

For calendar year 2016, or tax year beginning 01-01-2016, and ending 12-31-2016

Name of foundation MURRAY FOUNDATION INC		A Employer identification number 13-3421590	
Number and street (or P.O. box number if mail is not delivered to street address) 60 GRAMERCY PARK NORTH NO 8G		Room/suite	B Telephone number (see instructions) (845) 566-8287
City or town, state or province, country, and ZIP or foreign postal code NEW YORK, NY 10010		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <div><input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change</div>		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 2,135,185	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	61			
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	59,453	59,453		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	30,203			
	b Gross sales price for all assets on line 6a _____ 636,313				
	7 Capital gain net income (from Part IV, line 2)		30,203		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	89,717	89,656		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	5,610	1,122		4,488
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	3,368	2,433		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	18,590	18,350		240
	24 Total operating and administrative expenses. Add lines 13 through 23	27,568	21,905		4,728
	25 Contributions, gifts, grants paid	162,000			162,000
	26 Total expenses and disbursements. Add lines 24 and 25	189,568	21,905		166,728
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-99,851			
	b Net investment income (if negative, enter -0-)		67,751		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	69,612	53,781	53,781
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	1,877,449	1,793,753	2,081,404
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,947,061	1,847,534	2,135,185	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	2,296,932	2,296,932	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0	0	
	29 Retained earnings, accumulated income, endowment, or other funds	-349,871	-449,398	
30 Total net assets or fund balances (see instructions)	1,947,061	1,847,534		
31 Total liabilities and net assets/fund balances (see instructions) .	1,947,061	1,847,534		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,947,061
2 Enter amount from Part I, line 27a	2	-99,851
3 Other increases not included in line 2 (itemize) ▶ _____	3	534
4 Add lines 1, 2, and 3	4	1,847,744
5 Decreases not included in line 2 (itemize) ▶ _____	5	210
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	1,847,534

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	30,203
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 { }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	268,224	2,299,878	0 116625
2014	84,385	2,481,874	0 034001
2013	141,458	2,379,257	0 059455
2012	191,322	2,208,349	0 086636
2011	144,764	2,443,818	0 059237

2 Total of line 1, column (d)	2	0 355954
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 071191
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	2,090,434
5 Multiply line 4 by line 3	5	148,820
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	678
7 Add lines 5 and 6	7	149,498
8 Enter qualifying distributions from Part XII, line 4 ,	8	166,728

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	678
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	678
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	678
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	1,520
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	1,520
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	842
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ▶ 842 Refunded ▶	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ 0 (2) On foundation managers ▶ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ FL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	Yes	
14	The books are in care of ► PEGG PEGG LLP Telephone no ► (212) 532-4287			

Located at **►** 1430 BROADWAY STE 1105A NEW YORK NY ZIP+4 **►** 10018

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ►	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. ► <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? <input type="checkbox"/>	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). <input type="checkbox"/>	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). <input type="checkbox"/>	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	5b		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <input type="checkbox"/> Yes <input type="checkbox"/> No <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <i>If "Yes" to 6b, file Form 8870</i>	6b		No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				
Total number of other employees paid over \$50,000. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	2,061,162
b	Average of monthly cash balances.	1b	61,106
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	2,122,268
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	2,122,268
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	31,834
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	2,090,434
6	Minimum investment return. Enter 5% of line 5.	6	104,522

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	104,522
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	678
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	678
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	103,844
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	103,844
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	103,844

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	166,728
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	166,728
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	678
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	166,050

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				103,844
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2016				
a From 2011.				
b From 2012. 33,280				
c From 2013. 23,825				
d From 2014.				
e From 2015. 156,270				
f Total of lines 3a through e.	213,375			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ 166,728				
a Applied to 2015, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2016 distributable amount.				103,844
e Remaining amount distributed out of corpus	62,884			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	276,259			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	276,259			
10 Analysis of line 9				
a Excess from 2012. 33,280				
b Excess from 2013. 23,825				
c Excess from 2014.				
d Excess from 2015. 156,270				
e Excess from 2016. 62,884				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here <input type="checkbox"/> if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.	
a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed JOHN P MURRAY III 60 GRAMERCY PARK N NEW YORK, NY 10010 (845) 566-8287	
b The form in which applications should be submitted and information and materials they should include NO SPECIAL FORM REQUIRED	
c Any submission deadlines NONE	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors NONE	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	162,000
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities.			14	59,453	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	30,203	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e).		0		89,656	0
13 Total. Add line 12, columns (b), (d), and (e).			13		89,656

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII

- | | Yes | No |
|-------|-----|----|
| 1a(1) | | No |
| 1a(2) | | No |
| 1b(1) | | No |
| 1b(2) | | No |
| 1b(3) | | No |
| 1b(4) | | No |
| 1b(5) | | No |
| 1b(6) | | No |
| 1c | | No |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below
(see instr)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name JAMES A KIRIAKOS	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN P01366732
Firm's name ▶ PEGG & PEGG LLP				Firm's EIN ▶ 13-3385788
Firm's address ▶ 1430 BROADWAY SUITE 1105A NEW YORK, NY 10018				Phone no (212) 532-4287

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
225 SH BOEING CO	P	2015-09-01	2016-02-12
394 SH CARDINAL HEALTH INC	P	2015-12-23	2016-07-15
395 SH CVS HEALTH CORP	P	2016-05-05	2016-11-08
31 SH MCDONALDS CORP	P	2016-06-28	2016-12-21
59 SH MICROSOFT CORP	P	2016-04-22	2016-09-29
922 SH PFIZER INC	P	2015-07-29	2016-03-14
77 SH QUALCOMM INC	P	2016-04-22	2016-09-29
691 SH US BANCORP	P	2015-07-31	2016-05-10
741 SH WELLS FARGO & CO	P	2016-02-12	2016-09-27
31 SH ACCENTURE PLC-CLA	P	2014-09-30	2016-06-15

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
24,306		29,143	-4,837
30,983		34,426	-3,443
31,112		40,729	-9,617
3,828		3,660	168
3,397		3,064	333
27,650		32,660	-5,010
5,162		4,099	1,063
28,850		31,193	-2,343
33,855		34,883	-1,028
3,652		2,525	1,127

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-4,837
			-3,443
			-9,617
			168
			333
			-5,010
			1,063
			-2,343
			-1,028
			1,127

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
122 SH BB&T CORP	P	2014-10-22	2016-06-28
174 SH COLGATE-PALMOLIVE CO	P	2012-02-27	2016-05-09
660 SH GENERAL MILLS INC	P	2011-06-24	2016-11-14
41 SH HOME DEPOT INC	P	2014-06-06	2016-04-28
71 SH ILLINOIS TOOL WORKS	P	2012-02-27	2016-08-30
39 SH JOHNSON & JOHNSON	P	2011-06-24	2016-06-28
28 SH MCDONALDS CORP	P	2012-02-27	2016-12-21
93 SH NEXTERA ENERGY INC	P	2012-02-27	2016-06-15
96 SH PEPSICO INC	P	2011-06-24	2016-05-09
29 SH BALL CORP	P	2016-07-21	2016-08-09

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
4,104		4,514	-410
12,465		9,687	2,778
41,137		25,852	15,285
5,499		3,313	2,186
8,497		3,936	4,561
4,571		2,543	2,028
3,458		2,800	658
11,211		5,632	5,579
10,041		6,586	3,455
2,330		2,070	260

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			-410
			2,778
			15,285
			2,186
			4,561
			2,028
			658
			5,579
			3,455
			260

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
25 SH BAYER AG-SPONSORED ADR	P	2015-11-03	2016-09-01
195 SH JAPAN TOBACCO INC-UNSPON ADR	P	2015-07-15	2016-05-16
45 SH BAE SYSTEMS PLC-SPON ADR	P	2015-04-24	2016-07-22
35 SH BAYER AG-SPONSORED ADR	P	2015-11-03	2016-11-16
10 SH BRITISH AMERICAN TOB-SP ADR	P	2013-05-16	2016-07-26
565 SH DEUTSCHE TELEKOM AG-SPON ADR	P	2013-09-08	2016-12-08
190 SH DEUTSCHE POST AG SPON ADR	P	2012-12-14	2016-10-14
135 SH HONDA MOTOR CO LTD SPON ADR	P	2015-02-26	2016-05-19
135 SH IMPERIAL BRANDS PLC SPON ADR	P	2014-03-05	2016-12-08
65 SH IMPERIAL TOBACCO GR SPON ADR	P	2014-03-05	2016-01-07

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
2,589		3,360	-771
4,011		3,567	444
1,267		1,419	-152
3,390		4,207	-817
1,257		1,149	108
9,372		8,079	1,293
5,670		4,108	1,562
3,629		4,604	-975
6,187		5,092	1,095
6,715		5,412	1,303

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-771
			444
			-152
			-817
			108
			1,293
			1,562
			-975
			1,095
			1,303

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
90 SH MICHELIN (CGDE)-UNSPON ADR	P	2015-11-03	2016-11-11
570 SH MTN GROUP LTD SPONS ADR	P	2012-12-14	2016-05-13
20 SH NESTLE SA SPONS ADR	P	2013-05-16	2016-08-10
105 SH NIPPON TELEGRAPH & TELE ADR	P	2013-07-22	2016-11-16
170 SH ORKLA ASA SPON ADR	P	2014-01-23	2016-01-15
142 SH REXAM PLC SPONSORED ADR	P	2014-05-21	2016-07-21
135 SH SANOFI-ADR	P	2013-05-16	2016-12-08
80 SH SINGAPORE TELECOMMUNICAT-ADR	P	2013-05-16	2016-12-08
285 SH SSE PLC-SPN ADR	P	2014-03-26	2016-11-16
35 SH STATOIL ASA SPON ADR	P	2014-03-26	2016-07-21

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,839		1,976	-137
4,899		11,277	-6,378
1,583		1,387	196
4,469		2,777	1,692
1,257		1,412	-155
6,172		7,013	-841
5,384		7,389	-2,005
2,117		2,559	-442
5,487		7,202	-1,715
607		858	-251

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-137
			-6,378
			196
			1,692
			-155
			-841
			-2,005
			-442
			-1,715
			-251

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
60 SH TOTAL SA-SPON ADR	P	2013-05-16	2016-12-08
105 SH UNOLEVER N V-NY SHARES	P	2013-05-16	2016-11-15
136 SH ALTRA INDUSTRIAL MOTION CORP	P	2015-06-03	2016-06-02
3 SH AMERICAN STATES WATER CO	P	2015-06-03	2016-04-20
2 SH BRINKER INTL INC	P	2015-06-03	2016-04-20
1 SH CASEYS GENERAL STORES INC	P	2015-06-03	2016-04-20
1 SH CHEMED CORP	P	2015-06-03	2016-04-20
17 SH CHURCHILL DOWNS INC	P	2015-06-03	2016-05-05
2 SH DUPONT FABROS TECH	P	2015-06-03	2016-04-20
26 SH EXPONENT INC	P	2016-10-04	2016-11-18

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
2,935		3,019	-84
4,140		4,456	-316
3,658		3,826	-168
122		114	8
90		114	-24
113		88	25
139		125	14
2,198		2,192	6
82		63	19
1,568		1,298	270

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-84
			-316
			-168
			8
			-24
			25
			14
			6
			19
			270

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
69 SH FEI COMPANY	P	2015-06-03	2016-05-27
98 SH HEARTLAND PAYMENT SYS	P	2015-06-03	2016-04-22
2 SH HEICO CORP	P	2015-06-03	2016-04-20
67 SH HOME BANCSHARES INC	P	2016-10-04	2016-11-17
1 SH JACK HENRY & ASSOC INC	P	2015-06-03	2016-04-20
1 SH J2 GLOBAL INC	P	2015-06-03	2016-04-20
2 SH LITHIA MOTORS INC CL A	P	2015-06-03	2016-04-20
35 SH MONOTYPE IMAGING HOLDINGS	P	2016-10-04	2016-11-21
104 SH MOVADO GROUP INC	P	2015-06-03	2016-05-23
2 SH NEW STERIS LTD	P	2015-11-03	2016-04-20

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
7,412		5,641	1,771
9,783		5,288	4,495
121		117	4
1,753		1,411	342
83		66	17
64		67	-3
185		221	-36
675		718	-43
2,521		2,917	-396
145		151	-6

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			1,771
			4,495
			4
			342
			17
			-3
			-36
			-43
			-396
			-6

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
12 SH QUAKER CHEMICAL CORP	P	2016-10-04	2016-11-18
4 SH RETAIL OPPORTUNITY INVEST	P	2015-06-03	2016-04-20
3 SH RITCHIE BROS AUCTIONEERS	P	2015-06-03	2016-04-20
57 SH SABRA HEALTH CARE REIT INC	P	2016-06-01	2016-08-04
76 SH SEMGROUP CORP CL A	P	2015-06-03	2016-01-21
2 SH SOUTH STATE CORP	P	2015-06-03	2016-04-20
11 SH STANDEX INTL CORP	P	2016-10-04	2016-12-16
32 SH CHURCHILL DOWNS INC	P	2015-06-03	2016-07-27
27 SH DUPONT FABROS TECH	P	2015-06-03	2016-07-27
29 SH EXPONENT INC	P	2015-06-03	2016-11-21

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,461		1,268	193
77		64	13
86		89	-3
1,396		1,236	160
1,248		6,020	-4,772
139		145	-6
1,034		996	38
3,978		4,126	-148
1,229		849	380
1,773		1,239	534

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			193
			13
			-3
			160
			-4,772
			-6
			38
			-148
			380
			534

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
23 SH HOME BANCSHARES INC	P	2015-06-03	2016-11-16
189 SH MONOTYPE IMAGING HOLDINGS	P	2015-06-03	2016-11-21
10 SH QUAKER CHEMICAL CORP	P	2015-06-03	2016-11-18
118 SH RETAIL OPPORTUNITY INVEST	P	2015-06-03	2016-07-28
156 SH SABRA HEALTH CARE REIT INC	P	2015-06-03	2016-08-04
25 SH STANDEX INTL CORP	P	2015-10-30	2016-12-16
9250 SH FORD MOTOR CO	P	2011-10-27	2016-09-28
400 SH ORACLE CORP	P	2011-10-27	2016-05-31
1600 SH ORACLE CORP	P	2010-12-20	2016-05-31
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
588		401	187
3,676		4,903	-1,227
1,199		868	331
2,652		1,895	757
3,821		3,972	-151
2,368		2,265	103
117,880		111,185	6,695
15,980		13,334	2,646
63,919		51,201	12,718
13			13

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			187
			-1,227
			331
			757
			-151
			103
			6,695
			2,646
			12,718
			13

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
JOHN P MURRAY III	PRESIDENT 5 00	0	0	0
C/O PEGG PEGG 1430 BWY NEW YORK, NY 10018				
W STEPHEN MURRAY	SECRETARY 2 00	0	0	0
C/O PEGG PEGG 1430 BWY NEW YORK, NY 10018				
M TIMOTHY MURRAY	DIRECTOR 2 00	0	0	0
C/O PEGG PEGG 1430 BWY NEW YORK, NY 10018				
ELLEN KELSEY	DIRECTOR 2 00	0	0	0
C/O PEGG PEGG 1430 BWY NEW YORK, NY 10018				
ELIZABETH HOSEA	DIRECTOR 2 00	0	0	0
C/O PEGG PEGG 1430 BWY NEW YORK, NY 10018				
MARY T MURRAY	DIRECTOR 2 00	0	0	0
C/O PEGG PEGG 1430 BWY NEW YORK, NY 10018				
R SCOTT MURRAY	DIRECTOR 2 00	0	0	0
C/O PEGG PEGG 1430 BWY NEW YORK, NY 10018				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AMERICAN WHITEWATER PO BOX 1540 CULLOWHEE, NC 28723	N/A	PUBLIC	TO CONSERVE & RESTORE AMERICA'S WHITEWATER RESOURCES	5,000
BROWN UNIVERSITY WOMENS CREW 110 ELMS STREET PROVIDENCE, RI 02903	N/A	PUBLIC	EDUCATIONALEducational	2,500
COMMUMITY FOUNDATION OF PALM BEACHMARTIN COUNTIES 700 SOUTH DIXIE HIGHWAY WEST PALM BEACH, FL 33401	N/A	PUBLIC	DEVOTES RESOURCES TO BUILDING AND SUSTAINING VITAL, PROSPEROUS COMMUNITIES REGIONS	1,000
GREENWICH HOSPITAL 5 PERRYRIDGE ROAD GREENWICH, CT 06830	N/A	PUBLIC	GREENWICH HOSPITAL IS A 206-BED REGIONAL HOSPITAL SERVING FAIRFIELD CNTY CT AND WEST CNTY NYGREENWICH HOSPITAL IS A 206-BED REGIONAL HOSPITAL SERVING FAIRFIELD CNTY CT AND WEST CNTY NY	1,500
GREENWICH LIBRARY 101 WEST PUTNAM AVENUE GREENWICH, CT 06830	N/A	PUBLIC	EDUCATIONAL	1,000
LEARNING ALLY 69 MAPLETON RD PRINCETON, NJ 08540	N/A	PUBLIC	PROVIDES RECORDED AND COMPUTERIZED TEXTBOOKS AT ALL ACADEMIC LEVELS TO PEOPLE WHO CANNOT EFFECTIVELY READ STANDARD PRINT BECAUSE OF A VISUAL IMPAIRMENT, LEARNING DISABILITY, OR PHYSICAL DISABILITY	500
ORBIS INTERNATIONAL INC 520 8TH AVE NEW YORK, NY 10018	N/A	PUBLIC	FOCUS ON THE PREVENTION OF BLINDNESS AND THE TREATMENT OF BLINDING EYE DISEASES IN DEVELOPING COUNTRIES	500
ASPEN VALLEY LAND TRUST 320 MAIN ST STE 204 CARBONDALE, CO 81623	N/A	PUBLIC	ENJOYMENT AND RECREATION IN THE GREATER ROARING FORK AND COLORADO RIVER VALLEYS	2,000
PRESERVATION FOUNDATION OF PALM BEACH COUNTY 311 PERUVIAN AVE PALM BEACH, FL 33480	N/A	PUBLIC	PRESERVING HISTORICAL, ARCHITECTURAL AND CULTERAL HERITAGE OF THE PALM BEACHES	2,000
THE NATURE CONSERVANCY IN CONNECTICUT 55 CHURCH ST NEW HAVEN, CT 06510	N/A	PUBLIC	TO PRESERVE PLANTS, ANIMALS AND NATURAL COMMUNITIES	1,500
EVERGLADES FOUNDATION 18001 OLD DUTLER RD STE 625 PALMETTO BAY, FL 33157	N/A	PUBLIC	DEDICATED TO LEADING EFFORTS TO RESTORE AND PROTECT THE GREATER EVERGLADES ECOSYSTEM	1,000
JIMMY FUND WALK - OWENS ARMY (DANA FARBER CANCER INSTITUTE) PO BOX 3595 BOSTON, MA 02241	N/A	PUBLIC	WORLD WITHOUT CANCER	2,000
MARTIN MEMORIAL MEDICAL CENTER 200 SOUTH EAST HOSPITAL AVE STUART, FL 34995	N/A	PUBLIC	IS A SHORT TERM ACUTE CARE LOCATED IN STUART FL	2,500
PRINCETON NATIONAL ROWING ASSOCIATION 1 SOUTH POST ROAD PRINCETON JUNCTION, NJ 08550	N/A	PUBLIC	CREATING A WORLD CLASS ENVIRONMENT WHERE ROWERS OF ALL AGES ANDTALENT LEVELS CAN BENEFIT FROM THE SPORT OF ROWING	4,500
ROCKEFELLER UNIVERSITY 1230 YORK AVE NEW YORK, NY 10065	N/A	PUBLIC	BIOMEDICAL RESEARCH	130,000
Total ►				162,000
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JUPITER ISLAND MEDICAL CENTER 1210 S OLD DIXIE HWAY JUPITER, FL 33458	N/A	PUBLIC	JUPITER ISLAND CENTER IS A SHORT TERM ACUTE CARE LOCATED IN STUART FL	2,500
TOWN OF PALM BEACH UNITED WAY 44 COCONUT WAY PALM BEACH, FL 33480	N/A	PUBLIC	HELPS ADVANCE THE COMMON GOOD FOR THOSE IN NEED THROUHOUT PALM BEACH COUNTY BY FOCUSING ON PROGRAMS AND PRIORITIES THAT PROMOTE EDUCATION, INCOME AND HEALTH-THE BUILDING BLOCKS FOR A GOOD LIFE	1,000
US ROWING 2 WALL ST PRINCETON, NJ 08540	N/A	PUBLIC	SUPPORT GROWTH OF ROWING	1,000
Total ▶ 3a				162,000

TY 2016 Accounting Fees Schedule**Name:** MURRAY FOUNDATION INC**EIN:** 13-3421590

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	5,610	1,122		4,488

TY 2016 Investments Corporate Stock Schedule

Name: MURRAY FOUNDATION INC
EIN: 13-3421590

Name of Stock	End of Year Book Value	End of Year Fair Market Value
9250 SH FORD MOTOR CO	0	0
11600 SH ORACLE CORP	0	0
340 SH ASTRAZENECA PLC	9,724	9,289
100 SH BAYER A G	0	0
115 SH BHP LTD	8,354	4,115
150 SH BRITISH AMERICAN TOBACCO PLC	0	0
1220 SH DEUTSCHE TELEKOM AG	0	0
320 SH HSBC HOLDINGS PLC	0	0
570 SH MTN GROUP LTD	0	0
745 SH MUENCHENER RUECKVERSICHERUNGS	13,863	14,028
245 SH NESTLE S A	0	0
405 SH NIPPON TEL & TEL CORP	0	0
205 SH NOVARTIS AG	13,508	14,932
400 SH ROCHE HOLDINGS LTD	10,596	11,412
80 SH ROYAL DUTCH SHELL PLC	5,591	4,638
335 SH SANOFI	0	0
150 SH SIEMENS A G	15,907	18,363
430 SH SINGAPORE TELECOMMUNICATIONS LTD	0	0
265 SH STATOIL ASA	0	0
90 SH TELEKOMUNIKASI IND	0	0
465 SH UNILEVER N V	0	0
285 SH UNITED OVERSEAS BANK LTD	0	0
297 SH VODAFONE GROUP PLC	14,806	7,256
305 SH ZURICH INSURANCE GROUP-ADR	0	0
343 SH ACCENTURE PLC	0	0
392 SH AUTOMATIC DATA PROCESSING INC	19,082	40,290
888 SH BB & T CORP	0	0
622 SH COLGATE PALMOLIVE CO	0	0
665 SH GENERAL MILLS INC	0	0
343 SH HOME DEPOT INC	0	0

Name of Stock	End of Year Book Value	End of Year Fair Market Value
413 SH ILLINOIS TOOL WORKS INC	0	0
375 SH JOHNSON & JOHNSON	0	0
324 SH MCDONALDS CORP	0	0
303 SH NEXTERA ENERGY INC	0	0
407 SH PEPSICO INC	0	0
468 SH PHILLIPS 66	35,679	40,440
356 SH PNC FINANCIAL SERVICES GROUP INC	0	0
467 SH TARGET CORP	0	0
575 SH ABB LTD	11,134	12,115
550 SH BAE SYSTEMS PLC	0	0
495 SH BNP PARIBAS	18,495	15,766
95 SH BOC HONG HONG HOLDINGS LTD	5,986	6,797
190 SH DEUTSCHE POST AG	0	0
380 SH GLAXOSMITHKLINE PLC	18,691	14,631
240 SH IMPERIAL TOBACCO PLC	0	0
1020 SH JAPAN TOBACCO INC-UNSPON ADR	0	0
1285 SH ORKLA A S A	0	0
142 SH REXAM PLC-SPONSORED ADR	0	0
390 SH SMITHS GROUP PLC	7,423	6,930
710 SH SSE PLC	0	0
215 SH TOTAL SA	0	0
60 SH CNOOC LTD	11,888	7,438
225 SH BOEING CO	0	0
313 SH CARDINAL HEALTH INC	0	0
1093 SH CISCO SYSTEMS INC	0	0
374 SH EXXON MOBIL CORP	31,001	33,757
922 SH PFIZER INC	0	0
572 SH QUALCOMM INC	0	0
691 SH US BANCORP	0	0
640 SH ALLIANZ SE	0	0

Name of Stock	End of Year Book Value	End of Year Fair Market Value
255 SH BCE INC	0	0
230 SH ENGIE	0	0
430 SH HONDA MOTOR CO LTD	0	0
490 SH MANULIFE FINL CORP	0	0
715 SH MICHELIN	0	0
755 SH UBS GROUP	13,644	11,831
136 SH ALTRA INDUSTRIAL MOTION CORP	0	0
184 SH AMERICAN STATES WATER CO	7,001	8,383
256 SH BANK OF THE OZARKS	11,343	13,463
125 SH BRINKER INTL INC	6,979	6,191
91 SH CASEY'S GENERAL STORES INC	8,445	10,818
95 SH CEB INC	7,801	5,757
56 SH CHEMED CORP	7,144	8,983
49 SH CHURCHILL DOWNS INC	0	0
209 SH CORE-MARK HOLDING CO INC	6,397	9,002
149 SH DUPONT FABROS TECHNOLOGY	4,932	6,546
480 SH ENSIGN GROUP INC	10,680	10,661
99 SH EVERCORE PARTNERS INC	5,268	6,801
106 SH EXPONENT INC	4,527	6,392
69 SH FEI COMPANY	0	0
90 SH G & K SERVICES INC	6,643	8,681
243 SH HEALTHCARE SERVICES GROUP	7,877	9,518
171 SH HEALTHSOUTH CORP	7,124	7,052
98 SH HEARTLAND PAYMENT SYSTEMS	0	0
150 SH HEICO CORP	9,001	11,573
313 SH HOME BANCSHARES INC	5,451	8,692
72 SH J & J SNACK FOODS CORP	7,941	9,607
113 SH JACK HENRY & ASSOC INC	7,758	10,032
142 SH J2 GLOBAL INC	9,505	11,616
72 SH LITHIA MOTORS INC	7,744	6,972

Name of Stock	End of Year Book Value	End of Year Fair Market Value
65 SH LITTELFUSE INC	6,663	9,865
189 SH MONOTYPE IMAGING HOLDINGS	0	0
104 SH MOVADO GROUP INC	0	0
130 SH NEW STERIS LTD	9,735	8,761
13 SH NEWMARKET CORP	0	0
411 SH NRG YIELD INC	8,993	6,313
123 SH POOL CORP	8,913	12,834
92 SH POWER INTERGRATIONS INC	4,811	6,242
53 SH QUAKER CHEMICAL CORP	4,601	6,781
318 SH RETAIL OPPORTUNITY INVESTMENT	5,372	6,719
208 SH RITCHIE BROS AUCTIONEERS	6,364	7,072
156 SH SABRA HEALTH CARE REIT INC	0	0
76 SH SEMGROUP CORP	0	0
93 SH SOUTH STATE CORP	6,778	8,128
150 SH STANDARD MOTOR PRODS	5,752	7,983
35 SH STANDEX INTL CORP	2,909	3,075
176 SH TANGER FACTORY OUTLET CENTER	5,998	6,297
97 SH THOR INDS INC	6,399	9,705
748 SH MICROSOFT CORP	0	0
9600 SH ORACLE CORP	320,006	369,120
40 SH BAYER AG	3,814	4,171
910 SH ALLIANZ SE	15,789	14,997
505 SH BAE SYSTEMS PLC	13,010	14,660
335 SH BCE INC	15,197	14,485
140 SH BRITISH AMERICAN TOB	15,257	15,774
655 SH DEUTSCHE TELEKOM	8,760	11,201
95 SH DIAGEO PLC	9,946	9,874
520 SH ENGIE	9,249	6,625
295 SH HONDA MOTOR CO LTD	9,845	8,611
365 SH HSBC HOLDINGS PLC	19,321	14,666

Name of Stock	End of Year Book Value	End of Year Fair Market Value
215 SH IMPERIAL BRANDS	7,588	9,363
825 SH ING GROEP N.V.	11,920	11,633
825 SH JAPAN TOBACCO INC	13,674	13,476
695 SH MANULIFE FINANCIAL CORP	11,338	12,385
625 SH MICHELIN	12,588	13,881
465 SH MMC NORILSK NICKEL PJSC	7,719	7,868
225 SH NESTLE SA	15,060	16,142
300 SH NIPPON TELEGRAPH & TELE	7,915	12,621
1115 SH ORKLA ASA	8,803	10,057
1165 SH PROSIEBEN SAT.1	12,698	11,172
200 SH SANOFI	9,563	8,088
350 SH SINGAPORE TELECOMMUNICATIONS	10,090	8,729
765 SH SONIC HEALTHCARE	9,597	11,750
425 SH SSE PLC	10,428	8,084
230 SH STATOIL ASA	5,359	4,195
755 SH TELEFONICA BRASIL	10,761	10,102
180 SH TELEKOMUNIK INDONESIA	3,312	5,249
270 SH TOTAL SA	13,388	13,762
360 SH UNILEVER NV	14,363	14,782
385 SH UNITED OVERSEAS BANK	12,294	10,834
340 SH VERMILION GROUP PLC	11,769	14,338
495 SH ZURICH INSURANCE GROUP	13,013	13,647
766 SH BB&T CORP	27,277	36,017
940 SH ABBOTT LABS	37,421	36,105
312 SH ACCENTURE PLC	24,876	36,545
240 SH AMGEN INC	34,019	35,090
1208 SH CISCO SYSTEMS INC	34,769	36,506
493 SH COLGATE-PALMOLIVE CO	23,086	32,262
302 SH HOME DEPOT INC	24,348	40,492
342 SH ILLINOIS TOOL WORKS	18,754	41,881

Name of Stock	End of Year Book Value	End of Year Fair Market Value
336 SH JOHNSON & JOHNSON	21,747	38,711
296 SH MCDONALDS CORP	26,274	36,029
844 SH MICROSOFT CORP	36,093	52,446
768 SH MONDELEZ INTL INC	33,632	34,045
210 SH NEXTERA ENERGY INC	11,876	25,087
119 SH NORTHROP GRUMMAN CORP	25,499	27,677
311 SH PEPSICO INC	20,323	32,540
383 SH PNC FINANCIAL SERVICES GROUP	32,364	44,796
570 SH QUALCOMM INC	27,791	37,164
139 SH SHERWIN-WILLIAMS CO	38,062	37,355
490 SH TARGET CORP	30,980	35,392
285 SH UNITEDHEALTH GROUP INC	35,985	45,611
146 SH ABAXIS INC	6,626	7,704
115 SH BWX TECH INC	4,496	4,566
62 SH CALAVO GROWERS INC	3,486	3,807
88 SH COGNEX CORP	4,781	5,599
219 SH COMFORT SYSTEMS USA INC	6,706	7,293
58 SH MORNINGSTAR INC	4,377	4,266
69 SH NEENAH PAPER INC	5,330	5,879
15 SH NEWMARKET CORP	6,864	6,358
68 SH PAPA JOHN'S INTL INC	4,569	5,819
78 SH RYDER SYSTEM INC	5,196	5,806
90 SH RYMAN HOSPITALITY PROPERTIES	4,491	5,671

TY 2016 Other Decreases Schedule

Name: MURRAY FOUNDATION INC

EIN: 13-3421590

Description	Amount
BOOK TO TAX	210

TY 2016 Other Expenses Schedule**Name:** MURRAY FOUNDATION INC**EIN:** 13-3421590**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CUSTODY FEES	650	650		0
FILING FEES	240	0		240
MANAGEMENT FEES	17,232	17,232		0
INVESTMENT EXP	468	468		0

TY 2016 Other Increases Schedule

Name: MURRAY FOUNDATION INC
EIN: 13-3421590

Description	Amount
NON DIVIDEND DIST	534

TY 2016 Taxes Schedule**Name:** MURRAY FOUNDATION INC**EIN:** 13-3421590

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	2,433	2,433		0
990 PF TAXES	935	0		0