

For calendar year 2016, or tax year beginning 01-01-2016, and ending 12-31-2016

Name of foundation BRIDGEMILL FOUNDATION C/O JH TUCKER WILSON JR % JH TUCKER WILSON JR		A Employer identification number 13-3671059	
Number and street (or P O box number if mail is not delivered to street address) 58 LAMBERT ROAD		Room/suite	
B Telephone number (see instructions)			
City or town, state or province, country, and ZIP or foreign postal code NEW CANAAN, CT 06840			
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☒ Address change ☐ Name change		D 1. Foreign organizations, check here 2. Foreign organizations meeting the 85% test, check here and attach computation	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 18,685,529		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)	
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	0			
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	8,125	8,125		
	4 Dividends and interest from securities	198,943	198,943		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	1,328			
	b Gross sales price for all assets on line 6a	1,328			
	7 Capital gain net income (from Part IV, line 2)		1,328		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	 90,472	6		
	12 Total. Add lines 1 through 11	298,868	208,402		
	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	 5,762	0	0	5,762
	b Accounting fees (attach schedule)	 11,735	0	0	11,735
	c Other professional fees (attach schedule)				
	17 Interest	492	492		
	18 Taxes (attach schedule) (see instructions)	 104,057	27,304		
	19 Depreciation (attach schedule) and depletion	 316			
	20 Occupancy				
	21 Travel, conferences, and meetings	407			407
	22 Printing and publications				
	23 Other expenses (attach schedule)	 157,203	157,178		25
	24 Total operating and administrative expenses. Add lines 13 through 23	279,972	184,974	0	17,929
	25 Contributions, gifts, grants paid	692,719			692,719
	26 Total expenses and disbursements. Add lines 24 and 25	972,691	184,974	0	710,648
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-673,823			
	b Net investment income (if negative, enter -0-)		23,428		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	74,719	79,545	79,545
	3	Accounts receivable ▶ <u>45</u>			
		Less allowance for doubtful accounts ▶ _____	35	45	45
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)	170,679	170,679	162,467
	11	Investments—land, buildings, and equipment basis ▶ _____			
	Less accumulated depreciation (attach schedule) ▶ _____				
12	Investments—mortgage loans				
13	Investments—other (attach schedule)	6,396,789	6,396,718	12,527,095	
14	Land, buildings, and equipment basis ▶ <u>1,898</u>				
	Less accumulated depreciation (attach schedule) ▶ <u>316</u>	0	1,582		
15	Other assets (describe ▶ _____)	4,000,000	4,000,000	5,916,377	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	10,642,222	10,648,569	18,685,529	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	10,642,222	10,648,569	
	30	Total net assets or fund balances (see instructions)	10,642,222	10,648,569	
31	Total liabilities and net assets/fund balances (see instructions) .	10,642,222	10,648,569		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	10,642,222
2	Enter amount from Part I, line 27a	2	-673,823
3	Other increases not included in line 2 (itemize) ▶ _____	3	680,170
4	Add lines 1, 2, and 3	4	10,648,569
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	10,648,569

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a CAPITAL GAIN DIVIDENDS	P		
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			1,329
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	1,328
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	3,586,521	20,702,244	0 173243
2014	2,129,971	21,032,675	0 10127
2013	459,947	19,563,580	0 02351
2012	351,597	17,555,323	0 020028
2011	1,021,661	16,154,320	0 063244
2 Total of line 1, column (d)			0 381295
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			0 076259
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			18,866,664
5 Multiply line 4 by line 3			1,438,753
6 Enter 1% of net investment income (1% of Part I, line 27b)			234
7 Add lines 5 and 6			1,438,987
8 Enter qualifying distributions from Part XII, line 4			710,648

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	469
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	469
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	469
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	76,753
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	76,753
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	76,284
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ☐ 76,284 Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ CT, ☐ DE		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ►	13	Yes	
14	The books are in care of ► JH TUCKER WILSON JR Telephone no ► (206) 275-4600			

Located at ► 58 LAMBERT ROAD NEW CANAAN CT ZIP+4 ► 06840

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here	☐		
	and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ►	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). ☐ Yes ☒ No	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	☐ Yes ☒ No	5b		
Organizations relying on a current notice regarding disaster assistance check here.	☒			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No			
If "Yes," attach the statement required by Regulations section 53.4945–5(d)				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	☐ Yes ☒ No	6b		No
If "Yes" to 6b, file Form 8870				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No			
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	☐ Yes ☒ No	7b		No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
EMILY WILSON BURNS 33 GERRISH LANE NEW CANAAN, CT 06840	MEMBER 0	0	0	0
JOHN H TUCKER WILSON JR 392 BRUSHY RIDGE ROAD NEW CANAAN, CT 06840	MEMBER 0	0	0	0
WILLIAM WILSON 9 MONADNOCK ROAD WELLESLEY, MA 02481	MEMBER 0	0	0	0
DAVID WILSON 5065 THIRD ST BOULDER, CO 80304	MEMBER 0	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Total number of other employees paid over \$50,000.				

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services.		

Part IX-A	Summary of Direct Charitable Activities
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List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses

1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	13,262,321
b	Average of monthly cash balances.	1b	66,527
c	Fair market value of all other assets (see instructions).	1c	5,825,126
d	Total (add lines 1a, b, and c).	1d	19,153,974
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	19,153,974
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	287,310
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	18,866,664
6	Minimum investment return. Enter 5% of line 5.	6	943,333

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	943,333
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	469
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	469
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	942,864
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	942,864
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	942,864

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	710,648
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	710,648
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	710,648

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				942,864
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			0	
b Total for prior years 2014, 2013, 2012		0		
3 Excess distributions carryover, if any, to 2016				
a From 2011. 267,360				
b From 2012.				
c From 2013.				
d From 2014. 1,107,795				
e From 2015. 2,554,811				
f Total of lines 3a through e.	3,929,966			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ <u>710,648</u>				
a Applied to 2015, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2016 distributable amount.				710,648
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	232,216			232,216
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,697,750			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).	35,144			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	3,662,606			
10 Analysis of line 9				
a Excess from 2012.				
b Excess from 2013.				
c Excess from 2014. 1,107,795				
d Excess from 2015. 2,554,811				
e Excess from 2016.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))	NA
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	NA

◀	▶
---	---

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d	
a The name, address, and telephone number or email address of the person to whom applications should be addressed	
b The form in which applications should be submitted and information and materials they should include	
c Any submission deadlines	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	692,719
b <i>Approved for future payment</i>				
Total			3b	

Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions to verify calculations)

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

*****	2017-11-08	*****
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr.)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN P00429203
	Firm's name ▶ FRANKEL LOUGHRAN STARR VALLONELLPWA				
	Firm's address ▶ 7900 SE 28TH STREET STE 226 MERCER ISLAND, WA 98040				
					Firm's EIN ▶
					Phone no (206) 275-4600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATURE CONSERVANCY OF RI - 1278 SHS OF VISA INC 352 HIGH STREET BLOCK ISLAND, RI 02807	NONE	PC	CHARITABLE CONTRIBUTION - NATURE AND CONSERVATION EDUCATION	100,023
GLOBAL FUND FOR CHILDREN - 319 SHS VISA INC PO BOX 560026 ORLANDO, FL 32856	NONE	PC	CHARITABLE CONTRIBUTION - SUPPORT COMMUNITY BASED ORGANIZATIONS SERVING CHILDREN AND YOUTH	24,966
CAPITOL SQUASH INC - 128 SHS VISA INC 300 SUMMIT ST BOX 702611 HARTFORD, CT 06106	NONE	PC	CHARITABLE CONTRIBUTION - TO SUPPORT THE RELAUNCH OF CAPITOL SQUASH & PROVIDE YOUTH WITH LIFE CHANGING OPPORTUNITIES THROUGH SPORTS AND MENTORING	10,018
UNION SETTLEMENT ASSOCIATION - 958 SHS VISA INC 237 E 104TH ST NEW YORK, NY 10029	NONE	PC	CHARITABLE CONTRIBUTION - COMPREHENSIVE PROGRAMS FOR THE RESIDENTS OF EAST HARLEM	74,978
ENVIRONMENTAL DEFENSE FUND - 639 SHS VISA INC 257 PARK AVENUE SOUTH NEW YORK, NY 10010	NONE	PC	CHARITABLE CONTRIBUTION - SOLVING THE MOST CRITICAL ENVIRONMENTAL PROBLEMS FACING THE PLANET	50,011
Total ► 3a				692,719

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FARM AND WILDERNESS FOUNDATION - 422 SHS NESTLE 263 FARM WILDERNESS ROAD PLYMOUTH, VT 05056	NONE	PC	CHARITABLE CONTRIBUTION - EDUCATION - VERMONT BASED SUMMER CAMP, COMMUNITY SERVICE TRIPS, ORGANIC FARMING	29,981
NEW YORK YOUTH SYMPHONY - 44 SHS APPLE INC 850 SEVENTH AVENUE SUITE 505 NEW YORK, NY 100195230	NONE	PC	CHARITABLE CONTRIBUTION - TUITION FREE MUSIC ORGANIZATION FOR YOUTH IN NEW YORK CITY	5,152
AMERICARES FOUNDATION - 319 SHS VISA INC 88 HAMILTON AVE STAMFORD, CT 06902	NONE	PC	CHARITABLE CONTRIBUTION - DISASTER RELIEF AND HUMANITARIAN MEDICAL AID TO PEOPLE IN CRISIS	24,967
UNICEF - 141 SHS NESTLE 125 MAIDEN LANE NEW YORK, NY 10038	NONE	PC	CHARITABLE CONTRIBUTION - HUMANITARIAN AND DEVELOPMENTAL ASSISTANCE TO CHILDREN AND MOTHERS IN DEVELOPING COUNTRIES	10,017
REACH PREP INC - 704 SHS NESTLE 2777 SUMMER STREET STAMFORD, CT 06905	NONE	PC	CHARITABLE CONTRIBUTION - HELPS TALENTED STUDENTS FROM LOW TO MODERATE INCOME FAMILIES GAIN ADMISSION TO COMPETITIVE SCHOOLS	50,016
Total ▶ 3a				692,719

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CLASSROOM INC - 1408 SHS NESTLE 245 FIFVE AVENUE 20TH FLOOR NEW YORK, NY 10016	NONE	PC	CHARITABLE CONTRIBUTION - EDUCATION & TECHNOLOGY PROGRAMS FOR LOW INCOME ADOLESCENTS	100,031
MICHAEL J FOX FOUNDATION - 319 SHS VISA INC GRAND CENTRAL STATION PO BOX 4777 NEW YORK, NY 101634777	NONE	PC	CHARITABLE CONTRIBUTION - PARKINSON'S RESEARCH	24,966
WATERSIDE SCHOOL - 1853 SHS VISA INC 770 PACIFIC ST STAMFORD, CT 06902	NONE	PC	CHARITABLE CONTRIBUTION - SUPPORT ANNUAL FUND AND ENDOWMENT FOR INDEPEDENT ELEMENTARY SCHOOL IN STAMFORD CT	145,025
VERMONT LAND TRUST - 251 SHS VISA INC 8 BAILEY AVE MONTPELIER, VT 05602	NONE	PC	CHARITABLE CONTRIBUTION - LAND CONSERVATION	20,000
CUREPSP INC - 128 SHS VISA 404 5TH AVENUE 3RD FL NEW YORK, NY 10018	NONE	PC	CHARITABLE CONTRIBUTION - NEURODEGENERATIVE DISEASE RESEARCH	10,018
Total ► 3a				692,719

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
REACH PREP INC 2777 SUMMER STREET STAMFORD, CT 06905	NONE	PC	CHARITABLE CONTRIBUTION - HELPS TALENTED STUDENTS FROM LOW TO MODERATE INCOME FAMILIES GAIN ADMISSION TO COMPETITIVE SCHOOLS	12,550
Total 				692,719
3a				

TY 2016 Accounting Fees Schedule

Name: BRIDGEMILL FOUNDATION
C/O JH TUCKER WILSON JR

EIN: 13-3671059

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	11,735			11,735

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2016 Depreciation Schedule

Name: BRIDGEMILL FOUNDATION
C/O JH TUCKER WILSON JR
EIN: 13-3671059

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
APPLE COMPUTER	2016-07-08	1,898		SL	3	316			

TY 2016 Investments Corporate Bonds Schedule

Name: BRIDGEMILL FOUNDATION
C/O JH TUCKER WILSON JR
EIN: 13-3671059

Name of Bond	End of Year Book Value	End of Year Fair Market Value
150,000 KRAFT FOODS GROUP INC	170,679	162,467

TY 2016 Investments - Other Schedule

Name: BRIDGEMILL FOUNDATION
C/O JH TUCKER WILSON JR
EIN: 13-3671059

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
3,023 SHS UNITED TECHNOLOGIES	AT COST	229,912	331,381
4,230 SHS UNION PACIFIC CORP	AT COST	184,592	438,567
17,145 SHS ANHEUSER-BUSCH	AT COST	600,250	1,822,599
7,105 SHS NESTLE SA	AT COST	167,962	510,671
633 SHS ALPHABET INC - CLASS A	AT COST	196,742	501,621
6,020 SHS APPLE INC	AT COST	289,729	697,236
3,550 SHS MASTERCARD INC	AT COST	148,456	366,538
8,468 SHS VISA INC	AT COST	287,282	660,673
2,860 SHS AMAZON	AT COST	656,655	2,144,628
11,000 SHS COLGATE PALMOLIVE	AT COST	545,210	719,840
4,310 SHS CROWN CASTLE	AT COST	232,971	373,979
7,840 SHS THERMO FISHER	AT COST	700,756	1,106,224
10,000 SHS WILLIAMS CO INC	AT COST	343,901	311,400
9,464 REST BRANDS QSR	AT COST	345,010	451,054
265 REST BRANDS QSR K1	AT COST	5,496	12,590
7,290 FACEBOOK	AT COST	579,777	838,715
333 ALPHABET INC - CLASS C	AT COST	95,357	257,016
3,520 CONSTELLATION BRANDS INC	AT COST	421,453	539,651
5,070 KRAFT HEINZ CO	AT COST	365,207	442,712

**TY 2016 Land, Etc.
Schedule**

Name: BRIDGEMILL FOUNDATION
C/O JH TUCKER WILSON JR

EIN: 13-3671059

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
APPLE COMPUTER	1,898	316	1,582	

TY 2016 Legal Fees Schedule

Name: BRIDGEMILL FOUNDATION
C/O JH TUCKER WILSON JR

EIN: 13-3671059

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	5,762			5,762

TY 2016 Other Assets Schedule

Name: BRIDGEMILL FOUNDATION
C/O JH TUCKER WILSON JR
EIN: 13-3671059

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ARCHIPELAGO HOLDINGS, LTD	4,000,000	4,000,000	5,916,377

TY 2016 Other Expenses Schedule

Name: BRIDGEMILL FOUNDATION
C/O JH TUCKER WILSON JR

EIN: 13-3671059

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ASSET MANAGEMENT FEES	96,276	96,276		
FOUNDATION SOURCE QUARTRLY FEE	60,900	60,900		
FILING FEES	25			25
RESTAURANT BRANDS INT LP	2	2		

TY 2016 Other Income Schedule

Name: BRIDGEMILL FOUNDATION
C/O JH TUCKER WILSON JR
EIN: 13-3671059

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
990PF OVERPAYMENT APPLIED	76,753		
RESTAURANT BRANDS INT LP	6	6	
MORGAN STANLEY NON-DIVIDEND DISTRIBUTION	13,713		

TY 2016 Other Increases Schedule

Name: BRIDGEMILL FOUNDATION
C/O JH TUCKER WILSON JR

EIN: 13-3671059

Description	Amount
UNREALIZED APPRECIATION OF STOCK GIFTED	680,169
ROUNDING ADJUSTMENT	1

TY 2016 Taxes Schedule

Name: BRIDGEMILL FOUNDATION
C/O JH TUCKER WILSON JR

EIN: 13-3671059

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INTERNAL REVENUE SERVICE				
2015 990PF	76,753			
2015 EST TAXES PAID IN 2016	0			
FOREIGN TAX WITHHOLDING	27,304	27,304		