

Form **990-PF****Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2016Department of the Treasury
Internal Revenue Service▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2016 or tax year beginning , and ending

Name of foundation THE FEIBELMAN FOUNDATION C/O H. JACK FEIBELMAN		A Employer identification number 05-0499644
Number and street (or P.O. box number if mail is not delivered to street address) 11 BALDWIN ORCHARD DRIVE	Room/suite	B Telephone number (see instructions) 401-943-5040
City or town, state or province, country, and ZIP or foreign postal code CRANSTON RI 02920		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 4,520,420	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	94,816	94,816		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	-29,925			
b Gross sales price for all assets on line 6a 31,406				
7 Capital gain net income (from Part IV, line 2)		0		
8 Net short-term capital gain			0	
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	64,891	94,816	0	
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc.	0			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule) STMT 1	4,350	4,350		
c Other professional fees (attach schedule)				
17 Interest				
18 Taxes (attach schedule) (see instructions) STMT 2	1,625	1,625		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) STMT 3	297	297		
24 Total operating and administrative expenses. Add lines 13 through 23	6,272	6,272	0	0
25 Contributions, gifts, grants paid	306,986			306,986
26 Total expenses and disbursements. Add lines 24 and 25	313,258	6,272	0	306,986
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	-248,367			
b Net investment income (if negative, enter -0-)		88,544		
c Adjusted net income (if negative, enter -0-)			0	

For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash – non-interest-bearing	601,488	381,887	381,887
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶	0		
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments – U S and state government obligations (attach schedule)			
	b Investments – corporate stock (attach schedule) SEE STMT 4	3,719,132	4,138,533	4,138,533
	c Investments – corporate bonds (attach schedule)			
	11 Investments – land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch) ▶			
	12 Investments – mortgage loans			
	13 Investments – other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch) ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers – see the instructions. Also, see page 1, item I)	4,320,620	4,520,420	4,520,420
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	4,320,620	4,520,420	
	30 Total net assets or fund balances (see instructions)	4,320,620	4,520,420	
	31 Total liabilities and net assets/fund balances (see instructions)	4,320,620	4,520,420	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,320,620
2 Enter amount from Part I, line 27a	2	-248,367
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 5	3	448,167
4 Add lines 1, 2, and 3	4	4,520,420
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	4,520,420

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE WORKSHEET				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	-29,925
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	501,701	4,450,035	0.112741
2014	417,389	4,486,134	0.093040
2013	358,316	4,057,837	0.088302
2012	292,705	3,628,698	0.080664
2011	419,849	3,544,231	0.118460

2 Total of line 1, column (d)	2	0.493207
3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.098641
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	4,354,213
5 Multiply line 4 by line 3	5	429,504
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	885
7 Add lines 5 and 6	7	430,389
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	8	306,986

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	1,771
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	1,771
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,771
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	1,639
b	Exempt foreign organizations – tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	2,500
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	4,139
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,368
11	Enter the amount of line 10 to be Credited to 2017 estimated tax 2,368 Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) RI		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		X

N/A

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	X	
14 The books are in care of ► H. JACK FEIBELMAN TRUSTEE Telephone no ► 401-943-5040 11 BALDWIN ORCHARD DRIVE		
Located at ► CRANSTON RI ZIP+4 ► 02920		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year	► 15	
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A ► <input type="checkbox"/>	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	N/A	
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? If "Yes," list the years ► 20 , 20 , 20 , 20	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?		X

Part VII-B. Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **N/A** ☐ **5b**

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A** ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** ☒

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A** **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
H. JACK FEIBELMAN 11 BALDWIN ORCHARD DRIVE CRANSTON RI 02920	TRUSTEE 4.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 **0**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 ▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	3,928,833
b	Average of monthly cash balances	1b	491,688
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	4,420,521
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	4,420,521
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	66,308
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,354,213
6	Minimum investment return. Enter 5% of line 5	6	217,711

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	217,711
2a	Tax on investment income for 2016 from Part VI, line 5	2a	1,771
b	Income tax for 2016 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	1,771
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	215,940
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	215,940
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	215,940

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	306,986
b	Program-related investments — total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	306,986
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	306,986

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				215,940
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2016				
a From 2011	244,157			
b From 2012	112,914			
c From 2013	158,464			
d From 2014	197,688			
e From 2015	281,235			
f Total of lines 3a through e	994,458			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ 306,986				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2016 distributable amount				215,940
e Remaining amount distributed out of corpus	91,046			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,085,504			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount – see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount – see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)	244,157			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	841,347			
10 Analysis of line 9				
a Excess from 2012	112,914			
b Excess from 2013	158,464			
c Excess from 2014	197,688			
d Excess from 2015	281,235			
e Excess from 2016	91,046			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling ▶					
b Check box to indicate whether the foundation is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test – enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test – enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) N/A	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest N/A	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here <input type="checkbox"/> if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.	
a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed N/A	
b The form in which applications should be submitted and information and materials they should include N/A	
c Any submission deadlines N/A	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors N/A	

Part XV • **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year SEE STATEMENT 6				306,986
Total			3a	306,986
b Approved for future payment N/A				
Total			3b	

Part XVII · Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- 1** Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
- a** Transfers from the reporting foundation to a noncharitable exempt organization of
- (1)** Cash
- (2)** Other assets
- b** Other transactions
- (1)** Sales of assets to a noncharitable exempt organization
- (2)** Purchases of assets from a noncharitable exempt organization
- (3)** Rental of facilities, equipment, or other assets
- (4)** Reimbursement arrangements
- (5)** Loans or loan guarantees
- (6)** Performance of services or membership or fundraising solicitations
- c** Sharing of facilities, equipment, mailing lists, other assets, or paid employees
- d** If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

**Sign
Here**

Signature of officer or trustee

Date _____

Title

Paid
Preparer
Use Only

Print/Type preparer's name

Preparer's signature

Date _____

Check ☐ if self-employed

CARL WEINBERG

Firm's name ▶

CARL WEINBERG & CO., LLP

PTIN

Firm's address ►

300 CENTERVILLE ROAD, SUITE 350W
WARWICK, RI 02886-0217

Firm's EIN ▶

Phone no.

401-737-6300

Form **990-PF** (2016)

Form 990-PF	Capital Gains and Losses for Tax on Investment Income	2016
Name THE FEIBELMAN FOUNDATION C/O H. JACK FEIBELMAN		Employer Identification Number 05-0499644
For calendar year 2016, or tax year beginning		, and ending

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) ATLANTIC POWER CORP NEW	P	08/26/10	09/23/16
(2) ITAU UNIBANCO HOLDING	P	11/29/07	09/23/16
(3) ITAU UNIBANCO HOLDING	P	01/08/08	09/23/16
(4) FEDL NATL MTG ASSN	P	11/13/96	11/25/16
(5) FEDL NATL MTG ASSN	P	11/14/96	11/25/16
(6) FEDL HOME LOAN MTG CORP	P	VARIOUS	VARIOUS
(7)			
(8)			
(9)			
(10)			
(11)			
(12)			
(13)			
(14)			
(15)			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 2,479		13,091	-10,612
(2) 10,848		12,022	-1,174
(3) 18,074		24,983	-6,909
(4)		7,490	-7,490
(5)		3,745	-3,745
(6) 5			5
(7)			
(8)			
(9)			
(10)			
(11)			
(12)			
(13)			
(14)			
(15)			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
(1)			-10,612
(2)			-1,174
(3)			-6,909
(4)			-7,490
(5)			-3,745
(6)			5
(7)			
(8)			
(9)			
(10)			
(11)			
(12)			
(13)			
(14)			
(15)			

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
ACCOUNTING FEES	\$ 4,350	\$ 4,350	\$	\$
TOTAL	\$ 4,350	\$ 4,350	\$ 0	\$ 0

Statement 2 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
FOREIGN TAXES ON DIVIDENDS	\$ 1,625	\$ 1,625	\$	\$
TOTAL	\$ 1,625	\$ 1,625	\$ 0	\$ 0

Statement 3 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
EXPENSES			\$	
BROKER FEES	105	105		
FILING FEES	50	50		
BANK SERVICE FEES	24	24		
OFFICE EXPENSE	118	118		
TOTAL	\$ 297	\$ 297	\$ 0	\$ 0

Statement 4 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
16000 SH FEDERAL NATL MTG ASSN	\$ 26	\$	MARKET	\$
4000 SH FEDERAL NATL MTG ASSN		7	MARKET	7
3000 FEDERAL HOME LOAN MTG CORP	52	40	MARKET	40
18000 SH FEDERAL HOME LOAN MTG COR	59	28	MARKET	28
62 SH ROYAL BANK OF SCOTLAND	276	172	MARKET	172
15000 SH FEDERAL NATL MTG ASSN	460	338	MARKET	338

Federal Statements

Statement 4 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
	\$	\$		\$
4000 SH FEDERAL HOME LOAN MTG CORP	612	507	MARKET	507
1000 SH ATLANTIC POWER CORP	1,970		MARKET	
125 SH CARE CAP PTYS INC	3,821	3,125	MARKET	3,125
300 SH THE WHITEWAVE FOODS CO	11,673	16,680	MARKET	16,680
100 SH CLOROX COMPANY	12,683	12,002	MARKET	12,002
250 SH REALTY INCOME CORP	12,908	14,370	MARKET	14,370
200 SH AMERICAN EXPRESS COMPANY	13,910	14,816	MARKET	14,816
200 SH KRAFT HEINZ COMPANY	14,552	17,464	MARKET	17,464
2420 SH ITAU UNIBANCO HOLDING	17,330		MARKET	
300 SH ABBVIE INC	17,772	18,786	MARKET	18,786
500 SH NATIONAL RETAIL PPTY	20,025	22,100	MARKET	22,100
500 SH UNILEVER PLC	21,560	20,350	MARKET	20,350
250 SH SIEMENS AG	24,188	30,799	MARKET	30,799
150 SH COSTCO WHOLESALE CORP	24,225	24,017	MARKET	24,017
333 SH KRAFT HEINZ COMPANY	24,229	29,078	MARKET	29,078
300 SH PHILLIPS 66	24,540	25,923	MARKET	25,923
500 SH NORTHWEST NATURAL GAS CO	25,305	29,900	MARKET	29,900
200 SH BERKSHIRE HATHAWAY INC	26,408	32,596	MARKET	32,596
600 SH CONOCO PHILLIPS	28,014	30,084	MARKET	30,084
500 SH VENTAS INC	28,215	31,260	MARKET	31,260
500 SH ALTRIA GROUP INC	29,105	33,810	MARKET	33,810
250 SH MCDONALDS CORP	29,535	30,430	MARKET	30,430
300 SH WALT DISNEY CO	31,524	31,266	MARKET	31,266
461 SH KRAFT HEINZ COMPANY	33,542	40,255	MARKET	40,255
250 SH INTL BUSINESS MACHINES CORP	34,405	41,498	MARKET	41,498
500 SH SCHLUMBERGER LTD	34,875	41,975	MARKET	41,975
3175 SH TELEFONICA SA	35,116	29,210	MARKET	29,210
126 SH TELEFONICA SA		1,159	MARKET	1,159
500 SH EXXON MOBIL CORPORATION	38,975	45,130	MARKET	45,130
1000 SH MONDELEZ INTL INC	44,840	44,330	MARKET	44,330
500 SH UNITED TECHNOLOGIES CORP	48,035	54,810	MARKET	54,810
250 SH SPDR S&P 500	50,968	55,883	MARKET	55,883
500 SH JOHNSON & JOHNSON	51,360	57,605	MARKET	57,605
500 SH JOHNSON & JOHNSON	51,360	57,605	MARKET	57,605
1000 SH DOW CHEMICAL CO	51,480	57,220	MARKET	57,220
4000 SH AMERICA MOVIL SAB	56,240	50,280	MARKET	50,280
1000 SH AMERICAN WATERWORKS COMPANY	59,750	72,360	MARKET	72,360
1384 SH MONDELEZ INTL INC	62,059	61,353	MARKET	61,353
2000 SH GENERAL ELECTRIC COMPANY	62,300	63,200	MARKET	63,200

Federal Statements

Statement 4 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
2000 SH ALLIANT ENERGY CORP	\$ 62,450	75,780	MARKET	\$ 75,780
300 SH LOCKHEED MARTIN CORP	65,145	74,982	MARKET	74,982
1000 SH BRISTOL MYERS SQUIBB COMPANY	68,790	58,440	MARKET	58,440
1000 SH AMERICAN EXPRESS COMPANY	69,550	74,080	MARKET	74,080
2500 SH GENERAL ELECTRIC COMPANY	77,875	79,000	MARKET	79,000
1000 SH PROCTER & GAMBLE COMPANY	79,410	84,080	MARKET	84,080
1000 SH PHILIP MORRIS INTL INC	87,910	91,490	MARKET	91,490
1000 SH JOHNSON & JOHNSON	102,720	115,210	MARKET	115,210
1000 SH NEXTERA ENERGY INC	103,890	119,460	MARKET	119,460
2000 SH EXXON MOBIL CORP	155,900	180,520	MARKET	180,520
2000 SH PHILIP MORRIS INTL INC	175,820	182,980	MARKET	182,980
1500 SH BERKSHIRE HATHAWAY INC	198,060	244,470	MARKET	244,470
3000 SH JPMORGAN CHASE & CO	198,090	258,870	MARKET	258,870
12000 SH UNILEVER NV	519,840	492,720	MARKET	492,720
300 SH BERKSHIRE HATHAWAY INC	593,400	732,363	MARKET	732,363
200 SH EXXON MOBIL CORP		18,052	MARKET	18,052
500 SH VODAFONE GROUP PLC NEW		12,215	MARKET	12,215
TOTAL	\$ 3,719,132	\$ 4,138,533		\$ 4,138,533

Statement 5 - Form 990-PF, Part III, Line 3 - Other Increases

<u>Description</u>	<u>Amount</u>
INCREASE IN FMV OF SECURITIES	\$ <u>448,167</u>
TOTAL	\$ <u><u>448,167</u></u>

Federal Statements

Statement 6 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year

Name	Address	Relationship	Status	Purpose	Amount
ACLU OF RHODE ISLAND	PROVIDENCE RI 02903	NONE	128 DORRANCE STREET #220 EXEMPT	CHARITABLE	1,000
CAMP JORI	WAKEFIELD RI 02879	NONE	1065 WORDENS POND ROAD EXEMPT	CHARITABLE	25,000
HOME & HOSPICE CARE OF RI	PROVIDENCE RI 02904	NONE	1085 NORTH MAIN ST EXEMPT	CHARITABLE	15,000
JEWISH ALLIANCE OF GREATER RI	PROVIDENCE RI 02906	NONE	401 ELMGROVE AVE EXEMPT	CHARITABLE	100
JEWISH FEDERATION OF RI	PROVIDENCE RI 02860	NONE	130 SESSIONS STREET EXEMPT	CHARITABLE	50,000
JEWISH SENIORS AGENCY	PROVIDENCE RI 02907	NONE	100 NIAANTIC AVENUE EXEMPT	CHARITABLE	7,500
JEWISH WAR VETERANS OF THE USA	WASHINGTON DC 20009	NONE	1811 R STREET NORTHWEST EXEMPT	CHARITABLE	105
MIRIAM HOSPITAL	PROVIDENCE RI 02906	NONE	164 SUMMIT AVENUE EXEMPT	CHARITABLE	50,000
NORTHEASTERN UNIVERSITY	BOSTON MA 02115	NONE	360 HUNTINGTON AVENUE EXEMPT	CHARITABLE	30,000
RHODE ISLAND FOUNDATION	PROVIDENCE RI 02903	NONE	ONE UNION STATION EXEMPT	CHARITABLE	50,000
SELFHELP COMMUNITY SERVICES INC	NEW YORK NY 10018	NONE	520 8TH AVE FL 5 EXEMPT	CHARITABLE	6,000
TEMPLE BETH-EL	PROVIDENCE RI 02906	NONE	70 ORCHARD DRIVE EXEMPT	CHARITABLE	18,939
TEMPLE SINAI	CRANSTON RI 02920	NONE	30 HAGEN AVENUE EXEMPT	CHARITABLE	3,836
UNITED WAY	PROVIDENCE RI 02909	NONE	50 VALLEY STREET EXEMPT	CHARITABLE	25,000
VARIOUS CHARITIES		NONE	EXEMPT	CHARITABLE	6,006
WORLD JEWISH CONGRESS AMERICAN SECT	NEW YORK NY 10022	NONE	501 MADISON AVENUE EXEMPT	CHARITABLE	4,000
LIFECYCLE, INC	N. PROVIDENCE RI 02911	NONE	7 KRISTEN DRIVE EXEMPT	CHARITABLE	10,000
MASSACHUSETTS GENERAL HOSPITAL	BOSTON MA 02114	NONE	55 FRUIT STREET EXEMPT	CHARITABLE	1,000
RI FOR COMMUNITY & JUSTICE	PROVIDENCE RI 02903	NONE	134 MATHEWSON STREET EXEMPT	CHARITABLE	1,000

Federal Statements

Statement 6 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (continued)

Name		Address		Relationship	Status	Purpose	Amount
RISD ANNUAL FUND		PROVIDENCE RI 02903		NONE	TWO COLLEGE STREET EXEMPT	CHARITABLE	2,500
TOTAL							306,986