

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Department of the Treasury Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990 and its instructions is at www.lrs.gov/form990.

OMB No 1545-0047 Open to Public Inspection

	AF	or the 2	2016 calendar year, or tax year beginning and en	nding		
	B c	heck if pplicable	C Name of organization		D Employer identifi	cation number
		Address change	WATERBURY MEDICAL ASSOCIATION			
		Name change	Doing business as		06-6	025659
		Initial return	, ,	oom/suite	E Telephone numbe	
~~ ~	L	Final return/ termin-	1 REGENCY DRIVE, P.O. BOX 30		(860)243-3977
7	_	ated Amended	City or town, state or province, country, and ZIP or foreign postal code		G Gross receipts \$	51,292.
	\vdash	_return ☐Applica-	BLOOMFIELD, CT 06002		H(a) Is this a group re	
	<u> </u>	_tion pending	F Name and address of principal officer: MARY YOKOSE		for subordinates	
			SAME AS C ABOVE status	507	H(b) Are all subordinates i	
			ppt status:	527		list. (see instructions)
			ganization: X Corporation Trust Association Other	I Vear	H(c) Group exemption 1981	M State of legal domicile; CT
			Summary	L Tear	oriormation. 1901	VI State of legal doffficile. C 1
·~			nefly describe the organization's mission or most significant activities: THE PU	URPOS	E OF THE AS	SOCIATION
2017	Governance	I	S TO DEVISE AND EFFECT MEASURES FOR THE S	SCIEN	TIFIC AND E	DUCATIONAL
	rna	_	neck this box > In the organization discontinued its operations or disposed			
©	OVE	3 N	umber of voting members of the governing body (Part VI, line 1a)		3	13
		4 N	umber of independent voting members of the governing body (Part VI, line 1b)		4	13
JUN	Activities &	5 To	otal number of individuals employed in calendar year 2016 (Part V, line 2a)		5	0
	ivit		otal number of volunteers (estimate if necessary)		6	0
	Act		otal unrelated business revenue from Part VIII, column (C), line 12		7a	0.
Z.	_	b No	et unrelated business taxable income from Form 990-T, line 34		7ь	0.
SCANNED		• •		-	Prior Year	Current Year
${\bf 0}$	en l	_	ontributions and grants (Part VIII, line 1h)		0.	0.
S	Revenue		ogram service revenue (Part VIII, line 2g)	-	20,720. 9,092.	21,420. 29,872.
	æ		vestment income (Part VIII, column (A), lines 3, 4, and 7d)	-	9,092.	23,672.
			ther revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) stal revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	-	29,812.	51,292.
٠.			rants and similar amounts paid (Part IX, column (A), lines 1-3)		0.	0.
	ĺ		enefits paid to or for members (Part IX, column (A), line 4)		0.	0.
	ø		alaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)		0.	0.
	nse		ofessional fundraising fees (Part IX, column (A), line 11e)		0.	0.
	Expenses		- · · · · · · · · · · · · · · · · · · ·	0.	, , , , , , , , , , , , , , , , , , ,	1.1
	ΨĮ	17 Ot	her expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		48,115.	49,019.
		18 To	tal expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)		48,115.	49,019.
		19 Re	evenue less expenses. Subtract line 18 from line 12 VEV		<18,303.	> 2,273.
	ts or		(A)	Beg	ginning of Current Year	End of Year
•	t Asset id Balai		tal assets (Part X, line 16)		1,317,932.	1,408,882.
	팔림	21 To			7,370.	6,541.
i	퉨	22 N∈	et assets or fund balances Subtract line 21 from line 20 50 1 1 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5		1,310,562.	1,402,341.
Ļ			Signaturo Brook			
			es of perjury, I declare that I have examined this return, including accompanying schedules are and complete. Declaration of preparer (other than officer) is based on all information of which			y knowledge and belief, it is
-	uuc,	COLLECT	Many Whese	ii preparei	nas any knowledge.	
	Sign		Signature of officer /			<u></u>
	Here		MARY YOKOSE, EXECUTIVE DIRECTOR			
	101		Type or print name and title			
-		P	rint/Type preparer's name Preparer's signature	D	ate Check	PTIN
I	Paid		ORI BUDNICK LORI BUDNICK	lo-	4/27/17 self-employ	P00046310
ı	Prep	arer Fi	rm's name BLUM, SHAPIRO & COMPANY, P.C., CP	PA'S	Firm's EIN	06-1009205
ı	Use (Only Fi	rm's address 29 S. MAIN STREET, P.O. BOX 27200	00		
_			WEST HARTFORD, CT 06127-2000		Phone no.86	0 561-4000
Ī	May	the IRS	discuss this return with the preparer shown above? (see instructions)			X Yes No

	1990 (2016) WATERBURY MEDICAL ASSOCIATION	06-6025659	Page 2
Pa	rt III Statement of Program Service Accomplishments	•	
	Check if Schedule O contains a response or note to any line in this Part III		
1	Briefly describe the organization's mission:		
•	TO DEVISE AND EFFECT MEASURES FOR THE SCIENTIFIC AND	EDITCATTONAT	
	ADVANCEMENT OF THE MEMBERS OF SAID ORGANIZATION, AND TO		
	UNDERSTANDING AND HARMONIOUS RELATIONSHIP AMONG THE MEM	BERS, AND T	0
	AID THE DEVELOPMENT OF BETTER HEALTH IN THE COMMUNITY.		
2	Did the organization undertake any significant program services during the year which were not listed on the		
_	prior Form 990 or 990-EZ?		s X No
	F		25 LAL 140
	If "Yes," describe these new services on Schedule O.		
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services?	?	s X No
	If "Yes," describe these changes on Schedule O.		
4	Describe the organization's program service accomplishments for each of its three largest program services, as	s measured by expen-	292
7			
	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to oth	iers, the total expense	s, and
	revenue, if any, for each program service reported.		- 400
4a	(Code) (Expenses \$) (Rever		,420.)
	THE ASSOCIATION WORKED FOR THE SCIENTIFIC AND EDUCATION	AL ADVANCEM	IENT
	OF ITS MEMBERS, PROMOTED A GOOD UNDERSTANDING AND HARMO	NIOUS	
	RELATIONSHIP AMONG THE MEMBERS, AND AIDED THE DEVELOPME		'R
	HEALTH IN THE COMMUNITY THROUGH VARIOUS MEETINGS AND PR	.UGRAMS.	_
		<u> </u>	
		·	
			
4b	(Code) (Expenses \$ including grants of \$) (Rever	nue \$,
			-
			
			_
4c	(Code) (Expenses \$	nue \$	
			_
4d	Other program services (Describe in Schedule O.)		
	(Expenses \$ including grants of \$) (Revenue \$)	
40	Total program service expenses		
	Total program solvine expenses		990 (2016)

Form 990 (2016) WATERBURY ME Part V. Checklist of Required Schedules

	•		Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?	1		Х
2	If "Yes," complete Schedule A Is the organization required to complete Schedule B, Schedule of Contributors	2		X
2	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
3	public office? If "Yes," complete Schedule C, Part I	3		Х
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			
7	during the tax year? If "Yes," complete Schedule C, Part II	4		
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			
J	similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5	Х	
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to			
•	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,		-	
•	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		Х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete			
	Schedule D, Part III	8		X
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			
	If "Yes," complete Schedule D, Part IV	9		X
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent		ŀ	1
	endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	10		X
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VIII, VIII, IX, or X			* 1
	as applicable.		فند ـــ	
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			۱.,
	Part VI	11a	<u> </u>	X
þ	Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total			J
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		X
C	Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total	. مد		x
_	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c	├-	<u> </u>
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in	11d		x
_	Part X, line 16? If "Yes," complete Schedule D, Part X	11e		X
e	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses	116		
f	the organization's separate of consolidated financial statements for the tax year include a footblote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	1 1f		x
122	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete	<u> </u>		t
120	Schedule D, Parts XI and XII	12a		х
b	Was the organization included in consolidated, independent audited financial statements for the tax year?			
_	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b	ŀ	X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		Х
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			
	or more? If "Yes," complete Schedule F, Parts I and IV	14b	ļ	X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any		1	١
	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15	<u> </u>	X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to			١,,,
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16	├	X
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,		[•
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17	├	<u> X</u>
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines			v
	1c and 8a? If "Yes," complete Schedule G, Part II	18	├	X
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			x
	complete Schedule G, Part III	19	990	(2016)
		rom	1 220	(2010)

Part IV	Che	cklist of	Required	Schedules (c	ontinued)

20a but the organization operate one or more hospital facilities? If "Yes," complete Schedule II by If "Yes to it no 20b, and the organization attach a copy of its audited flamacial statements to the return? 21 but the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 17 If "Yes," complete Schedule I, Part's I and II but the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part X, column (A), line 27 If "Yes," complete Schedule I, Part's I and III but the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part X, column (A), line 27 If "Yes," complete Schedule I, Part's I and III but the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part X, column (A), line 27 If "Yes," complete Schedule I, Part I and III but the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part X, column (A), line 27 If "Yes," complete Schedule I, "Yes," organization more than \$100,000 as of the last day of the year, that was sessed fits excernent bonds? If the organization maintain an escrew account other than a refunding accrow at any time during the year to defease any tax-everity bonds? If the organization maintain an escrew account other than a refunding accrow at any time during the year? If the organization maintain an escrew account other than a refunding score at any time during the year? If the organization maintain an escrew account of the refunding score at any time during the year? If the organization maintain an escrew account of the organization and accountain an escrewal and the organization maintain and accountain and accountain and accountain and accountain and accountain an esc				tes	NO
21 Dut the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (a), line 17 if "res", complete Schedule I, Parts I and III 22 Did the organization neport more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (a), line 27 if "res", complete Schedule I, Parts I and III 23 Did the organization neport more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (a), line 27 if "res", complete Schedule I, Parts I and III 24 Did the organization answer "ves" to Part IVI, section A, line 34, or 5 about compensation of the organization's ournet and former officers, directors, trustees, key employees, and highest compensated employees? If "res", complete Schedule III and the Institute of the year, that was issued after December 31, 2002? If "res", answer inters 240 through 24d and complete Schedule III and III a	20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		X
domestic government on Part IX, column (A), line 17 if "res", complete Schedule I, Parts I and if I 20 Did the organization response than \$5,000 of grains or other assistance to or for domestic individuals on Part IX, column (A), line 27 if "Yes," complete Schedule I, Parts I and If! 2 Did the organization answer "Yes" to Part IVI, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and inplicate compensated employees? If "Yes," complete Schedule I 23 X X Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the list day of the year, that was issued after December 31, 2002? If "Yes," enswer lines 24b through 24d and complete Schedule I, Who," got line 25s Did by the organization mixest any proceeds of its exempt bonds beyond a temporary period exception? Did the organization mixest any proceeds of the exempt bonds beyond a temporary period exception? Did the organization mixest any time during the year to defease any tax-exempt bonds? Did the organization mixest and the transaction and a disclaration and the transaction with a disqualified person during the year? If "Yes," complete Schedule I, Part II Dis 18th organization aware that the gragged in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule I, Part II Dis 18th organization aware that the gragged in an excess benefit transaction with a disqualified person of the properties of the organization and that the transaction has not been reported on any of the organizations provide a grant selection committee member, or to a 59% controlled entity or family member of any of these persons? If "Yes," complete Schedule I, Part III District or former officer, director, fusites, or key employee? If "Yes," complete Schedule I, Part IV and the organization receive more than 350,000 in non-cash contributions? If "Yes," complete Schedule II, Part IV and the organization new to forme	b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
22 Lix both so organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 21 if "Yes," complete Schedule i, Parts I and III 2 Lix both to organization answer "Yes" to Part VII, Section A, line 31, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule Schedule II, Part IV and tomer officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule II, If "Yes," to for line 25a Lix both the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the lists day of the year, that was issued after December 31, 2002? If "Yes," enswer lines 24b through 24d and complete Schedule II. If "Yes," to for line 25a Lix both the organization maintain an ascrow account other than a refunding secrow at any time during the year? Column any time during the year any tax-exempt bonds? In the organization and as an "on behalf of" issuer for bonds outstanding at any time during the year? In the organization and as an "on behalf of" issuer for bonds outstanding at any time during the year? In the organization and as an "on behalf of" issuer for bonds outstanding at any time during the year? In the organization and as an "on behalf of" issuer for bonds outstanding at any time during the year? In the organization and as an "on behalf of" issuer for bonds outstanding at any time during the year? In the organization and as an "on behalf of" issuer for bonds outstanding at any time during the year? In the organization and as an "on behalf of" issuer for bonds outstanding at any time during the year? It is be organization and as an "on behalf of" issuer for bonds outstanding at any time during the year? It is organization and as an "on behalf of" issuer for bonds outstanding at any time during the year? It is organization and as an "on behalf of" issuer	21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
Part IX, column (A), line 27 if "Yes," complete Schedule I, Parts I and III Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, instease, key employees, and highest compensated employees? If "Yes," complete Schedule I, Part III and the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the list day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No", go to line 25a Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? Did the organization invest any are second as an "on behalf of" issuer for bonds outstanding at any time during the year of bit to organization and a second and second of the organization and a second or surface of the organization and an an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I Did the organization aware that the qagaged in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I Did the organization aware that the qagaged in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part II Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officer, directors, trustees, key employees, highest compensated employees, or disqualified persons? If "Yes," complete Schedule L, Part IV A mentity of which a current or former officer, director, trustee, or key employee, go, or disqualified persons? If "Yes," complete Schedule L, Part IV A mentity of which a current or former officer, director, trustee, or key employee, or a family member of a current or former officer, director, trustee, or key employee (or a family member of a family member of a current or former officer, director, t		domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		X
Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, insistess, key employees, and highest compensated employees? If "Yes," complete Schedule Is and any of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No; go to line 25a Did the organization maintain an escrow account other than a refunding escrow at any time during the year? Object the organization maintain an escrow account other than a refunding escrow at any time during the year? Object Did the organization and as an 'on behalf of' issuer for bonds outstanding at any time during the year? 24d Did the organization area as no hehalf of' issuer for bonds outstanding at any time during the year? 24d Did the organization aware that it engaged in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I b the organization aware that it engaged in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I b Schedule L, Part I yes, "complete Schedule L, Part I yes," complete Schedule L, Part I yes, "complete Schedule L, Part I yes," complete Schedule L, Part I yes, "complete Schedule L, Part I yes," complete Schedule L, Part I yes, "complete Schedule L, Part I yes," complete Schedule L, Part I yes, "complete Schedule L, Part I yes," complete Schedule L, Part I yes, "complete Schedule L, Part I yes," complete Schedule L, Part I yes, "complete Schedule L, Part I yes," complete Schedule L, Part I yes, "complete Schedule L, Part I yes," complete Schedule L, Part I yes, "complete Schedule L, Part I yes," complete Schedule L, Part I yes, "complete Schedule L, Part I yes," complete Schedule L, Part I yes, "complete Schedule L, Part I yes," complete Schedule L, Part I yes, "complete Schedule L, Part I yes," complete Schedule L, Part I yes, "complete Schedule L, Part I yes," complete Schedule R, P	22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the list day of the year, that was issued after December 31, 2002? If "Yes," answer lines 246 through 24d and complete Schedule K. If "No", go to line 25a 24a X 24b Did the organization misman an escrow account other than a refunding secroe at any time during the year to defease any tax-exempt bonds? Did the organization misman an escrow account other than a refunding secroe at any time during the year to defease any tax-exempt bonds? Did the organization are at an "on behalf of" issuer for bonds outstanding at any time during the year? Did the organization aware that it engaged in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I V Is the organization aware that it engaged in an excess benefit transaction with an disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990,EZ2 If "Yes," complete Schedule L, Part I V Is Did the organization are port any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officer, structees, key employees, highest compensated employees, or disqualified persons? If "Yes," complete Schedule L, Part IV Is Did the organization apertury of a garnt or other assistance to an officer, director, frustee, key employee, substantial contribution or employee thereof, a grant selection committee member, or to a 39% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part IV Is A member of accuration to former officer, director, frustee, or key employee? If "Yes," complete Schedule L, Part IV Is A member of which a current or former officer, director, frustee, or key employee? If "Yes," complete Schedule L, Part IV Is A member of which a current or		Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		X
Schedule J. 24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If **19s*, * answer lines 24b through 24d and complete Schedule K. If **10*, * go to line 25a 25d Did the organization maintain an escrow account other than a refunding scrow at any time during the year to defease any tax-exempt bonds. 26d Did the organization and at as an **10 hebital of **15suer for bonds outstanding at any time during the year? 26d Did the organization and at as an **10 hebital of **15suer for bonds outstanding at any time during the year? 26d Did the organization and so flo(23), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If **79s*, * complete Schedule L, Part II 27d Bits the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If **Yes*, complete Schedule L, Part II 28d Was the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of those persons? If **Yes*, complete Schedule L, Part IV 27d An entity of which a current or former officer, director, trustee, or key employee? If **Yes*, complete Schedule L, Part IV 28d A current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or key employee? If **Yes*, complete Schedule L, Part IV 27d An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or key employee (or a f	23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current			
24a Did the organization have a tax exempt bond issue with an outstanding principal amount of more than \$100,000 as of the list day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No." go to line 25s b Did the organization invest any proceeds of tax exempt bonds beyond a temporary peniod exception? Did the organization invest any proceeds of tax exempt bonds beyond a temporary peniod exception? Did the organization invest any proceeds of tax exempt bonds beyond a temporary peniod exception? Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? dead any tax exempt bonds? Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? 24d 24d 24d 24d 24d 25d 26d 26d 26d 26d 26d 26d 26d 26d 26d 26		and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
Last day of the year, that was assued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K, If "No", go to line 25d. b Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? d Did the organization with a disqualified person during the year? d Did the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction was that it engaged in an excess benefit transaction with a disqualified person of unity that the transaction with a disqualified person in a prior year, and that the transaction was that it engaged in an excess benefit transaction with a disqualified person of If "Yes," complete Schedule L, Part I V schedule L, Part I V yes, complete Schedule L, Part IV yes, complete Schedule L, Part IV, Inne 1 Did the organization related to any tax-exerced sea separate from the organizati		Schedule J	23		X
Schedule K. If "Not." go to line 25a Did the organization invest any proceeds of tax exempt bonds beyond a temporary penod exception? Did the organization invest any proceeds of tax exempt bonds beyond a temporary penod exception? Did the organization invest any proceeds of tax exempt bonds beyond a temporary penod exception? Did the organization invest any proceeds of tax exempt bonds obstanding at any time during the year to defease any tax exempt bonds? Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? Did the organization aware that if engaged in an excess benefit transaction with a disqualified person during the year? Did the organization aware that if engaged in an excess benefit transaction with a disqualified person in a pnor year, and that the transaction has not been reported on any of the organization sprior Forms 990 or 990 eF27? If "Yes," complete Schedule L, Part I I I I I I I I I I I I I I I I I I I	24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
b Did the organization maintain an escrow account other than a refunding secrow at any time during the year to defease any taxe-wempt bonds? d Did the organization maintain an escrow account other than a refunding secrow at any time during the year? d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? Section 501(x)3, 501(x)4, and 501(x)29 organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I b is the organization aware that it engaged in an excess benefit transaction with a disqualified person of unity that that the transaction has not been reported on any of the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustess, key employees, highest compensated employees, or disqualified persons? If "Yes," complete Schedule L, Part II/ 25b Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II/ 27c Was the organization recover any amount or former officer, director, trustee, or key employee, substantial contributions for applicable filing thresholds, conditions, and exceptions): a A current or former officer, director, trustee, or key employee (or a family member of a current or former officer, director, trustee, or key employee) (or a family member thereof) was an officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or key employee (or a family member of the organization receive more than \$25,000 in non-cash contributi		last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? 24d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? 24d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? 24d Is Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization with a disqualified person in a prior year, and that it the transaction has not been reported on any of the organization with an disqualified person in a prior year, and that the transaction has not been reported on any of the organization with an disqualified person in a prior year, and that the transaction has not been reported on any of the organization receiver. Schedule L, Part II and the organization provide a grant or other assistance to an officer, director, trustee, expert or places, expectively and the prior of these persons? If "Yes," complete Schedule L, Part IV and the organization aparty to a business transaction with not of the following parties (see Schedule L, Part IV and the part of the organization aparty to a business transaction with not of the following parties (see Schedule L, Part IV and part IV). And part IV and part IV of the organization receive or mortered tower? If "Yes," complete Schedule L, Part IV and part IV		Schedule K. If "No", go to line 25a	24a		X
any tax-exempt bonds? d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? 25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-E2? If "Yes," complete Schedule L, Part I Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If "Yes," complete Schedule L, Part II Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part III Did the organization aparty to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions): a A current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or	b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? 28a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-E27 If "Yes," complete Schedule L, Part II 25b Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If "Yes," complete Schedule L, Part II 27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part IV 28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV 29 A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV 29 A nentry of which a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV 29 Did the organization receive more than \$25,000 in non-ask contributions? If "Yes," complete Schedule M, Part IV 29 Did the organization receive more than \$25,000 in non-ask contributions? If "Yes," complete Schedule M, Part IV 29 Did the organization on 100% of an entity disregarded as separate from the organization under Regulations sections \$01(7)(12) and \$01,7701.39 If "Yes," complete Schedule R, Part I 20 Did the organization have a controlled entity within the meaning of section 512(b)(13	C	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I b Is the organization water that it engaged in an excess benefit transaction with a disqualified person in a pnor year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If "Yes," complete Schedule L, Part II Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part III P		any tax-exempt bonds?	24c		
b is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If 'Yes,' complete Schedule L, Part II ' 26 Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If 'Yes,' complete Schedule L, Part II ' 27 Did the organization aparty to a business transaction with one of the following parties (see Schedule L, Part IV' and year of these persons? If 'Yes,' complete Schedule L, Part IV' and trustices for applicable filing thresholds, conditions, and exceptions): a A current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV' be A family member of accurrent or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV' be A family member of accurant or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV' be A family member of ordiner of indirect owner? If If 'Yes,' complete Schedule L, Part IV' be A family member of ordiner of indirect owner? If If 'Yes,' complete Schedule L, Part IV' be a complete Schedule II in the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If 'Yes,' complete Schedule M be a c			24d		<u> </u>
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a pnor year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part II 25b 26 Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If "Yes," complete Schedule L, Part III 27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part III 28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions): 28 A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV 29 A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV 29 Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M 30 Did the organization injudiate, terminate, or dissolve and cease operations? 31 If "Yes," complete Schedule N, Part II 32 Did the organization injudiate, terminate, or dissolve and cease operations? 33 If "Yes," complete Schedule N, Part II 34 Was the organization liquidate, terminate, or dissolve and cease operations? 35 If "Yes," complete Schedule N, Part II 36 Did the organization will be proposed to the organization will be organization with a controlled entity within the meaning of section 512(b)(13)? 35 If "Yes," to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning o	25a				
that the transaction has not been reported on any of the organization's prior Forms 990 or 990-E2? If "Yes," complete Schedule L, Part I 25b			25a		
Schedule L, Part I Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If 'Yes, complete Schedule L, Part II and the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If 'Yes,' complete Schedule L, Part III and the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions): a A current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions): a A current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions): a A current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV instructions, and organization receive more of the set of the organization receive more than \$25,000 in non-cash contributions? If 'Yes,' complete Schedule M instructions? If 'Yes,' co	b				
26 Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest competes Schedule L, Part III 27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part III 28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions): a A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV b A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or key employee? If "Yes," complete Schedule II. Part IV 28a					ļ
former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If "Yes," complete Schedule L, Part II 27 28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions): a A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions): a A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV 28a X 28b X 2		·	25b		<u> </u>
26 X 27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part III 28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions): a A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV b A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV c An entity of which a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV 29 Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule II, Part IV 30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule II, Part IV 30 Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I 31 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II 31 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, Iine 1 32 Did the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, Iine 1 33 Did the organization have a controlled entity within the meaning of section 512(b)(13)? 34 Was the organization conduct more than 5% of its activities through an entity that is not a related organization? If "Yes," complete Schedule R, Part V, Iine 2 36 Section 5	26				
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? // **Yes,** complete Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions): a A current or former officer, director, trustee, or key employee? // *Yes,** complete Schedule L, Part IV b A family member of a current or former officer, director, trustee, or key employee? // **Yes,** complete Schedule L, Part IV c An entity of which a current or former officer, director, trustee, or key employee? // **Yes,** complete Schedule L, Part IV c An entity of which a current or former officer, director, trustee, or key employee? (or a family member thereof) was an officer, director, trustee, or key employee? (or a family member thereof) was an officer, director, trustee, or key employee? (or a family member thereof) was an officer, director, trustee, or key employee? (or a family member thereof) was an officer, director, trustee, or key employee? (or a family member thereof) was an officer, director, trustee, or key employee? (or a family member thereof) was an officer, director, trustee, or key employee? (or a family member thereof) was an officer, director, trustee, or key employee? (or a family member thereof) was an officer, director, trustee, or key employee? (or a family member thereof) was an officer, director, trustee, or key employee? (or a family member thereof) was an officer, director, trustee, or key employee? (or a family member thereof) was an officer, director, trustee, or key employee? (or a family member thereof) was an officer, director, trustee, or key employee? (or a family member thereof) was an officer, director, trustee, or key employee? (or a family member thereof) was an officer, director, trustee, or director, trustee, or director, trustee, or key employee? (or a family member thereof) was an office					 ₩
contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If 'Yes,' complete Schedule L, Part III 27 28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions): a A current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV 28a X b A family member of a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or key employee (or a family member of a curr			26		<u> </u>
of any of these persons? If "Yes," complete Schedule L, Part III Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions): a A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV b A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV c An entity of which a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV 28a	21				
Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions): a A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV b A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV c An entity of which a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV 28b X 28b X 28b X 28c X 29 Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M 30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M 31 Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I 31 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II 32 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-3" If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1 33 Did the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1 34 Was the organization have a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 35 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2 36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2 37 Did the organization conduct more than 5% of its activities through an entity that is not a relate			27		Ιχ
a A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV b A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV c An entity of which a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV 28b X 28b X 28b X 28b X 28c X 28c X 29 Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M 30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M 30 Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part II 31 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II 31 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, Iine 1 32 Did the organization have a controlled entity within the meaning of section 512(b)(13)? 33 Did the organization sold the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, Iine 2 35 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, Iine 2 36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, Iine 2 36 Section 501(c)(3) organizations. Did the organization conduct more than 5% of its activities through an entity that is not a related organization	28			1,000	
a A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV b A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV c An entity of which a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV 28b X 29 Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M 30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M 31 Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I 32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II 31 X 32 X 33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I 34 Was the organization have a controlled entity within the meaning of section 512(b)(13)? b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 35 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2 36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2 37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI Note. All Form 990 filers are required to complete Schedule O ordanization	20				
b A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV 28b X 29 Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M 30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M 30 X 31 Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I 31 X 32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II 31 X 32 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I 33 Did the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1 34 Was the organization have a controlled entity within the meaning of section 512(b)(13)? b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 35 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2 36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2 36 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax pur	а		28a	- 1	x
c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV 28c			-		
director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV 29 Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M 29 X 30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M 30 Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I 31 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II 32 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I 33 Did the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1 34 Was the organization have a controlled entity within the meaning of section 512(b)(13)? 35 Did the organization have a controlled entity within the meaning of section 512(b)(13)? 36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2 36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2 36 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI 37 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O of Part VI, lines 11b and 19?					
Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1 Jai X Was the organization have a controlled entity within the meaning of section 512(b)(13)? If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-chantable related organization? If "Yes," complete Schedule R, Part V, line 2 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-chantable related organization? If "Yes," complete Schedule R, Part V, line 2 The did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part V, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O			28c		х
contributions? If "Yes," complete Schedule M 30	29		29		Х
Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, Inne 1 Did the organization have a controlled entity within the meaning of section 512(b)(13)? If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, Inne 2 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, Innes 11b and 19? Note. All Form 990 filers are required to complete Schedule O	30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
If "Yes," complete Schedule N, Part I Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1 Did the organization have a controlled entity within the meaning of section 512(b)(13)? If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O		contributions? If "Yes," complete Schedule M	30		X
Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, Iine 1 35a Did the organization have a controlled entity within the meaning of section 512(b)(13)? b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, Iine 2 36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, Iine 2 37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI 38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, Iines 11b and 19? Note. All Form 990 filers are required to complete Schedule O	31	Did the organization liquidate, terminate, or dissolve and cease operations?			
Schedule N, Part II 32 X 33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I 34 Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1 35 Did the organization have a controlled entity within the meaning of section 512(b)(13)? 36 If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2 37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI 38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O		If "Yes," complete Schedule N, Part I	31		X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I 34 Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, Iine 1 35 Did the organization have a controlled entity within the meaning of section 512(b)(13)? 36 If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, Iine 2 36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, Iine 2 37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI 38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O	32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I 33		Schedule N, Part II	32		X
Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1 34	33				.,
Part V, line 1 34 X 35a Did the organization have a controlled entity within the meaning of section 512(b)(13)? 35a Did the organization have a controlled entity within the meaning of section 512(b)(13)? 35a X 35a X 4 35a X 5 5 6 7 8 8 8 8 8 8 8 8 8 8 8 8		· · · · · · · · · · · · · · · · · · ·	33	<u> </u>	_ A
Did the organization have a controlled entity within the meaning of section 512(b)(13)? b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2 37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI 38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O	34		١		
b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2 37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI 38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O 38 X				-	
within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2 36 37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI 38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O 38 X			35a		<u> </u>
Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2 36 37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI 38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O 38 X	D		255		
If "Yes," complete Schedule R, Part V, line 2 36 37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI 38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O 38 X	25	-	330	\vdash	
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI 38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O 38 X	30		36	1	
and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI 38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O 38 X	37		 *	 	
Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O 38 X	J,		37		x
Note. All Form 990 filers are required to complete Schedule O	38		<u> </u>	 	
			38	x	
			Form	990	(2016)

Form 990 (2016) WAIERBORI MEDICAL ASSOCIATION	00-0023033	' Р	'ag
Part V	Statements Regarding Other IRS Filings and Tax Compliance			
	Check if Schedule O contains a response or note to any line in this Part V			
			Yes	

					Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	1a	1	0 3:5	163	140
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b		0		
С	Did the organization comply with backup withholding rules for reportable payments to vendors and r		able gaming			1 1
	(gambling) winnings to prize winners?	•	JJ	1c	i lie-	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,	ľ	1	.)	. 1/2	1
	filed for the calendar year ending with or within the year covered by this return	2a		0 1		
b	If at least one is reported on line 2a, did the organization file all required federal employment tax retu			2b		
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions			4		
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	٠,		3a		X
	If "Yes," has it filed a Form 990-T for this year? If "No," to line 3b, provide an explanation in Schedule	0		3b		
	At any time during the calendar year, did the organization have an interest in, or a signature or other		rity over a	<u> </u>	†	
-	financial account in a foreign country (such as a bank account, securities account, or other financial			4a		х
b	If "Yes," enter the name of the foreign country:			20	1 100	
_	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial A	Accour	nts (FBAR)	— j		
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	.0000.		5a		X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transa	action'	7	5b		X
	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?		•	5c		
	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the	he ora	anization solicit		1	
	any contributions that were not tax deductible as charitable contributions?	0.9		6a		х
b	If "Yes," did the organization include with every solicitation an express statement that such contribution	tions o	or aifts		1	
	were not tax deductible?		9	6b	.	
7	Organizations that may receive deductible contributions under section 170(c).			,	1 .	
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and se	rvices i	provided to the pay	/or? 7 a	a	*************
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?		,	7b		
	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it w	as rec	uured	<u> </u>		1
	to file Form 8282?			7c		
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d	1			V 33
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit of	contra	ct?	7e	ı	1 '
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit conti			7f		
g	If the organization received a contribution of qualified intellectual property, did the organization file Fe		399 as required?) 7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization					
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained	by th	e			
	sponsoring organization have excess business holdings at any time during the year?		_	8	ĺ	Ī
9	Sponsoring organizations maintaining donor advised funds.			×		
а	Did the sponsoring organization make any taxable distributions under section 4966?			9a		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?			9b		
10	Section 501(c)(7) organizations. Enter:	_	_	1		3
а	Initiation fees and capital contributions included on Part VIII, line 12	10a				
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b				,
11	Section 501(c)(12) organizations. Enter:				· *	,
	Gross income from members or shareholders	11a				×8× ×
b	Gross income from other sources (Do not net amounts due or paid to other sources against				l.	. *
	amounts due or received from them.)	11b	<u> </u>		à .	
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form	1041	?	122	1	
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b		\		
13	Section 501(c)(29) qualified nonprofit health insurance issuers.			a [*]	7 77	1 : 1
а	Is the organization licensed to issue qualified health plans in more than one state?			138	Ц	<u> </u>
	Note. See the instructions for additional information the organization must report on Schedule O.					,
b	Enter the amount of reserves the organization is required to maintain by the states in which the		•			220
	organization is licensed to issue qualified health plans	13b				
С	Enter the amount of reserves on hand	13c		*	≪ '¥	
14a	Did the organization receive any payments for indoor tanning services during the tax year?			142	<u> </u>	X
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule	e O		148	_	<u> </u>
				Г	~ aan	(004C)

Form 990 (2016) WATERBURY MEDICAL ASSOCIATION 06-6025659 Page
Part VI Governance, Management, and Disclosure For each 'Yes' response to lines 2 through 7b below, and for a 'No' response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions

	Check if Schedule O contains a response or note to any line in this Part VI			X
Sec	tion A. Governing Body and Management			
			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year 13			
	If there are material differences in voting rights among members of the governing body, or if the governing		Ž.	
	body delegated broad authority to an executive committee or similar committee, explain in Schedule O.	Ši.	M.	
b	Enter the number of voting members included in line 1a, above, who are independent 15 15			21° 1.
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other		I.	X
	officer, director, trustee, or key employee?	2		X_
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision	1		l
	of officers, directors, or trustees, or key employees to a management company or other person?	3	_X	<u> </u>
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		Х
6	Did the organization have members or stockholders?	6	X	
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or	j l		
	more members of the governing body?	7a_	_X	<u> </u>
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or			
	persons other than the governing body?	7b		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		, and -	-12
а	The governing body?	8a	X	<u> </u>
b	Each committee with authority to act on behalf of the governing body?	8b	<u> </u>	<u> </u>
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the			
	organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		<u> </u>
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code)			
			Yes	No
	Did the organization have local chapters, branches, or affiliates?	10a		<u> </u>
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,			ļ
	and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		X
		11a	85.	 ^
	Describe in Schedule O the process, if any, used by the organization to review this Form 990.	<u> </u>	X	300 m.
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	X	
	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b		
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe		Х	1
40	In Schedule O how this was done	12c	<u> </u>	X
13	Did the organization have a written whistleblower policy?	13	_	$\frac{x}{x}$
14	Did the organization have a written document retention and destruction policy?	14		- 42
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		- 3
_		15a	%.`	X
a	The organization's CEO, Executive Director, or top management official Other officers or key employees of the organization	15b		X
U	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).	, 30	* .	të
162	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a			
.00	taxable entity during the year?	16a		X
h	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation	**.	(,)	**
	In joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's			
	exempt status with respect to such arrangements?	16b		
Sec	tion C. Disclosure	100		
17	List the states with which a copy of this Form 990 is required to be filed ▶CT			
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only)	availah	le	-
	for public inspection, Indicate how you made these available. Check all that apply.			
	Own website Another's website X Upon request Other (explain in Schedule O)			
19	Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and	d finan	cial	
	statements available to the public during the tax year.		J	
20	State the name, address, and telephone number of the person who possesses the organization's books and records:			
	S&S MANAGEMENT - 860-243-3977	_		
	1 REGENCY DRIVE, P.O. BOX 30, BLOOMFIELD, CT 06002			
633006	\$ 11.11.16	Form	990	(2016)

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See instructions for definition of "key employees."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Name and Title Average hours per week (list any hours for related organizations of ganizations or ganizations or ganizations or ganizations organizations organizations organizations organizations organizations organizations organization (W-2/1099-MISC) Reportable compensation from from related organization (W-2/1099-MISC) Reportable compensation from related organization (W-2/1099-MISC) Reportable compensation from related organization (W-2/1099-MISC)	Check this box if neither the organization (A)	(B)				C)			(D)	(E)	(F)
Nours per Week Nours per Week Nours for related organization Nours for related organizations Nours for form the organizations Nours for related organizations Nours for related organizations Nours for form the organizations No	• •				Pos	rtior	1				Estimated
Companies Comp		1 -	box	, unle	ss pe	rson	is bot	han	compensation	compensation	amount of
(1) CRAIG W. CZARSTY, M.D. PRESIDENT (2) ANDREA NEEDLEMAN, M.D. (3) NELL F. SCHIFF, M.D SECRETARY (4) JAMES FINN, M.D. TREASURER (5) ANN MARIE CONTI-KELLY, M.D. (6) DWIGHT MILLER, M.D. PAST PRESIDENT AT LARGE (7) DREW EDWARDS, M.D. PAST PRESIDENT AT LARGE (8) STEPHEN TORREY, M.D. (9) SCOTT KURTZMAN (10) SECRET X. (10) STEPHEN HOLLAND, M.D. MEMBER AT LARGE (11) EDUARDO MARI, M.D. MEMBER AT LARGE (12) STEVE ARONIN, M.D. MEMBER AT LARGE (12) STEVE ARONIN, M.D. MEMBER AT LARGE (12) STEVE ARONIN, M.D. MEMBER AT LARGE (13) TOM GRECOM M.D. O. 50 MEMBER AT LARGE (14) STEVE ARONIN, M.D. MEMBER AT LARGE (15) CO. O. O. O. O. O. O. O. O. O.		week		ceran	nd a d	recto	v/trus	tee)			
(1) CRAIG W. CZARSTY, M.D. PRESIDENT (2) ANDREA NEEDLEMAN, M.D. (3) NELL F. SCHIFF, M.D SECRETARY (4) JAMES FINN, M.D. TREASURER (5) ANN MARIE CONTI-KELLY, M.D. (6) DWIGHT MILLER, M.D. PAST PRESIDENT AT LARGE (7) DREW EDWARDS, M.D. PAST PRESIDENT AT LARGE (8) STEPHEN TORREY, M.D. (9) SCOTT KURTZMAN (10) SECRET X. (10) STEPHEN HOLLAND, M.D. MEMBER AT LARGE (11) EDUARDO MARI, M.D. MEMBER AT LARGE (12) STEVE ARONIN, M.D. MEMBER AT LARGE (12) STEVE ARONIN, M.D. MEMBER AT LARGE (12) STEVE ARONIN, M.D. MEMBER AT LARGE (13) TOM GRECOM M.D. O. 50 MEMBER AT LARGE (14) STEVE ARONIN, M.D. MEMBER AT LARGE (15) CO. O. O. O. O. O. O. O. O. O.		1 '	ector	1			ł				compensation
(1) CRAIG W. CZARSTY, M.D. PRESIDENT (2) ANDREA NEEDLEMAN, M.D. (3) NELL P. SCHIFF, M.D SECRETARY (4) JAMES FINN, M.D. TREASURER (5) ANN MARIE CONTI-RELLY, M.D. IMMEDIATE PAST PRESIDENT (6) DWIGHT MILLER, M.D. PAST PRESIDENT AT LARGE (7) DREW EDWARDS, M.D. PAST PRESIDENT AT LARGE (8) STEPHEN TORREY, M.D. (9) SCOTT KURTZMAN 0.50 MEMBER AT LARGE (10) STEPHEN HOLLAND, M.D. MEMBER AT LARGE (11) EDUARDO MARI, M.D. MEMBER AT LARGE (12) STEVE ARONIN, M.D. MEMBER AT LARGE (12) STEVE ARONIN, M.D. MEMBER AT LARGE (12) STEVE ARONIN, M.D. MEMBER AT LARGE (13) TOM GRECOM M.D. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00. 0.00.			5	8			zated		_	(W-2/1099-MISC)	
(1) CRAIG W. CZARSTY, M.D. PRESIDENT (2) ANDREA NEEDLEMAN, M.D. (3) NELL F. SCHIFF, M.D SECRETARY (4) JAMES FINN, M.D. TREASURER (5) ANN MARIE CONTI-KELLY, M.D. (6) DWIGHT MILLER, M.D. PAST PRESIDENT AT LARGE (7) DREW EDWARDS, M.D. PAST PRESIDENT AT LARGE (8) STEPHEN TORREY, M.D. (9) SCOTT KURTZMAN (10) STEPHEN HOLLAND, M.D. MEMBER AT LARGE (11) EDUARDO MARI, M.D. MEMBER AT LARGE (12) STEVE ARONIN, M.D. MEMBER AT LARGE (13) TOM GRECOM M.D. O. 50 O. 0. O. 0.		1	aste	trust	1	8	ü		(W-2/1099-WISC)		_
(1) CRAIG W. CZARSTY, M.D. PRESIDENT (2) ANDREA NEEDLEMAN, M.D. (3) NELL F. SCHIFF, M.D SECRETARY (4) JAMES FINN, M.D. TREASURER (5) ANN MARIE CONTI-KELLY, M.D. (6) DWIGHT MILLER, M.D. PAST PRESIDENT AT LARGE (7) DREW EDWARDS, M.D. PAST PRESIDENT AT LARGE (8) STEPHEN TORREY, M.D. (9) SCOTT KURTZMAN (10) SECRET X. (10) STEPHEN HOLLAND, M.D. MEMBER AT LARGE (11) EDUARDO MARI, M.D. MEMBER AT LARGE (12) STEVE ARONIN, M.D. MEMBER AT LARGE (12) STEVE ARONIN, M.D. MEMBER AT LARGE (12) STEVE ARONIN, M.D. MEMBER AT LARGE (13) TOM GRECOM M.D. O. 50 MEMBER AT LARGE (14) STEVE ARONIN, M.D. MEMBER AT LARGE (15) CO. O. O. O. O. O. O. O. O. O.			텵	fona	١.	e e	st cor	<u>_</u>			organizations
CRAIG W. CZARSTY, M.D.			출	nstftu	E E	e e	age a	Fernit C			
C2 ANDREA NEEDLEMAN, M.D. O.50 X X X O. O.	(1) CRAIG W. CZARSTY, M.D.	0.50	1=	-	_	-	F				
RESIDENT ELECT	PRESIDENT		x		X		1		0.	0.	0.
(3) NEIL F. SCHIFF, M.D SECRETARY (4) JAMES FINN, M.D. TREASURER (5) ANN MARIE CONTI-KELLY, M.D. (6) DWIGHT MILLER, M.D. PAST PRESIDENT (7) DREW EDWARDS, M.D. PAST PRESIDENT AT LARGE (8) STEPHEN TORREY, M.D. PAST PRESIDENT AT LARGE (7) SCOTT KURTZMAN MEMBER AT LARGE (10) STEPHEN HOLLAND, M.D. MEMBER AT LARGE (11) EDUARDO MARI, M.D. MEMBER AT LARGE (12) STEVE ARONIN, M.D. MEMBER AT LARGE (13) TOM GRECOM M.D. O. 50 C. 0. O. 0.	(2) ANDREA NEEDLEMAN, M.D.	0.50				Г	Г				
SECRETARY	PRESIDENT ELECT		X		X	l			0.	0.	0.
(4) JAMES FINN, M.D. 0.50 TREASURER X X 0.0. (5) ANN MARIE CONTI-KELLY, M.D. 0.50 X 0.0. (6) DWIGHT MILLER, M.D. 0.50 X 0.0. (7) DREW EDWARDS, M.D. 0.50 X 0.0. (7) DREW EDWARDS, M.D. 0.50 X 0.0. (8) STEPHEN TORREY, M.D. 0.50 X 0.0. (8) STEPHEN TORREY, M.D. 0.50 X 0.0. (9) SCOTT KURTZMAN 0.50 X 0.0. (9) SCOTT KURTZMAN 0.50 X 0.0. MEMBER AT LARGE X 0.0. 0.0. (10) STEPHEN HOLLAND, M.D. 0.50 X 0.0. (11) EDUARDO MARI, M.D. 0.50 X 0.0. (11) EDUARDO MARI, M.D. 0.50 X 0.0. (12) STEVE ARONIN, M.D. 0.50 X 0.0. (13) TOM GRECOM M.D. 0.50 0.50	(3) NEIL P. SCHIFF, M.D	0.50	Π								
TREASURER	SECRETARY		X	İ	X				0.	_ 0.	0.
(5) ANN MARIE CONTI-KELLY, M.D.	(4) JAMES FINN, M.D.	0.50							1		
IMMEDIATE PAST PRESIDENT	TREASURER		X	l	X				0.	0.	0.
(6) DWIGHT MILLER, M.D. PAST PRESIDENT AT LARGE (7) DREW EDWARDS, M.D. O.50 PAST PRESIDENT AT LARGE (8) STEPHEN TORREY, M.D. PAST PRESIDENT AT LARGE (9) SCOTT KURTZMAN MEMBER AT LARGE (10) STEPHEN HOLLAND, M.D. (11) EDUARDO MARI, M.D. MEMBER AT LARGE (12) STEVE ARONIN, M.D. MEMBER AT LARGE (13) TOM GRECOM M.D. O.50 O. O	(5) ANN MARIE CONTI-KELLY, M.D.	0.50			П						
PAST PRESIDENT AT LARGE	IMMEDIATE PAST PRESIDENT		X	L	L	L	<u> </u>	L	0.	0.	0.
(7) DREW EDWARDS, M.D. PAST PRESIDENT AT LARGE (8) STEPHEN TORREY, M.D. PAST PRESIDENT AT LARGE (9) SCOTT KURTZMAN (10) STEPHEN HOLLAND, M.D. MEMBER AT LARGE (11) EDUARDO MARI, M.D. (12) STEVE ARONIN, M.D. MEMBER AT LARGE (13) TOM GRECOM M.D. (14) O.50 MEMBER AT LARGE (15) STEVE ARONIN, M.D. (16) O.50 MEMBER AT LARGE (17) O.50 MEMBER AT LARGE (18) O.50	(6) DWIGHT MILLER, M.D.	0.50			Ì				_	_	_
PAST PRESIDENT AT LARGE	PAST PRESIDENT AT LARGE		X	_	L	乚	匚	L_	0.	0.	0.
(8) STEPHEN TORREY, M.D. PAST PRESIDENT AT LARGE (9) SCOTT KURTZMAN MEMBER AT LARGE (10) STEPHEN HOLLAND, M.D. MEMBER AT LARGE (11) EDUARDO MARI, M.D. MEMBER AT LARGE (12) STEVE ARONIN, M.D. MEMBER AT LARGE X O. O. O. O. O. O. O. O. O.	(7) DREW EDWARDS, M.D.	0.50	_		j		}		_	_	
PAST PRESIDENT AT LARGE	PAST PRESIDENT AT LARGE		X	L	<u> </u>	_	┖	<u> </u>	0.	0.	0.
(9) SCOTT KURTZMAN MEMBER AT LARGE (10) STEPHEN HOLLAND, M.D. MEMBER AT LARGE (11) EDUARDO MARI, M.D. MEMBER AT LARGE X 0. 0. 0. 0. 0. 0. 0. 0. 0.	• • •	0.50	ļ	l	ļ	ļ	Ì	1			
MEMBER AT LARGE X 0. 0. (10) STEPHEN HOLLAND, M.D. 0.50 0. 0. MEMBER AT LARGE X 0. 0. (11) EDUARDO MARI, M.D. 0.50 0. 0. MEMBER AT LARGE X 0. 0. (12) STEVE ARONIN, M.D. 0.50 0. 0. (13) TOM GRECOM M.D. 0.50 0. 0.			X	┕	<u> </u>	_	L	Ļ_	0.	0.	0.
(10) STEPHEN HOLLAND, M.D. MEMBER AT LARGE (11) EDUARDO MARI, M.D. MEMBER AT LARGE (12) STEVE ARONIN, M.D. MEMBER AT LARGE X 0. 0. 0. 0. 0. 0. 0. 0. 0.		0.50	l	ł	ł	ł	İ	1	1	1	
MEMBER AT LARGE X 0. 0. (11) EDUARDO MARI, M.D. 0.50 X 0. (12) STEVE ARONIN, M.D. 0.50 X 0. (13) TOM GRECOM M.D. 0.50		 	X	-	_	_	 	<u> </u>	0.	U .	0.
(11) EDUARDO MARI, M.D. MEMBER AT LARGE (12) STEVE ARONIN, M.D. MEMBER AT LARGE X 0. 0. 0. 0. 0. 0. 0. 0. 0.	•	0.50	١	(ſ	1	ĺ	ĺ			,
MEMBER AT LARGE X 0. 0. (12) STEVE ARONIN, M.D. 0.50 X 0. 0. MEMBER AT LARGE X 0. 0. 0. (13) TOM GRECOM M.D. 0.50 0. 0. 0.		1 50	X	<u> </u>	ļ_	ļ	 _	 	<u> </u>	J	0.
(12) STEVE ARONIN, M.D. 0.50 X 0. 0. (13) TOM GRECOM M.D. 0.50	·	0.50	١.,		1		ļ	l	<u>,</u>		0.
MEMBER AT LARGE X 0. 0. (13) TOM GRECOM M.D. 0.50		1 0 50	<u> ^</u>	┝	┢	⊢	<u> </u>	├-	ļ	<u> </u>	
(13) TOM GRECOM M.D. 0.50	·	0.50		1	l	ŀ	l	l		۱ ،	0.
		0.50	₽	├	┢	⊢	┢	 	· · · · · ·	<u> </u>	<u> </u>
MEMBER AT LARGE A U U U U U U U U U U U U		0.50	₩.	1	1	l		l		ا ا	0.
	MEMBER AT LARGE		A	⊢	⊢	⊢	⊢	 	· · ·	·	ļ
		ļ	}	ļ	}	ļ	})		ļ	
		+	\vdash	\vdash	⊢	⊢	┝	├-	 		 -
			┪	ł	ŀ	l	}	ŀ			
		 	╀	\vdash	\vdash	\vdash	\vdash	\vdash	 	 	
		 	ſ	ĺ	Ì	Ì		İ	1	1	
			\vdash	\vdash	 	\vdash	1	┝	 	 	
 		 	1	l			ĺ				

Form **990** (2016)

632008 11-11-16

Form 990 (2016)

06-6025659 Page 9

(C) (D)

Unrelated Revenue excluded

		Check if Schedule O contains a response or note to any lii				
			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	Revenue excluded from tax under sections 512 - 514
इइ	1 a		*	: 3 42 32	180 11 15	y 30 4 1
E		Membership dues 1b				
ts, Grants Amounts		Fundraising events 1c				
ar	d					
	e					
Contributions, and Other Sim	f	All other contributions, gifts, grants, and				
를		similar amounts not included above				
9	ç	Noncash contributions included in lines 1a-1f \$				
8 g	_ h	Total. Add lines 1a-1f				
	_	Business Code	a la la la la la la la la la la la la la	<u> </u>		
8	2 a		13,600.	13,600.		
و چ	t		7,670.	7,670.		
Program Service Revenue	C	ANNUAL MEETING 900099	150.	150.		
돌	c	'				
5	e					
<u> </u>	f	All other program service revenue	21 420	* * * * * * * * * * * * * * * * * * * *	// // %*	\$ 12 MAI
\rightarrow		Total. Add lines 2a-2f	21,420.	<i>*</i>	y "F	<u>* * * * * * * * * * * * * * * * * * * </u>
	3	Investment income (including dividends, interest, and	20 072			29,872.
	_	other similar amounts)	29,872.			23,072.
	4	Income from investment of tax-exempt bond proceeds				
	5	Royalties	2 . 3 .			*#* 45. 55
	^ -	(i) Real (ii) Personal				
	6 a					
	t .					
ı		Net rental income or (loss)	J. & &		I	
		Gross amount from sales of (i) Securities (ii) Other	**, , , , , , , , , , , , , , , , , , ,		7. 11. 14.	: 4 % 4
	, ,	assets other than inventory				
	ŀ	Less: cost or other basis				
	_	and sales expenses				
		Gain or (loss)				
		Net gain or (loss)				
	8 a	Gross income from fundraising events (not				
Revenue		including \$ of				
. Š		contributions reported on line 1c). See				
		Part IV, line 18 a				
Other	k	Less: direct expenses b			ar il did	a (. 4
ا "		Net income or (loss) from fundraising events	l	***	*** ** ** **	
ĺ	9 a	Gross income from gaming activities. See	Par A. I A			
- 1		Part IV, line 19 a				
		Less: direct expenses b		a		
- [Net income or (loss) from gaming activities			** 4 \$	* * * * * * * * * * * * * * * * * * * *
	10 a	Gross sales of inventory, less returns				
ı		and allowances a			/ */ * *	
		Less: cost of goods sold b				. 24ASin'
İ		Net income or (loss) from sales of inventory Miscellaneous Revenue Business Code		4. 7. 1. 4		A., w ()
}	11 a		1	Santa Santan San San	and the second	
ľ	11 e					
			T		Ĺ	
ļ		Total. Add lines 11a-11d		1 h to 4	,7 ° .	· ** **
	12	Total revenue. See instructions.	51,292.	21,420.	_0.	29,872.
						Form 000 (2016)

Form 990 (2016) WATERBURY MED Part IX Statement of Functional Expenses

Secti	on 501(c)(3) and 501(c)(4) organizations must com			ompiete column (A)	
	Check if Schedule O contains a respon	nse or note to any line in (A)	tnis Part IX	(C)	(D)
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to domestic organizations				
	and domestic governments. See Part IV, line 21				, "· ' ' ' ' ·
2	Grants and other assistance to domestic				
	ındıvıduals. See Part IV, line 22			, , , , , , , , , , , , , , , , , , ,	
3	Grants and other assistance to foreign				
	organizations, foreign governments, and foreign				
	individuals. See Part IV, lines 15 and 16				
4	Benefits paid to or for members	_			
5	Compensation of current officers, directors,				
_	trustees, and key employees				
6	Compensation not included above, to disqualified				
	persons (as defined under section 4958(f)(1)) and				
_	persons described in section 4958(c)(3)(B)		-		
7	Other salaries and wages			 	
8	Pension plan accruals and contributions (include				Ì
_	section 401(k) and 403(b) employer contributions)				
9	Other employee benefits		. <u>.</u> .		
10	Payroll taxes Fees for services (non-employees):				
11	, , , , , , , , , , , , , , , , , , ,	24,169.			
a	Management	24,103.			
ь	Legal Accounting	2,200.			
ч С	Lobbying	5,477.			
u	Professional fundraising services. See Part IV, line 17	3,11,1	, , ,		
- 4	Investment management fees			**********	
g	Other, (If line 11g amount exceeds 10% of line 25,			-	<u> </u>
9	column (A) amount, list line 11g expenses on Sch O.)				
12	Advertising and promotion				
13	Office expenses	2,088.			
14	Information technology				
15	Royalties				
16	Occupancy				
17	Travel	297.			
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	12,368.			
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization				ļ
23	Insurance	955.	888 ×		** x -
24	Other expenses, Itemize expenses not covered above. (List miscellaneous expenses in line 24e. If line				
	24e amount exceeds 10% of line 25, column (A)		***		
	amount, list line 24e expenses on Schedule 0.)	· · · · · · · · · · · · · · · · · · ·	*	***	<u> </u>
а	RESEARCH DAY	500.			-
b		/			
C			<u> </u>	 	<u> </u>
d		065			
	All other expenses	965. 49,019.		 	
25	Total functional expenses. Add lines 1 through 24e	43,013.		<u> </u>	
26	Joint costs. Complete this line only if the organization				
	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation.				
	Check here if following SOP 98-2 (ASC 958-720)			<u> </u>	1

632010 11-11-16

Par	<u>t X</u>	Balance Sheet				
		Check if Schedule O contains a response or not	e to any line in this Part X			
				(A) Beginning of year		(B) End of year
	1	Cash - non-interest-bearing		27,828.	1	29,900.
	2	Savings and temporary cash investments		30,500.	2	30,504.
	3	Pledges and grants receivable, net			В	
1	4	Accounts receivable, net		4		
	5	Loans and other receivables from current and fo	rmer officers, directors,		λ,	. jy/2.
		trustees, key employees, and highest compensation	ated employees Complete	ar at		
		Part II of Schedule L			5	
	6	Loans and other receivables from other disquali	fied persons (as defined under		*.,1 _{.,1}	
		section 4958(f)(1)), persons described in section	4958(c)(3)(B), and contributing			
		employers and sponsoring organizations of sect	ion 501(c)(9) voluntary	<u> </u>	ii.	
ş		employees' beneficiary organizations (see instr).	Complete Part II of Sch L		6_	
Assets	7	Notes and loans receivable, net			7_	
^ ا	8	Inventories for sale or use			8_	
	9	Prepaid expenses and deferred charges		2 2 75 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	9	* 2
	10a	Land, buildings, and equipment: cost or other				
		basis Complete Part VI of Schedule D	10a			
	Ь	Less: accumulated depreciation	10b	1 250 604	10c	1,348,478.
	11	Investments - publicly traded securities	1,259,604.	11	1,340,470.	
	12	Investments - other securities. See Part IV, line 1			12	
	13	Investments - program-related. See Part IV, line	11		13	<u></u>
	14	Intangible assets		14 15		
	15	Other assets. See Part IV, line 11	al ima 24)	1,317,932.	16	1,408,882.
	16 17	Total assets. Add lines 1 through 15 (must equ	ai iine 34)	670.	17	141.
	18	Accounts payable and accrued expenses Grants payable		18		
	19	Deferred revenue		6,700.	19	6,400.
	20	Tax-exempt bond liabilities	•		20	
	21	Escrow or custodial account liability. Complete	Part IV of Schedule D		21	
s	22	Loans and other payables to current and former		. 4.8 Y		
Liabilities		key employees, highest compensated employee				
abil		Complete Part II of Schedule L		Towns to the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control	22	The state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the s
ב	23	Secured mortgages and notes payable to unrela	ated third parties		23	
	24	Unsecured notes and loans payable to unrelate			24	
	25	Other liabilities (including federal income tax, pa	yables to related third			
		parties, and other liabilities not included on lines	17-24). Complete Part X of			
		Schedule D			25	
	26	Total liabilities. Add lines 17 through 25		7,370.	26	6,541.
		Organizations that follow SFAS 117 (ASC 958			1	
98		complete lines 27 through 29, and lines 33 and	d 34.	1 210 562		1 400 241
auc	27	Unrestricted net assets		1,310,562.	27	1,402,341.
Bal	28	Temporarily restricted net assets			28	
P P	29	Permanently restricted net assets			29	
Ŧ		Organizations that do not follow SFAS 117 (A	SC 958), check here 🗩 📖			
Net Assets or Fund Balances		and complete lines 30 through 34.			30	
set	30	Capital stock or trust principal, or current funds	uunmant fund		31	
t As	31	Paid-in or capital surplus, or land, building, or ed	•		32	
Ne	32	Retained earnings, endowment, accumulated in Total net assets or fund balances	come, or other lunds	1,310,562.	33	1,402,341.
	33 34	Total liabilities and net assets/fund balances		1,317,932.	34	1,408,882.
	5+	Total liabilities and het assets/fully balafices				Form 990 (2016)

Form	990 (2016) WATERBURY MEDICAL ASSOCIATION	06-	·6025659	Page 12
Paı	t XI Reconciliation of Net Assets			
	Check if Schedule O contains a response or note to any line in this Part XI			
1	Total revenue (must equal Part VIII, column (A), line 12)	1	51	,292. ,019.
2	Total expenses (must equal Part IX, column (A), line 25)	2	49	772
3	Revenue less expenses. Subtract line 2 from line 1	3		,273.
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4		,562.
5	Net unrealized gains (losses) on investments	5	89	,506.
6	Donated services and use of facilities	6		
7	Investment expenses	7	.	
8	Prior period adjustments	8		
9	Other changes in net assets or fund balances (explain in Schedule O)	9		0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33,		4 400	
	column (B))	10	1,402	341.
Pa	tixII Financial Statements and Reporting			l1
	Check if Schedule O contains a response or note to any line in this Part XII			Yes No
b	Accounting method used to prepare the Form 990.	d on a te basis ne audit	2a 2b 5, 2c 0	X
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required	ured au		
	or audits, explain why in Schedule O and describe any steps taken to undergo such audits		3b	
			Form	990 (2016)

SCHEDULE C (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

Complete if the organization is described below. Attach to Form 990 or Form 990-EZ.
Information about Schedule C (Form 990 or 990-EZ) and its instructions is at www.lrs.gov/form990.

2016
Open to Public Inspection

If the organization answered "Yes," on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes," on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)). Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes," on Form 990, Part IV, line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then

•	•	•						
		01(c)(4), (5), or (6) organiza	tions: Complete Part III.			Employer identification number		
Nan	ne or orga	of organization			'	1		
		WATERBURY MEDICAL ASSOCIATION Complete if the organization is exempt under section 501(c) or is a section				06-6025659		
Pa	rt I-A	Complete if the org	janization is exempt un	der section 501(c)	or is a section 52	27 organization.		
1	Provide a	a description of the organiz	ration's direct and indirect politi	cal campaign activities i				
2	Political	campaign activity expendit	ures			▶ \$		
3	Voluntee	r hours for political campai	gn activities					
Pa	irt I-B	Complete if the ord	ganization is exempt un	der section 501(c)	(3).	<u></u>		
3,400			incurred by the organization ur			▶ \$		
			incurred by organization manage			▶ \$		
		-	n 4955 tax, did it file Form 4720	-		Yes No		
	-	orrection made?	71 4000 tax, did it ino 1 01111 41 20	o tor time your t		Yes No		
		describe in Part IV.						
-	rt I-C	Complete if the org	anization is exempt un	der section 501(c)	except section !	501(c)(3).		
<u> </u>			by the filing organization for s			▶\$		
		• •	ization's funds contributed to c	· ·		-		
_		function activities				▶ \$		
3	•		s. Add lines 1 and 2. Enter here	and on Form 1120-POL				
3	line 17b	sinpt function expenditures	s. Add lines 1 and 2. Effect field	and on to on the tree to be	,	> \$		
		ılıng organızatıon file Form	1120-BOL for this year?			Yes No		
				POL for this year? Identification number (EIN) of all section 527 political organizations to which the filing organizations to which the filing organizations to which the filing organizations to which the filing organizations to which the filing organizations to which the filing organizations to which the filing organizations to which the filing organizations to which the filing organizations to which the filing organizations to which the filing organizations to which the filing organizations to which the filing organizations to which the filing organizations to which the filing organizations to which the filing organizations to which the filing organizations to which the filing organizations to which the filing organizations to which the filing organizations to which the filing organizations to which the filing organizations to which the filing organizations to which the filing organizations to which the filing organizations to which the filing organizations to which the filing organization the filing organization the filing organization the filing organization the filing organization the filing organization the filing organization the filing organization the filing organization the filing organization the filing organization the filing organization the filing organization the filing organization the filing organization the filing organization the filing organization the filing organization the filing organization the filing organization the filing organization the filing organization the filing organization the filing organization the filing organization the filing organization the filing organization the filing organization the filing organization the filing organization the filing organization the filing organization the filing organization the filing organization the filing organization the filing organization the filing organization the filing organization the filing organization the filing organization the filing organization the filing organization the filing organization the filing organization the fi				
3			ition listed, enter the amount pa					
			omptly and directly delivered to					
			additional space is needed, pro					
	pontiou.	· · · · · · · · · · · · · · · · · · ·	1			om (e) Amount of political		
		(a) Name	(b) Address	(c) EIN	(d) Amount paid fr filing organization			
					funds. If none, ente			
						delivered to a separate		
				1		political organization. If none, enter -0		
					 	ii florie, citer o :		
								
	-							
				1				

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule C (Form 990 or 990-EZ) 2016

LHA

632041 11-10-16

Schedule C (Form 990 or 990-EZ) 2016 Part II-A Complete if the org	WATERBURY M janization is exer	EDICAL ASSO npt under section	CIATION n 501(c)(3) and fi	06-6 led Form 5768 (el	025659 Page 2 ection under
section 501(h)).					
	_	-	Part IV each affiliated	I group member's nam	e, address, EIN,
<u> </u>	re of excess lobbying	•	veiene ennh		
Limi	ts on Lobbying Expe			(a) Filing organization's	(b) Affiliated group totals
(The term "expend	ditures" means amou	ints paid or incurred.)	l	totals	
1a Total lobbying expenditures to infli	uence public opinion (grass roots lobbying)			
b Total lobbying expenditures to influence a legislative body (direct lobbying)					
c Total lobbying expenditures (add li	c Total lobbying expenditures (add lines 1a and 1b)				
d Other exempt purpose expenditure	d Other exempt purpose expenditures				
e Total exempt purpose expenditure	e Total exempt purpose expenditures (add lines 1c and 1d)				
f Lobbying nontaxable amount. Enter	er the amount from the	e following table in bot	h columns.		
If the amount on line 1e, column (a) o		bying nontaxable am			1. 344
Not over \$500,000	20% of	the amount on line 1e.			
Over \$500,000 but not over \$1,00	0,000 \$100,00	00 plus 15% of the exc	ess over \$500,000		
Over \$1,000,000 but not over \$1,5		00 plus 10% of the exc			
Over \$1,500,000 but not over \$17		00 plus 5% of the exce	ss over \$1,500,000.		
Over \$17,000,000	\$1,000,0	000.			
				12 (B) (F)	
g Grassroots nontaxable amount (er	nter 25% of line 1f)				
h Subtract line 1g from line 1a If zer	o or less, enter 0				
	i Subtract line 1f from line 1c. If zero or less, enter -0-				
j If there is an amount other than ze	ro on either line 1h or	line 1i, did the organiza	ation file Form 4720		
reporting section 4911 tax for this		<u>. </u>			Yes No
(Some organizations to	hat made a section 5	eraging Period Under 01(h) election do not ate instructions for li	have to complete all	of the five columns b	elow.
	Lobbying Exper	nditures During 4-Yea	ar Averaging Period		
Calendar year (or fiscal year beginning in)	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) Total
0-1	<u>-</u>				
2a Lobbying nontaxable amount	1	x3		- X:4 V	
	b Lobbying ceiling amount (150% of line 2a, column(e))				
(150% of line 2a, column(e))		- 11 T T T T T T T T T T T T T T T T T T		***************************************	
				1	
c Total lobbying expenditures					
d Grassroots nontaxable amount					
e Grassroots ceiling amount		· ·			
(150% of line 2d, column (e))		×			
6 Consequents labely many summer of the consequences					
f Grassroots lobbying expenditures	<u> </u>	<u> </u>	L	<u> </u>	<u> </u>

Schedule C (Form 990 or 990-EZ) 2016

Schedule C (Form 990 or 990-EZ) 2016 WATERBURY MEDICAL ASSOCIATION 06-6025659 Page 3 Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

of the	ach "Yes," response on lines 1a through 1i below, provide in Part IV a detailed description	Yes No Ar		(t	o)
	e lobbying activity.			Amount	
1	During the year, did the filing organization attempt to influence foreign, national, state or	1.1636	Cristiani,	,	
	local legislation, including any attempt to influence public opinion on a legislative matter			*,	
	or referendum, through the use of:	1	51-8-8	**	
а	Volunteers?	<u> </u>			ž
b	Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?			200	
C	Media advertisements?				
	Mailings to members, legislators, or the public?				
e	Publications, or published or broadcast statements?				
f	Grants to other organizations for lobbying purposes?				
g	Direct contact with legislators, their staffs, government officials, or a legislative body?	-			
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?				
i	Other activities?	*	ia Jamilla, Si		
_	Total Add lines 1c through 1i	** < \$		1.48 1.88	37 .
	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?	10 M 10 M 10 M 10 M 10 M 10 M 10 M 10 M	3 2 2 3 2 3 2 3 2 3 2 3 2 3 2 3 3 3 3 3		**/ *
	If "Yes," enter the amount of any tax incurred under section 4912				
	If "Yes," enter the amount of any tax incurred by organization managers under section 4912	3 3 3,0 4	***		
	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? † III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(4).	tion 501(c)	(5), or se	ection	* , *~
	501(c)(6).			·	
				Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members?		1		X
2	Did the organization make only in-house lobbying expenditures of \$2,000 or less?		2		X
3	Did the organization agree to carry over lobbying and political campaign activity expenditures from tillis Complete if the organization is exempt under section 501(c)(4), section 501(c)(4), section 501(c)(4).	the pnor yea	r? 3	- 5	Х
	501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answere answered "Yes."				ne 3, is
	Dues, assessments and similar amounts from members		1	1:	3,600.
1	- · · · · · · · · · · · · · · · · · · ·				
2	Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of poli	tical	, ,		
	Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).	tical	, ,		
2		tical	, 2a		
2 a	expenses for which the section 527(f) tax was paid).	tical	2a 2b	<	5, 4 77,
2 a b	expenses for which the section 527(f) tax was paid). Current year	tical		<br <:	8,775. 3,298.
2 a b	expenses for which the section 527(f) tax was paid). Current year Carryover from last year	tical	2b 2c 3	<br <:	8,775. 3,298.
a b c	expenses for which the section 527(f) tax was paid). Current year Carryover from last year Total		2b 2c 3	<br <:	
2 a b c 3	expenses for which the section 527(f) tax was paid). Current year Carryover from last year Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	xcess	2b 2c	<br <:	8,775. 3,298.
2 a b c 3	expenses for which the section 527(f) tax was paid). Current year Carryover from last year Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the expenses are sent and the amount on line 2c exceeds the amount on line 3.	xcess	2b 2c 3	<br <:	8,775. 3,298. 6,800.
2 a b c 3 4	expenses for which the section 527(f) tax was paid). Current year Carryover from last year Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues if notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the edoes the organization agree to carryover to the reasonable estimate of nondeductible lobbying and expenditure next year? Taxable amount of lobbying and political expenditures (see instructions)	xcess	2b 2c 3	<br <:	8,775 3,298 6,800
2 a b c 3 4	expenses for which the section 527(f) tax was paid). Current year Carryover from last year Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues if notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the edoes the organization agree to carryover to the reasonable estimate of nondeductible lobbying and expenditure next year? Taxable amount of lobbying and political expenditures (see instructions) Supplemental Information	xcess I political	2b 2c 3 4 5	<10	8,775 3,298 6,800
a b c 3 4	expenses for which the section 527(f) tax was paid). Current year Carryover from last year Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the edoes the organization agree to carryover to the reasonable estimate of nondeductible lobbying and expenditure next year? Taxable amount of lobbying and political expenditures (see instructions) Supplemental Information de the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated grounds)	xcess I political	2b 2c 3 4 5	<10	8,775 3,298 6,800
a b c 3 4	expenses for which the section 527(f) tax was paid). Current year Carryover from last year Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues if notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the edoes the organization agree to carryover to the reasonable estimate of nondeductible lobbying and expenditure next year? Taxable amount of lobbying and political expenditures (see instructions) Supplemental Information	xcess I political	2b 2c 3 4 5	<10	8,775 3,298 6,800
a b c 3 4	expenses for which the section 527(f) tax was paid). Current year Carryover from last year Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the edoes the organization agree to carryover to the reasonable estimate of nondeductible lobbying and expenditure next year? Taxable amount of lobbying and political expenditures (see instructions) Supplemental Information de the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated grounds)	xcess I political	2b 2c 3 4 5	<10	8,775 3,298 6,800
a b c 3 4	expenses for which the section 527(f) tax was paid). Current year Carryover from last year Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the edoes the organization agree to carryover to the reasonable estimate of nondeductible lobbying and expenditure next year? Taxable amount of lobbying and political expenditures (see instructions) Supplemental Information de the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated grounds)	xcess I political	2b 2c 3 4 5	<10	8,775 3,298 6,800
a b c 3 4	expenses for which the section 527(f) tax was paid). Current year Carryover from last year Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the edoes the organization agree to carryover to the reasonable estimate of nondeductible lobbying and expenditure next year? Taxable amount of lobbying and political expenditures (see instructions) Supplemental Information de the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated grounds)	xcess I political	2b 2c 3 4 5	<10	8,775 3,298 6,800
a b c 3 4	expenses for which the section 527(f) tax was paid). Current year Carryover from last year Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the edoes the organization agree to carryover to the reasonable estimate of nondeductible lobbying and expenditure next year? Taxable amount of lobbying and political expenditures (see instructions) Supplemental Information de the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated grounds)	xcess I political	2b 2c 3 4 5	<10	8,775 3,298 6,800
a b c 3 4	expenses for which the section 527(f) tax was paid). Current year Carryover from last year Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the edoes the organization agree to carryover to the reasonable estimate of nondeductible lobbying and expenditure next year? Taxable amount of lobbying and political expenditures (see instructions) Supplemental Information de the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated grounds)	xcess I political	2b 2c 3 4 5	<10	8,775 3,298 6,800
a b c 3 4	expenses for which the section 527(f) tax was paid). Current year Carryover from last year Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the edoes the organization agree to carryover to the reasonable estimate of nondeductible lobbying and expenditure next year? Taxable amount of lobbying and political expenditures (see instructions) Supplemental Information de the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated grounds)	xcess I political	2b 2c 3 4 5	<10	8,775 3,298 6,800
a b c 3 4	expenses for which the section 527(f) tax was paid). Current year Carryover from last year Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the edoes the organization agree to carryover to the reasonable estimate of nondeductible lobbying and expenditure next year? Taxable amount of lobbying and political expenditures (see instructions) Supplemental Information de the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated grounds)	xcess I political	2b 2c 3 4 5	<10	8,775 3,298 6,800
a b c 3 4	expenses for which the section 527(f) tax was paid). Current year Carryover from last year Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the edoes the organization agree to carryover to the reasonable estimate of nondeductible lobbying and expenditure next year? Taxable amount of lobbying and political expenditures (see instructions) Supplemental Information de the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated grounds)	xcess I political	2b 2c 3 4 5	<10	8,775. 3,298.
a b c 3 4	expenses for which the section 527(f) tax was paid). Current year Carryover from last year Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the edoes the organization agree to carryover to the reasonable estimate of nondeductible lobbying and expenditure next year? Taxable amount of lobbying and political expenditures (see instructions) Supplemental Information de the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated grounds)	xcess I political	2b 2c 3 4 5	<10	8,775 3,298 6,800
a b c 3 4	expenses for which the section 527(f) tax was paid). Current year Carryover from last year Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the edoes the organization agree to carryover to the reasonable estimate of nondeductible lobbying and expenditure next year? Taxable amount of lobbying and political expenditures (see instructions) Supplemental Information de the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated grounds)	xcess I political	2b 2c 3 4 5	<10	8,775 3,298 6,800

SCHEDULE O (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

► Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on

Form 990 or 990-EZ or to provide any additional information. ▶ Attach to Form 990 or 990-EZ.

OMB No 1545-0047 16 Openio Open to Public

Name of the organization

WATERBURY MEDICAL ASSOCIATION

Employer identification number 06-6025659

WATERDORT MEDICAL ADDOCIATION 00 0023035
FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:
ADVANCEMENT OF THE MEMBERS OF THE SAID ORGANIZATION, AND TO PROMOTE A
GOOD UNDERSTANDING AND HARMONIOUS RELATIONSHIP AMONG THE MEMBERS, AND TO
AID THE DEVELOPMENT OF BETTER HEALTH IN THE COMMUNITY.
FORM 990, PART VI, SECTION A, LINE 3:
MANAGEMENT DUTIES ARE PERFORMED BY S&S MANAGEMENT SERVICES.
FORM 990, PART VI, SECTION A, LINE 6:
THE ASSOCIATION IS A MEMBERSHIP ORGANIZATION.
FORM 990, PART VI, SECTION A, LINE 7A:
OFFICERS ARE ELECTED BY A BALLOT AT THE ANNUAL MEETING.
FORM 990, PART VI, SECTION B, LINE 11B:
FORM 990 IS REVIEWED BY THE MANAGEMENT COMPANY.
FORM 990, PART VI, SECTION B, LINE 12C:
ELECTED BOARD MEMBERS MUST COMPLETE AND FILE AN INTIAL OR UPDATED
DISCLOSURE OF INTEREST AND AFFILIATIONS FORM EACH YEAR AT THE ANNUAL
MEETING.
FORM 990, PART VI, SECTION C, LINE 19:
THE ORGANIZATION'S GOVERNING DOCUMENTS AND FINANCIAL STATEMENTS ARE
AVAILABLE UPON REQUEST.

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990 or 990-EZ) (2016)