Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
▶ **Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.**

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016, or tax year beginning 01-01-2016 , and ending 12-31-2016

Name of foundation
THE PATRICK AND CATHERINE WELDON
DONAGHUE MEDICAL RESEARCH FOUNDATION

A Employer identification number
06-6348275

Number and street (or P O box number if mail is not delivered to street address) Room/suite
18 NORTH MAIN STREET

B Telephone number (see instructions)
(860) 521-9011

City or town, state or province, country, and ZIP or foreign postal code
WEST HARTFORD, CT 061071919

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)*▶$ 66,828,821

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	1,211,587	1,211,587		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	4,905,333			
	b	Gross sales price for all assets on line 6a				
	7	Capital gain net income (from Part IV, line 2)		4,905,333		
	8	Net short-term capital gain				
	9	Income modifications			8,819	
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	6,116,920	6,116,920	8,819	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	339,382	199,671	0	139,711
	14	Other employee salaries and wages	185,646	0	0	185,646
	15	Pension plans, employee benefits	85,874	0	0	85,874
	16a	Legal fees (attach schedule)	3,740	0	0	3,740
	b	Accounting fees (attach schedule)	23,706	0	0	23,706
	c	Other professional fees (attach schedule)	122,652	122,652	0	0
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	64,808	39,889	0	21,951
	19	Depreciation (attach schedule) and depletion	4,025	0	4,025	
	20	Occupancy	66,598	0	0	66,598
	21	Travel, conferences, and meetings	7,345	0	0	7,345
	22	Printing and publications	18,861	0	0	18,861
	23	Other expenses (attach schedule)	62,977	0	0	62,977
	24	**Total operating and administrative expenses.** Add lines 13 through 23	985,614	362,212	4,025	616,409
	25	Contributions, gifts, grants paid	2,471,052			2,471,052
	26	**Total expenses and disbursements.** Add lines 24 and 25	3,456,666	362,212	4,025	3,087,461
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	2,660,254			
	b	**Net investment income** (if negative, enter -0-)		5,754,708		
	c	**Adjusted net income**(if negative, enter -0-)			4,794	

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	8,657	5,694	5,694
	2	Savings and temporary cash investments	1,697,781	1,726,352	1,726,352
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	44,020,184	44,334,968	44,015,836
	c	Investments—corporate bonds (attach schedule)	15,643,393	14,161,744	13,051,172
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	5,567,148	8,099,540	7,989,572
	14	Land, buildings, and equipment basis ▶ 205,336			
		Less accumulated depreciation (attach schedule) ▶ 165,141	44,220	40,195	40,195
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	66,981,383	68,368,493	66,828,821
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities**(add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	44,220	40,195	
	29	Retained earnings, accumulated income, endowment, or other funds	66,937,163	68,328,298	
	30	**Total net assets or fund balances** (see instructions)	66,981,383	68,368,493	
	31	**Total liabilities and net assets/fund balances** (see instructions)	66,981,383	68,368,493	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	66,981,383
2	Enter amount from Part I, line 27a	2	2,660,254
3	Other increases not included in line 2 (itemize) ▶	3	183,940
4	Add lines 1, 2, and 3	4	69,825,577
5	Decreases not included in line 2 (itemize) ▶	5	1,457,084
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	68,368,493

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	PUBLICLY TRADED SECURITIES			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				4,905,333
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				4,905,333
b				
c				
d				
e				

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	4,905,333
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	3,279,624	66,833,831	0 049071
2014	2,121,924	68,700,612	0 030887
2013	2,834,890	65,558,008	0 043242
2012	1,882,541	59,984,638	0 031384
2011	2,633,792	58,161,772	0 045284

2	**Total** of line 1, column (d)	2	0 199868
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 039974
4	Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	65,120,977
5	Multiply line 4 by line 3	5	2,603,146
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	57,547
7	Add lines 5 and 6	7	2,660,693
8	Enter qualifying distributions from Part XII, line 4	8	3,087,461

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ **(attach copy of letter if necessary–see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b			1	57,547
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0
3	Add lines 1 and 2.			3	57,547
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	57,547
6	Credits/Payments				
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	40,000		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c	40,000		
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d.			7	80,000
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	22,453
11	Enter the amount of line 10 to be **Credited to 2017 estimated tax** ▶ 22,453	**Refunded** ▶		11	0

Part VII-A **Statements Regarding Activities**

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CT			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶WWW DONAGHUE ORG

14 The books are in care of ▶LYNNE GARNER PHD Telephone no ▶(860) 521-9011

Located at ▶18 NORTH MAIN STREET WEST HARTFORD CT ZIP+4 ▶061071919

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☑ No If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016).*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?. ☐ Yes ☑ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☑ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?. ☐ Yes ☑ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? . **5b**

Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?. ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?. ☐ Yes ☑ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?. **6b** No

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? . **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BANK OF AMERICA 185 ASYLUM STREET HARTFORD, CT 06103	TRUSTEE 20 00	199,671	0	0
LYNNE GARNER 18 NORTH MAIN STREET WEST HARTFORD, CT 061071919	TRUSTEE/PRESIDENT 40 00	139,711	16,063	16,063

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NANCY YEDLIN 18 NORTH MAIN STREET WEST HARTFORD, CT 061071919	VICE PRESIDENT 40 00	121,429	14,405	11,556
STACY CLOUD 18 NORTH MAIN STREET WEST HARTFORD, CT 061071919	GRANT ADMINISTRATIOR 30 00	64,217	8,194	11,940

Total number of other employees paid over $50,000. ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services. . . . . ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 THE CONNECTICUT CHOOSING WISELY COLLABORATIVE	5,107
2 SUPPORT FOR CONNECTICUT CENTER FOR PRIMARY CARE SUMMIT	500
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 . . . . ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations,see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes				
a	Average monthly fair market value of securities.			1a	66,072,472
b	Average of monthly cash balances.			1b	0
c	Fair market value of all other assets (see instructions).			1c	40,195
d	**Total** (add lines 1a, b, and c).			1d	66,112,667
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0		
2	Acquisition indebtedness applicable to line 1 assets.			2	0
3	Subtract line 2 from line 1d.			3	66,112,667
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).			4	991,690
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4			5	65,120,977
6	**Minimum investment return.** Enter 5% of line 5.			6	3,256,049

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6.			1	3,256,049
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	57,547		
b	Income tax for 2016 (This does not include the tax from Part VI).	2b			
c	Add lines 2a and 2b.			2c	57,547
3	Distributable amount before adjustments Subtract line 2c from line 1.			3	3,198,502
4	Recoveries of amounts treated as qualifying distributions.			4	8,819
5	Add lines 3 and 4.			5	3,207,321
6	Deduction from distributable amount (see instructions).			6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.			7	3,207,321

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	3,087,461
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	3,087,461
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	57,547
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4.	6	3,029,914

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				3,207,321
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			114,766	
b Total for prior years 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2016				
a From 2011.				
b From 2012.				
c From 2013.				
d From 2014.				
e From 2015.				
f **Total** of lines 3a through e.	0			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ $ 3,087,461				
a Applied to 2015, but not more than line 2a			114,766	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2016 distributable amount.				2,972,695
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2016 *(If an amount appears in column (d), the same amount must be shown in column (a))*	0			0
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount —see instructions		0		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				234,626
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions) . . .	0			
9 **Excess distributions carryover to 2017.** Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2012. . . .				
b Excess from 2013. . . .				
c Excess from 2014. . . .				
d Excess from 2015. . . .				
e Excess from 2016. . . .				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	**(b)** 2015	**(c)** 2014	**(d)** 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

LYNNE GARNER PRESIDENT THE DONAGHUE
18 NORTH MAIN STREET
WEST HARTFORD, CT 061071919
(860) 521-9011

b The form in which applications should be submitted and information and materials they should include

AS INSTRUCTED ON THE FOUNDATIONS WEB SITE, WWW DONAGHUE ORG, HOW TO APPLY

c Any submission deadlines

VARIABLE - INQUIRE AT (860) 521-9011

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

AS INSTRUCTED ON THE FOUNDATION WEB SITE, WWW DONAGHUE ORG, HOW TO APPLY

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				2,471,052
b *Approved for future payment* See Additional Data Table				
Total . . . . ▶ **3b**				2,768,495

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .			14	1,211,587	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	4,905,333	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .		0		6,116,920	0

13 **Total.** Add line 12, columns (b), (d), and (e). 13 6,116,920

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	**1a(1)**		**No**
(2) Other assets.	**1a(2)**		**No**
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	**1b(1)**		**No**
(2) Purchases of assets from a noncharitable exempt organization.	**1b(2)**		**No**
(3) Rental of facilities, equipment, or other assets.	**1b(3)**		**No**
(4) Reimbursement arrangements.	**1b(4)**		**No**
(5) Loans or loan guarantees.	**1b(5)**		**No**
(6) Performance of services or membership or fundraising solicitations.	**1b(6)**		**No**
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	**1c**		**No**

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?. ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2017-10-13	******	May the IRS discuss this return with the preparer shown below (see instr)? ☑ **Yes** ☐ **No**
Signature of officer or trustee	Date	Title	

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
EDWARD G SULLIVAN				P00579546
Firm's name ▶ WHITTLESEY & HADLEY PC				Firm's EIN ▶06-0903326
Firm's address ▶ 280 TRUMBULL ST 24TH FL HARTFORD, CT 06103				Phone no (860) 522-3111

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
YALE UNIVERSITY SCHOOL OF MEDICINE 333 CEDAR ST NEW HAVEN, CT 06511	NONE	PUBLIC CHARITY	R3 2ND OPPORTUNITY AWARD	33,000
YALE UNIVERSITY SCHOOL OF MEDICINE 333 CEDAR ST NEW HAVEN, CT 06511	NONE	PUBLIC CHARITY	REDUCING INAPPROPRIATE USE OF ANTI PSYCHOTIC MEDICATIONS	83,766
YALE UNIVERSITY SCHOOL OF MEDICINE 333 CEDAR ST NEW HAVEN, CT 06511	NONE	PUBLIC CHARITY	2016 YALE HEALTHCARE CONFERENCE	500
YALE UNIVERSITY SCHOOL OF MEDICINE 333 CEDAR ST NEW HAVEN, CT 06511	NONE	PUBLIC CHARITY	NEUROSCIENCE 2016 FROM AGGRESSION TO RECOVERY	5,000
YALE UNIVERSITY SCHOOL OF MEDICINE 333 CEDAR ST NEW HAVEN, CT 06511	NONE	PUBLIC CHARITY	IDENTIFYING EFFECTIVE STRATEGIES FOR COORDINATING HEALTH CARE AND SOCIAL SERVICES FOR HIGH-NEED, HIGH-COST PATIENTS	56,352
Total . . . . ▶ 3a				2,471,052

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
YALE UNIVERSITY SCHOOL OF MEDICINE 333 CEDAR ST NEW HAVEN, CT 06511	NONE	PUBLIC CHARITY	END OF LIFE CARE FOR NURSING HOME RESIDENTS WITH GUARDIANS	46,087
YALE UNIVERSITY SCHOOL OF MEDICINE 333 CEDAR ST NEW HAVEN, CT 06511	NONE	PUBLIC CHARITY	INNOVATE HEALTH YALE MENTOR IN RESIDENCE FROM 2016-2017	5,000
UNIVERSITY OF ROCHESTER 265 CRITTENDEN BLVD CU 420644 ROCHESTER, NY 14642	NONE	PUBLIC CHARITY	IMPROVING THE QUALITY OF MENTAL HEALTH IN NURSING HOMES	75,694
WEILL CORNELL MEDICINE 300 YORK AVE NEW YORK, NY 10065	NONE	PUBLIC CHARITY	ANNUAL PREVALENCE OF RESIDENT-TO-RESIDENT MISTREATMENT	55,000
UNIVERSITY OF PITTSBURGH 4200 FIFTH AVENUE PITTSBURGH, PA 15260	NONE	PUBLIC CHARITY	CONSUMER DIRECTED FINANCIAL INCENTIVE	17,839
Total . . . . ▶ 3a				2,471,052

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
THE REGENTS OF THE UNIVERSITY OF MICHIGAN 3003 S STATE STREET ANN ARBOR, MI 48103	NONE	PUBLIC CHARITY	UNINTENDED EFFECTS OF ANTIPSYCHOTIC REDUCTION IN NURSING HOMES	58,516
THE REGENTS OF THE UNIVERSITY OF MICHIGAN 3003 S STATE STREET ANN ARBOR, MI 48103	NONE	PUBLIC CHARITY	PROVIDER, PATIENT, AND HEALTH SYSTEM EFFECTS OF PROVIDER COMMITMENTS TO CHOOSE WISELY	170,808
UNIVERSITY OF CONNECTICUT 69 N EAGLEVILLE RD STORRS, CT 06269	NONE	PUBLIC CHARITY	PREVENTING MEDICATION-ASSOCIATED DELIRIUM	56,705
TRUSTEES OF THE UNIVERSITY OF PENNSYLVANIA 726 BLACKLEY HALL 423 GUARDIAN DRIVE PHILADELPHIA, PA 19104	NONE	PUBLIC CHARITY	BEHAVIORAL ECONOMICS APPROACHES TO IMPROVE PALLIATIVE CARE	220,911
0UNIVERSITY OF MASSACHUSETTS BOSTON 100 MORRISSEY BOULEVARD BOSTON, MA 02125	NONE	PUBLIC CHARITY	NURSING HOME SATISFACTION MEASURES WHAT IS THEIR RELATIONSHIP TO QUALITY?	36,919
Total . . . . ▶ 3a				2,471,052

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
THE GEORGE WASHINGTON UNIVERSITY 2300 I STREET NW WASHINGTON, DC 20037	NONE	PUBLIC CHARITY	IMPLEMENTING SHARED DECISION-MAKING AND ADVANCE CARE PLANNING WITH PATIENTS WITH ADVANCED KIDNEY DISEASE TESTING IMPACT OF COACHING ON OUTCOMES AND HEALTH SERVICE UTILIZATION	243,155
RUTGERS THE STATE UNIVERSITY OF NEW JERSEY 3 RUTGERS PLAZA NEW BRUNSWICK, NJ 08901	NONE	PUBLIC CHARITY	DATA DRIVEN QUALITY IMPROVEMENT FOR SAFER DEMENTIA CARE IN TEXAS	74,814
OFFICE OF HEALTHCARE ADVOCATE PO BOX 1543 HARTFORD CT, CT 06144	NONE	PUBLIC CHARITY	STUDY ON STATE HEALTHCARE COST CONTAINMENT	15,000
NORTH CAROLINA PREVENTION PARTNERS 88 VILCOM CENTER DRIVE CHAPEL HILL, NC 27514	NONE	PUBLIC CHARITY	NATIONAL HEALTHY PLACES SUMMIT	5,000
CHAPEL HILL NC 27514-9903 8630 FENTON STREET STE 330 SILVER SPRING, MD 20910	NONE	PUBLIC CHARITY	2016 NEW ENGLAND MINORITY NURSES LEADERSHIP CONFERENCE	2,000
Total . . . . ▶ **3a**				2,471,052

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
METROPOLITAN JEWISH HEALTH SYSTEM 39 BROADWAY 3RD FLOOR NEW YORK, NY 10006	NONE	PUBLIC CHARITY	I-SNP & HOSPICE IN NURSING HOMES PREVALENCE AND PATTERNS	44,080
UNIVERSITY OF MASSACHUSETTS 100 MORRISSEY BOULEVARD BOSTON, MA 02125	NONE	PUBLIC CHARITY	THE IMPACT OF POST ACUTE SPECIALIZATION	121,479
PRESIDENT AND FELLOWS OF HARVARD UNIVERSITY 180 LONGWOOD AVENUE BOSTON, MA 02115	NONE	PUBLIC CHARITY	IMPACT OF ENHANCED PRIMARY CARE IN NURSING HOMES	64,363
FUND FOR THE AGED 120 WEST 106TH STREET NEW YORK, NY 10025	NONE	PUBLIC CHARITY	ADVERSE EFFECTS IN DIURETICS	85,011
TRUSTEES OF DARTMOUTH COLLEGE 11 ROPE FERRY ROAD HANOVER, NH 03755	NONE	PUBLIC CHARITY	DEMONSTRATING METHODS TO INTEGRATE CLINICAL CARE AND SOCIAL SERVICES AMONG	199,643
Total . . . . ▶ 3a				2,471,052

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
TRUSTEES OF DARTMOUTH COLLEGE 11 ROPE FERRY ROAD HANOVER, NH 03755	NONE	PUBLIC CHARITY	TRANSFORMING NURSING HOME CARE UNDER ACO MODEL	114,695
BOSTON COLLEGE 140 COMMONWEALTH AVENUE CHESTNUT HILL, MA 02467	NONE	PUBLIC CHARITY	POST-ACUTE OUTCOMES IN NURSING HOME RESIDENTS WITH DEMENTIA	34,366
UNIVERSITY OF CHICAGO 5841 SOUTH MARYLAND CHICAGO, IL 60637	NONE	PUBLIC CHARITY	EFFECTS OF THE COMPREHENSIVE CARE PHYSICIAN PROGRAM	194,108
CONNECTICUT CHILDRENS MEDICAL CENTER 282 WASHINGTON STREET HARTFORD, CT 27514	NONE	PUBLIC CHARITY	R3 2ND OPPORTUNITY AWARD	33,000
CONNECTICUT DEPARTMENT OF PUBLIC HEALTH 410 CAPITOL AVENUE HARTFORD, CT 06134	NONE	PUBLIC CHARITY	CONNECTICUT STATE HEALTH IMPROVEMENT COALITION 2017 ACTION SUMMIT	5,000
Total . . . . ▶ **3a**				2,471,052

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CONNECTICUT PEER REVIEW DBA QUALIDIGM 936 SILAS DEANE HWY 1A WETHERSFIELD, CT 06109	NONE	PUBLIC CHARITY	ADVANCED CARE PLANNING MEETING	5,419
CONNECTICUT PEER REVIEW DBA QUALIDIGM 936 SILAS DEANE HWY 1A WETHERSFIELD, CT 06109	NONE	PUBLIC CHARITY	BETTER HEALTH 2016 CONFERENCE	500
CHCACT 1484 HIGHLAND AVENUE SUITE 2 CHESHIRE, CT 06410	NONE	PUBLIC CHARITY	CONNECTICUT PRACTICE TRANSFORMATION MEETING	500
BRANDIES UNIVERSITY 415 SOUTH ST MS035 WALTHAM, MA 02457	NONE	PUBLIC CHARITY	ACCOUNTABLE CARE IMPACT ON NURSING HOME SERVICES	86,822
ASSOCIATION OF AMERICAN MEDICAL COLLEGES 2450 N STREET NW WASHINGTON, DC 27514	NONE	PUBLIC CHARITY	ADVANCING IMPLEMENTATION SCIENCE IN COMMUNITY & ACADEMIC PARTNERED RESEARCH	220,000
Total . . . . ▶ **3a**				2,471,052

TY 2016 Accounting Fees Schedule

Name: THE PATRICK AND CATHERINE WELDON DONAGHUE MEDICAL RESEARCH FOUNDATION

EIN: 06-6348275

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	23,706	0	0	23,706

TY 2016 Depreciation Schedule

Name: THE PATRICK AND CATHERINE WELDON DONAGHUE MEDICAL RESEARCH FOUNDATION

EIN: 06-6348275

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
FAX AND PHOTOCOPY	1995-07-01	5,324	5,324	SL	5 000000000000	0	0	0	
COMPUTER	1995-07-01	2,927	2,927	SL	5 000000000000	0	0	0	
SHELVING	1995-07-01	1,929	1,929	SL	10 000000000000	0	0	0	
OFFICE FURNITURE	1995-07-01	9,460	9,460	SL	10 000000000000	0	0	0	
COMPUTER EQUIPMENT	1996-07-01	32,744	32,744	SL	5 000000000000	0	0	0	
COMPUTERS	1997-07-01	16,942	16,942	SL	5 000000000000	0	0	0	
SOFTWARE	1998-05-20	1,313	1,313	SL	5 000000000000	0	0	0	
SERVER	1998-03-04	1,250	1,250	SL	5 000000000000	0	0	0	
PRINTER	1998-03-19	1,035	1,035	SL	5 000000000000	0	0	0	
COMPUTER	2000-09-21	3,123	3,123	SL	3 000000000000	0	0	0	
COMPUTER	2000-09-26	2,861	2,861	SL	3 000000000000	0	0	0	
WEBSITE DEVELOPMENT COSTS	2001-05-18	1,835	1,835	SL	3 000000000000	0	0	0	
PRINTERS/SERVERS	2001-07-16	7,032	7,032	SL	5 000000000000	0	0	0	
INSTALL NEW PHONE SYSTEM	2001-07-16	2,430	2,430	SL	7 000000000000	0	0	0	
COMPUTER	2004-06-04	2,861	2,861	SL	3 000000000000	0	0	0	
COPIER	2004-09-15	5,767	5,767	SL	8 000000000000	0	0	0	
OFFICE DESIGN	2005-11-07	3,037	3,037	SL	7 000000000000	0	0	0	
FURNITURE	2006-02-03	17,679	17,679	SL	7 000000000000	0	0	0	
OFFICE RENOVATIONS	2006-06-01	66,698	25,666	SL	27 500000000000	2,425	0	2,425	
2007 ADDITIONS	2007-07-01	11,090	11,090	SL	7 000000000000	0	0	0	

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
SERVER	2013-06-30	7,999	4,811	SL	5 000000000000	1,600	0	1,600	

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TY 2016 Investments Corporate Bonds Schedule

Name: THE PATRICK AND CATHERINE WELDON DONAGHUE MEDICAL RESEARCH FOUNDATION

EIN: 06-6348275

Name of Bond	End of Year Book Value	End of Year Fair Market Value
OTHER INVESTMENTS	14,161,744	13,051,172

TY 2016 Investments Corporate Stock Schedule

Name: THE PATRICK AND CATHERINE WELDON DONAGHUE MEDICAL RESEARCH FOUNDATION

EIN: 06-6348275

Name of Stock	End of Year Book Value	End of Year Fair Market Value
EQUITY	44,334,968	44,015,836

TY 2016 Investments - Other Schedule

Name: THE PATRICK AND CATHERINE WELDON DONAGHUE MEDICAL RESEARCH FOUNDATION

EIN: 06-6348275

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
FIXED INCOME	AT COST	8,099,540	7,989,572

TY 2016 Land, Etc. Schedule

Name: THE PATRICK AND CATHERINE WELDON DONAGHUE MEDICAL RESEARCH FOUNDATION

EIN: 06-6348275

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
FAX AND PHOTOCOPY	5,324	5,324	0	
COMPUTER	2,927	2,927	0	
SHELVING	1,929	1,929	0	
OFFICE FURNITURE	9,460	9,460	0	
COMPUTER EQUIPMENT	32,744	32,744	0	
COMPUTERS	16,942	16,942	0	
SOFTWARE	1,313	1,313	0	
SERVER	1,250	1,250	0	
PRINTER	1,035	1,035	0	
COMPUTER	3,123	3,123	0	
COMPUTER	2,861	2,861	0	
WEBSITE DEVELOPMENT COSTS	1,835	1,835	0	
PRINTERS/SERVERS	7,032	7,032	0	
INSTALL NEW PHONE SYSTEM	2,430	2,430	0	
COMPUTER	2,861	2,861	0	
COPIER	5,767	5,767	0	
OFFICE DESIGN	3,037	3,037	0	
FURNITURE	17,679	17,679	0	
OFFICE RENOVATIONS	66,698	28,091	38,607	
2007 ADDITIONS	11,090	11,090	0	
SERVER	7,999	6,411	1,588	

TY 2016 Legal Fees Schedule

Name: THE PATRICK AND CATHERINE WELDON DONAGHUE MEDICAL RESEARCH FOUNDATION

EIN: 06-6348275

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL	3,740	0	0	3,740

TY 2016 Other Decreases Schedule

Name: THE PATRICK AND CATHERINE WELDON DONAGHUE MEDICAL RESEARCH FOUNDATION

EIN: 06-6348275

Description	Amount
COST BASIS ADJUSTMENTS	1,457,084

TY 2016 Other Expenses Schedule

Name: THE PATRICK AND CATHERINE WELDON DONAGHUE MEDICAL RESEARCH FOUNDATION

EIN: 06-6348275

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INSURANCE	5,825	0	0	5,825
POSTAGE	899	0	0	899
MISCELLANEOUS	20,529	0	0	20,529
DUES	11,450	0	0	11,450
SUPPLIES	1,920	0	0	1,920
TELEPHONE	3,035	0	0	3,035
SPEAKER FEES	1,369	0	0	1,369
OFFICE FURNITURE	11,125	0	0	11,125
PROGRAMS	6,825	0	0	6,825

TY 2016 Other Increases Schedule

Name: THE PATRICK AND CATHERINE WELDON DONAGHUE MEDICAL RESEARCH FOUNDATION

EIN: 06-6348275

Description	Amount
RETURNED GRANTS	8,819
RETURN OF PRINCIPAL	175,121

TY 2016 Other Professional Fees Schedule

Name: THE PATRICK AND CATHERINE WELDON DONAGHUE MEDICAL RESEARCH FOUNDATION

EIN: 06-6348275

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER	44,595	44,595	0	0
INVESMENT FEES	78,057	78,057	0	0

TY 2016 Taxes Schedule

Name: THE PATRICK AND CATHERINE WELDON DONAGHUE MEDICAL RESEARCH FOUNDATION

EIN: 06-6348275

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAXES	21,951	0	0	21,951
EXCISE TAX	2,968	0	0	0
FOREIGN TAXES	39,889	39,889	0	0