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EXTENDED TO NOVEMBER 15, 2017

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf

In e nal Revenue Sarvice For calendar year 2016 or tax year beginning and ending Name or foundation A Employer identification number THE GREGORY FAMILY FOUNDATION, INC. C/O MR. N. A. GREGORY 13-3524895 Number and street (or PIO box number if mail is not delivered to stree address) B Telephone number P.O. BOX 237 508-428-4116 City or town, state or province, country, and ZIP or foreign postal code ${f C}$ If exemption application is pending, check here OSTERVILLE, MA 02655 G Check all that apply Initial return Initial return of a former public charity D 1 Foreign organizations, check here Final return Amended return 2 Foreign organizations meeting the 85% test, check here and attach computation Address change Name change X Section 501(c)(3) exempt private foundation H Check type of organization E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section 507(b)(1)(A), check here I Fair market value of all assets at end of year | J | Accounting method F If the foundation is in a 60-month termination Other (specify) (from Part II, col (c), line 16) under section 507(b)(1)(B), check here 118,408. (Part I, column (d) must be on cash basis) ▶\$ Analysis of Revenue and Expenses Part I (d) Disbursements for charitable purposes (a) Revenue and (b) Net investment (c) Adjusted net (The total of amounts in columns (b) (c), and (d) may not necessailly equal the amounts in column (a)) expenses per books income income (cash basis only) 140 39 G. O. S. The state of the s 第 N/Akki (ディ Contributions, gifts grants, etc., received 為於於北京當計長 Check X if the roundation is not required to attach Sch. B 计记录数据 经强度 Interest on savings and temporary cash investments **为,要被指数为** 3 754. 754. STATEMENT 1 4 Dividends and interest from securities 5a Gross rents 程的是他们的原 b Net rental income or (loss) 於多種協能就有利 6,475. 68 Net gain or (loss) from sale of assets not on line 10 图為安然 的學術學學學 Fendulas in 54,600. **学的基础的** 6,475. 7 Capital gain net income (from Part IV, line 2) **"影響。"為為語言主意 第18条件的第三条件** 8 Net short-term capital gain 9 Income modifications 10a Gross sales less returns and allowances AND THE SECOND S **有的现在分词的** MANAGEMENT OF THE PARTY OF THE b Less Cost of goods sold ·艾尔斯·拉斯斯斯尔马。 c Gross profit or (loss) いている かんとう はんかん 11 Other income 7,229. 7,229. 12 Total Add lines 1 through 11 0. 0. 0. 13 Compensation of officers, directors, trustees, etc. 14 Other employee salaries and wages SEF 15 Pension plans, employee benefits 16a Legal fees 0. STMT 2 3,500. 3,500. b Accounting fees c Other professional fees 17 Interest Ō. STMT 3 83. 83. 18 Taxes 19 Depreciation and depletion **子心温热论《隐藏》**《27) 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications STMT 4 180. 180. 0. 23 Other expenses 24 Total operating and administrative 0. 3,763. 3,763. expenses Add lines 13 through 23 學, 不完 不 的复数 43,110. 43,110. 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. <u>46,</u>873. Add lines 24 and 25 3,763. 43,110. 13 35° SCANNED 27 Subtract line 26 from line 12 THE STANFORT -39,644. 8 Excess of revenue over expenses and disbursements 3,466. b Net investment income (if negative enter -0-) ž, italia. N/A C Adjusted net income (if negative, enter -0-)

LHA For Paperwork Reduction Act Notice, see instructions

Form 990-PF

Department of the Treasury

Form 990-PF (2016)

Form 990-PF (2016)

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		Balance Sheets Alacheo schedules and amounts in the description	Beginning of year		f year
LF	art	Balance Sheets Atlached schedules and amounts in the description column should be for end or year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
_	1	Cash - non-interest-bearing	119,165.	43,479.	
		Savings and temporary cash investments	115,105.	43,475	43,473.
	1	Accounts receivable	JAN STATE TO		4,42° 26° 3. (24. 3.°)
		Less allowance for goubtful accounts	estate a selt in a e	la l	it in it is the second
	1	Pledges receivable	(3,-1)	The state of the s	81. 5 % T 855 10% s
	"	Less allowance for doubtful accounts	\$\dag{\text{\$\end{\text{\$\dag{\text{\$\dag{\text{\$\dag{\text{\$\dag{\text{\$\dag{\text{\$\dag{\text{\$\dag{\text{\$\dag{\text{\$\dag{\text{\$\dag{\text{\$\dag{\text{\$\dag{\text{\$\dag{\text{\$\dag{\text{\$\dag{\text{\$\end{\text{\$\dag{\text{\$\dag{\text{\$\dag{\text{\$\dag{\text{\$\dag{\text{\$\dag{\text{\$\dag{\text{\$\dag{\text{\$\dag{\text{\$\dag{\text{\$\dag{\text{\$\dag{\text{\$\dag{\text{\$\dag{\text{\$\dag{\text{\$\cancertinx{\$\din{\text{\$\din{\text{\$\din{\text{\$\din{\text{\$\din{\text{\$\din{\text{\$\din{\text{\$\din{\text{\$\din{\text{\$\din{\text{\$\din{\text{\$\din{\text{\$\din{\text{\$\din{\text{\$\din{\text{\$\}}}}}}}} \end{tinity}}} \end{tinx{\$\din{\text{\$\din{\text{\$\din{\text{\$\din{\text{\$\din{\text{\$\din{\text{\$\din{\text{\$\din{\text{\$\din{\text{\$\din{\text{\$\cin{\text{\$\cin{\text{\$\}}}}}} \endto{\text{\$\din{\text{\$\din{\text{\$\din{\text{\$\din{\text{\$\}}}}}} \end{tinx{\$\din{\text{\$\din{\text{\$\din{\text{\$\din{\text{\$\din{\text{\$\din{\text{\$\cin{\text{\$\cin{\text{\$\cin{\text{\$\cin{\tin{\text{\$\cin{\text{\$\cin{\text{\$\cin{\text{\$\cin{\text{\$\cin{\tin{\text{\$\}}}}}}} \end{tinx{\$\din{\text{\$\cin{\text{\$\cin{\text{\$\}}}}}} \end{tinx{\$\din{\text{\$\din{\text{\$\cin{\text{\$\cin{\tin{\tin{\text{\$\exitin{\text{\$\cin{\text{\$\cin{\text{\$\}}}}}}} \end{tinx{\$\din{\text{\$\exitin{\tin{\tin{\text{\$\cin{\text{\$\cin{\tin{\tin}}}}}}} tinx{\$\din{\tin{\text{\$\cin{\text{\$\cin{\t		
	١,				
	Į.	Grants receivable	· · · · · · · · · · · · · · · ·		
	١٥	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable		STATE SEED DEED	
		Less allowance for doubtful accounts	<u> </u>		
ţ	l	Inventories for sale or use			
Assets	ı	Prepaid expenses and deferred charges			
۷	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock STMT 5	66,077.	102,069.	74,929.
	C	Investments - corporate bonds			
	11	Investments land buildings and equipment basis	profiles	A TO THE STATE OF	
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other			
	14	Land buildings, and equipment basis		2-12-13-13-13-13-13-13-13-13-13-13-13-13-13-	The state of the s
		Less accumulated depreciation	The transfer of the section	and the second of the second o	The second of th
	15	Other assets (describe >			
	16	Total assets (to be completed by all filers - see the			
		instructions. Also, see page 1, item 1)	185,242.	145,548.	118,408.
	17	Accounts payable and accrued expenses	200/2120	110/3100	1. 大型的 海拔 (高) (1)
	18	Grants payable			
	19	Deferred revenue			
abilities	20	Loans from officers, directors trustees and other disqualified persons	315.	315.	
팀	21	Mortgages and other notes payable	313.	313.	
Lia	l	Other habilities (describe)			
	24	Other habilities (describe			
	22	Tatal liabilities (add lines 17 through 20)	215	215	
_	23	Total liabilities (add lines 17 through 22)	315.	315.	
		Foundations that follow SFAS 117, check here			
s		and complete lines 24 through 26 and lines 30 and 31			
Balances	i	Unrestricted			
alar		Temporarily restricted			
œ.	26	Permanently restricted			
Fund		Foundations that do not follow SFAS 117, check here		•	
ιĒ		and complete lines 27 through 31		•	
sor	27	Capital stock, trust principal, or current funds	0.	0.	
Assets	28	Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
As	29	Retained earnings, accumulated income, endowment, or other funds	184,927.	145,233.	
Net	30	Total net assets or fund balances	184,927.	145,233.	
	31	Total liabilities and net assets/fund balances	185,242.	145,548.	
P	art,	Analysis of Changes in Net Assets or Fund Ba	alances		
_					
		net assets or fund balances at beginning of year - Part II column (a), line	30		
		t agree with end-of-year figure reported on prior year's return)		1	184,927.
		amount from Part I, line 27a		2	-39,644.
		increases not included in line 2 (itemize)		3	0.
-		ines 1, 2, and 3		4	145,283.
		asses not included in line 2 (itemize) > 2015 CHECK CLE.		5	50.
<u>6</u>	rotal	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 30		145,233.
					Form 990-PF (2016)

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C/O MR. N. A. GREGORY

(a) List and descri	nd Losses for Tax on I be the kind(s) of property sold (e Phouse, or common stock, 200 s	g , real estate,		(b) How a P - Pur D - Do	chase (c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
	P 500 ETF TRUST			0.00		1/19/16	08/26/16
b							
<u>C</u>						······································	
e e				ļ		·	+
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale			(h) Gain or (los (e) plus (f) minus	
a 54,600.			48,12	5.			6,475.
b							
<u>c</u>							
d							
Complete only for assets showing	gain in column (h) and owned b	L ov the foundation	on 12/31/69		(1)	Gains (Col (h) gai	n minus
(1) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) E>	cess of col (i)			(k), but not less th Losses (from col	an -0-) or
a							6,475.
b							
<u>c</u>							
d							
<u>e</u>							
? Capital gain net income or (net cap	ital loss) $ \begin{cases} \text{ If gain, also en} \\ \text{ If (loss), enter} \end{cases} $	nter in Part I, line -0- in Part I, line	7 e 7	} 2			6,475
Net short-term capital gain or (loss		and (6)			İ		
If gain, also enter in Part 1, line 8, c If (loss), enter -0- in Part 1, line 8	olumn (c)					N/	Δ
Part V Qualification Un	der Section 4940(e) fo	or Reduced	Tax on Net	Investr	nent Inco		
For optional use by domestic private	oundations subject to the sectio	n 4940(a) tax on	net investment in	come)			
f contrar 4040(d)(2) applies Japan the	a part blank	• •					
f section 4940(d)(2) applies, leave thi	•						
Vas the foundation liable for the section				ioqs			Yes X No
f "Yes," the foundation does not qualif Enter the appropriate amount in ea				ntrioc			·
(a)		e mstructions bei	lore making any e.			T	(d) ribution ratio
Base period years Calendar year (or tax year beginning	(b) Adjusted qualifying (distributions	Net value of no	(c) Incharitabl	e-use assets	Dist (col (b) (ribùtión ratio divided by col. (c))
2015	,=-/-	32,100.		2:	11,474		.15179
2014		9,100.		2.	22,902		.04082
2013		8,000.			20,008.		.03636
2012		47,250.			25,803.		.20925
2011		37,600.	<u> </u>	2	38,480		.15766
T. 1 1 1 1 1 - 1 - 1 - 1 - 1						_	E0 E 0 0 '
Total of line 1, column (d)	was been paried duvide the test	al an line 2 hij E	or house acceptan	of woors		2	.59589
Average distribution ratio for the 5- the foundation has been in existence		ai on line 2 by 5,	or by the number	or years		3	.11917
the roundation has been in existent	c ii iess tiidii 3 yedis					3	• 1101/
Enter the net value of noncharitable	e-use assets for 2016 from Part 2	X. line 5				4	192,909
		,					
Multiply line 4 by line 3						5	22,991
Enter 1% of net investment income	(1% of Part I, line 27b)					6	35
Add to a control						_	22 026
Add lines 5 and 6						7	23,026
Enter qualifying distributions from	Part YII June 4					8	43,110
· • • •	,	ing the and arms	ninta that aget	0 0 19/ 1	roto	<u> </u>	
If line 8 is equal to or greater than to See the Part VI instructions	me /, theta the box in Part VI, I	וווים זט, מווט נטווון	piete that paff USIF	ıya 170 ia)	idit		
23521 11-23-16							Form 990-PF (201

THE GREGORY FAMILY FOUNDATION, INC.

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Pa	rt VI Excise Tax Based on Investment Income (Section 4940(a	a), 4940(b), 4940(e)	or 4948	- see ins	tructio	ns)
1a	Exempt operating foundations described in section 4940(d)(2), check here \blacktriangleright and enter	er "N/A" on line 1)	3 1 3 74	قرائیں۔ قرائیں	
	Date or fuling or determination letter (attach copy of letter if neces	ssary-see instructions)	.47	- 15/24 6		J. 1982
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here	X and enter 1%	<u> </u>			<u>35.</u>
	of Part I, line 27b		5 Ex		2 1/8 /	, 3 1 2 - ,
C	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of	Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Othe	rs enter -0-)	2			0.
3	Add lines 1 and 2		3			35.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Other	ers enter -0-)	4			0.
5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		_ 5			35.
6	Credits/Payments		[J.		報告法	
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a			\$. 33°3°	13643
р	Exempt foreign organizations - tax withheld at source	6b				
C	Tax paid with application for extension of time to file (Form 8868)	6c	, , ,		18 m	國際發
d	Backup withholding erroneously withheld	6d				22° 7
7	Total credits and payments. Add lines 6a through 6d		7			0.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attach	ned	8			
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed SEE	STATEMENT 6	▶ 9			35.
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		▶ 10)		
11	Enter the amount of line 10 to be Credited to 2017 estimated tax	Refun	ded ▶ 11	1		
Pa	rt VII-A: Statements Regarding Activities					
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation	tion or did it participate or i	ntervene in		Y€	es No
	any political campaign?			Į	1a	X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purpose:	s (see instructions for the c	efinition)?		1b	X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and	copies of any materials	published o	or .	产基础的	(1)
	distributed by the foundation in connection with the activities			Į.		
C	Did the foundation file Form 1120-POL for this year?				1c	X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year	ear				
	(1) On the foundation \blacktriangleright \$ (2) On foundation managers \blacktriangleright	> \$	0.		4	35.65 x
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditu	re tax imposed on foundati	on	1		(F) 138 %
	managers ► \$O.			į		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS	?			2	X
	If 'Yes," attach a detailed description of the activities					2 2 2 c
3	Has the foundation made any changes, not previously reported to the IRS, in its governing ins		ration, or		5,°(\$\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			1	3	X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?				4a	X
b	If "Yes," has it filed a tax return on Form 990-T for this year?			N/A	4b	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?				5	X
	If "Yes," attach the statement required by General Instruction T					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either	er				
	By language in the governing instrument, or					
	ullet By state legislation that effectively amends the governing instrument so that no mandatory $lpha$	directions that conflict with	the state law			
	remain in the governing instrument?				6 Z	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes, " comp	olete Part II, col. (c), and	Part XV		7 2	<u> </u>
				Ì		
8a	Enter the states to which the foundation reports or with which it is registered (see instructions	s) -		[14.50	
	NY					
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Atto	orney General (or designate)		Nu. 3 (22)	ألكفانني
	of each state as required by General Instruction G? If "No," attach explanation			ļ	8b ≥	
9	Is the foundation claiming status as a private operating foundation within the meaning of sections and the section of the foundation within the meaning of sections.		for calendar			
	year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," co.			}	9	<u> X</u>
_10	Did any persons become substantial contributors during the tax year? If "Yes" attach a schedule	listing their names and addresse	s		10	X
				Forr	ຠ 岁岁Ⴎ-ト	PF (2016)

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Pa	ort VII-A Statements Regarding Activities (continued)			
			Yes	No
11	At any time during the year did the foundation, directly or indirectly, own a controlled entity within the meaning of			ł
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of ▶ THE GREGORY FAMILY FOUNDATION Telephone no ▶ 508-4	28-4	116	
	Located at ► 428 WIANNO AVENUE, OSTERVILLE, MA ZIP+4 ►0			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			. 🔲
	and enter the amount of tax-exempt interest received or accrued during the year	N	/ A	
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
-	securities or other financial account in a foreign country?	16		Х
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the	332	- 5	1, 15
	foreign country	· Sin in		** *
Pa	art VII-B: Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	F 5	Yes	No
1a	During the year did the foundation (either directly or indirectly)	4 5.5	253-1	F 20 "
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No	12 . 16 . 16 . 16 . 16 . 16 . 16 . 16 .	A	1 3 a +
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	2		
	a disqualified person?	applan.	を行っ	3 7
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No	1 2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	200	237
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No	14	1	
	(5) Transfer any income or assets to a disqualified person (or make any of either available	1000	5 45 V	
	for the benefit or use of a disqualified person)?	1 2 2 2	3	7
	(6) Agree to pay money or property to a government official? (Exception Check "No"		Fe. 60'	\$ 15 m
	if the foundation agreed to make a grant to or to employ the official for a period after)
	termination of government service, if terminating within 90 days) Yes X No	1. Sec. 150	1 1 1 1	7 (1)
ь	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	33	7	2.37
Ü	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A	1b	المراه شدي	chille
	Organizations relying on a current notice regarding disaster assistance check here	\$13.V	13.7	2177
	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	である。	7. E.	
·	before the first day of the tax year beginning in 2016?	1c	1.0366	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	46.3	28/26	12000 :
-	defined in section 4942(I)(3) or 4942(I)(5))	2.5		\$
2	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning		\$ 50 V	
	before 2016? Yes X No			
	I May History		23.	
ь.	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect	3	1	
U	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			是名
	statement - see instructions) N/A	26	Berley.	1220
_	,	2b	7	157.6PE
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		14	
٥.	Did to forestate bold one the second of the		*	1
sa	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No			1834
			(1) (1) (1) (1) (1) (1) (1) (1) (1) (1)	
D	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after		1	ting in
	May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose		48.0	
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,	1362		الأولانية ا
,	Form 4720, to determine if the foundation had excess business holdings in 2016) N/A	3b	 	-
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	F .51. 1.	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	, ¢. <u>73</u> .		1 454
	had not been removed from jeopardy before the first day of the tax year beginning in 2016?	1 4b		X
	· · · · · · · · · · · · · · · · · · ·	orm 99	リーアト	(2016)

THE GREGORY FAMILY FOUNDATION, INC. 13-3524895 C/O MR. N. A. GREGORY Page 6 Form 990-PF (2016) Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required (continued) 5a During the year did the foundation pay or incur any amount to Yes X No (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, Yes X No any voter registration drive? Yes X No (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a charitable, etc., organization described in section Yes X No 4945(d)(4)(A)? (see instructions) (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for Yes X No the prevention of cruelty to children or animals? b II any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations N/A 5b section 53 4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained N/A Yes No expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53 4945-5(d) 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on Yes X No a personal benefit contract? b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 6b If "Yes" to 6b, file Form 8870 Yes X No 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? N/A b. If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors 1 List all officers, directors, trustees, foundation managers and their compensation (d) Contributions to employee benefit plans and deferred (c) Compensation (e) Expense account, other allowances (b) Title, and average (If not paid, enter -0-) hours per week devoted (a) Name and address to position NATHANIEL GREGORY PRES/TREAS 428 WIANNO AVENUE 0 0. 0. 0.00 PATRICIA GREGORY SEC/DIR 428 WIANNO AVENUE 0.00 0 0. 0. JOHN A. BURGER DIRECTOR 2550 NORTH LOOP WEST 0. 0. 0. 0.00

2 Compensation of five highest-paid employees (other than those i	ncluded on line 1). If none,	enter "NONE."	t-7 n	
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deterred compensation	(e) Expense account, other allowances
NONE				
		-		
		 		
)		
		 		
Total number of other employees paid over \$50,000		. 	<u> </u>	

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Total. Add lines 1 through 3

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Part X Minimum Investment Return (All domestic for	oundations must complete this part. Fo	ireign foundations, see	instructions)
1 Fair market value of assets not used (or help for use) directly in carryin	g out charitable, etc., purposes		
a Average monthly fair market value of securities	, ,,	1a	151,989.
b Average of monthly cash balances		1b	151,989. 43,858.
c Fair market value of all other assets		1c	
d Total (add lines 1a, b, and c)		1d	195,847.
e Reduction claimed for blockage or other factors reported on lines 1a ar	nd	3 ,	
1c (attach detailed explanation)	l 1e	0.	
2 Acquisition indebtedness applicable to line 1 assets	<u> </u>	2	0.
3 Subtract line 2 from line 1d		3	195,847.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for g	reater amount, see instructions)	4	2,938.
5 Net value of noncharitable-use assets Subtract line 4 from line 3 En	'	5	192,909.
6 Minimum investment return Enter 5% of line 5	,	6	9,645.
Part XI Distributable Amount (see instructions) (Section	n 4942(j)(3) and (j)(5) private operating fou	ndations and certain	
foreign organizations check here 🕨 🔲 and do not com			
1 Minimum investment return from Part X, line 6		1	9,645.
2a Tax on investment income for 2016 from Part VI, line 5		35.	
b Income tax for 2016 (This does not include the tax from Part VI)	2b	7, 7	
c Add lines 2a and 2b		2c	35.
3 Distributable amount before adjustments. Subtract line 2c from line 1		3	9,610.
4 Recoveries of amounts treated as qualifying distributions		4	0.
5 Add lines 3 and 4		5	9,610.
6 Deduction from distributable amount (see instructions)		6	0.
7 Distributable amount as adjusted Subtract line 6 from line 5. Enter he	ere and on Part XIII, line 1	7	9,610.
Part XII Qualifying Distributions (see instructions)			
1 Amounts paid (including administrative expenses) to accomplish chari	table, etc. purposes		
a Expenses, contributions, gifts, etc - total from Part I, column (d), line	•	1a	43,110.
b Program-related investments - total from Part IX-B		1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carry	ing out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the	7, 7, 7	34.75	
a Suitability test (prior IRS approval required)		3a	
b Cash distribution test (attach the required schedule)		3b	
4 Qualifying distributions Add lines 1a through 3b Enter here and on F	Part V, line 8, and Part XIII, line 4	4	43,110.
5 Foundations that qualify under section 4940(e) for the reduced rate of	•		
income Enter 1% of Part I, line 27b		5	35.
6 Adjusted qualifying distributions Subtract line 5 from line 4		6	35. 43,075.
Note The amount on line 6 will be used in Part V, column (b), in subs	equent years when calculating whether the f	<u> </u>	
4940(e) reduction of tax in those years			===::

Form 990-PF (2016)

Part XIII Undistributed Income (see instructions)

Districtuable arrounding control (2016) from Part X (2016) Section 2 (2016) Section		(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
2 - Center activation for 2015 only to a section of 2015 only to provide a control for 2015 only to provide a control for 2015 only to provide a control for 2016 only to provide a control for 2017 only 25, 6, 75, 5, 5, 6, 75, 5, 6, 75, 75, 75, 75, 75, 75, 75, 75, 75, 75	· ·				9.610.
3 Excess dishibitions carryover, Lany, in 2016 3 Excess dishibitions carryover, Lany, in 2016 5 From 2012 2 5 , 6 7 6 5 From 2013 3 5 , 9 6 0 5 From 2014 2 1 5 2 6 7 From 2015 1 Telat of mes 3a through 1 2 1 5 2 6 7 From 2015 4 Challyming distributions for 2016 from Part XVI, link 4 1 №		50. 9/20 . 5 3 3 3 3	10 - 27 3, - 43	1.20 C BA 2 K A 1.30 B	- 李宝美的
2 Excess distributions carryover, if any, in 2015 a Franz 2011	a Enter amount for 2015 only			0.	
2 Exests distributions corryover, if Jany, 10, 2015 a From 2011 2 5 , 6 76 b From 2012 3 5 , 9 60 c From 2015 1 Total of Imas 34 through 6 4 Quarkying distributions to 2016 from Part XII, Ima 4 № \$ 43 , 11.0 a Applied to 2015, but not more than has 2a b Applied to 2015, but not more than has 2a b Applied to 2015, but not more than has 2a b Applied to 2015, but not more than has 2a b Applied to 2015, but not more than has 2a b Applied to 2015, but not more than has 2a b Applied to 2015 distributions to corpus (Electron repaired-se instructions) c Treated as distributions or in or corpus (Electron repaired-se instructions) 5 Exerce demonstrate applied to 2016 (If in repoired pages a required) 5 Exerce demonstrate applied to 2016 (If in repoired pages a required to 10 corpus 5 Exerce demonstrate applied to 2016 (If in repoired pages a required to 10 corpus 5 Exerce demonstrate applied to 2016 (If in repoired pages a required to 2016 C Exerce the amount of prior years' undistributed dimorned Subtract into 46 from the 2017 Amount set of a Tapable amount - see most the amount of prior years' undistributed dimorned Subtract into 46 from the 2017 Amount repoired as distributions out of corpus to safety requirements imposed by section 170(I) (1) (1) or 4552(I) (Electron may be required -see instructions) 0 C 25 Exerce distributions curryover from 2011 not applied on line 5 or line 7 2 Exerce sistemory 2017 Subtact line 7 and 8 from line 6a Analysis of line 7 Exerce sistemory 2017 Subtact line 7 and 8 from 1 line 6a Covers from 2016 Exerces from 2016 Exerc	b Total for prior years		0.		
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# From 2015		A STATE OF THE STATE OF THE STATE OF			
E Franc 2015 Total of lines 3 attributions for 2016 from Part XII, line 4 ► \$ 43, 110. Applied to 2015, but not more than line 2	c From 2013				
Total of lines 3.4 hiptogrips 8.3 16.2	d From 2014				
4. Claidying distributions to 2016 from Part XII, line 4 \rightary S 4 3 110. a Applied to 2015, but not more than line 2 b. Applied to undistributed morme of prior years (Election required - see instructions) c. Treated as distributions and of corpus (Election required - see instructions) c. Claim and the second of corpus (Election required - see instructions) c. Claim and the second of corpus corpus and the second of corpus to corpus to corpus corpus and the second of corpus to corpus to corpus corpus and the second of corpus to co	e From 2015 21,526.				TO SECTION OF THE PARTY OF THE
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C/O MR. N. A. GREGORY

Part XV Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to any foundation manager or substantial contributor Amount status of contribution Name and address (home or business) recipient a Paid during the year ESPISCOPAL DIOCESE OF MASSACHUSETTS NONE PUBLIC GENERAL OPERATING 2,500. SUPPORT ESPISCOPAL HS NONE PUBLIC GENERAL OPERATING 5,000. SUPPORT FRANCIS OUIMETN SCHOLARSHIP FUND NONE PUBLIC GENERAL OPERATING 100. SUPPORT GREENWICH ACADEMY NONE PUBLIC GENERAL OPERATING SUPPORT 1,000. OSTERVILLE VILLAGE LIBRARY NONE PUBLIC GENERAL OPERATING SUPPORT 510. SEE CONTINUATION SHEET(S) 43,110. **▶** 3a Total b Approved for future payment NONE 0. Total Form 990-PF (2016) C/O MR. N. A. GREGORY

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_	J	J	~	-±	O	2	_	Page	12

nter gross amounts unless otherwise indicated	Unrelate	d business income		ded by section 5 (2 513 or 514	(e)
	(a) Business	(b)	Exclu-	(d)	Related or exempt
Program service revenue	code	Amount	code	Amount	function income
a					
b					
С	1				
d		·			
e					
f					
g Fees and contracts from government agencies					
Membership dues and assessments					
Interest on savings and temporary cash					
investments					
Dividends and interest from securities			14	754.	
Net rental income or (loss) from real estate	3	orthography to	1 4		15 1 1 1 2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
a Debt-financed property		· · · · · · · · · · · · · · · · · · ·			
b Not debt-financed property					
Net rental income or (loss) from personal					
property					
Other investment income					
Gain or (loss) from sales of assets other					
than inventory			18	6,475.	
Net income or (loss) from special events		····			
Gross profit or (loss) from sales of inventory					
Other revenue					
a					
b					
С					
d					
е	1 1				
	7 - 3 C.	C		7.229.	
Subtotal Add columns (b), (d), and (e)	<u> </u>				7,22
Total Add line 12, columns (b), (d), and (e)	s)				-
Total Add line 12, columns (b), (d), and (e) se worksheet in line 13 instructions to verify calculation		malishment of F	vomnt	Purposos	
Total Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculation		mplishment of E	xempt	Purposes	
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Total Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculation art XVI-B. Relationship of Activitie	es to the Acco	n column (e) of Part XV			mplishment of
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THE GREGORY FAMILY FOUNDATION, INC. 13-3524895 Form 990-PF (2016) C/O MR. N. A. GREGORY Page 13 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable **Exempt Organizations** Yes No Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? 1 a Transfers from the reporting foundation to a noncharitable exempt organization of 1a(1 (2) Other assets 1a(2) **b** Other transactions (1) Sales of assets to a noncharitable exempt organization 16(1) (2) Purchases of assets from a noncharitable exempt organization 1b(2) (3) Rental of facilities equipment, or other assets 1b(3) (4) Reimbursement arrangements 1b(4) (5) Loans or loan guarantees 1b(5) (6) Performance of services or membership or fundraising solicitations c Sharing of facilities equipment, mailing lists, other assets, or paid employees d If the answer to any of the above is "Yes,' complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers transactions, and sharing arrangements N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described X No Yes in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b If "Yes," complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship N/A Under penalties of perjury, I declare that I have examined this return including accompanying schedules and statements, and to the best of my knowledge May the IRS discuss this Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge return with the preparer shown below (see instr.)? Sign Here OFFICER X Yes Signature of officer or trustee Title Date

Form 990-PF (2016)

P00644749

203-399-0600

PTIN

Firm's EIN ► 46-5683178

Paid

Preparer

Use Only

SUITE 103

Date

Preparer's signature

DAVIDSON &

Print/Type preparer's name

LEONARD CALBO

Firm's name ► SMOLIN, CALBO,

Firm's address ▶ 4 HIGH RIDGE PARK,

STAMFORD, CT 06905

Phone no

Check X If self- employed

C/O MR. N. A. GREGORY 13-3524895

3 Grants and Contributions Paid During t	he Year (Continuation)			
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	٨٠٠٠
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	Amount
OSTERVILLE VILLAGE LIBRARY	IONE	PUBLIC	GENERAL OPERATING SUPPORT	500
SQUASH HAVEN	NONE	PUBLIC	GENERAL OPERATING SUPPORT	500
SQUASH HAVEN	NONE	PUBLIC	GENERAL OPERATING SUPPORT	1,000.
ST ANDREWS BY THE SEA	NONE	PUBLIC	GENERAL OPERATING SUPPORT	2,500
ST ANDREWS BY THE SEA	NONE	PUBLIC	GENERAL OPERATING	25,000
				F.
ST PETERS NURSERY SCHOOL	NONE	PUBLIC	GENERAL OPERATING SUPPORT	1,000
UNIVERSITY OF CHICAGO	NONE	PUBLIC	GENERAL OPERATING SUPPORT	1,000
NATERSIDE SCHOOL	NONE	PUBLIC	GENERAL OPERATING SUPPORT	1,000
WATERSIDE SCHOOL	NONE	PUBLIC	GENERAL OPERATING SUPPORT	1,000
WOMEN'S JUSTICE INITIATIVE	NONE	PUBLIC	GENERAL OPERATING SUPPORT	500
Total from continuation sheets				34,000

FORM 990-PF DIVIDENT	OS AND INTER	EST FROM SECUR	ITIES ST	ATEMENT 1
GROSS AMOUNT		• •	(B) NET INVEST- MENT INCOME	
MERRILL LYNCH 754	4.	0. 754.	754.	
TO PART I, LINE 4 754	1.	0. 754.	754.	
FORM 990-PF	ACCOUNTI	NG FEES	Si	PATEMENT 2
DESCRIPTION		(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES
SMOLIN CALBO DAVIDSON & ASSOCIATES LLC	3,500.	3,500.		0.
TO FORM 990-PF, PG 1, LN 16B	3,500.	3,500.		0.
FORM 990-PF	TAX	ES	S	ratement 3
DESCRIPTION		(B) NET INVEST- MENT INCOME	ADJUSTED	(D) CHARITABLE PURPOSES
NEW YORK FOREIGN TAX PAID	50. 33.	50. 33.		0.
TO FORM 990-PF, PG 1, LN 18	83.	83.		0.
FORM 990-PF	OTHER E	XPENSES	S	ratement 4
FORM 990-PF DESCRIPTION	OTHER E (A) EXPENSES PER BOOKS	XPENSES (B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D)
	(A) EXPENSES	(B) NET INVEST- MENT INCOME	(C) ADJUSTED	(D) CHARITABLE

FORM 990-PF CORPORATE STOCK		STATEMENT 5
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
900 CANADIAN ENERGY SERVICES & TECHNOLOGY CORP 200 CANADIAN ENERGY SERVICES & TECHNOLOGY CORP 3,900 CANADIAN ENERGY SERVICES & TECHNOLOGY CORP 500 TRIPADVISOR INC SHS 500 TRIPADVISOR INC SHS	4,594. 1,021. 19,917. 40,545. 35,992.	5,141. 1,142. 22,276. 23,185. 23,185.
TOTAL TO FORM 990-PF, PART II, LINE 10B	102,069.	74,929.

FORM 990-PF	INTEREST	AND	PENALTIES		_ _ _	STAT	EMENT	6
TAX DUE FROM FORM 990-PF LATE PAYMENT PENALTY	, PART VI							35. 1.
TOTAL AMOUNT DUE								36.
FORM 990-PF	LATE PAYMENT PENALTY					STATEMENT 7		
DESCRIPTION	DATE		AMOUNT	BALANCE	ľ	ONTHS	PENAI	LTY
TAX DUE DATE FILED	05/15/1° 08/31/1°		35.		35. 35.	4		1.
TOTAL LATE PAYMENT PENALT	Y			•				1.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D

STATEMENT 8

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

MR. N.A. GREGORY P.O. BOX 237 OSTERVILLE, MA 02655

FORM AND CONTENT OF APPLICATIONS

1) A RESUME; 2) INDENTIFICATION OF PURPOSE AND USE OF FUNDS; 3) A STATEMENT CONFIRMING THAT THE APPLICANT HAS NO FAMILY OR FINANCIAL TIES TO THE FOUNDATION OR ITS DIRECTORS OR OFFICERS, AND THE AWARD WILL BE USED ONLY FOR THE PURPOSES SET FORTH IN THE APPLICATION.

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

NONE