

For calendar year 2016, or tax year beginning 01-01-2016, and ending 12-31-2016

|                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                             |                                                                                                                                                                              |  |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|
| Name of foundation<br>UNITED STATES-JAPAN FOUNDATION                                                                                                                                                                                                                                                           |                                                                                                                                                                                             | A Employer identification number<br>13-3054425                                                                                                                               |  |
| % CHRISTINE MANAPAT-SIMS                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                             |                                                                                                                                                                              |  |
| Number and street (or P O box number if mail is not delivered to street address)<br>145 EAST 32ND STREET                                                                                                                                                                                                       | Room/suite                                                                                                                                                                                  | B Telephone number (see instructions)<br>(212) 481-8735                                                                                                                      |  |
| City or town, state or province, country, and ZIP or foreign postal code<br>NEW YORK, NY 10016                                                                                                                                                                                                                 |                                                                                                                                                                                             | C If exemption application is pending, check here <input type="checkbox"/>                                                                                                   |  |
| G Check all that apply<br><input type="checkbox"/> Initial return<br><input type="checkbox"/> Final return<br><input type="checkbox"/> Address change<br><input type="checkbox"/> Initial return of a former public charity<br><input type="checkbox"/> Amended return<br><input type="checkbox"/> Name change |                                                                                                                                                                                             | D 1. Foreign organizations, check here <input type="checkbox"/><br>2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> |  |
| H Check type of organization<br><input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation<br><input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust<br><input type="checkbox"/> Other taxable private foundation                                                         |                                                                                                                                                                                             | E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>                                                                |  |
| I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 79,121,774                                                                                                                                                                                                                | J Accounting method<br><input type="checkbox"/> Cash<br><input checked="" type="checkbox"/> Accrual<br><input type="checkbox"/> Other (specify) (Part I, column (d) must be on cash basis ) | F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>                                                             |  |

| Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) ) |                                                                                                     | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------|------------------------------------|---------------------------|-------------------------|-------------------------------------------------------------|
| Revenue                                                                                                                                                             | 1 Contributions, gifts, grants, etc , received (attach schedule)                                    | 28,511                             |                           |                         |                                                             |
|                                                                                                                                                                     | 2 Check <input type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B . . . . . |                                    |                           |                         |                                                             |
|                                                                                                                                                                     | 3 Interest on savings and temporary cash investments . . . . .                                      | 446,274                            | 446,274                   |                         |                                                             |
|                                                                                                                                                                     | 4 Dividends and interest from securities . . . . .                                                  | 1,137,047                          | 1,137,047                 |                         |                                                             |
|                                                                                                                                                                     | 5a Gross rents . . . . .                                                                            |                                    |                           |                         |                                                             |
|                                                                                                                                                                     | b Net rental income or (loss)                                                                       |                                    |                           |                         |                                                             |
|                                                                                                                                                                     | 6a Net gain or (loss) from sale of assets not on line 10                                            | -221,428                           |                           |                         |                                                             |
|                                                                                                                                                                     | b Gross sales price for all assets on line 6a 23,467,645                                            |                                    |                           |                         |                                                             |
|                                                                                                                                                                     | 7 Capital gain net income (from Part IV, line 2) . . . . .                                          |                                    | 0                         |                         |                                                             |
|                                                                                                                                                                     | 8 Net short-term capital gain . . . . .                                                             |                                    |                           |                         |                                                             |
|                                                                                                                                                                     | 9 Income modifications . . . . .                                                                    |                                    |                           |                         |                                                             |
|                                                                                                                                                                     | 10a Gross sales less returns and allowances                                                         |                                    |                           |                         |                                                             |
| Operating and Administrative Expenses                                                                                                                               | b Less Cost of goods sold                                                                           |                                    |                           |                         |                                                             |
|                                                                                                                                                                     | c Gross profit or (loss) (attach schedule) . . . . .                                                |                                    |                           |                         |                                                             |
|                                                                                                                                                                     | 11 Other income (attach schedule) . . . . .                                                         | -136,883                           | -185,900                  |                         |                                                             |
|                                                                                                                                                                     | 12 Total. Add lines 1 through 11 . . . . .                                                          | 1,253,521                          | 1,397,421                 |                         |                                                             |
|                                                                                                                                                                     | 13 Compensation of officers, directors, trustees, etc                                               | 558,157                            | 90,789                    |                         | 467,368                                                     |
|                                                                                                                                                                     | 14 Other employee salaries and wages . . . . .                                                      | 460,717                            | 13,029                    |                         | 447,688                                                     |
|                                                                                                                                                                     | 15 Pension plans, employee benefits . . . . .                                                       | 468,287                            | 47,709                    |                         | 420,578                                                     |
|                                                                                                                                                                     | 16a Legal fees (attach schedule) . . . . .                                                          | 560                                | 0                         | 0                       | 560                                                         |
|                                                                                                                                                                     | b Accounting fees (attach schedule) . . . . .                                                       | 132,425                            | 62,213                    | 0                       | 70,213                                                      |
|                                                                                                                                                                     | c Other professional fees (attach schedule) . . . . .                                               | 731,757                            | 731,757                   |                         |                                                             |
|                                                                                                                                                                     | 17 Interest . . . . .                                                                               |                                    |                           |                         |                                                             |
|                                                                                                                                                                     | 18 Taxes (attach schedule) (see instructions) . . . . .                                             | 3,802                              |                           |                         |                                                             |
|                                                                                                                                                                     | 19 Depreciation (attach schedule) and depletion . . . . .                                           | 42,230                             |                           |                         |                                                             |
|                                                                                                                                                                     | 20 Occupancy . . . . .                                                                              | 391,460                            | 13,706                    |                         | 377,754                                                     |
|                                                                                                                                                                     | 21 Travel, conferences, and meetings . . . . .                                                      | 312,403                            | 52,469                    |                         | 259,934                                                     |
|                                                                                                                                                                     | 22 Printing and publications . . . . .                                                              |                                    |                           |                         |                                                             |
|                                                                                                                                                                     | 23 Other expenses (attach schedule) . . . . .                                                       | 707,011                            | 5,552                     |                         | 702,509                                                     |
|                                                                                                                                                                     | 24 Total operating and administrative expenses. Add lines 13 through 23 . . . . .                   | 3,808,809                          | 1,017,224                 | 0                       | 2,746,604                                                   |
|                                                                                                                                                                     | 25 Contributions, gifts, grants paid . . . . .                                                      | 2,079,519                          |                           |                         | 2,050,680                                                   |
|                                                                                                                                                                     | 26 Total expenses and disbursements. Add lines 24 and 25                                            | 5,888,328                          | 1,017,224                 | 0                       | 4,797,284                                                   |
|                                                                                                                                                                     | 27 Subtract line 26 from line 12                                                                    |                                    |                           |                         |                                                             |
|                                                                                                                                                                     | a Excess of revenue over expenses and disbursements                                                 | -4,634,807                         |                           |                         |                                                             |
|                                                                                                                                                                     | b Net investment income (if negative, enter -0-)                                                    |                                    | 380,197                   |                         |                                                             |
|                                                                                                                                                                     | c Adjusted net income (if negative, enter -0-)                                                      |                                    |                           |                         |                                                             |

| Part II Balance Sheets                                                                                      |                                                                                                                                                      | Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions) |                |                       |
|-------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|----------------|-----------------------|
|                                                                                                             |                                                                                                                                                      | Beginning of year                                                                                                  | End of year    |                       |
|                                                                                                             |                                                                                                                                                      | (a) Book Value                                                                                                     | (b) Book Value | (c) Fair Market Value |
| Assets                                                                                                      | <b>1</b> Cash—non-interest-bearing . . . . .                                                                                                         | 144,146                                                                                                            | 121,276        | 121,276               |
|                                                                                                             | <b>2</b> Savings and temporary cash investments . . . . .                                                                                            | 346,851                                                                                                            | 4,209,109      | 4,209,109             |
|                                                                                                             | <b>3</b> Accounts receivable ▶ _____<br>Less allowance for doubtful accounts ▶ _____                                                                 |                                                                                                                    |                |                       |
|                                                                                                             | <b>4</b> Pledges receivable ▶ _____<br>Less allowance for doubtful accounts ▶ _____                                                                  | 37,922                                                                                                             |                |                       |
|                                                                                                             | <b>5</b> Grants receivable . . . . .                                                                                                                 |                                                                                                                    |                |                       |
|                                                                                                             | <b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .           |                                                                                                                    |                |                       |
|                                                                                                             | <b>7</b> Other notes and loans receivable (attach schedule) ▶ _____<br>Less allowance for doubtful accounts ▶ _____                                  |                                                                                                                    |                |                       |
|                                                                                                             | <b>8</b> Inventories for sale or use . . . . .                                                                                                       |                                                                                                                    |                |                       |
|                                                                                                             | <b>9</b> Prepaid expenses and deferred charges . . . . .                                                                                             | 20,341                                                                                                             | 67,415         | 67,415                |
|                                                                                                             | <b>10a</b> Investments—U S and state government obligations (attach schedule)                                                                        |                                                                                                                    |                |                       |
|                                                                                                             | <b>b</b> Investments—corporate stock (attach schedule) . . . . .                                                                                     | 11,761,348                                                                                                         | 9,792,769      | 9,792,769             |
|                                                                                                             | <b>c</b> Investments—corporate bonds (attach schedule) . . . . .                                                                                     |                                                                                                                    |                |                       |
|                                                                                                             | <b>11</b> Investments—land, buildings, and equipment basis ▶ _____<br>Less accumulated depreciation (attach schedule) ▶ _____                        |                                                                                                                    |                |                       |
|                                                                                                             | <b>12</b> Investments—mortgage loans . . . . .                                                                                                       |                                                                                                                    |                |                       |
|                                                                                                             | <b>13</b> Investments—other (attach schedule) . . . . .                                                                                              | 68,660,299                                                                                                         | 63,738,665     | 63,738,665            |
|                                                                                                             | <b>14</b> Land, buildings, and equipment basis ▶ <u>1,717,246</u><br>Less accumulated depreciation (attach schedule) ▶ <u>1,360,634</u>              | 358,894                                                                                                            | 356,612        | 356,612               |
| <b>15</b> Other assets (describe ▶ _____)                                                                   | 44,200                                                                                                                                               | 835,928                                                                                                            | 835,928        |                       |
| <b>16</b> <b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I) | 81,374,001                                                                                                                                           | 79,121,774                                                                                                         | 79,121,774     |                       |
| Liabilities                                                                                                 | <b>17</b> Accounts payable and accrued expenses . . . . .                                                                                            | 64,273                                                                                                             | 63,307         |                       |
|                                                                                                             | <b>18</b> Grants payable . . . . .                                                                                                                   | 315,779                                                                                                            | 346,380        |                       |
|                                                                                                             | <b>19</b> Deferred revenue . . . . .                                                                                                                 |                                                                                                                    |                |                       |
|                                                                                                             | <b>20</b> Loans from officers, directors, trustees, and other disqualified persons                                                                   |                                                                                                                    |                |                       |
|                                                                                                             | <b>21</b> Mortgages and other notes payable (attach schedule) . . . . .                                                                              |                                                                                                                    |                |                       |
|                                                                                                             | <b>22</b> Other liabilities (describe ▶ _____)                                                                                                       | 36,194                                                                                                             | 59,724         |                       |
|                                                                                                             | <b>23</b> <b>Total liabilities</b> (add lines 17 through 22) . . . . .                                                                               | 416,246                                                                                                            | 469,411        |                       |
| Net Assets or Fund Balances                                                                                 | <b>Foundations that follow SFAS 117, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b> |                                                                                                                    |                |                       |
|                                                                                                             | <b>24</b> Unrestricted . . . . .                                                                                                                     | 80,919,833                                                                                                         | 78,652,363     |                       |
|                                                                                                             | <b>25</b> Temporarily restricted . . . . .                                                                                                           | 37,922                                                                                                             |                |                       |
|                                                                                                             | <b>26</b> Permanently restricted . . . . .                                                                                                           |                                                                                                                    |                |                       |
|                                                                                                             | <b>Foundations that do not follow SFAS 117, check here</b> <input type="checkbox"/> <b>and complete lines 27 through 31.</b>                         |                                                                                                                    |                |                       |
|                                                                                                             | <b>27</b> Capital stock, trust principal, or current funds . . . . .                                                                                 |                                                                                                                    |                |                       |
|                                                                                                             | <b>28</b> Paid-in or capital surplus, or land, bldg , and equipment fund                                                                             |                                                                                                                    |                |                       |
|                                                                                                             | <b>29</b> Retained earnings, accumulated income, endowment, or other funds                                                                           |                                                                                                                    |                |                       |
|                                                                                                             | <b>30</b> <b>Total net assets or fund balances</b> (see instructions) . . . . .                                                                      | 80,957,755                                                                                                         | 78,652,363     |                       |
|                                                                                                             | <b>31</b> <b>Total liabilities and net assets/fund balances</b> (see instructions) .                                                                 | 81,374,001                                                                                                         | 79,121,774     |                       |

**Part III Analysis of Changes in Net Assets or Fund Balances**

|                                                                                                                                                                             |          |            |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|------------|
| <b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . . | <b>1</b> | 80,957,755 |
| <b>2</b> Enter amount from Part I, line 27a . . . . .                                                                                                                       | <b>2</b> | -4,634,807 |
| <b>3</b> Other increases not included in line 2 (itemize) ▶ _____                                                                                                           | <b>3</b> |            |
| <b>4</b> Add lines 1, 2, and 3 . . . . .                                                                                                                                    | <b>4</b> | 76,322,948 |
| <b>5</b> Decreases not included in line 2 (itemize) ▶ _____                                                                                                                 | <b>5</b> | -2,329,415 |
| <b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .                                                              | <b>6</b> | 78,652,363 |

**Part IV Capital Gains and Losses for Tax on Investment Income**

| (a)<br>List and describe the kind(s) of property sold (e g , real estate,<br>2-story brick warehouse, or common stock, 200 shs MLC Co ) | (b)<br>How acquired<br>P—Purchase<br>D—Donation | (c)<br>Date acquired<br>(mo , day, yr ) | (d)<br>Date sold<br>(mo , day, yr ) |
|-----------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------|-----------------------------------------|-------------------------------------|
| <b>1a</b> See Additional Data Table                                                                                                     |                                                 |                                         |                                     |
| <b>b</b>                                                                                                                                |                                                 |                                         |                                     |
| <b>c</b>                                                                                                                                |                                                 |                                         |                                     |
| <b>d</b>                                                                                                                                |                                                 |                                         |                                     |
| <b>e</b>                                                                                                                                |                                                 |                                         |                                     |

| (e)<br>Gross sales price           | (f)<br>Depreciation allowed<br>(or allowable) | (g)<br>Cost or other basis<br>plus expense of sale | (h)<br>Gain or (loss)<br>(e) plus (f) minus (g) |
|------------------------------------|-----------------------------------------------|----------------------------------------------------|-------------------------------------------------|
| <b>a</b> See Additional Data Table |                                               |                                                    |                                                 |
| <b>b</b>                           |                                               |                                                    |                                                 |
| <b>c</b>                           |                                               |                                                    |                                                 |
| <b>d</b>                           |                                               |                                                    |                                                 |
| <b>e</b>                           |                                               |                                                    |                                                 |

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 |                                         |                                                  | (l)<br>Gains (Col (h) gain minus<br>col (k), but not less than -0-) or<br>Losses (from col (h)) |
|---------------------------------------------------------------------------------------------|-----------------------------------------|--------------------------------------------------|-------------------------------------------------------------------------------------------------|
| (i)<br>F M V as of 12/31/69                                                                 | (j)<br>Adjusted basis<br>as of 12/31/69 | (k)<br>Excess of col (i)<br>over col (j), if any |                                                                                                 |
| <b>a</b> See Additional Data Table                                                          |                                         |                                                  |                                                                                                 |
| <b>b</b>                                                                                    |                                         |                                                  |                                                                                                 |
| <b>c</b>                                                                                    |                                         |                                                  |                                                                                                 |
| <b>d</b>                                                                                    |                                         |                                                  |                                                                                                 |
| <b>e</b>                                                                                    |                                         |                                                  |                                                                                                 |

|                                                                                                                                                                                                                                                |          |          |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|----------|
| <b>2</b> Capital gain net income or (net capital loss) <span style="float: right;">{ If gain, also enter in Part I, line 7<br/>If (loss), enter -0- in Part I, line 7 }</span>                                                                 | <b>2</b> | -221,461 |
| <b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)<br>If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0-<br>in Part I, line 8 <span style="float: right;">{ }</span> | <b>3</b> |          |

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

**1** Enter the appropriate amount in each column for each year, see instructions before making any entries

| (a)<br>Base period years Calendar<br>year (or tax year beginning in) | (b)<br>Adjusted qualifying distributions | (c)<br>Net value of noncharitable-use assets | (d)<br>Distribution ratio<br>(col (b) divided by col (c)) |
|----------------------------------------------------------------------|------------------------------------------|----------------------------------------------|-----------------------------------------------------------|
| 2015                                                                 | 6,140,517                                | 86,612,575                                   | 0 070896                                                  |
| 2014                                                                 | 4,177,619                                | 88,565,391                                   | 0 04717                                                   |
| 2013                                                                 | 3,644,466                                | 83,072,418                                   | 0 043871                                                  |
| 2012                                                                 | 3,458,276                                | 79,163,849                                   | 0 043685                                                  |
| 2011                                                                 | 3,459,067                                | 82,771,983                                   | 0 04179                                                   |

|                                                                                                                                                                                                  |          |            |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|------------|
| <b>2</b> Total of line 1, column (d) . . . . .                                                                                                                                                   | <b>2</b> | 0 247412   |
| <b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the<br>number of years the foundation has been in existence if less than 5 years . . . . . | <b>3</b> | 0 049482   |
| <b>4</b> Enter the net value of noncharitable-use assets for 2016 from Part X, line 5 . . . . .                                                                                                  | <b>4</b> | 76,655,624 |
| <b>5</b> Multiply line 4 by line 3 . . . . .                                                                                                                                                     | <b>5</b> | 3,793,074  |
| <b>6</b> Enter 1% of net investment income (1% of Part I, line 27b) . . . . .                                                                                                                    | <b>6</b> | 3,802      |
| <b>7</b> Add lines 5 and 6 . . . . .                                                                                                                                                             | <b>7</b> | 3,796,876  |
| <b>8</b> Enter qualifying distributions from Part XII, line 4 , . . . . .                                                                                                                        | <b>8</b> | 4,843,863  |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

|           |                                                                                                                                                                                                                                   |           |        |
|-----------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|--------|
| <b>1a</b> | Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1<br>Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions) |           |        |
| <b>b</b>  | Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .                                                              | <b>1</b>  | 3,802  |
| <b>c</b>  | All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)                                                                                                            |           |        |
| <b>2</b>  | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)                                                                                                                         | <b>2</b>  |        |
| <b>3</b>  | Add lines 1 and 2. . . . .                                                                                                                                                                                                        | <b>3</b>  | 3,802  |
| <b>4</b>  | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)                                                                                                                       | <b>4</b>  |        |
| <b>5</b>  | <b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- . . . . .                                                                                                                          | <b>5</b>  | 3,802  |
| <b>6</b>  | Credits/Payments                                                                                                                                                                                                                  |           |        |
| <b>a</b>  | 2016 estimated tax payments and 2015 overpayment credited to 2016                                                                                                                                                                 | <b>6a</b> | 34,807 |
| <b>b</b>  | Exempt foreign organizations—tax withheld at source . . . . .                                                                                                                                                                     | <b>6b</b> |        |
| <b>c</b>  | Tax paid with application for extension of time to file (Form 8868) . . . . .                                                                                                                                                     | <b>6c</b> | 50,000 |
| <b>d</b>  | Backup withholding erroneously withheld . . . . .                                                                                                                                                                                 | <b>6d</b> |        |
| <b>7</b>  | Total credits and payments. Add lines 6a through 6d. . . . .                                                                                                                                                                      | <b>7</b>  | 84,807 |
| <b>8</b>  | Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached                                                                                               | <b>8</b>  |        |
| <b>9</b>  | <b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . . <b>▶</b>                                                                                                                    | <b>9</b>  |        |
| <b>10</b> | <b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . . <b>▶</b>                                                                                                        | <b>10</b> | 81,005 |
| <b>11</b> | Enter the amount of line 10 to be <b>Credited to 2017 estimated tax</b> <b>▶</b> 81,005 <b>Refunded</b> <b>▶</b>                                                                                                                  | <b>11</b> |        |

**Part VII-A Statements Regarding Activities**

|                                                                                                                                                                                                                                                                                                                                                                  | Yes       | No  |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|-----|
| <b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .                                                                                                                                                                         | <b>1a</b> | No  |
| <b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? . . . . .<br><i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i> | <b>1b</b> | No  |
| <b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .                                                                                                                                                                                                                                                                                   | <b>1c</b> | No  |
| <b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year<br><b>(1)</b> On the foundation <b>▶</b> \$ _____ <b>(2)</b> On foundation managers <b>▶</b> \$ _____                                                                                                                                                 |           |     |
| <b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <b>▶</b> \$ _____                                                                                                                                                                                                  |           |     |
| <b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .<br><i>If "Yes," attach a detailed description of the activities</i>                                                                                                                                                                           | <b>2</b>  | No  |
| <b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> . . . . .                                                                                                             | <b>3</b>  | No  |
| <b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .                                                                                                                                                                                                                                                  | <b>4a</b> | Yes |
| <b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .                                                                                                                                                                                                                                                                       | <b>4b</b> | Yes |
| <b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .<br><i>If "Yes," attach the statement required by General Instruction T</i>                                                                                                                                                                     | <b>5</b>  | No  |
| <b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either<br>• By language in the governing instrument, or<br>• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .             | <b>6</b>  | Yes |
| <b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i> . . . . .                                                                                                                                                                                                       | <b>7</b>  | Yes |
| <b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions)<br><b>▶</b> NY _____                                                                                                                                                                                                                                |           |     |
| <b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .                                                                                                                                    | <b>8b</b> | Yes |
| <b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)?<br><i>If "Yes," complete Part XIV</i> . . . . .                                                                                | <b>9</b>  | No  |
| <b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i> . . . . .                                                                                                                                                                                                    | <b>10</b> | No  |

**Part VII-A Statements Regarding Activities** (continued)

|           |                                                                                                                                                                                          |           |            |           |
|-----------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|------------|-----------|
| <b>11</b> | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions). | <b>11</b> |            | <b>No</b> |
| <b>12</b> | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) | <b>12</b> |            | <b>No</b> |
| <b>13</b> | Did the foundation comply with the public inspection requirements for its annual returns and exemption application?<br>Website address <b>www.us-jf.org</b>                              | <b>13</b> | <b>Yes</b> |           |
| <b>14</b> | The books are in care of <b>CHRISTINE MANAPAT-SIMS</b> Telephone no <b>(212) 481-8753</b>                                                                                                |           |            |           |

Located at **145 EAST 32ND STREET NEW YORK NY** ZIP+4 **10016**

|           |                                                                                                                                                                                                                                                                                                                                                                                          |           |            |           |
|-----------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|------------|-----------|
| <b>15</b> | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here . . . . . <input type="checkbox"/><br>and enter the amount of tax-exempt interest received or accrued during the year . . . . . <b>15</b>                                                                                                                                      |           |            |           |
| <b>16</b> | At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?<br>See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country <b>▶</b> | <b>16</b> | <b>Yes</b> | <b>No</b> |

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

|           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |           |            |           |
|-----------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|------------|-----------|
| <b>1a</b> | During the year did the foundation (either directly or indirectly)                                                                                                                                                                                                                                                                                                                                                                                                                                                       |           | <b>Yes</b> | <b>No</b> |
|           | (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                                                                               |           |            |           |
|           | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                                                       |           |            |           |
|           | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No                                                                                                                                                                                                                                                                                                                                                           |           |            |           |
|           | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No                                                                                                                                                                                                                                                                                                                                                                 |           |            |           |
|           | (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                        |           |            |           |
|           | (6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                              |           |            |           |
| <b>b</b>  | If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/><br>Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>                                                                                                                                                     | <b>1b</b> |            | <b>No</b> |
| <b>c</b>  | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? <input type="checkbox"/>                                                                                                                                                                                                                                                                                                         | <b>1c</b> |            | <b>No</b> |
| <b>2</b>  | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))                                                                                                                                                                                                                                                                                                                                            |           |            |           |
| <b>a</b>  | At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No<br>If "Yes," list the years <b>▶</b> 20____, 20____, 20____, 20____                                                                                                                                                                                                                                |           |            |           |
| <b>b</b>  | Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions). <input type="checkbox"/>                                                                                                                                                                           | <b>2b</b> |            |           |
| <b>c</b>  | If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here <b>▶</b> 20____, 20____, 20____, 20____                                                                                                                                                                                                                                                                                                                                                           |           |            |           |
| <b>3a</b> | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                                           |           |            |           |
| <b>b</b>  | If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). <input type="checkbox"/> | <b>3b</b> |            |           |
| <b>4a</b> | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?                                                                                                                                                                                                                                                                                                                                                                                                          | <b>4a</b> |            | <b>No</b> |
| <b>b</b>  | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?                                                                                                                                                                                                                                                                                        | <b>4b</b> |            | <b>No</b> |

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (Continued)

|                                                                                                                                                                                                                                         |                                                                     |           |  |           |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------|-----------|--|-----------|
| <b>5a</b> During the year did the foundation pay or incur any amount to                                                                                                                                                                 |                                                                     |           |  |           |
| (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?                                                                                                                                               | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |           |  |           |
| (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?                                                                                     | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |           |  |           |
| (3) Provide a grant to an individual for travel, study, or other similar purposes?                                                                                                                                                      | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |           |  |           |
| (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).                                                                                              | <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No |           |  |           |
| (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?                                                                   | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |           |  |           |
| <b>b</b> If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? | <input type="checkbox"/>                                            | <b>5b</b> |  | <b>No</b> |
| Organizations relying on a current notice regarding disaster assistance check here.                                                                                                                                                     | <input type="checkbox"/>                                            |           |  |           |
| <b>c</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?                                                                     | <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No |           |  |           |
| If "Yes," attach the statement required by Regulations section 53.4945–5(d).                                                                                                                                                            |                                                                     |           |  |           |
| <b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?                                                                                               | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |           |  |           |
| <b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?                                                                                                                     | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | <b>6b</b> |  | <b>No</b> |
| If "Yes" to 6b, file Form 8870                                                                                                                                                                                                          |                                                                     |           |  |           |
| <b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?                                                                                                                          | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |           |  |           |
| <b>b</b> If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?                                                                                                                        | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | <b>7b</b> |  |           |

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

| <b>1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).</b>                     |                                                           |                                           |                                                                       |                                       |
|-------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------|-------------------------------------------|-----------------------------------------------------------------------|---------------------------------------|
| (a) Name and address                                                                                                                | Title, and average hours per week (b) devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | Expense account, (e) other allowances |
| See Additional Data Table                                                                                                           |                                                           |                                           |                                                                       |                                       |
|                                                                                                                                     |                                                           |                                           |                                                                       |                                       |
|                                                                                                                                     |                                                           |                                           |                                                                       |                                       |
|                                                                                                                                     |                                                           |                                           |                                                                       |                                       |
|                                                                                                                                     |                                                           |                                           |                                                                       |                                       |
|                                                                                                                                     |                                                           |                                           |                                                                       |                                       |
| <b>2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."</b> |                                                           |                                           |                                                                       |                                       |
| (a) Name and address of each employee paid more than \$50,000                                                                       | Title, and average hours per week (b) devoted to position | (c) Compensation                          | (d) Contributions to employee benefit plans and deferred compensation | Expense account, (e) other allowances |
| DAVID JANES<br>145 EAST 32ND STREET<br>NEW YORK, NY 10016                                                                           | DIRECTOR OF GRANTS<br>40 0                                | 145,503                                   | 24,736                                                                | 0                                     |
| TOMOYUKI WATANABE<br>145 EAST 32ND STREET<br>NEW YORK, NY 10016                                                                     | JAPAN REPRESENTATIVE<br>40 0                              | 130,486                                   | 22,202                                                                | 0                                     |
| KELLY NIXON<br>145 EAST 32ND STREET<br>NEW YORK, NY 10016                                                                           | PROGRAM OFFICER<br>40 0                                   | 103,859                                   | 17,656                                                                | 0                                     |
| TERESA SHAM<br>145 EAST 32ND STREET<br>NEW YORK, NY 10016                                                                           | EXECUTIVE ASSISTANT<br>40 0                               | 95,729                                    | 16,274                                                                | 0                                     |
| AYA TSUJITA<br>145 EAST 32ND STREET<br>NEW YORK, NY 10016                                                                           | PROJECTS OFFICER<br>40 0                                  | 74,483                                    | 14,432                                                                | 0                                     |
| <b>Total number of other employees paid over \$50,000.</b>                                                                          |                                                           |                                           |                                                                       |                                       |

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**
**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

| (a) Name and address of each person paid more than \$50,000                       | (b) Type of service | (c) Compensation |
|-----------------------------------------------------------------------------------|---------------------|------------------|
| OFFIT ADVISORS<br>140 BROADWAY<br>NEW YORK, NY 10005                              | INVESTMENT ADVISORY | 230,095          |
| BERSON & CORRADO<br>25 WEST 43RD STREET<br>NEW YORK, NY 10036                     | ACCOUNTING SERVICES | 92,425           |
| JP MORGAN CHASE LYRICAL<br>2 PARK AVENUE<br>NEW YORK, NY 10016                    | MGT FEE-INVESTMENTS | 74,698           |
| ANCHORAGE CAPITAL GROUP LLC<br>610 BROADWAY<br>NEW YORK, NY 10012                 | MGT FEE-INVESTMENTS | 58,761           |
|                                                                                   |                     |                  |
| Total number of others receiving over \$50,000 for professional services. . . . . |                     |                  |

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

|                                                                                                                                                                                          | Expenses |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|
| <b>1</b> US-JAPAN LEADERSHIP PROGRAM - A PROGRAM WHICH DEVELOPS A NETWORK AMONG GENERATIONS OF LEADERS IN EACH COUNTRY THROUGH CONFERENCES, A WEBSITE, NEWSLETTERS AND FREQUENT REUNIONS | 559,441  |
| <b>2</b>                                                                                                                                                                                 |          |
| <b>3</b>                                                                                                                                                                                 |          |
| <b>4</b>                                                                                                                                                                                 |          |

**Part IX-B Summary of Program-Related Investments (see instructions)**

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 | Amount |
|------------------------------------------------------------------------------------------------------------------|--------|
| <b>1</b> NONE                                                                                                    |        |
| <b>2</b>                                                                                                         |        |
| All other program-related investments See instructions                                                           |        |
| <b>3</b>                                                                                                         |        |
| Total. Add lines 1 through 3 . . . . .                                                                           |        |

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

|          |                                                                                                              |           |            |
|----------|--------------------------------------------------------------------------------------------------------------|-----------|------------|
| <b>1</b> | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes   |           |            |
| <b>a</b> | Average monthly fair market value of securities.                                                             | <b>1a</b> | 77,205,469 |
| <b>b</b> | Average of monthly cash balances.                                                                            | <b>1b</b> | 219,655    |
| <b>c</b> | Fair market value of all other assets (see instructions).                                                    | <b>1c</b> | 397,845    |
| <b>d</b> | <b>Total</b> (add lines 1a, b, and c).                                                                       | <b>1d</b> | 77,822,969 |
| <b>e</b> | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).   | <b>1e</b> |            |
| <b>2</b> | Acquisition indebtedness applicable to line 1 assets.                                                        | <b>2</b>  | 0          |
| <b>3</b> | Subtract line 2 from line 1d.                                                                                | <b>3</b>  | 77,822,969 |
| <b>4</b> | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).   | <b>4</b>  | 1,167,345  |
| <b>5</b> | <b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4. | <b>5</b>  | 76,655,624 |
| <b>6</b> | <b>Minimum investment return.</b> Enter 5% of line 5.                                                        | <b>6</b>  | 3,832,781  |

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

|           |                                                                                                            |           |           |
|-----------|------------------------------------------------------------------------------------------------------------|-----------|-----------|
| <b>1</b>  | Minimum investment return from Part X, line 6.                                                             | <b>1</b>  | 3,832,781 |
| <b>2a</b> | Tax on investment income for 2016 from Part VI, line 5.                                                    | <b>2a</b> | 3,802     |
| <b>b</b>  | Income tax for 2016 (This does not include the tax from Part VI).                                          | <b>2b</b> |           |
| <b>c</b>  | Add lines 2a and 2b.                                                                                       | <b>2c</b> | 3,802     |
| <b>3</b>  | Distributable amount before adjustments. Subtract line 2c from line 1.                                     | <b>3</b>  | 3,828,979 |
| <b>4</b>  | Recoveries of amounts treated as qualifying distributions.                                                 | <b>4</b>  | 14,138    |
| <b>5</b>  | Add lines 3 and 4.                                                                                         | <b>5</b>  | 3,843,117 |
| <b>6</b>  | Deduction from distributable amount (see instructions).                                                    | <b>6</b>  |           |
| <b>7</b>  | <b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. | <b>7</b>  | 3,843,117 |

**Part XII Qualifying Distributions** (see instructions)

|          |                                                                                                                                                       |           |           |
|----------|-------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|-----------|
| <b>1</b> | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes                                                             |           |           |
| <b>a</b> | Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.                                                                          | <b>1a</b> | 4,797,284 |
| <b>b</b> | Program-related investments—total from Part IX-B.                                                                                                     | <b>1b</b> | 0         |
| <b>2</b> | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.                                            | <b>2</b>  | 46,579    |
| <b>3</b> | Amounts set aside for specific charitable projects that satisfy the                                                                                   |           |           |
| <b>a</b> | Suitability test (prior IRS approval required).                                                                                                       | <b>3a</b> | 0         |
| <b>b</b> | Cash distribution test (attach the required schedule).                                                                                                | <b>3b</b> | 0         |
| <b>4</b> | <b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.                                    | <b>4</b>  | 4,843,863 |
| <b>5</b> | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions). | <b>5</b>  | 3,802     |
| <b>6</b> | <b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4.                                                                                | <b>6</b>  | 4,840,061 |

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

|                                                                                                                                                                                            | (a)<br>Corpus | (b)<br>Years prior to 2015 | (c)<br>2015 | (d)<br>2016 |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------------|-------------|-------------|
| <b>1</b> Distributable amount for 2016 from Part XI, line 7                                                                                                                                |               |                            |             | 3,843,117   |
| <b>2</b> Undistributed income, if any, as of the end of 2016                                                                                                                               |               |                            |             |             |
| <b>a</b> Enter amount for 2015 only. . . . .                                                                                                                                               |               |                            | 0           |             |
| <b>b</b> Total for prior years 2014, 2013, 2012                                                                                                                                            |               | 0                          |             |             |
| <b>3</b> Excess distributions carryover, if any, to 2016                                                                                                                                   |               |                            |             |             |
| <b>a</b> From 2011. . . . .                                                                                                                                                                |               |                            |             |             |
| <b>b</b> From 2012. . . . .                                                                                                                                                                |               |                            |             |             |
| <b>c</b> From 2013. . . . .                                                                                                                                                                |               |                            |             |             |
| <b>d</b> From 2014. . . . .                                                                                                                                                                |               |                            |             | 0           |
| <b>e</b> From 2015. . . . .                                                                                                                                                                |               |                            |             | 415,344     |
| <b>f</b> <b>Total</b> of lines 3a through e. . . . .                                                                                                                                       | 415,344       |                            |             |             |
| <b>4</b> Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ <u>4,843,863</u>                                                                                                     |               |                            |             |             |
| <b>a</b> Applied to 2015, but not more than line 2a                                                                                                                                        |               |                            | 0           |             |
| <b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .                                                                                      |               |                            |             |             |
| <b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .                                                                                              |               |                            |             |             |
| <b>d</b> Applied to 2016 distributable amount. . . . .                                                                                                                                     |               |                            |             | 3,843,117   |
| <b>e</b> Remaining amount distributed out of corpus                                                                                                                                        | 1,000,746     |                            |             |             |
| <b>5</b> Excess distributions carryover applied to 2016<br>(If an amount appears in column (d), the same amount must be shown in column (a) )                                              |               |                            |             |             |
| <b>6</b> <b>Enter the net total of each column as indicated below:</b>                                                                                                                     |               |                            |             |             |
| <b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5                                                                                                                                   | 1,416,090     |                            |             |             |
| <b>b</b> Prior years' undistributed income Subtract line 4b from line 2b . . . . .                                                                                                         |               | 0                          |             |             |
| <b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . . |               |                            |             |             |
| <b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .                                                                                                           |               | 0                          |             |             |
| <b>e</b> Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .                                                                             |               |                            | 0           |             |
| <b>f</b> Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017 . . . . .                                                               |               |                            |             | 0           |
| <b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .       |               |                            |             |             |
| <b>8</b> Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions). . . . .                                                                              |               |                            |             |             |
| <b>9</b> <b>Excess distributions carryover to 2017.</b><br>Subtract lines 7 and 8 from line 6a . . . . .                                                                                   | 1,416,090     |                            |             |             |
| <b>10</b> Analysis of line 9                                                                                                                                                               |               |                            |             |             |
| <b>a</b> Excess from 2012. . . . .                                                                                                                                                         |               |                            |             |             |
| <b>b</b> Excess from 2013. . . . .                                                                                                                                                         |               |                            |             |             |
| <b>c</b> Excess from 2014. . . . .                                                                                                                                                         |               |                            |             | 0           |
| <b>d</b> Excess from 2015. . . . .                                                                                                                                                         |               |                            |             | 415,344     |
| <b>e</b> Excess from 2016. . . . .                                                                                                                                                         |               |                            |             | 1,000,746   |

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

|                                                                                                                                                                                                    |          |               |          |          |           |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|---------------|----------|----------|-----------|
| <b>1a</b> If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. . . . . ▶ |          |               |          |          |           |
| <b>b</b> Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)          |          |               |          |          |           |
| <b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .                                                      | Tax year | Prior 3 years |          |          | (e) Total |
|                                                                                                                                                                                                    | (a) 2016 | (b) 2015      | (c) 2014 | (d) 2013 |           |
| <b>b</b> 85% of line 2a . . . . .                                                                                                                                                                  |          |               |          |          |           |
| <b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .                                                                                                             |          |               |          |          |           |
| <b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .                                                                                           |          |               |          |          |           |
| <b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .                                                                   |          |               |          |          |           |
| <b>3</b> Complete 3a, b, or c for the alternative test relied upon                                                                                                                                 |          |               |          |          |           |
| <b>a</b> "Assets" alternative test—enter                                                                                                                                                           |          |               |          |          |           |
| <b>(1)</b> Value of all assets . . . . .                                                                                                                                                           |          |               |          |          |           |
| <b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)                                                                                                                               |          |               |          |          |           |
| <b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .                                                                    |          |               |          |          |           |
| <b>c</b> "Support" alternative test—enter                                                                                                                                                          |          |               |          |          |           |
| <b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . .                                   |          |               |          |          |           |
| <b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .                                                                         |          |               |          |          |           |
| <b>(3)</b> Largest amount of support from an exempt organization                                                                                                                                   |          |               |          |          |           |
| <b>(4)</b> Gross investment income                                                                                                                                                                 |          |               |          |          |           |

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

|                                                                                                                                                                                                                                                              |  |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|
| <b>1 Information Regarding Foundation Managers:</b>                                                                                                                                                                                                          |  |
| <b>a</b> List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )<br>NONE |  |
| <b>b</b> List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest<br>NONE                 |  |

|   |   |
|---|---|
| ◀ | ▶ |
|---|---|

|                                                                                                                                                                                                                                                                                                                                   |  |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|
| <b>2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:</b>                                                                                                                                                                                                                                      |  |
| Check here <input type="checkbox"/> if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. |  |
| <b>a</b> The name, address, and telephone number or e-mail address of the person to whom applications should be addressed<br>GRANT ADMINISTRATOR - CO USJF<br>145 EAST 32ND STREET<br>NEW YORK, NY 10016<br>(212) 481-8761                                                                                                        |  |
| <b>b</b> The form in which applications should be submitted and information and materials they should include<br>APPLICATION SHOULD BE LESS THAN 3 PAGES AND INCLUDE THE FOLLOWING 1) DESCRIPTION OF APPLICANT INCLUDING TAX EXEMPT STATUS 2) SUMMARY OF PROPOSED PROJECT 3) PRESENT SOURCE OF FUNDS 4) AMOUNT OF PROPOSED GRANT  |  |
| <b>c</b> Any submission deadlines<br>NONE                                                                                                                                                                                                                                                                                         |  |
| <b>d</b> Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors<br>INDIVIDUALS APPLYING ON THEIR OWN BEHALF FOR INDEPENDENT STUDY, RESEARCH, TRAVEL OR PARTICIPATION IN MEETINGS ARE NOT ELIGIBLE                                                   |  |

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient                                                                | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount    |
|--------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------|-----------|
| Name and address (home or business)                                      |                                                                                                                    |                                      |                                     |           |
| <b>a</b> <i>Paid during the year</i><br>See Additional Data Table        |                                                                                                                    |                                      |                                     |           |
| <b>Total</b> . . . . .                                                   |                                                                                                                    |                                      | <b>3a</b>                           | 2,050,680 |
| <b>b</b> <i>Approved for future payment</i><br>See Additional Data Table |                                                                                                                    |                                      |                                     |           |
| <b>Total</b> . . . . .                                                   |                                                                                                                    |                                      | <b>3b</b>                           | 346,380   |

Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions to verify calculations )

| Line No. | Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions ) |
|----------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|----------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

[illegible]

## Part XVII

- c** Sharing of facilities, equipment, mailing lists, other assets, or paid employees. . . . . **1c**
- d** If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule

| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
|--------------------------|--------------------------|---------------------------------|
|                          |                          |                                 |
|                          |                          |                                 |
|                          |                          |                                 |
|                          |                          |                                 |

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

\* \* \* \* \*

Title

May the IRS discuss this return with the preparer shown below  
(see instr )? ☒ Yes ☐ No

**Paid  
Preparer  
Use Only**

|                                       |                                                                 |                      |      |                                                 |                         |
|---------------------------------------|-----------------------------------------------------------------|----------------------|------|-------------------------------------------------|-------------------------|
| <b>Paid<br/>Preparer<br/>Use Only</b> | Print/Type preparer's name                                      | Preparer's Signature | Date | Check if self-employed <input type="checkbox"/> | PTIN<br><br>P00058583   |
|                                       | Firm's name ▶ EISNERAMPER LLP                                   |                      |      |                                                 | Firm's EIN ▶            |
|                                       | Firm's address ▶ 750 THIRD AVENUE<br><br>NEW YORK, NY 100172703 |                      |      |                                                 | Phone no (212) 949-8700 |

| Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d                                           |                                                 |                                         |                                     |
|--------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------|-----------------------------------------|-------------------------------------|
| List and describe the kind(s) of property sold (e g , real estate,<br>(a) 2-story brick warehouse, or common stock, 200 shs MLC Co ) | (b)<br>How acquired<br>P—Purchase<br>D—Donation | (c)<br>Date acquired<br>(mo , day, yr ) | (d)<br>Date sold<br>(mo , day, yr ) |
| PUBLICLY TRADED SECURITIES                                                                                                           |                                                 |                                         |                                     |
| ALPHAGEN (PASS THRU)                                                                                                                 |                                                 |                                         |                                     |
| BBH PRIVATE EQUITY (PASS THRU)                                                                                                       |                                                 |                                         |                                     |
| CHESAPEAKE PARTNERS (PASS THRU)                                                                                                      |                                                 |                                         |                                     |
| FARALLON (PASS THRU)                                                                                                                 |                                                 |                                         |                                     |
| GEMELLI (PASS THRU)                                                                                                                  |                                                 |                                         |                                     |
| HEALTHCARE ROYALTY (PASS THRU)                                                                                                       |                                                 |                                         |                                     |
| JP EUROPEAN POOLED (PASS THRU)                                                                                                       |                                                 |                                         |                                     |
| JP US POOLED (PASS THRU)                                                                                                             |                                                 |                                         |                                     |
| KKR ENERGY (PASS THRU)                                                                                                               |                                                 |                                         |                                     |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

| (e) Gross sales price | Depreciation allowed<br>(f) (or allowable) | Cost or other basis<br>(g) plus expense of sale | Gain or (loss)<br>(h) (e) plus (f) minus (g) |
|-----------------------|--------------------------------------------|-------------------------------------------------|----------------------------------------------|
| 7,928,060             |                                            | 7,614,749                                       | 313,311                                      |
| 2,600,000             |                                            | 2,848,429                                       | -248,429                                     |
| 371,368               |                                            | 452,769                                         | -81,401                                      |
| 2,784,551             |                                            | 1,300,000                                       | 1,484,551                                    |
| 27,355                |                                            | 74,008                                          | -46,653                                      |
| 90,721                |                                            | 58,529                                          | 32,192                                       |
| 212,846               |                                            | 198,076                                         | 14,770                                       |
| 98,156                |                                            | 61,143                                          | 37,013                                       |
| 319,790               |                                            | 240,786                                         | 79,004                                       |
| 71,739                |                                            | 70,210                                          | 1,529                                        |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 |                                      |                                               | (I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) |
|---------------------------------------------------------------------------------------------|--------------------------------------|-----------------------------------------------|----------------------------------------------------------------------------------------|
| (i) F M V as of 12/31/69                                                                    | Adjusted basis<br>(j) as of 12/31/69 | Excess of col (i)<br>(k) over col (j), if any |                                                                                        |
|                                                                                             |                                      |                                               | 313,311                                                                                |
|                                                                                             |                                      |                                               | -248,429                                                                               |
|                                                                                             |                                      |                                               | -81,401                                                                                |
|                                                                                             |                                      |                                               | 1,484,551                                                                              |
|                                                                                             |                                      |                                               | -46,653                                                                                |
|                                                                                             |                                      |                                               | 32,192                                                                                 |
|                                                                                             |                                      |                                               | 14,770                                                                                 |
|                                                                                             |                                      |                                               | 37,013                                                                                 |
|                                                                                             |                                      |                                               | 79,004                                                                                 |
|                                                                                             |                                      |                                               | 1,529                                                                                  |

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

| List and describe the kind(s) of property sold (e g , real estate,<br><b>(a)</b> 2-story brick warehouse, or common stock, 200 shs MLC Co ) | <b>(b)</b><br>How acquired<br>P—Purchase<br>D—Donation | <b>(c)</b><br>Date acquired<br>(mo , day, yr ) | <b>(d)</b><br>Date sold<br>(mo , day, yr ) |
|---------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------|------------------------------------------------|--------------------------------------------|
| OCA BRIGADE CREDIT FUND II LLC (PASS THRU)                                                                                                  |                                                        |                                                |                                            |
| OCA STRATEGOS (PASS THRU)                                                                                                                   |                                                        |                                                |                                            |
| OCA VAN ECK (PASS THRU)                                                                                                                     |                                                        |                                                |                                            |
| OCA WESLEY (PASS THRU)                                                                                                                      |                                                        |                                                |                                            |

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

| <b>(e)</b> Gross sales price | Depreciation allowed<br><b>(f)</b> (or allowable) | Cost or other basis<br><b>(g)</b> plus expense of sale | Gain or (loss)<br><b>(h)</b> (e) plus (f) minus (g) |
|------------------------------|---------------------------------------------------|--------------------------------------------------------|-----------------------------------------------------|
| 3,870,834                    |                                                   | 5,204,810                                              | -1,333,976                                          |
| 2,112,944                    |                                                   | 2,107,828                                              | 5,116                                               |
|                              |                                                   |                                                        | 54,112                                              |
| 2,979,281                    |                                                   | 3,511,881                                              | -532,600                                            |

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 |                                             |                                                      | <b>(l)</b> Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) |
|---------------------------------------------------------------------------------------------|---------------------------------------------|------------------------------------------------------|-----------------------------------------------------------------------------------------------|
| <b>(i)</b> F M V as of 12/31/69                                                             | Adjusted basis<br><b>(j)</b> as of 12/31/69 | Excess of col (i)<br><b>(k)</b> over col (j), if any |                                                                                               |
|                                                                                             |                                             |                                                      | -1,333,976                                                                                    |
|                                                                                             |                                             |                                                      | 5,116                                                                                         |
|                                                                                             |                                             |                                                      |                                                                                               |
|                                                                                             |                                             |                                                      | -532,600                                                                                      |

Form 990FP Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

| (a) Name and address                       | Title, and average hours per week (b) devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | Expense account, (e) other allowances |
|--------------------------------------------|-----------------------------------------------------------|-------------------------------------------|-----------------------------------------------------------------------|---------------------------------------|
| James Lintott                              | Chairman<br>1 0                                           | 0                                         | 0                                                                     | 0                                     |
| 145 EAST 32ND STREET<br>NEW YORK, NY 10016 |                                                           |                                           |                                                                       |                                       |
| Akinari Horii                              | Vice Chairman<br>1 0                                      | 0                                         | 0                                                                     | 0                                     |
| 145 EAST 32ND STREET<br>NEW YORK, NY 10016 |                                                           |                                           |                                                                       |                                       |
| George Packard                             | President<br>40 0                                         | 325,000                                   | 45,050                                                                | 0                                     |
| 145 EAST 32ND STREET<br>NEW YORK, NY 10016 |                                                           |                                           |                                                                       |                                       |
| Takeshi Ueshima                            | Board secretary<br>1 0                                    | 0                                         | 0                                                                     | 0                                     |
| 145 EAST 32ND STREET<br>NEW YORK, NY 10016 |                                                           |                                           |                                                                       |                                       |
| Richard Dyck                               | Trustee<br>1 0                                            | 0                                         | 0                                                                     | 0                                     |
| 145 EAST 32ND STREET<br>NEW YORK, NY 10016 |                                                           |                                           |                                                                       |                                       |
| Alexandra Munroe                           | Trustee<br>1 0                                            | 0                                         | 0                                                                     | 0                                     |
| 145 EAST 32ND STREET<br>NEW YORK, NY 10016 |                                                           |                                           |                                                                       |                                       |
| Satoru Murase                              | Trustee<br>1 0                                            | 0                                         | 0                                                                     | 0                                     |
| 145 EAST 32ND STREET<br>NEW YORK, NY 10016 |                                                           |                                           |                                                                       |                                       |
| Richard Samuels                            | Trustee<br>1 0                                            | 0                                         | 0                                                                     | 0                                     |
| 145 EAST 32ND STREET<br>NEW YORK, NY 10016 |                                                           |                                           |                                                                       |                                       |
| Thomas Strauss                             | Trustee<br>1 0                                            | 0                                         | 0                                                                     | 0                                     |
| 145 EAST 32ND STREET<br>NEW YORK, NY 10016 |                                                           |                                           |                                                                       |                                       |
| Daniel Tani                                | Trustee<br>1 0                                            | 0                                         | 0                                                                     | 0                                     |
| 145 EAST 32ND STREET<br>NEW YORK, NY 10016 |                                                           |                                           |                                                                       |                                       |
| Yonko Kawaguchi                            | Trustee<br>1 0                                            | 0                                         | 0                                                                     | 0                                     |
| 145 EAST 32ND STREET<br>NEW YORK, NY 10016 |                                                           |                                           |                                                                       |                                       |
| Taro Kono                                  | Trustee<br>1 0                                            | 0                                         | 0                                                                     | 0                                     |
| 145 EAST 32ND STREET<br>NEW YORK, NY 10016 |                                                           |                                           |                                                                       |                                       |
| Takeshi Ninami                             | Trustee<br>1 0                                            | 0                                         | 0                                                                     | 0                                     |
| 145 EAST 32ND STREET<br>NEW YORK, NY 10016 |                                                           |                                           |                                                                       |                                       |
| Akihiko Tanaka                             | Trustee<br>1 0                                            | 0                                         | 0                                                                     | 0                                     |
| 145 EAST 32ND STREET<br>NEW YORK, NY 10016 |                                                           |                                           |                                                                       |                                       |
| Yukako Uchinaga                            | Trustee<br>1 0                                            | 0                                         | 0                                                                     | 0                                     |
| 145 EAST 32ND STREET<br>NEW YORK, NY 10016 |                                                           |                                           |                                                                       |                                       |

**Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation**

| (a) Name and address                       | Title, and average hours per week<br>(b) devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | Expense account, (e) other allowances |
|--------------------------------------------|--------------------------------------------------------------|-------------------------------------------|-----------------------------------------------------------------------|---------------------------------------|
| Shinichi Kitaoka To 101716                 | Trustee<br>1 0                                               | 0                                         | 0                                                                     | 0                                     |
| 145 EAST 32ND STREET<br>NEW YORK, NY 10016 |                                                              |                                           |                                                                       |                                       |
| Maria Cristina Manapat-Sims                | ASST<br>Secretary/Treasurer<br>40 0                          | 233,157                                   | 39,637                                                                | 0                                     |
| 145 EAST 32ND STREET<br>NEW YORK, NY 10016 |                                                              |                                           |                                                                       |                                       |

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient<br>Name and address (home or business)                                                          | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution                                                                                                                                                              | Amount    |
|-----------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|
| <b>a</b> <i>Paid during the year</i>                                                                      |                                                                                                                    |                                      |                                                                                                                                                                                                  |           |
| AmerAsian School in Okinawa<br>1 Chome-15-22 Shimashi<br>Ginowan, Okinawa Prefectur 901-2213<br>JA        | NONE                                                                                                               | NC                                   | To support the salary for an<br>Information Communication<br>Technology Education teacher<br>and to provide college<br>scholarships for AmerAsian<br>students                                    | 36,717    |
| Foundation for the International School<br>of Asia K<br>5-25-5 3F HIROO<br>TOKYO, SHIBUYA 150-0012<br>JA  | NONE                                                                                                               | NC                                   | To nurture next generation<br>leaders by supporting<br>scholarships for US students to<br>attend ISAK summer school and<br>high school                                                           | 105,563   |
| Global Fund for Education Assistance<br>(Beyond Tomor<br>4F 1-5-7 JINNAN<br>TOKYO, SHIBUYA 105-0041<br>JA | NONE                                                                                                               | NC                                   | To support the Jiro Murase<br>Scholarship Program for Beyond<br>Tomorrow U S Summer Program<br>2016                                                                                              | 91,434    |
| Hiroshima University<br>1 Chome-3-2 Kagamiyama 739-8511<br>HigashiHIROSHIMA,<br>HIROSHIMA PREFECT<br>JA   | NONE                                                                                                               | NC                                   | To support research on the<br>impact of Mihara Junior High<br>School's "Peace Project" on<br>Japanese students and American<br>teachers as well as to implement<br>long-term school partnerships | 10,999    |
| J-Win (Japan Women's Innovative<br>Network)<br>1-5-10 Kudankita<br>Tokyo, Chiyodaku 102-0073<br>JA        | NONE                                                                                                               | NC                                   | To support a study tour to the<br>US for Diversity and Inclusion<br>and HR professionals from<br>Japan                                                                                           | 23,961    |
| <b>Total . . . . . ►</b><br><b>3a</b>                                                                     |                                                                                                                    |                                      |                                                                                                                                                                                                  | 2,050,680 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment |                                                                                                           |                                |                                                                                                                                                            |           |
|----------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|--------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|
| Recipient                                                                                                | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution                                                                                                                           | Amount    |
| Name and address (home or business)                                                                      |                                                                                                           |                                |                                                                                                                                                            |           |
| <b>a</b> <i>Paid during the year</i>                                                                     |                                                                                                           |                                |                                                                                                                                                            |           |
| NPO Katariba 3-66-3 Kouenji-minami Tokyo, Suginami-ku 166-0003 JA                                        | NONE                                                                                                      | NC                             | To support a research trip to the US focused on Project-Based Learning for Japanese high school students and mentors                                       | 54,893    |
| Takata High School 78-12 Nagasuka Takatacho Rikuzentakata, Iwate 029-2205 JA                             | NONE                                                                                                      | NC                             | To support the continued development of a sister school relationship between Del Norte High School and Takata High School                                  | 20,361    |
| Abraham Lincoln High School 2162 24th Ave San Francisco, CA 94116                                        | NONE                                                                                                      | PC                             | To support a US-Japan cultural exchange program, guest speaker program, and Japanese program as part of the 2016 Eigin Heinz Outstanding Teacher Awards    | 5,000     |
| Concordia Language Villages of Concordia College 901 8TH STREET SOUTH MOORHEAD, MN 56562                 | NONE                                                                                                      | PC                             | To support a Japanese language scholarship program for middle and high school students that aims to improve Japanese language study throughout the Midwest | 28,578    |
| Council for Educational Advancement 1460 Craig Road St Louis, MO 63146                                   | NONE                                                                                                      | PC                             | To support a teacher professional development program titled, "Okinawa's Challenge Remembering the Past- Shaping the Future"                               | 38,031    |
| <b>Total</b> . . . . . <b>3a</b>                                                                         |                                                                                                           |                                |                                                                                                                                                            | 2,050,680 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment |                                                                                                           |                                |                                                                                                                                                  |           |
|----------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|--------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------|-----------|
| Recipient                                                                                                | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution                                                                                                                 | Amount    |
| Name and address (home or business)                                                                      |                                                                                                           |                                |                                                                                                                                                  |           |
| <b>a</b> <i>Paid during the year</i>                                                                     |                                                                                                           |                                |                                                                                                                                                  |           |
| Council on Foreign Relations<br>58 E 68th Street<br>NEW YORK, NY 10065                                   | NONE                                                                                                      | PC                             | To support the third year of a project that will look carefully at Japan's nationalist politics to examine their impact on the US-Japan alliance | 75,393    |
| Creative Connections 3 QUINCY STREET<br>NORWALK, CT 06850                                                | NONE                                                                                                      | PC                             | To support an arts-based cultural education project for students in Japan and the United States                                                  | 43,750    |
| Foreign Policy Research Institute<br>1528 Walnut St 610<br>Philadelphia, PA 19102                        | NONE                                                                                                      | PC                             | To support a teacher professional development program which focuses on the changing political and economic environment of Japan                  | 97,284    |
| Global Kids 137 E 25th Street<br>New York, NY 10010                                                      | NONE                                                                                                      | PC                             | To support the GK Youth Ambassadors Program to engage a cohort of American students in an intensive study of US-Japan relations                  | 75,000    |
| Globalize DC<br>3601 Connecticut Avenue NW 500<br>Washington, DC 20008                                   | NONE                                                                                                      | PC                             | To support a Japanese language and culture program in Washington, Dc, for public school students                                                 | 88,605    |
| <b>Total</b> . . . . . <b>3a</b>                                                                         |                                                                                                           |                                |                                                                                                                                                  | 2,050,680 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient                                                                                       | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution                                                                                                                                                                                                                                                                                                                                         | Amount    |
|-------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|--------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|
| Name and address (home or business)                                                             |                                                                                                           |                                |                                                                                                                                                                                                                                                                                                                                                                          |           |
| <b>a</b> <i>Paid during the year</i>                                                            |                                                                                                           |                                |                                                                                                                                                                                                                                                                                                                                                                          |           |
| Japan Society 333 E 47th Street<br>New York, NY 10017                                           | NONE                                                                                                      | PC                             | To support the Japan Society of New York's pre-college education programs including their educator's study tour to Japan, their professional development program for teachers, and their junior fellows leadership program                                                                                                                                               | 100,000   |
| Japan Society of Boston 50 Milk Street<br>Boston, MA 02109                                      | NONE                                                                                                      | PC                             | To support a documentary film titled, "The Paper Lantern Project," that documents the story of a group of American military prisoners-of-war killed in Hiroshima following the atomic bomb blast of August 6, 1945, and also relates the dedicated efforts of one Japanese resident of Hiroshima, himself a victim of the bomb, to honor the memory of the American POWs | 50,000    |
| Japan-America Society of Greater Philadelphia<br>200 S Broad St 910<br>Philadelphia, PA 19102   | NONE                                                                                                      | PC                             | To support educational programs associated with an archeological excavation of the first Japanese garden in North America and to provide free educational outreach and field trips to the Title 1 public and charter schools in area                                                                                                                                     | 20,000    |
| Japan-America Society of the State of Washington<br>3010 77th Ave SE<br>Mercer Island, WA 98040 | NONE                                                                                                      | PC                             | To support America in the Schools, a new initiative that will develop the curriculum, tools and infrastructure to introduce American culture into Japanese elementary schools in a grassroots way                                                                                                                                                                        | 124,346   |
| Japan-America Society of Washington DC<br>1819 L STREET NW SUITE B2<br>WASHINGTON, DC 20036     | NONE                                                                                                      | PC                             | To support a national Japanese language and culture competition for high school students                                                                                                                                                                                                                                                                                 | 50,000    |
| <b>Total . . . . . ►</b><br><b>3a</b>                                                           |                                                                                                           |                                |                                                                                                                                                                                                                                                                                                                                                                          | 2,050,680 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment |                                                                                                           |                                |                                                                                                                                                                                                                                                                                          |           |
|----------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|--------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|
| Recipient                                                                                                | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution                                                                                                                                                                                                                                                         | Amount    |
| Name and address (home or business)                                                                      |                                                                                                           |                                |                                                                                                                                                                                                                                                                                          |           |
| <b>a</b> <i>Paid during the year</i>                                                                     |                                                                                                           |                                |                                                                                                                                                                                                                                                                                          |           |
| Japanese Medical Society of America<br>100 Park Avenue<br>NEW YORK, NY 10017                             | NONE                                                                                                      | PC                             | To support travel to Tohoku for a group of 9/11 survivors, Rotarians, and trauma experts to share post disaster recovery experiences with victims in Japan, to foster self-motivation in communities toward recovery, and to encourage sustainable long term community support in Tohoku | 50,000    |
| Kizuna Across Cultures<br>718 7th St NW 2nd Floor<br>WASHINGTON, DC 200013782                            | NONE                                                                                                      | PC                             | To support the Global Classmates program for high school students in the US and Japan, which builds friendships, enhances language skills, and deepens cultural knowledge through dynamic online interaction                                                                             | 71,000    |
| Michigan State University<br>427 N SHAW LANE ROOM 301<br>EAST LANSING, MI 48824                          | NONE                                                                                                      | PC                             | To support a bi-national, U S and Japan, environmental education project focused on water quality issues for high school students and teachers in the State of Michigan and the Prefecture of Shiga, Japan                                                                               | 110,461   |
| Midori Foundation (Midori and Friends)<br>352 SEVENTH AVENUE<br>NEW YORK, NY 10001                       | NONE                                                                                                      | PC                             | To support Midori and Friends music education program in underprivileged elementary schools in the New York City area, including their Journey to Japan program                                                                                                                          | 4,000     |
| Midori Foundation (Midori and Friends)<br>352 SEVENTH AVENUE<br>NEW YORK, NY 10001                       | NONE                                                                                                      | PC                             | To support a Koto residency in New York City                                                                                                                                                                                                                                             | 50,000    |
| <b>Total . . . . . ►</b><br><b>3a</b>                                                                    |                                                                                                           |                                |                                                                                                                                                                                                                                                                                          | 2,050,680 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment |                                                                                                           |                                |                                                                                                                                                                                          |           |
|----------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|--------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|
| Recipient                                                                                                | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution                                                                                                                                                         | Amount    |
| Name and address (home or business)                                                                      |                                                                                                           |                                |                                                                                                                                                                                          |           |
| <b>a</b> <i>Paid during the year</i>                                                                     |                                                                                                           |                                |                                                                                                                                                                                          |           |
| Mississippi State University Foundation<br>100 Hunter Henry Blvd<br>Mississippi State, MS 397623813      | NONE                                                                                                      | PC                             | To support a professional development program on Japan for 28 secondary school teachers from the Golden Triangle area of Clay, Lowndes, and Okitbbeh Counties                            | 34,000    |
| National Association of Japan-America Societies<br>1819 L Street NW Suite 800<br>WASHINGTON, DC 20036    | NONE                                                                                                      | PC                             | To support a series of presentations at Japan-America Societies by curators and collectors of Japanese art, under the title "Art in the Japan-U S Relationship, Curators' Perspectives " | 15,000    |
| National Committee on American Foreign Policy<br>320 Park Avenue<br>New York, NY 10022                   | NONE                                                                                                      | PC                             | To support track II meetings that will consider ways to enhance trilateral and quadrilateral security cooperation in Northeast Asia                                                      | 89,980    |
| Onojo International Exchange Association<br>2233 OXBOW ROAD<br>S ROYALTON, VT 05068                      | NONE                                                                                                      | PC                             | To support a career and cultural study program in Vermont for high school students from Onojo City, Japan                                                                                | 17,084    |
| Portland State University<br>1825 SW Broadway<br>Portland, OR 97232                                      | NONE                                                                                                      | PC                             | To support public lecture and performing arts programs focused on Japan at Portland State University's Center for Japanese Studies                                                       | 64,785    |
| <b>Total . . . . .</b> ▶<br><b>3a</b>                                                                    |                                                                                                           |                                |                                                                                                                                                                                          | 2,050,680 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient                                                                                               | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution                                                                                                                                                                                                                                                         | Amount    |
|---------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|--------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|
| Name and address (home or business)                                                                     |                                                                                                           |                                |                                                                                                                                                                                                                                                                                          |           |
| <b>a</b> <i>Paid during the year</i>                                                                    |                                                                                                           |                                |                                                                                                                                                                                                                                                                                          |           |
| President and Fellows of Middlebury College<br>460 PIERCE STREET<br>MONTEREY, CA 93940                  | NONE                                                                                                      | PC                             | To support the third year of an education program designed to promote awareness of nonproliferation and international peace and security issues and the development of critical thinking skills among high school students in the US and Japan                                           | 80,000    |
| S&R Foundation 1623 28th St NW<br>Washington, DC 20007                                                  | NONE                                                                                                      | PC                             | To support a two-week U S study abroad program implemented by the S&R Foundation for Japanese undergraduate and graduate students that is designed to ampower the next generation of leaders with the skills and networks they will need to thrive in an increasingly globalized society | 100,001   |
| Sumter County Schools<br>100 LEARNING LANE<br>AMERICUS, GA 31719                                        | NONE                                                                                                      | PC                             | To support an educational partnership and exchange between schools in Sumter County, Georgia, and Miyoshi, Japan, that was originally started by former President Jimmy Carter                                                                                                           | 34,150    |
| Table for Two USA PO Box 1103<br>New York, NY 10163                                                     | NONE                                                                                                      | PC                             | To support a Japanese inspired food education program for K-12 students in the U S                                                                                                                                                                                                       | 40,000    |
| The Board of Trustees of the Leland Stanford Junio<br>3160 PORTER DRIVE SUITE 11<br>PALO ALTO, CA 94304 | NONE                                                                                                      | PC                             | To support the second year of a distance-learning course sponsored by the Stanford Program on International and Cross-Cultural Education (SPICE) that will annually enroll exceptional high school students from Japan to engage in an intensive study of U S society and culture        | 102,971   |
| <b>Total . . . . . ►</b>                                                                                |                                                                                                           |                                |                                                                                                                                                                                                                                                                                          | 2,050,680 |
| <b>3a</b>                                                                                               |                                                                                                           |                                |                                                                                                                                                                                                                                                                                          |           |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment |                                                                                                           |                                |                                                                                                                                                               |           |
|----------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|--------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|
| Recipient                                                                                                | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution                                                                                                                              | Amount    |
| Name and address (home or business)                                                                      |                                                                                                           |                                |                                                                                                                                                               |           |
| <b>a</b> <i>Paid during the year</i>                                                                     |                                                                                                           |                                |                                                                                                                                                               |           |
| The New York Botanical Garden<br>2900 Southern Blvd<br>Bronx, NY 10458                                   | NONE                                                                                                      | PC                             | To support children's and public education programs highlight Japanese culture as part of the Garden's upcoming exhibit, Kiku The Art of the Japanese Garden  | 10,000    |
| US-Japan Technical Connections<br>2233 OXBOW ROAD<br>S ROYALTON, VT 05068                                | NONE                                                                                                      | PC                             | To support a technical education program in Fukuoka, Japan for high school students from Vermont                                                              | 5,000     |
| US-Japan Technical Connections<br>2233 OXBOW ROAD<br>S ROYALTON, VT 05068                                | NONE                                                                                                      | PC                             | To support learning materials and scholarships for fellows of the Japan Program to return to Japan as part of the 2016 Eigin Heinz Outstanding Teacher Awards | 32,333    |
| <b>Total . . . . . ▶</b><br><b>3a</b>                                                                    |                                                                                                           |                                |                                                                                                                                                               | 2,050,680 |

**TY 2016 Accounting Fees Schedule****Name:** UNITED STATES-JAPAN FOUNDATION**EIN:** 13-3054425

| <b>Category</b>      | <b>Amount</b> | <b>Net Investment<br/>Income</b> | <b>Adjusted Net<br/>Income</b> | <b>Disbursements<br/>for Charitable<br/>Purposes</b> |
|----------------------|---------------|----------------------------------|--------------------------------|------------------------------------------------------|
| ACCOUNTING FEES      | 92,425        | 46,213                           |                                | 46,213                                               |
| AUDIT AND TAX RETURN |               |                                  |                                |                                                      |
| PREPARATION FEES     | 40,000        | 16,000                           |                                | 24,000                                               |

**Note:** To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

**TY 2016 Depreciation Schedule**

**Name:** UNITED STATES-JAPAN FOUNDATION

**EIN:** 13-3054425

| Description of Property | Date Acquired | Cost or Other Basis | Prior Years' Depreciation | Computation Method | Rate / Life (# of years) | Current Year's Depreciation Expense | Net Investment Income | Adjusted Net Income | Cost of Goods Sold Not Included |
|-------------------------|---------------|---------------------|---------------------------|--------------------|--------------------------|-------------------------------------|-----------------------|---------------------|---------------------------------|
| APARTMENT               |               | 790,725             | 553,507                   | SL                 | 40                       | 19,768                              |                       |                     |                                 |
| APARTMENT IMPROVEM      |               | 241,370             | 171,844                   | SL                 | 27                       | 8,777                               |                       |                     |                                 |
| LEASEHOLD IMPROVE       |               | 246,267             | 228,135                   | SL                 | 15                       |                                     |                       |                     |                                 |
| EQUIPMENT               |               | 186,537             | 116,079                   | SL                 | 7                        |                                     |                       |                     |                                 |
| FURNITURE & FIXTUR      |               | 252,347             | 236,475                   | SL                 | 7                        |                                     |                       |                     |                                 |

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

# TY 2016 Expenditure Responsibility Statement

**Name:** UNITED STATES-JAPAN FOUNDATION

**EIN:** 13-3054425

| Grantee's Name                          | Grantee's Address                                                       | Grant Date | Grant Amount | Grant Purpose                                                                                    | Amount Expended By Grantee | Any Diversion By Grantee? | Dates of Reports By Grantee | Date of Verification | Results of Verification            |
|-----------------------------------------|-------------------------------------------------------------------------|------------|--------------|--------------------------------------------------------------------------------------------------|----------------------------|---------------------------|-----------------------------|----------------------|------------------------------------|
| AMERASIAN SCHOOL IN OKINAWA             | 1 CHOME-15-22 SHIMASHI GINOWAN, OKINAWA PREFECTUR 90-12213 JA           | 2016-04-08 | 36,717       | TO SUPPORT THE SALARY FOR AN INFORMATION COMMUNICATION TECHNOLOGY EDUCATION TEACHER              | 36,717                     | NO                        | ANNUALLY                    | 2016-12-31           | COMPLIANCE WITH GRANT REQUIREMENTS |
| FOUNDATION FOR THE INT'L SCHOOL OF ASIA | 5-25-5 3F HIROO TOKYO, SHIBUYA 150-0012 JA                              | 2016-04-08 | 105,563      | TO SUPPORT SCHOLARSHIPS FOR US STUDENTS TO ATTEND ISAK SUMMER AND HIGH SCHOOL                    | 105,563                    | NO                        | ANNUALLY                    | 2016-12-31           | COMPLIANCE WITH GRANT REQUIREMENTS |
| GLOBAL FUND FOR EDUCATION ASSISTANCE    | 1-5-7 JINNAN SHIBYA-KU TOKYO, SHIBUYA 150-0041 JA                       | 2016-10-24 | 91,434       | TO SUPPORT THE JIRO MURASE SCHOLARSHIP PROGRAM FOR BEYOND TOMORROW US SUMMER PROGRAM 2016        | 91,434                     | NO                        | ANNUALLY                    | 2016-12-31           | COMPLIANCE WITH GRANT REQUIREMENTS |
| Hiroshima university                    | 1 Chome-3-2 Kagamiyama 739-8511 Higashi Hiroshima, Hiroshima Prefect JA | 2015-10-25 | 10,999       | To support research on the impact of Mihara Junior High School's "Peace Project"                 | 10,999                     | NO                        | ANNUALLY                    | 2016-12-31           | COMPLIANCE WITH GRANT REQUIREMENTS |
| Japan Women's Innovative Network        | 1-5-10 Kudankita Tokyo, Chiyodaku 166-0003 JA                           | 2015-10-25 | 23,961       | To support a study tour to the US for diversity and inclusion and HR professionals from Japan    | 23,961                     | NO                        | ANNUALLY                    | 2016-12-31           | COMPLIANCE WITH GRANT REQUIREMENTS |
| NPO KATARIBA                            | 3-66-3 KOUENJI-MINAMI TOKYO, SUGINAMI-KU 166-0003 JA                    | 2016-04-08 | 54,893       | TO SUPPORT A RESEARCH TRIPT TO THE US FOCUSED ON PROJECT-BASED LEARNING FOR JAPANESE STUDENTS    | 54,893                     | NO                        | ANNUALLY                    | 2016-12-31           | COMPLIANCE WITH GRANT REQUIREMENTS |
| Takata High School                      | 78-12 Nagasuka Takatacho Rikuzentakata, Iwate 029-2205 JA               | 2016-10-24 | 20,361       | To support the continued development of a relationship between Del Norte and Takata High Schools | 20,361                     | NO                        | ANNUALLY                    | 2016-12-31           | COMPLIANCE WITH GRANT REQUIREMENTS |

**TY 2016 Investments Corporate Stock Schedule**

**Name:** UNITED STATES-JAPAN FOUNDATION  
**EIN:** 13-3054425

| Name of Stock                  | End of Year Book Value | End of Year Fair Market Value |
|--------------------------------|------------------------|-------------------------------|
| ABBOTT LABORATORIES            |                        |                               |
| ACCENTURE LTD                  | 35,139                 | 35,139                        |
| AECOM                          | 139,913                | 139,913                       |
| AERCAP HOLDINGS NV             | 189,617                | 189,617                       |
| AETNA INC                      | 198,664                | 198,664                       |
| AFLAC INC                      | 120,756                | 120,756                       |
| ALLERGAN PLC.                  |                        |                               |
| ALPHABET INC. CI A             | 140,264                | 140,264                       |
| ALPHABET INC. CL C             | 160,539                | 160,539                       |
| AMERICAN TOWER CORP            | 223,408                | 223,408                       |
| AMERICAN WOODMARK CORP.        | 78,185                 | 78,185                        |
| AMERIPRISE FINANCIAL INC       | 114,490                | 114,490                       |
| AMERISOURCEBERGEN CORP.        |                        |                               |
| AMETEK INC.                    | 21,530                 | 21,530                        |
| AMGEN INC.                     |                        |                               |
| AMTRUST FINANCIAL SERVICES     |                        |                               |
| ANTHEM INC                     | 171,230                | 171,230                       |
| AON PLC.                       | 165,399                | 165,399                       |
| APPLE INC.                     | 127,402                | 127,402                       |
| ARRIS GROUP INC                | 140,346                | 140,346                       |
| ASHTEND GROUP PLC.             | 81,568                 | 81,568                        |
| ASSURANT INC                   | 160,091                | 160,091                       |
| AVAGO TECHNOLOGIES LTD         |                        |                               |
| AVIS BUDGET GROUP INC          | 109,233                | 109,233                       |
| BRISTOL MYERS SQUIBB CO        | 46,752                 | 46,752                        |
| BROADCOM LTD                   | 359,373                | 359,373                       |
| BROOKFIELD ASSET MANAGEMENT IN | 129,927                | 129,927                       |
| CARMAX, INC.                   | 164,130                | 164,130                       |
| CARNIVAL CORP                  |                        |                               |
| CELANESE CORP-SERIES A         | 160,551                | 160,551                       |

| Name of Stock                  | End of Year Book Value | End of Year Fair Market Value |
|--------------------------------|------------------------|-------------------------------|
| CELGENE CORP                   | 115,750                | 115,750                       |
| CERNER CORP                    |                        |                               |
| CHARLES SCHWAB CORP            | 146,947                | 146,947                       |
| COGNIZANT TECH. SOLUTIONS - A  |                        |                               |
| COLGATE PALMOLIVE CO.          |                        |                               |
| COMCAST CORP-CLASS A           | 151,220                | 151,220                       |
| COMMSCOPE HOLDING CO INC       | 152,855                | 152,855                       |
| CORNING INC                    | 156,081                | 156,081                       |
| COSTCO WHOLESALE CORP          | 64,845                 | 64,845                        |
| CVS HEALTH CORP                |                        |                               |
| DANAHER CORP                   | 108,976                | 108,976                       |
| DOLLAR GEN CORP                |                        |                               |
| DOLLAR TREE INC                | 115,770                | 115,770                       |
| EATON CORP PLC                 | 105,801                | 105,801                       |
| EDWARDS LIFESCIENCES CORP      | 103,070                | 103,070                       |
| ENCORE CAPITAL GROUP, INC.     | 112,279                | 112,279                       |
| EOG RESOURCES INC              | 132,138                | 132,138                       |
| FACEBOOK INC                   | 126,555                | 126,555                       |
| FIDELITY NATIONAL INFORMATION  | 60,512                 | 60,512                        |
| GAMING AND LEISURE PROPERTIES, | 82,123                 | 82,123                        |
| GILEAD SCIENCES INC.           |                        |                               |
| GOODYEAR TIRE & RUBBER CO      | 152,251                | 152,251                       |
| HENRY SCHEIN, INC.             | 40,962                 | 40,962                        |
| HERTZ GLOBAL HOLDINGS INC      |                        |                               |
| HERTZ RENTAL CAR HOLD CO       | 24,837                 | 24,837                        |
| HEXCEL CORP.                   | 100,051                | 100,051                       |
| HONEYWELL INTL INC             | 92,680                 | 92,680                        |
| INTERCONTINENTAL EXCHANGE INC  | 97,889                 | 97,889                        |
| JOHNSON CONTROLS INC           | 100,298                | 100,298                       |
| KRAFT-HEINZ COMPANY            | 130,980                | 130,980                       |

| Name of Stock                  | End of Year Book Value | End of Year Fair Market Value |
|--------------------------------|------------------------|-------------------------------|
| LAUDER ESTEE COS INC CL A      | 84,139                 | 84,139                        |
| LEXMARK INTERNATIONAL INC-A    |                        |                               |
| LIBERTY INTERACTIVE CORP Q-A   | 81,798                 | 81,798                        |
| LINCOLN NATIONAL CORP          | 185,887                | 185,887                       |
| MARKEL CORP.                   | 208,035                | 208,035                       |
| MARLIN BUSINESS SERVICES CORP. | 92,378                 | 92,378                        |
| MASTERCARD INC - CLASS A       | 72,275                 | 72,275                        |
| MCKESSON CORP                  |                        |                               |
| MEDTRONIC PLC                  | 64,107                 | 64,107                        |
| MICROSEMI CORP                 | 164,824                | 164,824                       |
| MICROSOFT CORP                 | 124,280                | 124,280                       |
| MISTRAS GROUP, INC.            | 59,988                 | 59,988                        |
| MONDELEZ INTERNATIONAL         | 128,557                | 128,557                       |
| MONSTER BEVERAGE CORP          | 83,803                 | 83,803                        |
| MRC GLOBAL INC                 |                        |                               |
| NATIONAL OILWELL VARCO INC     | 60,204                 | 60,204                        |
| NCR CORPORATION                | 157,616                | 157,616                       |
| NIKE INC.                      |                        |                               |
| OCCIDENTAL PETROLEUM CORP      |                        |                               |
| O'REILLY AUTOMOTIVE, INC.      | 224,120                | 224,120                       |
| OWENS-ILLINOIS INC             | 62,467                 | 62,467                        |
| PAYPAL HOLDINGS, INC           |                        |                               |
| PEPSICO INC.                   | 125,556                | 125,556                       |
| PRICELINE GROUP, INC           | 118,751                | 118,751                       |
| QUALCOMM INC.                  | 117,360                | 117,360                       |
| RAYTHEON COMPANY               |                        |                               |
| STARBUCKS CORP                 | 99,936                 | 99,936                        |
| SUNCOR ENERGY INC              | 108,498                | 108,498                       |
| SYMANTEC CORP                  | 120,621                | 120,621                       |
| TE CONNECTIVITY LTD            | 143,687                | 143,687                       |

| <b>Name of Stock</b>           | <b>End of Year Book Value</b> | <b>End of Year Fair Market Value</b> |
|--------------------------------|-------------------------------|--------------------------------------|
| TENNECO INC                    | 142,744                       | 142,744                              |
| THERMO FISHER SCIENTIFIC       | 106,107                       | 106,107                              |
| TJX COMPANIES INC.             | 30,052                        | 30,052                               |
| TWENTY-FIRST CENTURY FOX, INC. | 78,562                        | 78,562                               |
| UNION PACIFIC CORP             |                               |                                      |
| UNITED PARCEL SERVICE INC.     | 80,248                        | 80,248                               |
| UNITEDHEALTH GROUP, INC.       | 126,752                       | 126,752                              |
| VISA INC.                      | 132,010                       | 132,010                              |
| WALGREENS BOOTS ALLIANCE INC.  | 124,140                       | 124,140                              |
| WELLS FARGO                    |                               |                                      |
| WESTERN DIGITAL CORP           | 98,528                        | 98,528                               |
| WESTERN UNION CO               | 147,544                       | 147,544                              |
| WHIRLPOOL CORP                 | 128,511                       | 128,511                              |
| WILLIS GROUP HOLDINGS PLC      |                               |                                      |
| WILLIS TOWERS WATSON PLC       | 118,774                       | 118,774                              |
| WORLD FUEL SERVICES CORP.      | 76,533                        | 76,533                               |

**TY 2016 Investments - Other Schedule**

**Name:** UNITED STATES-JAPAN FOUNDATION  
**EIN:** 13-3054425

| Category/ Item                 | Listed at Cost or FMV | Book Value | End of Year Fair Market Value |
|--------------------------------|-----------------------|------------|-------------------------------|
| ALPHAGEN EUROPEAN BEST IDEAS F | FMV                   | 2,636,514  | 2,636,514                     |
| ANCHRGE CAP PRTNRS OFFSHRE LTD | FMV                   | 3,018,306  | 3,018,306                     |
| BBH PRIV EQTY PRTNRS II LP     | FMV                   |            |                               |
| CERBERUS RMBS OPPORTUNITIES    | FMV                   | 2,507,552  | 2,507,552                     |
| CHESAPKE PRTNRS INT'L LTD      | FMV                   |            |                               |
| CROSSHARDBOR INSTITUTIONAL PAR | FMV                   | 575,337    | 575,337                       |
| DOUBLELINE                     | FMV                   | 4,196,807  | 4,196,807                     |
| EATON VANCE MUTUAL FUND        | FMV                   | 2,350,000  | 2,350,000                     |
| FARALON CAP MGT PRTNRS LP      | FMV                   | 257,754    | 257,754                       |
| GEMELLI INVESTORS LP           | FMV                   | 7,883      | 7,883                         |
| HEALTHCARE ROYALTY             | FMV                   | 46,729     | 46,729                        |
| ISHARES MSCI JAPAN INDEX FUND  | FMV                   | 3,643,735  | 3,643,735                     |
| JP MRGN EURO POOL CORP FIN INV | FMV                   | 224,979    | 224,979                       |
| JP MRGN US DIR CORP FIN INV    | FMV                   | 6,125      | 6,125                         |
| JP MRGN US POOLED CORP FIN INV | FMV                   | 915,902    | 915,902                       |
| KKR ENERGY INCOME & GROWTH FND | FMV                   | 722,786    | 722,786                       |
| MATHEWS ASIA DIV INSTL         | FMV                   | 3,210,742  | 3,210,742                     |
| MIG OFFSHORE FUND LTD          | FMV                   | 2,905,924  | 2,905,924                     |
| OCA BREDS III                  | FMV                   | 87,103     | 87,103                        |
| OCA BRIGADE CREDIT FUND II LLC | FMV                   |            |                               |
| OCA CAPITAL SOLUTIONS OVERSEAS | FMV                   | 1,072,772  | 1,072,772                     |
| OCA LCP VIII - 1163            | FMV                   | 579,879    | 579,879                       |
| OCA OHA CREDIT - 1162          | FMV                   | 4,958,878  | 4,958,878                     |
| OCA PATRIA - 1144              | FMV                   | 133,666    | 133,666                       |
| OCA STRATEGOS RBMS FUND        | FMV                   | 3,044,362  | 3,044,362                     |
| OCA VAN ECK - 1147             | FMV                   | 2,487,464  | 2,487,464                     |
| OCA WESLEY MTG REIT FUND LLC   | FMV                   |            |                               |
| PERSHING SQ INT'L LTD          | FMV                   | 2,978,723  | 2,978,723                     |
| SACHERN HEAD OFFSHORE          | FMV                   | 3,670,208  | 3,670,208                     |
| VANGUARD 500 INDEX FUND        | FMV                   | 12,154,125 | 12,154,125                    |

| Category/ Item              | Listed at Cost or FMV | Book Value | End of Year Fair Market Value |
|-----------------------------|-----------------------|------------|-------------------------------|
| VANGUARD FTSE EMERGING MKTS | FMV                   | 2,582,269  | 2,582,269                     |
| VANGUARD SML CAP INDX-ADM   | FMV                   | 2,762,141  | 2,762,141                     |

**TY 2016 Land, Etc.  
Schedule****Name:** UNITED STATES-JAPAN FOUNDATION**EIN:** 13-3054425

| Category / Item    | Cost / Other Basis | Accumulated Depreciation | Book Value | End of Year Fair Market Value |
|--------------------|--------------------|--------------------------|------------|-------------------------------|
| APARTMENT          | 790,725            | 573,275                  | 217,450    |                               |
| APARTMENT IMPROVEM | 241,370            | 177,673                  | 63,697     |                               |
| LEASEHOLD IMPROVE  | 246,267            | 230,420                  | 15,847     |                               |
| EQUIPMENT          | 186,537            | 139,338                  | 47,199     |                               |
| FURNITURE & FIXTUR | 252,347            | 239,928                  | 12,419     |                               |

**TY 2016 Legal Fees Schedule****Name:** UNITED STATES-JAPAN FOUNDATION**EIN:** 13-3054425

| Category   | Amount | Net Investment<br>Income | Adjusted Net<br>Income | Disbursements<br>for Charitable<br>Purposes |
|------------|--------|--------------------------|------------------------|---------------------------------------------|
| LEGAL FEES | 560    |                          |                        | 560                                         |

**TY 2016 Other Assets Schedule****Name:** UNITED STATES-JAPAN FOUNDATION**EIN:** 13-3054425**Other Assets Schedule**

| Description         | Beginning of Year -<br>Book Value | End of Year - Book<br>Value | End of Year - Fair<br>Market Value |
|---------------------|-----------------------------------|-----------------------------|------------------------------------|
| SECURITY DEPOSITS   | 35,508                            | 35,508                      | 35,508                             |
| INTEREST RECEIVABLE | 8,692                             | 4,731                       | 4,731                              |
| DUE FROM BROKER     |                                   | 795,689                     | 795,689                            |

**TY 2016 Other Decreases Schedule****Name:** UNITED STATES-JAPAN FOUNDATION**EIN:** 13-3054425

| Description                            | Amount     |
|----------------------------------------|------------|
| UNREALIZED DEPRECIATION ON INVESTMENTS | 0          |
| NET OF CHANGE IN DEFERRED EXCISE TAX   | -2,329,415 |

**TY 2016 Other Expenses Schedule****Name:** UNITED STATES-JAPAN FOUNDATION**EIN:** 13-3054425**Other Expenses Schedule**

| Description                 | Revenue and<br>Expenses per<br>Books | Net Investment<br>Income | Adjusted Net<br>Income | Disbursements for<br>Charitable<br>Purposes |
|-----------------------------|--------------------------------------|--------------------------|------------------------|---------------------------------------------|
| GENERAL OFFICE AND MISC     | 93,028                               | 4,651                    |                        | 89,427                                      |
| PROGRAM PROJECT/DEVELOPMENT | 28,078                               |                          |                        | 28,078                                      |
| TELEPHONE AND FACSIMILE     | 12,003                               | 564                      |                        | 11,439                                      |
| DUES                        | 7,722                                |                          |                        | 7,722                                       |
| POSTAGE AND MESSENGER       | 6,739                                | 337                      |                        | 6,402                                       |
| US-JAPAN LEADERSHIP PROGRAM | 559,441                              |                          |                        | 559,441                                     |

**TY 2016 Other Income Schedule****Name:** UNITED STATES-JAPAN FOUNDATION**EIN:** 13-3054425**Other Income Schedule**

| Description                             | Revenue And<br>Expenses Per Books | Net Investment<br>Income | Adjusted Net Income |
|-----------------------------------------|-----------------------------------|--------------------------|---------------------|
| NET PARTNERSHP PASS-THRU Income - other | -138,365                          | -187,382                 |                     |
| Foreign currency exchange gain          | 1,482                             | 1,482                    |                     |

**TY 2016 Other Liabilities Schedule****Name:** UNITED STATES-JAPAN FOUNDATION**EIN:** 13-3054425

| Description                   | Beginning of Year<br>- Book Value | End of Year -<br>Book Value |
|-------------------------------|-----------------------------------|-----------------------------|
| DEFERRED EXCISE TAXES PAYABLE | 36,194                            | 59,724                      |

**TY 2016 Other Professional Fees Schedule****Name:** UNITED STATES-JAPAN FOUNDATION**EIN:** 13-3054425

| <b>Category</b>         | <b>Amount</b> | <b>Net Investment<br/>Income</b> | <b>Adjusted Net<br/>Income</b> | <b>Disbursements<br/>for Charitable<br/>Purposes</b> |
|-------------------------|---------------|----------------------------------|--------------------------------|------------------------------------------------------|
| INVESTMENT ADVISORY AND |               |                                  |                                |                                                      |
| MANAGEMENT FEES         | 731,757       | 731,757                          |                                |                                                      |

**TY 2016 Taxes Schedule****Name:** UNITED STATES-JAPAN FOUNDATION**EIN:** 13-3054425

| <b>Category</b>      | <b>Amount</b> | <b>Net Investment<br/>Income</b> | <b>Adjusted Net<br/>Income</b> | <b>Disbursements<br/>for Charitable<br/>Purposes</b> |
|----------------------|---------------|----------------------------------|--------------------------------|------------------------------------------------------|
| FEDERAL EXCISE TAXES | 3,802         |                                  |                                |                                                      |

|                                                                                                                  |                                                                                                                                                                                                                                        |                                                     |
|------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------|
| <b>Schedule B</b><br>(Form 990, 990-EZ, or 990-PF)<br><br>Department of the Treasury<br>Internal Revenue Service | <b>Schedule of Contributors</b><br><br>▶ Attach to Form 990, 990-EZ, or 990-PF<br>▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <a href="http://www.irs.gov/form990">www.irs.gov/form990</a> | OMB No 1545-0047<br><br><b>2016</b>                 |
|                                                                                                                  | <b>Name of the organization</b><br>UNITED STATES-JAPAN FOUNDATION                                                                                                                                                                      | <b>Employer identification number</b><br>13-3054425 |

Organization type (check one)

|                    |                                                                                                           |
|--------------------|-----------------------------------------------------------------------------------------------------------|
| <b>Filers of:</b>  | <b>Section:</b>                                                                                           |
| Form 990 or 990-EZ | <input type="checkbox"/> 501(c)( ) (enter number) organization                                            |
|                    | <input type="checkbox"/> 4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation |
|                    | <input type="checkbox"/> 527 political organization                                                       |
| Form 990-PF        | <input checked="" type="checkbox"/> 501(c)(3) exempt private foundation                                   |
|                    | <input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation            |
|                    | <input type="checkbox"/> 501(c)(3) taxable private foundation                                             |

Check if your organization is covered by the **General Rule** or a **Special Rule**.  
**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33<sup>1</sup>/<sub>3</sub>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . . ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

**Employer identification number**  
13-3054425

|               |                                                                                                     |
|---------------|-----------------------------------------------------------------------------------------------------|
| <b>Part I</b> | <b>Contributors</b> (see instructions) Use duplicate copies of Part I if additional space is needed |
|---------------|-----------------------------------------------------------------------------------------------------|

| (a)<br>No. | (b)<br>Name, address, and ZIP + 4 | (c)<br>Total contributions | (d)<br>Type of contribution                                                           |
|------------|-----------------------------------|----------------------------|---------------------------------------------------------------------------------------|
| 1          | TANAKA MEMORIAL FOUNDATION        | \$ 10,000                  | Person <input checked="" type="checkbox"/>                                            |
|            | 711 Fifth Avenue 16th Floor       |                            | Payroll <input type="checkbox"/>                                                      |
|            | New York, NY10022                 |                            | Noncash <input type="checkbox"/><br><br>(Complete Part II for noncash contributions ) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4 | (c)<br>Total contributions | (d)<br>Type of contribution                                                           |
| 2          | NINTENDO OF AMERICA               | \$ 10,000                  | Person <input checked="" type="checkbox"/>                                            |
|            | 4600 150th Ave NE                 |                            | Payroll <input type="checkbox"/>                                                      |
|            | Redmond, WA98052                  |                            | Noncash <input type="checkbox"/><br><br>(Complete Part II for noncash contributions ) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4 | (c)<br>Total contributions | (d)<br>Type of contribution                                                           |
| .          |                                   | \$                         | Person <input type="checkbox"/>                                                       |
|            |                                   |                            | Payroll <input type="checkbox"/>                                                      |
|            |                                   |                            | Noncash <input type="checkbox"/><br><br>(Complete Part II for noncash contributions ) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4 | (c)<br>Total contributions | (d)<br>Type of contribution                                                           |
| .          |                                   | \$                         | Person <input type="checkbox"/>                                                       |
|            |                                   |                            | Payroll <input type="checkbox"/>                                                      |
|            |                                   |                            | Noncash <input type="checkbox"/><br><br>(Complete Part II for noncash contributions ) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4 | (c)<br>Total contributions | (d)<br>Type of contribution                                                           |
| .          |                                   | \$                         | Person <input type="checkbox"/>                                                       |
|            |                                   |                            | Payroll <input type="checkbox"/>                                                      |
|            |                                   |                            | Noncash <input type="checkbox"/><br><br>(Complete Part II for noncash contributions ) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4 | (c)<br>Total contributions | (d)<br>Type of contribution                                                           |
| .          |                                   | \$                         | Person <input type="checkbox"/>                                                       |
|            |                                   |                            | Payroll <input type="checkbox"/>                                                      |
|            |                                   |                            | Noncash <input type="checkbox"/><br><br>(Complete Part II for noncash contributions ) |

Employer identification number

13-3054425

|                |                         |
|----------------|-------------------------|
| <b>Part II</b> | <b>Noncash Property</b> |
|----------------|-------------------------|

Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

|                                                               |                                                     |
|---------------------------------------------------------------|-----------------------------------------------------|
| <b>Name of organization</b><br>UNITED STATES-JAPAN FOUNDATION | <b>Employer identification number</b><br>13-3054425 |
|---------------------------------------------------------------|-----------------------------------------------------|

|                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
|-----------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Part III</b> | <b>Exclusively</b> religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of <b>exclusively</b> religious, charitable, etc., contributions of <b>\$1,000 or less</b> for the year. (Enter this information once. See instructions.) ► \$ _____<br>Use duplicate copies of Part III if additional space is needed |
|-----------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

| (a)<br>No. from Part I | (b) Purpose of gift                   | (c) Use of gift | (d) Description of how gift is held      |
|------------------------|---------------------------------------|-----------------|------------------------------------------|
|                        | _____                                 | _____           | _____                                    |
|                        | _____                                 | _____           | _____                                    |
|                        | (e) Transfer of gift                  |                 |                                          |
|                        | Transferee's name, address, and ZIP 4 |                 | Relationship of transferor to transferee |
|                        | _____                                 | _____           | _____                                    |
|                        | _____                                 | _____           | _____                                    |
|                        | (e) Transfer of gift                  |                 |                                          |
|                        | Transferee's name, address, and ZIP 4 |                 | Relationship of transferor to transferee |
|                        | _____                                 | _____           | _____                                    |
|                        | _____                                 | _____           | _____                                    |
|                        | (e) Transfer of gift                  |                 |                                          |
|                        | Transferee's name, address, and ZIP 4 |                 | Relationship of transferor to transferee |
|                        | _____                                 | _____           | _____                                    |
|                        | _____                                 | _____           | _____                                    |
|                        | (e) Transfer of gift                  |                 |                                          |
|                        | Transferee's name, address, and ZIP 4 |                 | Relationship of transferor to transferee |
|                        | _____                                 | _____           | _____                                    |
|                        | _____                                 | _____           | _____                                    |
|                        | (e) Transfer of gift                  |                 |                                          |
|                        | Transferee's name, address, and ZIP 4 |                 | Relationship of transferor to transferee |
|                        | _____                                 | _____           | _____                                    |
|                        | _____                                 | _____           | _____                                    |
|                        | (e) Transfer of gift                  |                 |                                          |
|                        | Transferee's name, address, and ZIP 4 |                 | Relationship of transferor to transferee |
|                        | _____                                 | _____           | _____                                    |
|                        | _____                                 | _____           | _____                                    |
|                        | (e) Transfer of gift                  |                 |                                          |
|                        | Transferee's name, address, and ZIP 4 |                 | Relationship of transferor to transferee |
|                        | _____                                 | _____           | _____                                    |
|                        | _____                                 | _____           | _____                                    |
|                        | (e) Transfer of gift                  |                 |                                          |
|                        | Transferee's name, address, and ZIP 4 |                 | Relationship of transferor to transferee |