



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



For calendar year 2016, or tax year beginning 01-01-2016, and ending 12-31-2016

Name of foundation BENCO FAMILY FOUNDATION FKA COHEN FAMILY CHARITABLE TRUST		A Employer identification number 13-7483658	
Number and street (or P.O. box number if mail is not delivered to street address) 295 CENTER POINTE BLVD		Room/suite	B Telephone number (see instructions) (570) 825-7781
City or town, state or province, country, and ZIP or foreign postal code PITTSBURGH, PA 15260		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 4,314,816		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	33,045			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	80	80		
	4 Dividends and interest from securities	43,152	43,152		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	731,823			
	b Gross sales price for all assets on line 6a _____ 4,151,316				
	7 Capital gain net income (from Part IV, line 2)		880,830		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	808,100	924,062		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	6,000	0		6,000
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	5,020	990		30
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	1,503	1,445		58
	24 Total operating and administrative expenses. Add lines 13 through 23	12,523	2,435		6,088
	25 Contributions, gifts, grants paid	419,075			419,075
	26 Total expenses and disbursements. Add lines 24 and 25	431,598	2,435		425,163
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	376,502			
	b Net investment income (if negative, enter -0-)		921,627		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash—non-interest-bearing	914,366	354,713	354,713		
	2	Savings and temporary cash investments					
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments—U S and state government obligations (attach schedule)					
	b	Investments—corporate stock (attach schedule)	3,348,113	3,796,921	3,796,921		
	c	Investments—corporate bonds (attach schedule)					
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
	12	Investments—mortgage loans					
	13	Investments—other (attach schedule)	207,081	163,182	163,182		
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
15	Other assets (describe ▶ _____)						
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	4,469,560	4,314,816	4,314,816			
Liabilities	17	Accounts payable and accrued expenses					
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe ▶ _____)					
	23	Total liabilities (add lines 17 through 22)	0	0			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.						
	24	Unrestricted					
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds	0	0			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0			
	29	Retained earnings, accumulated income, endowment, or other funds	4,469,560	4,314,816			
30	Total net assets or fund balances (see instructions)	4,469,560	4,314,816				
31	Total liabilities and net assets/fund balances (see instructions) .	4,469,560	4,314,816				

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,469,560
2	Enter amount from Part I, line 27a	2	376,502
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	4,846,062
5	Decreases not included in line 2 (itemize) ▶ _____	5	531,246
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	4,314,816

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	880,830
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	274,482	4,012,573	0 068405
2014	336,212	3,842,531	0 087498
2013	203,386	3,081,076	0 066011
2012	136,798	2,420,011	0 056528
2011	103,095	2,047,934	0 050341

2 Total of line 1, column (d)	2	0 328783
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 065757
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	4,312,632
5 Multiply line 4 by line 3	5	283,586
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	9,216
7 Add lines 5 and 6	7	292,802
8 Enter qualifying distributions from Part XII, line 4	8	425,163

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	9,216
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	9,216
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	9,216
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	3,500
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	15,000
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	18,500
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	30
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	9,254
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ☐ 9,254 Refunded ☐	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ 0 (2) On foundation managers ☐ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ PA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	Yes	
14	The books are in care of ► RICHARD COHEN TRUSTEE Telephone no ► (570) 825-7781			

Located at **►** 295 CENTER POINTE BLVD PITTSBURGH PA ZIP+4 **►** 18640

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ►	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ► ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐ c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No If "Yes," attach the statement required by Regulations section 53.4945–5(d)	5b		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No If "Yes" to 6b, file Form 8870	6b		No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
lawrence e cohen	trustee	0	0	0
295 center pointe blvd pittson, PA 18640	2 00			
sally cohen	trustee	0	0	0
295 center pointe blvd pittson, PA 18640	2 00			
Charles F Cohen	trustee	0	0	0
295 center pointe blvd pittson, PA 18640	2 00			
richard s cohen	trustee	0	0	0
295 center pointe blvd pittson, PA 18640	2 00			
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000. ▶				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	3,625,486
b	Average of monthly cash balances.	1b	752,821
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	4,378,307
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	4,378,307
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	65,675
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	4,312,632
6	Minimum investment return. Enter 5% of line 5.	6	215,632

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	215,632
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	9,216
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	9,216
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	206,416
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	206,416
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	206,416

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	425,163
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	425,163
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	9,216
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	415,947

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				206,416
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2016				
a From 2011.	1,032			
b From 2012.	6,401			
c From 2013.	50,498			
d From 2014.	149,649			
e From 2015.	80,739			
f Total of lines 3a through e.	288,319			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ <u>425,163</u>				
a Applied to 2015, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2016 distributable amount.				206,416
e Remaining amount distributed out of corpus	218,747			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	507,066			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions). . . .	1,032			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	506,034			
10 Analysis of line 9				
a Excess from 2012.	6,401			
b Excess from 2013.	50,498			
c Excess from 2014.	149,649			
d Excess from 2015.	80,739			
e Excess from 2016.	218,747			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	419,075
b <i>Approved for future payment</i>				
Total			3b	0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

1 Program service revenue**a** _____**b** _____**c** _____**d** _____**e** _____**f** _____**g** Fees and contracts from government agencies**2** Membership dues and assessments.**3** Interest on savings and temporary cash investments**4** Dividends and interest from securities.**5** Net rental income or (loss) from real estate**a** Debt-financed property.**b** Not debt-financed property.**6** Net rental income or (loss) from personal property**7** Other investment income.**8** Gain or (loss) from sales of assets other than inventory**9** Net income or (loss) from special events**10** Gross profit or (loss) from sales of inventory**11** Other revenue **a** _____**b** _____**c** _____**d** _____**e** _____**12** Subtotal. Add columns (b), (d), and (e).**13 Total.** Add line 12, columns (b), (d), and (e). **13** 775,055
(See worksheet in line 13 instructions to verify calculations)**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes****Line No.**

Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII

- | | Yes | No |
|-------|-----|----|
| 1a(1) | | No |
| 1a(2) | | No |
| 1b(1) | | No |
| 1b(2) | | No |
| 1b(3) | | No |
| 1b(4) | | No |
| 1b(5) | | No |
| 1b(6) | | No |
| 1c | | No |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Print/Type preparer's name Andrew Whitehair	Preparer's Signature	Date 2017-11-07	Check if self-employed ▶ ☐	PTIN P00853693
Firm's name ▶ COHEN & COMPANY LTD				Firm's EIN ▶ 34-1912961
Firm's address ▶ OFFICES LISTED AT WWWCOHENCPACOM, OH 44115				Phone no (800) 229-1099

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
48 000 SHS BRK B	P		
768 419 SHS FMIHX	P		
1250 000 SHS GE	P		
53 200 SHS ICEUX	P		
245 437 SHS JENSX	P		
581 170 SHS MAPTX	P		
744 417 SHS MJFOX	P		
660 211 SHS MPACX	P		
101 151 SHS OAKGX	P		
220 285 SHS OAKIX	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
7,107		6,201	906
14,938		14,008	930
40,389		33,841	6,548
1,627		1,661	-34
9,597		9,016	581
14,950		14,553	397
14,950		15,020	-70
14,950		14,716	234
2,526		2,729	-203
4,168		4,677	-509

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			906
			930
			6,548
			-34
			581
			397
			-70
			234
			-203
			-509

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
54 65 SHS OAKMX	P		
909 642 SHS PRASX	P		
3848 621 SHS PRASX	P		
410 000 SHS SPY	P		
1990 000 SHS SPY	P		
223 673 SHS TAREX	P		
1828 154 SHS VASVX	P		
570 000 SHS VBR	P		
525 000 SHS VBR	P		
1400 000 SHS VDE	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
3,559		3,433	126
14,650		14,482	168
59,950		62,176	-2,226
88,185		83,715	4,470
433,164		406,326	26,838
6,580		6,498	82
49,950		49,453	497
63,772		62,243	1,529
64,774		63,063	1,711
135,507		135,629	-122

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			126
			168
			-2,226
			4,470
			26,838
			82
			497
			1,529
			1,711
			-122

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
26 087 SHS VGENX	P		
2600 000 SHS VIG	P		
1299 283 SHS VMGRX	P		
530 000 SHS VO	P		
1400 000 SHS VOE	P		
560 000 SHS VTV	P		
4664 723 SHS VUVLX	P		
263 301 SHS WPVLX	P		
170 000 SHS BRK B	D		
500 000 SHS BRK B	D		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,311		1,095	216
222,025		221,007	1,018
28,950		28,885	65
69,376		67,525	1,851
132,357		128,106	4,251
49,168		48,610	558
79,813		80,050	-237
7,149		7,199	-50
24,309		11,897	12,412
71,718		34,990	36,728

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			216
			1,018
			65
			1,851
			4,251
			558
			-237
			-50
			12,412
			36,728

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
2129 000 SHS OAKIX	D		
643 000 SHS BRK B	P		
335 000 SHS BRK B	P		
952 000 SHS BRK B	P		
595 238 SHS FAIRX	P		
1186 691 SHS FMIHX	P		
211 49 SHS ICEUX	P		
2101 359 SHS JENSX	P		
2072 109 SHS OAKGX	P		
1431 613 SHS OAKGX	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
40,281		26,080	14,201
91,944		45,000	46,944
49,954		26,396	23,558
140,960		77,955	63,005
11,328		25,017	-13,689
23,069		24,327	-1,258
6,466		6,684	-218
82,163		79,364	2,799
50,000		63,386	-13,386
35,747		43,462	-7,715

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			14,201
			46,944
			23,558
			63,005
			-13,689
			-1,258
			-218
			2,799
			-13,386
			-7,715

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
115 524 SHS OAKIX	P		
489 599 SHS OAKMX	P		
642 674 SHS OAKWX	P		
2258 727 SHS POSKX	P		
1455 075 SHS PRGSX	P		
476 173 SHS PRGSX	P		
4038 922 SHS TAREX	P		
141 922 SHS VGENX	P		
3235 355 SHS WPVLX	P		
650 000 SHS AXP	D		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
2,186		2,949	-763
31,883		30,221	1,662
10,000		10,675	-675
54,900		49,113	5,787
40,000		37,672	2,328
13,171		12,328	843
118,818		124,439	-5,621
7,135		8,321	-1,186
87,840		107,629	-19,789
39,529		18,450	21,079

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-763
			1,662
			-675
			5,787
			2,328
			843
			-5,621
			-1,186
			-19,789
			21,079

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
2500 000 SHS CUBI	D		
2000 000 SHS CUBI	D		
456 000 SHS CUBI	D		
1238 000 SHS OAKMX	D		
385 844 SHS VGENX	D		
487 898 SHS VGENX	D		
1187 000 SHS BRK B	P		
2089 467 SHS FAIRX	P		
5644 852 SHS FMIHX	P		
3172 297 SHS ICEUX	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
67,489		23,864	43,625
49,989		19,092	30,897
11,271		4,353	6,918
76,211		35,023	41,188
19,397		10,916	8,481
24,528		44,864	-20,336
169,731		51,999	117,732
39,765		6,120	33,645
109,736		78,990	30,746
96,994		7,634	89,360

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			43,625
			30,897
			6,918
			41,188
			8,481
			-20,336
			117,732
			33,645
			30,746
			89,360

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
2834 651 SHS ICSLX	P		
3829 894 SHS JMCVX	P		
2084 109 SHS OAKIX	P		
11667 545 SHS OAKMX	P		
1201 923 SHS OAKMX	P		
509 040 SHS OAKMX	P		
1024 034 SHS PRGSX	P		
1049 940 SHS TAVFX	P		
2699 660 SHS UMBWX	P		
1000 000 SHS V	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
100,665		64,942	35,723
62,466		38,950	23,516
39,431		25,774	13,657
23,789		11,667	12,122
75,000		43,618	31,382
33,149		18,607	14,542
28,325		25,560	2,765
53,507		54,933	-1,426
64,306		61,822	2,484
80,298		18,372	61,926

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			35,723
			23,516
			13,657
			12,122
			31,382
			14,542
			2,765
			-1,426
			2,484
			61,926

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
4118 616 SHS VHGEX	P		
5214 368 SHS VUVLX	P		
269 575 SHS VUVLX	P		
Capital Gains Dividends	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
99,900		100,865	-965
89,950		66,796	23,154
4,612		3,453	1,159
61,964			61,964

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-965
			23,154
			1,159
			61,964

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Abington MEMORIAL Hospital 1200 Old York Rd Abington, PA 19001	NONE	PC	CHARITABLE	500
Allied Services Foundation 100 Abington Executive Park Clarks Summit, PA 18411	NONE	PC	CHARITABLE	200
Alzheimer's Association PO Box 96011 Washington, DC 200906011	NONE	PC	CHARITABLE	274
America Walks INC PO Box 10581 Portland, OR 97296	NONE	PC	CHARITABLE	138
American Cancer Society PO Box 22718 Oklahoma City, OK 43123	NONE	PC	CHARITABLE	250
Total 3a				419,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
American Foundation FOR Suicide Prevention 120 Wall Street New York, NY 10005	NONE	PC	CHARITABLE	186
American Heart Association 7272 Greenville Ave Dallas, TX 75231	NONE	PC	CHARITABLE	192
American Red Cross 205 E Beaver Ave Ste 203 State College, PA 16801	NONE	PC	CHARITABLE	705
Autism Speaks INC 1060 State Rd 2nd Floor Princeton, NJ 08540	NONE	PC	CHARITABLE	186
Benevis Foundation 1090 Northcase Parkway Suite 150 Marietta, GA 300676407	NONE	PC	CHARITABLE	30,000
Total ▶ 3a				419,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Benton United Methodist Church 350 Main St Benton, PA 17814	NONE	PC	CHARITABLE	100
Big BrothersBig Sisters of the Bridge PO Box 1285 WilkesBarre, PA 18703	NONE	PC	CHARITABLE	1,039
Blue Chip Farms INC 974 Lockville Rd Dallas, PA 18612	NONE	PC	CHARITABLE	1,006
Cabrini University 610 King of Prussia Rd Radnor, PA 19087	NONE	PC	CHARITABLE	1,000
Carbonfundorg Foundation 3 Bethesda Metro Center Suite 700 Bethesda, MD 20814	NONE	PC	CHARITABLE	5,000
Total ▶ 3a				419,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Catherine McAuley Center 430 Pittston Ave Scranton, PA 18505	NONE	PC	CHARITABLE	253
Cedars-Sinai Medical Center 8700 Beverly Blvd Los Angeles, CA 90048	NONE	PC	CHARITABLE	100
CF Charities 6097 Easton Road Pipersville, PA 18947	NONE	PC	CHARITABLE	10,000
Children's Cancer Research Fund RE Great Cycle Challenge Minneapolis, MN 55439	NONE	PC	CHARITABLE	1,000
Children's Harbor INC 1 Our Childrens Highway Alexander City, AL 35010	NONE	PC	CHARITABLE	100
Total ▶ 3a				419,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Community Dental Care 3910 Gaston Ave Ste 175 Dallas, TX 75246	NONE	PC	CHARITABLE	6,166
Cystic Fibrosis Foundation 6931 Arlington Road Suite 200 Bethesda, MD 20814	NONE	PC	CHARITABLE	25
DonorsChooseorg 134 West 37th Street 11th Floor New York, NY 10018	NONE	PC	CHARITABLE	25
DENTAL TRADE ALLIANCE Foundation 4350 N Fairfax Dr Arlington, VA 22203	NONE	PC	CHARITABLE	11,500
Ellie Reynolds ALS Foundation INC 52 Weldon Rd Lake Hopatcong, NJ 07849	NONE	PC	CHARITABLE	325
Total ► 3a				419,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Equality Pennsylvania Education Fund 202 State St Harrisburg, PA 17101	NONE	PC	CHARITABLE	250
FM Kirby Center 71 Public Square WilkesBarre, PA 18701	NONE	PC	CHARITABLE	10,000
Family Service Association of NORTHEASTERN PA 31 West Market St WilkesBarre, PA 18701	NONE	PC	CHARITABLE	145
GREATER WILKES-BARRE ASSOCIATION FOR THE BLIND 1825 Wyoming Ave Exeter, PA 18702	NONE	PC	CHARITABLE	250
Greenwich Village Society FOR HISTORIC PRESERVATION 232 East 11 Street New York, NY 10003	NONE	PC	CHARITABLE	850
Total ► 3a				419,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Hackensack Riverkeeper Inc 231 Main Street Hackensack, NJ 07601	NONE	PC	CHARITABLE	100
Hillside SOCIETY FOR THE PREVENTION OF CRUELTY TO ANIMALS PO Box 233 Pottsville, PA 17901	NONE	PC	CHARITABLE	250
HOSPICE OF THE CAROLINA Foothills PO Box 336 Forest City, NC 28043	NONE	PC	CHARITABLE	100
International Life Foundation Inc 707 Tennessee Ave Saint Cloud, FL 34769	NONE	PC	CHARITABLE	8,775
Jewish Community Alliance of NORTHEASTERN PA 60 South River St WilkesBarre, PA 18702	NONE	PC	CHARITABLE	39,900
Total ► 3a				419,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Jewish Home of Eastern PA 1101 Vine St Scranton, PA 18510	NONE	PC	CHARITABLE	1,000
Joey Sudo Memorial Fund 1616 Trawler Ln Annapolis, MD 21409	NONE	PC	CHARITABLE	100
Jude Zayac Foundation 1811 Roosevelt Ave Dunmore, PA 185121923	NONE	PC	CHARITABLE	60
Junior AchIEvement of NEPA 1122 Oak Street Pittston, PA 18640	NONE	PC	CHARITABLE	5,000
Keep a Breast Foundation 811 Traction Ave 2A Los Angeles, CA 90013	NONE	PC	CHARITABLE	30,771
Total ▶ 3a				419,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Kings College 133 N River St WilkesBarre, PA 18711	NONE	PC	CHARITABLE	500
KIPP Foundation 135 Main street San Francisco, CA 94105	NONE	PC	CHARITABLE	250
Lake Sunapee Region VISITING NURSE ASSOCIATION PO Box 2209 New London, NH 032572209	NONE	PC	CHARITABLE	100
Leadership Lackawanna 222 Mulberry St Scranton, PA 18501	NONE	PC	CHARITABLE	380
Leadership Wilkes Barre 2 Public Square WilkesBarre, PA 18701	NONE	PC	CHARITABLE	1,235
Total 3a				419,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LUNgevity Foundation 218 S Wabash Ave Suite 540 Chicago IL, IL 60604	NONE	PC	CHARITABLE	486
Luzerne County CHILD Advocacy Center INC 187 Hanover St WilkesBarre, PA 18702	NONE	PC	CHARITABLE	453
Luzerne County Community College FOUNDATION INC 1333 S Prospect St Nanticoke, PA 18634	NONE	PC	CHARITABLE	15,100
Luzerne County Head Start INC 23 Beekman St WilkesBarre, PA 18702	NONE	PC	CHARITABLE	3,590
March of Dimes FOUNDATION 1275 Mamaroneck Ave White Plains, NY 10605	NONE	PC	CHARITABLE	501
Total ► 3a				419,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Maternal & Family Health Services INC 15 Public Square Suite 600 WilkesBarre, PA 18701	NONE	PC	CHARITABLE	1,425
Melanoma Research Foundation 1411 K Street NW Washington, DC 20005	NONE	PC	CHARITABLE	100
Misericordia University 301 Lake Street Dallas, PA 18612	NONE	PC	CHARITABLE	100
Mission Restore INC 120 East 87th Street Suite P4B New York, NY 10128	NONE	PC	CHARITABLE	1,000
MS Society 12121 Scripps Summit Dr 190 San Diego, CA 92131	NONE	PC	CHARITABLE	162
Total ▶ 3a				419,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Ms Foundation for Women INC 12 MetroTech Center Brooklyn, NY 11201	NONE	PC	CHARITABLE	1,250
National Children's Oral Health Foundation 4108 Park Road Charlotte, NC 28209	NONE	PC	CHARITABLE	5,000
National Head Start Association PO Box 759400 Baltimore, MD 212759400	NONE	PC	CHARITABLE	1,000
National MS Society PO Box 4527 New York, NY 10163	NONE	PC	CHARITABLE	50
National Parkinson Foundation INC 200 SE 1st St Miami, FL 33131	NONE	PC	CHARITABLE	197
Total ▶ 3a				419,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEPA Alliance 1151 Oak Street Pittston, PA 18640	NONE	PC	CHARITABLE	500
New York Bully Crew Inc 1457 Montauk Hwy Patchogue, NY 11772	NONE	PC	CHARITABLE	410
North Branch Land Trust 11 Carverton Rd Trucksville, PA 18708	NONE	PC	CHARITABLE	100
North Pocono Public Library 1315 Church Street Moscow, PA 18444	NONE	PC	CHARITABLE	250
Northeast Regional Cancer Institute 334 Jefferson Ave Scranton, PA 18510	NONE	PC	CHARITABLE	870
Total ▶ 3a				419,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
STRENGTHEN ORLANDO INC 400 South Orange Avenue Orlando, FL 328013360	NONE	PC	CHARITABLE	1,117
Oral Cancer Foundation 283 Apache Dr Effort, PA 18330	NONE	PC	CHARITABLE	188
THE CENTER ORLANDO UNITED FUND 946 North Mills Ave Orlando, FL 32803	NONE	PC	CHARITABLE	92
Osterhout Free Library 71 South Franklin St WilkesBarre, PA 18701	NONE	PC	CHARITABLE	1,000
PAP Corps 3848 FAU Blvd Suite 305 Boca Raton, FL 33431	NONE	PC	CHARITABLE	50
Total ▶ 3a				419,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Philips Exeter Academy 20 Main street Exeter, NH 038332460	NONE	PC	CHARITABLE	6,800
Ronald McDonald House of Scranton 332 Wheeler Ave Scranton, PA 18510	NONE	PC	CHARITABLE	146
Rutgers University Foundation 120 Albany St New Brunswick, NJ 08901	NONE	PC	CHARITABLE	12,000
VOLUNTEERS OF AMERICA RUTH'S PLACE c/o 25 North River St WilkesBarre, PA 18702	NONE	PC	CHARITABLE	175
Saha Global INC PO Box 225342 San Francisco, CA 941225342	NONE	PC	CHARITABLE	250
Total ▶ 3a				419,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Scranton Shakespeare Festival 2301 North Washington Ave Scranton, PA 18509	NONE	PC	CHARITABLE	25
South African Youth Education Support 3011 SW Graham St Seattle, WA 98126	NONE	PC	CHARITABLE	500
SPCA of Luzerne County 524 East Main St WilkesBarre, PA 18702	NONE	PC	CHARITABLE	445
Special Olympics 1133 19th St NW 12th Floor Washington, DC 20036	NONE	PC	CHARITABLE	218
Special Olympics PENNSYLVANIA INC 2570 Blvd of the Generals Norristown, PA 19403	NONE	PC	CHARITABLE	135
Total ▶ 3a				419,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
St Joseph's Center FOUNDATION 2010 Adams Ave Scranton, PA 18509	NONE	PC	CHARITABLE	145
St Jude's Children's RESEARCH Hospital INC 262 Danny Thomas Place Memphis, TN 38105	NONE	PC	CHARITABLE	350
St Luke's on the Hill - RRC 40 McBride Rd Mechanicville, NY 12118	NONE	PC	CHARITABLE	25
St Thomas More Chapel 5406 FORTUNA PKWY Clay, NY 13041	NONE	PC	CHARITABLE	100
Step By Step INC 744 Kidder St WilkesBarre, PA 18702	NONE	PC	CHARITABLE	1,100
Total ► 3a				419,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Susan G Komen 125 North Washington Ave Suite 260 Scranton, PA 18503	NONE	PC	CHARITABLE	160
The Children's Oral Health Institute 9199 Reisterstown Rd Suite 203A Owings Mills, MD 21117	NONE	PC	CHARITABLE	10,000
The Community Foundation of Middle TN INC 3833 Cleghorn Ave Nashville, TN 37215	NONE	PC	CHARITABLE	200
The Greater Cleveland Food Bank 15500 S Waterloo Rd Cleveland, OH 44110	NONE	PC	CHARITABLE	117
Think Pink Foundation 820 Saint Marys Road Mountain Top, PA 18707	NONE	PC	CHARITABLE	100
Total ▶ 3a				419,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Trustees of the University of PennSYLVANIA 240 South 40th St Philadelphia, PA 19104	NONE	PC	CHARITABLE	10,000
United Neighborhood Centers of NORTHEASTERN PA 425 Alder St Scranton, PA 18505	NONE	PC	CHARITABLE	223
United Way of Wyoming Valley 100 N Pennsylvania Ave 2nd Floor WilkesBarre, PA 18701	NONE	PC	CHARITABLE	119,085
UNIVERSITY OF TENNESSEE Foundation INC 62 South Dunlap Memphis, TN 38163	NONE	PC	CHARITABLE	5,000
Volunteers in Medicine 190 N Pennsylvania Ave WilkesBarre, PA 18702	NONE	PC	CHARITABLE	500
Total ▶ 3a				419,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Wayne Memorial Health Foundation 601 Park St Honesdale, PA 18431	NONE	PC	CHARITABLE	200
Wilkes University 84 West South St WilkesBarre, PA 18766	NONE	PC	CHARITABLE	6,000
Wilkes-Barre YMCA capital campaign 40 W Northampton St WilkesBarre, PA 18701	NONE	PC	CHARITABLE	5,000
World Wildlife Fund INC 1250 24th St NW Washington, DC 20037	NONE	PC	CHARITABLE	55
WVIA 100 WVIA Way Pittsotn, PA 18640	NONE	PC	CHARITABLE	12,800
Total 				419,075
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Wyoming Seminary Annual Fund 201 N Sprague Ave Kingston, PA 187043593	NONE	PC	CHARITABLE	20,000
Wyoming Valley Children's Association 1133 Wyoming Ave Forty Fort, PA 18704	NONE	PC	CHARITABLE	1,944
Total ▶ 3a				419,075

TY 2016 Accounting Fees Schedule**Name:** BENCO FAMILY FOUNDATION

FKA COHEN FAMILY CHARITABLE TRUST

EIN: 13-7483658

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING & AUDIT EXPENSE	6,000	0		6,000

TY 2016 Investments Corporate Stock Schedule**Name:** BENCO FAMILY FOUNDATION

FKA COHEN FAMILY CHARITABLE TRUST

EIN: 13-7483658

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Scottrade Investment account	503	503
Sequoia Fund	0	0
TD AMERITRADE INVESTMENT ACCOUNT	3,796,418	3,796,418

TY 2016 Investments - Other Schedule**Name:** BENCO FAMILY FOUNDATION

FKA COHEN FAMILY CHARITABLE TRUST

EIN: 13-7483658

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
Ambit Bridge Loan Fund International InvestmenT	FMV	163,182	163,182

TY 2016 Other Decreases Schedule**Name:** BENCO FAMILY FOUNDATION

FKA COHEN FAMILY CHARITABLE TRUST

EIN: 13-7483658

Description	Amount
unrealized gain/loss on investment	531,246

TY 2016 Other Expenses Schedule

Name: BENCO FAMILY FOUNDATION
FKA COHEN FAMILY CHARITABLE TRUST

EIN: 13-7483658

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MISCELLANEOUS EXPENSES	58	0		58
BANK CHARGE	1,445	1,445		0

TY 2016 Taxes Schedule**Name:** BENCO FAMILY FOUNDATION

FKA COHEN FAMILY CHARITABLE TRUST

EIN: 13-7483658

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	990	990		0
PA REGISTRATION	30	0		30
FEDERAL TAXES	4,000	0		0

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990	OMB No 1545-0047 2016
	Name of the organization BENCO FAMILY FOUNDATION FKA COHEN FAMILY CHARITABLE TRUST	Employer identification number 13-7483658

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization BENCO FAMILY FOUNDATION FKA COHEN FAMILY CHARITABLE TRUST	Employer identification number 13-7483658
---	---

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	BENCO DENTAL SUPPLY CO 295 CENTERPOINT BLVD PITTSTON, PA18640	\$ 30,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

13-7483658

Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

Name of organization BENCO FAMILY FOUNDATION FKA COHEN FAMILY CHARITABLE TRUST	Employer identification number 13-7483658
---	---

Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____ Use duplicate copies of Part III if additional space is needed
-----------------	--

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	