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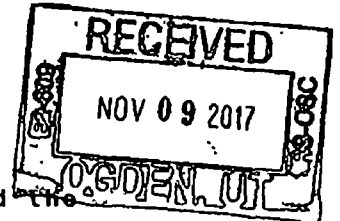
CAIN BROTHERS FOUNDATION
1 SUTTON PLACE SOUTH 12D
NEW YORK NY 10022



002023

DECLARATION

Under penalties of perjury, I declare I've examined the return identified in this letter, including any accompanying schedules and statements, and any supplemental statements attached hereto, which are intended as supplements to the return, and to the best of my knowledge and belief, it's true, correct, and complete. I understand this declaration will become a permanent part of the return.



Kathleen Cain
Signature of officer or trustee
Officer of Foundation
title

11/5/17
Date

