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For calendar year 2016, or tax year beginning 01-01-2016, and ending 12-31-2016

Name of foundation DAVID AND CANDACE WEIR FOUNDATION		A Employer identification number 13-3797919	
% FOUNDATION			
Number and street (or P O box number if mail is not delivered to street address) PO Box 38057	Room/suite	B Telephone number (see instructions) (518) 301-1679	
City or town, state or province, country, and ZIP or foreign postal code Albany, NY 12203		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input checked="" type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 36,712,706	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis )	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	3,603,605			
	2 Check <input type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B . . . . .				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities . . .	92,624	92,624		
	5a Gross rents . . . . .				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	-510,848			
	b Gross sales price for all assets on line 6a 5,651,845				
	7 Capital gain net income (from Part IV, line 2) . . .		1,644,335		
	8 Net short-term capital gain . . . . .				
	9 Income modifications . . . . .				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold . . . . .				
	c Gross profit or (loss) (attach schedule) . . . . .				
	11 Other income (attach schedule) . . . . .	20,945			
	12 Total. Add lines 1 through 11 . . . . .	3,206,326	1,736,959		
	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages . . . . .				
	15 Pension plans, employee benefits . . . . .				
	16a Legal fees (attach schedule) . . . . .				
	b Accounting fees (attach schedule) . . . . .	4,500	2,250	0	0
	c Other professional fees (attach schedule) . . . . .				
	17 Interest . . . . .	14,089	14,089		
	18 Taxes (attach schedule) (see instructions) . . .	7,160			
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy . . . . .				
	21 Travel, conferences, and meetings . . . . .				
	22 Printing and publications . . . . .				
	23 Other expenses (attach schedule) . . . . .	19,922	19,922		
	24 Total operating and administrative expenses. Add lines 13 through 23 . . . . .	45,671	36,261	0	0
	25 Contributions, gifts, grants paid . . . . .	1,633,300			1,633,300
	26 Total expenses and disbursements. Add lines 24 and 25	1,678,971	36,261	0	1,633,300
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	1,527,355			
	b Net investment income (if negative, enter -0-)		1,700,698		
c Adjusted net income(if negative, enter -0-) . . .					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	<b>1</b>	Cash—non-interest-bearing . . . . .	1,216	18,115	18,115		
	<b>2</b>	Savings and temporary cash investments . . . . .		1,405,209	1,405,209		
	<b>3</b>	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____	22,102				
	<b>4</b>	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	<b>5</b>	Grants receivable . . . . .					
	<b>6</b>	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .					
	<b>7</b>	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____					
	<b>8</b>	Inventories for sale or use . . . . .					
	<b>9</b>	Prepaid expenses and deferred charges . . . . .					
	<b>10a</b>	Investments—U S and state government obligations (attach schedule)					
	<b>b</b>	Investments—corporate stock (attach schedule) . . . . .	14,885,251	14,980,996	17,508,964		
	<b>c</b>	Investments—corporate bonds (attach schedule) . . . . .					
	<b>11</b>	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
	<b>12</b>	Investments—mortgage loans . . . . .					
	<b>13</b>	Investments—other (attach schedule) . . . . .	9,633,747	9,666,602	17,780,418		
	<b>14</b>	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
<b>15</b>	Other assets (describe ▶ _____)						
<b>16</b>	<b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	24,542,316	26,070,922	36,712,706			
Liabilities	<b>17</b>	Accounts payable and accrued expenses . . . . .		1,250			
	<b>18</b>	Grants payable. . . . .					
	<b>19</b>	Deferred revenue . . . . .					
	<b>20</b>	Loans from officers, directors, trustees, and other disqualified persons					
	<b>21</b>	Mortgages and other notes payable (attach schedule). . . . .					
	<b>22</b>	Other liabilities (describe ▶ _____)					
	<b>23</b>	<b>Total liabilities</b> (add lines 17 through 22) . . . . .	0	1,250			
Net Assets or Fund Balances	<b>Foundations that follow SFAS 117, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>						
	<b>24</b>	Unrestricted . . . . .					
	<b>25</b>	Temporarily restricted . . . . .					
	<b>26</b>	Permanently restricted . . . . .					
	<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 27 through 31.</b>						
	<b>27</b>	Capital stock, trust principal, or current funds . . . . .	17,201,669	17,201,669			
	<b>28</b>	Paid-in or capital surplus, or land, bldg, and equipment fund					
	<b>29</b>	Retained earnings, accumulated income, endowment, or other funds	7,340,648	8,868,003			
<b>30</b>	<b>Total net assets or fund balances</b> (see instructions) . . . . .	24,542,317	26,069,672				
<b>31</b>	<b>Total liabilities and net assets/fund balances</b> (see instructions) .	24,542,317	26,070,922				

Part III Analysis of Changes in Net Assets or Fund Balances		
<b>1</b>	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	<b>1</b> 24,542,317
<b>2</b>	Enter amount from Part I, line 27a . . . . .	<b>2</b> 1,527,355
<b>3</b>	Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>
<b>4</b>	Add lines 1, 2, and 3 . . . . .	<b>4</b> 26,069,672
<b>5</b>	Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>
<b>6</b>	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	<b>6</b> 26,069,672

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day , yr )	(d) Date sold (mo , day , yr )
<b>1a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
<b>a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss) <div style="float: right; font-size: small;">           { If gain, also enter in Part I, line 7            If (loss), enter -0- in Part I, line 7         </div>	<b>2</b>	1,644,335
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

**1** Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	1,208,932	30,307,346	0 039889
2014	1,687,647	29,902,652	0 056438
2013	1,776,702	29,063,350	0 061132
2012	1,000,667	20,238,462	0 049444
2011	888,561	18,564,021	0 047865
<b>2</b> Total of line 1, column (d)			<b>2</b> 0 254768
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			<b>3</b> 0 050954
<b>4</b> Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			<b>4</b> 29,443,451
<b>5</b> Multiply line 4 by line 3			<b>5</b> 1,500,262
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)			<b>6</b> 17,007
<b>7</b> Add lines 5 and 6			<b>7</b> 1,517,269
<b>8</b> Enter qualifying distributions from Part XII, line 4			<b>8</b> 1,633,300

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .	<b>1</b>	17,007
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	
<b>3</b>	Add lines 1 and 2. . . . .	<b>3</b>	17,007
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>	
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- . . . . .	<b>5</b>	17,007
<b>6</b>	Credits/Payments		
<b>a</b>	2016 estimated tax payments and 2015 overpayment credited to 2016	<b>6a</b>	6,160
<b>b</b>	Exempt foreign organizations—tax withheld at source . . . . .	<b>6b</b>	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868) . . . . .	<b>6c</b>	28,500
<b>d</b>	Backup withholding erroneously withheld . . . . .	<b>6d</b>	
<b>7</b>	Total credits and payments. Add lines 6a through 6d. . . . .	<b>7</b>	34,660
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>	269
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . .	<b>9</b>	
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . .	<b>10</b>	17,384
<b>11</b>	Enter the amount of line 10 to be <b>Credited to 2017 estimated tax</b> <input type="checkbox"/> 17,384 <b>Refunded</b> <input type="checkbox"/>	<b>11</b>	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .	<b>1a</b>	No
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? . . . . . <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	<b>1b</b>	No
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .	<b>1c</b>	No
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . <i>If "Yes," attach a detailed description of the activities</i>	<b>2</b>	No
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> . . . . .	<b>3</b>	No
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	<b>4a</b>	Yes
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .	<b>4b</b>	Yes
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . <i>If "Yes," attach the statement required by General Instruction T</i>	<b>5</b>	No
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	<b>6</b>	Yes
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i> . . . . .	<b>7</b>	Yes
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> NY _____		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	<b>8b</b>	Yes
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i> . . . . .	<b>9</b>	No
<b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i> . . . . .	<b>10</b>	No

**Part VII-A Statements Regarding Activities** (continued)

<b>11</b>	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	<b>11</b>		<b>No</b>
<b>12</b>	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	<b>12</b>		<b>No</b>
<b>13</b>	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>NONE</u>	<b>13</b>	<b>Yes</b>	
<b>14</b>	The books are in care of ► <u>FOUNDATION</u> Telephone no ► <u>(518) 431-3500</u>			

Located at ► 9 ELK STREET Albany NY ZIP+4 ► 12207

<b>15</b>	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here . . . . .	<input type="checkbox"/>		
	and enter the amount of tax-exempt interest received or accrued during the year . . . . .	► <b>15</b>		
<b>16</b>	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	<b>16</b>	<b>Yes</b>	<b>No</b>
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ►			

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

<b>1a</b>	During the year did the foundation (either directly or indirectly)		<b>Yes</b>	<b>No</b>
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	<input type="checkbox"/>	<b>1b</b>	
<b>c</b>	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?		<b>1c</b>	<b>No</b>
<b>2</b>	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
<b>a</b>	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
<b>b</b>	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions).		<b>2b</b>	<b>No</b>
<b>c</b>	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
<b>3a</b>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016).		<b>3b</b>	
<b>4a</b>	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		<b>4a</b>	<b>No</b>
<b>b</b>	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?		<b>4b</b>	<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (Continued)

<b>5a</b> During the year did the foundation pay or incur any amount to <b>(1)</b> Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <span style="float:right;"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span> <b>(2)</b> Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . . . <span style="float:right;"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span> <b>(3)</b> Provide a grant to an individual for travel, study, or other similar purposes? <span style="float:right;"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span> <b>(4)</b> Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). . . . . <span style="float:right;"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span> <b>(5)</b> Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . . <span style="float:right;"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span> <b>b</b> If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? . . . . . <span style="float:right;"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span> Organizations relying on a current notice regarding disaster assistance check here. . . . . <span style="float:right;"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span> <b>c</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . . <span style="float:right;"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span> If "Yes," attach the statement required by Regulations section 53.4945–5(d)	<b>5b</b>		
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . . <span style="float:right;"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span> <b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . . <span style="float:right;"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span> If "Yes" to 6b, file Form 8870	<b>6b</b>		<b>No</b>
<b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <span style="float:right;"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span> <b>b</b> If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? . . . . . <span style="float:right;"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span>	<b>7b</b>		<b>No</b>

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

<b>1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).</b>				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Candace K Weir PO Box 38057 Albany, NY 12203	Trustee 5 0	0	0	0
Meredith Prime PO Box 38057 Albany, NY 12203	Trustee 5 0	0	0	0
Amelia F Weir PO Box 38057 Albany, NY 12203	Trustee 5 0	0	0	0
<b>2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."</b>				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
<b>Total number of other employees paid over \$50,000.</b> . . . . .				▶

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
<b>Total</b> number of others receiving over \$50,000 for professional services. . . . . ►		

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b>	
<b>2</b>	
All other program-related investments. See instructions.	
<b>Total.</b> Add lines 1 through 3 . . . . . ►	



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities.	<b>1a</b>	28,243,573
<b>b</b>	Average of monthly cash balances.	<b>1b</b>	630,004
<b>c</b>	Fair market value of all other assets (see instructions).	<b>1c</b>	1,018,251
<b>d</b>	<b>Total</b> (add lines 1a, b, and c).	<b>1d</b>	29,891,828
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets.	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d.	<b>3</b>	29,891,828
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	<b>4</b>	448,377
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4.	<b>5</b>	29,443,451
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5.	<b>6</b>	1,472,173

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6.	<b>1</b>	1,472,173
<b>2a</b>	Tax on investment income for 2016 from Part VI, line 5.	<b>2a</b>	17,007
<b>b</b>	Income tax for 2016 (This does not include the tax from Part VI).	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b.	<b>2c</b>	17,007
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1.	<b>3</b>	1,455,166
<b>4</b>	Recoveries of amounts treated as qualifying distributions.	<b>4</b>	
<b>5</b>	Add lines 3 and 4.	<b>5</b>	1,455,166
<b>6</b>	Deduction from distributable amount (see instructions).	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	<b>7</b>	1,455,166

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	<b>1a</b>	1,633,300
<b>b</b>	Program-related investments—total from Part IX-B.	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	<b>2</b>	0
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required).	<b>3a</b>	0
<b>b</b>	Cash distribution test (attach the required schedule).	<b>3b</b>	0
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	<b>4</b>	1,633,300
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	<b>5</b>	17,007
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4.	<b>6</b>	1,616,293

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
<b>1</b> Distributable amount for 2016 from Part XI, line 7				1,455,166
<b>2</b> Undistributed income, if any, as of the end of 2016				
<b>a</b> Enter amount for 2015 only. . . . .				
<b>b</b> Total for prior years 2014, 2013, 2012				
<b>3</b> Excess distributions carryover, if any, to 2016				
<b>a</b> From 2011. . . . .				
<b>b</b> From 2012. . . . .				
<b>c</b> From 2013. . . . .				
<b>d</b> From 2014. . . . . 182				
<b>e</b> From 2015. . . . .				
<b>f</b> Total of lines 3a through e. . . . .	182			
<b>4</b> Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ 1,633,300				
<b>a</b> Applied to 2015, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .				
<b>d</b> Applied to 2016 distributable amount. . . . .				1,455,166
<b>e</b> Remaining amount distributed out of corpus	178,134			
<b>5</b> Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a) )				
<b>6 Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	178,316			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b . . . . .				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .				
<b>e</b> Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .				
<b>f</b> Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017 . . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .				
<b>8</b> Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions). . . . .				
<b>9 Excess distributions carryover to 2017.</b> Subtract lines 7 and 8 from line 6a . . . . .	178,316			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2012. . . . .				
<b>b</b> Excess from 2013. . . . .				
<b>c</b> Excess from 2014. . . . . 182				
<b>d</b> Excess from 2015. . . . .				
<b>e</b> Excess from 2016. . . . . 178,134				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

<b>1a</b> If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. . . . . ▶					
<b>b</b> Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test—enter					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
<b>c</b> "Support" alternative test—enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information** (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

<b>1 Information Regarding Foundation Managers:</b>	
<b>a</b> List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) ) CANDACE K WEIR	
<b>b</b> List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
<b>2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:</b>	
Check here <input checked="" type="checkbox"/> if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.	
<b>a</b> The name, address, and telephone number or email address of the person to whom applications should be addressed	
<b>b</b> The form in which applications should be submitted and information and materials they should include	
<b>c</b> Any submission deadlines	
<b>d</b> Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total</b> . . . . .			<b>3a</b>	1,633,300
<b>b</b> <i>Approved for future payment</i>				
<b>Total</b> . . . . .			<b>3b</b>	

Enter gross amounts unless otherwise indicated

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2016)

## Part XVII

- |       | Yes | No |
|-------|-----|----|
| 1a(1) |     | No |
| 1a(2) |     | No |
| 1b(1) |     | No |
| 1b(2) |     | No |
| 1b(3) |     | No |
| 1b(4) |     | No |
| 1b(5) |     | No |
| 1b(6) |     | No |
| 1c    |     | No |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . . ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

May the IRS discuss this return with the preparer shown below (see instr )? ☒ Yes ☐ No

Print/Type preparer's name  Stephen M Cutting	Preparer's Signature	Date  2017-07-15	Check if self-employed <input type="checkbox"/>	PTIN  P00301023
Firm's name ▶ Independent Family Office LLC				Firm's EIN ▶
Firm's address ▶ 677 Broadway 7th Floor  Albany, NY 12201				Phone no (518) 452-8050

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
10,000 SHS AVID		2015-12-29	2016-12-06
15,400 SHS SMRT		2015-12-30	2016-12-08
15,300 SHS SMRT		2015-12-30	2016-12-09
9,300 SHS SMRT		2015-12-30	2016-12-12
3,700 SHS UCTT		2016-05-13	2016-09-09
11,000 SHS UCTT			2016-09-12
1,000 SHS UCTT		2016-05-12	2016-09-13
4,300 SHS UCTT		2016-05-12	2016-09-14
20,000 SHS AVID			2016-12-06
60,000 SHS BEBE			2016-06-09

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
43,082		73,684	-30,602
80,461		106,385	-25,924
80,267		105,359	-25,092
48,135		64,042	-15,907
25,787		19,569	6,218
75,819		58,065	17,754
6,888		5,267	1,621
28,924		22,649	6,275
86,164		281,379	-195,215
32,585		322,526	-289,941

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-30,602
			-25,924
			-25,092
			-15,907
			6,218
			17,754
			1,621
			6,275
			-195,215
			-289,941

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
44,200 SHS NWY			2016-12-21
50,831 SHS NWY			2016-12-22
200 SHS NWY		2013-12-12	2016-12-23
27,522 SHS NWY		2013-12-12	2016-12-27
38,008 SHS NWY			2016-12-28
39,239 SHS NWY			2016-12-29
40,000 SHS SGI			2016-09-09
50,000 SHS SSI			2016-08-24
40,000 SHS BEBE		2010-12-03	2016-06-09
40,000 SHS CRAY		2010-02-25	2016-03-30

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
103,638		206,833	-103,195
112,424		213,552	-101,128
431		821	-390
57,319		112,970	-55,651
77,934		137,762	-59,828
81,902		111,906	-30,004
308,097		435,829	-127,732
308,403		662,507	-354,104
21,724		251,052	-229,328
1,680,035		209,252	1,470,783

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-103,195
			-101,128
			-390
			-55,651
			-59,828
			-30,004
			-127,732
			-354,104
			-229,328
			1,470,783



**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
13,241 SHS FINL		2010-09-29	2016-03-08
6,059 SHS FINL		2010-09-29	2016-03-10
10,700 SHS FINL		2010-09-29	2016-03-11
5,000 SHS FOSL		2008-08-19	2016-09-09
67,000 SHS JBL			2016-12-21
1,780 SHS VRX		2016-03-22	2016-09-09

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
251,609		188,426	63,183
112,906		86,223	26,683
202,755		152,249	50,506
137,709		148,390	-10,681
1,620,360		10,760	1,609,600
50,573		16,269	34,304


**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			63,183
			26,683
			50,506
			-10,681
			1,609,600
			34,304

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Du Boise Institute 2060 University Ave Riverside, CA 92507		PC	Charity Contribution	20,000
Second Stage Theatre 305 W 43rd Street New York, NY 10036		PC	Charity Contribution	1,500
MoMA 11 West 53rd Street New York, NY 10019		PC	Charity Contribution	75,000
WETA 3939 Campbell Ave Arlington, VA 22206		PC	Charity Contribution	250,000
Spirit of Assisi Foundation Inc PO Box 11015 Loudonville, NY 12211		PC	Charity Contribution	2,000
<b>Total . . . . .</b> <b>3a</b>				1,633,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Hutchins Center Harvard University 104 Mount Auburn Street Cambridge, MA 02138		PC	Charity Contribution	20,000
Capital Region Sponsor-A-Scholar 1 United Way Albany, NY 12205		PC	Charity Contribution	2,000
Ballard Park Foundation PO Box 96 Westport, NY 12993		PC	Charity Contribution	500
St Andrew Roman Catholic Church PO Box 279 Block Island, RI 02807		PC	Charity Contribution	1,000
Russell Ferber Foundation 520 8th Ave 20th Floor New York, NY 10018		PC	Charity Contribution	500
<b>Total . . . . . ▶</b> <b>3a</b>				1,633,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
The Foundation for a Civil Society 20 East End Ave 1B New York, NY 12208		PC	Charity Contribution	5,000
HSS Foundation 535 East 70th Street New York, NY 10021		PC	Charity Contribution	5,000
The Metropolitan Museum Of Art 1000 Fifth Ave New York, NY 10021		PC	Charity Contribution	50,000
Albany Medical Center Foundation 43 New Scotland Ave Albany, NY 12208		PC	Charity Contribution	1,000
Breast Cancer Research Foundaion 60 East 56th Street 8th Floor New York, NY 10022		PC	Charity Contribution	5,000
<b>Total . . . . . ▶</b> <b>3a</b>				1,633,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Adirondack Council PO Box D-2 Elizabethtown, NY 12932		PC	Charity Contribution	1,000
Adirondack Museum PO Box 99 Blue Mountain Lake, NY 12812		PC	Charity Contribution	300
Albany-Tula Alliance 5 Morningside Drive Delmar, NY 12054		PC	Charity Contribution	1,000
Albany Academy for Girls 135 Academy Road Albany, NY 12208		PC	Charity Contribution	2,000
Albany County Historical Association 9 Ten Broeck Place Albany, NY 12210		PC	Charity Contribution	1,000
<b>Total . . . . .</b> 				1,633,300
<b>3a</b>				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Albany Institute of History & Art 125 Washington Ave Albany, NY 12210		PC	Charity Contribution	5,000
Albany Public Library 161 Washington Ave Albany, NY 12210		PC	Charity Contribution	1,000
Albany Symphony Orchestra 19 Clinton Ave Albany, NY 12207		PC	Charity Contribution	1,000
American Cancer Society 260 Osborne Road Loudonville, NY 12211		PC	Charity Contribution	1,000
American Farmland Trust 1200 18th Street NW Suite 800 Washington, DC 20036		PC	Charity Contribution	1,000
<b>Total . . . . .</b> ► <b>3a</b>				1,633,300


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
American Red Cross Albany Chapter 33 Everett Road Albany, NY 12205		PC	Charity Contribution	1,000
Archives Of American Art PO Box 37012 MRC 937-Suite 2200 Washington, DC 20013		PC	Charity Contribution	1,000
Ballard Park Foundation PO Box 96 Westport, NY 12993		PC	Charity Contribution	1,000
Block Island Historical Society PO Box 79 Block Island, RI 02807		PC	Charity Contribution	1,000
Block Island Medical Center 6 Payne Road Block Island, RI 02807		PC	Charity Contribution	1,000
<b>Total . . . . . ▶</b> <b>3a</b>				1,633,300

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Brown Ledge Foundation 25 Wilson Street Burlington, VT 05401		PC	Charity Contribution	1,000
Capital City Rescue Mission 259 South Pearl Street Albany, NY 12201		PC	Charity Contribution	2,000
The American Community Gardening Assoc 40 River Street Troy, NY 12180		PC	Charity Contribution	1,000
Capital Repertory Theatre 111 North Pearl Street Albany, NY 12207		PC	Charity Contribution	2,000
Champlain Area Trails PO Box 193 Westport, NY 12993		PC	Charity Contribution	1,000
<b>Total . . . . . ▶</b> <b>3a</b>				1,633,300



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Church of God of Prophecy 774 Madison Ave Albany, NY 12208		PC	Charity Contribution	2,000
Double H Hole In The Woods 97 Hidden Valley Road Lake Luzerne, NY 12846		PC	Charity Contribution	3,000
The Drawing Center 35 Wooster Street New York, NY 10013		PC	Charity Contribution	1,000
Eakins Press Foundation 20 West 44th Street New York, NY 10036		PC	Charity Contribution	500
ECHO PO Box 250 Essex, NY 12936		PC	Charity Contribution	1,000
<b>Total . . . . .</b> ▶ <b>3a</b>				1,633,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Elizabethtown Community Hospital PO Box 277 Elizabethtown, NY 12932		PC	Charity Contribution	2,000
Families In Need Of Assistance Inc 69 Brookline Ave Albany, NY 12203		PC	Charity Contribution	2,000
Fresh Air Fund 633 Third Ave 14th Floor New York, NY 10017		PC	Charity Contribution	1,000
Albany Rural Cemetery Cemetery Avenue Albany, NY 12204		PC	Charity Contribution	5,000
Garden Conservancy PO Box 219 Cold Spring, NY 10516		PC	Charity Contribution	2,500
<b>Total . . . . .</b> 				1,633,300
<b>3a</b>				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Girls Inc of the Greater Capital Region 962 Albany Street Schenectady, NY 12307		PC	Charity Contribution	3,000
Greater Loudonville Association PO Box 11144 Loudonville, NY 12211		PC	Charity Contribution	1,000
High Peaks Hospice & Palliative Care Inc 79 Glenwood Ave Queensbury, NY 12804		PC	Charity Contribution	5,000
Historic Albany Foundation 89 Lexington Ave Albany, NY 12206		PC	Charity Contribution	5,000
Historic Cherry Hill 523 1/2 South Pearl Street Albany, NY 12202		PC	Charity Contribution	3,000
<b>Total . . . . . ▶</b> <b>3a</b>				1,633,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Interfaith Partnership For The Homeless 176 Sheridan Ave Albany, NY 12210		PC	Charity Contribution	3,000
Lake Champlain Committee 106 Main Street Suite 200 Burlington, VT 05041		PC	Charity Contribution	1,000
The Laundromat Project Inc 127 West 127th Street Suite 324 New York, NY 10027		PC	Charity Contribution	1,000
Literacy Volunteers of America-Albany In 1450 Western Ave Suite 101 Albany, NY 12205		PC	Charity Contribution	2,000
Make-A-Wish Foundation 711 East Northern Ave Phoenix, AZ 85020		PC	Charity Contribution	1,000
<b>Total . . . . . ▶</b> <b>3a</b>				1,633,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Meals on Wheels 20 Rennselaer Street Albany, NY 12202		PC	Charity Contribution	1,000
The Mount Sinai Medical Center 35 E 102nd St New York, NY 10029		PC	Charity Contribution	1,000
National Museum Of Women In The Arts 1250 NY Avenue Washington, DC 20005		PC	Charity Contribution	1,000
National Public Radio 1111 North Capitol St Washington, DC 20002		PC	Charity Contribution	10,000
The New York State Historical Society 170 Central Park West New York, NY 10024		PC	Charity Contribution	10,000
<b>Total . . . . .</b> ▶ <b>3a</b>				1,633,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
The NYS Trooper Foundation 3 Airport Park Blvd Latham, NY 12110		PC	Charity Contribution	2,000
The Olana Partnership PO Box 199 Hudson, NY 12534		PC	Charity Contribution	1,000
Preservation League Of New York State 44 Central Ave Albany, NY 12206		PC	Charity Contribution	20,000
Rensselaer County Historical Society 57 Second Street Troy, NY 12180		PC	Charity Contribution	1,000
Runyan - Winchell Cancer Fund One Exchange Plaza 55 Broadway New York, NY 10006		PC	Charity Contribution	1,000
<b>Total . . . . . ▶</b> <b>3a</b>				1,633,300


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Saratoga Automobile Museum 110 Avenue of the Pines Saratoga Springs, NY 12866		PC	Charity Contribution	500
Shaker Road-Loudonville Fire Dept Inc 550 Albany Shaker Road Loudonville, NY 12211		PC	Charity Contribution	1,000
Shaker Heritage Society 25 Meeting House Road Albany, NY 12211		PC	Charity Contribution	1,000
St Andrew Roman Catholic Church PO Box 279 Block Island, RI 02807		PC	Charity Contribution	3,000
St Elizabeth's Church PO Box 368 Elizabethtown, NY 12932		PC	Charity Contribution	2,000
<b>Total . . . . . ▶</b> <b>3a</b>				1,633,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
St Mary's 10 Lodge Street Albany, NY 12207		PC	Charity Contribution	5,000
St Peter's Hospital Foundation 319 South Manning Blvd Suite 309 Albany, NY 12208		PC	Charity Contribution	1,000
St Pius 23 Crumite Road Loudonville, NY 12211		PC	Charity Contribution	3,000
The Next Step 2 Holland Ave Albany, NY 12209		PC	Charity Contribution	5,000
Times Union Hope Fund Six Tower Place Albany, NY 12203		PC	Charity Contribution	1,000
<b>Total</b> . . . . . <b>3a</b>				1,633,300



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Vassar College PO Box 725 Poughkeepsie, NY 12604		PC	Charity Contribution	10,000
Vermont Public Television 20 Ethan Allen Ave Colchester, VT 05446		PC	Charity Contribution	1,000
Wadhams Free Library 763 NYS Route 22 Wadhams, NY 12993		PC	Charity Contribution	1,000
WAMC Norhteast Public Radio 318 Central Ave Albany, NY 12206		PC	Charity Contribution	5,000
WMHT 4 Global View Troy, NY 12180		PC	Charity Contribution	5,000
<b>Total . . . . .</b> <b>3a</b>				1,633,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Westport Depot Theatre PO Box 414 Westport, NY 12993		PC	Charity Contribution	1,000
Westport Town Library PO Box 436 Westport, NY 12993		PC	Charity Contribution	3,000
Westport Rescue PO Box 375 Westport, NY 12993			Non-Charity	500
Wildwood Foundation 2995C Curry Road Ext Schenectady, NY 12303		PC	Charity Contribution	1,000
The Women's Fund of the Capital Region Six Tower Place Albany, NY 12203		PC	Charity Contribution	1,000
<b>Total</b> . . . . . <b>3a</b>				1,633,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Vassar College PO Box 725 Poughkeepsie, NY 12604		PC	Charity Contribution	100,000
Proctor's Theatre 432 State Street Schenectady, NY 12305		PC	Charity Contribution	50,000
Albany Medical Center 43 New Scotland Ave - MC 119 Albany, NY 12208		PC	Charity Contribution	400,000
MoMA 11 West 53rd Street New York, NY 10019		PC	Charity Contribution	60,000
Adirondack Chapter of the Nature Conserva PO Box 65 Keene Valley, NY 12943		PC	Charity Contribution	60,000
<b>Total . . . . .</b> 				1,633,300
<b>3a</b>				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Nature Conservancy - Block Island PO Box 1287 Block Island, RI 02807		PC	Charity Contribution	20,000
National Trust for Historic Preservation 1785 Massachusetts Ave Washington, DC 20036		PC	Charity Contribution	50,000
Hutchins Center Harvard University 104 Mount Auburn Street 3R Cambridge, MA 02138		PC	Charity Contribution	25,000
MoMA 11 West 53rd Street New York, NY 10019		PC	Charity Contribution	30,000
MoMA 11 West 53rd Street New York, NY 10019		PC	Charity Contribution	25,000
<b>Total . . . . .</b> <b>3a</b>				1,633,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Second Stage Theatre 305 W 43rd Street New York, NY 10036		PC	Charity Contribution	25,000
Yaddo 312 Union Ave Saratoga Springs, NY 12866		PC	Charity Contribution	10,000
The Studio Museum In Harlem 144 West 125th Street New York, NY 10027		PC	Charity Contribution	2,000
Friends of Florence 4545 W Street Washington, DC 20007		PC	Charity Contribution	10,000
Yaddo 312 Union Ave Saratoga Springs, NY 12866		PC	Charity Contribution	150,000
<b>Total</b> . . . . . <b>3a</b>				1,633,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Adirondack Council PO Box D-2 Elizabethtown, NY 12932		PC	Charity Contribution	1,500
Center For Jewish History 15 W 16th Street New York, NY 10114		PC	Charity Contribution	1,000
The Museum Of Modern Art 11 West 53rd Street New York, NY 10019		PC	Charity Contribution	5,000
<b>Total</b> . . . . . <b>3a</b>				1,633,300

**TY 2016 Accounting Fees Schedule****Name:** DAVID AND CANDACE WEIR FOUNDATION**EIN:** 13-3797919

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
ACCOUNTING FEES	4,500	2,250		

**Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.**

## **TY 2016 Depreciation Schedule**

**Name:** DAVID AND CANDACE WEIR FOUNDATION

**EIN:** 13-3797919



**TY 2016 Investments Corporate Stock Schedule**

**Name:** DAVID AND CANDACE WEIR FOUNDATION  
**EIN:** 13-3797919

Name of Stock	End of Year Book Value	End of Year Fair Market Value
40,000 SHS ALLSCRIPTS HEALTHCA	544,538	408,400
20,000 SHS ATRICURE INC.	272,000	391,400
30,000 SHS AVID TECHNOLOGY, IN		
100,000 SHS BEBE STORES, INC.		
10,000 SHS CALERES INC (FORMER	233,134	328,200
20,000 SHS CITI TRENDS. INC	324,770	376,800
40,000 SHS CRAY, INC.		
80,000 SHS EMCORE CORPORATION	362,257	696,000
100,000 SHS EXTREME NETWORKS	460,691	503,000
20,000 SHS FINISAR CORP.	316,192	605,400
30,000 SHS FINISH LINE, INC.		
5,000 SHS FOSSIL, INC.		
20,000 SHS GLOBUS MEDICAL INC	499,454	496,200
1,000 SHS INTUITIVE SURGICAL I	632,305	634,170
267,000 SHS JABIL CIRCUIT, INC	4,534,308	5,207,400
10,000 SHS KAPSTONE PAPER	254,942	220,500
30,000 SHS KIRKLANDS, INC.	340,800	465,300
50,000 SHS MITEL NETWORKS CORP	1,011,284	816,000
200,000 SHS NEW YORK & CO., IN		
50,000 SHS OCLARO INC	395,755	447,500
108,500 SHS RADISYS CORP	458,961	480,655
50,000 SHS RUDOLPH TECHNOLOGIE	554,337	1,167,500
40,000 SHS SILICON GRAPHICS IN		
50,000 SHS STAGE STORES, INC.		
40,000 SHS STEIN MART INC		
20,000 SHS SYNEX CORPORATION	2,486,000	2,420,400
135,300 SHS TTM TECHNOLOGIES,	1,299,268	1,844,139
1,780 SHS VALEANT PHARMACEUTIC		

**TY 2016 Investments - Other Schedule****Name:** DAVID AND CANDACE WEIR FOUNDATION**EIN:** 13-3797919

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
PCM PARTNERS LP, II	AT COST	6,251,665	7,609,501
PCM PARTNERS INTERNATIONAL LTD	AT COST	2,400,000	9,155,980
ARTWORK	AT COST	1,014,937	1,014,937

**TY 2016 Other Expenses Schedule****Name:** DAVID AND CANDACE WEIR FOUNDATION**EIN:** 13-3797919**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PCM PARTNERS L P II	13,955	13,955		
INSURANCE FEES	1,300	1,300		
STORAGE FEES - ARTWORK	3,714	3,714		
OFFICE EXPENSES	953	953		

## TY 2016 Other Income Schedule

**Name:** DAVID AND CANDACE WEIR FOUNDATION

**EIN:** 13-3797919

### Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
2015 Federal Refund	20,945		

**TY 2016 Taxes Schedule****Name:** DAVID AND CANDACE WEIR FOUNDATION**EIN:** 13-3797919

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
NYS TAXES	1,000			
FEDERAL TAXES - APPLIED	6,160			

<b>Schedule B</b> (Form 990, 990-EZ, or 990-PF) <small>Department of the Treasury Internal Revenue Service</small>	<b>Schedule of Contributors</b>  ▶ <b>Attach to Form 990, 990-EZ, or 990-PF</b> ▶ <b>Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <u>www.irs.gov/form990</u></b>	OMB No 1545-0047  <b>2016</b>
	<b>Name of the organization</b> DAVID AND CANDACE WEIR FOUNDATION	<b>Employer identification number</b> 13-3797919

**Organization type** (check one)

<b>Filers of:</b>	<b>Section:</b>
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)( ) (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.  
**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33<sup>1</sup>/<sub>3</sub>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . . ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

<b>Name of organization</b> DAVID AND CANDACE WEIR FOUNDATION	<b>Employer identification number</b> 13-3797919
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<b>Part I</b> <b>Contributors</b> (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Candace K Weir	\$ 632,305	Person <input type="checkbox"/>
	PO Box 38057		Payroll <input type="checkbox"/>
	Albany, NY12203		Noncash <input checked="" type="checkbox"/>
			(Complete Part II for noncash contributions )
2	Candace K Weir	\$ 2,486,000	Person <input type="checkbox"/>
	PO Box 38057		Payroll <input type="checkbox"/>
	Albany, NY12203		Noncash <input checked="" type="checkbox"/>
			(Complete Part II for noncash contributions )
3	Candace K Weir	\$ 485,300	Person <input type="checkbox"/>
	PO Box 38057		Payroll <input type="checkbox"/>
	Albany, NY12203		Noncash <input checked="" type="checkbox"/>
			(Complete Part II for noncash contributions )
-		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/>
			(Complete Part II for noncash contributions )
-		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/>
			(Complete Part II for noncash contributions )
-		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/>
			(Complete Part II for noncash contributions )

<b>Name of organization</b> DAVID AND CANDACE WEIR FOUNDATION	<b>Employer identification number</b> 13-3797919
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<b>Part II</b>			
<b>Noncash Property</b>			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	1,000 SHARES INTUITIVE SURGICAL, INC	\$ 632 305	2016-12-21
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	20,000 SHARES SYNEX CORPORATION	\$ 2,486 000	2016-12-21
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
3	20,000 SHARES JABIL CIRCUIT, INC	\$ 485 300	2016-12-21
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	



<b>Name of organization</b> DAVID AND CANDACE WEIR FOUNDATION	<b>Employer identification number</b> 13-3797919
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<b>Part III</b>	<b>Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____</b> Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<div></div> <div></div>	<div></div> <div></div>	<div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	<div></div> <div></div>	<div></div> <div></div>	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
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