

For calendar year 2016, or tax year beginning 01-01-2016, and ending 12-31-2016

Name of foundation THE SUE & EUGENE MERCY JR FOUNDATION		A Employer identification number 13-6217050	
Number and street (or P O box number if mail is not delivered to street address) C/O SILVERCREST 230 COURT SQUARE		Room/suite	B Telephone number (see instructions) (434) 977-4420
City or town, state or province, country, and ZIP or foreign postal code CHARLOTTESVILLE, VA 22902		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 4,894,100		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	583	389	583	
	4 Dividends and interest from securities	120,425	120,425	120,425	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	318,401			
	b Gross sales price for all assets on line 6a	1,295,392			
	7 Capital gain net income (from Part IV, line 2)		318,401		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	34,845		34,845	
	12 Total. Add lines 1 through 11	474,254	439,215	155,853	
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	5,000	2,500		2,500
	c Other professional fees (attach schedule)	37,443	37,443		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	6,180	680		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	250			250
	24 Total operating and administrative expenses. Add lines 13 through 23	48,873	40,623		2,750
	25 Contributions, gifts, grants paid	440,848			440,848
	26 Total expenses and disbursements. Add lines 24 and 25	489,721	40,623		443,598
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-15,467			
	b Net investment income (if negative, enter -0-)		398,592		
				155,853	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	67,586	94,457	94,457
	2 Savings and temporary cash investments	235,635	32,846	32,846
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	3,321,319	3,483,910	4,766,797
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	3,624,540	3,611,213	4,894,100	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	3,624,540	3,611,213	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances (see instructions)	3,624,540	3,611,213		
31 Total liabilities and net assets/fund balances (see instructions) .	3,624,540	3,611,213		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,624,540
2 Enter amount from Part I, line 27a	2	-15,467
3 Other increases not included in line 2 (itemize) ▶ _____	3	2,500
4 Add lines 1, 2, and 3	4	3,611,573
5 Decreases not included in line 2 (itemize) ▶ _____	5	360
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	3,611,213

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a PUBLICLY TRADED SECURITIES	P		
b PUBLICLY TRADED SECURITIES	P		
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,058,833		728,935	329,898
b 236,219		248,056	-11,837
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			329,898
b			-11,837
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	318,401
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	540,285	4,512,899	0 119720
2014	517,007	4,845,519	0 106698
2013	590,701	4,748,216	0 124405
2012	585,632	4,450,778	0 131580
2011	528,514	5,218,469	0 101278

2 Total of line 1, column (d)	2	0 583681
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 116736
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	4,467,009
5 Multiply line 4 by line 3	5	521,461
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	3,986
7 Add lines 5 and 6	7	525,447
8 Enter qualifying distributions from Part XII, line 4	8	443,598

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	7,972
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	7,972
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	7,972
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	2,331
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	14,000
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	16,331
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	6
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	8,353
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ▶ 8,353 Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NY _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of SILVERCREST ASSET MANAGEMENT GROUP Telephone no (434) 977-4420			

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15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ 1b			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? ☐ 1c			
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐ 2b			
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). ☐ 3b			
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? ☐ 4a			No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016? ☐ 4b			No

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
	b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	☐ Yes ☒ No	6b	No
	<i>If "Yes" to 6b, file Form 8870</i>			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

[illegible][illegible]

▶

Part VIII

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.	▶	

Part IX-A

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
--	----------

1	
2	
3	
4	

Part IX-B

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
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1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	4,363,882
b	Average of monthly cash balances.	1b	171,153
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	4,535,035
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	4,535,035
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	68,026
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	4,467,009
6	Minimum investment return. Enter 5% of line 5.	6	223,350

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	223,350
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	7,972
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	7,972
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	215,378
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	215,378
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	215,378

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	443,598
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	443,598
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	443,598

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				215,378
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2016				
a From 2011.	267,591			
b From 2012.	364,289			
c From 2013.	358,626			
d From 2014.	280,477			
e From 2015.	319,978			
f Total of lines 3a through e.	1,590,961			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ 443,598				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2016 distributable amount.				215,378
e Remaining amount distributed out of corpus	228,220			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,819,181			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).	267,591			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	1,551,590			
10 Analysis of line 9				
a Excess from 2012.	364,289			
b Excess from 2013.	358,626			
c Excess from 2014.	280,477			
d Excess from 2015.	319,978			
e Excess from 2016.	228,220			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	440,848
b <i>Approved for future payment</i>				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2016)

Part XVII

- | | Yes | No |
|-------|-----|----|
| 1a(1) | | No |
| 1a(2) | | No |
| 1b(1) | | No |
| 1b(2) | | No |
| 1b(3) | | No |
| 1b(4) | | No |
| 1b(5) | | No |
| 1b(6) | | No |
| 1c | | No |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Print/Type preparer's name EVAN KWIATKOWSKI	Preparer's Signature	Date 2017-11-09	Check if self-employed ▶ ☐	PTIN P01509799
Firm's name ▶ SILVERCREST FINANCIAL SERVICES INC				Firm's EIN ▶ 11-2461669
Firm's address ▶ 230 COURT SQUARE SUITE 101 CHARLOTTESVILLE, VA 22902				Phone no (434) 977-4420

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
EUGENE MERCY JR	PRESIDENT 1 00	0	0	0
C/O SILVERCREST 230 COURT SQUARE CHARLOTTESVILLE, VA 22902				
ROBERT E MNUCHIN	SECRETARY 1 00	0	0	0
C/O SILVERCREST 230 COURT SQUARE CHARLOTTESVILLE, VA 22902				
EUGENE MERCY III	DIRECTOR 1 00	0	0	0
C/O SILVERCREST 230 COURT SQUARE CHARLOTTESVILLE, VA 22902				
ANDREW SETH MERCY	DIRECTOR 1 00	0	0	0
C/O SILVERCREST 230 COURT SQUARE CHARLOTTESVILLE, VA 22902				
AARON DANIELS	DIRECTOR 1 00	0	0	0
C/O SILVERCREST 230 COURT SQUARE CHARLOTTESVILLE, VA 22902				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
92ND STREET YMCA 1395 LEXINGTON AVE NEW YORK, NY 10028	NONE	PUBLIC	GENERAL	1,000
ACKERMAN INSTITUTE FOR THE FAMILY 936 BROADWAY NEW YORK, NY 10010	NONE	PUBLIC	GENERAL	500
ADL 605 THIRD AVENUE NEW YORK, NY 10158	NONE	PUBLIC	GENERAL	5,000
AFRICAN PARKS FOUNDATION OF AMERICA 21 W 46TH ST STE 1107 NEW YORK, NY 10036	NONE	PUBLIC	GENERAL	25,000
ALLEN-STEVENSON SCHOOL 132 E 78TH ST NEW YORK, NY 10075	NONE	PUBLIC	GENERAL	750
Total ► 3a				440,848

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALZHEIMER'S ASSOCIATION 225 N MICHIGAN AVE FL 1 CHICAGO, IL 60601	NONE	PUBLIC	GENERAL	5,000
AMERICAN CANCER SOCIETY 250 WILLIAMS STREET NW ATLANTA, GA 30303	NONE	PUBLIC	GENERAL	1,000
AMERICAN JEWISH COMMITTEE 1156 15TH ST NW WASHINGTON, DC 20005	NONE	PUBLIC	GENERAL	5,000
AMERICAN MUSEUM OF NATURAL HISTORY CENTRAL PARK WEST 79TH NEW YORK, NY 10024	NONE	PUBLIC	GENERAL	1,750
AMERICAN RED CROSS PO BOX 37839 BOONE, IA 50037	NONE	PUBLIC	GENERAL	1,000
Total ► 3a				440,848

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
ARTHRITIS FOUNDATION 1355 PEACHTREE ST NE ATLANTA, GA 30309	NONE	PUBLIC	GENERAL	250
ATID SOCIETY 110 S ORANGE AVENUE NEW YORK, NY 10022	NONE	PUBLIC	GENERAL	2,000
BETTY FORD ALPINE GARDENS 530 SOUTH FRONTAGE RD VAIL, CO 81657	NONE	PUBLIC	GENERAL	250
BIG BROTHERSSISTERS OF NEW YORK 40 RECTOR STREET NEW YORK, NY 10006	NONE	PUBLIC	GENERAL	10,000
BOTTOMLESS CLOSET 16 E 52ND ST NEW YORK, NY 10022	NONE	PUBLIC	GENERAL	1,500
Total 3a				440,848

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BRAVO VAIL VALLEY MUSIC FESTIVAL 2271 N FRONTAGE RD W VAIL, CO 81657	NONE	PUBLIC	GENERAL	25,000
CAMP OAKHURST 111 MONMOUTH ROAD OAKHURST, NJ 07755	NONE	PUBLIC	GENERAL	800
CANCER RESEARCH INSTITUTE 754 WALKER RD GREAT FALLS, VA 22066	NONE	PUBLIC	GENERAL	1,000
CARNEGIE HILL NEIGHBORS 170 E 91ST ST NEW YORK, NY 10128	NONE	PUBLIC	GENERAL	1,200
CATHERINE'S HOPE FOR A CURE 566 NW 7TH AVE BOCA RATON, FL 33486	NONE	PUBLIC	GENERAL	250
Total ▶ 3a				440,848

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CEI-PEA 28 W 44TH ST 801 NEW YORK, NY 10036	NONE	PUBLIC	GENERAL	5,000
CENTRAL SYNAGOGUE 652 LEXINGTON AVENUE NEW YORK, NY 10022	NONE	PUBLIC	GENERAL	3,015
CENTRAL SYNAGOGUE 652 LEXINGTON AVENUE NEW YORK, NY 10022	NONE	PUBLIC	GENERAL	5,000
CHESS IN THE SCHOOLS 520 8TH AVE 2 NEW YORK, NY 10018	NONE	PUBLIC	GENERAL	500
COLORADO PUBLIC RADIO 7409 S ALTON CT CENTENNIAL, CO 80112	NONE	PUBLIC	GENERAL	250
Total ▶ 3a				440,848

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COLUMBIA BUSINESS SCHOOL 3022 BROADWAY NEW YORK, NY 10027	NONE	PUBLIC	GENERAL	400
COMMITTEE TO REDUCE INFECTION DEATH 5 PARTRIDGE HOLLOW RD GREENWICH, CT 06831	NONE	PUBLIC	GENERAL	1,000
CONNECTICUT COLLEGE 270 MOHEGAN AVE PKWY NEW LONDON, CT 06320	NONE	PUBLIC	GENERAL	10,000
CONNECTICUT COLLEGE 270 MOHEGAN AVE PKWY NEW LONDON, CT 06320	NONE	PUBLIC	GENERAL	1,000
EAGLE VALLEY LAND TRUST 51 EAGLE RD AVON, CO 81620	NONE	PUBLIC	GENERAL	250
Total 				440,848
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GRAND STREET SETTLEMENT 80 PITT STREET NEW YORK, NY 10002	NONE	PUBLIC	GENERAL	1,000
GREATER NY COUNCILS BOY SCOUTS OF 1481 CRYSTAL LAKE RD NARROWSBURG, NY 12764	NONE	PUBLIC	GENERAL	1,000
HUMANITY IN ACTION 601 W 26TH ST STE 325 NEW YORK, NY 10001	NONE	PUBLIC	GENERAL	10,000
JOHN JAY COLLEGE OF CRIMINAL JUSTIC 524 W 59TH ST NEW YORK, NY 10019	NONE	PUBLIC	GENERAL	25,816
JONAS CENTER 107 EAST 70TH STREET NEW YORK, NY 10021	NONE	PUBLIC	GENERAL	2,500
Total ► 3a				440,848

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JOSEPH KUSHNER HEBREW ACADEMY 110 S ORANGE AVENUE LIVINGSTON, NJ 07039	NONE	PUBLIC	GENERAL	2,000
JUMPSTART 308 CONGRESS ST BOSTON, MA 02210	NONE	PUBLIC	GENERAL	500
LEE PESKY LEARNING CENTER 3324 ELDER ST BOISE, ID 83705	NONE	PUBLIC	GENERAL	1,000
LEHIGH UNIVERSITY 27 MEMORIAL DRIVE W BETHLEHEM, PA 18015	NONE	PUBLIC	GENERAL	25,000
LEHIGH UNIVERSITY 27 MEMORIAL DRIVE W BETHLEHEM, PA 18015	NONE	PUBLIC	GENERAL	200
Total ▶ 3a				440,848

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LINCOLN CENTER FOR THE PERFORMING A 10 LINCOLN CENTER PLAZA NEW YORK, NY 10023	NONE	PUBLIC	GENERAL	5,000
LOOMIS CHAFFEE ANNUAL FUND 4 BATCHELDER ROAD WINDSOR, CT 06095	NONE	PUBLIC	GENERAL	15,000
MANHATTAN INSTITUTE FOR POLICY RESE 52 VANDERBILT AVE 201 NEW YORK, NY 10017	NONE	PUBLIC	GENERAL	1,000
MIAMI CITY BALLET 2200 LIBERTY AVENUE MIAMI BEACH, FL 33139	NONE	PUBLIC	GENERAL	2,500
MT SINAI MEDICAL CENTER 1 GUSTAVE L LEVY PL NEW YORK, NY 10029	NONE	PUBLIC	GENERAL	100,000
Total ► 3a				440,848

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MULTIPLE SCLEROSIS FOUNDATION 6520 NORTH ANDREWS AVENUE FORT LAUDERDALE, FL 33309	NONE	PUBLIC	GENERAL	200
MUSEUM OF MODERN ART 11 W 53RD ST NEW YORK, NY 10019	NONE	PUBLIC	GENERAL	12,000
NEW YORK PHILHARMONIC 10 LINCOLN CENTER PLAZA NEW YORK, NY 10023	NONE	PUBLIC	GENERAL	25,000
NEW YORK PHILHARMONIC 10 LINCOLN CENTER PLAZA NEW YORK, NY 10023	NONE	PUBLIC	GENERAL	5,000
NEW YORK PHILHARMONIC 10 LINCOLN CENTER PLAZA NEW YORK, NY 10023	NONE	PUBLIC	GENERAL	10,000
Total ▶ 3a				440,848

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEW YORK PUBLIC RADIO 160 VARICK STREET NEW YORK, NY 10013	NONE	PUBLIC	GENERAL	2,500
NEW YORK YOUTH SYMPHONY 10 LINCOLN CENTER PLAZA NEW YORK, NY 10023	NONE	PUBLIC	GENERAL	1,000
NORTHWELL HEALTH 2000 MARCUS AVENUE NEW HYDE PARK, NY 11042	NONE	PUBLIC	GENERAL	500
ODYSSEY FOUNDATION 5150 INTERSTATE DRIVE SHREVEPORT, LA 71109	NONE	PUBLIC	GENERAL	500
OPENING ACT PO BOX 20178 NEW YORK, NY 10001	NONE	PUBLIC	GENERAL	1,000
Total ▶ 3a				440,848

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OPENING ACT PO BOX 20178 NEW YORK, NY 10001	NONE	PUBLIC	GENERAL	860
PEER HEALTH EXCHANGE INC 55 EXCHANGE PLACE 405 NEW YORK, NY 10021	NONE	PUBLIC	GENERAL	250
PHIPPS HOUSE 490 2ND AVE NEW YORK, NY 10016	NONE	PUBLIC	GENERAL	500
QUAKER RIDGE GOLF CLUB CADDIE SCH 49 KNOLLWOOD ROAD ELMSFORD, NY 10523	NONE	PUBLIC	GENERAL	500
RICHARD TUCKER MUSIC FOUNDATION 1790 BROADWAY SUITE 715 NEW YORK, NY 10019	NONE	PUBLIC	GENERAL	4,600
Total ▶ 3a				440,848

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RODMAN RIDEMAZIE FOUNDATION 1502 WISTERIA WAY WAYLAND, MA 01778	NONE	PUBLIC	GENERAL	250
SARCOMA FOUNDATION OF AMERICA 9899 MAIN ST 204 DAMASCUS, MD 20872	NONE	PUBLIC	GENERAL	500
SEEDS OF PEACE 370 LEXINGTON AVENUE NEW YORK, NY 10017	NONE	PUBLIC	GENERAL	550
SOLOMON R GUGGENHEIM FOUNDATION 1071 FIFTH AVENUE NEW YORK, NY 10128	NONE	PUBLIC	GENERAL	4,085
STUDIO IN A SCHOOL 410 W 59TH STREET NEW YORK, NY 10019	NONE	PUBLIC	GENERAL	250
Total 				440,848
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TANZANIA SCHOOL FOUNDATION 2 CANTON STREET 222 STOUGHTON, MA 02072	NONE	PUBLIC	GENERAL	250
THE DOE FUND 232 E 84TH ST NEW YORK, NY 10028	NONE	PUBLIC	GENERAL	1,000
THE FUND FOR PARK AVENUE 445 PARK AVENUE NEW YORK, NY 10022	NONE	PUBLIC	GENERAL	100
THE JEWISH MUSEUM 1109 5TH AVENUE NEW YORK, NY 10128	NONE	PUBLIC	GENERAL	3,000
THE JOHN AND MABLE RINGLING MUSEUM 5401 BAY SHORE ROAD SARASOTA, FL 34243	NONE	PUBLIC	GENERAL	2,000
Total ► 3a				440,848

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE LYMPHOMA FOUNDATION 115 BROADWAY NEW YORK, NY 10018	NONE	PUBLIC	GENERAL	1,000
THE METROPOLITAN MUSEUM OF ART 1000 5TH AVENUE NEW YORK, NY 10028	NONE	PUBLIC	GENERAL	2,500
THE NATURE CONSERVANCY 4245 N FAIRFAX DR ARLINGTON, VA 22203	NONE	PUBLIC	GENERAL	250
THE NEW YORK PUBLIC LIBRARY 5TH AVENUE AT 42ND ST NEW YORK, NY 10018	NONE	PUBLIC	GENERAL	1,500
THE READING TEAM INC 2090 ADAM CLAYTON POWELL NEW YORK, NY 10027	NONE	PUBLIC	GENERAL	200
Total ► 3a				440,848

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE WASHINGTON INSTITUTE 1111 19TH ST NW STE 500 WASHINGTON, DC 20036	NONE	PUBLIC	GENERAL	5,000
THE WHITNEY MUSEUM OF AMERICAN ART 99 GANSEVOORT ST NEW YORK, NY 10014	NONE	PUBLIC	GENERAL	822
THIRD STREET MUSIC SCHOOL SETTLEMEN 235 E 11TH ST NEW YORK, NY 10003	NONE	PUBLIC	GENERAL	250
TROUT UNLIMITED 1777 N KENT ST STE 100 ARLINGTON, VA 22209	NONE	PUBLIC	GENERAL	1,000
UJA FEDERATION OF NY 130 E 59TH STREET NEW YORK, NY 10022	NONE	PUBLIC	GENERAL	10,000
Total ▶ 3a				440,848

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UJA FEDERATION OF NY 130 E 59TH STREET NEW YORK, NY 10022	NONE	PUBLIC	GENERAL	2,500
UNION SETTLEMENT ASSOCIATION 237 E 104TH ST NEW YORK, NY 10029	NONE	PUBLIC	GENERAL	1,000
UNITED HOSPITAL FUND 1411 BROADWAY NEW YORK, NY 10018	NONE	PUBLIC	GENERAL	1,500
VAIL VALLEY FOUNDATION 90 W BENCHMARK RD 300 AVON, CO 81620	NONE	PUBLIC	GENERAL	20,000
VAIL VALLEY MEDICAL CENTER 180 S FRONTAGE RD W VAIL, CO 81657	NONE	PUBLIC	GENERAL	1,000
Total ▶ 3a				440,848

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VISITING NURSE SERVICE OF NEW YORK 1250 BROADWAY NEW YORK, NY 10022	NONE	PUBLIC	GENERAL	5,000
WNET 825 EIGHTH AVENUE NEW YORK, NY 10019	NONE	PUBLIC	GENERAL	2,500
WQXR 160 VARICK STREET NEW YORK, NY 10013	NONE	PUBLIC	GENERAL	1,000
YAMPA VALLEY LAND TRUST 1201 LINCOLN AVENUE STEAMBOAT SPRINGS, CO 80487	NONE	PUBLIC	GENERAL	250
Total ► 3a				440,848

TY 2016 Accounting Fees Schedule

Name: THE SUE & EUGENE MERCY JR
FOUNDATION

EIN: 13-6217050

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEE	5,000	2,500		2,500

TY 2016 Investments Corporate Stock Schedule

Name: THE SUE & EUGENE MERCY JR
FOUNDATION

EIN: 13-6217050

Name of Stock	End of Year Book Value	End of Year Fair Market Value
VARIOUS INVESTMENTS	3,483,910	4,766,797

TY 2016 Other Decreases Schedule

Name: THE SUE & EUGENE MERCY JR
FOUNDATION

EIN: 13-6217050

Description	Amount
OTHER TIMING DIFFERENCES	360

TY 2016 Other Expenses Schedule

Name: THE SUE & EUGENE MERCY JR
FOUNDATION

EIN: 13-6217050

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
FILING FEES	250			250

TY 2016 Other Income Schedule

Name: THE SUE & EUGENE MERCY JR
FOUNDATION

EIN: 13-6217050

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER INCOME	34,845		34,845

TY 2016 Other Increases Schedule

Name: THE SUE & EUGENE MERCY JR
FOUNDATION

EIN: 13-6217050

Description	Amount
DONATION TIMING DIFFERENCE	2,500

TY 2016 Other Professional Fees Schedule

Name: THE SUE & EUGENE MERCY JR
FOUNDATION

EIN: 13-6217050

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT ADVISORY & CUSTODY	37,443	37,443		

TY 2016 Taxes Schedule

Name: THE SUE & EUGENE MERCY JR
FOUNDATION

EIN: 13-6217050

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES PAID	680	680		
FEDERAL EXCISE TAX	5,500			