINSKI SR FDN-CUST

Jan. 01, 2016 through Dec. 31, 2016

Units	Description	CUSIP	Sector (2)	Market Value(1)/ Market Price	Accrued Income	Book Value/ Average Unit Cost	Unrealized Gain/Loss	Estimated Annual Income	Cur Yld/ YTM
4,366.690	BANK OF AMERICA TEMPORARY OVERNIGHT DEPOSIT - CUSTODY	99Z490478		\$4,366.69	\$0.09	\$4,366.69 1,000	\$0.00	\$6.51	0.14%
0.000	FEDERATED GOVT OBLIGS FUND PREMIER CLASS (Income Investment)	608919718		0.00	0.82	0.00	0.00	0.00	0.00
50,352.410	FEDERATED GOVT OBLIGS FUND PREMIER CLASS	608919718		50,352.41	20.66	50,352.41 1,000	0.00	208.46	0.41
	Total Cash Equivalents			\$54,719.10	\$21.57	\$54,719.10	\$0.00	\$214.97	0.39%
	Total Cash/Currency			\$54,719.10	\$21.57	\$54,719.10	\$0.00	\$214.97	0.39%

(2)Industry Sector Codes		CND = Consumer Discretionary CNS = Consumer Staples ENR = Energy	FIN = Financials HEA = Health Care IND = Industrials	IFT = Information Technology MAT = Materials OEQ = Other Equities	RE = Real Estate TEL = Telecommunication Services UTL = Utilities			
U.S. Large Cap								
400.000	CHEVRON CORP Ticker: CVX	166764100 ENR	\$47,080.00 117.700	\$0.00	\$15,728.00 39.320	\$31,352.00	\$1,728.00	3.67%
500.000	COCA COLA CO Ticker: KO	191216100 CNS	20,730.00 41.460	0.00	15,010.00 30.020	5,720.00	700.00	3.37
400.000	COLGATE PALMOLIVE CO Ticker: CL	194162103 CNS	26,176.00 65.440	0.00	11,507.00 28.768	14,669.00	624.00	2.38
150.000	CONOCOPHILLIPS Ticker: COP	20825C104 ENR	7,521.00 50.140	0.00	7,400.26 49.335	120.74	150.00	1.99
200.000	CONSOLIDATED EDISON INC Ticker: ED	209115104 UTL	14,736.00 73.680	0.00	9,139.00 45.695	5,597.00	536.00	3.63
400.000	EMERSON ELEC CO Ticker: EMR	291011104 IND	22,300.00 55.750	0.00	11,725.00 29.313	10,575.00	768.00	3.44
400.000	EXXON MOBIL CORP Ticker: XOM	30231G102 ENR	36,104.00 90.260	0.00	16,528.00 41.320	19,576.00	1,200.00	3.32

(1) Market Value in the Portfolio Detail section does not include Accrued Income

Settlement Date



Portfolio Detail

Account: 41-02-200-8510197 JOSEPH F KARPINSKI SR FDN-CUST

Jan. 01, 2016 through Dec. 31, 2016

Units	Description	CUSIP Sector (2)	Market Value (1)/ Market Price	Accrued Income	Book Value/ Average Unit Cost	Unrealized Gain/Loss	Estimated Annual Income	Cur Yld/ YTM
U.S. Large Cap (cont)								
100.000	INTERNATIONAL BUSINESS MACHS Ticker: IBM	459200101 IFT	16,599.00 165.990	0.00	8,800.66 88.007	7,798.34	560.00	3.37
200.000	JOHNSON & JOHNSON Ticker: JNJ	478160104 HEA	23,042.00 115.210	0.00	10,436.00 52.180	12,606.00	640.00	2.77
200.000	MCDONALDS CORP Ticker: MCD	580135101 CND	24,344.00 121.720	0.00	10,149.60 50.748	14,194.40	752.00	3.08
200.000	PROCTER & GAMBLE CO Ticker: PG	742718109 CNS	16,816.00 84.060	0.00	7,749.84 38.749	9,066.16	535.60	3.18
200.000	SPECTRA ENERGY CORP Ticker: SE	847560109 ENR	8,218.00 41.090	0.00	4,755.23 23.776	3,462.77	352.00	4.28
150.000	UNITED TECHNOLOGIES CORP Ticker: UTX	913017109 IND	16,443.00 109.620	0.00	8,618.50 57.457	7,824.50	396.00	2.40
200.000	3M CO Ticker: MMM	88579Y101 IND	35,714.00 178.570	0.00	11,691.00 58.455	24,023.00	888.00	2.48
	Total U.S. Large Cap		\$315,823.00	\$0.00	\$149,238.09	\$166,584.91	\$9,829.60	3.11%
U.S. Mid Cap								
400.000	ENTERGY CORP NEW Ticker: ETR	29364G103 UTL	\$29,388.00 73.470	\$0.00	\$26,795.20 66.988	\$2,592.80	\$1,392.00	4.73%
	Total U.S. Mid Cap		\$29,388.00	\$0.00	\$26,795.20	\$2,592.80	\$1,392.00	4.73%
	Total Equities		\$345,211.00	\$0.00	\$176,033.29	\$169,177.71	\$11,221.60	3.25%
Investment Grade Taxable								
1,000.000	BOSTON PPTYS INC PFD REITS 5.250% S&P: BBB	101121408	\$24,040.00 24.040	\$0.00	\$23,928.90 23.929	\$111.10	\$1,312.50	5.46%
1,000.000	DIGITAL RLTY TR INC PFD REITS SER F 6.625% S&P: BB+	253868806	25,120.00 25.120	0.00	25,158.90 25.159	-38.90	1,656.25	6.59

Settlement Date

**Portfolio Detail****Account:** 41-02-200-8510197 JOSEPH F KARPINSKI SR FDN-CUST

Jan. 01, 2016 through Dec. 31, 2016

Units	Description	CUSIP Sector (2)	Market Value(1)/ Market Price	Accrued Income	Book Value/ Average Unit Cost	Unrealized Gain/Loss	Estimated Annual Income	Cur Yld/ YTM
Investment Grade Taxable (cont)								
1,000.000	INTERSTATE PWR & LT CO PFD PERP SER D 5.100% Moody's: BAA2 S&P: BBB	461070856	24,250.00 24.250	0.00	21,269.96 21.270	2,980.04	1,275.00	5.25
1,000.000	KEYCORP NEW PFD 8.625% SER C Moody's: NA S&P: BB+	493267504	25,490.00 25.490	0.00	27,884.60 27.885	-2,394.60	2,156.25	8.45
1,000.000	NATIONAL RETAIL PPTYS INC DEP SHS REPSTG 1/100TH PFD REITS SER D S&P: BBB-	637417601	25,110.00 25.110	0.00	25,286.80 25.287	-176.80	1,656.25	6.59
1,000.000	STIFEL FINL CORP PFD DEPOSITARY SH REPSTG 1/100TH 6.25% Moody's: NA S&P: BB-	860630409	24,860.00 24.860	0.00	24,643.30 24.643	216.70	1,562.50	6.28
1,000.000	WELLS FARGO & CO NEW DEP SHS REPSTG 1/100TH INT PFD SER P 5.250% Moody's: NA S&P: BBB	949746655	22,890.00 22.890	0.00	21,530.00 21.530	1,360.00	1,312.52	5.73
Total Investment Grade Taxable			\$171,760.00	\$0.00	\$169,702.46	\$2,057.54	\$10,931.27	6.36%
Total Fixed Income			\$171,760.00	\$0.00	\$169,702.46	\$2,057.54	\$10,931.27	6.36%

Public REITs

500.000	CARE CAP PPTYS INC REITS	141624106	\$12,500.00 25.000	\$35.34	\$11,375.64 22.751	\$1,124.36	\$1,140.00	9.12%
1,000.000	PUBLIC STORAGE PFD REITS 5.200% SER X	74460W107	23,100.00 23.100	0.00	22,045.60 22.046	1,054.40	1,300.00	5.62
250.000	VENTAS INC	92276F100	15,630.00 62.520	0.00	6,278.49 25.114	9,351.51	775.00	4.95

Settlement Date



Portfolio Detail

Account: 41-02-200-8510197 JOSEPH F KARPINSKI SR FDN-CUST

Jan. 01, 2016 through Dec. 31, 2016

Units	Description	CUSIP Sector (2)	Market Value(1)/ Market Price	Accrued Income	Book Value/ Average Unit Cost	Unrealized Gain/Loss	Estimated Annual Income	Cur Yld/ YTM
Public REITs (cont)								
	Total Public REITs		\$51,230.00	\$35.34	\$39,699.73	\$11,530.27	\$3,215.00	6.27%
	Total Real Estate		\$51,230.00	\$35.34	\$39,699.73	\$11,530.27	\$3,215.00	6.27%
	Total Portfolio		\$622,920.10	\$56.91	<u>\$440,154.58</u>	\$182,765.52	\$25,582.84	4.10%
	Accrued Income		\$56.91					
	Total		<u>\$622,977.01</u>					

The Dr. Joseph F Karpinski, Sr Foundation
Form 990-PF for 2016
16-1538623

	INITIALS	DATE	REFERENCE
PREPARED BY			
CHECKED BY			
APPROVED BY			

wilmer service line LITHO IN U.S.A.

(1)

(2)

(3)

(4)

(5)

Part VIII - Line 1

Name & Address

Title

Aver. Hrs.
Per WkCompensation
PaidBene. Plan
Def CompExp Acc't
Allow

1	①	Dr. Joseph F Karpinski, Sr				
2		11 South Marvins Ave	Managing			
3		Auburn NY 13021	Trustee	-0-	-0-	-0-
4						
5	②	Gary E Duckett				
6		3301 Melrose Rd.				
7		Auburn NY 13021	Trustee	-0-	-0-	-0-
8						
9	③	Dr. Susan Karpinski Failla				
10		36 Cherryville Rd.				
11		Flemington, NJ 08822	Trustee	-0-	-0-	-0-
12						
13	④	Dr. Michael Speck				
14		129 S. Helmar Ave				
15		Auburn NY 13021	Trustee	-0-	-0-	-0-
16						
17						
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The Dr. Joseph F. Karpinski, Sr. Foundation
Form 990-PF for 2016
16-1538623

	INITIALS	DATE	REFERENCE
PREPARED BY			
CHECKED BY			
APPROVED BY			

FORM 990 (2015) (GREEN) P 554 (B) (BUFF) (3-83)

Wilmer Service Line

		(1)	(2)	(3)	(4)
Page 9 - Part XIII - Undistributed (or Excess) Income					
LINE No	Complete Year	For Year	NEXT YEAR'S Distrib. Amt.	Less Carryover	Net
					Next Year Actual Distributions
					Carryover to Following Yr.
1		2007			< 248310 >
2	2007	2008	36,112.49	< 248310 >	33,629.39 (68) 34,000.00
3	2008	2009	34,612.09	< 37061 >	34,241.48 (09) 35,880.00
4	2009	2010	29,302.43	< 163852 >	27,663.91 (10) 6,516.20 00
5	2010	2011	31,119.17	< 3795609 >	< 683692 > (11) 6,205.00
6	2011	2012	30,145.31	< 6888692 >	< 3874161 > (12) 6,170.00 00
7	2012	2013	29,232.54	< 10044161 >	< 7120907 > (13) 14,550.00
8	2013	2014	29,302.17	< 8575907 >	< 56456.90 > (14) 19,500.00
9	2014	2015	30,417.01	< 7595690 >	< 45539.89 > (15) 22,953.91
10	2015	2016	29,874.82	< 6849380 >	< 38618.98 > (16) 18,800.00
11	2016	2017	29,506.12	< 5742898 >	< 27922.86 >

The Dr. Joseph F. Karpinski, Sr. Foundation
Form 990 - PF for 2016
#16-1538623

	INITIALS	DATE	REFERENCE
PREPARED BY			
CHECKED BY			
APPROVED BY			

FORM P 554 (GREEN) P 554 a (UFF) (5-03)

Wilmer Service Line

Part XV - Line 3(a) - Contributions Paid						
LINE No	Date	Name & Address	Relation	Foundation Status	Purpose (Unrestricted Contribution)	Amount
3	6/17/16	Knights of Columbus -		PC	See	
4	①	Operation Enduring Gratitude	N/A	None	Title	
5		Auburn, NY 13021				25000.00
6	6/17/16	St Hyacinth Church - Re:		PC	See	
7	②	St. Mary & Martha Parish -	N/A	None	Above	
8		59 Pulaski St - Auburn NY 13021				15000.00
9	4/17/16	Auburn LaCrosse Boosters		PC	See	
10	③	Re: Champions for Life	N/A	None	Above	
11		Auburn, NY 13021				10000.00
12	10/13/16	Sisters of St. Joseph		PC	See	
13	④		N/A	None	Above	
14		Rochester, NY 14604				10000.00
15	10/13/16	Auburn Comm. Hosp. Foundation		PC	See	
16	⑤	Lansing St	N/A	Public	Above	
17		Auburn, NY 13021		Found.		25000.00
18	10/13/16	HEAL - Herion Epidemic		PC	See	
19	⑥	Action League	N/A	None	Above	
20		Auburn, NY 13021				20000.00
21	10/13/16	St Hyacinth Church - Re:		PC	See	
22	⑦	St. Mary & Martha Parish -	N/A	None	Above	
23		59 Pulaski St - Auburn NY 13021				10000.00
24	10/29/16	Josh Brown - University World		PC	See	
25	⑧	Weightlift meet	N/A	None	Above	
26		Auburn NY 13021				3000.00
27	10/26/16	ABC Cayuga - "Play		PC	See	
28	⑨	Space' - Genesee St	N/A	None	Above	
29		Auburn, NY 13021				5000.00
30	12/23/16	Auburn Education Found.		PC	See	
31	⑩	P.O. Box 592	N/A	Public	Above	
32		Auburn, NY 13021		Found.		5000.00
33	12/23/16	St Mary & Martha Church -		PC	See	
34	⑪	St Hyacinth's - 59 Pulaski	N/A	None	Above	
35		St - Auburn, NY 13021				5000.00
36	12/23/16	Matthew House		PC	See	
37	⑫	Clymer St	N/A	None	Above	
38		Auburn NY 13021				5000.00
39	12/23/16	Franciscan Sisters of St Joseph -		PC	See	
40	⑬	Immac Concept Center - Rochester NY	N/A	None	Above	
						5000.00
					TOTAL =	188000.00