



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490





Form **990-PF**

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2016

Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf

Open to Public Inspection

For calendar year **2016** or tax year beginning , **2016**, and ending , **20**

Name of foundation
JOHN EDWARD BITGOOD TR 2 U/W

Number and street (or P O box number if mail is not delivered to street address) Room/suite
P O BOX 1802

City or town, state or province, country, and ZIP or foreign postal code
PROVIDENCE, RI 02901-1802

A Employer identification number
06-6113364

B Telephone number (see instructions)
888-866-3275

C If exemption application is pending, check here

D 1 Foreign organizations, check here
2 Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

G Check all that apply

<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity
<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return
<input type="checkbox"/> Address change	<input type="checkbox"/> Name change

H Check type of organization Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) **\$ 966,217.**

J Accounting method Cash Accrual
 Other (specify) _____
(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)				
2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B.				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	20,089	19,599		STMT 1
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	-4,380			
b	Gross sales price for all assets on line 6a	375,489			
7	Capital gain net income (from Part IV, line 2)				
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)		45		STMT 2
12	Total Add lines 1 through 11	15,709	19,644		
13	Compensation of officers, directors, trustees, etc.	11,793	7,076		4,717
14	Other employee salaries and wages		NONE	NONE	
15	Pension plans, employee benefits		NONE	NONE	
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule)				
c	Other professional fees (attach schedule)				
17	Interest				
18	Taxes (attach schedule) (see instructions)	1,041	616		
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings		NONE	NONE	
22	Printing and publications		NONE	NONE	
23	Other expenses (attach schedule)	240	371		
24	Total operating and administrative expenses Add lines 13 through 23	13,074	8,063	NONE	4,717
25	Contributions, gifts, grants paid	35,284			35,284
26	Total expenses and disbursements Add lines 24 and 25	48,358	8,063	NONE	40,001
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	-32,649			
b	Net investment income (if negative, enter -0-)		11,581		
c	Adjusted net income (if negative, enter -0-)				

SCANNED MAY 08 2017
Operating and Administrative Expenses

POSTMARK RECEIVED
05 02 2017 05 04 2017
12 OGDEN SERVICE CENTER

g32 ABNE

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year			End of year				
			(a) Book Value			(b) Book Value			(c) Fair Market Value	
Assets	1	Cash - non-interest-bearing								
	2	Savings and temporary cash investments	35,404.		38,094.			38,094.		
	3	Accounts receivable ▶								
		Less allowance for doubtful accounts ▶								
	4	Pledges receivable ▶								
		Less allowance for doubtful accounts ▶								
	5	Grants receivable								
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)								
	7	Other notes and loans receivable (attach schedule) ▶								
		Less allowance for doubtful accounts ▶	NONE							
	8	Inventories for sale or use								
	9	Prepaid expenses and deferred charges								
	10a	Investments - U S and state government obligations (attach schedule)								
	b	Investments - corporate stock (attach schedule) . STMT 5	881,788.		836,416.			928,123.		
	c	Investments - corporate bonds (attach schedule)								
	11	Investments - land, buildings, and equipment basis ▶								
	Less accumulated depreciation (attach schedule) ▶									
12	Investments - mortgage loans									
13	Investments - other (attach schedule)									
14	Land, buildings, and equipment basis ▶									
	Less accumulated depreciation (attach schedule) ▶									
15	Other assets (describe ▶)									
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	917,192.		874,510.			966,217.			
Liabilities	17	Accounts payable and accrued expenses								
	18	Grants payable								
	19	Deferred revenue								
	20	Loans from officers, directors, trustees, and other disqualified persons								
	21	Mortgages and other notes payable (attach schedule)								
	22	Other liabilities (describe ▶)								
23	Total liabilities (add lines 17 through 22)						NONE			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.									
	24	Unrestricted								
	25	Temporarily restricted								
	26	Permanently restricted								
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>									
	27	Capital stock, trust principal, or current funds	917,192.		874,510.					
	28	Paid-in or capital surplus, or land, bldg, and equipment fund								
	29	Retained earnings, accumulated income, endowment, or other funds								
30	Total net assets or fund balances (see instructions)	917,192.		874,510.						
31	Total liabilities and net assets/fund balances (see instructions)	917,192.		874,510.						

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 917,192.
2	Enter amount from Part I, line 27a	2 -32,649.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 7	3 600.
4	Add lines 1, 2, and 3	4 885,143.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 8	5 10,633.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6 874,510.



Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a PUBLICLY TRADED SECURITIES					
b OTHER GAINS AND LOSSES					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 252,753.		272,160.	-19,407.		
b 122,736.		107,709.	15,027.		
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			
a			-19,407.		
b			15,027.		
c					
d					
e					
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	-4,380.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	58,689.	983,646.	0.059665
2014	79,787.	1,034,343.	0.077138
2013	40,314.	1,023,159.	0.039402
2012	40,444.	974,842.	0.041488
2011	60,241.	954,423.	0.063118
2 Total of line 1, column (d)			2 0.280811
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years.			3 0.056162
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			4 935,508.
5 Multiply line 4 by line 3.			5 52,540.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 116.
7 Add lines 5 and 6.			7 52,656.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 40,001.



Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 see instructions)

Table with 11 rows and 2 columns. Row 1: Exempt operating foundations... 232. Row 2: Domestic foundations... 232. Row 3: All other domestic foundations... 232. Row 4: Tax under section 511... NONE. Row 5: Add lines 1 and 2... 232. Row 6: Subtitle A (income) tax... NONE. Row 7: Tax based on investment income... 232. Row 8: Credits/Payments... 350. Row 9: Total credits and payments... 350. Row 10: Tax due... 118. Row 11: Overpayment... 118. Refunded.

Part VII-A Statements Regarding Activities

Table with 10 rows and 3 columns (Yes/No). Row 1a: During the tax year, did the foundation attempt to influence any national, state, or local legislation... X. Row 1b: Did it spend more than \$100 during the year... X. Row 1c: Did the foundation file Form 1120-POL for this year? X. Row 2: Has the foundation engaged in any activities that have not previously been reported to the IRS? X. Row 3: Has the foundation made any changes, not previously reported to the IRS... X. Row 4a: Did the foundation have unrelated business gross income of \$1,000 or more during the year? X. Row 4b: If "Yes," has it filed a tax return on Form 990-T for this year? X. Row 5: Was there a liquidation, termination, dissolution, or substantial contraction during the year? X. Row 6: Are the requirements of section 508(e) satisfied either... X. Row 7: Did the foundation have at least \$5,000 in assets at any time during the year? X. Row 8a: Enter the states to which the foundation reports or with which it is registered (see instructions) CT. Row 8b: If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General... X. Row 9: Is the foundation claiming status as a private operating foundation... X. Row 10: Did any persons become substantial contributors during the tax year? X.

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	Yes	No
			X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	X	
14	The books are in care of ▶ US TRUST FIDUCIARY TAX SERVICES Telephone no ▶ (888) 866-3275 Located at ▶ PO BOX 1802, PROVIDENCE, RI ZIP+4 ▶ 02901-1802		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ X and enter the amount of tax-exempt interest received or accrued during the year ▶ 15		
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ▶	Yes	No
			X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b	X



Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No
Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 13		11,793.		

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 **NONE**



Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE

Total number of others receiving over \$50,000 for professional services **NONE**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions 3 NONE	

Total. Add lines 1 through 3



Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	914,413.
b	Average of monthly cash balances	1b	35,341.
c	Fair market value of all other assets (see instructions).	1c	NONE
d	Total (add lines 1a, b, and c)	1d	949,754.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	949,754.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	14,246.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	935,508.
6	Minimum investment return. Enter 5% of line 5	6	46,775.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	46,775.
2a	Tax on investment income for 2016 from Part VI, line 5	2a	232.
b	Income tax for 2016. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	232.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	46,543.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	46,543.
6	Deduction from distributable amount (see instructions).	6	NONE
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	46,543.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	40,001.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	40,001.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	40,001.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years



Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				46,543.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			2,980.	
b Total for prior years 20____,20____,20____		NONE		
3 Excess distributions carryover, if any, to 2016				
a From 2011	NONE			
b From 2012	NONE			
c From 2013	NONE			
d From 2014	NONE			
e From 2015	NONE			
f Total of lines 3a through e	NONE			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ <u>40,001.</u>				
a Applied to 2015, but not more than line 2a			2,980.	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2016 distributable amount.				37,021.
e Remaining amount distributed out of corpus.	NONE			
5 Excess distributions carryover applied to 2016 . (If an amount appears in column (d), the same amount must be shown in column (a))	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	NONE			
b Prior years' undistributed income Subtract line 4b from line 2b.		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b Taxable amount - see instructions		NONE		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017.				9,522.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	NONE			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)	NONE			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	NONE			
10 Analysis of line 9				
a Excess from 2012	NONE			
b Excess from 2013	NONE			
c Excess from 2014	NONE			
d Excess from 2015	NONE			
e Excess from 2016	NONE			



Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

Table with 5 columns: Tax year (a) 2016, Prior 3 years (b) 2015, (c) 2014, (d) 2013, (e) Total. Rows include 2a-2e (Qualifying distributions) and 3a-3d (Alternative tests).

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:



Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<p>a Paid during the year</p> <p>SEE STATEMENT 18</p>				35,284.
Total				3a 35,284.
b Approved for future payment				
Total				3b

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
USGI REPORTED AS NONQUALIFIED DIVIDENDS	295.	295.
FOREIGN DIVIDENDS	3,572.	3,572.
NONDIVIDEND DISTRIBUTIONS	667.	
DOMESTIC DIVIDENDS	6,442.	6,442.
OTHER INTEREST	2,703.	2,703.
FOREIGN INTEREST	112.	112.
U.S. GOVERNMENT INTEREST (FEDERAL TAXABLE	852.	852.
NON-TAXABLE FOREIGN INCOME	-177.	
NONDISTRIBUTIVE DIVIDENDS	31.	31.
NONQUALIFIED FOREIGN DIVIDENDS	1,218.	1,218.
NONQUALIFIED DOMESTIC DIVIDENDS	4,374.	4,374.
TOTAL	20,089.	19,599.

FORM 990PF, PART I - OTHER INCOME
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
PARTNERSHIP INCOME		45.
	-----	-----
TOTALS	=====	=====
		45.



FORM 990PF, PART I - TAXES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FOREIGN TAXES	461.	461.
EXCISE TAX - PRIOR YEAR	75.	
EXCISE TAX ESTIMATES	350.	
FOREIGN TAXES ON QUALIFIED FOR	97.	97.
FOREIGN TAXES ON NONQUALIFIED	58.	58.
TOTALS	1,041.	616.

=====

FORM 990PF, PART I - OTHER EXPENSES
=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
OTHER ALLOCABLE EXPENSE-PRINCI	120.	120.
OTHER ALLOCABLE EXPENSE-INCOME	120.	120.
PARTNERSHIP EXPENSES		131.
TOTALS	240.	371.
	=====	=====



FORM 990PF, PART II - CORPORATE STOCK

=====

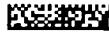
DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
-----	-----	----
464287507 ISHARES CORE S&P MID	19,567.	32,737.
464287655 ISHARES RUSSELL 2000	13,940.	23,329.
921943858 VANGUARD FTSE DEVELO	26,840.	28,684.
466001864 IVY ASSET STRATEGY F		
693390841 PIMCO HIGH YIELD FD	19,775.	19,362.
202671913 AGGREGATE BOND CTF	165,473.	164,563.
207543877 SMALL CAP GROWTH LEA	7,776.	10,025.
29099J109 EMERGING MARKETS STO	48,615.	52,622.
302993993 MID CAP VALUE CTF	11,081.	15,649.
303995997 SMALL CAP VALUE CTF	9,028.	11,921.
323991307 MID CAP GROWTH CTF	12,389.	13,898.
45399C107 DIVIDEND INCOME COMM	69,447.	82,530.
99Z466163 HIGH QUALITY CORE CO	13,110.	15,001.
99Z466197 INTERNATIONAL FOCUS	47,236.	54,620.
922908553 VANGUARD REIT ETF	37,030.	45,557.
99Z501647 STRATEGIC GROWTH COM	65,883.	80,892.
73935S105 POWERSHARES DB COMMO	24,896.	20,006.
38145C646 GOLDMAN SACHS STRATE	26,365.	24,172.
464287200 ISHARES CORE S&P 500		
92203J407 VANGUARD TOTAL INTL		
97717X701 WISDOMTREE EUROPE HE	37,079.	36,524.
693390882 PIMCO FOREIGN BD US\$	34,372.	36,710.
464287226 ISHARES CORE US AGGR	86,184.	99,575.
922042858 VANGUARD FTSE EMERGI	14,004.	12,360.
922908363 VANGUARD S&P 500 ETF	23,353.	23,544.
00203H859 AQR MANAGED FUTURES	13,628.	14,364.
09256H286 BLACKROCK STRATEGIC	9,345.	9,478.
94987W737 WELLS FARGO ABSOLUTE		
589509108 THE MERGER FD		

JOHN EDWARD BITGOOD TR 2 U/W

06-6113364

FORM 990PF, PART II - CORPORATE STOCK
=====

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
TOTALS	836,416.	928,123.





JOHN EDWARD BITGOOD TR 2 U/W

06-6113364

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

=====

DESCRIPTION -----	AMOUNT -----
CTF ADJUSTMENT	432.
INCOME ADJUSTMENT	168.

TOTAL	600.
	=====



JOHN EDWARD BITGOOD TR 2 U/W

06-6113364

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

=====

DESCRIPTION -----	AMOUNT -----
PARTNERSHIP TRANSACTION ADJUSTMENT	2,171.
SALES GAIN/LOSS ADJUSTMENT	4,180.
YEAR END SALES ADJUSTMENT	3,739.
SECURITIES ADJUSTMENT	543.

TOTAL	10,633.
	=====

JOHN EDWARD BITGOOD TR 2 U/W
Schedule D Detail of Long-term Capital Gains and Losses

06-6113364

Description	Date Acquired	Date Sold	Gross Sales Price	Cost or Other Basis	Long-term Gain/Loss
OTHER GAINS AND LOSSES					
813.013 AGGREGATE BOND CTF	08/20/2010	02/29/2016	13,813.00	13,739.00	74.00
120.765 SMALL CAP GROWTH LEADERS CTF	11/30/2012	01/08/2016	2,438.00	2,102.00	336.00
111.517 SMALL CAP GROWTH LEADERS CTF	08/24/2012	01/08/2016	2,251.00	1,918.00	333.00
167.489 SMALL CAP GROWTH LEADERS CTF	08/24/2012	05/31/2016	3,697.00	2,964.00	733.00
49.211 SMALL CAP GROWTH LEADERS CTF	08/24/2012	09/30/2016	1,182.00	940.00	242.00
140.404 EMERGING MARKETS STOCK COMMON TRUST FUND	02/28/2014	09/30/2016	6,693.00	5,969.00	724.00
14.08 MID CAP VALUE CTF	11/30/2012	01/08/2016	377.00	401.00	-24.00
71.451 MID CAP VALUE CTF	11/20/2009	01/08/2016	1,911.00	1,881.00	30.00
71.965 MID CAP VALUE CTF	11/06/2009	01/08/2016	1,925.00	1,889.00	36.00
43.979 MID CAP VALUE CTF	09/30/2011	01/08/2016	1,176.00	1,090.00	86.00
166.39 SMALL CAP VALUE CTF	11/30/2012	01/08/2016	3,597.00	3,462.00	135.00
76.991 SMALL CAP VALUE CTF	08/24/2012	01/08/2016	1,664.00	1,583.00	81.00
194.316 SMALL CAP VALUE CTF	08/24/2012	05/31/2016	4,802.00	3,961.00	841.00
169.587 MID CAP GROWTH CTF	11/30/2012	01/08/2016	4,469.00	4,678.00	-209.00
65.555 MID CAP GROWTH CTF	09/30/2011	01/08/2016	1,727.00	1,653.00	74.00
28.534 DIVIDEND INCOME COMMON TRUST	02/28/2013	01/08/2016	1,381.00	1,350.00	31.00
87.978 DIVIDEND INCOME COMMON TRUST	08/24/2012	01/08/2016	4,258.00	3,984.00	274.00
68.383 DIVIDEND INCOME COMMON TRUST	08/24/2012	02/29/2016	3,382.00	3,125.00	257.00
384. POWERSHARES DB COMMODITY INDEX	09/30/2014	01/08/2016	4,905.00	4,818.00	87.00
565.167 HIGH QUALITY CORE COMMON TRUST FUND	02/28/2013	01/08/2016	7,191.00	6,842.00	349.00
477.484 HIGH QUALITY CORE COMMON TRUST FUND	08/24/2012	01/08/2016	6,076.00	5,486.00	590.00
633.267 HIGH QUALITY CORE COMMON TRUST FUND	08/24/2012	05/31/2016	8,751.00	7,447.00	1,304.00
444.325 INTERNATIONAL FOCUSED EQUITY	12/31/2014	05/31/2016	4,937.00	5,097.00	-160.00
179.25 INTERNATIONAL FOCUSED EQUITY	09/30/2013	05/31/2016	1,992.00	1,996.00	-4.00
515.905 INTERNATIONAL FOCUSED EQUITY	02/28/2013	05/31/2016	5,732.00	5,259.00	473.00
226.974 INTERNATIONAL FOCUSED EQUITY	02/28/2013	09/30/2016	2,602.00	2,306.00	296.00
878.182 INTERNATIONAL FOCUSED EQUITY	02/28/2013	10/14/2016	9,857.00	8,934.00	923.00
11.88 STRATEGIC GROWTH COMMON TRUST	04/30/2013	01/08/2016	145.00	129.00	16.00
Totals					



JOHN EDWARD BITGOOD TR 2 U/W

06-6113364

GAINS AND LOSSES FROM PASS-THRU ENTITIES
=====

NET SHORT-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS
AND OTHER FIDUCIARIES

COMMON TRUST FUNDS	-3,550.00

TOTAL NET SHORT-TERM GAIN OR LOSS (ROUNDED)	----- -3,550.00 =====

NET LONG-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS
AND OTHER FIDUCIARIES

COMMON TRUST FUNDS	8,278.00
PARTNERSHIPS, TRUSTS, S CORPORATIONS	2,171.00

TOTAL NET LONG-TERM GAIN OR LOSS (ROUNDED)	----- 10,449.00 =====



JOHN EDWARD BITGOOD TR 2 U/W

06-6113364

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

OFFICER NAME:

BANK OF AMERICA

ADDRESS:

200 GLASTONBURY BLVD
GLASTONBURY, CT 06033

TITLE:

TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

COMPENSATION 11,793.

COMPENSATION EXPLANATION:

SEE FOOTNOTE

TOTAL COMPENSATION:

11,793.

=====



JOHN EDWARD BITGOOD TR 2 U/W 06-6113364
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:
UNIVERSITY OF CONNECTICUT
ADDRESS:
2131 HILLSIDE RD #3088
STORRS, CT 06269
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SCHOLARSHIPS
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,500.

RECIPIENT NAME:
KILLINGLY PUBLIC LIBRARY
ADDRESS:
PETER F. CIPARELLI
DANIELSON, CT 06239-2928
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,348.

RECIPIENT NAME:
ROGER WILLIAMS UNIVERSITY
ADDRESS:
1 OLD FERRY RD
BRISTOL, RI 02809
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SCHOLARSHIPS
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 500.



JOHN EDWARD BITGOOD TR 2 U/W 06-6113364
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:
QUINEBAUG VALLEY COMMUNITY COLLEGE
ADDRESS:
742 UPPER MAPLE ST
DANIELSON, CT 06239
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SCHOLARSHIPS
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,500.

RECIPIENT NAME:
RHODE ISLAND COLLEGE
ADDRESS:
600 MT PLEASANT AVE
PROVIDENCE, RI 02908
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SCHOLARSHIPS
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,500.

RECIPIENT NAME:
BOSTON UNIVERSITY DEPT STH
ADDRESS:
OFFICE OF PLANNED GIVING
BOSTON, MA 02215
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,044.

~~CONFIDENTIAL~~

JOHN EDWARD BITGOOD TR 2 U/W 06-6113364
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:
WESTFIELD CEMETERY ASSOC
ADDRESS:
PO BOX 296
DANIELSON, CT 06239-0296
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,348.

RECIPIENT NAME:
DANIELSON UNITED METHODIST CH
ADDRESS:
PASTOR JAMES MERCURIO
DANIELSON, CT 06239-2834
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,044.

RECIPIENT NAME:
BOSTON UNIVERSITY
ADDRESS:
233 BAY STATE RD
BOSTON, MA 02215
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SCHOLARSHIPS
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 500.



JOHN EDWARD BITGOOD TR 2 U/W 06-6113364
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:
EASTERN CT STATE UNIVERSITY
ADDRESS:
83 WINDHAM ST
WILLIMANTIC, CT 06226
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SCHOLARSHIPS
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
HOFSTRA UNIVERSITY
ADDRESS:
1000 FULTON AVE
HEMPSTEAD, NY 11549
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SCHOLARSHIP
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
CENTRAL CT STATE UNIVERSITY
ADDRESS:
1615 STANLEY ST
NEW BRITAIN, CT 06053
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SCHOLARSHIP
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 500.

~~XXXXXXXXXX~~

JOHN EDWARD BITGOOD TR 2 U/W 06-6113364
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:
COMMUNITY COLLEGE OF RHODE ISLAND

ADDRESS:
400 EAST AVE
WARWICK, RI 02886

RELATIONSHIP:
N/A

PURPOSE OF GRANT:
SCHOLARSHIPS

FOUNDATION STATUS OF RECIPIENT:
PC

AMOUNT OF GRANT PAID 500.

TOTAL GRANTS PAID: 35,284.
=====