Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016 or tax year beginning , 2016, and ending , 20

Name of foundation THE OFFENSEND FAMILY FOUNDATION		A Employer identification number 13-4011882
Number and street (or P O box number if mail is not delivered to street address) 1 FRANKLIN STREET	Room/suite #4204	B Telephone number (see instructions) (917) 797-0305
City or town, state or province, country, and ZIP or foreign postal code BOSTON, MA 02110		C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☒ Address change ☐ Name change

D 1 Foreign organizations check here ▶ ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A) check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶ $ 951,529.

J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants etc, received (attach schedule)	4,320.			
	2 Check ▶ ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	115.	115.		
	4 Dividends and interest from securities	1,430.	1,430.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	661,084.			
	b Gross sales price for all assets on line 6a 693,960.				
	7 Capital gain net income (from Part IV, line 2)		661,084.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 **Total.** Add lines 1 through 11	666,949.	662,629.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) ATCH 1	9,476.			9,476.
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)[2]	12,165.			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) ATCH 3	285.			285.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	21,926.			9,761.
	25 Contributions, gifts, grants paid	279,616.			279,616.
	26 **Total expenses and disbursements** Add lines 24 and 25	301,542.	0.	0.	289,377.
	27 Subtract line 26 from line 12				
	a **Excess of revenue over expenses and disbursements**	365,407.			
	b **Net investment income** (if negative, enter -0-)		662,629.		
	c **Adjusted net income** (if negative, enter -0-)				

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Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	32,462.	426,425.	426,425.
	3 Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule) ATCH 4	32,876.	4,320.	525,104.
	c Investments - corporate bonds (attach schedule)			
	11 Investments - land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	12 Investments - mortgage loans			
	13 Investments - other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	65,338.	430,745.	951,529.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here** ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ [X]			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	65,338.	430,745.	
	30 Total net assets or fund balances (see instructions)	65,338.	430,745.	
	31 Total liabilities and net assets/fund balances (see instructions)	65,338.	430,745.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	65,338.
2	Enter amount from Part I, line 27a	2	365,407.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	430,745.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	430,745.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	SEE PART IV SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	661,084.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	405,744.	460,614.	0.880876
2014	318,142.	343,818.	0.925321
2013	309,597.	331,171.	0.934855
2012	316,853.	333,440.	0.950255
2011	365,292.	159,970.	2.283503

2	**Total** of line 1, column (d)	2	5.974810
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	1.194962
4	Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	601,703.
5	Multiply line 4 by line 3	5	719,012.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	6,626.
7	Add lines 5 and 6	7	725,638.
8	Enter qualifying distributions from Part XII, line 4	8	289,377.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948- see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 . . . Date of ruling or determination letter ______ (attach copy of letter if necessary - see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	13,253.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	
3	Add lines 1 and 2			3	13,253.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	13,253.
6	Credits/Payments				
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	6,030.		
b	Exempt foreign organizations - tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c	25,000.		
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	31,030.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☒ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	17,777.
11	Enter the amount of line 10 to be **Credited to 2017 estimated tax** ▶ 17,777. **Refunded** ▶			11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ 0. (2) On foundation managers ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	N/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ JANET OFFENSEND Telephone no ▶ 718-625-3987

Located at ▶ 1 FRANKLIN STREET, #4204 BOSTON, MA ZIP+4 ▶ 02110

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	N/A	
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No If "Yes," list the years ▶ ______, ______, ______, ______			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions)	2b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ______, ______, ______, ______			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)*	3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No			
	(4) Provide a grant to an organization other than a charitable, etc, organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	5b	N/A	
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53 4945-5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		X
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	N/A	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 5		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		0.

Total number of others receiving over $50,000 for professional services . . . ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3 . . . ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes		
a	Average monthly fair market value of securities	1a	78,873.
b	Average of monthly cash balances	1b	531,993.
c	Fair market value of all other assets (see instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	610,866.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	610,866.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	9,163.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	601,703.
6	**Minimum investment return.** Enter 5% of line 5	6	30,085.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	30,085.
2a	Tax on investment income for 2016 from Part VI, line 5	2a	13,253.		
b	Income tax for 2016 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	13,253.
3	Distributable amount before adjustments Subtract line 2c from line 1			3	16,832.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	16,832.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	16,832.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	289,377.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	289,377.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	289,377.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7					16,832.
2 Undistributed income, if any, as of the end of 2016					
a Enter amount for 2015 only					
b Total for prior years 20 14 ,20 13 ,20 12					
3 Excess distributions carryover, if any, to 2016					
a From 2011	370,569.				
b From 2012	307,137.				
c From 2013	293,043.				
d From 2014	305,628.				
e From 2015	388,743.				
f Total of lines 3a through e		1,665,120.			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ $ 289,377.					
a Applied to 2015, but not more than line 2a					
b Applied to undistributed income of prior years (Election required - see instructions)					
c Treated as distributions out of corpus (Election required - see instructions)					
d Applied to 2016 distributable amount					16,832.
e Remaining amount distributed out of corpus		272,545.			
5 Excess distributions carryover applied to 2016 . *(If an amount appears in column (d), the same amount must be shown in column (a).)*					
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		1,937,665.			
b Prior years' undistributed income Subtract line 4b from line 2b					
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d Subtract line 6c from line 6b Taxable amount - see instructions					
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount - see instructions					
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017					
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)					
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)		370,569.			
9 **Excess distributions carryover to 2017.** Subtract lines 7 and 8 from line 6a		1,567,096.			
10 Analysis of line 9					
a Excess from 2012	307,137.				
b Excess from 2013	293,043.				
c Excess from 2014	305,628.				
d Excess from 2015	388,743.				
e Excess from 2016	272,545.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test- enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c Support" alternative test - enter					
(1) Total support other than gross investment income (interest dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

DAVID G. OFFENSEND

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

N/A

b The form in which applications should be submitted and information and materials they should include

N/A

c Any submission deadlines

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

N/A

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE ATTACHMENT 6				279,616.
Total ▶ **3a**				279,616.
b *Approved for future payment*				
Total ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	115.	
4 Dividends and interest from securities			14	1,430.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	661,084.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				662,629.	

13 Total. Add line 12, columns (b), (d), and (e) . . . 13 662,629.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions.)
	N/A

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	N/A		N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Janet M Offensend 11/14/17 TRUSTEE

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
MIKE SALES		11/12/17		P01770943
Firm's name ▶ ERNST & YOUNG U.S. LLP			Firm's EIN ▶ 34-6565596	
Firm's address ▶ 99 WOOD AVENUE SOUTH ISELIN, NJ 08830			Phone no 732-516-4200	

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		PUBLICLY TRADED SECURITIES				D	06/09/2009	12/31/2016
		PROPERTY TYPE: SECURITIES						
693,960.		32,876.					661,084.	
TOTAL GAIN(LOSS)							661,084.	

ATTACHMENT 1

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
ERNST AND YOUNG, LLP	9,476.			9,476.
TOTALS	9,476.			9,476.

ATTACHMENT 2

FORM 990PF, PART I - TAXES

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS
FEDERAL TAX		12,165.
	TOTALS	12,165.

ATTACHMENT 3

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	CHARITABLE PURPOSES
STATE FILING FEES		135.	135.
BANK FEES		150.	150.
	TOTALS	285.	285.

ATTACHMENT 4

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
AMERIPRISE FINANCIAL 2,054 SHARES	NONE	227,624.
AMERICAN EXPRESS 4,000 SHARES	4,320.	297,480.
TOTALS	4,320.	525,104.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 5

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
DAVID G. OFFENSEND 1 FRANKLIN STREET #4204 BOSTON, MA 02110	TRUSTEE 1.00	0.	0.	0.
JANET M. OFFENSEND 1 FRANKLIN STREET #4204 BOSTON, MA 02110	TRUSTEE 1.00	0.	0.	0.
	GRAND TOTALS	0.	0.	0.

ATTACHMENT 6

The Offensend Family Foundation
EIN: 13-4011882

ORGANIZATION	AMOUNT	FOUNDATION STATUS	PURPOSE
The Wassaic Project 37 Furnace Bank Road Wassaic, NY 12592	$20,000	PC	To foster positive social change, build local pride, and nuture partnership between artists and our community
Planned Parenthood of Southern New England 345 Whitney Avenue New Haven, CT 06511	$1,000	PC	To protect the fundamental right of all individuals to manage their own fertility and sexual health and to ensure access to the services, education, and information to realize that right
Dutchess Land Conservancy 4289 Route 82 P.O. Box 138 Millbrook, NY 12545	$2,000	PC	To preserve the scenic, agricultural and environmental resources of Dutchess County, New York, and the surrounding area
Brooklyn Historical Society 128 Pierrepont Street Brooklyn, NY 11201	$12,500	PC	To preserve and encourage the study of Brooklyn's rich 400-year past, while recording and reflecting upon the future of our culturally rich borough
Sharon Land Trust P.O. Box 1027 Sharon, CT 06069	$5,000	PC	To protect and conserve land in the town of Sharon CT
Pine Street Inn 444 Harrison Street Boston, MA 02118	$250	PC	To help the homeless move from the streets and shelter to a home and assists formerly homeless individuals in retaining housing
Hudson Guild 119 Ninth Avenue New York, NY 10011	$2,000	PC	To create and sustain a strong, effective community that acknowledges and responds to the potential, achievements and interdependence of its diverse members
American Repertory Theater 64 Brattle Street Cambridge, MA 02138	$5,500	PC	To expand the boundaries of theater, by continuing to transform the ways in which work is developed, programmed, produced, and contextualized, always including the audience as a partner
Greater Yellowstone Coalition 215 South Wallace Ave. Bozeman, MT 59715	$1,116	PC	To protect the lands, waters, and wildlife of the Greater Yellowstone Ecosystem, now and for future generations
Brooklyn Kindergarten Society 59 Willoughby Street, 4th Floor Brooklyn, NY 11201	$25,000	PC	To ensure children from low-income families receive quality education in a nuturing environment that cultivates the skills they need to succeed in kindergarten and beyond
Cooke Center for Learning and Development 475 Riverside Drive New York, NY 10115	$2,000	PC	To provide inclusive educational programs for students with special needs, from early childhood to young adulthood by collaborating with parents and professionals
Heights and Hills 57 Willoughby Street Brooklyn, NY 11201	$1,000	PC	To promote successful aging in the community
The Nature Conservancy 4245 N. Fairfax Drive, suite 100 Arlington, VA 22203	$1,000	PC	To conserve the lands and waters on which al llife depends
Cary Institute 2801 Sharon Turnpike Millbrook, NY 12545-0129	$500	PC	To create rigorous scientific knowledge about ecological systems and their importance to human well-being

ATTACHMENT 6

The Offensend Family Foundation
EIN: 13-4011882

Planned Parenthood MHV 3125 Route 9W New Windsor, NY 12553	$1,000	PC	To support the fundamental right of each individual, throughout the world, to manage his or her fertility, regardless of the individual's income, marital status, race, ethnicity, sexual orientation, age, national origin, or residence
St. Ann's Warehouse 45 Water Street Brooklyn, NY 11201	$5,000	PC	The purpose of the St. Ann Center for Restoration and Arts, Inc. is to promote, sustain, and encourage musical and performing art and all other forms of artistic and cultural expression and to educate the general public with relation to the foregoing
New York Public Library 445 Fifth Avenue New York, NY 10016-0133	$25,000	PC	To inspire lifelong learning, advance knowledge, and strengthen their communities
Mount Sinai Health System Office of Special Events One Gustave Levy Place, Box 1223 New York, NY 10029-6574	$10,000	PC	To provide compassionate patient care with seamless coordination and to advance medicine through unrivaled education, research, and outreach in the many diverse communities they serve
American Repertory Theater 64 Brattle Street Cambridge, MA 02138	$1,000	PC	To expand the boundaries of theater, by continuing to transform the ways in which work is developed, programmed, produced, and contextualized, always including the audience as a partner
Shaker Museum|Mount Lebanon Box 630 New Lebanon, NY 12125	$250	PC	To engage and inspire local, national, and global audiences by telling the story of the American shakers the commitments of the Shaker Museum/mount Lebanon
Packer Collegiate Institute 170 Joralemon Street Brooklyn, NY 11201	$1,000	PC	To balance the value of scholarship and the intellect with the importance of meaningful and sustained relationships
Harvard Business School Teele Hall, Soldiers Field Boston, MA 02163	$1,500	PC	To engage in educational activities which facilitate faculty research in the practice of management and advance the knowledge of practicing managers in addressing the challenges they face
V-Day 4104 24th Street, #4515 San Francisco, CA 94114	$1,000	PC	To support an organized response against violence toward women
The Glimmerglass Festival P.O. Box 191 Cooperstown, NY 13326	$2,500	PC	To produce new, little-known and familiar operas and classic Broadway musicals in innovative productions which capitalize on the natural setting and intimacy of Glimmerglass opera theater
The HOPE Program One Smith Street Brooklyn, NY 11201	$2,000	PC	To empower individuals living in poverty to achieve economic self-sufficiency and to inform practices and policy by sharing their research and solutions
Brooklyn Public Library 10 Grand Army Plaza Brooklyn, NY 11238	$10,000	PC	To ensure the preservation and transmission of society's knowledge, history and culture, and to provide the people of Brooklyn with free and open access to information for education, recreation and reference
Bedford-Stuyvesant Restoration Corp 1368 Fulton Street Brooklyn, NY 11216	$25,000	PC	To improve the quality of life for residents of Central Brooklyn neighborhoods Bedford Stuyvesant, Ocean Hill/Brownsville, and Crown Heights
Waterfront Alliance 217 Water Street New York, NY 10038	$1,000	PC	To transform the New York and New Jersey Harbor and Waterways to make them cleaner and more accessible, vibrant places to play, learn and work, with great parks, great jobs and great transportation for all

ATTACHMENT 6

The Offensend Family Foundation
EIN: 13-4011882

Arts Mid-Hudson 696 Dutchess Turnpike, Suite F Poughkeepsie, NY 12603	$250	PC	To provide vision and leadership to support thriving and diverse arts in the mid-hudson valley
Cary Institute 2801 Sharon Turnpike Millbrook, NY 12545-0129	$500	PC	To create rigorous scientific knowledge about ecological systems and their importance to human well-being
The Equus Effect 37 Drum Road Sharon, CT 06069	$1,500	PC	To help veterans, military sexual trauma (MST) survivors, first responders and adults in recovery from various physical, emotional and mental trauma rebuild healthy relationships through purposeful engagement with horses
Jackson Hole Land Trust P.O. Box 2897 Jackson, WY 83001-2897	$3,000	PC	To preserve open space and the scenic, ranching, and wildlife values of jackson hole and western Wyoming by assisting landowners who wish to protect their land in perpetuity
Greater Yellowstone Coalition 215 South Wallace Ave. Bozeman, MT 59715	$10,000	PC	To protect the lands, waters, and wildlife of the Greater Yellowstone Ecosystem, now and for future generations
United Neighborhood Houses 70 West 36th Street New York, NY 10018	$2,500	PC	To promote and strengthen the neighborhood-based, multi-service approach to improving the lives of New Yorkers in need and the communities in which they live
Brooklyn Kindergarten Society 59 Willoughby Street, 4th Floor Brooklyn, NY 11201	$5,000	PC	To foster positive social change, build local pride, and nurture partnerships between artists and our community
The Wassaic Project 37 Furnace Bank Road Wassaic, NY 12592	$10,000	PC	To enrich the lives of young people and their families in Harlem and the Greater New York City area by providing, unrivaled on-site arts instruction, vital outreach partnerships with New York City schools
Harlem School of the Arts 645 Saint Nicholas Avenue New York, NY 10030	$1,500	PC	To break the cycle of poverty in Central Harlem by working at scale to build community, strengthen families, and ensure our children succeed from birth through college graduation
Harlem Children's Zone 35 East 125th Street New York, NY 10035	$1,500	PC	To end hunger in central Brooklyn community boards 3, 16 by distributing food and empowering 27,000 families through information and support, that gives both strength and dignity to the community
Bedford Stuyvesant Campaign Against Hunger 2010 Fulton Street Brooklyn, NY 11216	$1,500	PC	To help support the goals of the College and fellow alumni
Claremont McKenna College 400 North Claremont Blvd. Claremont, CA 91711	$8,000	PC	To empower diverse young women to find their voice and grow in their faith and integrity to become the leaders who create a just and peaceful world
St. Joseph High School 80 Willoughby Street Brooklyn, NY 11201	$2,000	PC	To achieve the highest levels of distinction in the discovery and transmission of knowledge and understanding
Princeton University Princeton, NJ 08540	$1,500	PC	To achieve the highest levels of distinction in the discovery and transmission of knowledge and understanding
Princeton University Princeton, NJ 08540	$1,500	PC	To connect and protect habitat from Yellowstone to Yukon so people and nature can thrive
Yellowstone to Yukon P.O. Box 157 Bozeman, MT 59771	$500	PC	To achieve the highest levels of distinction in the discovery and transmission of knowledge and understanding

ATTACHMENT 6

The Offensend Family Foundation
EIN: 13-4011882

Princeton University Princeton, NJ 08540	$1,000	PC	To empower individuals to make independent, informed decisions about their sexual and reproductive lives, they provide information and health care, and promote public policies that make those services available to all
Planned Parenthood of NYC 26 Bleeker Street New York, NY	$1,000	PC	To empower individuals to make independent, informed decisions about their sexual and reproductive lives, they provide information and health care, and promote public policies that make those services available to all
Planned Parenthood of South, East & North Florida 2300 N. Florida Mango Road West Palm Beach, FL 33409	$1,000	PC	To provide affordable, compassionate reproductive health care services and to educate the community in all areas of responsible human sexuality
Planned Parenthood Mid-Hudson Valley 3125 Route 9W Poughkeepsie, NY 12553	$1,000	PC	To support the fundamental right of each individual, throughout the world, to manage his or her fertility, regardless of the individual's income, marital status, race, ethnicity, sexual orientation, age, national origin, or residence
Planned Parenthood League of Massachusetts 1055 Commonwealth Avenue Boston, MA 02215	$1,000	PC	To protect and promote sexual and reproductive health and freedom of choice by providing clinical services, education and advocacy
Accion 10 Fawcett Street, Suite 204 Cambridge, MA 02138	$1,000	PC	To give people the financial tools they need to improve their lives
Pine Street Inn 444 Harrison Street Boston, MA 02118	$1,000	PC	To help the homeless move from the streets and shelter to a home and assists formerly homeless individuals in retaining housing
Sharon Historical Society P.O. Box 511 Sharon, CT 06069	$250	PC	To preserve history of Sharon, CT
High Mountain Institute 531 County Road 5A Leadville, CO 804 61	$5,000	PC	To engage students with the natural world and unite rigorous intellectual inquiry, experiential learning, wilderness expeditions, and shared responsibility in a strong community
The HOPE Program One Smith Street Brooklyn, NY 11201	$2,000	PC	To empower individuals living in poverty to achieve economic self-sufficiency and to inform practices and policy by sharing their research and solutions
Brooklyn Bridge Park Conservancy 334 Furman Street Brooklyn, NY 11201	$10,000	PC	To ensure the creation, adequate funding, proper maintenance, public support, and citizen enjoyment of Brooklyn Bridge Park through partnership with government, development of programming, and active promotion of the needs of the park and its constituents
Arts Emerson 120 Boylston Street Boston, MA 02116	$250	PC	To offer degrees primarily in the fields of performing arts and communications
122 East 66th Street Foundation 122 East 66th Street New York, NY 10065	$1,000	PC	To restore, maintain, preserve, and promote to the public, the historically and architecturally significant building located at 122 East 66th Street, New York, NY 10065, designed by prominent architect Thomas Harlan Ellett, of New York City, and the contiguous converted brownstone immediately to the south on 65th Street

ATTACHMENT 6

The Offensend Family Foundation
EIN: 13-4011882

Professional Children's School 132 West 60th Street New York, NY 10023	$250	PC	To support students in grades 6 through 12 who are preparing for or are already pursuing careers in the performing arts, entertainment or competative sports, or who are drawn to a creative environment supportive of the arts
Packer Collegiate Institute 170 Joralemon Street Brooklyn, NY 11201	$1,000	PC	To support the value of scholarship and the intellect with the importance of meaningful and sustained relationships
Harlem Academy 1330 Fifth Avenue New York, NY 10026	$2,500	PC	To prepare bright, motivated students for success at top secondary schools and lifelong learning
Prep for Prep 328 West 71st Street New York, NY 10023	$2,500	PC	To develop the leadership potential of able young people from segments of society grossly under-represented in the leadership pool from which all of their major institutions draw
Greater Yellowstone Coalition 215 South Wallace Ave. Bozeman, MT 59715	$25,000	PC	To protect the lands, waters, and wildlife of the Greater Yellowstone Ecosystem, now and for future generations
Matriculate 120 Easst 23rd Street New York, NY 10010	$1,000	PC	To empower high-achieving, low-income high school students to make the leap to our best colleges and universities
Cooke Center for Learning and Development 475 Riverside Drive New York, NY 10115	$3,000	PC	To provide inclusive educational programs for students with special needs, from early childhood to young adulthood by collaborating with parents and professionals
Breakthrough Greater Boston Box 381486 Cambridge, MA 02238	$2,000	PC	To prepare low-income students for success in college and trains the next generation of urban teachers using its unique Students Teaching Students model
Heights and Hills 57 Willoughby Street Brooklyn, NY 11201	$1,000	PC	To promote successful aging in the community
Total	$279,616		