



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



For calendar year 2016, or tax year beginning 01-01-2016, and ending 12-31-2016

Name of foundation PECKHAM FAMILY FOUNDATION C/O JOHN R PECKHAM		A Employer identification number 14-1814765	
Number and street (or P O box number if mail is not delivered to street address) 29 OLD ASPETONG ROAD		Room/suite	B Telephone number (see instructions) (914) 949-2000
City or town, state or province, country, and ZIP or foreign postal code KATONAH, NY 10536		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☒	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 5,255,342	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	1,240,000			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	90,661	90,661		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	98,160			
	b Gross sales price for all assets on line 6a _____ 98,160				
	7 Capital gain net income (from Part IV, line 2)		98,160		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	1,428,821	188,821		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	6,500	3,250		3,250
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	4,550	1,083		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	250	0		250
	24 Total operating and administrative expenses. Add lines 13 through 23	11,300	4,333		3,500
	25 Contributions, gifts, grants paid	369,498			369,498
	26 Total expenses and disbursements. Add lines 24 and 25	380,798	4,333		372,998
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	1,048,023			
	b Net investment income (if negative, enter -0-)		184,488		
c Adjusted net income(if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing	7,686	35,724	35,724
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	3,874,011	4,902,801	5,219,618
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	3,881,697	4,938,525	5,255,342	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	3,881,697	4,938,525	
	30	Total net assets or fund balances (see instructions)	3,881,697	4,938,525	
31	Total liabilities and net assets/fund balances (see instructions) .	3,881,697	4,938,525		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,881,697
2	Enter amount from Part I, line 27a	2	1,048,023
3	Other increases not included in line 2 (itemize) ▶ _____	3	8,805
4	Add lines 1, 2, and 3	4	4,938,525
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	4,938,525

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a CAPITAL GAINS DIVIDENDS	P		
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 98,160			98,160
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			98,160
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	98,160
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	423,595	3,031,765	0.139719
2014	292,915	2,664,691	0.109925
2013	350,587	2,338,318	0.149931
2012	396,878	2,211,901	0.179428
2011	304,811	1,972,266	0.154549
2 Total of line 1, column (d)			0.733552
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			0.146710
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			4,425,477
5 Multiply line 4 by line 3			649,262
6 Enter 1% of net investment income (1% of Part I, line 27b)			1,845
7 Add lines 5 and 6			651,107
8 Enter qualifying distributions from Part XII, line 4			372,998

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	3,690
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	3,690
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	3,690
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	0
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	102
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	3,792
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NY _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	Yes	
14	The books are in care of ► JOHN R PECKHAM Telephone no ► (914) 949-2000			

Located at **►** 29 OLD ASPETING ROAD KATONAH NY ZIP+4 **►** 10536

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes," enter the name of the foreign country ►	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ► ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐ c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No If "Yes," attach the statement required by Regulations section 53.4945–5(d)	5b		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No If "Yes" to 6b, file Form 8870	6b		No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
JOHN R PECKHAM 29 OLD ASPETONG ROAD KATONAH, NY 10536	TRUSTEE 1 00	0	0	0
AMY PECKHAM 29 OLD ASPETONG ROAD KATONAH, NY 10536	TRUSTEE 1 00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	4,479,862
b	Average of monthly cash balances.	1b	13,008
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	4,492,870
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	4,492,870
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	67,393
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	4,425,477
6	Minimum investment return. Enter 5% of line 5.	6	221,274

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	221,274
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	3,690
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	3,690
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	217,584
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	217,584
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	217,584

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	372,998
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	372,998
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	372,998

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				217,584
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2016				
a From 2011.	207,937			
b From 2012.	289,815			
c From 2013.	234,770			
d From 2014.	161,832			
e From 2015.	275,423			
f Total of lines 3a through e.	1,169,777			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ 372,998				
a Applied to 2015, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2016 distributable amount.				217,584
e Remaining amount distributed out of corpus	155,414			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,325,191			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).	207,937			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	1,117,254			
10 Analysis of line 9				
a Excess from 2012.	289,815			
b Excess from 2013.	234,770			
c Excess from 2014.	161,832			
d Excess from 2015.	275,423			
e Excess from 2016.	155,414			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	369,498
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities.			14	90,661	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			14	98,160	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e).		0		188,821	0
13 Total. Add line 12, columns (b), (d), and (e).			13		188,821

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B	Relationship of Activities to the Accomplishment of Exempt Purposes
------------	---

[illegible]

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ADIRONDACK PARK INVASIVE PLANT PROGRAM PO BOX 65 KEENE VALLEY, NY 12943		PC	TO FURTHER DONEES EXEMPT PURPOSE IN CONSERVATION	1,000
ADIRONDACK THEATRE FESTIVAL 207 GLEN STREET GLEN FALLS, NY 12801		PC	TO FURTHER DONEES EXEMPT PURPOSE IN MUSIC	1,000
ALBANY SYMPHONY ORCHESTRA 19 CLINTON AVE 1 ALBANY, NY 12207		PC	TO FURTHER DONEES EXEMPT PURPOSE IN MUSIC	10,000
AMERICAN ASSOCIATION OF WOOD TURNERS 222 LANDMARK CENTER 75TH STREET WEST ST PAUL, MN 55102		PC	TO FURTHER DONEES EXEMPT PURPOSE IN ARTS	1,000
AMERICAN DIABETES ASSOCIATION 2451 CRYSTAL DRIVE SUITE 900 ARLINGTON, VA 22202		PC	TO FURTHER DONEES EXEMPT PURPOSE IN HEALTH	500
ANDRUS CHILDREN'S CENTER 1156 NORTH BROADWAY YONKERS, NY 10701		PC	TO FURTHER DONEES EXEMPT PURPOSE IN CHILDREN	3,500
ATHENS COMMUNITY FOUNDATION 409 HOWARD HALL RD CATSKILL, NY 12414		PC	TO FURTHER DONEES EXEMPT PURPOSE IN COMMUNITY	4,500
ATHENS CULTURAL ARTS CENTER INC 24 SECOND STREET ATHENS, NY 12015		PC	TO FURTHER DONEES EXEMPT PURPOSE IN COMMUNITY	1,000
BEDFORD AUDUBON SOCIETY 35 TODD RD KATONAH, NY 10536		PC	TO FURTHER DONEES EXEMPT PURPOSE IN CONSERVATION	250
BEDFORD FIRE DEPARTMENT 34 VILLAGE GREEN BEDFORD, NY 10506		PC	TO FURTHER DONEES EXEMPT PURPOSE IN COMMUNITY	500
BEDFORD PLAYHOUSE INC 633 OLD POST ROAD BEDFORD, NY 10506		PC	TO FURTHER DONEES EXEMPT PURPOSE IN ARTS	5,000
BOY SCOUTS OF AMERICA - TWIN 363 RIVERSVILLE RD GREENWICH, CT 06831		PC	TO FURTHER DONEES EXEMPT PURPOSE IN COMMUNITY	500
CARAMOOR CENTER FOR MUSIC 149 GIRDLE RIDGE ROAD KATONAH, NY 10536		PC	TO FURTHER DONEES EXEMPT PURPOSE IN MUSIC	25,000
CATSKILL COMMUNITY CENTER PO BOX 389 CATSKILL, NY 12414		PC	TO FURTHER DONEES EXEMPT PURPOSE IN COMMUNITY	2,000
CENTER FOR DISABLED 99 WASHINGTON AVE SUITE 806B ALBANY, NY 12210		PC	TO FURTHER DONEES EXEMPT PURPOSE IN HEALTH	2,500
Total ►				369,498
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CEREBRAL PALSY OF WESTCHESTER 1186 KING STREET RYE BROOK, NY 10573		PC	TO FURTHER DONEES EXEMPT PURPOSE IN COMMUNITY	1,000
CHARLES R WOOD THEATER 207 GLEN STREET GLEN FALLS, NY 12801		PC	TO FURTHER DONEES EXEMPT PURPOSE IN MUSIC	1,000
CHESTERTOWN ROTARY CLUB 98 CANNON ST CHESTERTOWN, MD 21620		PC	TO FURTHER DONEES EXEMPT PURPOSE IN COMMUNITY	250
CJR INVITATIONAL 550 GOSHEN ROAD PO BOX 161 LITCHFIELD, CT 06759		PC	TO FURTHER DONEES EXEMPT PURPOSE IN COMMUNITY	1,000
CALLEN-LORDE COMMUNITY HEALTH CENTER 356 W 18TH STREET NEW YORK, NY 10011		PC	TO FURTHER DONEES EXEMPT PURPOSE IN HEALTH	2,500
COLUMBIA COUNTY AGRICULTURAL SOCIETY INC 1 NORTH FRONT STREET HUDSON, NY 12534		PC	TO FURTHER DONEES EXEMPT PURPOSE IN COMMUNITY	7,500
COLUMBIA-GREENE HOSPITAL FOUNDATION 71 PROSPECT AVE HUDSON, NY 12534		PC	TO FURTHER DONEES EXEMPT PURPOSE IN HEALTH	2,500
COMFORT FOOD OF WASHINGTON 65 SALEM STREET GREENWICH, NY 12834		PC	TO FURTHER DONEES EXEMPT PURPOSE IN COMMUNITY	300
COMMUNITY CENTERS INC 61 E PUTNAM AVE GREENWICH, CT 06830		PC	TO FURTHER DONEES EXEMPT PURPOSE IN COMMUNITY	5,000
COMMUNITY HOSPICE 47 LIBERTY STREET CATSKILL, NY 12414		PC	TO FURTHER DONEES EXEMPT PURPOSE IN HEALTH	500
CONSTRUCTION ADVANCEMENT INSTITUTE 629 OLD WHITE PLAINS ROAD TARRYTOWN, NY 10591		PC	TO FURTHER DONEES EXEMPT PURPOSE IN EDUCATION	1,000
CONSUMER REPORTS FOUNDATION PO BOX 96552 WASHINGTON, DC 20090		PC	TO FURTHER DONEES EXEMPT PURPOSE IN COMMUNITY	250
COPELAND HOUSE PO BOX 2177 PEEKSKILL, NY 10566		PC	TO FURTHER DONEES EXEMPT PURPOSE IN MUSIC	1,000
CORNELL CO-OPERATIVE EXTENSION 365 ROBERTS HALL ITHACA, NY 14853		PC	TO FURTHER DONEES EXEMPT PURPOSE IN COMMUNITY	750
DELAWARE COUNTY COMMUNITY COLLEGE 901 MEDIA LINE RD MEDIA, PA 19063		PC	TO FURTHER DONEES EXEMPT PURPOSE IN EDUCATION	2,500
Total ►				369,498
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
DOMINICAN COLLEGE 470 WESTERN HIGHWAY ORANGETOWN, NY 10962		PC	TO FURTHER DONEES EXEMPT PURPOSE IN EDUCATION	6,000
DORSET LIBRARY ROUTE 30 PO BOX 38 DORSET, VT 05251		PC	TO FURTHER DONEES EXEMPT PURPOSE IN COMMUNITY	250
DORSET THEATER FESTIVAL 104 CHENEY RD DORSET, VT 05251		PC	TO FURTHER DONEES EXEMPT PURPOSE IN ARTS	1,000
DOWNTOWN MUSIC AT GRACE 33 CHURCH STREET WHITE PLAINS, NY 10601		PC	TO FURTHER DONEES EXEMPT PURPOSE IN MUSIC	1,000
EMELIN THEATER 153 LIBRARY LANE MAMARONECK, NY 10543		PC	TO FURTHER DONEES EXEMPT PURPOSE IN ARTS	750
EMPIRE CENTER FOR PUBLIC POLICY 100 STATE ST ALBANY, NY 12207		PC	TO FURTHER DONEES EXEMPT PURPOSE IN COMMUNITY	10,000
EMPIRE STATE YOUTH ORCHESTRA 432 STATE STREET SCHENECTADY, NY 12305		PC	TO FURTHER DONEES EXEMPT PURPOSE IN CHILDREN	750
FOOD BANK OF WESTCHESTER 200 CLEARBROOK RD ELMSFORD, NY 10523		PC	TO FURTHER DONEES EXEMPT PURPOSE IN HEALTH	2,500
FORTNIGHTLY CLUB OF CATSKILL PO BOX 21 CATSKILL, NY 12414		PC	TO FURTHER DONEES EXEMPT PURPOSE IN COMMUNITY	500
FRIENDS OF KAREN 118 TITICUS ROAD PO BOX 190 PURDYS, NY 10578		PC	TO FURTHER DONEES EXEMPT PURPOSE IN COMMUNITY	3,500
FURNITURE SHAREHOUSE PO BOX702 LARCHMONT, NY 10538		PC	TO FURTHER DONEES EXEMPT PURPOSE IN COMMUNITY	1,000
GOOD REASONS 3 FIELDS LANE NORTH SALEM, NY 10560		PC	TO FURTHER DONEES EXEMPT PURPOSE IN COMMUNITY	500
GREEN CHIMNEYS 400 DOANSBURG BOX 719 BREWSTER, NY 10509		PC	TO FURTHER DONEES EXEMPT PURPOSE IN HEALTH	3,500
GREEN LAND TRUST 270 MANSION STREET COXSACKIE, NY 12051		PC	TO FURTHER DONEES EXEMPT PURPOSE IN CONSERVATION	1,000
GREENE COUNTY COUNCIL FOR THE ARTS 398 MAIN STREET CATSKILL, NY 12414		PC	TO FURTHER DONEES EXEMPT PURPOSE IN ARTS	1,250
Total ►				369,498
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
GREYSTONE FOUNDATION 21 PARK AVE YONKERS, NY 10703		PC	TO FURTHER DONEES EXEMPT PURPOSE IN COMMUNITY	2,500
HAMILTON COLLEGE 198 COLLEGE HILL RD CLINTON, NY 13323		PC	TO FURTHER DONEES EXEMPT PURPOSE IN EDUCATION	2,500
HAYNES HOUSE OF HOPE 7179 STATE ROUTE 149 PO BOX 285 GRANVILLE, NY 12832		PC	TO FURTHER DONEES EXEMPT PURPOSE IN HEALTH	2,000
HOPE IN THE BOAT PO BOX 266 VOORHEESVILLE, NY 12186		PC	TO FURTHER DONEES EXEMPT PURPOSE IN HEALTH	500
HOSPICE CARE NETWORK 99 SUNNYSIDE BLVD SUITE 2 WOODBURY, NY 11797		PC	TO FURTHER DONEES EXEMPT PURPOSE IN HEALTH	500
HUBBARD HALL - CENTER FOR THE ARTS AND EDUCATION 25 E MAIN STREET CAMBRIDGE, NY 12816		PC	TO FURTHER DONEES EXEMPT PURPOSE IN ARTS	1,000
HUDSON HEADWATERS HEALTH NETWORK 9 CAREY ROAD QUEENSBURY, NY 12804		PC	TO FURTHER DONEES EXEMPT PURPOSE IN HEALTH	4,000
HUDSON VALLEY SHAKESPEARE FESTIVAL 1601 NEW YORK 9D GARRISON, NY 10524		PC	TO FURTHER DONEES EXEMPT PURPOSE IN ARTS	2,500
HYDE COLLECTION 161 WARREN STREET GLEN FALLS, NY 12801		PC	TO FURTHER DONEES EXEMPT PURPOSE IN ARTS	300
INTERSTATE MINING COMPACT COMMISSION 445-A CARLISLE DR HERNDON, VA 20170		PC	TO FURTHER DONEES EXEMPT PURPOSE IN EDUCATION	2,000
KATONAH VILLAGE LIBRARY 26 BEDFORD RD KATONAH, NY 10536		PC	TO FURTHER DONEES EXEMPT PURPOSE IN COMMUNITY	500
KENT STATE UNIVERSITY 1061 FRATERNITY CIRCLE PO BOX 5190 KENT, OH 44242		PC	TO FURTHER DONEES EXEMPT PURPOSE IN EDUCATION	1,000
L SUZIO FAMILY FOUNDATION 975 WESTFIELD ROAD MERIDEN, CT 06450		PF	TO FURTHER DONEES EXEMPT PURPOSE IN COMMUNITY	1,000
LIFTING UP WESTCHESTER 35 ORCHARD STREET WHITE PLAINS, NY 10603		PC	TO FURTHER DONEES EXEMPT PURPOSE IN COMMUNITY	1,000
LINCOLN CENTER FOR THE PERFORMING ARTS 10 LINCOLN CENTER PLAZA NEW YORK, NY 10023		PC	TO FURTHER DONEES EXEMPT PURPOSE IN ARTS	5,000
Total ►				369,498
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
LYNDHURST 635 SOUTH BROADWAY TARRYTOWN, NY 10591		PC	TO FURTHER DONEES EXEMPT PURPOSE IN MUSIC	750
MANHATTAN INSTITUTE FOR POLICY RESEARCH 52 VANDERBILT AVE 201 NEW YORK, NY 10017		PC	TO FURTHER DONEES EXEMPT PURPOSE IN COMMUNITY	2,500
MARIJUANA POLICY PROJECT 2370 CHAMPLIN ST NW 12 WASHINGTON, DC 20009		PC	TO FURTHER DONEES EXEMPT PURPOSE IN HEALTH	25,000
METROPOLITAN MUSEUM OF ART 1000 5TH AVE NEW YORK, NY 10028		PC	TO FURTHER DONEES EXEMPT PURPOSE IN ARTS	6,820
METROPOLITAN OPERA GUILD 70 LINCOLN SQUARE NEW YORK, NY 10023		PC	TO FURTHER DONEES EXEMPT PURPOSE IN ARTS	19,585
MORRIS MEMORIAL ASSOCIATION 17 PARK ROW CHATHAM, NY 12037		PC	TO FURTHER DONEES EXEMPT PURPOSE IN COMMUNITY	2,500
MT KISCO CHILD CARE CENTER 95 RADIO CIRCLE DRIVE MT KISCO, NY 10549		PC	TO FURTHER DONEES EXEMPT PURPOSE IN COMMUNITY	1,000
MVP BASKETBALL DAY CAMP 29 HOMESIDE LANE WHITE PLAINS, NY 10605		PC	TO FURTHER DONEES EXEMPT PURPOSE IN CHILDREN	3,000
NANCY B CLEMENTE CANCER FUND 369 BRUNSWICK RD TROY, NY 12180		PC	TO FURTHER DONEES EXEMPT PURPOSE IN HEALTH	500
NATIONAL HERITAGE TRUST 625 BROADWAY ALBANY, NY 12207		PC	TO FURTHER DONEES EXEMPT PURPOSE IN HEALTH	250
NEW YORK BOTANICAL GARDENS 2900 SOUTHERN BLVD BRONX, NY 10458		PC	TO FURTHER DONEES EXEMPT PURPOSE IN CONSERVATION	5,000
NEW YORK CITY BALLET 20 LINCOLN CENTER PLAZA NEW YORK, NY 10023		PC	TO FURTHER DONEES EXEMPT PURPOSE IN ARTS	5,000
THE PHILHARMONIC SYMPHONY SOCIETY OF NY INC 10 LINCOLN CENTER PLAZA NEW YORK, NY 10023		PC	TO FURTHER DONEES EXEMPT PURPOSE IN MUSIC	4,583
NORTHEASTERN UNIVERSITY 360 HUNTINGTON AVENUE BOSTON, MA 02115		PC	TO FURTHER DONEES EXEMPT PURPOSE IN EDUCATION	2,500
NORTHERN WESTCHESTER HOSPITAL CENTER 400 EAST MAIN ST MT KISCO, NY 10549		PC	TO FURTHER DONEES EXEMPT PURPOSE IN HEALTH	5,000
Total ►				369,498
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
PARTNER ACHIEVE REACH CONNECT 31 INTERNATIONAL BLVD BREWSTER, NY 10509		PC	TO FURTHER DONEES EXEMPT PURPOSE IN COMMUNITY	3,000
PEGASUS THERAPEUTIC RIDING 310 PEACH LAKE ROAD BREWSTER, NY 10509		PC	TO FURTHER DONEES EXEMPT PURPOSE IN COMMUNITY	3,500
PROCONORG 233 WILSHIRE BLVD SUITE 200 SANTA MONICA, CA 90401		PC	TO FURTHER DONEES EXEMPT PURPOSE IN EDUCATION	500
PUBLIC THEATER 425 LAFAYETTE ST NEW YORK, NY 10003		PC	TO FURTHER DONEES EXEMPT PURPOSE IN ARTS	3,660
SARATOGA PERFORMING ARTS CENTER 108 AVENUE OF THE PINES SARATOGA SPRINGS, NY 12866		PC	TO FURTHER DONEES EXEMPT PURPOSE IN ARTS	5,000
SAW MILL RIVER AUDUBON 275 MILLWOOD RD CHAPPAQUA, NY 10514		PC	TO FURTHER DONEES EXEMPT PURPOSE IN CONSERVATION	250
SCENIC HUDSON INC ONE CIVIC CENTER PLAZA SUITE 200 POUGHKEEPSIE, NY 12601		PC	TO FURTHER DONEES EXEMPT PURPOSE IN CONSERVATION	1,000
SEAGLE MUSIC COLONY 1094 US HWY 9 2ND FLR SCHRRON LAKE, NY 12870		PC	TO FURTHER DONEES EXEMPT PURPOSE IN ARTS	1,000
SECOND CHANCE ANIMAL SHELTER 111YOUNG ROAD PO BOX 136 EAST BROOKFIELD, MA 01515		PC	TO FURTHER DONEES EXEMPT PURPOSE IN HEALTH	500
THE SENIOR CENTER OF THE KINGSBURY AND FORT EDWARD AREA INC 78 OAK STREET HUDSON FALLS, NY 12839		PC	TO FURTHER DONEES EXEMPT PURPOSE IN COMMUNITY	1,000
SHELBURNE FARMS 161 HARBOR RD SHELBURNE, VT 05482		PC	TO FURTHER DONEES EXEMPT PURPOSE IN COMMUNITY	250
SLATE VALLEY MUSEUM 17 WATER ST GRANVILLE, NY 12832		PC	TO FURTHER DONEES EXEMPT PURPOSE IN EDUCATION	1,000
SOUTHERN VERMONT ARTS CENTER 930 SOUTHERN VERMONT ARTS CENTER DR MANCHESTER, VT 05254		PC	TO FURTHER DONEES EXEMPT PURPOSE IN ARTS	500
THE MASTERS SCHOOL 49 CLINTON AVENUE DOBBS FERRY, NY 10522		PC	TO FURTHER DONEES EXEMPT PURPOSE IN EDUCATION	10,000
THE TAFT SCHOOL 110 WOODBURY ROAD WATERTOWN, CT 06795		PC	TO FURTHER DONEES EXEMPT PURPOSE IN EDUCATION	5,000
Total ► 3a				369,498

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
TIMES UNION CENTER 51 S PEARL ST ALBANY, NY 12207		PC	TO FURTHER DONEES EXEMPT PURPOSE IN EDUCATION	250
CHESTER HISTORICAL SOCIETY 47 MAIN STREET CHESTER, NY 10918		PC	TO FURTHER DONEES EXEMPT PURPOSE IN COMMUNITY	250
TULANE EDUCATIONAL FUND PO BOX 61075 NEW ORLEANS, LA 70161		PC	TO FURTHER DONEES EXEMPT PURPOSE IN EDUCATION	2,500
UNION COLLEGE 807 UNION ST SCHENECTADY, NY 12308		PC	TO FURTHER DONEES EXEMPT PURPOSE IN EDUCATION	50,000
UNITED WAY OF NORTHERN WESTCHESTER 336 CENTRAL PARK AVE WHITE PLAINS, NY 10606		PC	TO FURTHER DONEES EXEMPT PURPOSE IN COMMUNITY	10,000
UPSTATE FOUNDATION 750 E ADAMS STREET SYRACUSE, NY 13210		PC	TO FURTHER DONEES EXEMPT PURPOSE IN HEALTH	650
VASSAR BROS MEDICAL CENTER 45 READE PLACE POUGHKEEPSIE, NY 12601		PC	TO FURTHER DONEES EXEMPT PURPOSE IN HEALTH	7,320
WESTCHESTER ARTS COUNCIL 31 MAMARONECK AVE WHITE PLAINS, NY 10601		PC	TO FURTHER DONEES EXEMPT PURPOSE IN ARTS	20,530
WESTCHESTER COUNTY HISTORICAL 2199 SAW MILL RIVER RD ELMSFORD, NY 10523		PC	TO FURTHER DONEES EXEMPT PURPOSE IN MUSIC	500
WESTCHESTER PHILAHARMONIC 123 MAIN STREET WHITE PLAINS, NY 10601		PC	TO FURTHER DONEES EXEMPT PURPOSE IN MUSIC	3,000
WHITE PLAINS HOSPITAL CENTER 41 EAST POST RD WHITE PLAINS, NY 10601		PC	TO FURTHER DONEES EXEMPT PURPOSE IN COMMUNITY	2,500
WHITE PLAINS LIBRARY FOUNDATION 100 MARTINE AVE WHITE PLAINS, NY 10601		PC	TO FURTHER DONEES EXEMPT PURPOSE IN COMMUNITY	250
WILD CENTER 45 MUSEUM DRIVE TUPPER LAKE, NY 12986		PC	TO FURTHER DONEES EXEMPT PURPOSE IN CONSERVATION	2,500
WILDLIFE CONSERVATION SOCIETY 2300 SOUTHERN BLVD BRONX, NY 10460		PC	TO FURTHER DONEES EXEMPT PURPOSE IN CONSERVATION	2,500
YONKERS FILM FESTIVAL YONKERS RIVERFRONT LIBRARY 1 LARKIN PLAZA YONKERS, NY 10701		PC	TO FURTHER DONEES EXEMPT PURPOSE IN ARTS	1,500
Total ► 3a				369,498

TY 2016 Accounting Fees Schedule**Name:** PECKHAM FAMILY FOUNDATION

C/O JOHN R PECKHAM

EIN: 14-1814765

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
COHNREZNICK, LLP	6,500	3,250		3,250

TY 2016 Investments Corporate Stock Schedule**Name:** PECKHAM FAMILY FOUNDATION

C/O JOHN R PECKHAM

EIN: 14-1814765

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MARKETABLE SECURITIES	4,902,801	5,219,618

TY 2016 Other Expenses Schedule**Name:** PECKHAM FAMILY FOUNDATION

C/O JOHN R PECKHAM

EIN: 14-1814765**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
NYS FILING FEES	250	0		250

TY 2016 Other Increases Schedule**Name:** PECKHAM FAMILY FOUNDATION

C/O JOHN R PECKHAM

EIN: 14-1814765

Description	Amount
OTHER INCREASES	8,805

TY 2016 Taxes Schedule

Name: PECKHAM FAMILY FOUNDATION
C/O JOHN R PECKHAM

EIN: 14-1814765

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES PAID	1,083	1,083		0
TAXES	3,467	0		0

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990	OMB No 1545-0047 2016
	Name of the organization PECKHAM FAMILY FOUNDATION C/O JOHN R PECKHAM	Employer identification number 14-1814765

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization PECKHAM FAMILY FOUNDATION C/O JOHN R PECKHAM	Employer identification number 14-1814765
--	---

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	PECKHAM INDUSTRIES INC 20 HAARLEM AVENUE WHITE PLAINS, NY 10603	\$ 1,240,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

14-1814765

(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Name of organization PECKHAM FAMILY FOUNDATION C/O JOHN R PECKHAM	Employer identification number 14-1814765
--	---

Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____ Use duplicate copies of Part III if additional space is needed
-----------------	--

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	