

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



efile GRAPHIC print - DO NOT PROCESS

As Filed Data -

DLN: 93491135012347

OMB No 1545-0052

2016

Return of Private Foundation

Department of the Treasury Internal Revenue Service

Form 990-PF

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
 Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

Open to Public Inspection

		ndar year 2016, or tax year beginning 01-01-20	16 , aı	nd er	nding 12-31-		
		indation AN FAMILY FOUNDATION INC			13-4148029	entification numbe	Γ
Num	hor and	street (or P O box number if mail is not delivered to street address)	Room/suite				
		ER ROAD	Roomysuite			mber (see instruction	ns)
City	or town	, state or province, country, and ZIP or foreign postal code			(212) 206-8144	1	
		, NY 10583			C If exemption	application is pendin	g, check here
G Cł	neck al	I that apply 🔲 Initial return 🔲 Initial return of a	former public charity		D 1. Foreign or	ganızatıons, check he	ere 🕨
		Final return Amended return				rganizations meeting k here and attach co	
		Address change Name change			<u> </u>	undation status was t	
_		pe of organization Section 501(c)(3) exempt private f				n 507(b)(1)(A), chec	
		(4947(a)(1) nonexempt charitable trust Unther taxable trust Accounting method	✓ Cash ☐ Accru	al.	E If the found:	ation is in a 60-month	a termination -
of '	year <i>(f</i>	from Part II, col (c), \$ 1,675,831 Accounting method Carrow Part II, column (d) must		aı		n 507(b)(1)(B), chec	
Pa	rt I	Analysis of Revenue and Expenses (The total	(a) Revenue and				(d) Disbursements
		of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	expenses per books	(b)	Net investment income	(c) Adjusted net income	for charitable purposes (cash basis only
	1	Contributions, gifts, grants, etc , received (attach	250,000				(,
		schedule)					
	2	Check ► ☐ If the foundation is not required to attach Sch B					
6	3	Interest on savings and temporary cash investments	2		2		
	4	Dividends and interest from securities	51,645		51,645		
	5a	Gross rents					
	b	Net rental income or (loss)	4.007				
Ĭ	6a	Net gain or (loss) from sale of assets not on line 10	-4,897				
Revenue	b 7	Gross sales price for all assets on line 6a 362,654 Capital gain net income (from Part IV, line 2)			0		
~	8	Net short-term capital gain					
	9	Income modifications					
	10a	Gross sales less returns and allowances					
	ь	Less Cost of goods sold					
	С	Gross profit or (loss) (attach schedule)					
	11	Other income (attach schedule)					
	12	Total. Add lines 1 through 11	296,750		51,647	0	
	13	Compensation of officers, directors, trustees, etc	0		0	0	
. ^	14 15	Other employee salaries and wages					
Se	16a	Legal fees (attach schedule)					
<u></u>	ь	Accounting fees (attach schedule)	2,500		0	0	2,50
Operating and Administrative Expenses	c	Other professional fees (attach schedule)					
t l∀€	17	Interest					
ž Ta	18	Taxes (attach schedule) (see instructions)	957		707	0	25
<u> </u>	19	Depreciation (attach schedule) and depletion					
	20	Occupancy					
ק פ	21	Travel, conferences, and meetings	1,871		0	0	1,87
<u> </u>	22	Printing and publications	05-1 022		10		0.1
Ĕ	23	Other expenses (attach schedule)	% 832		18	0	81
era	24	Total operating and administrative expenses. Add lines 13 through 23	6,160		725	0	5,43
o O	25	Contributions, gifts, grants paid	73,649	_	, 23		73,64
	26	Total expenses and disbursements. Add lines 24 and 25	·		73.5	0	
	27	Subtract line 26 from line 12	79,809		725	0	79,08
	a	Excess of revenue over expenses and	216,941				
	ь	disbursements Net investment income (if negative, enter -0-)			50,922		
	C	Adjusted net income(if negative, enter -0-)			30,522	0	
or		work Reduction Act Notice, see instructions.		Щ,	~a+ No 11280		m 990-PF (2016

[وه

250,000

1,474,054

1,473,954

1,474,054

1.474.054

250,000

100

1,474,054

1,690,995

1,690,995

Form **990-PF** (2016)

216,941

1,690,895

1,690,995 1,690,995

2

3

4

5

6

1,690,995

250,000

1,675,831

Investments—land, buildings, and equipment basis ▶

Less accumulated depreciation (attach schedule)

Total assets (to be completed by all filers—see the

Foundations that follow SFAS 117, check here ▶

and complete lines 24 through 26 and lines 30 and 31.

Foundations that do not follow SFAS 117, check here ▶

Paid-in or capital surplus, or land, bldg, and equipment fund

Retained earnings, accumulated income, endowment, or other funds

Total net assets or fund balances (see instructions)

Total liabilities and net assets/fund balances (see instructions) .

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30

Total net assets or fund balances at beginning of year-Part II, column (a), line 30 (must agree with end-

Analysis of Changes in Net Assets or Fund Balances

Investments—other (attach schedule)

Loans from officers, directors, trustees, and other disqualified persons

Mortgages and other notes payable (attach schedule).

Total liabilities(add lines 17 through 22)

Less accumulated depreciation (attach schedule)

Land, buildings, and equipment basis

instructions Also, see page 1, item I)

Other assets (describe > _

Other liabilities (describe -

Unrestricted

Temporarily restricted

Permanently restricted .

and complete lines 27 through 31.

of-year figure reported on prior year's return)

Decreases not included in line 2 (itemize) ▶

Enter amount from Part I, line 27a

Other increases not included in line 2 (itemize) ▶ _____

11

12

13

14

15

16

17

18

19

20 21

22

23

24

25

26

28

29

31

Part III

2 3

Liabilities

Balances

Fund

ō

Assets 27

Net 30

Page **3**

	(a) the kınd(s) of property sold (e g , re ehouse, or common stock, 200 shs	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)					
1 a MERRILL LYNCH - #4L69			P						
b MERRILL LYNCH - #4l69			Р						
c JOHNSON & JOHNSON			Р	2009-10-13	2016-05-06				
d OAK TREE GROUP LLC			Р	2016-08-10	2016-12-21				
e Capital Gains Dividends			Р						
	(f)		(g)	(h)				
(e) Gross sales price	Depreciation allowed	Cost or	other basis		r (loss)				
·	(or allowable)	plus expe	ense of sale	(e) plus (f) minus (g)				
	6,839		126,580		259				
	4,394		223,702		-9,308				
	1,291		6,090		5,201				
d	9,637		11,179		-1,542				
е	493				493				
Complete only for assets	showing gain in column (h) and ow	ned by the foundation	on 12/31/69	(1)				
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	Excess	(k) of col (ı) (j), ıf any	col (k), but not	h) gain minus less than -0-) or om col (h))				
a					259				
b					-9,308				
c					5,201				
d					-1,542				
e					493				
•	gain or (loss) as defined in sections rt I, line 8, column (c) (see instruct		Part İ, line 7	3	-4,897				
For optional use by domestic p if section 4940(d)(2) applies, le Was the foundation liable for th if "Yes," the foundation does no	Jnder Section 4940(e) for Reprivate foundations subject to the section 4942 tax on the distributant qualify under section 4940(e). Do nount in each column for each year,	ction 4940(a) tax on ne ble amount of any year not complete this part	et investment incom	e)	es 🗹 No				
(a)	(b)	(c)		(d)					
Base period years Calendar year (or tax year beginning in)	Adjusted qualifying distributions	Net value of noncharitab	le-use assets	Distribution rat (col (b) divided by c					
2015	113,634		1,237,841	(00. (0) 000 0) 0	0 091800				
2014	94,930		1,349,101		0 070365				
2013	47,172		1,204,455		0 039165				
2012	70,604		851,080		0 082958				
2012	31,633		759,095		0 041672				
2 Total of line 1, column (·		2		0 325960				
3 Average distribution ratio number of years the four4 Enter the net value of no	o for the 5-year base period—divide idation has been in existence if less ncharitable-use assets for 2016 fror	than 5 years	, or by the 4		0 065192 1,422,378				
5 Multiply line 4 by line 3			5		92,728				
6 Enter 1% of net investment	ent income (1% of Part I, line 27b)		6		509				
7 Add lines 5 and 6			7		93,237				
	ons from Part XII, line 4 , eater than line 7, check the box in P			g a 1% tax rate Se	79,084 e the Part VI				
madidenolis	Form 990-PF (2016)								

Form 990-PF (2016)		Page 7
Part VIII Information About Officers, Directors, Trustees, and Contractors (continued)	Foundation Managers, Highly Pa	aid Employees,
3 Five highest-paid independent contractors for professional service	ces (see instructions). If none, enter	"NONE".
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		• 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include rel		r of Expenses
organizations and other beneficiaries served, conferences convened, research papers produ	ucea, etc	
1		
2		
2		
3		
4		
4		
Part IX-B Summary of Program-Related Investments (see	· · · · · · · · · · · · · · · · · · ·	
Describe the two largest program-related investments made by the foundation during t	ne tax year on lines 1 and 2	Amount
1		
2		
2		
All other program-related investments. See instructions		
3		
Total. Add lines 1 through 3		▶ 0
<u> </u>		Form 990-PF (2016)

1a

1b

2

3a 3b

4

5

79,084

79.084

79.084

Form 990-PF (2016)

Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes

Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Adjusted qualifying distributions. Subtract line 5 from line 4.

Amounts set aside for specific charitable projects that satisfy the

the section 4940(e) reduction of tax in those years

Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

1

2

3

4

5

b

Page 9

70.101

70.101

Form **990-PF** (2016)

0

,	
XIII	

b Total for prior years

From 2011. . . .

b From 2012. . . . c From 2013. .

d From 2014. . . .

XII, line 4 ▶ \$

indicated below:

e From 2015.

Form 990-PF (2	016)
Part XIII	Und

m 990-PF (20	016)
art XIII	Undistributed :

P	art XIII	Undistributed Income (see instruc	ctions)
1	Distributab	e amount for 2016 from Part XI, line 7	
2	Undistribut	ed income, if any, as of the end of 2016	
_		int for 2015 and it	

f Total of lines 3a through e.

4 Qualifying distributions for 2016 from Part

a Applied to 2015, but not more than line 2a **b** Applied to undistributed income of prior years (Election required—see instructions). c Treated as distributions out of corpus (Election required—see instructions). d Applied to 2016 distributable amount.

e Remaining amount distributed out of corpus

(If an amount appears in column (d), the

6 Enter the net total of each column as

b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount —see instructions e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not

5 Excess distributions carryover applied to 2016

a Corpus Add lines 3f, 4c, and 4e Subtract line 5

applied on line 5 or line 7 (see instructions) . . .

Subtract lines 7 and 8 from line 6a

9 Excess distributions carryover to 2017.

10 Analysis of line 9 a Excess from 2012. .

b Excess from 2013. .

c Excess from 2014. .

d Excess from 2015. .

e Excess from 2016. .

same amount must be shown in column (a))

a Enter amount for 2015 only. Excess distributions carryover, if any, to 2016 65,589 (a)

Corpus

177,408

8.983

186.391

65,589

120,802

0

(b)

Years prior to 2015

(c)

2015

29.316

29,725

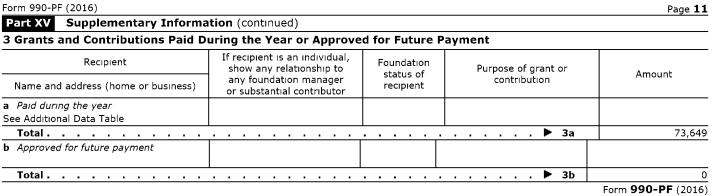
52,778

29.316

29.725

52.778

8.983



.cr gross	amounts unless otherwise indicated	Unrelated bus	siness income	Excluded by section	512, 513, or 514	(e) Related or exemp
Program	service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See instructions
	ind contracts from government agencies					
_	ship dues and assessments					
	st on savings and temporary cash					
	nents	523000	2			
	ds and interest from securities	523000	51,645			
	inanced property					
	ebt-financed property					
	ntal income or (loss) from personal property					
	vestment income.					
	r (loss) from sales of assets other than					
	pry	523000	-4,897			
	ome or (loss) from special events					
	rofit or (loss) from sales of inventory					
Other r	evenue a					
e						
Subtota Total.	Add line 12, columns (b), (d), and (e)		46,750	13	3	
Subtota Total. A worksl	Add columns (b) (d) and (e)	ns)		13		
Subtota Total. A worksh	Add line 12, columns (b), (d), and (e)	ns) e Accomplishi income is reporte	ment of Exemp	ot Purposes Part XVI-A contribu	ted importantly to	46,75
Subtota Total. A worksh rt XV ne No.	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) Beet in line 13 instructions to verify calculation. Belationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex	ns) e Accomplishi income is reporte	ment of Exemp	ot Purposes Part XVI-A contribu	ted importantly to	46,75
Subtota Total. A worksh rt XV ne No.	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) Beet in line 13 instructions to verify calculation. Belationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex	ns) e Accomplishi income is reporte	ment of Exemp	ot Purposes Part XVI-A contribu	ted importantly to	46,75
Subtota Total. A worksh rt XVI ne No.	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) Beet in line 13 instructions to verify calculation. Belationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex	ns) e Accomplishi income is reporte	ment of Exemp	ot Purposes Part XVI-A contribu	ted importantly to	46,75
Subtota Total. A worksh rt XVI e No.	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) Beet in line 13 instructions to verify calculation. Belationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex	ns) e Accomplishi income is reporte	ment of Exemp	ot Purposes Part XVI-A contribu	ted importantly to	46,75
Subtota Total. A worksh rt XVI ne No.	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) Beet in line 13 instructions to verify calculation. Belationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex	ns) e Accomplishi income is reporte	ment of Exemp	ot Purposes Part XVI-A contribu	ted importantly to	46,75
Subtota Total. A worksh rt XVI e No.	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) Beet in line 13 instructions to verify calculation. Belationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex	ns) e Accomplishi income is reporte	ment of Exemp	ot Purposes Part XVI-A contribu	ted importantly to	46,75
Subtota Total. A worksh rt XVI e No.	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) Beet in line 13 instructions to verify calculation. Belationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex	ns) e Accomplishi income is reporte	ment of Exemp	ot Purposes Part XVI-A contribu	ted importantly to	46,75
Subtota Total. A worksh rt XVI e No.	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) Beet in line 13 instructions to verify calculation. Belationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex	ns) e Accomplishi income is reporte	ment of Exemp	ot Purposes Part XVI-A contribu	ted importantly to	46,7
Subtota Total. A worksh rt XVI e No.	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) Beet in line 13 instructions to verify calculation. Belationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex	ns) e Accomplishi income is reporte	ment of Exemp	ot Purposes Part XVI-A contribu	ted importantly to	46,7
Subtota Total. A worksh rt XVI e No.	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) Beet in line 13 instructions to verify calculation. Belationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex	ns) e Accomplishi income is reporte	ment of Exemp	ot Purposes Part XVI-A contribu	ted importantly to	46,7
Subtota Total. A worksh rt XVI ne No.	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) Beet in line 13 instructions to verify calculation. Belationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex	ns) e Accomplishi income is reporte	ment of Exemp	ot Purposes Part XVI-A contribu	ted importantly to	46,75
Subtota Total. A worksh rt XVI ne No.	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) Beet in line 13 instructions to verify calculation. Belationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex	ns) e Accomplishi income is reporte	ment of Exemp	ot Purposes Part XVI-A contribu	ted importantly to	46,75
Subtota Total. A worksh rt XVI ne No.	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) Beet in line 13 instructions to verify calculation. Belationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex	ns) e Accomplishi income is reporte	ment of Exemp	ot Purposes Part XVI-A contribu	ted importantly to	46,7
Subtota Total. A worksh rt XVI ne No.	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) Beet in line 13 instructions to verify calculation. Belationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex	ns) e Accomplishi income is reporte	ment of Exemp	ot Purposes Part XVI-A contribu	ted importantly to	46,7
Subtota Total. A worksh rt XVI ne No.	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) Beet in line 13 instructions to verify calculation. Belationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex	ns) e Accomplishi income is reporte	ment of Exemp	ot Purposes Part XVI-A contribu	ted importantly to	46,7
Subtota Total. A worksh rt XV ne No.	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) Beet in line 13 instructions to verify calculation. Belationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex	ns) e Accomplishi income is reporte	ment of Exemp	ot Purposes Part XVI-A contribu	ted importantly to	46,7
Subtota Total. A worksh rt XV ne No.	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) Beet in line 13 instructions to verify calculation. Belationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex	ns) e Accomplishi income is reporte	ment of Exemp	ot Purposes Part XVI-A contribu	ted importantly to	46,7
Subtota Total. A worksh rt XV ne No.	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) Beet in line 13 instructions to verify calculation. Belationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex	ns) e Accomplishi income is reporte	ment of Exemp	ot Purposes Part XVI-A contribu	ted importantly to	46,75
Subtota Total. A e worksh art XVI ne No.	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) Beet in line 13 instructions to verify calculation. Belationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex	ns) e Accomplishi income is reporte	ment of Exemp	ot Purposes Part XVI-A contribu	ted importantly to	46,75
Subtota Total. A e worksh rt XV ne No.	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) Beet in line 13 instructions to verify calculation. Belationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex	ns) e Accomplishi income is reporte	ment of Exemp	ot Purposes Part XVI-A contribu	ted importantly to	46,75
Subtota Total. A e worksh rt XV ne No.	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) Beet in line 13 instructions to verify calculation. Belationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex	ns) e Accomplishi income is reporte	ment of Exemp	ot Purposes Part XVI-A contribu	ted importantly to	46,75

. (==	-0/		
111	Information Regarding Transfers To and Transactions and Relationships With Noncharit Exempt Organizations	able	

Part XVII	Information Re Exempt Organiz		ansfers To	and Transactio	ns and Relatio	nships With Non	icharitable		
	janization directly or incode (other than section	directly engag					on 501	Yes	No
a Transfers fr	rom the reporting foun	dation to a no	ncharitable ex	kempt organization	of				
(1) Cash.							. 1a(1)		No
(2) Other	assets						. 1a(2)		No
b Other trans	sactions								
(1) Sales	of assets to a nonchari	table exempt	organization.				. 1b(1)		No
(2) Purcha	ases of assets from a n	oncharitable (exempt organı	zation			1b(2)		No
	l of facilities, equipmer	•					1b(3)		No
	oursement arrangemen						. 1b(4)		No
	or loan guarantees.						. 1b(5)		No
` .	mance of services or m	•	_				1b(6)		No
-	facilities, equipment, neer to any of the above						. Ltc		No
of the good	is, other assets, or services or services or saction or sharing arra (b) Amount involved	vices given by ngement, sho	the reporting w in column (foundation If the	foundation receive goods, other asse	d less than fair mark	ket value ved	ngement	ts
2a Is the found	dation directly or indire	ectly affiliated	with, or relate	ed to, one or more	tax-exempt organi	zations			
described ii	n section 501(c) of the	Code (other t	than section 5	01(c)(3)) or in sect	ion 527?		. 🗆 Yes	✓ N	0
b If "Yes," co	mplete the following so	chedule							
	(a) Name of organization	n	(b) Type of organization	n	(c) Description	of relationship		
of my	r penalties of perjury, y knowledge and belief n preparer has any kno	, it is true, co				than taxpayer) is ba	ased on all infor	mation	n of
lere 👠 🌁	****			2017-04-24	\ *****		May the IRS discus with the preparer s		
s	ignature of officer or ti	rustee		Date	Title		see instr)? 🗹 Y		
	Print/Type preparer's	name	Preparer's Sıg	nature	Date	Check if self- employed ▶ □	PTIN P00119	314	
Paid	Mark Ackerman				2017-04-24				
Preparer Use Only	Firm's name ► Prag	er Metis CPAs	LLC				Firm's EIN ▶45	-28286	04
Jac Only	Firm's address ▶ 99	Sunnyside Bl	vd Suite 101						
		oodbury, NY				F	Phone no (516	921-8	3900
	i .					1			

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

KIM KURLAN

NORMAN J KURLAN

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year AMERICAN ASSOCIATES OF BEN-**EXEMPT** NONE 250 **GURION UNIVERSITY** 1001 AVENUE OF THE AMERICAS NEW YORK, NY 10018 NONE BIRTHRIGHT ISRAEL FOUNDATION **EXEMPT** 1,250 33 E 33RD STREET 7TH FLOOR NEW YORK, NY 10016 BLYTHEDALE CHILDREN'S HOSPITAL **EXEMPT** NONE 1,000 95 BRADHURT AVE VALHALLA, NY 10595 CONGREGATION NER TAMID **EXEMPT** NONE 4,750 1250 QUINTARA STREET SAN FRANCISCO, CA 94116 **EXEMPT** NONE DOROT 171 WEST 85TH STREET 2,050 NEW YORK, NY 10024 FRIENDS OF WHITE PLAINS HOSPITAL **EXEMPT** NONE 250 41 EAST POST ROAD WHITE PLAINS, NY 10601 HOFF BARTHELSON MUSIC SCHOOL **EXEMPT** NONE 4,740 25 SCHOOL LANE SCARSDALE, NY 10583 ISRAEL CANCER FUND **EXEMPT** NONE 2,000 295 MADISON AVENUE SUITE 1030 NEW YORK, NY 10017 NONE POMEROY RECREATION AND **EXEMPT** 2,000 REHABILITATION CENTER 2047 SKLYLINE BLVD SAN FRANCISCO, CA 94132 SIMON WIESENTHAL CENTER **EXEMPT** NONE 15,360 1399 SOUTH ROXBURY DRIVE LOS ANGELES, CA 90035 TEMPLE ISRAEL CENTER **EXEMPT** NONE 10,070 280 OLD MAMARONECK ROAD WHITE PLAINS, NY 10605 THE ACTORS FUND **EXEMPT** NONE 15,455 729 SEVENTH AVENUE 10TH FLOOR NEW YORK, NY 10019 UJA FEDERATION OF NY **EXEMPT** NONE 1,500 130 EAST 59TH STREET NEW YORK, NY 10022 VOLUNTEER NEW YORK **EXEMPT** NONE 1,350 220 WHITE PLAINS ROAD TARRYTOWN, NY 10591 AISH HATORAH PO BOX 1259 **EXEMPT** NONE 360

73,649

LAKEWOOD, NJ 08701

Total .

3а

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment							
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount			
Name and address (home or business)	or substantial contributor	recipient					
a Paid during the year							
AMERICAN FRIENDS OF SHALVA ISRAEL INC 313 FIFTH AVENUE NEW YORK, NY 10016		EXEMPT	NONE	250			
CALIFORNIA ACADEMY OF SCIENCES 55 MUSIC CONCOURSE DRIVE SAN FRANCISCO, CA 94118		EXEMPT	NONE	299			
CAN DO PO BOX 6182 SAN RAFAEL, CA 94903		EXEMPT	NONE	1,000			
AMERICAN FRIENDS OF MAGEN DAVID 352 SEVENTH AVENUE STE 400 NEW YORK, NY 10001		EXEMPT	NONE	1,000			
Congregation B'nai Tikvah 25 HILLCROFT WAY WALNUT CREEK, CA 94567		EXEMPT	NONE	500			
DISKIN ORPHAN HOME 1533 44TH STREET BROOKLYN, NY 11219		EXEMPT	NONE	100			
GREAT NECK SYNAGOGUE 26 OLD MILL ROAD GREAT NECK, NY 11023		EXEMPT	NONE	45			
HILLEL INTERNATIONAL 800 EIGHTH STREET NW WASHINGTON, DC 20001		EXEMPT	NONE	360			
JCRC SAN FRANCISCO 121 STEUART STREET 301 SAN FRANCISCO, CA 94105		EXEMPT	NONE	100			
MUSEUM OF TOLERANCE 9786 WEST PICO BLVD LOS ANGELES, CA 90035		EXEMPT	NONE	250			
WEIZMANN INSTITUTE OF SCIENCE 234 Herzl St REHOVOT IS		EXEMPT	NONE	1,000			
WESTCHESTER JEWISH COMMUNITY SERVICES 845 NORTH BROADWAY WHITE PLAINS, NY 10603		EXEMPT	NONE	3,500			
WORNICK JEWISH DAY SCHOOL 800 FOSTER CITY BOULEVARD FOSTER, CA 94404		EXEMPT	NONE	360			
BIG APPLE CIRCUS 1 METROTECH CTR 3RD FL BROOKLYN, NY 11201		EXEMPT	NONE	2,500			
Total				73,649			

efile GRAPHIC print - DO NOT PROCESS As Filed Data - DLN: 93491135012347									
TY 2016 Accounting Fees Schedule									
Name: THE KURLAN FAMILY FOUNDATION INC									
	EIN:	13-41480	029						
Category	Amo	ount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes				
ACCOUNTING FEES		2,500	()	0 2,500				

Name: THE KURLAN FAMILY FOUNDATION INC

DLN: 93491135012347

EIN: 13-4148029

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

Name of Stock	End of Year Book Value	End of Year Fair Market Value
	1,365,512	1,350,348

Description

As Filed Data -

Name: THE KURLAN FAMILY FOUNDATION INC.

NOTE RECEIVABLE

EIN: 13-4148029

Other Assets Schedule

End of Year - Book

Value

250,000

DLN: 93491135012347

End of Year - Fair

Market Value

250,000

250,000

Beginning of Year -

Book Value

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN	: 93491135012347		
TY 2016 Other Expenses Schedule						
Name: THE KURLAN FAMILY FOUNDATION INC						
EIN: 13-4148029						
Other Expenses Schedule						
Description	Revenue and	Net Investment	Adjusted Net	Disbursements for		

Other Expenses Schedule				
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES & BANK SERVICE CHARGES	67	18	0	49

OFFICE EXPENSE AND MISCELLANEOUS

efile GRAPHIC print - DO NOT PROCESS As Filed Data - DLN: 9349113501234				N: 93491135012347	
TY 2016 Taxes Schedule					
Name: THE KURLAN FAMILY FOUNDATION INC					
EIN: 13-4148029					
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes	
Category FEDERAL TAXES	Amount 531	Income	_	for Charitable	
<u> </u>		Income 531	_	for Charitable	

efile GRAPHIC print - DO NOT PROCESS As Filed Data - DLN: 93491135012347					
Schedule B (Form 990, 990-EZ,	Schedule of Co	ntributors	-	OMB No 1545-0047	
or 990-PF) Department of the Treasury Internal Revenue Service	PF) ► Attach to Form 990, 990-EZ, or 990-PF ent of the Treasury ► Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at				
Name of the organizat			Employer ide	entification number	
			13-4148029		
Organization type (ch	eck one)				
Filers of:	Section:				
Form 990 or 990-EZ 501(c)() (enter number) organization					
	4947(a)(1) nonexempt charitable trust n	ot treated as a private foundati	ion		
	☐ 527 political organization				
Form 990-PF	501(c)(3) exempt private foundation	501(c)(3) exempt private foundation			
	4947(a)(1) nonexempt charitable trust treated as a private foundation				
☐ 501(c)(3) taxable private foundation					
141	ation filing Form 990, 990-EZ, or 990-PF that recei r property) from any one contributor. Complete Par		•	•	
Special Rules					
under sections received from a	tion described in section 501(c)(3) filing Form 990 of 509(a)(1) and 170(b)(1)(A)(vi), that checked Schediny one contributor, during the year, total contributione 1h, or (ii) Form 990-EZ, line 1 Complete Parts I	ule A (Form 990 or 990-EZ), Pa ns of the greater of (1) \$5,000 o	art II, line 13, 1	6a, or 16b, and that	
during the year,	tion described in section 501(c)(7), (8), or (10) filing total contributions of more than \$1,000 exclusively the prevention of cruelty to children or animals. Co	for religious, charitable, scienti			
during the year, If this box is che purpose Do no	tion described in section 501(c)(7), (8), or (10) filing contributions <i>exclusively</i> for religious, charitable, e cked, enter here the total contributions that were recomplete any of the parts unless the General Rul iable, etc., contributions totaling \$5,000 or more duri	tc , purposes, but no such contractived during the year for an eeapplies to this organization be	ributions totale exclusively relige ecause it recei	ed more than \$1,000 gious, charitable, etc , ived <i>nonexclusively</i>	
990-EZ, or 990-PF), bu	on that is not covered by the General Rule and/or that it must answer "No" on Part IV, line 2, of its Form orm 990PF, Part I, line 2, to certify that it does not	990, or check the box on line H	d of its		
For Paperwork Reduction for Form 990, 990-EZ, or 9		lo 30613X Schedule	е В (Form 990, 9	990-EZ, or 990-PF) (2016)	

Name of organization THE KURLAN FAMILY FOUNDATION INC Employer identification number 13-4148029			number	
Part I	Contributors (see instructions) Use duplicate copies of Part I if ac	dditional space is needed		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
1	NORMAN AND KIM KURLAN		Person 🗸	
	14 COOPER ROAD	\$ 37,660	Noncash	
	SCARSDALE, NY10583		(Complete Part II for noncash contributions)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
<u>2</u>	NORMAN AND KIM KURLAN		Person	
	14 COOPER ROAD	\$ 68,475	Noncash	
	SCARSDALE, NY10583		(Complete Part II for noncash contributions)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
<u>3</u>	NORMAN AND KIM KURLAN		Person	
	14 COOPER ROAD	\$ 80,325	Noncash	
	SCARSDALE, NY10583		(Complete Part II for noncash contributions)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
4	NORMAN AND KIM KURLAN		Person	
<u>4</u>	14 COOPER ROAD		Payroll	
		\$ 63,540	Noncash 🗸	
	SCARSDALE, NY10583		(Complete Part II for noncash contributions)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
			Person	
•		\$	Payroll	
		<u> </u>	Noncash	
			(Complete Part II for noncash contributions)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
			Person	
			Payroll Noncash	
			(Complete Part II for noncash contributions)	
		Schedule B (F	orm 990, 990-EZ, or 990-PF) (2016)	

Schedule B (Forr	n 990, 990-EZ, or 990-PF) (2016)		Page 3
Name of organiz	ation ILY FOUNDATION INC	Employer identification number 13-4148029	
Part II	Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed		
(a) No.from Part I	(see instructions) use duplicate copies of Part II if additional space is needed (b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	2,500 SHARES OF CONSOLIDATED COMMUNICATION HLDGS INC	\$ 68 475	2016-12-21
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
3	2,500 SHARES OF GENERAL ELECTIC	\$ 80 325	2016-12-21
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
4	1,000 SHARES OF MICROSOFT CORP	\$ 63 540	2016-12-21
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		s	
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Schedule B (Form 990, 990-EZ, or 990-PF) (2016)