



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**  
 Department of the Treasury  
 Internal Revenue Service

**Return of Private Foundation**  
**or Section 4947(a)(1) Trust Treated as Private Foundation**

▶ **Do not enter social security numbers on this form as it may be made public.**  
 ▶ **Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).**

OMB No 1545-0052  
**2016**  
**Open to Public Inspection**

**For calendar year 2016, or tax year beginning 01-01-2016, and ending 12-31-2016**

Name of foundation Heimbold Foundation Inc		<b>A Employer identification number</b> 06-1188361	
Number and street (or P O box number if mail is not delivered to street address) c/o WEG-23 Old Kings Highway South		<b>B Telephone number (see instructions)</b> (203) 656-5500	
City or town, state or province, country, and ZIP or foreign postal code Darren, CT 06820		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>	
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
<b>I</b> Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 1,224,071		<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
<b>J</b> Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)			

<b>Part I Analysis of Revenue and Expenses</b> <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)				
	<b>2</b> Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	<b>3</b> Interest on savings and temporary cash investments				
	<b>4</b> Dividends and interest from securities	45,968	45,547		
	<b>5a</b> Gross rents				
	<b>b</b> Net rental income or (loss)				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	276,702			
	<b>b</b> Gross sales price for all assets on line 6a	448,656			
	<b>7</b> Capital gain net income (from Part IV, line 2)		276,702		
	<b>8</b> Net short-term capital gain				
	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less Cost of goods sold					
<b>c</b> Gross profit or (loss) (attach schedule)					
<b>11</b> Other income (attach schedule)	462	0			
<b>12 Total.</b> Add lines 1 through 11	323,132	322,249			
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc	20,000	10,000		10,000
	<b>14</b> Other employee salaries and wages				
	<b>15</b> Pension plans, employee benefits	93,582	46,791		46,791
	<b>16a</b> Legal fees (attach schedule)				
	<b>b</b> Accounting fees (attach schedule)	3,300	3,300		0
	<b>c</b> Other professional fees (attach schedule)	16,988	4,488		12,500
	<b>17</b> Interest				
	<b>18</b> Taxes (attach schedule) (see instructions)	3,711	1,856		1,855
	<b>19</b> Depreciation (attach schedule) and depletion				
	<b>20</b> Occupancy				
	<b>21</b> Travel, conferences, and meetings	300	0		300
	<b>22</b> Printing and publications				
	<b>23</b> Other expenses (attach schedule)	383	0		383
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23	138,264	66,435		71,829
	<b>25</b> Contributions, gifts, grants paid	393,385			393,385
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	531,649	66,435		465,214	
<b>27</b> Subtract line 26 from line 12					
<b>a Excess of revenue over expenses and disbursements</b>	-208,517				
<b>b Net investment income</b> (if negative, enter -0-)		255,814			
<b>c Adjusted net income</b> (if negative, enter -0-)					

<b>Part II Balance Sheets</b> Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	124,238	181,695	181,695
	<b>2</b> Savings and temporary cash investments . . . . .			
	<b>3</b> Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>4</b> Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .	907		
	<b>10a</b> Investments—U S and state government obligations (attach schedule)			
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	275,740	457,101	1,007,880
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .			
	<b>11</b> Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .	137,715	32,433	34,496
	<b>14</b> Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
<b>15</b> Other assets (describe ▶ _____)				
<b>16 Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	538,600	671,229	1,224,071	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .			
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)			
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .	0	0	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	<b>24</b> Unrestricted . . . . .	538,600	671,229	
	<b>25</b> Temporarily restricted . . . . .			
	<b>26</b> Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here</b> <input type="checkbox"/> <b>and complete lines 27 through 31.</b>			
	<b>27</b> Capital stock, trust principal, or current funds . . . . .			
	<b>28</b> Paid-in or capital surplus, or land, bldg , and equipment fund			
<b>29</b> Retained earnings, accumulated income, endowment, or other funds				
<b>30 Total net assets or fund balances</b> (see instructions) . . . . .	538,600	671,229		
<b>31 Total liabilities and net assets/fund balances</b> (see instructions) .	538,600	671,229		

<b>Part III Analysis of Changes in Net Assets or Fund Balances</b>		
<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	538,600
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	-208,517
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	341,146
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	671,229
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	0
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	<b>6</b>	671,229

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
<b>1 a</b> Publicly Traded Securities				
<b>b</b> Capital Gains Dividends		P		
<b>c</b>				
<b>d</b>				
<b>e</b>				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
<b>a</b> 448,640		171,954	276,686	
<b>b</b> 16			16	
<b>c</b>				
<b>d</b>				
<b>e</b>				
(i) F M V as of 12/31/69			(j) Adjusted basis as of 12/31/69	
(k) Excess of col (i) over col (j), if any			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
<b>a</b>			276,686	
<b>b</b>			16	
<b>c</b>				
<b>d</b>				
<b>e</b>				
<b>2</b> Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		<b>2</b> 276,702
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		{ }		<b>3</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

**1** Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	433,619	1,818,410	0.238461
2014	677,289	2,563,451	0.264210
2013	861,806	3,195,357	0.269706
2012	710,281	3,694,709	0.192243
2011	557,361	3,843,148	0.145027
<b>2</b> Total of line 1, column (d)			<b>2</b> 1.109647
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			<b>3</b> 0.221929
<b>4</b> Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			<b>4</b> 1,371,899
<b>5</b> Multiply line 4 by line 3			<b>5</b> 304,464
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)			<b>6</b> 2,558
<b>7</b> Add lines 5 and 6			<b>7</b> 307,022
<b>8</b> Enter qualifying distributions from Part XII, line 4			<b>8</b> 465,214

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculations. Includes fields for exempt foundations, domestic foundations, tax under section 511, subtitle A tax, and total tax due. Total tax due is 1,651.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political campaigns, political expenditures, and state reporting. Includes Yes/No columns.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-14 regarding controlled entities, donor advised funds, public inspection requirements, and books in care.

Located at c/o WEG - 23 Old Kings Highway South Darien CT ZIP+4 06820

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year.

Table with 3 columns: Question, Yes, No. Row 16 regarding interest in foreign countries.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table with 3 columns: Question, Yes, No. Rows 1a-4b regarding Form 4720 exceptions and requirements.

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (Continued)

**5a** During the year did the foundation pay or incur any amount to

**(1)** Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

**(2)** Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?  Yes  No

**(3)** Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

**(4)** Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).  Yes  No

**(5)** Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

**b** If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Yes  No  
 Organizations relying on a current notice regarding disaster assistance check here.

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No  
 If "Yes," attach the statement required by Regulations section 53.4945–5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No  
 If "Yes" to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				

**Total** number of other employees paid over \$50,000.  0

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
<b>Total</b> number of others receiving over \$50,000 for professional services. . . . . ▶		0

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b>	
<b>2</b>	
All other program-related investments. See instructions	
<b>3</b>	

<b>Total.</b> Add lines 1 through 3 . . . . . ▶	0
-------------------------------------------------	---

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities.	<b>1a</b>	1,313,456
<b>b</b>	Average of monthly cash balances.	<b>1b</b>	79,335
<b>c</b>	Fair market value of all other assets (see instructions).	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c).	<b>1d</b>	1,392,791
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets.	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d.	<b>3</b>	1,392,791
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	<b>4</b>	20,892
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4.	<b>5</b>	1,371,899
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5.	<b>6</b>	68,595

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6.	<b>1</b>	68,595
<b>2a</b>	Tax on investment income for 2016 from Part VI, line 5.	<b>2a</b>	2,558
<b>b</b>	Income tax for 2016 (This does not include the tax from Part VI).	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b.	<b>2c</b>	2,558
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1.	<b>3</b>	66,037
<b>4</b>	Recoveries of amounts treated as qualifying distributions.	<b>4</b>	0
<b>5</b>	Add lines 3 and 4.	<b>5</b>	66,037
<b>6</b>	Deduction from distributable amount (see instructions).	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	<b>7</b>	66,037

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	<b>1a</b>	465,214
<b>b</b>	Program-related investments—total from Part IX-B.	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required).	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule).	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	<b>4</b>	465,214
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	<b>5</b>	2,558
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4.	<b>6</b>	462,656

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
<b>1</b> Distributable amount for 2016 from Part XI, line 7				66,037
<b>2</b> Undistributed income, if any, as of the end of 2016				
<b>a</b> Enter amount for 2015 only. . . . .			0	
<b>b</b> Total for prior years 20___, 20___, 20___		0		
<b>3</b> Excess distributions carryover, if any, to 2016				
<b>a</b> From 2011. . . . .	557,361			
<b>b</b> From 2012. . . . .	712,129			
<b>c</b> From 2013. . . . .	704,056			
<b>d</b> From 2014. . . . .	549,116			
<b>e</b> From 2015. . . . .	342,964			
<b>f</b> Total of lines 3a through e. . . . .	2,865,626			
<b>4</b> Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ _____ 465,214				
<b>a</b> Applied to 2015, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2016 distributable amount. . . . .				66,037
<b>e</b> Remaining amount distributed out of corpus	399,177			
<b>5</b> Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a) )				0
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,264,803			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b . . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .		0		
<b>e</b> Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .			0	
<b>f</b> Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017 . . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .		0		
<b>8</b> Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions). . . . .	557,361			
<b>9</b> Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a . . . . .	2,707,442			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2012. . . . .	712,129			
<b>b</b> Excess from 2013. . . . .	704,056			
<b>c</b> Excess from 2014. . . . .	549,116			
<b>d</b> Excess from 2015. . . . .	342,964			
<b>e</b> Excess from 2016. . . . .	399,177			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. . . . . ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

	Tax year	Prior 3 years			<b>(e) Total</b>
	<b>(a) 2016</b>	<b>(b) 2015</b>	<b>(c) 2014</b>	<b>(d) 2013</b>	
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test—enter					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
<b>c</b> "Support" alternative test—enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )  
 Monika A Heibold

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed

---

**b** The form in which applications should be submitted and information and materials they should include

---

**c** Any submission deadlines

---

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total . . . . .</b>			▶ <b>3a</b>	393,385
<b>b</b> <i>Approved for future payment</i>				
<b>Total . . . . .</b>			▶ <b>3b</b>	0





**Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation**

<b>(a)</b> Name and address	Title, and average hours per week <b>(b)</b> devoted to position	<b>(c)</b> Compensation (If not paid, enter -0-)	<b>(d)</b> Contributions to employee benefit plans and deferred compensation	Expense account, <b>(e)</b> other allowances
Eric Heibold 1430 Abbott Kinney Blvd Venice, CA 90291	Director 2 00	5,000	0	0
Joanna Heibold 25 Leeward Lane Riverside, CT 06878	Director 2 00	5,000	0	0
Leif Heibold 20 Chapel Street - A1007 Brookline, MA 02446	Director 2 00	5,000	0	0
Peter Heibold 12 Hillcrest Park Road Old Greenwich, CT 06870	Director 2 00	5,000	0	0
Monika A Heibold 19 Pilot Rock Lane Riverside, CT 06878	Director 2 00	0	0	0

Form 990FP Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
American Scandanavian Foundation 58 Park Avenue New York, NY 10016	None	509(a)	Social service	50,000
American Scandanavian Foundation Heimbold Children's Center - Education 58 Park Avenue New York, NY 10016	None	509(a)	Social Service	25,000
Art Center College of Design 1700 Lida St Pasadena, CA 91103	None	501(c)(3)	Arts	2,500
Bruce Museum 1 Museum Drive Greenwich, CT 06830	None	501(c)(3)	Museum	34,760
Camp Beech Cliff 264 Beech Hill Road Mount Desert Island, ME 04660	None	509(a)	Education	2,000
Channel 13WNET 825 Eighth Avenue New York, NY 10019	None	509(a)	Arts	250
Children's School 118 Scofieldtown Rd Stamford, CT 06903	None	School	Education	5,500
Choate Rosemary Hall 333 Christian St Walingford, CT 06492	None	School	Education	7,000
Columbia Univesity School of Social Work 1255 Amsterdam Avenue New York, NY 10027	None	School	Education	2,500
Consulate General of Sweden in NY 445 Park Ave New York, NY 10022	None	509(a)	Civic	1,000
Council for American Ambassadors 888 17 St NW Washington, DC 20006	None	501(c)(3)	General	500
Council of Foreign Relations 58 68 Street New York, NY 10065	None	501(c)(3)	Educational	500
Cystic Fibrosis Foundation 100 N6th Street Minneapolis, MN 55403	None	501(c)(3)	Medical research	500
Family Centers 60 Palmers Hill Road STamford, CT 06902	None	501(c)(3)	Human service	200
Fay School 48 Main St Southborough, MA 01772	None	509(a)	Education, ListTotal 19500	7,000
<b>Total . . . . . ▶</b> <b>3a</b>				393,385

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
First Presbyterian Church of Santa Monica 1220 2nd Street Santa Monica, CA 90401	None	509(a)	General	2,000
Friends of Acadia 43 Cottage St D Bar Harbor, ME 04609	None	509(a)	Environmental	500
Friends of Children of New York 218 West 113th St New York, NY 10026	None	509(a)	Social service	500
George W Bush Foundation Post Office Box 600610 Dallas, TX 75360	None	509(a)	Education	35,000
Greenwich Adult Day Care 125 River Road Ext Cos Cob, CT 06807	None	509(a)	Geriatric care	500
Greenwich Arts Council 299 Greenwich Ave Greenwich, CT 06830	None	509(a)	Arts	2,150
Greenwich Hospital 5 Perryridge Road Greenwich, CT 06830	None	509(a)	Health Care	500
Greenwich Symphony 10 Hillside Road Greenwich, CT 06830	None	509(a)	Arts	1,000
Harbor House Lobsters on the Sound PO BOX 836 Southwest Harbor, ME 04679	None	509(a)	Social service	1,000
Heal the BaySanta Monica Pier 1444 9th Street Santa Moica, CA 90401	None	501(c)(3)	Environmental	500
Health Care Chaplaincy 315 East 62nd Street 4th Floor New York, NY 10022	None	509(a)	Medical	1,000
Let There Be Light c/o Greenwich Chamber of Commerce 45 East Putnam Ave Suite 121 Greenwich, CT 06830	None	509(a)	Arts	100
Maine Public Broadcasting 63 Texas Ave Bangor, ME 04401	None	509(a)	Education	100
Maine Sea Coast Mission 127 West Street Bar Harbor, ME 04609	None	509(a)	Environmental	1,000
Maine Sea Coast Mission 127 West Street Bar Harbor, ME 04609	None	509(a)	Environmental	1,000
<b>Total . . . . . ▶</b>				393,385
<b>3a</b>				

Form 990FP Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Memorial Slaone Kettering 1275 York Avenue New York, NY 10065	None	509(a)	Medical	5,000
Menorah Home & Hospital 1516 Oriental Blvd Brooklyn, NY 11235	None	509(a)	Geriatric care	1,000
Metropolitan Museum of Art 1000 5th Avenue New York, NY 10028	None	501(c)(3)	General	1,000
New York Botanical Garden 2900 Southern Blvd New York, NY 10458	None	509(a)	Environmental	5,000
One West 54th St Foundation Univesity Club One West 54th St New York, NY 10019	None	509(a)	Education	1,000
Perrot Library 90 Sound Beach Avenue Old Greenwich, CT 06870	None	509(a)	Education	250
Phoenix House 164 West 74th Street New York, NY 10023	None	509(a)	Health care	6,000
Sarah Lawrence College 191 Seventh Avenue Suite 25 Bronxville, NY 10708	None	School	Education	25,000
Southwest Harbor Library Fund 338 Main Street Southwest Harbor, ME 04679	None	509(a)	Education	500
Storm King Art Center 1 Museum Rd New Windsor, NY 12553	None	501(c)(3)	Civic	5,800
SUNY Purchase 735 Anderson Hill Rd Purchase, NY 10577	None	509(a)	Education	1,500
Surfrider Foundation 942 Calle Negocio San Clemente, CA 92673	None	501(c)(3)	Environmental	500
SWEA International 552 South El Camino Real Encinitas, CA 92024	None	509(a)	Education	2,000
Swedish American Chamber of Commerce 9710 Scranton Road San Diego, CA 92121	None	509(a)	Civic	22,030
The Smile Train 41 Madison Ave 2801 New York, NY 10010	None	509(a)	Health care	100
<b>Total . . . . . ▶</b>				393,385
<b>3a</b>				

Form 990FP Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
The Wild Center 1 Museum Drive Tupper Lake, NY 12986	None	509(a)	Environmental	3,000
University of Pennsylvania 3451 Walnut Street Philadelphia, PA 19104	None	School	Education	1,000
Venice Fire Department 1930 Shell Ave Venice, CA 90291	None	501(c)(3)	Civic	500
Venice Police Department 723 Ocean Front Walk Venice, CA 90291	None	501(c)(3)	Civic	500
Villanova University 800 East Lancaster Avenue Villanova, PA 19085	None	School	Education	2,000
Waterside School 770 Pacific St Stamford, CT 06902	None	School	Education	10,000
Wellesley College 106 Central St Wellesley, MA 02481	None	501(c)(3)	Education	1,500
Wendell Giley Museum 4 Herrick Rd Southwest Harbor, MA 04679	None	509(a)	Arts	200
Westminster School 995 Hopmeadow St Simsbury, CT 06070	None	509(a)	Education	500
Wildwood School 11811 W Olympic Blvd Los Angeles, CA 90064	None	509(a)	Education	7,000
World Childhood Foundation 40 E 34th St 183 New York, NY 10016	None	509(a)	Human development	100,000
Childrens Museum of the Arts 103 Charlton Street New York, NY 10014	None	509(a)	Arts	1,845
Friends of Greenwich Point PO Box 711 Old Greenwich, CT 06870	None	509(a)	General	2,050
John Hopkins - Walter Zaitzeff Kabuki Research 3400 N Charles Street Baltimore, MD 21218	None	School	Research	500
Scandinavia House 58 Park Avenue New York, NY 10016	None	509(a)	General	50
<b>Total . . . . . ▶</b>				393,385
<b>3a</b>				

**TY 2016 Accounting Fees Schedule****Name:** Heimbold Foundation Inc**EIN:** 06-1188361

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
HHG Foundation Services	3,300	3,300		0

**TY 2016 Distribution from Corpus Election**

**Name:** Heimbold Foundation Inc

**EIN:** 06-1188361

**Election:** The Foundation elects under Regulation 53-4942(a)-3(d)(2) to apply all or part of the remaining qualifying distributions to any undistributed income remaining from the years before 2016 or to apply to the corpus.

**TY 2016 Investments Corporate Stock Schedule****Name:** Heimbold Foundation Inc**EIN:** 06-1188361

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
Bristol Myers	9,522	175,320
ExxonMobil	393,930	812,340
Jensen Portfolio	0	0
Petroleo Brasileiro ADR	53,649	20,220

**TY 2016 Investments - Other Schedule****Name:** Heimbold Foundation Inc**EIN:** 06-1188361

<b>Category/ Item</b>	<b>Listed at Cost or FMV</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
Stonemor Partners	AT COST	0	0
Tortoise Energy Capital	AT COST	32,433	34,496

**TY 2016 Other Expenses Schedule****Name:** Heimbold Foundation Inc**EIN:** 06-1188361**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Office supplies	356	0		356
Courier charges	27	0		27

**TY 2016 Other Income Schedule****Name:** Heimbold Foundation Inc**EIN:** 06-1188361**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Stonemor Partners	303		303
Stonemor Partners	159		159

**TY 2016 Other Increases Schedule****Name:** Heimbold Foundation Inc**EIN:** 06-1188361

<b>Description</b>	<b>Amount</b>
Unrealized gain/loss on investments	341,146

**TY 2016 Other Professional Fees Schedule****Name:** Heimbold Foundation Inc**EIN:** 06-1188361

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
Investment Management Fees	4,488	4,488		0
Foundation Administrative Services	12,500	0		12,500

**TY 2016 Taxes Schedule****Name:** Heimbold Foundation Inc**EIN:** 06-1188361

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
Payroll tax	3,711	1,856		1,855