

Form **990-PF**Department of the Treasury  
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf)

OMB No 1545-0052

**2016**

Open to Public Inspection

For calendar year 2016 or tax year beginning

, 2016, and ending

, 20

Name of foundation <b>MAURICE GOODMAN FOUNDATION INC TR 61P324017</b>		<b>A</b> Employer identification number <b>06-6100554</b>
Number and street (or P.O. box number if mail is not delivered to street address)	Room/suite	<b>B</b> Telephone number (see instructions) <b>802-872-6852</b>
City or town, state or province, country, and ZIP or foreign postal code <b>BRIDGEPORT, CT 06604-4913</b>		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
<b>G</b> Check all that apply.		<b>D</b> 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity	<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return	<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
<input type="checkbox"/> Address change	<input type="checkbox"/> Name change	
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$ 2,415,639.</b>		<b>J</b> Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>1</b>	Contributions, gifts, grants, etc., received (attach schedule)				
<b>2</b>	Check <input type="checkbox"/> if the foundation is not required to attach Sch. B.				
<b>3</b>	Interest on savings and temporary cash investments				
<b>4</b>	Dividends and interest from securities	65,451.	65,451.		STMT 1
<b>5a</b>	Gross rents				
<b>b</b>	Net rental income or (loss)				
<b>6a</b>	Net gain or (loss) from sale of assets not on line 10	-7,546.			
<b>b</b>	Gross sales price for all assets on line 6a	208,214.			
<b>7</b>	Capital gain net income (from Part IV, line 2)				
<b>8</b>	Net short-term capital gain				
<b>9</b>	Income modification				
<b>10a</b>	Gross sales less returns and allowances				
<b>b</b>	Less Cost of goods sold				
<b>c</b>	Gross profit or (loss) (attach schedule)				
<b>11</b>	Other income (attach schedule)	193.			STMT 3
<b>12</b>	<b>Total.</b> Add lines 1 through 11	58,098.	65,451.		
<b>13</b>	Compensation of officers, directors, trustees, etc.	18,257.	16,432.		1,826.
<b>14</b>	Other employee salaries and wages		NONE	NONE	
<b>15</b>	Pension plans, employee benefits		NONE	NONE	
<b>16a</b>	Legal fees (attach schedule)				
<b>b</b>	Accounting fees (attach schedule) STMT 4	450.	NONE	NONE	NONE
<b>c</b>	Other professional fees (attach schedule)				
<b>17</b>	Interest				
<b>18</b>	Taxes (attach schedule) (see instructions) STMT 5	1,688.	124.		
<b>19</b>	Depreciation (attach schedule) and depletion				
<b>20</b>	Occupancy				
<b>21</b>	Travel, conferences, and meetings		NONE	NONE	
<b>22</b>	Printing and publications		NONE	NONE	
<b>23</b>	Other expenses (attach schedule) STMT 6	176.	176.		
<b>24</b>	<b>Total operating and administrative expenses.</b> Add lines 13 through 23	20,571.	16,732.	NONE	1,826.
<b>25</b>	Contributions, gifts, grants paid	120,002.			120,002.
<b>26</b>	<b>Total expenses and disbursements.</b> Add lines 24 and 25	140,573.	16,732.	NONE	121,828.
<b>27</b>	Subtract line 26 from line 12				
<b>a</b>	Excess of revenue over expenses and disbursements	-82,475.			
<b>b</b>	Net investment income (if negative, enter -0-)		48,719.		
<b>c</b>	Adjusted net income (if negative, enter -0-)				

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ENVELOPE  
POSTMARK DATE MAY 18 2017

SCANNED MAY 24 2017

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing . . . . .		94,467.	227,512.	227,512.
	2	Savings and temporary cash investments . . . . .				
	3	Accounts receivable ▶				
		Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable . . . . .				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . .				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less allowance for doubtful accounts ▶	NONE			
	8	Inventories for sale or use . . . . .				
	9	Prepaid expenses and deferred charges . . . . .				
	10a	Investments - U.S. and state government obligations (attach schedule) . . . . .	STMT 7			
	b	Investments - corporate stock (attach schedule) . . . . .	STMT 8	632,271.	606,752.	1,876,317.
	c	Investments - corporate bonds (attach schedule) . . . . .	STMT 9			
	11	Investments - land, buildings, and equipment basis ▶				
	Less accumulated depreciation (attach schedule) ▶					
12	Investments - mortgage loans . . . . .					
13	Investments - other (attach schedule) . . . . .	STMT 10	409,336.	219,978.	311,810.	
14	Land, buildings, and equipment basis ▶					
	Less accumulated depreciation (attach schedule) ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I) . . . . .		1,136,074.	1,054,242.	2,415,639.	
Liabilities	17	Accounts payable and accrued expenses . . . . .				
	18	Grants payable . . . . .				
	19	Deferred revenue . . . . .				
	20	Loans from officers, directors, trustees, and other disqualified persons . .				
	21	Mortgages and other notes payable (attach schedule) . . . . .				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22) . . . . .				NONE	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>					
	and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted . . . . .				
	25	Temporarily restricted . . . . .				
	26	Permanently restricted . . . . .				
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
	and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds . . . . .		1,136,074.	1,054,242.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund . . . . .				
	29	Retained earnings, accumulated income, endowment, or other funds . .				
30	Total net assets or fund balances (see instructions) . . . . .		1,136,074.	1,054,242.		
31	Total liabilities and net assets/fund balances (see instructions) . . . . .		1,136,074.	1,054,242.		

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	1,136,074.
2	Enter amount from Part I, line 27a . . . . .	2	-82,475.
3	Other increases not included in line 2 (itemize) ▶ POSTING ADJUSTMENT	3	643.
4	Add lines 1, 2, and 3 . . . . .	4	1,054,242.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 . . . .	6	1,054,242.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)				(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1 a PUBLICLY TRADED SECURITIES</b>						
<b>b</b>						
<b>c</b>						
<b>d</b>						
<b>e</b>						
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)			
<b>a</b> 208,214.		215,760.	-7,546.			
<b>b</b>						
<b>c</b>						
<b>d</b>						
<b>e</b>						
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69						
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))			
<b>a</b>			-7,546.			
<b>b</b>						
<b>c</b>						
<b>d</b>						
<b>e</b>						
<b>2 Capital gain net income or (net capital loss)</b> { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }				<b>2</b>	-7,546.	
<b>3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):</b> If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8				<b>3</b>		

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	119,256.	2,331,384.	0.051152
2014	114,294.	2,361,894.	0.048391
2013	108,385.	2,214,996.	0.048932
2012	104,825.	2,081,687.	0.050356
2011	108,156.	2,044,425.	0.052903
<b>2 Total of line 1, column (d)</b>			<b>2</b> 0.251734
<b>3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years.</b>			<b>3</b> 0.050347
<b>4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5</b>			<b>4</b> 2,350,625.
<b>5 Multiply line 4 by line 3.</b>			<b>5</b> 118,347.
<b>6 Enter 1% of net investment income (1% of Part I, line 27b).</b>			<b>6</b> 487.
<b>7 Add lines 5 and 6.</b>			<b>7</b> 118,834.
<b>8 Enter qualifying distributions from Part XII, line 4.</b> If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			<b>8</b> 121,828.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 . . . . . Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		1	487.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) . . . . .		2	
3 Add lines 1 and 2 . . . . .		3	487.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) . . . . .		4	NONE
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- . . . . .		5	487.
6 Credits/Payments.			
a 2016 estimated tax payments and 2015 overpayment credited to 2016 . . . . .	6a	1,955.	
b Exempt foreign organizations - tax withheld at source . . . . .	6b	NONE	
c Tax paid with application for extension of time to file (Form 8868) . . . . .	6c	NONE	
d Backup withholding erroneously withheld . . . . .	6d		
7 Total credits and payments. Add lines 6a through 6d . . . . .	7	1,955.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached . . . . .	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . . .	10	1,468.	
11 Enter the amount of line 10 to be Credited to 2017 estimated tax <input checked="" type="checkbox"/> 488. Refunded <input type="checkbox"/> . . . . .	11	980.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? . . . . . If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year? . . . . .		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input checked="" type="checkbox"/> \$ _____ (2) On foundation managers <input checked="" type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .		X
b If "Yes," has it filed a tax return on Form 990-T for this year? . . . . .		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> CT		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation . . . . .	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV . . . . .		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses . . . . .		X

**Part VII-A Statements Regarding Activities (continued)**

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) . . . . .	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) . . . . .	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	X
14 The books are in care of ▶ SEE STATEMENT 11 Telephone no ▶ Located at ▶ ZIP+4 ▶		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here . . . . . and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶ 15		
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . . See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶	16	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly) <ul style="list-style-type: none"> <li>(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</li> <li>(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</li> <li>(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</li> <li>(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</li> <li>(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</li> <li>(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</li> </ul>		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? . . . . . Organizations relying on a current notice regarding disaster assistance check here . . . . . ▶	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? . . . . .	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) <ul style="list-style-type: none"> <li>a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ , , ,</li> <li>b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) . . . . .</li> <li>c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ , , ,</li> </ul>	2b	X
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <ul style="list-style-type: none"> <li>b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016) . . . . .</li> </ul>	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b	X

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No

Organizations relying on a current notice regarding disaster assistance check here ☐

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

5b

6b

7b

X

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Peoples United Bank, NA 850 MAIN STREET, RC 13-505, BRIDGEPORT, CT 06604	TRUSTEE	18,257.	-0-	-0-

**2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		-0-	-0-	-0-

Total number of other employees paid over \$50,000 ☐

NONE

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**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

[illegible]

<b>Total number of others receiving over \$50,000 for professional services . . . . .</b>	<b>NONE</b>
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## Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 <b>NONE</b>	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b> <b>NONE</b>	
<b>2</b>	
All other program-related investments See instructions	
<b>3</b> <b>NONE</b>	
<b>Total.</b> Add lines 1 through 3	

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities . . . . .	<b>1a</b>	2,241,738.
<b>b</b>	Average of monthly cash balances . . . . .	<b>1b</b>	144,683.
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	NONE
<b>d</b>	<b>Total</b> (add lines 1a, b, and c) . . . . .	<b>1d</b>	2,386,421.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . .	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets . . . . .	<b>2</b>	NONE
<b>3</b>	Subtract line 2 from line 1d . . . . .	<b>3</b>	2,386,421.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	35,796.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	2,350,625.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5 . . . . .	<b>6</b>	117,531.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6 . . . . .	<b>1</b>	117,531.
<b>2a</b>	Tax on investment income for 2016 from Part VI, line 5 . . . . .	<b>2a</b>	487.
<b>b</b>	Income tax for 2016. (This does not include the tax from Part VI.) . . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b . . . . .	<b>2c</b>	487.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1 . . . . .	<b>3</b>	117,044.
<b>4</b>	Recoveries of amounts treated as qualifying distributions . . . . .	<b>4</b>	NONE
<b>5</b>	Add lines 3 and 4 . . . . .	<b>5</b>	117,044.
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	NONE
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . . . .	<b>7</b>	117,044.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 . . . . .	<b>1a</b>	121,828.
<b>b</b>	Program-related investments - total from Part IX-B . . . . .	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes . . . . .	<b>2</b>	NONE
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required) . . . . .	<b>3a</b>	NONE
<b>b</b>	Cash distribution test (attach the required schedule) . . . . .	<b>3b</b>	NONE
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	121,828.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) . . . . .	<b>5</b>	487.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 . . . . .	<b>6</b>	121,341.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
<b>1</b> Distributable amount for 2016 from Part XI, line 7 . . . . .				117,044.
<b>2</b> Undistributed income, if any, as of the end of 2016				
<b>a</b> Enter amount for 2015 only. . . . .			NONE	
<b>b</b> Total for prior years 20 <u>14</u> , 20 <u>  </u> , 20 <u>  </u> . . . . .		NONE		
<b>3</b> Excess distributions carryover, if any, to 2016				
<b>a</b> From 2011 . . . . .	7,009.			
<b>b</b> From 2012 . . . . .	1,736.			
<b>c</b> From 2013 . . . . .	NONE			
<b>d</b> From 2014 . . . . .	NONE			
<b>e</b> From 2015 . . . . .	5,815.			
<b>f</b> Total of lines 3a through e . . . . .	14,560.			
<b>4</b> Qualifying distributions for 2016 from Part XII, line 4: ► \$ <u>121,828.</u>				
<b>a</b> Applied to 2015, but not more than line 2a . . . . .			NONE	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions) . . . . .		NONE		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions) . . . . .	NONE			
<b>d</b> Applied to 2016 distributable amount. . . . .				117,044.
<b>e</b> Remaining amount distributed out of corpus. . . . .	4,784.			
<b>5</b> Excess distributions carryover applied to 2016. (If an amount appears in column (d), the same amount must be shown in column (a)) . . . . .	NONE			NONE
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 . . . . .	19,344.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b. . . . .		NONE		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .		NONE		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions . . . . .		NONE		
<b>e</b> Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions . . . . .			NONE	
<b>f</b> Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017. . . . .				NONE
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . .	NONE			
<b>8</b> Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions) . . . . .	7,009.			
<b>9</b> Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a . . . . .	12,335.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2012 . . . . .	1,736.			
<b>b</b> Excess from 2013 . . . . .	NONE			
<b>c</b> Excess from 2014 . . . . .	NONE			
<b>d</b> Excess from 2015 . . . . .	5,815.			
<b>e</b> Excess from 2016 . . . . .	4,784.			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

NOT APPLICABLE

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling . . . . .

**b** Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test - enter:					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .					
<b>c</b> "Support" alternative test - enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .					
<b>(3)</b> Largest amount of support from an exempt organization . . . . .					
<b>(4)</b> Gross investment income . . . . .					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

SEE STATEMENT 12

**b** The form in which applications should be submitted and information and materials they should include:

N/A

**c** Any submission deadlines

N/A

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

N/A

**Part XV** Supplementary Information *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>  SEE STATEMENT 25				120,002.
<b>Total</b> .....			▶ <b>3a</b>	120,002.
<b>b Approved for future payment</b>				
<b>Total</b> .....			▶ <b>3b</b>	

**Part XVI-A Analysis of Income-Producing Activities**

**Enter gross amounts unless otherwise indicated.**

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions.)
<b>1</b> Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
<b>2</b> Membership dues and assessments . . . . .						
<b>3</b> Interest on savings and temporary cash investments						
<b>4</b> Dividends and interest from securities . . . . .				14	65,451.	
<b>5</b> Net rental income or (loss) from real estate						
a Debt-financed property . . . . .						
b Not debt-financed property . . . . .						
<b>6</b> Net rental income or (loss) from personal property.						
<b>7</b> Other investment income . . . . .						
<b>8</b> Gain or (loss) from sales of assets other than inventory				18	-7,546.	
<b>9</b> Net income or (loss) from special events . . .						
<b>10</b> Gross profit or (loss) from sales of inventory . .						
<b>11</b> Other revenue. a _____						
b _____				14	193.	
c _____						
d _____						
e _____						
<b>12</b> Subtotal. Add columns (b), (d), and (e) . . . . .					58,098.	
<b>13</b> Total. Add line 12, columns (b), (d), and (e) . . . . .					58,098.	58,098.

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]



## FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
AT&T INC	3,032.	3,032.
ABBOTT LABS	312.	312.
ABBVIE INC	684.	684.
APPLE COMPUTER, INC	781.	781.
AVALONBAY CMNTYS INC	1,891.	1,891.
BP AMOCO PLC SPONSORED ADR	3,149.	3,149.
BRISTOL MYERS SQUIBB CO	2,432.	2,432.
CATERPILLAR TRACTOR CO	3,080.	3,080.
CHEMOURS CO	24.	24.
CISCO SYSTEMS INC	1,485.	1,485.
CONSOLIDATED EDISON INC	2,680.	2,680.
DUPONT E I DE NEMOURS & CO	1,520.	1,520.
EXXON MOBIL CORP	4,470.	4,470.
GENERAL ELECTRIC	2,300.	2,300.
GENERAL MILLS INC	930.	930.
INTEL CORP	2,080.	2,080.
ISHARES MSCI EAFE ETF	946.	946.
J P MORGAN CHASE & CO	2,300.	2,300.
JOHNSON & JOHNSON INC	3,150.	3,150.
KIMBERLY CLARK CORP	2,548.	2,548.
MCDONALDS CORP	3,610.	3,610.
MERCK & CO INC NEW	920.	920.
MICROSOFT CORP	1,470.	1,470.
FED GOVT OBLIG FD #5	417.	417.
PIMCO FUNDS LOW DURATION FUND	676.	676.
PIMCO TOTAL RETURN PORTFOLIO	353.	353.
PIMCO HIGH YIELD	837.	837.
PIMCO REAL RETURN INSTL #122	101.	101.
PFIZER INC	1,800.	1,800.
PROCTOR & GAMBLE CO	3,206.	3,206.
SOUTHERN CO	2,223.	2,223.
3M CO	4,440.	4,440.

61P324017

CWJ688 L690 04/21/2017 11:48:36

STATEMENT 1

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES  
=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
VANGUARD SHORT TERM CORP FUND ADM #539	1,033.	1,033.
VANGUARD FTSE EMERGING MARKETS ETF	603.	603.
VERIZON COMMUNICATIONS	2,273.	2,273.
WAL-MART STORES	398.	398.
WELLS FARGO & CO NEW	758.	758.
MEDTRONIC PLC	539.	539.
	-----	-----
TOTAL	65,451.	65,451.
	=====	=====

FORM 990PF, PART I - OTHER INCOME  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----
IRS REFUND	193.
	-----
TOTALS	193.
	=====



FORM 990PF, PART I - ACCOUNTING FEES  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
TAX PREPARATION FEE (NON-ALLOC	450.			
TOTALS	450.	NONE	NONE	NONE
	=====	=====	=====	=====

FORM 990PF, PART I - TAXES  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
FEDERAL ESTIMATES - PRINCIPAL	1,564.	
FOREIGN TAXES ON QUALIFIED FOR	91.	91.
FOREIGN TAXES ON NONQUALIFIED	33.	33.
	-----	-----
TOTALS	1,688.	124.
	=====	=====

FORM 990PF, PART I - OTHER EXPENSES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
OTHER NON-ALLOCABLE EXPENSE -	50.	50.
OTHER NON-ALLOCABLE EXPENSE -	126.	126.
TOTALS	----- 176.	----- 176.
	=====	=====

MAURICE GOODMAN FOUNDATION INC TR 61P324017

06-6100554

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS  
=====

DESCRIPTION  
-----

GOVERNMENT & AGENCIES

TOTALS

MAURICE GOODMAN FOUNDATION INC TR 61P324017

06-6100554

FORM 990PF, PART II - CORPORATE STOCK

=====

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
-----	-----	----
STOCKS - SEE ATTACHED	606,752.	1,876,317.
	-----	-----
TOTALS	606,752.	1,876,317.
	=====	=====

MAURICE GOODMAN FOUNDATION INC TR 61P324017

06-6100554

FORM 990PF, PART II - CORPORATE BONDS  
=====

DESCRIPTION  
-----

CORPORATE OBLIGATIONS

TOTALS

MAURICE GOODMAN FOUNDATION INC TR 61P324017

06-6100554

FORM 990PF, PART II - OTHER INVESTMENTS  
=====

DESCRIPTION -----	COST/ FMV C OR F -----	ENDING BOOK VALUE -----	ENDING FMV ---
MUTUAL FUNDS - SEE ATTACHED	C	219,978.	311,810.
		-----	-----
TOTALS		219,978.	311,810.
		=====	=====

FORM 990PF, PART VII-A, LINE 14 - BOOKS ARE IN THE CARE OF  
=====

NAME: PEOPLE'S UNITED BANK , N.A., WEALTH MGT & TRUST  
ATTN: PETER OLDERSHA

ADDRESS: 850 MAIN STREET, RC 13-505  
BRIDGEPORT, CT 06604-4913

TELEPHONE NUMBER: (802) 872-6852



MAURICE GOODMAN FOUNDATION INC TR 61P324017  
FORM 990PF, PART XV - LINES 2a - 2d  
=====

06-6100554

RECIPIENT NAME:

MAURICE GOODMAN

ADDRESS:

850 MAIN ST, RC 13-505

BRIDGEPORT, CT 06604

STATEMENT 12

RECIPIENT NAME:

FOOD BANK OF LOWER FAIRFIELD  
COUNTY, INC

ADDRESS:

461 GLENBROOK ROAD  
STAMFORD, CT 06906

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID ..... 7,667.

RECIPIENT NAME:

FSW, INC CT

ADDRESS:

475 CLINTON AVENUE  
BRIDGEPORT, CT 06605

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID ..... 1,000.

RECIPIENT NAME:

SENIOR NUTRITION PROGRAM  
(FOR NORWALK SITES)

ADDRESS:

30 MYANO LANE, SUITE 10  
STAMFORD, CT 06902-3019

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID ..... 1,000.

RECIPIENT NAME:

FRIENDS OF THE WILTON LIBRARY

ADDRESS:

137 OLD RIDGEFIELD ROAD

WILTON, CT 06897-3000

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID ..... 2,000.

RECIPIENT NAME:

SILVERMINE GUILD ARTS CENTER

ADDRESS:

1037 SILVERMINE ROAD

NEW CANAAN, CT 06840

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID ..... 500.

RECIPIENT NAME:

S.T.A.R. LIGHTING THE WAY

ADDRESS:

182 WOLFPIT AVENUE

NORWALK, CT 06851

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID ..... 500.

=====

RECIPIENT NAME:

LOCKWOOD-MATHEWS MANSION MUSEUM  
MRS. SUSAN GILGORE, EXEC. DIRECTOR

ADDRESS:

295 WEST AVENUE  
NORWALK, CT 06850

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID ..... 12,667.

RECIPIENT NAME:

GEORGE WASHINGTON CARVER FOUNDATION

ADDRESS:

P.O. BOX 184, 7 ACADEMY STREET  
NORWALK, CT 06852-0184

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID ..... 1,500.

RECIPIENT NAME:

NORWALK READS

ADDRESS:

24 1/2 MONROE STREET  
NORWALK, CT 06854

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID ..... 1,000.

RECIPIENT NAME:

CONNECTICUT LEGAL SERVICES  
STEVE EPPLER-EPSTEIN

ADDRESS:

62 WASHINGTON STREET  
MIDDLETOWN, CT 06457

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID ..... 2,500.

RECIPIENT NAME:

NHF-PLANTING SEEDS FOR  
SUCCESS

ADDRESS:

24 1/2 MONROE STREET, P.O. BOX 508  
NORWALK, CT 06856-0508

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID ..... 12,000.

RECIPIENT NAME:

ELDERHOUSE, INC

ADDRESS:

7 LEWIS STREET  
NORWALK, CT 06851

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID ..... 1,500.

RECIPIENT NAME:  
NORWALK SEAPORT  
ASSOCIATION  
ADDRESS:  
132 WATER STREET  
SOUTH NORWALK, CT 06854  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
CHARITABLE  
FOUNDATION STATUS OF RECIPIENT:  
EXEMPT  
AMOUNT OF GRANT PAID ..... 500.

RECIPIENT NAME:  
DOMESTIC VIOLENCE CRISIS CTR FOR  
NORWALK SAFE HARBOR  
ADDRESS:  
5 EVERSLEY AVENUE  
NORWALK, CT 06901  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
CHARITABLE  
FOUNDATION STATUS OF RECIPIENT:  
EXEMPT  
AMOUNT OF GRANT PAID ..... 1,500.

RECIPIENT NAME:  
THE MARITIME AQUARIUM AT NORWALK  
ADDRESS:  
10 NORTH WATER STREET  
SOUTH NORWALK, CT 06854  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
CHARITABLE  
FOUNDATION STATUS OF RECIPIENT:  
EXEMPT  
AMOUNT OF GRANT PAID ..... 4,000.

=====

RECIPIENT NAME:

NORWALK MARCHING BEARS, INC.

ADDRESS:

304 MAIN STREET, BOX 211

NORWALK, CT 06851

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID ..... 500.

RECIPIENT NAME:

PERSON TO PERSON, INC

ADDRESS:

1864 POST ROAD

DARIEN, CT 06820

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID ..... 6,000.

RECIPIENT NAME:

AMERICARES FREE CLINICS

ADDRESS:

88 HAMILTON AVENUE

STAMFORD, CT 06902

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID ..... 3,500.

RECIPIENT NAME:

NORWALK EDUCATION FOUNDATION, INC

ADDRESS:

125 EAST AVENUE  
NORWALK, CT 06851

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID ..... 500.

RECIPIENT NAME:

NORWALK GRASSROOTS2016 GRANTPER DIRECTOR

ADDRESS:

11 INGALLS AVENUE  
NOWALK, CT 06854

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID ..... 1,000.

RECIPIENT NAME:

WILKERSON SCHOLARSHIP FUND  
C/O LEPOFSKY

ADDRESS:

16 RIVER STREET  
NORWALK, CT 06850

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID ..... 2,500.



FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

## RECIPIENT NAME:

NORWALK COMMUNITY COLLEGE  
FOUNDATION, INC

## ADDRESS:

188 RICHARDS AVENUE  
NORWALK, CT 06854-1655

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

CHARITABLE

## FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID ..... 10,000.

## RECIPIENT NAME:

NORWALK LAND TRUST, INC

## ADDRESS:

P.O. BOX 34  
NORWALK, CT 06853

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

CHARITABLE

## FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID ..... 1,000.

## RECIPIENT NAME:

NORWALK SYMPHONY SOCIETY

## ADDRESS:

1 PARK STREET  
NORWALK, CT 06851

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

UNRESTRICTED CHARITABLE USE

## FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID ..... 8,167.

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

## RECIPIENT NAME:

TEMPLE SHALOM

## ADDRESS:

259 RICHARDS AVENUE

NORWALK, CT 06854

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

RELIGIOUS

## FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID ..... 4,167.

## RECIPIENT NAME:

CONGREGATION BETH EL

## ADDRESS:

109 EAST AVENUE

NORWALK, CT 06851

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

RELIGIOUS

## FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID ..... 4,167.

## RECIPIENT NAME:

NORWALK HOSPITAL FOUNDATION

## ADDRESS:

34 MAPLE STREET

NORWALK, CT 06856

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

CHARITABLE

## FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID ..... 2,500.

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

## RECIPIENT NAME:

OPEN DOOR SHELTER INC

## ADDRESS:

4 MERRITT STREET

NORWALK, CT 06854

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

CHARITABLE

## FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID ..... 9,667.

## RECIPIENT NAME:

STEPPING STONES MUSEUM

FOR CHILDREN

## ADDRESS:

303 WEST AVENUE

NORWALK, CT 06854

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

CHARITABLE

## FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID ..... 2,000.

## RECIPIENT NAME:

NORWALK SENIOR CENTER

## ADDRESS:

11 ALLEN ROAD

NORWALK, CT 06851

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

CHARITABLE

## FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID ..... 1,000.

## RECIPIENT NAME:

NORWALK LIBRARY FOUNDATION

## ADDRESS:

1 BELDEN AVENUE  
NORWALK, CT 06850

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

CHARITABLE

## FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID ..... 2,500.

## RECIPIENT NAME:

NORWALK 2.0 INC

## ADDRESS:

24 1/2 MONROE STREET  
NORWALK, CT 06854

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID ..... 1,500.

## RECIPIENT NAME:

UNITED WAY OF NORWALK & WILTON  
UNITED WAY OF COASTAL FAIRFIELD CTY

## ADDRESS:

855 MAIN STREET, 10TH FLOOR  
BRIDGEPORT, CT 06604-4915

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

CHARITABLE

## FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:  
CITY OF NORWALK

ADDRESS:  
125 EAST AVE  
NORWALK, CT 06851

RELATIONSHIP:  
NONE

PURPOSE OF GRANT:  
CHARITABLE USE

FOUNDATION STATUS OF RECIPIENT:  
EXEMPT

AMOUNT OF GRANT PAID ..... 1,000.

RECIPIENT NAME:  
AMERICAN RED CROSS MID-FAIRFIELD  
COUNTY CHAPTER

ADDRESS:  
158 BROOKLAWN AVENUE  
WESTPORT, CT 06604-2012

RELATIONSHIP:  
NONE

PURPOSE OF GRANT:  
CHARITABLE

FOUNDATION STATUS OF RECIPIENT:  
EXEMPT

AMOUNT OF GRANT PAID ..... 1,500.

RECIPIENT NAME:  
ITN COASTAL CT

ADDRESS:  
PO BOX 231  
WESTPORT, CT 06883

RELATIONSHIP:  
NONE

PURPOSE OF GRANT:  
GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:  
EXEMPT

AMOUNT OF GRANT PAID ..... 1,000.

MAURICE GOODMAN FOUNDATION INC TR 61P324017 06-6100554  
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID  
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RECIPIENT NAME:

GIRL SCOUT COUNCIL OF SW CT

ADDRESS:

529 DANBURY RD

WILTON, CT 06897

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

UNRESTRICTED CHARITABLE USE

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID ..... 1,000.

TOTAL GRANTS PAID:

120,002.

=====

01/03/17

## AS OF ACCOUNT HOLDINGS

EPORT PTR207 8G PEOPLES UNITED BANK, NA

AS OF DATE: 12/31/16

61-P324-01-7 GOODMAN FOUNDATION

USIP NUMBER	SECURITY DESCRIPTION	UNITS	CARRYING VALUE	PRICE PRICE DATE	MARKET VALUE
5960L-10-3	MEDTRONIC PLC	500.000	25,519.70	71.230 12/31/2016	35,615.00
0206R-10-2	A T & T INC	1,579.000	5,923.27	42.530 12/31/2016	67,154.87
02824-10-0	ABBOTT LABS	300.000	9,395.43	38.410 12/31/2016	11,523.00
0287Y-10-9	ABBVIE INC	300.000	10,188.54	62.620 12/31/2016	18,786.00
37833-10-0	APPLE INC	350.000	26,817.00	115.820 12/31/2016	40,537.00
53484-10-1	AVALONBAY COMMUNITIES INC REIT	515.000	22,385.90	177.150 12/31/2016	91,232.25
55622-10-4	B P PLC SPONSORED ADR	1,312.000	21,165.00	37.380 12/31/2016	49,042.56
10122-10-8	BRISTOL MYERS SQUIBB CO	1,600.000	28,032.21	58.440 12/31/2016	93,504.00
49123-10-1	CATERPILLAR INC	1,000.000	23,260.00	92.740 12/31/2016	92,740.00
63851-10-8	CHEMOURS CO	200.000	395.93	22.090 12/31/2016	4,418.00
7275R-10-2	CISCO SYSTEMS INC	1,500.000	44,305.00	30.220 12/31/2016	45,330.00
09115-10-4	CONSOLIDATED EDISON INC	1,000.000	40,198.33	73.680 12/31/2016	73,680.00
63534-10-9	DUPONT E I DE NEMOURS & CO	1,000.000	7,516.57	73.400 12/31/2016	73,400.00
0231G-10-2	EXXON MOBIL CORP	1,500.000	3,322.26	90.260 12/31/2016	135,390.00
69604-10-3	GENERAL ELECTRIC	2,500.000	15,854.17	31.600 12/31/2016	79,000.00
70334-10-4	GENERAL MILLS INC	500.000	19,199.75	61.770 12/31/2016	30,885.00
58140-10-0	INTEL CORP	2,000.000	5,843.75	36.270 12/31/2016	72,540.00

01/03/17

## AS OF ACCOUNT HOLDINGS

EPORT PTR207 8G PEOPLES UNITED BANK, NA

AS OF DATE: 12/31/16

61-P324-01-7 GOODMAN FOUNDATION

USIP NUMBER	SECURITY DESCRIPTION	UNITS	CARRYING VALUE	PRICE DATE	MARKET VALUE
64287-46-5	ISHARES MSCI EAFE ETF	500.000	26,100.00	57.730 12/31/2016	28,865.00
6625H-10-0	JPMORGAN CHASE & CO	1,250.000	21,261.82	86.290 12/31/2016	107,862.50
78160-10-4	JOHNSON & JOHNSON INC	1,000.000	23,950.00	115.210 12/31/2016	115,210.00
94368-10-3	KIMBERLY CLARK CORP	700.000	25,480.21	114.120 12/31/2016	79,884.00
80135-10-1	MCDONALDS CORP	1,000.000	22,932.50	121.720 12/31/2016	121,720.00
8933Y-10-5	MERCK & CO INC NEW	500.000	29,269.57	58.870 12/31/2016	29,435.00
94918-10-4	MICROSOFT CORP	1,000.000	36,992.90	62.140 12/31/2016	62,140.00
0934N-10-4	FEDERATED GOVT OBLIG FD IS #5	227,512.210	227,512.21	1.000 12/31/2016	227,512.21
17081-10-3	PFIZER INC	1,500.000	49,418.00	32.480 12/31/2016	48,720.00
42718-10-9	PROCTER & GAMBLE CO	1,200.000	25,656.03	84.080 12/31/2016	100,896.00
42587-10-7	SOUTHERN CO	1,000.000	25,309.30	49.190 12/31/2016	49,190.00
80210-50-5	TEMPLETON INSTL FOREIGN EQUITY #454	7,218.741	121,414.51	18.650 12/31/2016	134,629.52
8579Y-10-1	3M CO	1,000.000	15,381.45	178.570 12/31/2016	178,570.00
22042-85-8	VANGUARD FTSE EMERGING MARKETS ETF	600.000	24,558.00	35.780 12/31/2016	21,468.00
2343V-10-4	VERIZON COMMUNICATIONS	1,000.000	38,395.86	53.380 12/31/2016	53,380.00
31142-10-3	WAL-MART STORES INC	200.000	14,301.98	69.120 12/31/2016	13,824.00
49746-10-1	WELLS FARGO & CO NEW	500.000	16,984.75	55.110 12/31/2016	27,555.00



REPORT PTR207 8G PEOPLES UNITED BANK, NA  
61-P324-01-7 GOODMAN FOUNDATION

AS OF ACCOUNT HOLDINGS

AS OF DATE: 12/31/16

USIP NUMBER SECURITY DESCRIPTION

	UNITS	CARRYING VALUE
TOTAL HOLDINGS		1,054,241.90
TOTAL INCOME CASH		.00
TOTAL PRINCIPAL CASH		.00
TOTAL ACCOUNT		1,054,241.90

01/03/17

PRICE DATE	MARKET VALUE
	2,415,638.91
	.00
	.00
	2,415,638.91