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Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation
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 ▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052
2016
Open to Public Inspection

For calendar year 2016, or tax year beginning 01-01-2016, and ending 12-31-2016

Name of foundation O'CONNOR FAMILY FOUNDATION		A Employer identification number 13-7557714	
% O'CONNOR CAPITAL PARTNERS			
Number and street (or P O box number if mail is not delivered to street address) 535 Madison Avenue	Room/suite	B Telephone number (see instructions) (212) 308-7700	
City or town, state or province, country, and ZIP or foreign postal code New York, NY 10022		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 9,337,748		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	0			
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	7	7		
	4 Dividends and interest from securities	173,146	173,146		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	77,026			
	b Gross sales price for all assets on line 6a 1,308,966				
	7 Capital gain net income (from Part IV, line 2)		77,026		
	8 Net short-term capital gain				
	9 Income modifications			250	
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	250				
12 Total. Add lines 1 through 11	250,429	250,179	250		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	3,468	1,734	0	1,734
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	8,783	3,531		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	49,477	49,227		250
	24 Total operating and administrative expenses. Add lines 13 through 23	61,728	54,492	0	1,984
	25 Contributions, gifts, grants paid	654,600			654,600
26 Total expenses and disbursements. Add lines 24 and 25	716,328	54,492	0	656,584	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-465,899				
b Net investment income (if negative, enter -0-)		195,687			
c Adjusted net income (if negative, enter -0-)			250		

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	420,762	428,670	428,670
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	5,644,933	5,395,014	5,704,734
	c Investments—corporate bonds (attach schedule)	3,212,418	2,989,383	2,943,306
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	100,000	327,623	255,237
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)	7,140	5,801	5,801	
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	9,385,253	9,146,491	9,337,748	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	9,612,875	9,146,491	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds				
30 Total net assets or fund balances (see instructions)	9,612,875	9,146,491		
31 Total liabilities and net assets/fund balances (see instructions) .	9,612,875	9,146,491		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	9,612,875
2 Enter amount from Part I, line 27a	2	-465,899
3 Other increases not included in line 2 (itemize) ▶ _____	3	
4 Add lines 1, 2, and 3	4	9,146,976
5 Decreases not included in line 2 (itemize) ▶ _____	5	485
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	9,146,491

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)	
1a See Additional Data Table					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a See Additional Data Table					
b					
c					
d					
e					
(i) F M V as of 12/31/69			(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a See Additional Data Table					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)					2 77,026
{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }					
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)					3
If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8					

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	868,799	10,019,440	0 086711
2014	561,024	10,792,761	0 051982
2013	511,356	10,472,971	0 048826
2012	447,507	9,940,900	0 045017
2011	259,553	9,290,390	0 027938
2 Total of line 1, column (d)			2 0 260474
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 052095
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			4 9,337,533
5 Multiply line 4 by line 3			5 486,439
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 1,957
7 Add lines 5 and 6			7 488,396
8 Enter qualifying distributions from Part XII, line 4			8 656,584

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculation. Includes fields for exempt foundations, tax under section 511, tax based on investment income, and credits/payments. Total amount owed is 4,443.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Columns include question number, 'Yes', and 'No' responses. Questions cover political activities, unrelated business income, and asset requirements.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-13 regarding controlled entities, donor advised funds, and public inspection requirements.

14 The books are in care of O'CONNOR CAPITAL PARTNERS Telephone no (212) 308-7700

Located at 535 MADISON AVENUE NEW YORK NY ZIP+4 10022

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15

Table with 3 columns: Question, Yes, No. Row 16 regarding foreign bank and financial accounts (FBAR).

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table with 3 columns: Question, Yes, No. Rows 1a-4b regarding Form 4720 exceptions and requirements.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No
 Organizations relying on a current notice regarding disaster assistance check here.

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
 If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
 If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Joan B O'Connor 293 Pondfield Road Bronxville, NY 10708	TRUSTEE 0 01	0	0	0
John O'Connor 535 Madison Avenue New York, NY 10022	Trustee 0 01	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances

Total number of other employees paid over \$50,000.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services. ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
1 	
2 	
3 	
4 	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 	
2 	
3 All other program-related investments. See instructions	

Total. Add lines 1 through 3 ▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	9,115,357
b	Average of monthly cash balances.	1b	358,571
c	Fair market value of all other assets (see instructions).	1c	5,801
d	Total (add lines 1a, b, and c).	1d	9,479,729
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	9,479,729
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	142,196
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	9,337,533
6	Minimum investment return. Enter 5% of line 5.	6	466,877

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	466,877
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	1,957
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,957
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	464,920
4	Recoveries of amounts treated as qualifying distributions.	4	250
5	Add lines 3 and 4.	5	465,170
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	465,170

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	656,584
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	656,584
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	1,957
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	654,627

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				465,170
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			78,995	
b Total for prior years 2014, 2013, 2012				
3 Excess distributions carryover, if any, to 2016				
a From 2011.				
b From 2012.				
c From 2013.				
d From 2014.				
e From 2015.				0
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ <u>656,584</u>				
a Applied to 2015, but not more than line 2a			78,995	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2016 distributable amount.				465,170
e Remaining amount distributed out of corpus	112,419			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	112,419			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	112,419			
10 Analysis of line 9				
a Excess from 2012.				
b Excess from 2013.				
c Excess from 2014.				
d Excess from 2015.				0
e Excess from 2016.	112,419			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
JOAN B O'CONNOR

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
NA

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				654,600
b <i>Approved for future payment</i>				
Total ▶ 3b				

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
11 86 COLUMBIA STRATEGIC INCOME FUND	P	2016-01-01	2016-12-28
338 37 COLUMBIA STRATEGIC INCOME FUND	P	2010-03-22	2016-12-28
28935 19 FRANKLIN FTLG RATE DAILY ACCESS	P	2015-10-23	2016-06-07
86 CHEMOURS CO	P	2009-01-30	2016-01-27
1708 CONOCOPHILLIPS	P	2009-01-30	2016-07-28
01 PIMCO TOTAL RETURN FUND	P	2009-11-11	2016-12-28
48941 68 TOUCHSTONE FDS GROUP	P	2014-10-15	2016-09-21
CAPITAL GAIN DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
69		68	1
1,963		1,985	-22
247,396		250,000	-2,604
283		507	-224
67,900		104,379	-36,479
1		1	
816,837		875,000	-58,163
			174,517

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			1
			-22
			-2,604
			-224
			-36,479
			-58,163

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The Bronxville School Foundation Inc 177 Pondfield Road Bronxville, NY 10708	None	Public	Unrestricted	5,000
Heritage Museums & Gardens 67 Grove Street Sandwich, MA 02563	None	Public	Unrestricted	10,000
Gregorian University Foundation 106 W 56th Street 3 New York, NY 10019	None	Public	Unrestricted	15,000
New Canaan Cares Inc P O Box 178 New Canaan, CT 06840	None	Public	Unrestricted	1,000
Williams College - Alumni Fund 75 Park Street Williamstown, MA 01267	None	Public	Unrestricted	6,000
New Canaan Nature Center 144 Oenoke Rdg New Canaan, CT 06840	None	Public	Unrestricted	1,000
St Aloysius Church 21 Cherry Street New Canaan, CT 06840	None	Public	Unrestricted	750
New Canaan Library 151 Main Street New Canaan, CT 06840	None	Public	Unrestricted	1,000
College of the Holy Cross 1 College Street Worcester, MA 01610	None	Public	Unrestricted	63,500
Catholic Charities 1011 First Avenue Suite 1400 New York, NY 10022	None	Public	unrestricted	10,000
Catholic Relief Services PO Box 17090 Baltimore, MD 21203	None	Public	unrestricted	10,000
Lawrence Hospital Center 55 Palmer Avenue Bronxville, NY 02138	None	Public	unrestricted	125,500
New Canaan Community Foundation 111 Cherry Street New Canaan, CT 06840	None	Public	Unrestricted	3,500
Partners in Health 888 Commonwealth Ave 3rd Floor Boston, MA 02215	none	Public	unrestricted	50,000
Phillips Academy 180 Main Street Andover, MA 018104161	none	Public	unrestricted	1,000
Total ▶				654,600
3a				

Form 990FP Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Save our Sound 4 Barnstable Road Hyannis, MA 02601	None	Public	Unrestricted	27,500
St Patrick's Cathedral Landmark Foundation 1011 First Avenue Suite 1400 New York, NY 10022	None	Public	Unrestricted	57,500
The Community Fund 17 Sagamore Road Bronxville, NY 10708	None	Public	unrestricted	1,500
The Cardinal's Annual Appeal 1011 First Avenue 14th Floor New York, NY 10022	None	PC	Unrestricted	85,000
Harvard College 86 Brattle Street Cambridge, MA 02138	None	PC	Unrestricted	25,000
Columbia Business School 33 West 60th Street 7th Floor New York, NY 10023	None	PC	Unrestricted	750
St Josephs Church 15 Cedar ST Bronxville NY, NY 10708	None	PC	Unrestricted	500
Lutheran Home 24724 U S Highway 52 Albemarle, NC 28001	None	PC	Unrestricted	250
Reformed Church Nursery School 6 Kraft Avenue Bronxville, NY 10708	nONE	PC	Unrestricted	1,500
Brunswick School 100 Maher Avenue Greenwich, CT 06830	nONE	PC	Unrestricted	6,000
New Canaan YMCA 564 South Avenue New Canaan, CT 06840	nONE	PC	Unrestricted	500
ABC House of New Canaan 64 Locust Ave New Canaan, CT 06840	None	PC	Unrestricted	500
University of North Carolina at Chapel Hill P O Box 309 Chapel Hill, NC 27514	None	PC	Unrestricted	250
Cape Cod Heath Care Foundation Post Office Box 370 Hyannis, MA 02601	None	PC	Unrestricted	5,000
Memorial Sloan Kettering Cancer Center 633 Third Avenue New York, NY 10017	None	PC	Unrestricted	50,000
Total ▶				654,600
3a				

Form 990FP Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The Friends of The Bronxville Public Library 201 Pondfield Road Bronxville, NY 10708	None	PC	unrestricted	100
Georgetown University Department Number 0734 Washington, DC 20073	None	PC	Unrestricted	1,000
WYC Sailing Education Foundation 10 Goose Point Lane East Sandwich, MA 02537	None		Unrestricted	25,000
Lost Tree Village Foundation 8 Church Lane North Palm Beach, FL 33408	None		Unrestricted	5,000
Pontifical North American College Via del Gianicolo 14 Rome 00165 IT	None		Unrestricted	500
CureFA Foundation 211 Stuyvesant Ave Rye, NY 10580	None		Unrestricted	50,000
St Joseph's Seminary Dinner 201 Seminary Ave Yonkers, NY 10704	None		Unrestricted	3,000
St John Paul II HS & St Francis Xavier Prep 120 High School Rd Hyannis, MA 02601	None		Unrestricted	2,500
New Canaan Land Trust 16-50 Sleepy Hollow Rd New Canaan, CT 06840	None		Unrestricted	250
Congregational Church 23 Park St New Canaan, CT 06840	None		Unrestricted	500
First Presbyterian Church 12 W 12th St New York, NY 10011	None		Unrestricted	500
The Learning Project Elementary School 107 Marlborough St Boston, MA 02116	None		Unrestricted	250
The New Canaan Chamber of Charitable Foundation 91 Elm St New Canaan, CT 06840	None		Unrestricted	250
New Canaan Mounted Troop 22 Carter St New Canaan, CT 06840	None		Unrestricted	500
St Peter's Nursery School 271 Roseland Ave Essex Fells, NJ 07021	None		Unrestricted	250
Total ▶				654,600
3a				

TY 2016 Accounting Fees Schedule**Name:** O'CONNOR FAMILY FOUNDATION**EIN:** 13-7557714

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FTI CONSULTING INC	3,468	1,734		1,734

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2016 Depreciation Schedule

Name: O'CONNOR FAMILY FOUNDATION

EIN: 13-7557714

TY 2016 Investments Corporate Bonds Schedule**Name:** O'CONNOR FAMILY FOUNDATION**EIN:** 13-7557714

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS-SEE STMT. A	2,989,383	2,943,306

TY 2016 Investments Corporate Stock Schedule**Name:** O'CONNOR FAMILY FOUNDATION**EIN:** 13-7557714

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE STOCK-SEE STMT. A	5,395,014	5,704,734

TY 2016 Investments - Other Schedule**Name:** O'CONNOR FAMILY FOUNDATION**EIN:** 13-7557714

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MUTUAL FUNDS - SEE STMT A	AT COST	100,000	93,163
TANGIBLE ASSETS - SEE STMT A	AT COST	227,623	162,074

TY 2016 Other Assets Schedule**Name:** O'CONNOR FAMILY FOUNDATION**EIN:** 13-7557714**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DUE FROM BROKER	7,140	5,801	5,801

TY 2016 Other Decreases Schedule**Name:** O'CONNOR FAMILY FOUNDATION**EIN:** 13-7557714

Description	Amount
SECURITIES COST ADJUSTMENT	485

TY 2016 Other Expenses Schedule**Name:** O'CONNOR FAMILY FOUNDATION**EIN:** 13-7557714**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
NYS FILING FEE	250			250
INVESTMENT ADVISORY FEES	49,227	49,227		

TY 2016 Other Income Schedule**Name:** O'CONNOR FAMILY FOUNDATION**EIN:** 13-7557714**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
recovery of qualified distributions	250		

TY 2016 Taxes Schedule**Name:** O'CONNOR FAMILY FOUNDATION**EIN:** 13-7557714

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAX	5,252			
FOREIGN TAX	3,531	3,531		