



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
 ▶ **Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.**

OMB No 1545-0052
2016
Open to Public Inspection

For calendar year 2016, or tax year beginning 01-01-2016, and ending 12-31-2016

Name of foundation THE KANDELL FUND		A Employer identification number 13-6117648	
Number and street (or P O box number if mail is not delivered to street address) 59 EAST 54TH STREET		B Telephone number (see instructions) (212) 755-3063	
City or town, state or province, country, and ZIP or foreign postal code NEW YORK, NY 10022		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 99,189		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	240,000			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	121	121		
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	240,121	121	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0	0	0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	2,000	500	0	1,500
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications	150	0	0	150
	23 Other expenses (attach schedule)	50	0	0	50
	24 Total operating and administrative expenses. Add lines 13 through 23	2,200	500	0	1,700
	25 Contributions, gifts, grants paid	214,800			214,800
26 Total expenses and disbursements. Add lines 24 and 25	217,000	500	0	216,500	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	23,121				
b Net investment income (if negative, enter -0-)		0			
c Adjusted net income (if negative, enter -0-)			0		

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	76,068	99,189	99,189
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	76,068	99,189	99,189	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	285,444	285,444	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0	0	
29 Retained earnings, accumulated income, endowment, or other funds	-209,376	-186,255		
30 Total net assets or fund balances (see instructions)	76,068	99,189		
31 Total liabilities and net assets/fund balances (see instructions) .	76,068	99,189		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	76,068
2 Enter amount from Part I, line 27a	2	23,121
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	99,189
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	99,189

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	237,595	133,112	1 784925
2014	269,890	103,279	2 613213
2013	284,085	145,742	1 949232
2012	282,280	210,082	1 343666
2011	340,477	259,863	1 310217

2 Total of line 1, column (d)	2	9 001253
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	1 800251
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	104,408
5 Multiply line 4 by line 3	5	187,961
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	0
7 Add lines 5 and 6	7	187,961
8 Enter qualifying distributions from Part XII, line 4	8	216,500

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculations. Includes fields for exempt foundations, tax under section 511, subtitle A tax, and total tax due/overpayment. Includes sub-table for credits/payments (6a-6d).

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Columns include question number, 'Yes', and 'No' boxes. Questions cover political activities, unrelated business income, and substantial contributors.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions). 11 No
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) 12 No
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A 13 Yes
14 The books are in care of DEBRA FECHTER Telephone no (212) 755-3063

Located at 59 EAST 54TH STREET NEW YORK NY ZIP+4 10022

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here 15

16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes," enter the name of the foreign country 16 Yes No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly)
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here. 1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? 1c No
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? Yes No
If "Yes," list the years 20, 20, 20, 20
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions). 2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20, 20, 20, 20
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). 3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a No
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016? 4b No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No

Organizations relying on a current notice regarding disaster assistance check here.

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DONALD GORDON 59 EAST 54TH STREET NEW YORK, NY 10022	PRES ,TREAS , 0 10	0	0	0
ALICE KANDELL 59 EAST 54TH STREET NEW YORK, NY 10022	DIRECTOR 0 10	0	0	0
LESLIE KANDELL 59 EAST 54TH STREET NEW YORK, NY 10025	DIRECTOR 0 10	0	0	0
DEBRA FECHTER 59 EAST 54TH STREET NEW YORK, NY 10022	SECRETARY 0 10	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 ▶ 0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	105,998
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	105,998
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	105,998
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	1,590
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	104,408
6	Minimum investment return. Enter 5% of line 5.	6	5,220

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	5,220
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	0
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	5,220
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	5,220
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	5,220

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	216,500
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	216,500
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	216,500

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				5,220
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			0	
b Total for prior years 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2016				
a From 2011.	327,495			
b From 2012.	271,776			
c From 2013.	276,698			
d From 2014.	264,726			
e From 2015.	230,939			
f Total of lines 3a through e.	1,371,634			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ <u>216,500</u>				
a Applied to 2015, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2016 distributable amount.				5,220
e Remaining amount distributed out of corpus	211,280			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))				0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,582,914			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).		0		
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).	327,495			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	1,255,419			
10 Analysis of line 9				
a Excess from 2012.	271,776			
b Excess from 2013.	276,698			
c Excess from 2014.	264,726			
d Excess from 2015.	230,939			
e Excess from 2016.	211,280			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	214,800
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

ALICE KANDELL

LESLIE KANDELL

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment					
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount	
Name and address (home or business)					
a <i>Paid during the year</i>					
AARP FOUNDATION 601 E STREET NW WASHINGTON, DC 20049	NONE	PC	CHARITABLE	250	
ALZHEIMER'S ASSOCIATION PO BOX 96011 WASHINGTON, DC 20090	NONE	PC	CHARITABLE	3,500	
AMERICAN CANCER SOCIETY MANHATTAN OFFICE NEW YORK, NY 101010910	NONE	PC	CHARITABLE	3,000	
AMERICAN FOUNDATION FOR SUICIDE PREVENTION 120 WALL STREET 29TH FLOOR NEW YORK, NY 10005	NONE	PC	CHARITABLE	1,000	
AMERICAN LUNG ASSOCIATION PO BOX 7000 ALBERT LEA, MN 560078000	NONE	PC	CHARITABLE	1,000	
AMERICAN MUSEUM OF NATURAL HISTORY 15 WEST 77TH STREET NEW YORK, NY 101320013	NONE	PC	CHARITABLE	5,000	
AMERICAN RED CROSS PO BOX 4002018 DESMOINES, IA 505402018	NONE	PC	CHARITABLE	1,500	
AMERICAN JEWISH COMMITTEE PO BOX 170800 MILWAUKEE, WI 53217	NONE	PC	CHARITABLE	3,000	
ANTI DEFAMATION LEAGUE 605 THIRD AVENUE NEW YORK, NY 101583560	NONE	PC	CHARITABLE	-1,000	
ARIEL'S LEGACY 219 EAST 69TH STREET SUITE 11E NEW YORK, NY 10021	NONE	PC	CHARITABLE	1,000	
BANK ST COLLEGE OF EDUCATION ANNUAL FUND PO BOX 250865 NEW YORK, NY 10025	NONE	PC	CHARITABLE	1,000	
BIDE A WEE 410 EAST 38TH ST NEW YORK, NY 10016	NONE	PC	CHARITABLE	350	
BOSTON SYMPHONY ORCHESTRA 301 MASSACHUSETTS AVE BOSTON, MA 021154511	NONE	PC	CHARITABLE	10,000	
BROOKLYN MUSEUM 200 EASTERN PARKWAY BROOKLYN, NY 112389982	NONE	PC	CHARITABLE	1,000	
BRYN MAWR COLLEGE 101 NORTH MERION AVENUE BRYN MAWR, PA 19010	NONE	PC	CHARITABLE	4,000	
Total				214,800	
3a					

Form 990FP Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CANCER CARE 275 SEVENTH AVE FLR 22 NEW YORK, NY 10001	NONE	PC	CHARITABLE	2,500
CARE 151 ELLIS STREET NE ATLANTA, GA 303032404	NONE	PC	CHARITABLE	600
CITY & COUNTRY SCHOOL 146 WEST 13TH STREET NEW YORK, NY 10011	NONE	PC	CHARITABLE	1,000
CITY HARVEST 575 EIGHTH AVENUE 4TH FLR NEW YORK, NY 100183069	NONE	PC	CHARITABLE	2,500
COMPASSIONATE FRIENDS NYC CHAPTER 7 WEST 55TH STREET NEW YORK, NY 100194902	NONE	PC	CHARITABLE	1,000
COVENANT HOUSE TIMES SQUARE STATION NEW YORK, NY 101080900	NONE	PC	CHARITABLE	300
CREATIVE CURRENCY 1706 S CHARLES STREET BALTIMORE, MD 21230	NONE	PC	CHARITABLE	2,500
CYSTIC FIBROSIS FOUNDATION 6931 ARLINGTON ROAD BETHESDA, MD 20814	NONE	PC	CHARITABLE	500
DOCTORS WITHOUT BORDERS 333 SEVENTH AVENUE 2ND FLOOR NEW YORK, NY 10001	NONE	PC	CHARITABLE	500
ELLIS ISLAND 17 BATTERY PLACE SUITE 210 NEW YORK, NY 100043507	NONE	PC	CHARITABLE	500
FEED THE CHILDREN PO BOX 16 OKLAHOMA CITY, OK 731010036	NONE	PC	CHARITABLE	1,000
FIDF PO BOX 4224 NEW YORK, NY 10163	NONE	PC	CHARITABLE	2,500
FOOD BANK FOR NEW YORK CITY 355 FOOD CENTER DRIVE BRONX, NY 104749939	NONE	PC	CHARITABLE	2,500
FRIENDS OF HIGH LINE 529 WEST 20TH STREET SUITE 8W NEW YORK, NY 100112800	NONE	PC	CHARITABLE	1,500
FRIENDS OF THE UPPER EAST SIDE 20 EAST 69TH STREET NEW YORK, NY 10021	NONE	PC	CHARITABLE	1,000
Total ▶				214,800
3a				

Form 990FP Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HABITAT FOR HUMANITY 111 JOHN STREET 23RD FLR NEW YORK, NY 100383109	NONE	PC	CHARITABLE	1,000
HELEN KELLER INTERNATIONAL 352 PARK AVENUE SOUTH STE 1200 NEW YORK, NY 10010	NONE	PC	CHARITABLE	500
HISTORIC HOUSE TRUST OF NYC 830 5TH AVE RM 203 NEW YORK, NY 101310069	NONE	PC	CHARITABLE	1,000
HOSPITAL FOR SPECIAL SURGERY PO BOX 30610 NEW YORK, NY 100870610	NONE	PC	CHARITABLE	1,000
HUMANE SOCIETY OF NYC 306 E 59TH STREET NEW YORK, NY 10022	NONE	PC	CHARITABLE	300
JAMES LENOX HOUSE ASSOCIATION INC 49 EAST 73RD STREET NEW YORK, NY 10021	NONE	PC	CHARITABLE	2,000
JEWISH BRAILLE INSTITUTE 110 E 30TH STREET NEW YORK, NY 100167375	NONE	PC	CHARITABLE	500
JEWISH NATIONAL FUND 42 EAST 69TH ST NEW YORK, NY 10021	NONE	PC	CHARITABLE	1,000
JUVENILE DIABETES RESEARCH FOUNDATION 26 BROADWAY 14TH FLOOR NEW YORK, NY 10004	NONE	PC	CHARITABLE	1,500
KANSAS CITY SYMPHONY 1703 WYANDOTTE ST STE 200 KANSAS CITY, MO 64108	NONE	PC	CHARITABLE	10,000
KIPS BAY BOYS & GIRLS CLUB 1930 RANDELL AVENUE BRONX, NY 10473	NONE	PC	CHARITABLE	300
LINCOLN CENTER FOR PERFORMING 70 LINCOLN CENTER PLAZA 9TH FL NEW YORK, NY 100236585	NONE	PC	CHARITABLE	5,000
LOWER EAST SIDE TENEMENT MUSEUM 91 ORCHARD STREET NEW YORK, NY 10002	NONE	PC	CHARITABLE	500
MACCABI USA 1926 ARCH STREET 4R PHILADELPHIA, PA 19103	NONE	PC	CHARITABLE	500
MADD 511 EJOHN CARPENTER FREEWAY STE 700 IRVING, TX 75062	NONE	PC	CHARITABLE	500
Total				214,800
3a				

Form 990FP Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MAKE A WISH FOUNDATION OF METRO 1111 MARCUS AVE STE LL22 LAKE SUCESS, NY 11042	NONE	PC	CHARITABLE	1,000
MARCH OF DIMES PO BOX 8972 TOPEKA, KS 666088972	NONE	PC	CHARITABLE	500
MCA EDUCATIONAL ACTIVITIES 722 DULANEY VALLEY RD TOWSON, MD 212045109	NONE	PC	CHARITABLE	1,000
MEMORIAL SLOAN KETTERING CANCER CENTER PO BOX 27105 NEW YORK, NY 101172504	NONE	PC	CHARITABLE	2,500
METROPOLITAN MUSEUM OF ART 1000 FIFTH AVE NEW YORK, NY 100280198	NONE	PC	CHARITABLE	15,000
MUSCULAR DYSTROPHY ASSOCIATION 3300 EAST SUNRISE DRIVE TUCSON, AZ 857183299	NONE	PC	CHARITABLE	1,000
MUSEUM OF JEWISH HERITAGE 36 BATTERY PLACE NEW YORK, NY 10004	NONE	PC	CHARITABLE	500
MUSEUM OF THE CITY OF NEW YORK 1220 FIFTH AVENUE NEW YORK, NY 10029	NONE	PC	CHARITABLE	1,000
NATIONAL OSTEOPOROSIS FOUNDATION 1150 17TH STREET NW SUITE 850 WASHINGTON, DC 20036	NONE	PC	CHARITABLE	500
NEW MUSIC USA INC 90 JOHN STREET 312 NEW YORK, NY 10038	NONE	PC	CHARITABLE	1,000
NEW YORK HISTORICAL SOCIETY 170 CENTRAL PARK W NEW YORK, NY 10024	NONE	PC	CHARITABLE	500
NEW YORK RESTORATION PROJECT 254 WEST 31ST STREET FLR 10 NEW YORK, NY 100212813	NONE	PC	CHARITABLE	1,250
NEW YORK UNIVERSITY 726 BROADWAY 2ND FLR NEW YORK, NY 100039580	NONE	PC	CHARITABLE	5,000
NON TRADITIONAL EMPLOYMENT FOR WOMEN 243 W 20TH STREET NEW YORK, NY 10011	NONE	PC	CHARITABLE	500
NEW YORK PUBLIC LIBRARY FIFTH AVENUE AT 42ND STREET NEW YORK, NY 10018	NONE	PC	CHARITABLE	2,500
Total ▶				214,800
3a				

Form 990FP Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NY WEILL CORNELL MEDICAL CENTER 525 E 68TH STREET NEW YORK, NY 101310051	NONE	PC	CHARITABLE	1,000
NYC POLICE FOUNDATION 555 FIFTH AVE 15TH FLOOR NEW YORK, NY 10017	NONE	PC	CHARITABLE	7,500
NYC POLICE FOUNDATION 555 FIFTH AVE 15TH FLOOR NEW YORK, NY 10017	NONE	PC	CHARITABLE	7,500
PARK AVENUE ARMORY 643 PARK AVE NEW YORK, NY 10065	NONE	PC	CHARITABLE	1,000
PARKINSONS DISEASE FOUNDATION INC 1359 BROADWAY SUITE 1509 NEW YORK, NY 10018	NONE	PC	CHARITABLE	500
PLANNED PARENTHOOD OF NEW YORK CITY 26 BLEECKER STREET NEW YORK, NY 100122413	NONE	PC	CHARITABLE	1,000
POWERMYLEARNING 520 EIGHTH AVENUE FLOOR 10 NEW YORK, NY 10018	NONE	PC	CHARITABLE	1,000
REALTY FOUNDATION OF NY 551 FIFTH AVENUE SUITE 415 NEW YORK, NY 101760166	NONE	PC	CHARITABLE	6,000
REALTY FOUNDATION OF NY 551 FIFTH AVENUE SUITE 415 NEW YORK, NY 101760166	NONE	PC	CHARITABLE	3,000
REALTY FOUNDATION OF NY 551 FIFTH AVENUE SUITE 415 NEW YORK, NY 101760166	NONE	PC	CHARITABLE	1,500
RIVERSIDE SYMPHONY 225 WEST 99TH ST NEW YORK, NY 100255014	NONE	PC	CHARITABLE	1,000
SOLOMON R GUGGENHEIM MUSEUM 1071 FIFTH AVE NEW YORK, NY 10128	NONE	PC	CHARITABLE	1,000
SOUTHERN POVERTY LAW CENTER 400 WASHINGTON AVE MONTGOMERY, AL 141035632	NONE	PC	CHARITABLE	1,000
ST JUDES CHILDREN'S RESEARCH HOSPITAL 501 ST JUDE PLACE MEMPHIS, TN 38105	NONE	PC	CHARITABLE	2,500
SYMPHONY SPACE 2537 BROADWAY NEW YORK, NY 10025	NONE	PC	CHARITABLE	1,000
Total ►				214,800
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE ACTORS FUND 729 SEVENTH AVENUE 10TH FLOOR NEW YORK, NY 200906126	NONE	PC	CHARITABLE	1,000
THE BOYS CLUB OF NEW YORK 287 EAST 10TH STREET NEW YORK, NY 10009	NONE	PC	CHARITABLE	1,000
THE BRIDGE 444 PARK AVENUE S STE FL 10 NEW YORK, NY 10016	NONE	PC	CHARITABLE	2,000
THE CARNEGIE HALL SOCIETY INC 881 SEVENTH AVE NEW YORK, NY 10019	NONE	PC	CHARITABLE	2,500
THE DOE FUND 232 EAST 84TH STREET NEW YORK, NY 10028	NONE	PC	CHARITABLE	1,000
THE FRESH AIR FUND 633 THIRD AVE 14TH FLR NEW YORK, NY 10017	NONE	PC	CHARITABLE	1,000
THE FRICK COLLECTION 1 EAST 70TH STREET NEW YORK, NY 10021	NONE	PC	CHARITABLE	2,500
THE FUND FOR PARK AVE 445 PARK AVENUE SUITE 1000 NEW YORK, NY 10022	NONE	PC	CHARITABLE	1,000
THE FUND FOR PARK AVE 445 PARK AVENUE SUITE 1000 NEW YORK, NY 10022	NONE	PC	CHARITABLE	5,000
THE JEWISH MUSEUM 1109 FIFTH AVENUE NEW YORK, NY 10128	NONE	PC	CHARITABLE	3,000
THE LENOX LIBRARY 18 MAIN STREET LENOX, MA 012402310	NONE	PC	CHARITABLE	500
THE METROPOLITAN OPERA LINCOLN CENTER NEW YORK, NY 10023	NONE	PC	CHARITABLE	10,000
THE MUSEUM OF MODERN ART PO BOX 3948 NEW YORK, NY 100083948	NONE	PC	CHARITABLE	1,000
THE NEW YORK BOTANICAL GARDEN 200TH STREET KAZIMOFF BRONX, NY 104585126	NONE	PC	CHARITABLE	1,500
THE NEW YORK POPS 333 W 52ND STREET SUITE 600 NEW YORK, NY 100196238	NONE	PC	CHARITABLE	1,000
Total ►				214,800
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE STOCKBRIDGE BOWL ASSOCIATION PO BOX 118 STOCKBRIDGE, MA 01262	NONE	PC	CHARITABLE	2,500
THE USO PO BOX 96860 WASHINGTON, DC 200777677	NONE	PC	CHARITABLE	500
UJA FEDERATION OF NEW YORK PO BOX 4056 NEW YORK, NY 102614056	NONE	PC	CHARITABLE	7,000
UNION FOR REFORM JUDAISM 633 THIRD AVENUE NEW YORK, NY 10017	NONE	PC	CHARITABLE	1,000
UNITED STATES HOLOCAUST MEMORIAL MUSEUM POBOX 7022 ALBERT LEA, MN 560078022	NONE	PC	CHARITABLE	450
UNITED STATES OLYMPIC COMMITTEE PO BOX 7010 ALBERT LEA, MN 560078010	NONE	PC	CHARITABLE	5,000
WHITNEY MUSEUM OF AMERICAN ART 945 MADISON AVE NEW YORK, NY 10131	NONE	PC	CHARITABLE	1,000
WNYC 160 VARICK STREET NEW YORK, NY 10013	NONE	PC	CHARITABLE	2,500
WORLD JEWISH CONGRESS PO BOX 90400 WASHINGTON, DC 200900400	NONE	PC	CHARITABLE	5,000
YOUNG PEOPLE'S LEADERSHIP FOUNDATION FDR STATION PO BOX 7764 NEW YORK, NY 101507764	NONE	PC	CHARITABLE	5,000
Total ▶				214,800
3a				

TY 2016 Accounting Fees Schedule**Name:** THE KANDELL FUND**EIN:** 13-6117648

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	2,000	500	0	1,500

TY 2016 Other Expenses Schedule**Name:** THE KANDELL FUND**EIN:** 13-6117648**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
NYS ATTORNEY GENERAL - FILING FEE	50	0	0	50

Schedule B
(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors
▶ Attach to Form 990, 990-EZ, or 990-PF
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at
www.irs.gov/form990.

OMB No 1545-0047
2016

Name of the organization
THE KANDELL FUND

Employer identification number
13-6117648

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

- 501(c)() (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

Form 990-PF

- 527 political organization
- 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹ 3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
THE KANDELL FUND

Employer identification number
13-6117648

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ALICE KANDELL 130 E 75TH STREET NY, NY 10021	\$ 90,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
2	ANDREW JOSEPH C/O DIGBY MGMT 59 E 54TH STREET NY, NY 10022	\$ 15,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
3	BENJAMIN JOSEPH C/O DIGBY MGMT 59 E 54TH STREET NY, NY 10022	\$ 40,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
4	CYNTHIA MARVELL C/O DIGBY MGMT 59 E 54TH STREET NY, NY 10022	\$ 25,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
5	LESLIE KANDELL 395 RIVERSIDE DRIVE NY, NY 10025	\$ 70,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
.		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization THE KANDELL FUND	Employer identification number 13-6117648
---	---

Part III *Exclusively* religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$ _____
 Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____