

For calendar year 2016, or tax year beginning 01-01-2016, and ending 12-31-2016

Name of foundation WEISSMAN FAMILY FOUNDATION INC		A Employer identification number 13-3688122	
% WITHUMSMITHBROWN PC			
Number and street (or P O box number if mail is not delivered to street address) 3260 PACIFIC HEIGHTS ROAD	Room/suite	B Telephone number (see instructions) (808) 639-3312	
City or town, state or province, country, and ZIP or foreign postal code HONOLULU, HI 968131010		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 30,907,400	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis )	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	0			
	2 Check <input type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B . . . . .				
	3 Interest on savings and temporary cash investments . . . . .	17,421	17,421		
	4 Dividends and interest from securities . . . . .	424,560	424,560		
	5a Gross rents . . . . .				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____	-328,547			
	b Gross sales price for all assets on line 6a _____ 3,206,239				
	7 Capital gain net income (from Part IV, line 2) . . . . .		0		
	8 Net short-term capital gain . . . . .				
	9 Income modifications . . . . .				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold . . . . .				
	c Gross profit or (loss) (attach schedule) . . . . .				
	11 Other income (attach schedule) . . . . .	122,945	111,571		
	12 Total. Add lines 1 through 11 . . . . .	236,379	553,552		
	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages . . . . .				
	15 Pension plans, employee benefits . . . . .				
	16a Legal fees (attach schedule) . . . . .				
	b Accounting fees (attach schedule) . . . . .	2,000	1,000	0	1,000
	c Other professional fees (attach schedule) . . . . .				
	17 Interest . . . . .				
	18 Taxes (attach schedule) (see instructions) . . . . .	40,000			
	19 Depreciation (attach schedule) and depletion . . . . .				
	20 Occupancy . . . . .				
	21 Travel, conferences, and meetings . . . . .	3,751			3,751
	22 Printing and publications . . . . .				
	23 Other expenses (attach schedule) . . . . .	83,918	79,419		4,499
	24 Total operating and administrative expenses. Add lines 13 through 23 . . . . .	129,669	80,419	0	9,250
	25 Contributions, gifts, grants paid . . . . .	1,554,850			1,554,850
	26 Total expenses and disbursements. Add lines 24 and 25	1,684,519	80,419	0	1,564,100
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-1,448,140			
	b Net investment income (if negative, enter -0-)		473,133		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing . . . . .	6,225,595	2,929,230	2,929,230
	2 Savings and temporary cash investments . . . . .			
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable . . . . .			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use . . . . .			
	9 Prepaid expenses and deferred charges . . . . .			
	10a Investments—U S and state government obligations (attach schedule)	625,824	881,797	883,258
	b Investments—corporate stock (attach schedule) . . . . .	6,482,368	3,162,862	15,567,758
	c Investments—corporate bonds (attach schedule) . . . . .	464,116	746,859	747,704
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans . . . . .			
	13 Investments—other (attach schedule) . . . . .			
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)	5,811,589	10,623,401	10,779,450	
16 <b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	19,609,492	18,344,149	30,907,400	
Liabilities	17 Accounts payable and accrued expenses . . . . .			
	18 Grants payable . . . . .			
	19 Deferred revenue . . . . .			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule) . . . . .			
	22 Other liabilities (describe ▶ _____)			
	23 <b>Total liabilities</b> (add lines 17 through 22) . . . . .	0	0	
Net Assets or Fund Balances	<b>Foundations that follow SFAS 117, check here</b> <input type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	24 Unrestricted . . . . .			
	25 Temporarily restricted . . . . .			
	26 Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 27 through 31.</b>			
	27 Capital stock, trust principal, or current funds . . . . .	48,368	48,368	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund	12,898	12,898	
	29 Retained earnings, accumulated income, endowment, or other funds	19,548,226	18,282,883	
30 <b>Total net assets or fund balances</b> (see instructions) . . . . .	19,609,492	18,344,149		
31 <b>Total liabilities and net assets/fund balances</b> (see instructions) .	19,609,492	18,344,149		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	19,609,492
2 Enter amount from Part I, line 27a . . . . .	2	-1,448,140
3 Other increases not included in line 2 (itemize) ▶ _____	3	195,625
4 Add lines 1, 2, and 3 . . . . .	4	18,356,977
5 Decreases not included in line 2 (itemize) ▶ _____	5	12,828
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	18,344,149

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
<b>1a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
<b>a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	<b>2</b>	-328,547
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

**1** Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	1,519,167	30,716,667	0 049457
2014	1,520,062	30,103,657	0 050494
2013	1,494,031	28,077,181	0 053212
2012	856,791	25,473,928	0 033634
2011	382,363	16,922,739	0 022595
<b>2</b> Total of line 1, column (d)			<b>2</b> 0 209392
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			<b>3</b> 0 041878
<b>4</b> Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			<b>4</b> 32,448,546
<b>5</b> Multiply line 4 by line 3			<b>5</b> 1,358,880
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)			<b>6</b> 4,731
<b>7</b> Add lines 5 and 6			<b>7</b> 1,363,611
<b>8</b> Enter qualifying distributions from Part XII, line 4			<b>8</b> 1,564,100

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .	<b>1</b>	4,731
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	
<b>3</b>	Add lines 1 and 2. . . . .	<b>3</b>	4,731
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>	
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- . . . . .	<b>5</b>	4,731
<b>6</b>	Credits/Payments		
<b>a</b>	2016 estimated tax payments and 2015 overpayment credited to 2016	<b>6a</b>	50,042
<b>b</b>	Exempt foreign organizations—tax withheld at source . . . . .	<b>6b</b>	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868) . . . . .	<b>6c</b>	
<b>d</b>	Backup withholding erroneously withheld . . . . .	<b>6d</b>	
<b>7</b>	Total credits and payments. Add lines 6a through 6d. . . . .	<b>7</b>	50,042
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>	
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . .	<b>9</b>	
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . .	<b>10</b>	45,311
<b>11</b>	Enter the amount of line 10 to be <b>Credited to 2017 estimated tax</b> <input type="checkbox"/> 45,311 <b>Refunded</b> <input type="checkbox"/>	<b>11</b>	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .	<b>1a</b>	No
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? . . . . . <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	<b>1b</b>	No
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .	<b>1c</b>	No
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . <i>If "Yes," attach a detailed description of the activities</i>	<b>2</b>	No
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> . . . . .	<b>3</b>	No
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	<b>4a</b>	No
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .	<b>4b</b>	
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . <i>If "Yes," attach the statement required by General Instruction T</i>	<b>5</b>	No
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	<b>6</b>	Yes
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i> . . . . .	<b>7</b>	Yes
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> NY		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	<b>8b</b>	Yes
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i> . . . . .	<b>9</b>	No
<b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i> . . . . .	<b>10</b>	No

**Part VII-A Statements Regarding Activities** (continued)

<b>11</b>	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	<b>11</b>		<b>No</b>
<b>12</b>	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	<b>12</b>		<b>No</b>
<b>13</b>	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <b>N/A</b>	<b>13</b>	<b>Yes</b>	
<b>14</b>	The books are in care of <b>WITHUMSMITHBROWN PC</b> Telephone no <b>(212) 751-9100</b>			

Located at **1411 BROADWAY 9TH FLOOR NEW YORK NY** ZIP+4 **10018**

<b>15</b>	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here . . . . . <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . . <b>15</b>			
<b>16</b>	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country <b>EI</b>	<b>16</b>	<b>Yes</b>	<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

<b>1a</b>	During the year did the foundation (either directly or indirectly)		<b>Yes</b>	<b>No</b>
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b>	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> <b>1b</b>			
<b>c</b>	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? <input type="checkbox"/> <b>1c</b>			<b>No</b>
<b>2</b>	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
<b>a</b>	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years <b>20___, 20___, 20___, 20___</b>			
<b>b</b>	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions). <input type="checkbox"/> <b>2b</b>			<b>No</b>
<b>c</b>	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here <b>20___, 20___, 20___, 20___</b>			
<b>3a</b>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b>	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). <input type="checkbox"/> <b>3b</b>			
<b>4a</b>	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>		<b>No</b>
<b>b</b>	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	<b>4b</b>		<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (Continued)

<b>5a</b> During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b> If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<b>5b</b>		
Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>c</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
If "Yes," attach the statement required by Regulations section 53.4945–5(d)				
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<b>6b</b>		<b>No</b>
If "Yes" to 6b, file Form 8870				
<b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b> If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<b>7b</b>		

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

<b>1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).</b>				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
MILDRED WEISSMAN 81 MANURSING WAY RYE, NY 10580	PRESIDENT & DIRECTOR 1 0	0	0	0
ELLEN WEISSMAN 4985 SHERIDAN DRIVE WILLIAMSVILLE, NY 14221	SECRETARY & DIRECTOR 1 0	0	0	0
PAUL WEISSMAN 3260 PACIFIC HEIGHTS ROAD HONOLULU, HI 96813	TREASURER & DIRECTOR 1 0	0	0	0
DANIEL WEISSMAN 110 RIVERSIDE DRIVE APT 11F NEW YORK, NY 10024	VICE PRESIDENT & DIR 1 0	0	0	0
<b>2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."</b>				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
<b>Total number of other employees paid over \$50,000.</b>				

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services. . . . . ►		

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b>	
<b>2</b>	
All other program-related investments. See instructions.	
<b>3</b>	
Total. Add lines 1 through 3 . . . . . ►	

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities.	<b>1a</b>	18,591,224
<b>b</b>	Average of monthly cash balances.	<b>1b</b>	4,520,176
<b>c</b>	Fair market value of all other assets (see instructions).	<b>1c</b>	9,831,286
<b>d</b>	<b>Total</b> (add lines 1a, b, and c).	<b>1d</b>	32,942,686
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets.	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d.	<b>3</b>	32,942,686
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	<b>4</b>	494,140
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4.	<b>5</b>	32,448,546
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5.	<b>6</b>	1,622,427

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6.	<b>1</b>	1,622,427
<b>2a</b>	Tax on investment income for 2016 from Part VI, line 5.	<b>2a</b>	4,731
<b>b</b>	Income tax for 2016 (This does not include the tax from Part VI).	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b.	<b>2c</b>	4,731
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1.	<b>3</b>	1,617,696
<b>4</b>	Recoveries of amounts treated as qualifying distributions.	<b>4</b>	
<b>5</b>	Add lines 3 and 4.	<b>5</b>	1,617,696
<b>6</b>	Deduction from distributable amount (see instructions).	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	<b>7</b>	1,617,696

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	<b>1a</b>	1,564,100
<b>b</b>	Program-related investments—total from Part IX-B.	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	<b>2</b>	0
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required).	<b>3a</b>	0
<b>b</b>	Cash distribution test (attach the required schedule).	<b>3b</b>	0
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	<b>4</b>	1,564,100
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	<b>5</b>	4,731
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4.	<b>6</b>	1,559,369

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
<b>1</b> Distributable amount for 2016 from Part XI, line 7				1,617,696
<b>2</b> Undistributed income, if any, as of the end of 2016				
<b>a</b> Enter amount for 2015 only. . . . .			0	
<b>b</b> Total for prior years 2014, 2013, 2012		0		
<b>3</b> Excess distributions carryover, if any, to 2016				
<b>a</b> From 2011. . . . .				
<b>b</b> From 2012. . . . .				
<b>c</b> From 2013. . . . . 83,290				
<b>d</b> From 2014. . . . . 94,851				
<b>e</b> From 2015. . . . . 58,374				
<b>f</b> <b>Total</b> of lines 3a through e. . . . .	236,515			
<b>4</b> Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ <u>1,564,100</u>				
<b>a</b> Applied to 2015, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .				
<b>d</b> Applied to 2016 distributable amount. . . . .				1,564,100
<b>e</b> Remaining amount distributed out of corpus	0			
<b>5</b> Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a) )	53,596			53,596
<b>6</b> <b>Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	182,919			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b . . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .		0		
<b>e</b> Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .			0	
<b>f</b> Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017 . . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .				
<b>8</b> Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions). . . . .				
<b>9</b> <b>Excess distributions carryover to 2017.</b> Subtract lines 7 and 8 from line 6a . . . . .	182,919			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2012. . . . .				
<b>b</b> Excess from 2013. . . . . 29,694				
<b>c</b> Excess from 2014. . . . . 94,851				
<b>d</b> Excess from 2015. . . . . 58,374				
<b>e</b> Excess from 2016. . . . .				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. . . . . ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					

**3** Complete 3a, b, or c for the alternative test relied upon

**a** "Assets" alternative test—enter

(1) Value of all assets . . . . .

(2) Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .

**b** "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .

**c** "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .

(3) Largest amount of support from an exempt organization . . . . .

(4) Gross investment income . . . . .

**Part XV Supplementary Information** (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

NONE

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

◀ | ▶

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed

**b** The form in which applications should be submitted and information and materials they should include

**c** Any submission deadlines

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total . . . . .</b>			<b>▶ 3a</b>	1,554,850
<b>b</b> <i>Approved for future payment</i>				
<b>Total . . . . .</b>			<b>▶ 3b</b>	

Enter gross amounts unless otherwise indicated

	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) (See instructions )
<b>1</b> Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
<b>2</b> Membership dues and assessments. . . .					
<b>3</b> Interest on savings and temporary cash investments . . . . .			14	17,421	
<b>4</b> Dividends and interest from securities. . . .			14	424,560	
<b>5</b> Net rental income or (loss) from real estate					
a Debt-financed property. . . . .					
b Not debt-financed property. . . . .					
<b>6</b> Net rental income or (loss) from personal property					
<b>7</b> Other investment income. . . . .					
<b>8</b> Gain or (loss) from sales of assets other than inventory . . . . .			18	-328,547	
<b>9</b> Net income or (loss) from special events					
<b>10</b> Gross profit or (loss) from sales of inventory					
<b>11</b> Other revenue					
a PARTNERSHIP INCOME _____			18	122,945	
b _____					
c _____					
d _____					
e _____					
<b>12</b> Subtotal Add columns (b), (d), and (e). .				236,379	
<b>13</b> Total. Add line 12, columns (b), (d), and (e). . . . .				236,379	

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions.)

[illegible]

## Part XVII

- |       | Yes | No |
|-------|-----|----|
| 1a(1) |     | No |
| 1a(2) |     | No |
| 1b(1) |     | No |
| 1b(2) |     | No |
| 1b(3) |     | No |
| 1b(4) |     | No |
| 1b(5) |     | No |
| 1b(6) |     | No |
| 1c    |     | No |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

<b>Sign</b>	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign  
Here**

\* \* \* \* \*

Title

May the IRS discuss this return with the preparer shown below (see instr )? ☒ Yes ☐ No

**Paid  
Preparer  
Use Only**

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN
	BARRY HOROWITZ CPA		2017-11-15		P00112797
	Firm's name ▶ WITHUMSMITHBROWN PC				Firm's EIN ▶
	Firm's address ▶ 1411 BROADWAY 9TH FLOOR NEW YORK, NY 10018				Phone no (212) 751-9100

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
5,022 038 SHRS BOSTON PARTNERS LONG SHORT EQ INSTL	P	2015-12-17	2016-02-24
5,673 418 SHRS JOHN HANCOCK GL ABSORETURN STRATS CL I	P	2015-12-24	2016-02-24
5,984 193 SHRS PIMCO ALL ASSET ALL AUTHORITY-INSTIT CL	P		2016-02-24
54,148 001 SHRS BOSTON PARTNERS LONG SHORT EQ INSTL	P		2016-02-24
82,081 750 SHRS JOHN HANCOCK GL ABSORETURN STRATS CL I	P		2016-02-24
112,006 037 SHRS PIMCO ALL ASSET AUTHORITY-INSTIT CL	P		2016-02-24
55,000 SHRS ARIZONA SCH FACS BRDCTFS PARTN COPS 00 9	P	2016-03-04	2016-09-01
25,000 SHRS JP MORGAN CHASE & COBE MTN 1 7% 03/0	P	2015-10-19	2016-05-31
25,000 SHRS BANK S HALIFAX NOTE 2 9% 03/29/201	P	2014-04-22	2016-03-29
25,000 SHRS CATERPILLAR FINL SVCS BE 2 05%	P	2014-04-28	2016-08-01

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
92,403		104,131	-11,728
57,186		62,634	-5,448
44,700		56,998	-12,298
996,296		1,122,748	-126,452
827,356		906,170	-78,814
836,657		1,066,826	-230,169
55,000		55,000	
25,025		25,059	-34
25,000		25,000	
25,000		25,000	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-11,728
			-5,448
			-12,298
			-126,452
			-78,814
			-230,169
			-34

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e g , real estate, <b>(a)</b> 2-story brick warehouse, or common stock, 200 shs MLC Co )	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo , day, yr )	<b>(d)</b> Date sold (mo , day, yr )
20,000 SHRS OREGON ST G O BDS ALT ENERGY PROJ SER 04	P	2014-04-28	2016-04-01
40,000 SHRS UNITED STATES TREAS NTS NOTE 1%	P	2014-05-08	2016-09-30
25,000 SHRS WELLS FARGO CO MTN BE 3%	P	2014-04-30	2016-09-29
CAPITAL GAIN DIVIDENDS	P		

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
20,000		20,000	
40,000		40,000	
25,934		25,220	714
			135,682


**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
<b>(i)</b> F M V as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col (i) over col (j), if any	
			714

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
350org 20 JAY STREET STE 732 BROOKLYN, NY 11201	N/A	PC	UNRESTRICTED	5,000
American Fdtn for Suicide Prevention 440 FIRST STREET NW STE 300 WASHINGTON, DC 20001	N/A	PC	UNRESTRICTED	1,000
American Sexual Health Assoc PO BOX 13827 RESEARCH TRIANGLE PARK, NC 27709	N/A	PC	UNRESTRICTED	1,000
Americares Foundation 88 HAMILTON AVENUE STAMFORD, CT 06906	N/A	PC	UNRESTRICTED	100,000
Amnesty International 5 PENN PLAZA NEW YORK, NY 10001	N/A	PC	UNRESTRICTED	5,000
<b>Total . . . . .</b> ► <b>3a</b>				1,554,850




**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Anthology Film Archives 32 2ND AVENUE NEW YORK, NY 10003	N/A	PC	UNRESTRICTED	1,000
Appalachian State University 287 RIVERS STREET BOONE, NC 28608	N/A	PC	UNRESTRICTED	6,000
Ars Antiqua 26 NORTH GREENLEY AVENUE CHAPPAQUA, NY 10514	N/A	PC	UNRESTRICTED	1,000
Back2Basics Academy 1510 ZEREGA AVENUE BRONX, NY 10462	N/A	PC	UNRESTRICTED	1,000
Blue Planet Foundation 55 MERCHANT STREET FL 17 HONOLULU, HI 96813	N/A	PC	UNRESTRICTED	5,000
<b>Total . . . . .</b> 				1,554,850
<b>3a</b>				


**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Buffalo & Erie Co Public Library 1 LAFAYETTE SQUARE BUFFALO, NY 14203	N/A	PC	UNRESTRICTED	7,500
Buffalo Chamber Music Society 67 COVINGTON ROAD BUFFALO, NY 14216	N/A	PC	UNRESTRICTED	1,000
Buffalo Niagara Riverkeeper 721 MAIN STREET BUFFALO, NY 14203	N/A	PC	UNRESTRICTED	2,500
Buffalo Olmsted Parks Conserv 84 PARKSIDE AVENUE BUFFALO, NY 14214	N/A	PC	UNRESTRICTED	2,500
CASES 2090 ADAM CLAYTON POWELL JR BLVD NEW YORK, NY 10027	N/A	PC	UNRESTRICTED	4,000
<b>Total . . . . .</b> ► <b>3a</b>				1,554,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Central Park Conservancy 12 EAST 60TH STREET NEW YORK, NY 10022	N/A	PC	UNRESTRICTED	5,000
Chess In The Schools 520 8TH AVENUE NO 2 NEW YORK, NY 10018	N/A	PC	UNRESTRICTED	1,000
Clarke Schools for HearingSpeech 80 EAST END AVENUE NEW YORK, NY 10028	N/A	PC	UNRESTRICTED	1,000
Coalition for the Homeless 129 FULTON STREET NEW YORK, NY 10038	N/A	PC	UNRESTRICTED	5,000
Compassion & Choices PO BOX 101810 DENVER, CO 80250	N/A	PC	UNRESTRICTED	3,000
<b>Total . . . . . ▶</b> <b>3a</b>				1,554,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Diabetes Action Research & Education Fdn 6701 DEMOCRACY BLVD STE 300 BETHESDA, MD 20817	N/A	PC	UNRESTRICTED	5,000
Doctors Without Borders 333 7TH AVENUE NEW YORK, NY 10001	N/A	PC	UNRESTRICTED	5,000
Edible Schoolyard NYC 20 JAY STREET M9 BROOKLYN, NY 11201	N/A	PC	UNRESTRICTED	75,000
Education Through Music 122 EAST 42ND STREET NO 1501 NEW YORK, NY 10168	N/A	PC	UNRESTRICTED	75,000
Fight For The Future Educ Fund PO BOX 55071 BOSTON, MA 02205	N/A	PC	UNRESTRICTED	15,000
<b>Total</b> . . . . . 				1,554,850
<b>3a</b>				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Foodbank for NYC 39 BROADWAY FL 10 NEW YORK, NY 10006	N/A	PC	UNRESTRICTED	2,000
Foundation Fighting Blindness 7168 COLUMBIA GATEWAY DR STE 100 COLUMBIA, MD 21046	N/A	PC	UNRESTRICTED	2,500
Franklin Furnace 200 WILLOUGHBY AVENUE BROOKLUN, NY 11205	N/A	PC	UNRESTRICTED	72,500
Freedom From Hunger 1400 K ST NW WASHINGTON, DC 20005	N/A	PC	UNRESTRICTED	5,000
Friends of Kibbutz Lotan 5545 FORBES AVENUE PITTSBURGH, PA 15217	N/A	PC	UNRESTRICTED	50,000
<b>Total . . . . .</b> ▶ <b>3a</b>				1,554,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Friends of Waikiki Aquarium 2777 KALAKAUA AVENUE HONOLULU, HI 96815	N/A	PC	UNRESTRICTED	5,000
Galagapos Conservancy 11150 FAIRFAX BLVD 408 FAIRFAX, VA 22030	N/A	PC	UNRESTRICTED	500
Habitat for Humanity Intl 121 HABITAT STREET AMERICUS, GA 31709	N/A	PC	UNRESTRICTED	5,000
Hawaii Academy of Performing Arts 1159 NUUANU AVENUE HONOLULU, HI 96817	N/A	PC	UNRESTRICTED	3,000
Hawaii Community Foundation (ENVIRO FUNDERS GRP) 827 FORT STREET MALL HONOLULU, HI 96813	N/A	PC	UNRESTRICTED	8,000
<b>Total</b> . . . . . 				1,554,850
<b>3a</b>				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Hawaii Foodbank 2611 KILIAU STREET HONOLULU, HI 96819	N/A	PC	UNRESTRICTED	5,000
Hawaii Public Radio 738 KAHEKA STREET HONOLULU, HI 96814	N/A	PC	UNRESTRICTED	5,000
Hawaii Community Foundation (CRP) 827 FORT STREET MALL HONOLULU, HI 96813	N/A	PC	UNRESTRICTED	50,000
Hawaii Community Foundation (Water) 827 FORT STREET MALL HONOLULU, HI 96813	N/A	PC	UNRESTRICTED	75,000
HealthRight International 240 GREENE STREET FL 2 NEW YORK, NY 10003	N/A	PC	UNRESTRICTED	10,000
<b>Total . . . . .</b> ▶ <b>3a</b>				1,554,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Heifer International 1 WORLD AVENUE LITTLE ROCK, AR 72202	N/A	PC	UNRESTRICTED	5,000
Homes for the Homeless 50 COOPER SQUARE FL 4 NEW YORK, NY 10003	N/A	PC	UNRESTRICTED	5,000
Honolulu Museum of Art 900 S BERETANIA STREET HONOLULU, HI 96814	N/A	PC	UNRESTRICTED	3,000
Hospice Fndn of Western NY 225 COMO PARK BOULEVARD CHEEKTOWAGA, NY 14227	N/A	PC	UNRESTRICTED	2,500
IDEXGlobal Climate Solutions Fund 2120 UNIVERSITY AVENUE BERKELEY, CA 94704	N/A	PC	UNRESTRICTED	100,000
<b>Total . . . . . ▶</b> <b>3a</b>				1,554,850



**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
International Institute of Buffalo 864 DELEWARE AVENUE BUFFALO, NY 14209	N/A	PC	UNRESTRICTED	50,000
Irish Classical Theater 625 MAIN STREET BUFFALO, NY 14203	N/A	PC	UNRESTRICTED	2,500
Jacob's Pillow Dance 358 GEORGE CARTER ROAD BECKET, MA 01223	N/A	PC	UNRESTRICTED	10,000
Jericho Project 245 WEST 29TH STREET STE 902 NEW YORK, NY 10001	N/A	PC	UNRESTRICTED	2,000
Jewish Family Services of BuffaloErie Co 70 BARKER STREET BUFFALO, NY 14209	N/A	PC	UNRESTRICTED	50,000
<b>Total . . . . .</b> ► <b>3a</b>				1,554,850


**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Just Buffalo Literary Center Inc 468 WASHINGTON STREET NO 2 BUFFALO, NY 14203	N/A	PC	UNRESTRICTED	5,000
Karam Foundation 230 NORTHGATE 742 LAKE FOREST, IL 60045	N/A	PC	UNRESTRICTED	100,000
Kids Escaping Drugs 920 HARLEM ROAD BUFFALO, NY 14224	N/A	PC	UNRESTRICTED	7,500
Literacy NY Buffalo-Niagara 1 LAFAYETTE SQUARE BUFFALO, NY 14203	N/A	PC	UNRESTRICTED	10,000
Little Kids Rock 271 GROVE AVENUE BLDG E-2 VERONA, NJ 07044	N/A	PC	UNRESTRICTED	3,000
<b>Total . . . . .</b> ► <b>3a</b>				1,554,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Locust St Neighborhood Art Classes 138 LOCUST STREET BUFFALO, NY 14204	N/A	PC	UNRESTRICTED	5,000
Memorial Sloan-Kettering Cancer Center 1275 YORK AVENUE NEW YORK, NY 10065	N/A	PC	UNRESTRICTED	1,000
Mississippi Alliance for Arts Education 2140 NORTH 7TH AVENUE LAUREL, MS 39441	N/A	PC	UNRESTRICTED	50,000
Mood Disorders Support Group PO BOX 30377 NEW YORK, NY 10011	N/A	PC	UNRESTRICTED	2,000
Natl Center for Science Education 1904 FRANKLIN STREET STE 600 OAKLAND, CA 94612	N/A	PC	UNRESTRICTED	2,000
<b>Total . . . . .</b> ► <b>3a</b>				1,554,850


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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Nat'l Coalition Against Censorship 19 FULTON STREET STE 407 NEW YORK, NY 10038	N/A	PC	UNRESTRICTED	5,000
New York Cares 65 BROADWAY FL 19 NEW YORK, NY 10006	N/A	PC	UNRESTRICTED	5,000
New York Public Library 476 FIFTH AVENUE NEW YORK, NY 10018	N/A	PC	UNRESTRICTED	1,000
NYCLU - LHV Chapter 297 KNOLLWOOD ROAD STE 217 200 DELAWARE AVENUE WHITE PLAINS, NY 10607	N/A	PC	UNRESTRICTED	1,000
NYCLU Foundation 125 BROAD STREET NEW YORK, NY 10004	N/A	PC	UNRESTRICTED	9,000
<b>Total . . . . .</b> ▶ <b>3a</b>				1,554,850

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NYC-Parents In Action Inc 1165 PARK AVENUE NEW YORK, NY 10128	N/A	PC	UNRESTRICTED	1,000
Open Door Medical Center 5 GRACE CHURCH STREET PORT CHESTER, NY 10573	N/A	PC	UNRESTRICTED	5,000
Orthopaedic Surgery Research Fund 13020 TELECOM PARKWAY NORTH TAMPA, FL 33637	N/A	PC	UNRESTRICTED	6,000
Partners In Health 800 BOYLSTON STREET STE 1400 BOSTON, MA 02199	N/A	PC	UNRESTRICTED	9,000
Philly Mural Arts Advocates 1727-29 MT VERNON STREET PHILADELPHIA, PA 19130	N/A	PC	UNRESTRICTED	50,000
<b>Total . . . . .</b> 				1,554,850
<b>3a</b>				

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Plan International USA 155 PLAN WAY WARWICK, RI 02886	N/A	PC	UNRESTRICTED	7,500
Planetary Society 60 SOUTH LOS ROBLES AVENUE PASADINA, CA 91101	N/A	PC	UNRESTRICTED	5,000
Planned Parenthood (national) 114 UNIVERSITY AVENUE ROCHESTER, NY 14605	N/A	PC	UNRESTRICTED	2,000
PopTech (Theater of War) PO BOX 1405 CAMDEN, ME 04843	N/A	PC	UNRESTRICTED	75,000
Prevent Blindness America 549 MILLBURN AVE PO BOX 332 SHORT HILLS, NJ 07078	N/A	PC	UNRESTRICTED	3,000
<b>Total . . . . . ▶</b> <b>3a</b>				1,554,850

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Read To Succeed Buffalo 392 PEARL STREET BUFFALO, NY 14202	N/A	PC	UNRESTRICTED	10,000
Riverside Park Fund 475 RIVERSIDE DRIVE NO 455 NEW YORK, NY 10115	N/A	PC	UNRESTRICTED	1,000
Rye Free Reading Room 1061 BOSTON POST ROAD RYE, NY 10580	N/A	PC	UNRESTRICTED	5,000
Rye YMCA 21 LOCUST AVENUE RYE, NY 10580	N/A	PC	UNRESTRICTED	5,000
S&W Comm of AA of Hunter C 695 PARK AVENUE NEW YORK, NY 10065	N/A	PC	UNRESTRICTED	1,000
<b>Total . . . . . ▶</b> <b>3a</b>				1,554,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Say Yes To Education Buffalo 712 MAIN STREET BUFFALO, NY 14202	N/A	PC	UNRESTRICTED	2,000
Shakespeare in Delaware Park PO BOX 716 BUFFALO, NY 14205	N/A	PC	UNRESTRICTED	90,000
SharedImpact (Capoeira4Refugees) 575 LEXINGTON AVENUE NEW YORK, NY 10022	N/A	PC	UNRESTRICTED	72,500
SHAW FESTIVAL FDN- JAECKLE FLEISCHMANN & MUGEL LLC AVANT BUILDING STE 900 BUFFALO, NY 14202	N/A	PC	UNRESTRICTED	2,000
Sierra Club Foundation 2101 WEBSTER STREET STE 1250 OAKLAND, CA 94612	N/A	PC	UNRESTRICTED	55,000
<b>Total</b> . . . . . 				1,554,850
<b>3a</b>				



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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SPRYE PO BOX 748 RYE, NY 10580	N/A	PC	UNRESTRICTED	5,000
Swarthmore College 500 COLLEGE AVENUE SWARTHMORE, PA 19081	N/A	PC	UNRESTRICTED	10,000
Taktse Intl School - MARION INSTITUTE 202 SPRING STREET MARION, MA 02738	N/A	PC	UNRESTRICTED	5,000
The Carver Center 400 WESTCHESTER AVENUE PORT CHESTER, NY 10573	N/A	PC	UNRESTRICTED	5,000
The Fresh Air Fund (of NYC) 633 3RD AVENUE FL 14 NEW YORK, NY 10017	N/A	PC	UNRESTRICTED	5,000
<b>Total . . . . . ▶</b> <b>3a</b>				1,554,850

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
The Nature Conservancy 322 8TH AVENUE NEW YORK, NY 10001	N/A	PC	UNRESTRICTED	20,000
The Wooster Group BOX 654 CANAL ST STATION NEW YORK, NY 10013	N/A	PC	UNRESTRICTED	500
Theater of Youth 203 ALLEN STREET BUFFALO, NY 14201	N/A	PC	UNRESTRICTED	2,500
THIRTEEN (WNET) 825 EIGHTH AVENUE NEW YORK, NY 10019	N/A	PC	UNRESTRICTED	5,000
Union of Concerned Scientists 2 BRATTLE SQUARE CAMBRIDGE, MA 02138	N/A	PC	UNRESTRICTED	2,000
<b>Total . . . . . ▶</b> <b>3a</b>				1,554,850

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
WCS Zoological Health Program 2300 SOUTHERN BOULEVARD BRONX, NY 10460	N/A	PC	UNRESTRICTED	6,000
Winston Preparatory School 126 WEST 17TH STREET NEW YORK, NY 10011	N/A	PC	UNRESTRICTED	10,000
WNY Public Broadcasting WNED 140 LOWER TERRACE BUFFALO, NY 14202	N/A	PC	UNRESTRICTED	2,500
ENVIRONMENTAL GRANTMAKERS ASSOCIATION 475 RIVERSIDE DRIVE STE 960 NEW YORK, NY 10115	N/A	PC	UNRESTRICTED	850
<b>Total . . . . . ▶</b> <b>3a</b>				1,554,850

**TY 2016 Accounting Fees Schedule****Name:** WEISSMAN FAMILY FOUNDATION INC**EIN:** 13-3688122

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
ACCOUNTING FEES	2,000	1,000		1,000

**Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.**

## **TY 2016 Depreciation Schedule**

**Name:** WEISSMAN FAMILY FOUNDATION INC

**EIN:** 13-3688122

**TY 2016 Investments Corporate Bonds Schedule****Name:** WEISSMAN FAMILY FOUNDATION INC**EIN:** 13-3688122

<b>Name of Bond</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
FIDELITY # 5160 - SEE ATTACHED	746,859	747,704

**TY 2016 Investments Corporate Stock Schedule****Name:** WEISSMAN FAMILY FOUNDATION INC**EIN:** 13-3688122

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
JPMORGAN #1524	0	0
FIDELITY #4406 - SEE ATTACHED	3,162,862	15,567,758
FIDELITY #4407 - SEE ATTACHED	0	0

**TY 2016 Investments Government Obligations Schedule****Name:** WEISSMAN FAMILY FOUNDATION INC**EIN:** 13-3688122**US Government Securities - End  
of Year Book Value:**

458,648

**US Government Securities - End  
of Year Fair Market Value:**

454,265

**State & Local Government  
Securities - End of Year Book  
Value:**

423,149

**State & Local Government  
Securities - End of Year Fair  
Market Value:**

428,993



**TY 2016 Other Assets Schedule****Name:** WEISSMAN FAMILY FOUNDATION INC**EIN:** 13-3688122**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
SONEN GLOBAL PUBLIC EQUITY FND	2,020,325	2,186,688	2,186,688
SONEN GLOBAL FIXED INCOME FND	3,476,373	3,545,769	3,545,769
SONEN SGRA FND	180,655	268,464	268,464
SONEN GLOBAL MULTISTRATEGY	0	4,500,000	4,656,049
DIVIDENDS RECEIVABLE	134,236	122,480	122,480

**TY 2016 Other Decreases Schedule**

**Name:** WEISSMAN FAMILY FOUNDATION INC  
**EIN:** 13-3688122

Description	Amount
UNREALIZED GAIN OR LOSS	12,828

**TY 2016 Other Expenses Schedule****Name:** WEISSMAN FAMILY FOUNDATION INC**EIN:** 13-3688122**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
NYS DEPT OF LAW FILING FEE	750			750
OFFICE EXPENSE	1,417			1,417
TRAVEL EXPENSE- BOARD MEETING	2,305			2,305
INVESTMENT ADVISORY FEES	79,419	79,419		0
BANK FEES	27			27

**TY 2016 Other Income Schedule****Name:** WEISSMAN FAMILY FOUNDATION INC**EIN:** 13-3688122**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PARTNERSHIP INCOME - SONEN EQUITY	87,022	87,022	
PARTNERSHIP INCOME - SONEN FIXED INCOME	50,453	39,076	
PARTNERSHIP INCOME - SONEN SGRA	-14,530	-14,527	
PARTNERSHIP INCOME - SONEN GLOBAL MULTI	0	0	

**TY 2016 Other Increases Schedule****Name:** WEISSMAN FAMILY FOUNDATION INC**EIN:** 13-3688122

Description	Amount
ROUNDING ADJUSTMENT	2
UNREALIZED GAIN OR LOSS FRM PASSTHROUGHS	195,623

**TY 2016 Taxes Schedule****Name:** WEISSMAN FAMILY FOUNDATION INC**EIN:** 13-3688122

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
2016 FEDERAL ESTIMATED TAXES	20,000			
2016 FEDERAL ESTIMATED TAXES	10,000			
2016 FEDERAL ESTIMATED TAXES	5,000			
2016 FEDERAL ESTIMATED TAXES	5,000			