Form **990-PF**

Return of Private Foundation

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.lrs.gov/form990pf.

Open to Public Inspection

For calendar year 2016 or tax year beginning		, and ending		
Name of foundation			A Employer identification	number
HUGH & CONSTANCE MEHAFFIE	FAMILY			
FOUNDATION			11-3775657	
Number and street (or P O box number if mail is not delivered to stree	t address)	Room/suite	B Telephone number	
1451 PROSPECT HILL		L	269 349 47	43
City or town, state or province, country, and ZIP or foreign p KALAMAZOO, MI 49006	oostal code		C If exemption application is p	ending, check here
G Check all that apply: Initial return	Initial return of a fo	rmer public charity	D 1. Foreign organizations	, check here
Final return	Amended return	•		,
Address change	Name change		Foreign organizations me check here and attach co	eting the 85% test, mputation
H Check type of organization: X Section 501(c)(3) e	xempt private foundation		E If private foundation sta	
Section 4947(a)(1) nonexempt charitable trust	Other taxable private founda	tion	under section 507(b)(1)	
I Fair market value of all assets at end of year J Account	ing method: X Cash	Accrual	F If the foundation is in a	60-month termination
	ther (specify)		under section 507(b)(1)	
▶\$ 1,497,616. (Part I, coll	ımn (d) must be on cash b	asis.)		
Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received	25,080.			(
2 Check If the foundation is not required to attach Sch B	20,7000		 	
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	37,271.	37,271.		STATEMENT 1
5a Gross rents		<u> </u>		
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	-44,606.			
b Gross sales price for all assets on line 6a 135,437. 7 Capital gain net income (from Part IV, line 2)				
7 Capital gain net income (from Part IV, line 2)		0.		
8 Net short-term capital gain				
9 Income modifications Gross sales less returns				
10a and allowances	- "			
c Gross profit or (loss)	.,			
11 Other income 12 Total Add lines 1 through 11	17,745.	37,271.	0.	
	0.	37,271		0
13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages				
15 Pension plans, employee benefits				
0 40 1 1 4				
, el	1,150.	0.	0.	0
b Accounting fees STMT 2 c Other professional fees STMT 3	6,693.	6,693.		0
9 17 Interest	7			
b Accounting fees STMT 2 c Other professional fees STMT 3 17 Interest 18 Taxes STMT 4 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications	429.	429.	0.	0
19 Depreciation and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses				
ਇੰਹ 24 Total operating and administrative				
23 Other expenses 24 Total operating and administrative expenses Add lines 13 through 23	8,272.	7,122.	0.	0
25 Contributions, gifts, grants paid	90,000.			90,000
26 Total expenses and disbursements				
Add lines 24 and 25	98,272.	7,122.	. 0.	90,000
27 Subtract line 26 from line 12;				
Excess of revenue over expenses and disbursements	-80,527.			
b Net investment income (if negative, enter -0-)		30,149.		
c Adjusted net income (if negative, enter -0-)			0.	

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Fo	rm 99	90-PF (2016) FOUNDATION	11-3775657 Page 2						
F	art	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End of					
<u>:</u>	-	Balance Sneets column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value				
	1	Cash - non-interest-bearing	74,934.	34,323.	34,323.				
	1	Savings and temporary cash investments							
	3	Accounts receivable >							
		Less: allowance for doubtful accounts							
	4	Pledges receivable ▶							
		Less: allowance for doubtful accounts ▶							
	5	Grants receivable							
	6	Receivables due from officers, directors, trustees, and other							
		disqualified persons							
	7	Other notes and loans receivable							
		Less: allowance for doubtful accounts ▶							
ş	8	Inventories for sale or use							
Assets	9	Prepaid expenses and deferred charges							
×	10a	Investments - U.S. and state government obligations							
	Ь	Investments - corporate stock STMT 5	1,171,092.	1,131,176.	1,463,293.				
	C	Investments - corporate bonds							
	11	Investments - land, buildings, and equipment basis							
		Less accumulated depreciation							
	12	Investments - mortgage loans							
	13	Investments - other							
	14	Land, buildings, and equipment, basis ▶							
		Less accumulated depreciation							
	15	Other assets (describe ▶							
		Total assets (to be completed by all filers - see the							
		instructions. Also, see page 1, item I)	1,246,026.	1,165,499.	1,497,616.				
	17	Accounts payable and accrued expenses	2722070200	=7=007=334	2/23//020-				
	18	Grants payable							
s	19	Deferred revenue							
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons							
夏	21								
Ë		Other liabilities (describe)							
		The factor of th							
	23	Total liabilities (add lines 17 through 22)	0.	0.					
		Foundations that follow SFAS 117, check here		•					
		and complete lines 24 through 26 and lines 30 and 31.							
es	24	Unrestricted							
or Fund Balances	25	Temporarily restricted							
3ak	1	Permanently restricted							
٦	20	Foundations that do not follow SFAS 117, check here							
Ē		and complete lines 27 through 31.							
ō	27	Capital stock, trust principal, or current funds	0.	0.					
Net Assets	1	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.					
ASS	29	Retained earnings, accumulated income, endowment, or other funds		1,165,499.					
et/	i	F	1,246,026.						
Ž	30	Total net assets or fund balances	1,246,026.	1,165,499.					
	24	Total liabilities and net assets/fund balances	1 246 026	1 165 400					
_			1,246,026.	1,165,499.					
P	art	III Analysis of Changes in Net Assets or Fund Ba	alances						
-	Total	not accets or fund halances at heavening of year. Book II column (a) line	20						
'		net assets or fund balances at beginning of year - Part II, column (a), line (υ	1.1	1 246 026				
^		st agree with end-of-year figure reported on prior year's return)		11	1,246,026.				
		r amount from Part I, line 27a		2	-80,527.				
		r increases not included in line 2 (itemize)		3	1 165 400				
		lines 1, 2, and 3		4	1,165,499.				
		eases not included in line 2 (itemize)	lump (h) luga 20	5	1,165,499.				
<u>6</u>	rula	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	iumii (U), iiile 3U	6	Form 990-PF (2016)				
					FUIIII 330-F F (2016)				

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Part IV Capital Gains and	d Losses for Tax on In	vestment	Income						
	the kind(s) of property sold (e.g. ouse; or common stock, 200 shs			(b) -	low ac - Purch - Dona	quired (nase tion	c) Date a (mo., da	acquired ay, yr.)	(d) Date sold (mo., day, yr.)
1a									
b SEE ATTACHED S	TATEMENT							_	
<u>c</u>									
<u>d</u>				-					
<u>e</u>	(A) Depression allowed	4-1.0					45.0-		
(e) Gross sales price	(f) Depreciation allowed (or allowable)		t or other basis xpense of sale					ain or (loss) (f) minus (
<u>a</u>									
D		<u> </u>						.,	
<u>-</u>									_ ····-
d 125 427			100 04						11 606
e 135,437. Complete only for assets showing ga	ain in column (h) and owned by:	the foundation	180,04			(1) ((C	al /h\ aasa	-44,606.
Complete only for assets showing go						col. (k), but n	ol. (h) gain ot less thai	minus n -0-) or
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (i) col. (j), if any					(from col. (
<u>a</u>									
<u>b</u>								_	
<u>c</u>									
<u>d</u>			·						44 606
<u>e</u>		<u> </u>							-44,606.
2 Capital gain net income or (net capita	I loss) { If gain, also enter			}	2_				-44,606.
3 Net short-term capital gain or (loss) a	is defined in sections 1222(5) ar	nd (6):							
If gain, also enter in Part I, line 8, colu		, ,		}					
If (loss), enter -0- in Part I, line 8	O - 1' 4040(-\ f-	D			3			N/A	<u> </u>
L 	er Section 4940(e) for					ent inco	me		
(For optional use by domestic private for	indations subject to the section of	4940(a) tax on	net investment ir	ncome	e.)				
If section 4940(d)(2) applies, leave this p	part blank.								
Was the foundation liable for the section			•	riody					Yes X No
If "Yes," the foundation does not qualify L 1 Enter the appropriate amount in each				ntriac					
(a)	- , 	130 400 00	iore making any c	·			T		(d) oution ratio
Base periód years Calendar year (or tax year beginning ii	(b) Adjusted qualifying dis	tributions	Net value of no	(c) onchar		use assets	Ι,	Distrit (col. (b) div	oùtion ratio vided by col. (c))
2015	<u>''</u>	0,641.				7,344.		(001. (0) 411	.056104
2014		3,360.				7,892			.051376
2013		1,058.				8,084			.045292
2012		5,238.				3,194.			.045531
2011		4,904.				0,449			.040438
2 Total of line 1, column (d)							2		.238741
3 Average distribution ratio for the 5-ye	ar base period - divide the total	on line 2 by 5,	or by the number	of ye	ars				
the foundation has been in existence	ıf less than 5 years						3		.047748
4 Enter the net value of noncharitable-u	ise assets for 2016 from Part X,	line 5					4		1,463,569.
5 Multiply line 4 by line 3							5		69,882.
							}		
6 Enter 1% of net investment income (1% of Part I, line 27b)						6		301.
7 Add lines 5 and 6							7		<u>70,183.</u>
8 Enter qualifying distributions from Pa	ırt XII, line 4						8		90,000.
If line 8 is equal to or greater than line		th, and come	olete that nart usu	າດ ລ 1	% tax r	ate.		<u>. </u>	
See the Part VI instructions.	- , - , - , - , - , - , - , - , - , - ,	,		.y u 1					

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	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or	4948	- see ii	nstru	CTION	IS)_
•	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.		1			
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)	1	Ì			
þ	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕒 🗶 and enter 1%	1			3	01.
	of Part I, line 27b	}	1			
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). 💚					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	<u> </u>			0.
3	Add lines 1 and 2	3			3	<u>01.</u>
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4				0.
5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-	5			_ 3	01.
6	Credits/Payments:		T			
a	2016 estimated tax payments and 2015 overpayment credited to 2016 6a 3, 221		1			
	Exempt foreign organizations - tax withheld at source 6b					
	Tax paid with application for extension of time to file (Form 8868) 6c	7				
	Backup withholding erroneously withheld 6d	7				
	Total credits and payments. Add lines 6a through 6d	7			3,2	21.
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8	1			==-
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	+			
	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	+		2,9	20
		11	+		4, 5	0.
	Enter the amount of line 10 to be: Credited to 2017 estimated tax 2,920. Refunded rt VII-A Statements Regarding Activities					<u> </u>
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interv	ne in		Γ 1	Yes	No
	any political campaign?	116 111		1a		<u>X</u>
	••	on\2		1b		X
	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition of the definition of the second of			10		
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials pub	iisnea o	r			
	distributed by the foundation in connection with the activities.					v
	Did the foundation file Form 1120-POL for this year?			10		<u>X</u>
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:					
	• • • • • • • • • • • • • • • • • • • •	<u>.</u>				
	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation					
	managers. ► \$0.			_		
	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		<u> </u>
	If "Yes," attach a detailed description of the activities					
	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation	n, or				
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3_		<u>X</u> _
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?			4a		<u>X</u>
b	If "Yes," has it filed a tax return on Form 990-T for this year?	1	N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		<u>X</u>
	If "Yes," attach the statement required by General Instruction T			<u>'</u>		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					
	By language in the governing instrument, or					
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state of the state	tate law				
	remain in the governing instrument?			6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part	χV		7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)			1		
	MI					1
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)					
	of each state as required by General Instruction G? If "No," attach explanation			8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for	alendar				
	year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV			9	L_	_X_
	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses			10		Х
			Fo	rm 99 0)-PF	(2016)

Form 990-PF (2016) FOUNDATION 11-3775657 Page 5 Part VII-A | Statements Regarding Activities (continued) No Yes 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) 11 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) 12 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 Website address ► N/A 14 The books are in care of ► HUGH F. MEHAFFIE Telephone no. > 269 - 349 - 4743Located at ► 1451 PROSPECT HILL, KALAMAZOO, ZIP+4 ▶49006 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year N/A 16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, Yes No securities, or other financial account in a foreign country? 16 X See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. Yes No 1a During the year did the foundation (either directly or indirectly): Yes X No (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) Yes X No a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available Yes X No for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after Yes X No termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? 1b Organizations relying on a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? 10 X 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(1)(3) or 4942(1)(5)); a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach N/A statement - see instructions.) 2b c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time __ Yes X No during the year? b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, N/A Form 4720, to determine if the foundation had excess business holdings in 2016.) 3b X 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that

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had not been removed from jeopardy before the first day of the tax year beginning in 2016?

HUGH & CONSTANCE MEHAFFIE FAMILY Form 990-PF (2016) 11-3775657 FOUNDATION Page 6 Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued) 5a During the year did the foundation pay or incur any amount to: Yes X No (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, Yes X No any voter registration drive? Yes X No (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) Yes X No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for Yes X No the prevention of cruelty to children or animals? b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A 5b Organizations relying on a current notice regarding disaster assistance check here c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A Yes No If "Yes," attach the statement required by Regulations section 53 4945-5(d). 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on Yes X No a personal benefit contract? 6b X b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870. Yes X No 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? 7b b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors List all officers, directors, trustees, foundation managers and their compensation. (d) Contributions to employee benefit plans and deferred compensation (b) Title, and average hours per week devoted to position (c) Compensation (e) Expense account, other (If not paid, enter -0-) (a) Name and address allowances CONSTANCE M. MEHAFFIE VICE PRESIDENT 1451 PROSPECT HILL 0 0 0. KALAMAZOO, MI 49006 0.01 PRESIDENT HUGH F. MEHAFFIE 1451 PROSPECT HILL 0. KALAMAZOO, MI 49006 0 0 0.01 GEORGE MEHAFFIE TREASURER 19 RICE LANE 0. DURANGO, CO 81301 0.01 0 0 SECRETARY H. FRED MEHAFFIE 117 MILL STREET KELLOGG, ID 83837 0 0 0. 0.01 2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (d) Contributions to employee benefit plans and deferred (b) Title, and average (e) Expense account, other (a) Name and address of each employee paid more than \$50,000 hours per week devoted to position (c) Compensation allowances compensation NONE

Total number of other employees paid over \$50,000

HUGH & CONSTANCE MEHAFFIE FAMILY FOUNDATION

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Part VIII Information About Officers, Directors, Trustees, Foundary Paid Employees, and Contractors (continued)		
3 Five highest-paid independent contractors for professional services. If none, enter	r "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statis number of organizations and other beneficiaries served, conferences convened, research papers pro	stical information such as the duced, etc.	Expenses
1 <u>N/A</u>		
2		
3		
4		W.C. 1
Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year or	lines 1 and 2	Amount
1 N/A	Timo Tung E.	
		- vaarra.
2		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3		0.

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P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations	, see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	1,412,290.
	Average of monthly cash balances	1b	1,412,290. 73,567.
	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	1,485,857.
	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	_0.
3	Subtract line 2 from line 1d	3	1,485,857.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	22,288.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,463,569.
6	Minimum investment return. Enter 5% of line 5	6	73,178.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	d certain	
1	Minimum investment return from Part X, line 6	1	73,178.
2a	Tax on investment income for 2016 from Part VI, line 5		
b	Income tax for 2016. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	301.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	72,877.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	72,877.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	72,877.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	90,000.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	90,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	_5	301.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	89,699.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation (qualifies f	or the section

Page 9

Part XIII Undistributed Income (see instructions)

1 Distributible amount for 2016 From Part XI, Imin 7 2 Usdashbutien rooms 4 any as of the end at 25 to a Enter amount for 2015 Gonly 5 Total for prior yeasts. 3 Excess distributions carryover, if any, to 2016; a From 2012 6 From 2012 6 From 2013 6 From 2014 6 From 2014 6 From 2015 7 Total of lines 38 throughts 4 Outsilving distributions for 2016 from Part XI, Imin 4 to 8 5 90, 0.00. 2 Applied to 2015, but not more than line 2a b Applied to undestributed income of prior years (Election required - See instructions) 6 Treated as distributions out of corpus (Election required - See instructions) 6 Treated as distributions out of corpus 5 Essess distributions ender your services of the prior which is a service of the prior which			(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
2. Undashobele rocens, day, as of he end of 2016 a. Entire amount for 2015 only b Total for princy years: 3 Excess distributions carryover, if any, to 2016; a From 2011 b From 2012 c From 2013 d From 2014 c From 2015 c From 2015 c From 2015 d From 2015 c From 2015 d From 2015 c From 2015 d From 2016 c From 2017 c F	1	-				72.877.
S Excess distributions carryover, if any, to 2016: a Firms 2011 b From 2012 c From 2013 d From 2014 e From 2014 e From 2014 e From 2014 1 Total of lines 3 at throughe 4 Qualifying distributions for 2016 from Part XI, line 4 € S 9 90,000 a Applied to 2015, but not more than him 2a Applied to 2015 from the 2a of company against (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2016 distributiolal amount (Election required - see instructions) d Applied to 2016 distributiolal amount e Remaining amount distributed out of corpus 5 Excess distributions carryove agried to 2019 C Excess distributions carryove agried to 2019 C From Add tend 2 to 4 to 4 to 4 Qualified to 4 to 4 Qualified to 4 to 4 Qualified to 4 Qualif	2	Undistributed income, if any, as of the end of 2018				
S Excess distributions carryover, if any, to 2016: a Firms 2011 b From 2012 c From 2013 d From 2014 e From 2014 e From 2014 e From 2014 1 Total of lines 3 at throughe 4 Qualifying distributions for 2016 from Part XI, line 4 € S 9 90,000 a Applied to 2015, but not more than him 2a Applied to 2015 from the 2a of company against (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2016 distributiolal amount (Election required - see instructions) d Applied to 2016 distributiolal amount e Remaining amount distributed out of corpus 5 Excess distributions carryove agried to 2019 C Excess distributions carryove agried to 2019 C From Add tend 2 to 4 to 4 to 4 Qualified to 4 to 4 Qualified to 4 to 4 Qualified to 4 Qualif	a	Enter amount for 2015 only			39,426.	
3 Excess distributions carryover, if any, to 2016: a From 2011 b From 2012 c From 2015 d From 2015 d From 2015 d From 2015 d From 2016 d	t	Total for prior years:		0		
a From 2011 b From 2012 e From 2013 d From 2014 e From 2014 e From 2015 d From 2016 d Fro	3	Excess distributions carryover, if any, to 2016:		<u>U•</u>		
From 2012 From 2013 From 2015 From 2016 Fro	-	1 ' ' '				
From 2013 d From 2014 eFrom 2014 eFrom 2015 1 Total of lines 3a through e 1 Out 4 Outshipm distributions for 2016 from Part XII, line 4: № S 90,000, Applied to 2015, but not more than line 2a 2 Applied to 2015, but not more than line 2a 3 Applied to 2015, but not more than line 2a 3 Applied to 2015 obstitutions out of corpus (Election required - see instructions) 0. 1 Treated as distributions out of corpus (Election required - see instructions) 0. 4 Applied to 2016 distributions amount e Remaining amount distributed out of corpus 5 Excess distributions express expired to 2016 6 Express distributions express expired to 2016 7 Outstand the 2016 7 Outstand to 2016 8 Express distributions express expired to 2016 9 Prior years' undistributed mome. Subtract line 40 from line 2b 10 Prior years' undistributed mome. Subtract line 40 from line 2b 20 Cell from the amount of prior years' undistributed mome to verbick subtract line 40 from line 2b 20 Cell from the 30 Cell from line 2b 20 Cell from line 2b 21 Cell from line 2b 22 Cell from line 2b 23 Cell from line 2b 24 Cell from line 2b 25 Cell from line 2b 26 Cell from line 2b 27 Cell from line 2b 28 Cell from line 2b 29 Cell from line 2b 20 Cell from line 2b 21 Cell from line 2b 22 Cell from line 2b 23 Cell from line 2b 24 Cell from line 2b 25 Cell from line 2b 26 Cell from line 2b 27 Cell from line 2b 28 Cell from line 2b 29 Cell from line 2b 20 Cel		· · · · · · · · · · · · · · · · · · ·				
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From 2015 Total of lines 3a through e Qualifying distributions for 2016 from Part XII, line 4: № \$ 90,000, a Applied to 2015, but not more than line 2a	-					
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4 Qualifying distributions for 2016 from Part XII, Imit 4: PS 90,000. A popied to 2015, but not more than line 2a A popied to 2015, but not more than line 2a A popied to 2015, but not more than line 2a A popied to 2015, but not more than line 2a A popied to 2015, but not more than line 2a C Treated as distributions out of corpus (Election required - see instructions) A popied to 2016 distributable amount R Remaining amount distributed out of corpus 5 Excess distributions carryowre applied to 2015 C Excess distribution come for which a notice of deficiency has been sequel, or on which the section 494(2) at a has been previously assessed C Extra the amount of prior years' undistributed income for which a notice of deficiency has been sequel, or on which the section 494(2) at a has been previously assessed C Undistributed income for 2015. Subtract line 4 form line 2 Excess form 2015 C Amonus freated as distributions out or 2016. Subtract line 4 form line 2 Excess form 2015 C Excess distributions carryower from 2011 not applied on line 5 in line 7 C Excess form 2011 C Excess form 2015			n .			
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a Applied to 2015, but not more than line 2a b Applied to undistributed micome of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2016 distributable amount e Remaining amount distributed out of corpus 5 Decease distributions currow explaints (if an amount appears in column (a)), the same amount must be abound in column (a)), the same amount must be aboun in column (a)), the same amount must be abound in column (a), the same amount must be abound in column (a), the same amount must be abound in column (a), the same amount must be abound in column (a), the same amount must be abound in column (a), the same amount must be abound in column (a), the same amount must be abound in column (a), the same amount must be abound in column (a), the same amount must be abound in column (a), the same amount must be distributed incomen for which a notice of deficiency has been issued, or on which the section 494(a) talk has been proviously assessed 4 Subtract line 6 from line 8b. Taxable amount - see instructions 9 Undistributed income for 2015. Subtract line 4 a from line 2a. Taxable amount - see instructions 9 Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(b)(3) (Election may be required - see instructions) 8 Excess distributions carryover to 2011 not applied on line 5 in line 7 9 Excess distributions carryover to 2017 Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: axess from 2015 becass from 2015	7					
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amount - see instructions e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr. 1 Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2012 b Excess from 2014 d Excess from 2015		·				
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9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2012 b Excess from 2013 c Excess from 2014 d Excess from 2015	8	Excess distributions carryover from 2011				
Subtract lines 7 and 8 from line 6a O . Analysis of line 9: a Excess from 2012 b Excess from 2013 c Excess from 2014 d Excess from 2015		not applied on line 5 or line 7	0.			
0 Analysis of line 9: a Excess from 2012 b Excess from 2013 c Excess from 2014 d Excess from 2015	9	Excess distributions carryover to 2017.				
a Excess from 2012 b Excess from 2013 c Excess from 2014 d Excess from 2015		Subtract lines 7 and 8 from line 6a	0.			
b Excess from 2013 c Excess from 2014 d Excess from 2015	0	Analysis of line 9:				
c Excess from 2014 d Excess from 2015	i	a Excess from 2012		i		
d Excess from 2015	١	b Excess from 2013				
	(Excess from 2014				
e Excess from 2016	(d Excess from 2015				1
F 000 PE (0010)		e Excess from 2016				

Form 990-PF (2016) FOUNDAT	ION				775657 Page 1
Part XIV Private Operating F				N/A	
1 a If the foundation has received a ruling of			g		
foundation, and the ruling is effective for		•	▶	, -·	
b Check box to indicate whether the found		ing foundation describe		4942(j)(3) or4	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	41.0045	Prior 3 years	1 10000	
income from Part I or the minimum	(a) 2016	(b) 2015	(c) 2014	(d) 2013	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed				<u> </u>	<u> </u>
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c 3 Complete 3a, b, or c for the					
alternative test relied upon:					
a "Assets" alternative test - enter;					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter				1	
2/3 of minimum investment return					
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:				 	1
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on					
securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public				· ·	
and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization				-	
(4) Gross investment income					
Part XV Supplementary Info			y if the foundation	had \$5,000 or m	ore in assets
at any time during the	he year-see inst	ructions.)			
1 Information Regarding Foundation	n Managers:				
a List any managers of the foundation who	o have contributed more	than 2% of the total co	ntributions received by the	foundation before the clo	ose of any tax
year (but only if they have contributed m	iore than \$5,000). (See s	section 507(d)(2).)			
SEE STATEMENT 6					
b List any managers of the foundation who			n (or an equally large porti	on of the ownership of a p	partnership or
other entity) of which the foundation has	sa 10% of greater intere	SI.			
NONE					
2 Information Regarding Contribution					
Check here X if the foundation of the foundation makes gifts, grants, etc. (Aly makes contributions	to preselected charitable	e organizations and does	not accept unsolicited req	uests for funds. If
					u u.
a The name, address, and telephone numble N/A	per or e-mail address of	tne person to wnom ap	plications snould be addre	ssed:	
N/A					
b The form in which applications should be	e submitted and informa	tion and materials they	chould include:		
N/A	e submitted and informa	mon and materials mey	Siloulu ilicidue.		
c Any submission deadlines:					
N/A					
d Any restrictions or limitations on awards	, such as by geographic	al areas, charitable field	s, kinds of institutions, or	other factors:	
N/A	, 00	,		=== =	

623601 11-23-16

Form **990-PF** (2016)

Form 990-PF (2016) FOUNDATION

Part XV Supplementary Information (continued) 11-3775657 Page 11

3 Grants and Contributions Paid During the Y		Payment		
Recipient	If recipient is an individual, show any relationship to	Foundation	Durnose of grant or	
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	Purpose of grant or contribution	Amount
a Paid during the year		<u> </u>		
ODNED HEALTH OCHMOD	MONTE	DUDY TO GUIDDIMY		
ORNER HEALTH CENTER 7 N HURON STREET	NONE	PUBLIC CHARITY	GENERAL	
PSLANTI, MI 48197				7,500
ALAMAZOO DEACONS CONFERENCE	NONE	PUBLIC CHARITY	GENERAL	
010 NORTH WESTNEDGE AVENUE				10,000
ALMAROO, MI 47007	T	-		10,000
(ALAMAZOO LOAVES & FISHES	NONE	PUBLIC CHARITY	GENERAL	
901 PORTAGE STREET				15 000
(ALAMAZOO, MI 49001	 	 		15,000
SAFEHOUSE CENTER	NONE	PUBLIC CHARITY	GENERAL	
1100 CLARK ROAD				
ANN ARBOR, MI 48105				7,500
THE COLONIAL WILLIAMSBURG FOUNDATION	NONE	PUBLIC CHARITY	GENERAL	
P.O. BOX 1776			1	
WILLIAMSBURG VA 23187		<u> </u>		10,000
· · · · · · · · · · · · · · · · · · ·	TINUATION SHEE	ET(S)	<u> </u>	90,000
b Approved for future payment				
NONE				
				
		<u> </u>		
Total			▶ 3b	

11-3775657 Page 12

Part XVI-A **Analysis of Income-Producing Activities**

inter gross amounts unless otherwise indicated.	Unrelate	ed business income		ded by section 512, 513, or 514	(e)
1 Program service revenue:		(a) (b) (c) Business Amount sion code		(d) Amount	Related or exempt function income
	Code		-		
a	ļ		-	-	
- 		·	┼		
<u> </u>					
d		 	├		
e	 			 	
			 		
g Fees and contracts from government agencies			 -		
2 Membership dues and assessments	ļ		<u> </u>		
3 Interest on savings and temporary cash	}				
investments			 		
4 Dividends and interest from securities			14	37,271.	
5 Net rental income or (loss) from real estate:			<u> </u>		
a Debt-financed property	ļ		<u> </u>		
b Not debt-financed property	<u> </u>				
6 Net rental income or (loss) from personal					
property	L				
7 Other investment income		L			
8 Gain or (loss) from sales of assets other					
than inventory			18	-44,606.	
9 Net income or (loss) from special events					
O Gross profit or (loss) from sales of inventory					
1 Other revenue:					
a	1			}	
b					
c	1				
d				-	
e			 		
2 Subtotal. Add columns (b), (d), and (e)		0.		-7,335.	0.
3 Total Add line 12, columns (b), (d), and (e)		<u> </u>			-7,335.
See worksheet in line 13 instructions to verify calculations.)				··· <u>-</u>	
	. 41 4				
Part XVI-B Relationship of Activities t	to the Acc	omplishment of Ex	kemp	t Purposes	
Line No Explain below how each activity for which inco	me is reported	ın column (e) of Part XVI-A	contri	buted importantly to the accom	plishment of
the foundation's exempt purposes (other than	by providing fu	inds for such purposes).		, ,	
		· · · · · · · · · · · · · · · · · · ·			
					
			·		
		-			
				·····	
					
				·····	
					

Form 990-PF (2016)

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FOINDATTO	v

11-3775657 Page 13

Part XVII	Information Re Exempt Organ		nsfers To a	and Transaction	s and Rela	tionships With Nonch	aritable		ge IV
	ganization directly or indi	rectly engage in an				in section 501(c) of		Yes	No
	(other than section 501(c)				ganizations?				
a Transfers (1) Cash	from the reporting founds	ation to a nonchari	able exempt or	yanızation ot;			1a(1)		Х
(2) Other							1a(2)		X
b Other tran							10(-7)		
(1) Sales	of assets to a noncharita	ble exempt organiz	ation				1b(1)		X
	hases of assets from a no						1b(2)		X
(3) Renta	al of facilities, equipment,	or other assets					1b(3)		X
(4) Reim	bursement arrangements						1b(4)		X
• •	s or loan guarantees						1b(5)		<u>X</u>
• •	ormance of services or me						1b(6)		X
	of facilities, equipment, ma						1 <u>c</u>		X
or service		oundation. If the fo	undation receive			the fair market value of the good nsaction or sharing arrangemen		iets,	
(a) Line no	(b) Amount involved			e exempt organization	(d) p	escription of transfers, transactions, a	nd sharing an	rangeme	
\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	(-7	(4)	N/A		(-, -				
				· · · · · · · · · · · · · · · · · · ·					
								_	
									
							_		
			•••						
									
									
		 							
		· · · · · · · · · · · · · · · · · · ·							
			· · · ·						
									
ın section	ndation directly or indirect 501(c) of the Code (other	r than section 501(janizations des	cribed	Yes	X] No
b If Yes," c	omplete the following sch (a) Name of org			(b) Type of organization	n	(c) Description of relation	nehin		
	N/A	janization		(b) Type of Organization		(c) Description of relatio	nomp	_	
	N/A	·							
						 			
					formation of which	n preparer has any knowledge	May the IRS of return with the shown below	e prepar (see ins	rer
Sigi	nature of officer or trustee	: //0		Date	Title				
	Print/Type preparer's na	amte	Preparer's s	ignature	Date	Check If PTI	N		
D. C.			1	1 _1	5-181	self- employed			
Paid	AMY L. TAY		Mmy	I tay		P	00630		
Preparer	Firm's name ► JAM	IES & SPR	INGGATE	PLC /		Firm's EIN ► 38 -	32130	32	
Use Only		O timom c	OTTERT CO	n p p p p					
	Firm's address ► 49					Dhan 260	201 0	210	
	KA	LAMAZOO,	MI 490	0 /		Phone no. 269-	584-U		

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
 ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.lrs.gov/form990 .

OMB No 1545-0047

Employer identification number

2016

HUGH & CONSTANCE MEHAFFIE FAMILY FOUNDATION 11-3775657 Organization type (check one) Filers of: Section: Form 990 or 990-EZ 501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions General Rule For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II See instructions for determining a contributor's total contributions Special Rules For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

religious, charitable, etc., contributions totaling \$5,000 or more during the year

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

HUGH & CONSTANCE MEHAFFIE FAMILY FOUNDATION

Employer identification number

11-3775657

raiti Outtibutois (see instructions) use auplicate copies of Fart i il auditional space is need	Part I	Contributors (See instructions) Use duplicate copies	of Part I if additional space is neede
---	--------	--	--

	Control Date of Cook institutions) and depind to oping of the Control and the desired		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
_1	HUGH & CONSTANCE MEHAFFIE CHARITABLE LEAD UNITRUST PNC BANK, PO BOX 94651 CLEVELAND, OH 44101	\$ 25,080.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash Complete Part II for noncash contributions)

Employer identification number

HUGH & CONSTANCE MEHAFFIE FAMILY FOUNDATION

11-3775657

artii N	Toricasii Property (See instructions) Use duplicate copies of Pa	art ii ii additional space is needed	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. rom art I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
(a) No. om art I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
- -		 \$	
(a) No. om art I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
_ _		 \$	
(a) No. rom art I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
_ _		\$	
(a) No. om art I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
_ _			
		\\$	990, 990-EZ, or 990-PF) (

Schedule B (Form 990, 990-EZ, or 990-PF) (2016) Page 4 Name of organization Employer identification number HUGH & CONSTANCE MEHAFFIE FAMILY **FOUNDATION** <u> 11-3775657</u> Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for Part III the year from any one contributor Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this Info once) Use duplicate copies of Part III if additional space is needed (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

(e) Transfer of gift

(c) Use of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee
	

(d) Description of how gift is held

(a) No. from Part I

(b) Purpose of gift

Part IV | Capital Gains and Losses for Tax on Investment Income (b) How acquired P - Purchase D - Donation (nio., day, yr.) (a) List and describe the kind(s) of property sold, e.g., real estate. (d) Date sold 2-story brick warehouse; or common stock, 200 shs. MLC Co. (mo., day, yr.) 1a 150 SHARES BOEING CO P |06/25/1**4**|06/08/16 b .383 SHARES CALIFORNIA RESOURCES P |06/25/14|03/30/1<u>6</u> P 06/25/1406/07/16 c .6 SHARES CALIFORNIA RESOURCES P d 1 SHARE CALIFORNIA RESOURCES 06/25/1406/08/16 P |06/25/14|12/02/16 e 1,200 SHARES FORD MOTOR COMPANY f 375 SHARES FRANKLIN RESOURCES P 06/25/1406/08/16 g 160 SHARES HELMERICH & PAYNE INC. P 06/25/1406/08/16 h 75 SHARES JP MORGAN CHASE & CO P 06/25/1406/08/16 06/25/1412/02/16 175 SHARES OCCIDENTAL PETE CORP P 400 SHARES QUALCOMM P 06/25/1406/08/16 02/04/13|12/02/16 k 2242.152 SHARES TEMPLETON GLOBAL BOND FUND P P 06/25/1412/02/16 1 425 SHARES TEVA PHARMA INDS ADR m CAPITAL GAINS DIVIDENDS n 0 (g) Cost or other basis (f) Depreciation allowed (h) Gain or (loss) (e) Gross sales price plus expense of sale (e) plus (f) minus (g) (or allowable) 677. 15,845. 15,168. а 0. b 7 . 11. 4. C 13. 20. 7. d 20,700. -5,856. 14,844. 6 21,495. -8,214.13,281. -7,303.10,877. 18.180. g 4,879. 57<u>8.</u> 4,301. h -4,693.12,464. 17,157**.** 21,897. 31,304. -9,407. -3,642. 25,717. 29,359. k 15,586. 22,368. -6,782. 16. 16. m n 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), (j) Adjusted basis (k) Excess of col. (i) but not less than "-0-") (i) F.M.V. as of 12/31/69 as of 12/31/69 over col. (j), if any 677. 0. b 7. C 13. d -5,856. е -8,214. f -7,303. g 578<u>.</u> h -4,693. -9,407.-3,642. k -6.782. 16. m n 0 $\{\begin{array}{c} \mbox{If gain, also enter in Part I, line 7} \\ \mbox{If (loss), enter "-0-" in Part I, line 7} \end{array}\}$ -44,606. 2 Capital gain net income or (net capital loss) 2 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 N/A

11-3775657 **FOUNDATION** Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, show any relationship to Recipient Foundation status of recipient Purpose of grant or contribution Amount any foundation manager or substantial contributor Name and address (home or business) KALAMAZOO NATURE CENTER NONE PUBLIC CHARITY GENERAL 7000 N WESTNEDGE AVE KALAMAZOO MI 49009 15,000. ANIMAS VALLEY BOOSTER CLUB NONE PUBLIC CHARITY GENERAL 373 HERMOSA MEADOWS ROAD DURANGO, CO 81301 10,000. SALVATION ARMY NONE PUBLIC CHARITY GENERAL 1700 S. BURDICK ST KALAMAZOO, MI 49001 5,000, SHOSHONE COUNTY SAVE NONE PUBLIC CHARITY GENERAL PO BOX 2656 5,000. IDAHO FALLS, ID 83403 SHOSHONE PET RESCUE NONE PUBLIC CHARITY GENERAL PO BOX 884 KELLOGG ID 83837 5,000.

40 000.

Total from continuation sheets

FORM 990-PF DIVIDEND	S AND INTER	EST FROM SECUR	ITIES ST	'ATEMENT 1
GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	REVENUE	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
PNC BANK 37,287	7. 1	6. 37,271.	37,271.	37,271.
TO PART I, LINE 4 37,287	1.	37,271.	37,271.	37,271.
FORM 990-PF	ACCOUNTI	NG FEES	ST	'ATEMENT 2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OTHER PROFESSIONAL FEES	1,150.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 16B	1,150.	0.	0.	0.
FORM 990-PF C	OTHER PROFES	SIONAL FEES	SI	PATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEES	6,693.	6,693.	0.	0.
TO FORM 990-PF, PG 1, LN 16C	6,693.	6,693.	0.	0.
FORM 990-PF	TAX	ES	SI	PATEMENT 4
	(A) EXPENSES	(B) NET INVEST-	(C) ADJUSTED	(D) CHARITABLE
DESCRIPTION		MENT INCOME	NET INCOME	PURPOSES
DESCRIPTION FOREIGN TAXES			NET INCOME 0.	PURPOSES 0.

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
GENERAL ELECTRIC	52,952.	45,820
ISHARES SELECT DIVIDEND ETF	4,480.	5,757
SHARES CORE S&P 500 ETF	170,086.	256,039
SHARES IBOXX\$ INVESTMENT GRADE CORP BOND FUND	68,947.	88,705
SHARES RUSSELL MIDCAP ETF	78,359.	125,202
VISDOMTREE LARGE CAP DIVIDEND FUND	68,594.	131,036
SHARES RUSSELL 2000 ETF	18,918.	40,455
SHARES INTERMEDIATE CREDIT BOND ETF	69,259.	82,224
AMERICAN ELECTRIC POWER INC	20,183.	37,776
EATON VANCE FLOATING RATE	29,954.	29,280
INTERCONTINENTAL EXCHANGE (ICE)	23,547.	55,292
HOME DEPOT INC	20,085.	33,520
MCDONALD'S CORP	17,811.	21,301
CVS HEALTH CORPORATION	26,341.	27,618
KIMBERLY-CLARK CORP	24,016.	25,677
CHEVRON CORPORATION	16,385.	14,712
JPMORGAN CHASE & CO	17,202.	25,887
/ISA INC	19,875.	29,648
JOHNSON & JOHNSON	22,182.	24,194
MICROSOFT CORP	33,408.	49,712
DUPONT E I DE NEMOURS & CO	14,528.	16,515
FRIZON COMMUNICATIONS INC	14,844.	16,014
SHARES MSCI EAFE ETF	168,341.	144,325
ALTRIA GROUP INC	14,297.	15,214
ALERO ENERGY CORP	10,592.	11,956
METROPOLITAN WEST UNCONSTRAINED	25,000.	25,000
AMGEN INC	14,170.	14,621
LOCKHEED MARTIN CORP	14,648.	13,747
MERK & CO INC	12,854.	13,246
EXTRA SPACE STORAGE	14,174.	15,448
CISCO	12,392.	12,844
INTEL CORP	12,752.	14,508
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,131,176.	1,463,293

LIST OF FOUNDATION MANAGERS

NAME OF MANAGER

CONSTANCE M. MEHAFFIE HUGH F. MEHAFFIE

STATEMENT(S) 5, 6