

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
 ▶ **Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.**

OMB No 1545-0052
2016
Open to Public Inspection

For calendar year 2016, or tax year beginning 01-01-2016, and ending 12-31-2016

Name of foundation LEVENTHAL FAMILY CHARITABLE FOUNDATION		A Employer identification number 13-4092955
Number and street (or P O box number if mail is not delivered to street address) C/O OTA LLC ONE MANHATTANVILLE RD	Room/suite	B Telephone number (see instructions) (914) 460-4017
City or town, state or province, country, and ZIP or foreign postal code PURCHASE, NY 10577		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 5,502,012	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	4,263,560			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	32,078	14,278		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	1,252,826			
	b Gross sales price for all assets on line 6a	3,542,242			
	7 Capital gain net income (from Part IV, line 2)		1,252,826		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	5,548,464	1,267,104			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	1,878			1,878
	22 Printing and publications				
	23 Other expenses (attach schedule)	369	387		
	24 Total operating and administrative expenses. Add lines 13 through 23	2,247	387		1,878
	25 Contributions, gifts, grants paid	570,632			570,632
26 Total expenses and disbursements. Add lines 24 and 25	572,879	387		572,510	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	4,975,585				
b Net investment income (if negative, enter -0-)		1,266,717			
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	10	10	10
	2 Savings and temporary cash investments	309,461	4,264,663	4,264,663
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)	470,190		
	b Investments—corporate stock (attach schedule)	18,200	31,600	31,600
	c Investments—corporate bonds (attach schedule)	1,813		
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans	18,658	15,505	15,505
	13 Investments—other (attach schedule)	964,509	1,190,234	1,190,234
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)	1,000	0	0	
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,783,841	5,502,012	5,502,012	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	1,783,841	5,502,012	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds				
30 Total net assets or fund balances (see instructions)	1,783,841	5,502,012		
31 Total liabilities and net assets/fund balances (see instructions) .	1,783,841	5,502,012		

Part III Analysis of Changes in Net Assets or Fund Balances			
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)		1	1,783,841
2 Enter amount from Part I, line 27a		2	4,975,585
3 Other increases not included in line 2 (itemize) ▶ _____		3	63,148
4 Add lines 1, 2, and 3		4	6,822,574
5 Decreases not included in line 2 (itemize) ▶ _____		5	1,320,562
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .		6	5,502,012

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a See Additional Data Table				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,252,826
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	7,009

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	1,459,748	1,756,098	0.831245
2014	1,967,614	2,963,402	0.663971
2013	1,468,796	4,819,885	0.304737
2012	1,611,734	6,097,438	0.264330
2011	1,825,987	4,512,903	0.404615

2 Total of line 1, column (d)	2	2.468898
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.493780
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	2,389,601
5 Multiply line 4 by line 3	5	1,179,937
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	12,667
7 Add lines 5 and 6	7	1,192,604
8 Enter qualifying distributions from Part XII, line 4	8	572,510

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculation. Includes categories like 'Exempt operating foundations', 'Domestic foundations', and 'Tax due'. Total tax due is 9,949.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political campaigns, political expenditures, and state reporting. Columns for 'Yes' and 'No'.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-14 regarding controlled entities, donor advised funds, public inspection requirements, and books in care.

Located at ONE MANHATTANVILLE ROAD PURCHASE NY ZIP+4 10577

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year. 15

16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? Yes No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table with 3 columns: Question, Yes, No. Rows 1a-4b regarding Form 4720 exceptions and requirements.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No

Organizations relying on a current notice regarding disaster assistance check here.

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000. Yes No 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 SUPPORT PUBLIC CHARITIES	0
2	0
3	0
4	0

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	2,425,991
b	Average of monthly cash balances.	1b	0
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	2,425,991
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	2,425,991
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	36,390
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	2,389,601
6	Minimum investment return. Enter 5% of line 5.	6	119,480

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	119,480
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	25,334
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	25,334
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	94,146
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	94,146
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	94,146

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	572,510
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	572,510
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	572,510

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				94,146
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			87,001	
b Total for prior years 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2016				
a From 2011.	1,829,826			
b From 2012.	1,614,084			
c From 2013.	1,470,750			
d From 2014.	1,968,470			
e From 2015.	1,460,552			
f Total of lines 3a through e.	8,343,682			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ <u>572,510</u>				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2016 distributable amount.				
e Remaining amount distributed out of corpus	572,510			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	8,916,192			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions			87,001	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				94,146
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).	1,829,826			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	7,086,366			
10 Analysis of line 9				
a Excess from 2012.	1,614,084			
b Excess from 2013.	1,470,750			
c Excess from 2014.	1,968,470			
d Excess from 2015.	1,460,552			
e Excess from 2016.	572,510			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
IRA AND BETH LEVENTHAL

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
NA

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	570,632
b <i>Approved for future payment</i>				
Total			▶ 3b	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
BAXALTA INC	P	2016-05-17	2016-05-26
LEIDOS HOLDINGS INC	P	2016-08-21	2016-08-24
COTY INC	P	2016-09-06	2016-10-06
VANGUARD TOTAL STOCK MARKET ETF	D	2009-04-07	2016-08-25
MORTGAGE BACKED SECURITIES	P	2015-12-30	2016-12-31
JP MORGAN STRATEGIC INCOME OPPORTUNITY FUND	P	2013-08-12	2016-03-16
JP MORGAN STRATEGIC INCOME OPPORTUNITY FUND	P	2015-04-30	2016-03-16
LONG TERM CAPITAL GAIN DISTRIBUTION	P	2015-12-30	2016-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
5,262	0	4,475	787
32,468	0	26,005	6,463
9,409	0	8,716	693
2,061,516	0	751,074	1,310,442
2,559	0	2,718	-159
935,745	0	1,001,053	-65,308
34,440	0	35,374	-934
842	0	0	842

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
0	0	0	787
0	0	0	6,463
0	0	0	693
0	0	0	1,310,442
0	0	0	-159
0	0	0	-65,308
0	0	0	-934
0	0	0	842

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
BETH LEVENTHAL 10 BESSEL LANE CHAPPAQUA, NY 10514	PRES 10 00	0	0	0
IRA LEVENTHAL 10 BESSEL LANE CHAPPAQUA, NY 10514	VP 1 00	0	0	0
RICHARD CAYNE 2447 KAYRON LANE N BELLMORE, NY 11710	SEC TR 1 00	0	0	0
MICHAEL LEVENTHAL 10 BESSEL LANE CHAPPAQUA, NY 10514	DIRECTOR 1 00	0	0	0
DANIEL LEVENTHAL 10 BESSEL LANE CHAPPAQUA, NY 10514	DIRECTOR 1 00	0	0	0
JONATHAN LEVENTHAL 10 BESSEL LANE CHAPPAQUA, NY 10514	DIRECTOR 1 00	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHILDRENS AID SOCIETY 105 EAST 22ND STREET NEW YORK, NY 10010		501 (C) (3)	PUBLIC CHARITY	193,000
FRIENDS OF KAREN 118 TITICUS RD PURDYS, NY 10578		501 (C) (3)	PUBLIC CHARITY	65,000
DOVE GIVINGS FOUNDATION II ONE MANHATTANVILLE ROAD PURCHASE, NY 10577		501 (C) (3)	PUBLIC CHARITY	50,000
UNITED WAY OF WESTCHESTER 336 CENTRAL PARK AVE WHITE PLAINS, NY 10606		501 (C) (3)	PUBLIC CHARITY	5,000
GRAPH IT FORWARD 26 SOUTH GREELY AVENUE CHAPPAQUA, NY 10514		501 (C) (3)	PUBLIC CHARITY	5,000
Total ▶ 3a				570,632

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOYS AND GIRLS CLUB 351 E MAIN STREET MOUNT KISCO, NY 10549		501 (C) (3)	PUBLIC CHARITY	7,600
AMERICAN JEWISH COMMITTEE 165 EAST 56TH STREET NEW YORK, NY 10022		501 (C) (3)	PUBLIC CHARITY	50,000
GALLOPNYC 95 FRANKLIN STREET 4 NEW YORK, NY 10013		501 (C) (3)	PUBLIC CHARITY	1,000
TEAM IMPACT 3 BATTERYMARCH PARK 5TH FLOOR QUINCY, MA 02169		501 (C) (3)	PUBLIC CHARITY	10,000
HORACE GREELEY SCHOLARSHIP FUND PO BOX 242 CHAPPAQUA, NY 10514		501 (C) (3)	PUBLIC CHARITY	2,500
Total ▶ 3a				570,632

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LONG ISLAND CHAPTER THE LINKS PO BOX 1277 MANHASSET, NY 11030		501 (C) (3)	PUBLIC CHARITY	800
MARCH OF DIMES 1275 MAMARONECK AVE WHITE PLAINS, NY 10605		501 (C) (3)	PUBLIC CHARITY	100
NATL MULTIPLE SCLEROSIS SOCIETY 733 3RD AVE NEW YORK, NY 10017		501 (C) (3)	PUBLIC CHARITY	2,000
NY PUBLIC RADIO PO BOX 1550 NEW YORK, NY 10116		501 (C) (3)	PUBLIC CHARITY	1,000
ST ELIZABETH SETON FOUNDATION 300 CORPORATE BLVD SOUTH YONKERS, NY 10701		501 (C) (3)	PUBLIC CHARITY	500
Total ▶ 3a				570,632

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COUNCIL FOR ECONOMIC EDUCATION 122 EAST 42ND STREET ST 2600 NEW YORK, NY 10168		501 (C) (3)	PUBLIC CHARITY	1,000
DRUG CRISIS IN OUR BACKYARD 16 FAIR STREET CARMEL, NY 10512		501 (C) (3)	PUBLIC CHARITY	5,000
FOOD BANK OF WESTCHESTER 200 CLEARBROOK ROAD ELMSFORD, NY 10523		501 (C) (3)	PUBLIC CHARITY	55,000
GREAT NECK MANHASSET COMMUNITY CHILD CARE PARTNERSHIP 855 MIDDLE NECK ROAD GREAT NECK, NY 11024		501 (C) (3)	PUBLIC CHARITY	1,000
JEWISH AGENCY FOR ISRAEL- NORTH AMERICAN COUNCIL 633 THIRD AVE 21ST FLOOR NEW YORK, NY 10017		501 (C) (3)	PUBLIC CHARITY	70,000
Total ▶ 3a				570,632

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MET COUNCIL 77 WATER STREET NEW YORK, NY 10005		501 (C) (3)	PUBLIC CHARITY	25,000
METROPOLITAN MUSEUM OF ART 1000 5TH AVENUE NEW YORK, NY 10028		501 (C) (3)	PUBLIC CHARITY	1,310
NEW CASTLE HISTORICAL SOCIETY 100 KING STREET CHAPPAQUA, NY 10514		501 (C) (3)	PUBLIC CHARITY	1,000
PELTONIA 351 W NATIONWIDE BLVD COLUMBUS, OH 43215		501 (C) (3)	PUBLIC CHARITY	1,000
TUFTS UNIVERSITY 80 GEORGE STREET MEDFORD, MA 02155		501 (C) (3)	PUBLIC CHARITY	5,000
Total 3a			▶	570,632

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF MICHIGAN 3003 SOUTH STATE STREET ANN ARBOR, MI 48109		501 (C) (3)	PUBLIC CHARITY	10,000
WHITNEY MUSEUM 99 GANSEVOORT STREET NEW YORK, NY 10014		501 (C) (3)	PUBLIC CHARITY	822
WOOSTER HIGH SCHOOL FUND 91 MIRY BROOK ROAD DANBURY, CT 06817		501 (C) (3)	PUBLIC CHARITY	1,000
Total ▶ 3a				570,632

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2016 Gain/Loss from Sale of Other Assets Schedule

Name: LEVENTHAL FAMILY CHARITABLE FOUNDATION

EIN: 13-4092955

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
BAXALTA INC	2016-05	Purchased	2016-05		5,262	4,475			787	
LEIDOS HOLDINGS INC	2016-08	Purchased	2016-08		32,468	26,005			6,463	
COTY INC	2016-09	Purchased	2016-10		9,409	8,716			693	
VANGUARD TOTAL STOCK MARKET ETF	2009-04	Donated	2016-08		2,061,516	751,074			1,310,442	
MORTGAGE BACKED SECURITIES		Purchased			2,559	2,718			-159	
MUNI BONDS		Purchased			460,000	460,000				
JP MORGAN STRATEGIC INCOME OPPORTUNITY FUND		Purchased	2016-03		970,186	1,036,428			-66,242	
LONG TERM CAPITAL GAIN DISTRIBUTIONS					842				842	

TY 2016 Investments Corporate Stock Schedule**Name:** LEVENTHAL FAMILY CHARITABLE FOUNDATION**EIN:** 13-4092955

Name of Stock	End of Year Book Value	End of Year Fair Market Value
PREFERRED SECURITIES	31,600	31,600

TY 2016 Investments - Other Schedule**Name:** LEVENTHAL FAMILY CHARITABLE FOUNDATION**EIN:** 13-4092955

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
EXCHANGE TRADED FUNDS		1,190,234	1,190,234

TY 2016 Other Assets Schedule**Name:** LEVENTHAL FAMILY CHARITABLE FOUNDATION**EIN:** 13-4092955**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
OTHER RECEIVABLES	1,000		

TY 2016 Other Assets Schedule**Name:** LEVENTHAL FAMILY CHARITABLE FOUNDATION**EIN:** 13-4092955**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
OTHER RECEIVABLES	1,000		

TY 2016 Other Assets Schedule**Name:** LEVENTHAL FAMILY CHARITABLE FOUNDATION**EIN:** 13-4092955**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
OTHER RECEIVABLES	1,000		

TY 2016 Other Decreases Schedule**Name:** LEVENTHAL FAMILY CHARITABLE FOUNDATION**EIN:** 13-4092955

Description	Amount
AMORTIZATION OF BOND PREMIUM	10,375
REALIZED GAINS- BOOK/ TAX DIFF ON DONATED SHARES	1,310,187

TY 2016 Other Expenses Schedule**Name:** LEVENTHAL FAMILY CHARITABLE FOUNDATION**EIN:** 13-4092955**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER EXPENSES	369	369		
INVESTMENT EXPENSES		18		

TY 2016 Other Increases Schedule**Name:** LEVENTHAL FAMILY CHARITABLE FOUNDATION**EIN:** 13-4092955

Description	Amount
UNREALIZED GAINS	63,148

Schedule B
(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors
▶ Attach to Form 990, 990-EZ, or 990-PF
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at
www.irs.gov/form990

OMB No 1545-0047
2016

Name of the organization
LEVENTHAL FAMILY CHARITABLE FOUNDATION

Employer identification number
13-4092955

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

- 501(c)() (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

Form 990-PF

- 527 political organization
- 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹ 3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization LEVENTHAL FAMILY CHARITABLE FOUNDATION	Employer identification number 13-4092955
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Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	IRA BETH LEVENTHAL 10 BESSEL LANE	\$ 1,819,307	Person <input checked="" type="checkbox"/>
	CHAPPAQUA, NY10514		Payroll <input type="checkbox"/>
			Noncash <input checked="" type="checkbox"/>
			(Complete Part II for noncash contributions)
2	MICHAEL LEVENTHAL 300 MERCER STREET APT 30F	\$ 710,429	Person <input checked="" type="checkbox"/>
	NEW YORK, NY10003		Payroll <input type="checkbox"/>
			Noncash <input checked="" type="checkbox"/>
			(Complete Part II for noncash contributions)
3	DANIEL LEVENTHAL 155 EAST 29TH STREET APT 11E	\$ 865,335	Person <input checked="" type="checkbox"/>
	NEW YORK, NY10016		Payroll <input type="checkbox"/>
			Noncash <input checked="" type="checkbox"/>
			(Complete Part II for noncash contributions)
4	JONATHAN LEVENTHAL 10 BESSEL LANE	\$ 868,489	Person <input checked="" type="checkbox"/>
	CHAPPAQUA, NY10514		Payroll <input type="checkbox"/>
			Noncash <input checked="" type="checkbox"/>
			(Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/>
			(Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/>
			(Complete Part II for noncash contributions)

Name of organization LEVENTHAL FAMILY CHARITABLE FOUNDATION	Employer identification number 13-4092955
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Part II Noncash Property

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(see instructions) Use duplicate copies of Part II if additional space is needed			
1	SHARES OF VANGUARD TOTAL STOCK MARKET (VTI)	\$ 1,219,307	2016-12-21
2	SHARES OF VANGUARD TOTAL STOCK MARKET (VTI)	\$ 575,429	2016-08-24
3	SHARES OF VANGUARD TOTAL STOCK MARKET (VTI)	\$ 730,335	2016-08-24
4	SHARES OF VANGUARD TOTAL STOCK MARKET (VTI)	\$ 733,489	2016-08-24
	_____	\$ _____	_____
	_____	\$ _____	_____
	_____	\$ _____	_____

Name of organization LEVENTHAL FAMILY CHARITABLE FOUNDATION	Employer identification number 13-4092955
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____