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Form 990-PF

Return of Private Foundation
 or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016 or tax year beginning

, and ending

Name of foundation

THE GOERGEN FOUNDATION, INC.Number and street (or P O box number if mail is not delivered to street address)
C/O ROPART, 3 GREENWICH OFFICE PARK

Room/suite

City or town, state or province, country, and ZIP or foreign postal code

GREENWICH CT 06831

G Check all that apply

<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity
<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return
<input type="checkbox"/> Address change	<input type="checkbox"/> Name change

H Check type of organization Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundationI Fair market value of all assets at
end of year (from Part II, col. (c),
line 16) ► \$ **18,531,287**J Accounting method Cash Accrual
 Other (specify)

(Part I, column (d) must be on cash basis)

A Employer identification number

06-1180035B Telephone number (see instructions)
203-661-1988

C If exemption application is pending, check here	<input type="checkbox"/>
D 1 Foreign organizations, check here	<input type="checkbox"/>
2 Foreign organizations meeting the 85% test, check here and attach computation	<input type="checkbox"/>
E If private foundation status was terminated under section 507(b)(1)(A), check here	<input type="checkbox"/>
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	<input type="checkbox"/>

**Part I Analysis of Revenue and Expenses (The total of
amounts in columns (b), (c), and (d) may not necessarily equal
the amounts in column (a) (see instructions))**(a) Revenue and
expenses per
books(b) Net investment
income(c) Adjusted net
income(d) Disbursements
for charitable
purposes
(cash basis only)

Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	5,009		
	2 Check ► <input type="checkbox"/> if the foundation is not required to attach Sch B			
	3 Interest on savings and temporary cash investments			
	4 Dividends and interest from securities	129,940	129,940	
	5a Gross rents			
	b Net rental income or (loss)			
	6a Net gain or (loss) from sale of assets not on line 10	231,573		
	b Gross sales price for all assets on line 6a	5,195,753		
	7 Capital gain net income (from Part IV, line 2)		231,573	
	8 Net short-term capital gain			
	9 Income modifications			
	10a Gross sales less returns and allowances			
Operating and Administrative Expenses	b Less Cost of goods sold			
	c Gross profit or (loss) (attach schedule)			
	11 Other income (attach schedule)	STMT 1	26,484	20,218
	12 Total. Add lines 1 through 11		393,006	381,731
	13 Compensation of officers, directors, trustees, etc		0	
	14 Other employee salaries and wages			
	15 Pension plans, employee benefits			
	16a Legal fees (attach schedule)	SEE STMT 2	2,786	2,786
	b Accounting fees (attach schedule)	STMT 3	26,235	26,235
	c Other professional fees (attach schedule)	STMT 4	76,996	76,996
	17 Interest		1,125	1,125
	18 Taxes (attach schedule) (see instructions)	STMT 5	2,175	2,175
	19 Depreciation (attach schedule) and depletion	STMT 6		
	20 Occupancy			
	21 Travel, conferences, and meetings			
	22 Printing and publications			
	23 Other expenses (att sch)	STMT 7	268,589	268,584
	24 Total operating and administrative expenses.			5
	Add lines 13 through 23		377,906	271,884
	25 Contributions, gifts, grants paid		1,109,078	1,109,078
	26 Total expenses and disbursements. Add lines 24 and 25		1,486,984	271,884
	27 Subtract line 26 from line 12.		-1,093,978	
	a Excess of revenue over expenses and disbursements			
	b Net investment income (if negative, enter -0-)		109,847	
	c Adjusted net income (if negative, enter -0-)			0

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Operating and Administrative Expenses

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06-1180035

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Assets	Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
1	Cash – non-interest-bearing				
2	Savings and temporary cash investments			1,044,626	1,394,880
3	Accounts receivable ►	9,622		17,841	9,622
	Less allowance for doubtful accounts ►				
4	Pledges receivable ►				
	Less allowance for doubtful accounts ►				
5	Grants receivable				
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
7	Other notes and loans receivable (att schedule) ►	0			
	Less allowance for doubtful accounts ►				
8	Inventories for sale or use				
9	Prepaid expenses and deferred charges				
10a	Investments – U S and state government obligations (attach schedule)				
b	Investments – corporate stock (attach schedule)	SEE STMT 8		1,271,366	6,396,007
c	Investments – corporate bonds (attach schedule)	SEE STMT 9			629,914
11	Investments – land, buildings, and equipment basis ►				
	Less accumulated depreciation (attach sch) ►				
12	Investments – mortgage loans				
13	Investments – other (attach schedule)	SEE STATEMENT 10		16,800,250	10,100,864
14	Land, buildings, and equipment basis ►	38,281			
	Less accumulated depreciation (attach sch) ►	STMT 11	38,281		
15	Other assets (describe ►	SEE STATEMENT 12)			
16	Total assets (to be completed by all filers – see the instructions Also, see page 1, item I)			19,134,083	18,531,287
17	Accounts payable and accrued expenses				
18	Grants payable				
19	Deferred revenue				
20	Loans from officers, directors, trustees, and other disqualified persons				
21	Mortgages and other notes payable (attach schedule)				
22	Other liabilities (describe ►)		0	0
23	Total liabilities (add lines 17 through 22)				
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.	► <input type="checkbox"/>			
24	Unrestricted				
25	Temporarily restricted				
26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.	► <input checked="" type="checkbox"/>			
27	Capital stock, trust principal, or current funds				
28	Paid-in or capital surplus, or land, bldg , and equipment fund				
29	Retained earnings, accumulated income, endowment, or other funds			19,134,083	18,531,287
30	Total net assets or fund balances (see instructions)			19,134,083	18,531,287
31	Total liabilities and net assets/fund balances (see instructions)			19,134,083	18,531,287

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	19,134,083
2	Enter amount from Part I, line 27a	2	-1,093,978
3	Other increases not included in line 2 (itemize) ► SEE STATEMENT 13	3	491,182
4	Add lines 1, 2, and 3	4	18,531,287
5	Decreases not included in line 2 (itemize) ►	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	18,531,287

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE WORKSHEET					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	231,573	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8			3	-1,475	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

 Yes No

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	1,831,492	20,555,399	0.089100
2014	1,298,952	21,492,814	0.060437
2013	856,671	21,329,310	0.040164
2012	712,189	21,452,957	0.033198
2011	790,996	19,960,078	0.039629

2 Total of line 1, column (d)

2 0.262528

3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years

3 0.052506

4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5

4 18,550,195

5 Multiply line 4 by line 3

5 973,997

6 Enter 1% of net investment income (1% of Part I, line 27b)

6 1,098

7 Add lines 5 and 6

7 975,095

8 Enter qualifying distributions from Part XII, line 4

8 1,215,100

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)	1	1,098
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2	3	1,098
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	1,098
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	43,534
b	Exempt foreign organizations – tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments Add lines 6a through 6d	7	43,534
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	42,436
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ►	11	Refunded

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	Yes	No
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	X	
1c	Did the foundation file Form 1120-POL for this year?	X	
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ► \$ _____ (2) On foundation managers ► \$ _____		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ _____		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	X	
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	X	
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		
b	If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	X	
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>		
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ► CT		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	X	

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) 11 Yes No

12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) 12 Yes No

13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 Yes No

Website address ► **N/A**

14 The books are in care of ► **THE ROPART GROUP**
3 GREENWICH OFFICE PARK FLOOR 2

Telephone no ► **203-552-6697**

CT

ZIP+4 ► **06831**► **15** |

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year 16 Yes No

16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ► 16 Yes No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly)

- (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No
- (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No
- (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No
- (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No
- (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No
- (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) Yes No

b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A ► 1b

c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? N/A 1c

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))

a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? Yes No

If "Yes," list the years ► **20 20 20 20**

b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions) N/A 2b

c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► **20 20 20 20**

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No

b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016) N/A 3b

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a Yes No

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016? N/A 4b Yes

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	<input type="checkbox"/>	5b
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53 4945-5(d)</i>	N/A	<input type="checkbox"/> Yes <input type="checkbox"/> No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870</i>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		6b X
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	N/A	7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ROBERT B. GOERGEN 11950 TURTLE BEACH ROAD	NORTH PALM BEACH FL 33406	PRESIDENT / 0.00	0	0
PAMELA M. GOERGEN 11950 TURTLE BEACH ROAD	NORTH PALM BEACH FL 33406	SEC/TREAS / 0.00	0	0
ROBERT B. GOERGEN JR 76 CROSBY STREET APT. 5	NEW YORK NY 10012	V.P. / TRUST 0.00	0	0
TODD A. GOERGEN 30 KONITTEKOCK ROAD	GREENWICH CT 06831	V.P. / TRUST 0.00	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

► 0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ROPART INVESTMENTS LLC 3 GREENWICH OFFICE PARK, 2ND FLOOR	GREENWICH CT 06831	CONSULTING
		206,589

Total number of others receiving over \$50,000 for professional services ► 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 N/A

2

3

4

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 N/A

2

All other program-related investments. See instructions

3

Total. Add lines 1 through 3 ►

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes		
a	Average monthly fair market value of securities	1a	3,833,687
b	Average of monthly cash balances	1b	1,219,752
c	Fair market value of all other assets (see instructions)	1c	13,779,246
d	Total (add lines 1a, b, and c)	1d	18,832,685
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	18,832,685
4	Cash deemed held for charitable activities Enter 1½% of line 3 (for greater amount, see instructions)	4	282,490
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	18,550,195
6	Minimum investment return. Enter 5% of line 5	6	927,510

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	927,510
2a	Tax on investment income for 2016 from Part VI, line 5	2a	1,098
b	Income tax for 2016 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	1,098
3	Distributable amount before adjustments Subtract line 2c from line 1	3	926,412
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	926,412
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	926,412

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes		
a	Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1a	1,215,100
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,215,100
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	1,098
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,214,002

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				926,412
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only				
b Total for prior years 20_____, 20_____, 20_____				
3 Excess distributions carryover, if any, to 2016				
a From 2011				
b From 2012				
c From 2013				
d From 2014	255,531			
e From 2015	832,552			
f Total of lines 3a through e	1,088,083			
4 Qualifying distributions for 2016 from Part XII, line 4 ► \$ 1,215,100				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2016 distributable amount				926,412
e Remaining amount distributed out of corpus	288,688			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:	1,376,771			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount – see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount – see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	1,376,771			
10 Analysis of line 9				
a Excess from 2012				
b Excess from 2013				
c Excess from 2014	255,531			
d Excess from 2015	832,552			
e Excess from 2016	288,688			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling ►				
b	Check box to indicate whether the foundation is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)				
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed				
b	85% of line 2a				
c	Qualifying distributions from Part XII, line 4 for each year listed				
d	Amounts included in line 2c not used directly for active conduct of exempt activities				
e	Qualifying distributions made directly for active conduct of exempt activities				
	Subtract line 2d from line 2c				
3	Complete 3a, b, or c for the alternative test relied upon				
a	"Assets" alternative test – enter				
(1)	Value of all assets				
(2)	Value of assets qualifying under section 4942(j)(3)(B)(i)				
b	"Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c	"Support" alternative test – enter				
(1)	Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2)	Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3)	Largest amount of support from an exempt organization				
(4)	Gross investment income				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ► if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

N/A

b The form in which applications should be submitted and information and materials they should include

N/A

c Any submission deadlines

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

N/A

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<p>a Paid during the year</p> <p>SEE ATTACHED SCHEDULE TO BE PROVIDED VARIOUS CT 06831</p>			PUBLIC SUPPORT OF ORGANIZATION	1,109,078
Total			► 3a	1,109,078
b Approved for future payment				
N/A				
Total			► 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b <u>FR XI-E ONSHORE AIV K-1</u>	900099	2,739			
c <u>MIDMARK CAPITAL II K-1</u>	900099	3,527			
d					
e					
12 Subtotal Add columns (b), (d), and (e)		6,266		381,731	0
13 Total Add line 12, columns (b), (d), and (e)				13	387,997

12 Subtotal Add columns (b), (d), and (e)

13 Total. Add line 12, columns (b), (d), and (e)

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Schedule B
 (Form 990, 990-EZ,
 or 990-PF)

Department of the Treasury
 Internal Revenue Service

Schedule of Contributors

OMB No 1545-0047

2016

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

► Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

Name of the organization

THE GOERGEN FOUNDATION, INC.

Employer identification number

06-1180035

Organization type (check one)

Filers of:

Form 990 or 990-EZ

501(c)() (enter number) organization
 4947(a)(1) nonexempt charitable trust not treated as a private foundation
 527 political organization

Form 990-PF

501(c)(3) exempt private foundation
 4947(a)(1) nonexempt charitable trust treated as a private foundation
 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33^{1/3} % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ► \$

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization

THE GOERGEN FOUNDATION, INC.

Employer identification number
06-1180035

Part I Contributors (See instructions). Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ROBERT B GOERGEN JR 76 CROSBY STREET APT 5 NEW YORK NY 10012	\$ 5,009	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization

THE GOERGEN FOUNDATION, INC.

Employer identification number

06-1180035

Part II Noncash Property (See instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	135 SHS HSBC HOLDINGS PLC	\$ 5,009	11/02/16
	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
	(b) Description of noncash property given	\$	
	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
	(b) Description of noncash property given	\$	
	(b) Description of noncash property given	(c) FMV (or estimate) (See Instructions)	(d) Date received
		\$	

THE GOERGEN FOUNDATION, INC.
06-1180035
STATEMENT ATTACHED TO AND MADE PART OF FORM 990-PF
FOR THE PERIOD ENDED DECEMBER 31, 2016
PART XV, LINE 3a

Contribution Date	Payment Reference	Charitable Entity	Contribution Amount
1/1/16	6012	Leo Zoological Conservation Ce - Invoice: LEO.12.31.15	5,000.00
1/1/16	6013	Africa Foundation - Invoice: AF.12.31.15	2,500.00
1/5/16	6014	Grace Church School - Invoice: GCS 1 4 16	1,000.00
1/5/16	6015	Lost Tree Village Charitable F - Invoice: LTV.1.4.16	25,000.00
1/6/16	6016	Lost Tree Forum - Invoice: LTF.1 5.16	500.00
1/27/16	6022	The Nicklaus Children's Health - Invoice: NCHC 01 26 16	1,750.00
1/27/16	6023	The Society of the Four Arts - Invoice SOTF.01.26.16	2,000.00
1/27/16	6020	Catherine's Hope for A Cure - Invoice. CHC.01.26.16	200.00
1/27/16	6021	Glenville Volunteer Fire Compa - Invoice GVF.01 26 16	100.00
2/17/16	6024	Horatio Alger Association - Invoice: HAA.02.16 16	50,000.00
2/24/16	6032	WPBT2 - Invoice: WPBT2 02.24.16	100.00
2/24/16	6026	The Drawing Center - Invoice TDC.02.24.16	10,000.00
2/24/16	6033	New Museum - Invoice: NM.02.24.16	7,500.00
2/24/16	6034	New Museum - Invoice: NM 02.25.16	4,000.00
2/24/16	6025	The Stone Barns Center - Invoice: SBC 02.24 16	500.00
2/24/16	6025	The Stone Barns Center - Invoice: SBC.02 24.16	500.00
2/24/16	6027	The Silver Shield Association - Invoice SSA.02.24.16	250.00
2/24/16	6028	Greenwich Riding & Trails Asso - Invoice GRTA.02.24.16	100.00
2/24/16	6031	The Gorilla Foundation - Invoice: GF.02 24.16	500.00
2/29/16	6035	Wildlife Conservation Society - Invoice: WCS.02 29 16	15,000.00
3/3/16	6036	Horizons at Brunswick - Invoice: HB 03 02.16	2,500.00
3/3/16	6037	Northwestern University - Invoice: NW 03.02 16	2,500.00
3/3/16	6038	Bruce Museum - Invoice: BMLS.03.02.16	25,000.00
3/29/16	6040	Audubon Greenwich - Invoice: AG.03 28.16	1,250.00
3/29/16	6041	YWCA Greenwich - Invoice: YWCA.03.28.16	700.00
3/30/16	6042	Jupiter Medical Center Foundat - Invoice: JMCF.03.29.16	2,000.00
4/7/16	6044	Madison Square Park Conservanc - Invoice: MSPC.04 06 16	2,500.00
4/7/16	6045	Steady Buckets - Invoice: SBS.04.06.16	5,000.00
4/7/16	6046	Princeton University - Invoice: PU 04.5 2016	30,000.00
4/7/16	6047	CEO Foundation of Connecticut, - Invoice: CEO 04.6.16	60,000.00
4/7/16	6046	Princeton University - Invoice PU.04.6 2016	30,000.00
4/7/16	6045	Steady Buckets - Invoice: SBS.04 06 16	5,000.00
4/19/16	6050	AUTISM SPEAKS - Invoice AUS 04 18.16	1,000.00
4/19/16	6051	Fountain House - Invoice: FH.04 18.16	500.00
4/19/16	6052	Greenwich Emergency Medical Se - Invoice: GEMS 04.18.16	100.00
4/19/16	6049	Animals Angels - Invoice. AA 04 18 16	100.00
4/20/16	6055	Bruce Museum - Invoice: BM.04.19.16	3,000.00
4/20/16	6056	Manhattan Theatre Club - Invoice MTC.04 19.2016	2,500.00
4/20/16	6057	Quogue Library - Invoice: QL.04 19.16	1,000.00
4/20/16	6054	University of Rochester - Invoice UOR.04.19.16	25,000.00
4/22/16	6058	Hospital for Special Surgery F - Invoice. HFSS 04.21.16	2,500.00
4/30/16	6059	Young Concert Artist, Inc. - Invoice: YCA 04.25 16	250.00
5/3/16	6060	African Parks Foundation of Am - Invoice: APF 05 02 16	5,000.00
5/3/16	6061	The New York Botanical Garden - Invoice NYBG.05.02 16	1,000.00
5/3/16	6062	Wildlife Conservation Society - Invoice WCS 05.02 16	2,500.00
5/3/16	6064	Wildlife Conservation Society - Invoice: WCS.05 09.16	5,000.00
5/4/16	6063	Friends of Westhampton Ambulan - Invoice: FWA 05 01.16	150.00
5/9/16	6065	Whitney Museum of American Art - Invoice: WMA.05 09 16	25,000.00
	Choate 2016	To record contribution by TGF of 115 shares of Phillips 66 to the Choate	
5/9/16	Donation	Rosemary School valued at \$77.70/share	8,935.50

THE GOERGEN FOUNDATION, INC.
06-1180035
STATEMENT ATTACHED TO AND MADE PART OF FORM 990-PF
FOR THE PERIOD ENDED DECEMBER 31, 2016
PART XV, LINE 3a

Contribution Date	Payment Reference	Charitable Entity	Contribution Amount
5/9/16	Choate 2016	To record contribution by TGF of 500 shares of Union Pacific Corp to the Choate Rosemary School valued at \$84.90/share	42,450.00
5/24/16	6066	Choate Rosemary Hall - Invoice: CRH.05.23.16	73,614.50
5/27/16	6069	Friends of Nathaniel Witherell - Invoice: FNW 05.26.16	1,000.00
5/27/16	6070	The Greenwich Library - Invoice: GL.05.26.16	1,000.00
5/27/16	6068	BRIC - Invoice: BRIC 05.26.16	1,000.00
5/27/16	6071	Whitney Museum of American Art - Invoice: WM.05.26.16	100,000.00
6/2/16	6074	Massachusetts General Transpla - Invoice: MGH.06.01.16	100.00
6/2/16	6072	Grace Church School - Invoice: GCS.06.01.16	10,000.00
6/2/16	6073	Wildlife Conservation Society - Invoice: WCS.06.01.16	2,000.00
6/2/16	6075	Audubon Greenwich - Invoice: AG.06.01.16	1,000.00
6/4/16	6076	Institute for Justice - Invoice: IJ.06.03.16	1,000.00
6/8/16	6077	Raymond F. Kravis Center - Invoice: PFKC.06.06.16	350.00
6/8/16	6079	Trustees of the University - Invoice: TRU.06.07.16	5,000.00
6/9/16	6080	Group for the East End - Invoice: GFEE.06.08.16	200.00
6/11/16	6081	Immaculata University - Invoice: IU.06.10.16	5,000.00
6/15/16	6082	Waterside School - Invoice: WS.06.14.16	100,000.00
6/16/16	6083	Greenwich Historical Society - Invoice: GHS.06.15.16	25,000.00
6/17/16	6084	VA Medical Center - Invoice: VA.06.16.16	100.00
6/21/16	6085	Quogue Historical Society - Invoice: QHS.06.20.16	100.00
6/21/16	6086	Reach Prep - Invoice: RP.06.20.16	200.00
6/23/16	6087	Alliance for Cancer Gene Thera - Invoice: ACGT.06.22.16	1,000.00
7/1/16	6094	Helen Chapman Fund for Interns - Invoice: EANY.06.30.16	200.00
7/8/16	6096	Whitney Museum of American Art - Invoice: WM.07.07.16	48,978.00
7/11/16	6097	Brunswick School - Invoice: BS.07.11.16	50,000.00
7/11/16	6098	Matthew Gaffney Foundation - Invoice: GF.07.11.16	22,450.00
7/14/16	6100	Avon Theatre Film Center - Invoice: ATFC.07.13.16	1,000.00
7/14/16	6101	Breast Cancer Alliance - Invoice: BCA.07.13.16	20,000.00
7/22/16	WT 072216	The MAD Bunch USA Inc. - Invoice: USA2016.032	10,000.00
7/23/16	6103	Norton Museum of Art - Invoice: NM.07.11.16	30,000.00
8/2/16	6104	The GO Project, Inc. - Invoice: GO.08.01.16	500.00
8/2/16	6105	The Manhattan Institute - Invoice: MI.08.1.16	1,000.00
8/4/16	6106	Memorial Sloan-Kettering Canc - Invoice: MSK.08.03.16	5,000.00
8/6/16	6107	The Public Theater - Invoice: TPT.08.04.16	4,000.00
8/22/16	6108	Best Friends - Invoice: BFAS.08.22.16	500.00
8/26/16	6109	Fishman Program for the Home A - Invoice: RAJF.08.25.16	1,000.00
9/7/16	6110	Pathways, Inc - Invoice: PW.09.06.16	500.00
9/13/16	6111	The New York Botanical Garden - Invoice: NYBG.09.12.16	1,500.00
9/14/16	6112	The Drawing Center - Invoice: TDC.09.13.16	350.00
9/17/16	6117	Thirteen - Invoice: TC.09.16.16	500.00
9/17/16	6118	National Gallery of Art - Invoice: NGA.09.16.16	20,000.00
9/20/16	6119	Quogue Fire Department - Invoice: QFD.09.19.16	150.00
10/4/16	6121	Norton Museum of Art - Invoice: NM.10.03.16	10,000.00
10/28/16	6201	Bruce Museum - Invoice: BM.10.27.16	2,000.00
11/1/16	6202	The Caroline House - Invoice: CH.10.31.16	5,000.00
11/2/16	6203	Greenwich Academy - Invoice: GA.11.1.16	1,500.00
11/15/16	6205	American Friends of the Cited - Invoice: AFCV.11.14.16	5,500.00
11/17/16	6206	Brunswick School - Invoice: BS.11.16.16	1,000.00
11/17/16	6207	Grace Church School - Invoice: GCS.11.16.16	1,000.00
11/30/16	6209	TEAK Fellowship - Invoice: TEAK.11.29.16	2,500.00

THE GOERGEN FOUNDATION, INC.
06-1180035
STATEMENT ATTACHED TO AND MADE PART OF FORM 990-PF
FOR THE PERIOD ENDED DECEMBER 31, 2016
PART XV, LINE 3a

Contribution Date	Payment Reference	Charitable Entity	Contribution Amount
11/30/16	6210	Trustees of the University - Invoice: TUP.11.29.16	750.00
12/2/16	6211	Manhattan Theatre Club - Invoice: MT.12.01.16	2,500.00
12/2/16	6212	Norton Museum of Art - Invoice NM.12.01.16	10,000.00
12/2/16	6213	Whitney Museum of American Art - Invoice: WM.12.01.16	50,000.00
12/2/16	6214	Enviromental Defense Fund - Invoice: EDF.12.01.16	100.00
12/2/16	6215	Family Centers, Inc. - Invoice: FC.12.01.16	250.00
12/2/16	6216	National Wildlife Federation - Invoice: NWF.12.01.16	100.00
12/2/16	6217	Make-A-Wish Connecticut - Invoice: MAW.12.01.16	6,000.00
12/3/16	6218	Brunswick School - Invoice: BS.12.02.16	2,500.00
12/3/16	6219	The Elephant Sanctuary - Invoice: TES.12.02.16	1,000.00
12/6/16	6222	African Parks Foundation of Am - Invoice: AP.12.05.16	25,000.00
12/8/16	6229	YMCA of Greenwich - Invoice: YMCA.12.07.16	1,000.00
12/8/16	6223	National Audubon Society - Invoice NAS.12.07.16	250.00
12/8/16	6224	The Silver Shield Association - Invoice: GPD.12.07.16	250.00
12/8/16	6226	The Gorilla Foundation - Invoice: TGF.12.07.16	500.00
12/9/16	6230	The Drawing Center - Invoice: TDC.12.08.16	350.00
12/9/16	6231	Wake Forest University - Invoice: WFU.12.08.16	2,500.00
12/13/16	6235	New Yorkers for Parks' Daffodil - Invoice NY4P.12.12.16	100.00
12/13/16	6236	Sacred Heart Academy - Invoice SHA.12.12.16	500.00
12/13/16	6237	WPBT2 - Invoice: WPBT2.12.12.16	100.00
12/13/16	6232	Audubon Greenwich - Invoice AG.12.12.16	500.00
12/13/16	6233	Greenwich Land Trust, Inc. - Invoice GLT.12.12.16	500.00
12/13/16	6234	YMCA of Greenwich - Invoice: YMCA.12.12.16	500.00
12/16/16	6238	Evelyn Alexander Wildlife Resc - Invoice: EAWRC.12.15.16	100.00
12/21/16	6241	Leo Zoological Conservation Ce - Invoice: LEO.12.20.16	5,000.00
12/23/16	6245	Bruce Museum, Inc - Invoice: BM.12.22.16	1,000.00
12/23/16	6246	Saint Stephen's Episcopal Scho - Invoice: SS.12.22.16	5,000.00
Total Contributions-2016			<u>1,109,078.00</u>

Capital Gains and Losses for Tax on Investment Income

Form 990-PF

2016

For calendar year 2016, or tax year beginning _____, and ending _____

Name

Employer Identification Number

THE GOERGEN FOUNDATION, INC.

06-1180035

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) SEE ATTACHED - FIRST MANHATTAN	0537	P		06/30/16
(2) SEE ATTACHED - FIRST MANHATTAN	0537	P		06/30/16
(3) SEE ATTACHED - GOLDMAN CAPITAL	0968	P		06/30/16
(4) SEE ATTACHED - GOLDMAN CAPITAL	0968	P		06/30/16
(5) SEE ATTACHED - NEUBERGER BERMAN	1673	P		06/30/16
(6) SEE ATTACHED - NEUBERGER BERMAN	1673	P		06/30/16
(7) SEE ATTACHED - NEUBERGER BERMAN	1167	P		06/30/16
(8) SEE ATTACHED - NEUBERGER BERMAN	1167	P		06/30/16
(9) SEE ATTACHED - NEUBERGER BERMAN	9943	P		06/30/16
(10) SEE ATTACHED - NEUBERGER BERMAN	9943	P		06/30/16
(11) SEE ATTACHED - NEUBERGER BERMAN	6032	P		06/30/16
(12) SEE ATTACHED - NEUBERGER BERMAN	6032	P		06/30/16
(13) SEE ATTACHED - US TRUST	3564	P		06/30/16
(14) SEE ATTACHED - US TRUST	3564	P		06/30/16
(15) 488.059 UNITS PIMCO FDS		P		06/30/16

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 27,491		21,135	6,356
(2) 110,144		101,478	8,666
(3) 185,233		113,438	71,795
(4) 288,890		535,021	-246,131
(5) 11,808		22,266	-10,458
(6) 19,680		47,415	-27,735
(7) 19,598		24,496	-4,898
(8) 60,120		107,000	-46,880
(9) 173,718		202,108	-28,390
(10) 564,303		519,906	44,397
(11) 256,409		296,033	-39,624
(12) 74,061		75,176	-1,115
(13) 2,629,370		2,656,591	-27,221
(14) 45,672		61,621	-15,949
(15) 4,895		4,913	-18

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) OR Losses (from col. (h))
(1)			6,356
(2)			8,666
(3)			71,795
(4)			-246,131
(5)			-10,458
(6)			-27,735
(7)			-4,898
(8)			-46,880
(9)			-28,390
(10)			44,397
(11)			-39,624
(12)			-1,115
(13)			-27,221
(14)			-15,949
(15)			-18

Capital Gains and Losses for Tax on Investment Income

Form 990-PF

2016

For calendar year 2016, or tax year beginning _____ and ending _____

Name

Employer Identification Number

THE GOERGEN FOUNDATION, INC.

06-1180035

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) 1,097.459 UNITS PIMCO FDS		P		06/30/16
(2) 135 UNITS HSBC HOLDINGS PLC-SPON ADR		P		06/30/16
(3) 2,097.755 SHS BLACKROCK HEALTH SC		P		06/30/16
(4) 2,002.804 SHS BLACKROCK HEALTH SCI		P		06/30/16
(5) STAR SCIENTIFIC SEC - SETTLEMEN		P		06/30/16
(6) ST CAP GAIN DIST - JPM ST DUR BD FD		P		06/30/16
(7) ST CAP GAIN DIST - TRP GLOBAL TECH		P		06/30/16
(8) KARMA OFFSHORE FUND LTD		P		10/14/16
(9) BLACKROCK INVESTMENTS LLC				
(10) JP MORGAN				
(11) NEUBERGER BERMAN STRAUS				
(12) NB STRAUS OTHER				
(13) FR FUND X K-1				
(14) FR XI ONSHORE AIV K-1				
(15) FR XI OFFSHORE AIV K-1				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 11,008		11,740	-732
(2) 5,310		1,066	4,244
(3) 100,000		83,273	16,727
(4) 100,000		79,504	20,496
(5) 262			262
(6) 231			231
(7) 46,701			46,701
(8) 465,677			465,677
(9) 61,161			61,161
(10) 18,903			18,903
(11) 1,240			1,240
(12) 41			41
(13) -295			-295
(14) -124,294			-124,294
(15) -12			-12

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) OR Losses (from col (h))
(1)			-732
(2)			4,244
(3)			16,727
(4)			20,496
(5)			262
(6)			231
(7)			46,701
(8)			465,677
(9)			61,161
(10)			18,903
(11)			1,240
(12)			41
(13)			-295
(14)			-124,294
(15)			-12

Capital Gains and Losses for Tax on Investment Income

Form 990-PF

2016

For calendar year 2016, or tax year beginning _____, and ending _____

Name

Employer Identification Number

THE GOERGEN FOUNDATION, INC.

06-1180035

(a)	(b)	(c)	(d)
List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.	How acquired P-Purchase D-Donation	Date acquired (mo., day, yr.)	Date sold (mo., day, yr.)
(1) FR XI-E ONSHORE AIV K-1			
(2) LESS: FR XI-E ALLOC TO UBTI			
(3) HKW CAPITAL PARTNERS II K-1			
(4) HKW CAPITAL PARTNERS IIIA K-1			
(5) MIDMARK CAPITAL II K-1			
(6) PINE BROOK CP II (CAYMAN) K-1			
(7) SALIENT MLP FUND K-1			
(8) UPFRONT III LP K-1			
(9)			
(10)			
(11)			
(12)			
(13)			
(14)			
(15)			

(e)	(f)	(g)	(h)
Gross sales price	Depreciation allowed (or allowable)	Cost or other basis plus expense of sale	Gain or (loss) (e) plus (f) minus (g)
(1) 68			68
(2) -57			-57
(3) 28			28
(4) -30,587			-30,587
(5) 11,216			11,216
(6) 19,978			19,978
(7) -7,843			-7,843
(8) 45,625			45,625
(9)			
(10)			
(11)			
(12)			
(13)			
(14)			
(15)			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) OR Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
(1)			68
(2)			-57
(3)			28
(4)			-30,587
(5)			11,216
(6)			19,978
(7)			-7,843
(8)			45,625
(9)			
(10)			
(11)			
(12)			
(13)			
(14)			
(15)			

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Statement 1 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
FR XI-E ONSHORE AIV K-1	\$ 270	\$ 270	\$
LESS: FR XI-E ALLOC TO UBTI	-241	-241	
HKW CAPITAL PARTNERS IIIA K-1	1,519	1,519	
MCKEE DRIVE ASSOCIATES K-1	-2,299	-2,299	
MIDMARK CAPITAL II K-1	3,527	3,527	
LESS: MIDMARK ALLOC TO UBTI	-3,527	-3,527	
SALIENT MLP FUND K-1	21,376	21,376	
TAMARACK 1 L.P K-1	-407	-407	
FR XI-E ONSHORE AIV K-1	2,739	2,739	
MIDMARK CAPITAL II K-1	3,527	3,527	
TOTAL	\$ 26,484	\$ 20,218	\$ 0

Statement 2 - Form 990-PF, Part I, Line 16a - Legal Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
LEGAL FEES	\$ 2,786	\$ 0	\$ 0	\$ 2,786
TOTAL	\$ 2,786	\$ 0	\$ 0	\$ 2,786

Statement 3 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
TAX PREPARATION FEES	\$ 26,235	\$ 0	\$ 0	\$ 26,235
TOTAL	\$ 26,235	\$ 0	\$ 0	\$ 26,235

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Statement 4 - Form 990-PF, Part I, Line 16c - Other Professional Fees

<u>Description</u>	<u>Total</u>	<u>Net Investment</u>	<u>Adjusted Net</u>	<u>Charitable Purpose</u>
ADMIN FEE - RI LLC	\$ 76,996	\$ 76,996	\$ 0	\$ 76,996
TOTAL	\$ 76,996	\$ 76,996	0	\$ 76,996

Statement 5 - Form 990-PF, Part I, Line 18 - Taxes

<u>Description</u>	<u>Total</u>	<u>Net Investment</u>	<u>Adjusted Net</u>	<u>Charitable Purpose</u>
FOREIGN TAX	\$ 2,175	\$ 2,175	\$ 0	\$ 0
TOTAL	\$ 2,175	\$ 2,175	0	\$ 0

Statement 6 - Form 990-PF, Part I, Line 19 - Depreciation

<u>Description</u>	<u>Date Acquired</u>	<u>Cost Basis</u>	<u>Prior Year Depreciation</u>	<u>Method</u>	<u>Life</u>	<u>Current Year Depreciation</u>	<u>Net Investment Income</u>	<u>Adjusted Net Income</u>
OFFICE FURNITURE	5/15/97	\$ 24,954	\$ 24,954	S/L	7	\$ 0	\$ 0	\$ 0
DELL COMPUTER	8/31/98	2,797	2,797	S/L	5	\$ 0	\$ 0	\$ 0
MICROEDGE SOFTWARE	10/19/07	\$ 10,530	\$ 10,530		3	\$ 0	\$ 0	\$ 0
TOTAL		\$ 38,281	\$ 38,281			0	\$ 0	\$ 0

Statement 7 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
EXPENSES	\$	\$	\$	\$
INVESTMENT ADVISORY FEES	211,764	211,764		
OTHER INVESTMENT EXPENSES	143	143		
DUES & SUBSCRIPTIONS	10,375	10,375		
OTHER EXPENSES	2,707	2,707		
PASSTHROUGH CHARITABLE	5			5
PASSTHROUGH PORTFOLIO DED.	36,895	36,895		
PASSTHROUGH OTHER DED.	8,378	8,378		
LESS: ALLOC TO UBTI	-1,678	-1,678		
TOTAL	\$ 268,589	\$ 268,584	\$ 0	\$ 5

Statement 8 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
FIRST MANHATTAN - SEE STATEMENT A	\$ 1,207,550	\$ 1,727,007	MARKET	\$ 1,727,007
GOLDMAN CAPITAL - SEE STATEMENT A	48,507	880,404	MARKET	880,404
JP MORGAN EQUITIES - SEE STATEMENT A		613,710	MARKET	613,710
NEUBERGER BERMAN - SEE STATEMENT A		3,174,886	MARKET	3,174,886
PIMCO TOTAL RETURN	15,309	\$ 6,396,007		
TOTAL	\$ 1,271,366	\$ 6,396,007		\$ 6,396,007

Statement 9 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
JPM SHORT DURATION BOND	\$ 0	\$ 629,914	MARKET	\$ 629,914
TOTAL	\$ 0	\$ 629,914		\$ 629,914

Statement 10 - Form 990-PF, Part II, Line 13 - Other Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
FIRST MANHATTAN INVEST	\$ 881,861	\$ 2,294,168	MARKET	
NEUBERGER BERMAN	3,064,244	1,709,237	MARKET	2,691,611
BLACKROCK INVESTMENTS LLC	1,921,144	1,595,645	MARKET	709,237
COLCHIS P2P INCOME FUND	2,852	2,258	MARKET	1,595,645
CVC GLOBAL CREDIT			MARKET	2,258
FIRST RESERVE X	363	349	MARKET	349
FIRST RESERVE X OFFSHORE	38,445	33,960	MARKET	33,960
FR HORIZON AIV; FR XI ONSHORE	41,866	43,755	MARKET	43,755
FR XI-E ONSHORE AIV	34,357	28,088	MARKET	28,088
FR XI OFFSHORE & FR XI ALT B	7,433	7,433	MARKET	7,433
FIRST RESERVE XI ALTERNATIVE E	11,497	11,062	MARKET	11,062
HKW II	219,947	76,037	MARKET	76,037
HKW CAPITAL PTRS III	1,049,123	-71,924	MARKET	-71,924
KARMA CAPITAL; MCKEE DRIVE	379,096	508,196	MARKET	508,196
LCN EUROPEAN FUND	244,077	303,075	COST	303,075
LCN NORTH AMERICAN FUND	476,853	808,747	MARKET	808,747
PINE BROOK CAP PTRS	167,537	420,847	MARKET	420,847
SALIENT MLP	500,000	801,010	MARKET	801,010
SANDPOINT OPPORTUNITIES	222,169	188,277	MARKET	188,277
SHULTZE OFFSHORE FD	4,249	3,842	MARKET	3,842
TAMARACK 1 LP			MARKET	785,393
TRP GLOBAL TECHNOLOGY		1,153,966	MARKET	1,153,966
UPFRONT III	1,254,261		MARKET	
US TRUST - GLOBAL EQUITY STRATEGY	1,957,545		MARKET	
US TRUST - SHORT DURATION	1,317,926		COST	
TOTAL	\$ 16,800,250	\$ 10,100,864		\$ 10,100,864

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Statement 11 - Form 990-PF, Part II, Line 14 - Land, Building, and Equipment

Description	Beginning Net Book	End Cost / Basis	End Accumulated Depreciation	Net FMV
	\$ 0	\$ 38,281	\$ 38,281	\$ 0
TOTAL				

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Statement 12 - Form 990-PF, Part II, Line 15 - Other Assets

Description	Beginning of Year	End of Year	Fair Market Value
SOFTWARE AMORTIZATION	\$ 10,530 -10,530	\$ 10,530 -10,530	\$
TOTAL	\$ 0	\$ 0	\$ 0

Statement 13 - Form 990-PF, Part III, Line 3 - Other Increases

Description	Amount
UNREALIZED GAINS	\$ 491,182
TOTAL	\$ 491,182

THE GOERGEN FOUNDATION, INC.
EIN: 06-1180035
STATEMENT A
STATEMENT ATTACHED TO AND MADE PART OF FORM 990-PF
FOR THE PERIOD ENDED DECEMBER, 31 2016
PART II, LINE 10b

INVESTMENT	QUANTITY	BOOK VALUE	MARKET VALUE
FIRST MANHATTAN			
CHUBB LTD COM	551 290	\$ 72,836	72,836
AMERICAN WTR WKS CO INC NEW COM	1,003 507	72,614	72,614
BERKSHIRE HATHAWAY INC DEL CL B NEW	300 000	48,894	48,894
DISNEY WALT CO DISNEY COM	700 000	72,954	72,954
DU PONT E I DE NEMOURS & CO COM	929 877	68,253	68,253
EQUIFAX INC	500 000	59,115	59,115
GENERAL ELECTRIC CO COM	2,261 512	71,464	71,464
HONEYWELL INTL INC COM	516 419	59,827	59,827
ILLINOIS TOOL WORKS INC COM	615 420	75,364	75,364
JOHNSON & JOHNSON COM	503.591	58,019	58,019
MANPOWER GROUP COM	820 736	72,939	72,939
MICROSOFT CORP COM	1,252 021	77,801	77,801
NESTLE SA SPONSORED ADR REPSTG	825 741	59,239	59,239
PPG INDUSTRIES INC	702 907	66,608	66,608
PFIZER INC COM	1,682 587	54,650	54,650
PRAXAIR INC COM	600 000	70,314	70,314
PROCTER & GAMBLE CO COM	525.118	44,152	44,152
RECKITT BENCKISER PLC SPONSORED ADR	4,581 118	76,963	76,963
SERVICE CORP INTL	2,018 958	57,338	57,338
TEXAS INSTRUMENTS INC	829 681	60,542	60,542
3M CO COM	314 127	56,094	56,094
UNITED PARCEL SVC INC CL B	523 070	59,965	59,965
UNITED TECHNOLOGIES CORP COM	603 684	66,176	66,176
VERIZON COMMUNICATIONS INC	1,368 724	73,062	73,062
WAL MART STORES INC COM	400 000	27,648	27,648
XYLEM INC COM	1,538 542	76,189	76,189
LAMAR ADVERTISING CO NEW CL A REIT	1,011 140	67,989	67,989
SUBTOTAL FIRST MANHATTAN		\$ 1,727,007	\$ 1,727,007
GOLDMAN CAPITAL			
APPLIED OPTOELECTRONICS INC	5,000 000	\$ 117,200	117,200
CHARLES & COLVARD LTD COM	50,000 000	55,000	55,000
CYREN LTD SHS	60,000 000	129,000	129,000
DEEP DOWN INC COM NEW	50,000 000	70,000	70,000
DETERMINE INC COM	30,000 000	58,500	58,500
IMAGEWARE SYS INC COM	100,000 000	133,000	133,000
MATTERSIGHT CORP COM	25,000 000	92,500	92,500
MDC PARTNERS INC CL A SUB VTG SHS	3,000 000	19,650	19,650
MILESTONE SCIENTIFIC INC COM NEW	20,000 000	28,000	28,000
MOSYS INC COM	40,000 000	9,204	9,204
OPTIMIZERX CORP COM	55,000 000	44,550	44,550
RESEARCH FRONTIERS INC	30,000.000	54,600	54,600
TRINITY BIOTECH PLC SPON ADR NEW	10,000 000	69,200	69,200
SUBTOTAL GOLDMAN CAPITAL		\$ 880,404	\$ 880,404
JP MORGAN EQUITIES			
CITIGROUP INC VAR RT 12/31/2049	200,000.000	\$ 202,016	202,016
GOLDMAN SACHS GROUP INC VAR RT 12/29/2049	200,000.000	207,336	207,336
JPMORGAN CHASE & CO VAR RT 12/29/2049	200,000 000	204,358	204,358
SUBTOTAL JP MORGAN EQUITIES		\$ 613,710	\$ 613,710

THE GOERGEN FOUNDATION, INC.
EIN: 06-1180035
STATEMENT A
STATEMENT ATTACHED TO AND MADE PART OF FORM 990-PF
FOR THE PERIOD ENDED DECEMBER, 31 2016
PART II, LINE 10b

INVESTMENT	QUANTITY	BOOK VALUE	MARKET VALUE
NEUBERGER BERMAN			
AIR PRODUCTS & CHEM	475 000	\$ 68,315	\$ 68,315
AON PLC USD CL A	1,050 000	117,107	117,107
ASSURANT INC	350 000	32,501	32,501
B/E AEROSPACE INC COM	1,700 000	102,323	102,323
BERKSHIRE HATHAWAY INC DEL CL B NEW	300 000	48,894	48,894
BOEING CO	400 000	62,272	62,272
CSX CORP	2,400 000	86,232	86,232
CABOT OIL & GAS CP COM	2,800 000	65,408	65,408
CHUBB LIMITED COM NPV	825 000	108,999	108,999
COCA COLA CO	950 000	39,387	39,387
CONAGRA BRANDS INC	1,200 000	47,460	47,460
EOG RESOURCES INC	1,000 000	101,100	101,100
JPMORGAN CHASE & CO	1,250 000	107,863	107,863
LENNAR CORP CL A	1,100 000	47,223	47,223
LILLY ELI & CO COM	850,000	62,518	62,518
MICROSOFT CORP	1,450 000	90,103	90,103
MONDELEZ INTL INC COM	1,200 000	53,196	53,196
Occidental PETROLEUM CORP	650,000	46,300	46,300
ORACLE CORP COM	2,500 000	96,125	96,125
PACKAGING CORP AMER	775 000	65,736	65,736
Pfizer INC	2,100 000	68,208	68,208
PIONEER NATURAL RESOURCES CO	550 000	99,039	99,039
PNC FINL SVCS GROUP	600 000	70,176	70,176
RYANAIR LTD ADR	1,475 000	122,809	122,809
TEXTRON INC	1,750 000	84,980	84,980
UNITED CONTINENTAL HOLDINGS INC COM	1,400 000	102,032	102,032
UNUM GROUP	2,175,000	95,548	95,548
WEYERHAEUSER CO COM	1,500,000	45,135	45,135
WHIRLPOOL CORP	375 000	68,164	68,164
ANTERO RESOURCES CORP	3,600 000	85,140	85,140
CENTERPOINT ENERGY INC	3,200 000	78,848	78,848
DOMINION RESOURCES INC	1,160 000	88,844	88,844
ENBRIDGE INC COM	600 000	25,272	25,272
EQT CORP COM	1,100 000	71,940	71,940
KINDER MORGAN INC COM	1,500 000	31,065	31,065
NEXTERA ENERGY INC COM	400 000	47,784	47,784
NEXTERA ENERGY PARTNERS LP COM UNIT	3,000 000	76,620	76,620
NISOURCE INC	1,100 000	24,354	24,354
ONEOK INC	1,800 000	103,338	103,338
PLAINS GP HLDGS LP	1,877 000	65,094	65,094
SEMPRA ENERGY	900 000	90,576	90,576
SPECTRA ENERGY CORP COM	1,400 000	57,526	57,526
TARGA RESOURCES CORP COM	1,200 000	67,284	67,284
WILLIAMS COS INC	1,800 000	56,052	56,052
SUBTOTAL NEUBERGER BERMAN		\$ 3,174,886	\$ 3,174,886
TOTAL INVESTMENTS - CORPORATE STOCK, PART II, LINE 10b		\$ 6,396,007	\$ 6,396,007