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Extended to November 15, 2017

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2016

Open to Public Inspection

Form 990-PF

Department of the Treasury
Internal Revenue ServiceDo not enter social security numbers on this form as it may be made public.
Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2016 or tax year beginning

, and ending

Name of foundation THE CYNTHIA L. & WILLIAM E. SIMON, JR FOUNDATION		A Employer identification number 13-3799555
Number and street (or P.O. box number if mail is not delivered to street address) 310 SOUTH STREET P.O. BOX 1913	Room/suite	B Telephone number 973-898-0290
City or town, state or province, country, and ZIP or foreign postal code MORRISTOWN, NJ 07962-1913		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 481,930. (Part I, column (d) must be on cash basis)	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	190,560.		N/A	
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	6.	6.		Statement 1
	4 Dividends and interest from securities	1,082.	1,082.		Statement 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
Operating and Administrative Expenses	9 Income modifications			1,000.	
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 Total. Add lines 1 through 11	191,648.	1,088.	1,000.	
	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees				
	c Other professional fees Stmt 3	5,138.	5,138.		0.
	17 Interest				
	18 Taxes				
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
22 Printing and publications					
23 Other expenses Stmt 4	5,507.	617.		0.	
24 Total operating and administrative expenses. Add lines 13 through 23	10,645.	5,755.		0.	
25 Contributions, gifts, grants paid	274,852.			274,852.	
26 Total expenses and disbursements. Add lines 24 and 25	285,497.	5,755.		274,852.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	<93,849.>				
b Net investment income (if negative, enter -0-)		0.			
c Adjusted net income (if negative, enter -0-)			1,000.		

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SCANNED JUN 15 2017

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		553,351.	269,449.	269,449.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock				
	c	Investments - corporate bonds				
	Liabilities	11	Investments - land, buildings, and equipment basis ▶			
		Less: accumulated depreciation ▶				
12		Investments - mortgage loans				
13		Investments - other Stmt 7		17,601.	208,654.	212,481.
14		Land, buildings, and equipment basis ▶				
		Less: accumulated depreciation ▶				
15		Other assets (describe ▶)				
16		Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		570,952.	478,103.	481,930.
Net Assets or Fund Balances	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)		0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>					
	and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
	and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds		0.	0.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.	
29	Retained earnings, accumulated income, endowment, or other funds		570,952.	478,103.	Statement 6	
30	Total net assets or fund balances		570,952.	478,103.		
31	Total liabilities and net assets/fund balances		570,952.	478,103.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	570,952.
2	Enter amount from Part I, line 27a	2	<93,849.>
3	Other increases not included in line 2 (itemize) ▶ See Statement 5	3	1,000.
4	Add lines 1, 2, and 3	4	478,103.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	478,103.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	NONE			
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	
{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):	3	
If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	462,728.	314,344.	1.472043
2014	143,155.	55,315.	2.587996
2013	536,650.	38,776.	13.839746
2012	556,456.	52,773.	10.544331
2011	600,690.	30,827.	19.485840

2 Total of line 1, column (d)	2	47.929956
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	9.585991
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	419,914.
5 Multiply line 4 by line 3	5	4,025,292.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	0.
7 Add lines 5 and 6	7	4,025,292.
8 Enter qualifying distributions from Part XII, line 4	8	274,852.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	0.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	0.
6	Credits/Payments:		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	500.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	500.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	500.
11	Enter the amount of line 10 to be: Credited to 2017 estimated tax <input type="checkbox"/> 500. Refunded <input type="checkbox"/>	11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions)		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(i)(3) or 4942(i)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X
14 The books are in care of ► WILLIAM E. SIMON & SONS, LLC Telephone no. ► 973-898-0290 Located at ► 310 SOUTH STREET, MORRISTOWN, NJ ZIP+4 ► 07962-1913		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A		
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/> N/A	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? If "Yes," list the years ►	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►	2b	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b	X

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes

☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes

☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes

☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes

☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes

☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

☐

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes

☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes

☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

☐ Yes

☒ No

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes

☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

☐

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
WILLIAM E. SIMON, JR. 11100 SANTA MONICA BLVD, STE 1910 LOS ANGELES, CA 90025	TRUSTEE 0.00	0.	0.	0.
CYNTHIA L. SIMON 11100 SANTA MONICA BLVD, STE 1910 LOS ANGELES, CA 90025	PRESIDENT/TRUSTEE 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

[illegible]

Total number of others receiving over \$50,000 for professional services

 $\overline{0}$

Part IX-A	Summary of Direct Charitable Activities
------------------	--

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	N/A	
2		
3		
4		

Part IX-B	Summary of Program-Related Investments
------------------	---

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1	N/A	
2		
All other program-related investments. See instructions.		
3		

Total. Add lines 1 through 3

0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.	
a	Average monthly fair market value of securities	1a 31,348.
b	Average of monthly cash balances	1b 394,961.
c	Fair market value of all other assets	1c
d	Total (add lines 1a, b, and c)	1d 426,309.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.
2	Acquisition indebtedness applicable to line 1 assets	2 0.
3	Subtract line 2 from line 1d	3 426,309.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4 6,395.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5 419,914.
6	Minimum investment return. Enter 5% of line 5	6 20,996.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1 20,996.
2a	Tax on investment income for 2016 from Part VI, line 5	2a
b	Income tax for 2016. (This does not include the tax from Part VI.)	2b
c	Add lines 2a and 2b	2c 0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3 20,996.
4	Recoveries of amounts treated as qualifying distributions	4 1,000.
5	Add lines 3 and 4	5 21,996.
6	Deduction from distributable amount (see instructions)	6 0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7 21,996.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a 274,852.
b	Program-related investments - total from Part IX-B	1b 0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2
3	Amounts set aside for specific charitable projects that satisfy the:	
a	Suitability test (prior IRS approval required)	3a
b	Cash distribution test (attach the required schedule)	3b
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4 274,852.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5 0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6 274,852.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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FOUNDATION

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				21,996.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			0.	
b Total for prior years.		0.		
3 Excess distributions carryover, if any, to 2016:				
a From 2011	599,149.			
b From 2012	553,817.			
c From 2013	534,711.			
d From 2014	140,389.			
e From 2015	446,011.			
f Total of lines 3a through e	2,274,077.			
4 Qualifying distributions for 2016 from Part XII, line 4: ▶ \$	274,852.			
a Applied to 2015, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2016 distributable amount				21,996.
e Remaining amount distributed out of corpus	252,856.			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	2,526,933.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7	599,149.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	1,927,784.			
10 Analysis of line 9:				
a Excess from 2012	553,817.			
b Excess from 2013	534,711.			
c Excess from 2014	140,389.			
d Excess from 2015	446,011.			
e Excess from 2016	252,856.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities.

Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Tax year

(a) 2016

(b) 2015

Prior 3 years

(c) 2014

(d) 2013

(e) Total

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

See Statement 8

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

See Statement 9

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Form **990-PF** (2016)

Enter gross amounts unless otherwise indicated.

(See worksheet in line 13 instructions to verify calculations.)

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
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[illegible]

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|---|--|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

16/9/2017
Date

▶ Trustee
Title

May the IRS discuss this return with the preparer shown below (see instr)?

☐ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date _____

Check <input type="checkbox"/> if self-employed	PTIN
--	------

Firm's name ►

Firm's EIN ▶

Firm's address ►

Phone no.

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2016

Name of the organization

THE CYNTHIA L. & WILLIAM E. SIMON, JR
FOUNDATION

Employer identification number

13-3799555

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

Name of organization THE CYNTHIA L. & WILLIAM E. SIMON, JR FOUNDATION	Employer identification number 13-3799555
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Part I Contributors (See instructions). Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	CYNTHIA L. SIMON 11100 SANTA MONICA BLVD, STE 1910 LOS ANGELES, CA 90025	\$ 190,560.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization

Employer identification number

THE CYNTHIA L. & WILLIAM E. SIMON, JR
FOUNDATION

13-3799555

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

Form 990-PF Interest on Savings and Temporary Cash Investments Statement 1

Source	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income
BANK OF AMERICA, N.A.	6.	6.	
Total to Part I, line 3	6.	6.	

Form 990-PF Dividends and Interest from Securities Statement 2

Source	Gross Amount	Capital Gains Dividends	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
BANK OF AMERICA, N.A.	1,082.	0.	1,082.	1,082.	
To Part I, line 4	1,082.	0.	1,082.	1,082.	

Form 990-PF Other Professional Fees Statement 3

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
INVESTMENT ADVISORY FEES	5,138.	5,138.		0.
To Form 990-PF, Pg 1, ln 16c	5,138.	5,138.		0.

Form 990-PF Other Expenses Statement 4

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
BANK SERVICE CHARGES	617.	617.		0.
MISCELLANEOUS	4,890.	0.		0.
To Form 990-PF, Pg 1, ln 23	5,507.	617.		0.

Form 990-PF	Other Increases in Net Assets or Fund Balances	Statement	5
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Description	Amount
RECOVERY OF QUALIFYING DISTRIBUTION	1,000.
Total to Form 990-PF, Part III, line 3	1,000.

Form 990-PF	Other Funds	Statement	6
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Description	(A) Beginning of Year	(B) End of Year
Endowment Fund	570,952.	478,103.
Total to Form 990-PF, Part II, line 29	570,952.	478,103.

Form 990-PF	Other Investments	Statement	7
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Description	Valuation Method	Book Value	Fair Market Value
VANGUARD 500 - ADMIRAL	COST	5,535.	12,027.
VANGUARD ST INVT GRADE	COST	12,559.	12,404.
DIAMOND HILL FDS LARGE CAP FUND	COST	190,560.	188,050.
Total to Form 990-PF, Part II, line 13		208,654.	212,481.

Form 990-PF	Part XV - Line 1a List of Foundation Managers	Statement	8
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Name of Manager

WILLIAM E. SIMON, JR.
CYNTHIA L. SIMON

Form 990-PF	Grant Application Submission Information Part XV, Lines 2a through 2d	Statement	9
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Name and Address of Person to Whom Applications Should be Submitted

WILLIAM E. SIMON, JR. C/O WILLIAM E. SIMON & SONS
11100 SANTA MONICA BLVD, STE 1910
LOS ANGELES, CA 90025

Form and Content of Applications

THE APPLICATION SHOULD BE IN FORM OF A LETTER WITH A COPY OF THE IRS
DETERMINATION LETTER AND AUDITED FINANCIAL STATEMENTS, IF AVAILABLE

Any Submission Deadlines

NONE

Restrictions and Limitations on Awards

NONE

Cynthia L. & William E. Simon Jr. Foundation
E.I.N. 13-3799555
Charitable Contributions
2016

Date	Name	Status of Recipient	Program Area	Amount
10/11/2016	Alliance Francais of LA 10390 Santa Monica Blvd Suite 120 Los Angeles, CA 90025	Public Charity	Arts & Culture	1,000 00
08/29/2016	Birthright Israel Foundation PO Box 1784 New York, NY 10156	Public Charity	Social Welfare	500 00
03/22/2016	Blessed Sacrament Church 6657 Sunset Blvd Hollywood, CA 90028	Public Charity	Religion	1,000 00
03/28/2016	Blessed Sacrament Church 6657 Sunset Blvd Hollywood, CA 90028	Public Charity	Religion	5,000 00
07/21/2016	Blessed Sacrament Church 6657 Sunset Blvd Hollywood, CA 90028	Public Charity	Religion	1,000.00
04/13/2016	Blind Childrens Center 4120 Marathon Street Los Angeles, CA 90029-3584	Public Charity	Human Services	250.00
10/24/2016	Cal Baseball Foundation c/o Comyns, Smith, McLeary & Deaver, LLP 3470 Mt Diablo Blvd , Suite A110 Lafayette, CA 94549	Public Charity	Recreational Sports Leisure Athletics	5,000 00
10/06/2016	Calmatters 1017 L Street #261 Sacramento, CA 95814	Public Charity	Civil Rights Social Action Advocacy	1,000 00
10/11/2016	Casa de Amma, Inc 27231 Calle Arroyo San Juan Capistrano, CA 92675	Public Charity	Mental Health Crisis Intervention	1,000 00
07/07/2016	Catholic Charities 1531 James M Wood Blvd PO Box 15095 Los Angeles, CA 90015	Public Charity	Religion	5,000 00
06/23/2016	Catholic Extension 150 South Wacker Drive Suite 2000 Chicago, IL 60606	Public Charity	Religion	1,000 00
03/28/2016	Columbia Business School c/o Columbia University 33 W 60th Street, 7th Floor New York, NY 10023	Public Charity	Education	10,000.00
11/23/2016	Dollies Making A Difference 440 Toyopa Drive Pacific Palisades, CA 90272	Public Charity	Social Welfare	1,000 00
05/10/2016	Everychild Foundation P.O Box 1808 Pacific Palisades, CA 90272	Public Charity	Philanthropy Volunteerism Grant Making	5,000 00
12/25/2016	Genesis Women's Shelter Shelter Ministries of Dallas Fnd 4411 Lemmon Ave , Suite 201 Dallas, TX 75219	Public Charity	Social Welfare	500 00
11/22/2016	Homes of Hope India - US 1413 Hawthorne Road Wilmington, NC 28403	Public Charity	Social Welfare	5,000.00

Cynthia L. & William E. Simon Jr. Foundation
E.I.N. 13-3799555
Charitable Contributions
2016

Date	Name	Status of Recipient	Program Area	Amount
04/20/2016	In the Arena PO Box 381513 Cambridge, MA 02138	Public Charity	Youth Developmer	500 00
12/26/2016	Indiana University Foundation 340 W Michigan Street Indianapolis, IN 46202	Public Charity	Education	3,500 00
09/29/2016	International Medical Corps 12400 Wilshire Blvd Ste 1500 Los Angeles, CA 90025	Public Charity	Healthcare	2,210.00
01/27/2016	Junior Achievement of NJ c/o of Advance Realty 1041 US Highway 202/206 Bridgewater, NJ 08807	Public Charity	Education	1,000 00
09/29/2016	Kappa Kappa Gamma Foundation P O Box 38 Columbus, OH 43216-0038	Public Charity	Education	1,000 00
04/19/2016	LA's Best 200 North Spring St Suite M-120 Los Angeles, CA 90012	Public Charity	Youth Developmer	1,000 00
10/28/2016	Las Madrinas Dept 6778 Los Angeles, CA 90084-6778	Public Charity	Healthcare	500 00
03/07/2016	Lighthouse Church Medical Missions Santa Monica Foursquare Church 2216 Santa Monica Blvd #204 Santa Monica, CA 90404	Public Charity	Healthcare	1,000 00
12/25/2016	Lighthouse Church Medical Missions Santa Monica Foursquare Church 2216 Santa Monica Blvd #204 Santa Monica, CA 90404	Public Charity	Healthcare	500 00
12/19/2016	Lune Center for Autism c/o Massachusetts General Hospital 55 Fruit St Boston, MA 02114	Public Charity	Healthcare	2,500 00
08/22/2016	Maryland School for the Blind 3501 Taylor Avenue Baltimore, MD 21236	Public Charity	Education	5,000.00
11/29/2016	Mendez Nat Institute of Transplantation 2200 West Third Street, Suite 100 Los Angeles, CA 90057	Public Charity	Healthcare	500 00
07/29/2016	Midnight Mission 601 S San Pedro Street Los Angeles, CA 90014	Public Charity	Social Welfare	2,500 00
01/26/2016	National Center for Learning Disabilities 32 Laight Street, Second Floor New York, NY 10013	Public Charity	Social Welfare	1,000 00
12/19/2016	National Center for Learning Disabilities 32 Laight Street, Second Floor New York, NY 10013	Public Charity	Social Welfare	1,500.00

Cynthia L. & William E. Simon Jr. Foundation
E.I.N. 13-3799555
Charitable Contributions
2016

Date	Name	Status of Recipient	Program Area	Amount
03/01/2016	Nat'l September 11 Memorial Museum 200 Liberty Street, 16th Floor New York, NY 10281	Public Charity	Human Services	5,000 00
09/06/2016	Newark Academy 91 South Orange Avenue Livingston, NJ 07039	Public Charity	Education	5,000.00
12/27/2016	Orange Catholic Foundation 13280 Chapman Avenue Garden Grove, CA 92840	Public Charity	Educational Institutions	25,000 00
03/31/2016	Order of Malta - Western Association 465 California St., Ste 818 San Francisco, CA 94104-1820	Public Charity	Human Services	5,000 00
04/30/2016	Our House Grief Support Center 1663 Sawtelle Blvd #300 Los Angeles, CA 90025	Public Charity	Educational Institutions	250 00
08/16/2016	Pacific Palisades Chamber of Comm. 15330 W Antioch St Pacific Palisades, CA 90272	Public Charity	Community Improvement-Capacity Bldg	100 00
07/21/2016	Pacific Palisades Library Association 861 Alma Real Dr Pacific Palisades, CA 90272	Public Charity	Education	100 00
03/07/2016	Pali High Booster Club Palisades Charter High School PO Box 223 Pacific Palisades, CA 90272	Public Charity	Education	2,500 00
01/26/2016	Palisades Village Green Committee PO Box 14 Pacific Palisades, CA 90272	Public Charity	Human Services	200 00
05/06/2016	Palisades Village Green Committee PO Box 14 Pacific Palisades, CA 90272	Public Charity	Human Services	500 00
03/10/2016	Palisades Will Rogers 5&10K Run Fdn PO Box 601 Pacific Palisades, CA 90272	Public Charity	Public Safety	15,000 00
02/10/2016	Parish Catalyst PO Box 1913 Morristown, NJ 07962	Public Charity	Religion	20,000.00
03/07/2016	Public Art Fund (of NYC) 1 East 53rd St New York, NY 10022	Public Charity	Arts & Culture	600.00
06/03/2016	Public Art Fund (of NYC) 1 East 53rd St New York, NY 10022	Public Charity	Arts & Culture	4,800 00
12/15/2016	Ride On 10860 Topanga Canyon Blvd Chatsworth, CA 91311	Public Charity	Human Services	100 00
03/14/2016	Riverview School 551 Route 6A East Sandwich, MA 02537	Public Charity	Education	2,700 00
10/04/2016	Riverview School 551 Route 6A East Sandwich, MA 02537	Public Charity	Education	5,000 00
03/07/2016	Rotary Club of Pacific Palisades Fdn PO Box 114 Pacific Palisades, CA 90272	Public Charity	Social Welfare	200.00

Cynthia L. & William E. Simon Jr. Foundation
E.I.N. 13-3799555
Charitable Contributions
2016

Date	Name	Status of Recipient	Program Area	Amount
12/19/2016	Ryman Arts 1933 S Broadway, 11th Floor Suite 1138 Los Angeles, CA 90007	Public Charity	Arts & Culture	100 00
09/19/2016	Saint John's Health Ctr/Irene Dunne Guild 1328 22nd Street Santa Monica, CA 90404-2091	Public Charity	Healthcare	2,600 00
08/11/2016	Saint John's Seminary 5012 Seminary Road Camarillo, CA 93012	Public Charity	Educational Institutions	1,000 00
07/01/2016	Saint Raphael School 924 West 70th St Los Angeles, CA 90044	Public Charity	Education	1,000 00
03/11/2016	Serving California c/o PO Box 369 Malibu, CA 90265	Public Charity	Religion	1,000 00
12/29/2016	South Central LAMP 892 E 48th St Los Angeles, CA 90011	Public Charity	Educational Institutions	2,500 00
11/08/2016	Southern California Grant Makers 1000 N Alameda Street Suite Los Angeles, CA 90012	Public Charity	Social Welfare	1,341 91
04/19/2016	St Anthony Foundation 150 Golden Gate Avenue San Francisco, CA 94102	Public Charity	Religion	2,500 00
02/02/2016	Team Prime Time PO Box 241496 Los Angeles, CA 90024	Public Charity	Educational Institutions	15,000 00
11/21/2016	The Boys and Girls Clubs of Palm Beach County 800 Northpoint Parkway Suite 204 West Palm Beach, FL 33407	Public Charity	Youth Developmer	1,000 00
12/05/2016	Tia's Hope 149 S Barrington Avenue Suite 828 Los Angeles, CA 90049	Public Charity	Healthcare	5,000 00
01/07/2016	UCLA Foundation 10920 Wilshire Blvd # 900 Los Angeles, CA 900024	Public Charity	Education	2,500 00
02/29/2016	UCLA Foundation 10920 Wilshire Blvd # 900 Los Angeles, CA 900024	Public Charity	Education	50,000 00
03/09/2016	UCLA Foundation 10920 Wilshire Blvd # 900 Los Angeles, CA 900024	Public Charity	Education	23,800 00
04/20/2016	US Squash 555 Eighth Ave, Ste 1102 New York, NY 10018	Public Charity	Athletics	1,000 00
09/29/2016	Venice Family Clinic 604 Rose Avenue Venice, CA 90291	Public Charity	Healthcare	2,000 00
10/01/2016	Westside Guild Children's Hospital of LA 4650 West Sunset Blvd Los Angeles, CA 90027	Supporting Org	Healthcare	500 00
12/11/2016	Wounded Heroes of America 14147 Hawthorne Blvd Hawthorne, CA 90250	Public Charity	Human Services	2,500.00
				274,851 91