Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016, or tax year beginning 01-01-2016 , and ending 12-31-2016

Name of foundation
NORDEMANN FOUNDATION

A Employer identification number
11-2667115

Number and street (or P O box number if mail is not delivered to street address) C/O REISNER 137 BABYLON TPKE | Room/suite

B Telephone number (see instructions)
(516) 868-9500

City or town, state or province, country, and ZIP or foreign postal code
MERRICK, NY 11566

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)*▶$ 1,119,748

J Accounting method ☑ Cash ☐ Accrual ☐ Other (specify) ________
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	1,000			
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	22,138	22,138	22,138	
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	122,504			
	b	Gross sales price for all assets on line 6a 303,814				
	7	Capital gain net income (from Part IV, line 2)		122,504		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	145,642	144,642	22,138	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	450	450	450	
	c	Other professional fees (attach schedule)	9,855	9,855	9,855	
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	626	626	626	
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	558	558	558	
	24	**Total operating and administrative expenses.** Add lines 13 through 23	11,489	11,489	11,489	0
	25	Contributions, gifts, grants paid	59,000			59,000
	26	**Total expenses and disbursements.** Add lines 24 and 25	70,489	11,489	11,489	59,000
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	75,153			
	b	**Net investment income** (if negative, enter -0-)		133,153		
	c	**Adjusted net income**(if negative, enter -0-)			10,649	

Part II	Balance Sheets — Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets 1	Cash—non-interest-bearing	56,113	126,203	126,203
2	Savings and temporary cash investments			
3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments—U S and state government obligations (attach schedule)			
b	Investments—corporate stock (attach schedule)	641,877	646,549	993,545
c	Investments—corporate bonds (attach schedule)			
11	Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)			
14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)			
16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	697,990	772,752	1,119,748
Liabilities 17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities**(add lines 17 through 22)		0	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
27	Capital stock, trust principal, or current funds	35,969	35,969	
28	Paid-in or capital surplus, or land, bldg , and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds	662,021	736,783	
30	**Total net assets or fund balances** (see instructions)	697,990	772,752	
31	**Total liabilities and net assets/fund balances** (see instructions)	697,990	772,752	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	697,990
2	Enter amount from Part I, line 27a	2	75,153
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	773,143
5	Decreases not included in line 2 (itemize) ▶	5	391
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	772,752

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	122,504
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	1,747

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	52,000	1,142,380	000 045519
2014	52,000	1,152,187	000 045132
2013	52,143	1,061,009	000 049145
2012	52,028	971,463	000 053556
2011	48,129	988,841	000 048672

2 Total of line 1, column (d)	2	000 242024
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	000 048405
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	1,113,258
5 Multiply line 4 by line 3	5	53,887
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,332
7 Add lines 5 and 6	7	55,219
8 Enter qualifying distributions from Part XII, line 4	8	59,000

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ (attach copy of letter if necessary–see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b		1	1,332
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3	Add lines 1 and 2.		3	1,332
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	1,332
6	Credits/Payments			
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a		
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments Add lines 6a through 6d.		7	
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	1,332
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	
11	Enter the amount of line 10 to be **Credited to 2017 estimated tax** ▶	**Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NY			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶n/a

14 The books are in care of ▶ALAN REISNER CPA Telephone no ▶(516) 868-9500

Located at ▶137 BABYLON TPKE MERRICK NY ZIP+4 ▶11566

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☑ No If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016).*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53 4945–5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		**No**
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☐ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		**No**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week **(b)** devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
DEBORAH NORDEMANN PO BOX 815 SANTA FE, NM 87504	PRES 010 00	0		
HANS B H NORDEMANN 332 SOUTHDOWN RD HUNTINGTON, NY 11743	TREAS 010 00	0		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	Title, and average hours per week **(b)** devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** ***(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation

Total number of others receiving over $50,000 for professional services. . . . . ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	0
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 . . . . ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations,see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	1,039,053
b	Average of monthly cash balances.	1b	91,158
c	Fair market value of all other assets (see instructions).	1c	0
d	**Total** (add lines 1a, b, and c).	1d	1,130,211
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). 1e		
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	1,130,211
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	16,953
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,113,258
6	**Minimum investment return.** Enter 5% of line 5.	6	55,663

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6.			1	55,663
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	1,332		
b	Income tax for 2016 (This does not include the tax from Part VI).	2b			
c	Add lines 2a and 2b.			2c	1,332
3	Distributable amount before adjustments Subtract line 2c from line 1.			3	54,331
4	Recoveries of amounts treated as qualifying distributions.			4	
5	Add lines 3 and 4.			5	54,331
6	Deduction from distributable amount (see instructions).			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.			7	54,331

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	59,000
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	59,000
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	1,332
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4.	6	57,668

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				54,331
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			387	
b Total for prior years 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2016				
a From 2011.				
b From 2012.				
c From 2013.				
d From 2014.				
e From 2015.				
f **Total** of lines 3a through e.				
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ $ 59,000				
a Applied to 2015, but not more than line 2a			387	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2016 distributable amount.				54,331
e Remaining amount distributed out of corpus	4,282			
5 Excess distributions carryover applied to 2016 *(If an amount appears in column (d), the same amount must be shown in column (a))*				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	4,282			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount —see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions) . . .				
9 **Excess distributions carryover to 2017.** Subtract lines 7 and 8 from line 6a	4,282			
10 Analysis of line 9				
a Excess from 2012. . . .				
b Excess from 2013. . . .				
c Excess from 2014. . . .				
d Excess from 2015. . . .				
e Excess from 2016. . . . 4,282				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	**(b)** 2015	**(c)** 2014	**(d)** 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

DEBORAH NORDEMANN
PO BOX 815
SANTA FE, NM 87504
(631) 549-0505

b The form in which applications should be submitted and information and materials they should include

NOT DEFINED

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				59,000
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See instructions)
1 Program service revenue					
a CONTRIBUTIONS					1,000
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .					22,138
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory					122,504
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a ROYALTIES					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .					145,642

13 **Total.** Add line 12, columns (b), (d), and (e). **13** 145,642

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash.	**1a(1)**		**No**
	(2) Other assets.	**1a(2)**		**No**
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization.	**1b(1)**		**No**
	(2) Purchases of assets from a noncharitable exempt organization.	**1b(2)**		**No**
	(3) Rental of facilities, equipment, or other assets.	**1b(3)**		**No**
	(4) Reimbursement arrangements.	**1b(4)**		**No**
	(5) Loans or loan guarantees.	**1b(5)**		**No**
	(6) Performance of services or membership or fundraising solicitations.	**1b(6)**		**No**
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	**1c**		**No**

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?. ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2017-05-01	******	May the IRS discuss this return with the preparer shown below (see instr)? ☐ **Yes** ☑ **No**
Signature of officer or trustee	Date	Title	

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☑	PTIN
ALAN REISNER		2017-05-01		
Firm's name ▶ ALAN REISNER CPA				Firm's EIN ▶
Firm's address ▶ 137 BABYLON TPKE MERRICK, NY 11566				Phone no (516) 868-9500

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
500 EBAY	P	2016-12-20	2016-04-19
1000 ECA	P	2013-07-30	2016-01-04
500 STLD	P	2015-03-20	2016-09-13
150 GOOG	P	2009-04-01	2016-04-27
400 BMY	P	2008-12-31	2016-08-08
700 CVS	P	2008-11-05	2016-10-11
87 HYH	P	2008-09-09	2016-01-13
200 KMB	P	2007-09-12	2016-04-22
1000 RIO	P	2010-08-04	2016-01-13
200 MMM	P	2009-12-07	2016-06-27

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
12,257		10,510	1,747
5,100		17,586	-12,486
11,733		9,921	1,812
104,867		25,930	78,937
24,000		9,227	14,773
60,223		22,518	37,705
2,256		1,970	286
25,390		13,247	12,143
24,200		54,677	-30,477
33,788		15,724	18,064

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,747
			-12,486
			1,812
			78,937
			14,773
			37,705
			286
			12,143
			-30,477
			18,064

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
HUNTINGTON COMMUNITY FIRST AID SQUAD 2 RAILROAD AVE HUNTINGTON, NY 11746	NONE	NC	TO FURTHER EXEMPT PURPOSE	500
HUNTINGTON FIRE DEPARTMENT 1 LEVERICH PL HUNTINGTON, NY 11743	NONE	NC	TO FURTHER EXEMPT PURPOSE	1,000
KNME 1200 UNIVERSITY BLVD NE ALBUQUERE, NM 87502	NONE	NC	TO FURTHER EXEMPT PURPOSE	1,400
LA FAMILA PO BOX 5395 SANTA FE, NM 87502	NONE	NC	TO FURTHER EXEMPT PURPOSE	3,000
LLOYD HARBOR POLICE 380 WEST NECK RD HUNTINGTON, NY 11743	NONE	NC	TO FURTHER EXEMPT PURPOSE	500
MEALS ON WHEELS 432 PARK AVE EAST WING HUNTINGTON, NY 11743	NONE	NC	TO FURTHER EXEMPT PURPOSE	2,500
MEMORIAL SLOAN KETTERING 1725 YORK AVE NYC, NY 10021	NONE	NC	TO FURTHER EXEMPT PURPOSE	2,000
NORTH SHORE LIJ HUNTINGTON HOSPITAL 270 PARK AVE HUNTINGTON, NY 11743	NONE	NC	TO FURTHER EXEMPT PURPOSE	1,000
NY TIMES NEEDIEST CASES FUND 4 CHASE METROTECH CTR 7TH FLOOR BROOKLYN, NY 11245	NONE	NC	TO FURTHER EXEMPT PURPOSE	3,000
PLAN USA 155 PLAN WAY WARWICK, RI 02886	NONE	NC	TO FURTHER EXEMPT PURPOSE	1,500
SANTA FE OPERA PO BOX 2408 SANAT FE, NM 87504	NONE	NC	TO FURTHER EXEMPT PURPOSE	500
SCHOLARSHIP AMERICA 1550 AMERICAN BLVD EAST SUITE 155 BLOOMINTON, MN 55425	NONE	NC	TO FURTHER EXEMPT PURPOSE	3,000
SPECIAL OLYMPICS 1133 19THE ST NW 12TH FLOOR WASHINGTON, DC 20036	NONE	NC	TO FURTHER EXEMPT PURPOSE	1,000
THIRTEEN WNET 450 WEST 33RD STREET NYC, NY 10001	NONE	NC	TO FURTHER EXEMPT PURPOSE	1,000
US FUND FOR UNICEF 330 EAST 38TH STREET NYC, NY 10016	NONE	NC	TO FURTHER EXEMPT PURPOSE	3,000
Total . . . . ▶ **3a**				59,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
WORLD WILDLIFE FUND 1250 TWENTY FOURTH ST NW WASHINGTON, DC 20077	NONE	NC	TO FURTHER EXEMPT PURPOSE	1,000
ACION INTERNATIONAL 56 ROLAND ST SUITE 300 BOSTON, MA 02129	NONE	NC	TO FURTHER EXEMPT PURPOSE	2,500
AMERICARES 88 HAMILTON AVE STAMFORD, CT 06902	NONE	NC	TO FURTHER EXEMPT PURPOSE	3,000
ASTHMA AND ALLERGY FOUNDATION 8201 CORPORATE DRIVE SUITE 1000 LANDOVER, MD 20785	NONE	NC	TO FURTHER EXEMPT PURPOSE	900
COUSTEAU SOCIETY PO BOX 2227 CHESAPEAKE, VA 23327	NONE	NC	TO FURTHER EXEMPT PURPOSE	1,500
DOCTORS WITHOUT BORDERS 333 SEVENTH AVE 2ND FLOOR NYC, NY 10001	NONE	NC	TO FURTHER EXEMPT PURPOSE	7,000
FAMILY SERVICE LEAGUE 790 PARK AVE HUNTINGTON, NY 11743	NONE	NC	TO FURTHER EXEMPT PURPOSE	3,000
FEEDING AMERICA 35 E WACKER DR SUITE 2000 CHICAGO, IL 60601	NONE	NC	TO FURTHER EXEMPT PURPOSE	3,000
HEART AND SOUL ANIMAL SANCTUARY 369 MONTEXUMA AVE SUITE 130 SANTA FE, NM 87501	NONE	NC	TO FURTHER EXEMPT PURPOSE	900
HOLE IN THE WALL GANG 555 LONG WHARF DRIVE NEW HAVEN, CT 06511	NONE	NC	TO FURTHER EXEMPT PURPOSE	1,500
HOMES FOR OUR TROOPS 6 MAIN ST TAUNTON, MA 02780	NONE	NC	TO FURTHER EXEMPT PURPOSE	3,000
SANTA FE FIRE DEPARTMENT PO BOX 909 SANTA FE, NM 87504	NONE	NC	TO FURTHER EXEMPT PURPOSE	500
ST VINCENT HOSPITAL 455 ST MICHAELS DRIVE SANTA FE, NM 87505	NONE	NC	TO FURTHER EXEMPT PURPOSE	900
INTERNATIONAL RESCUE COMMITTEE 122 EAST 42ND ST NYC, NY 10168	NONE	NC	TO FURTHER EXEMPT PURPOSE	4,700
DALANCEY ST FOUNDATION 600 EMBARCADERO SAN FRANCISCO, CA 94107	NONE	NC	TO FURTHER EXEMPT PURPOSE	700
Total . . . . ▶ **3a**				59,000

TY 2016 Accounting Fees Schedule

Name: NORDEMANN FOUNDATION

EIN: 11-2667115

Software ID: 16000333

Software Version: 17.2.0.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTANT	450	450	450	

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TY 2016 Gain/Loss from Sale of Other Assets Schedule

Name: NORDEMANN FOUNDATION

EIN: 11-2667115

Software ID: 16000333

Software Version: 17.2.0.0

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
500 EBAY	2016-12	P	2016-04		12,257	10,510			1,747	
1000 ECA	2013-07	P	2016-01		5,100	17,586			-12,486	
500 STLD	2015-03	P	2016-09		11,733	9,921			1,812	
150 GOOG	2009-04	P	2016-04		104,867	25,930			78,937	
400 BMY	2008-12	P	2016-08		24,000	9,227			14,773	
700 CVS	2008-11	P	2016-10		60,223	22,518			37,705	
87 HYH	2008-09	P	2016-01		2,256	1,970			286	
200 KMB	2007-09	P	2016-04		25,390	13,247			12,143	
1000 RIO	2010-08	P	2016-01		24,200	54,677			-30,477	
200 MMM	2009-12	P	2016-06		33,788	15,724			18,064	

TY 2016 General Explanation Attachment

Name: NORDEMANN FOUNDATION

EIN: 11-2667115

Software ID: 16000333

Software Version: 17.2.0.0

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TY 2016 Investments Corporate Stock Schedule

Name: NORDEMANN FOUNDATION
EIN: 11-2667115
Software ID: 16000333
Software Version: 17.2.0.0

Name of Stock	End of Year Book Value	End of Year Fair Market Value
300 shares of AMGEN INC	14,776	43,863
100 shares of ROCHE	3,547	2,853
600 shares of BRISTOL MYERS SQUIBB	13,841	35,064
700 shares of CVS CAREMARK	22,074	55,237
400 shares of CISCO SYS INC	6,579	12,088
1000 shares of WEYERHAEUSER	28,198	30,090
200 shares of ISHARES TIPS	22,800	22,634
1000 shares of GENERAL ELECTRIC	36,029	31,600
150 shares of GOOGLE INC	26,085	118,867
1000 shares of INTEL CORP	14,957	36,270
25000 shares of US TREASURY NOTE	25,232	25,226
200 shares of KIMBERLY CLARK	12,630	22,824
200 shares of DISNEY	18,620	20,844
1000 shares of MICROSOFT CORP	27,430	62,140
100 shares of IBM	15,991	16,599
500 shares of ROYAL DUTCH SHELL	21,682	27,190
50 shares of IBM	7,780	8,300
1000 shares of SCHLUMBERGER LTD	38,608	83,950
200 shares of 3M COMPANY	15,724	35,714
100 shares of WALMART STORES	5,551	6,912
50 shares of IBM	7,441	8,300
6 shares of ROYAL DUTCH SHELL	386	326
500 shares of WALMART STORES	26,874	34,560
100 shares of NSRGY	7,624	7,174
200 shares of CITIGROUP	10,423	11,886
400 shares of NUCOR CORP	18,630	23,808
150 shares of ROCHE	9,834	8,559
50 shares of ROCHE	3,145	2,853
100 shares of CITIGROUP	5,051	5,943
200 shares of NSRGY	13,314	14,348

Name of Stock	End of Year Book Value	End of Year Fair Market Value
500 shares of ROCHE	13,924	14,265
500 shares of VERIZON	25,056	26,690
100 shares of CITIGROUP	5,238	5,943
100 shares of CITIGROUP	4,858	5,943
300 shares of CNX	11,969	5,469
100 shares of MCD	9,679	12,172
100 shares of NUE	5,401	5,952
100 shares of MCD	9,729	12,172
50 shares of MCD	4,832	6,086
100 shares of CITIGROUP	5,652	5,943
200 shares of KO	8,184	8,292
1000 shares of CNX	11,475	12,761
500 shares of GE	13,535	15,800
200 shares of NSRGY	15,540	14,348
100 shares of NUE	4,368	5,952
500 shares of PYPL	16,253	19,735

TY 2016 Other Decreases Schedule

Name: NORDEMANN FOUNDATION

EIN: 11-2667115

Software ID: 16000333

Software Version: 17.2.0.0

Description	Amount
FEDERAL TAXES	391

TY 2016 Other Expenses Schedule

Name: NORDEMANN FOUNDATION
EIN: 11-2667115
Software ID: 16000333
Software Version: 17.2.0.0

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
NYS DEPARTMENT OF LAW	250	250	250	
SUNDRY	308	308	308	

TY 2016 Other Professional Fees Schedule

Name: NORDEMANN FOUNDATION

EIN: 11-2667115

Software ID: 16000333

Software Version: 17.2.0.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MANAGEMENT FEES	9,855	9,855	9,855	

TY 2016 Taxes Schedule

Name: NORDEMANN FOUNDATION

EIN: 11-2667115

Software ID: 16000333

Software Version: 17.2.0.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	626	626	626	