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## Form 990-PF

Department of the Treasury  
Internal Revenue ServiceReturn of Private Foundation  
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016 or tax year beginning , and ending

Name of foundation

**The George F & Sybil H Fuller Foundation**

Number and street (or P O box number if mail is not delivered to street address)

**370 Main Street, Suite 660**

Room/suite

City or town, state or province, country, and ZIP or foreign postal code

**Worcester MA 01608**

G Check all that apply

- |   |  |
|---|--|
| <input type="checkbox"/> Initial return | <input type="checkbox"/> Initial return of a former public charity |
| <input type="checkbox"/> Final return   | <input type="checkbox"/> Amended return                            |
| <input type="checkbox"/> Address change | <input type="checkbox"/> Name change                               |

H Check type of organization  Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundationI Fair market value of all assets at  
end of year (from Part II, col. (c),  
line 16) ► \$ **48,808,656** (Part I, column (d) must be on cash basis)J Accounting method  Cash  Accrual  
 Other (specify)

A Employer identification number

**04-6125606**

B Telephone number (see instructions)

**508-755-1684**C If exemption application is pending, check here ► D 1 Foreign organizations, check here ► 2. Foreign organizations meeting the  
85% test, check here and attach computation ► E If private foundation status was terminated under  
section 507(b)(1)(A), check here ► F If the foundation is in a 60-month termination  
under section 507(b)(1)(B), check here ► **Part I Analysis of Revenue and Expenses** (The total of  
amounts in columns (b), (c), and (d) may not necessarily equal  
the amounts in column (a) (see instructions))(a) Revenue and  
expenses per  
books(b) Net investment  
income(c) Adjusted net  
income(d) Disbursements  
for charitable  
purposes  
(cash basis only)

<b>Revenue</b>	1 Contributions, gifts, grants, etc., received (attach schedule)			
	2 Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B			
	3 Interest on savings and temporary cash investments	<b>404</b>	<b>404</b>	<b>404</b>
	4 Dividends and interest from securities	<b>919,529</b>	<b>919,529</b>	<b>919,529</b>
	5a Gross rents			
	b Net rental income or (loss)			
	6a Net gain or (loss) from sale of assets not on line 10	<b>Stmt 1</b>	<b>449,276</b>	
	b Gross sales price for all assets on line 6a	<b>17,254,139</b>		
	7 Capital gain net income (from Part IV, line 2)			
	8 Net short-term capital gain			
	9 Income modifications			
	10a Gross sales less returns and allowances			
<b>Operating and Administrative Expenses</b>	b Less Cost of goods sold			
	c Gross profit or (loss) (attach schedule)			
	11 Other income (attach schedule)	<b>Stmt 2</b>	<b>2,093</b>	<b>2,093</b>
	12 Total. Add lines 1 through 11	<b>1,371,302</b>	<b>919,933</b>	<b>922,026</b>
	13 Compensation of officers, directors, trustees, etc	<b>164,000</b>	<b>82,000</b>	<b>82,000</b>
	14 Other employee salaries and wages			
	15 Pension plans, employee benefits	<b>26,037</b>	<b>13,019</b>	<b>13,018</b>
	16a Legal fees (attach schedule) See Stmt 3	<b>1,620</b>	<b>810</b>	<b>810</b>
	b Accounting fees (attach schedule) Stmt 4	<b>14,400</b>	<b>7,200</b>	<b>7,200</b>
	c Other professional fees (attach schedule) Stmt 5	<b>90,078</b>	<b>90,078</b>	
	17 Interest			
	18 Taxes (attach schedule) (see instructions) Stmt 6	<b>16,972</b>	<b>8,879</b>	<b>8,093</b>
	19 Depreciation (attach schedule) and depletion Stmt 7	<b>2,353</b>		
	20 Occupancy	<b>37,513</b>		<b>37,513</b>
	21 Travel, conferences, and meetings			
	22 Printing and publications			
	23 Other expenses (att. sch) Stmt 8	<b>8,951</b>		<b>8,951</b>
	24 Total operating and administrative expenses.	<b>361,924</b>	<b>201,986</b>	<b>0</b> <b>157,585</b>
	Add lines 13 through 23	<b>2,951,500</b>		<b>2,951,500</b>
	25 Contributions, gifts, grants paid	<b>3,313,424</b>	<b>201,986</b>	<b>0</b> <b>3,109,085</b>
	26 Total expenses and disbursements. Add lines 24 and 25			
	27 Subtract line 26 from line 12:	<b>-1,942,122</b>		
	a Excess of revenue over expenses and disbursements			
	b Net investment income (if negative, enter -0-)		<b>717,947</b>	
	c Adjusted net income (if negative, enter -0-)			<b>922,026</b>

For Paperwork Reduction Act Notice, see instructions.

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Assets	Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year
			(a) Book Value	(b) Book Value
			119,036	13,793
	1 Cash – non-interest-bearing		1,264,890	349,570
	2 Savings and temporary cash investments			349,570
	3 Accounts receivable ►			
	Less allowance for doubtful accounts ►			
	4 Pledges receivable ►			
	Less allowance for doubtful accounts ►			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (att schedule) ►			
	Less allowance for doubtful accounts ►			
	8 Inventories for sale or use	0		
	9 Prepaid expenses and deferred charges			
	10a Investments – U S and state government obligations (attach schedule)			
	b Investments – corporate stock (attach schedule)	See Stmt 9	4,162,958	3,800,274
	c Investments – corporate bonds (attach schedule)			3,800,274
	11 Investments – land, buildings, and equipment basis ►			
	Less accumulated depreciation (attach sch) ►			
	12 Investments – mortgage loans			
	13 Investments – other (attach schedule)	See Statement 10	43,538,953	44,641,849
	14 Land, buildings, and equipment basis ►	94,981		44,641,849
	Less accumulated depreciation (attach sch) ► Stmt 11	91,811	4,027	3,170
	15 Other assets (describe ►)	)		3,170
	16 Total assets (to be completed by all filers – see the instructions Also, see page 1, item I)		49,089,864	48,808,656
Liabilities	17 Accounts payable and accrued expenses			48,808,656
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ►)	)	0	0
	23 Total liabilities (add lines 17 through 22)		0	0
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.	► <input type="checkbox"/>		
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.	► <input checked="" type="checkbox"/>		
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds		49,089,864	48,808,656
	30 Total net assets or fund balances (see instructions)		49,089,864	48,808,656
	31 Total liabilities and net assets/fund balances (see instructions)		49,089,864	48,808,656

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	49,089,864
2 Enter amount from Part I, line 27a	2	-1,942,122
3 Other increases not included in line 2 (itemize) ► See Statement 12	3	1,660,914
4 Add lines 1, 2, and 3	4	48,808,656
5 Decreases not included in line 2 (itemize) ►	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	48,808,656

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Part IV Capital Gains and Losses for Tax on Investment Income

04-6125606

Page 3

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a <b>N/A</b>					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2		
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8			3		

## Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	3,502,558	51,226,699	0.068374
2014	3,755,014	54,017,172	0.069515
2013	3,614,350	53,394,605	0.067691
2012	3,034,625	46,516,191	0.065238
2011	2,935,108	45,584,610	0.064388

2 Total of line 1, column (d)

2 0.335206

3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years

3 0.067041

4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5

4 47,136,824

5 Multiply line 4 by line 3

5 3,160,100

6 Enter 1% of net investment income (1% of Part I, line 27b)

6 7,179

7 Add lines 5 and 6

7 3,167,279

8 Enter qualifying distributions from Part XII, line 4

8 3,109,085

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

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## Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)	1	14,359
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input type="checkbox"/> and enter 1% of Part I, line 27b	2	0
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b)	3	14,359
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
3	Add lines 1 and 2	5	14,359
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3 If zero or less, enter -0-		
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	29,712
b	Exempt foreign organizations – tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments Add lines 6a through 6d	7	29,712
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	15,353
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ►	11	Refunded ►

## Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	Yes	No
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	Yes	No
1c	Did the foundation file Form 1120-POL for this year?	Yes	No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ► \$ _____ (2) On foundation managers ► \$ _____		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ _____		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	Yes	No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	Yes	No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	Yes	No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	Yes	No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	Yes	No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	Yes	No
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	Yes	No
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ► <b>MA</b>	Yes	No
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	Yes	No
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	Yes	No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	Yes	No

## Part VII-A Statements Regarding Activities (continued)

- 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) Yes  No  11 X
- 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) Yes  No  12 X
- 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► **gsfullerfoundation.org** Yes  No  13 X

14 The books are in care of ► **Mark W. Fuller, Treasurer**  
370 Main Street, Suite 660

Telephone no ► **508-755-1684**Located at ► **Worcester****MA**ZIP+4 ► **01608**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year ►  15

16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?

See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►

	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/> X
16	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/> X

## Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

- 1a During the year did the foundation (either directly or indirectly)
- (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes  No  X
- (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes  No  X
- (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes  No  X
- (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes  No  X
- (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes  No  X
- (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) Yes  No  X
- b If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A ►  1b
- c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? N/A ►  1c
- 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
- a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? Yes  No  X  
If "Yes," list the years ► 20 , 20 , 20 , 20
- b Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions) N/A ►  2b
- c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20
- 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes  No  X
- b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016) N/A ►  3b
- 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? N/A ►  4a
- b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016? N/A ►  4b

## Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	N/A	5b
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	N/A	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870</i>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	6b	X
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	N/A	7b

## Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

## 1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 13				

## 2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)****3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
<b>Morgan Stanley</b>	<b>Invest. Advisor</b>	<b>90,078</b>
<b>Total number of others receiving over \$50,000 for professional services</b>		<b>0</b>

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

Expenses

**1 Contributions, gifts and grants provided to 87 organizations in 2016.****2,951,500**

2

3

4

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

**1 N/A**

2

All other program-related investments. See instructions

3

**Total. Add lines 1 through 3**Form **990-PF** (2016)

**Part X Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	37,590,983
b	Average of monthly cash balances	1b	590,541
c	Fair market value of all other assets (see instructions)	1c	9,673,120
d	<b>Total</b> (add lines 1a, b, and c)	1d	47,854,644
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	47,854,644
4	Cash deemed held for charitable activities Enter 1½% of line 3 (for greater amount, see instructions)	4	717,820
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	5	47,136,824
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	2,356,841

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part)

1	Minimum investment return from Part X, line 6	1	2,356,841
2a	Tax on investment income for 2016 from Part VI, line 5	2a	14,359
b	Income tax for 2016 (This does not include the tax from Part VI )	2b	
c	Add lines 2a and 2b	2c	14,359
3	Distributable amount before adjustments Subtract line 2c from line 1	3	2,342,482
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	2,342,482
6	Deduction from distributable amount (see instructions)	6	
7	<b>Distributable amount as adjusted</b> Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	2,342,482

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes	1a	3,109,085
a	Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1b	
b	Program-related investments – total from Part IX-B	2	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	3a	
3	Amounts set aside for specific charitable projects that satisfy the	3b	
a	Suitability test (prior IRS approval required)	4	3,109,085
b	Cash distribution test (attach the required schedule)	5	0
4	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	6	3,109,085
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)		
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4		

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

## Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				<b>2,342,482</b>
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only				
b Total for prior years: 20_____, 20_____, 20_____				
3 Excess distributions carryover, if any, to 2016				
a From 2011	<b>672,717</b>			
b From 2012	<b>754,727</b>			
c From 2013	<b>994,920</b>			
d From 2014	<b>1,130,647</b>			
e From 2015	<b>958,599</b>			
f Total of lines 3a through e	<b>4,511,610</b>			
4 Qualifying distributions for 2016 from Part XII, line 4 ► \$ <b>3,109,085</b>				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2016 distributable amount				<b>2,342,482</b>
e Remaining amount distributed out of corpus	<b>766,603</b>			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:	<b>5,278,213</b>			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount – see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount – see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				<b>0</b>
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)	<b>672,717</b>			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	<b>4,605,496</b>			
10 Analysis of line 9				
a Excess from 2012	<b>754,727</b>			
b Excess from 2013	<b>994,920</b>			
c Excess from 2014	<b>1,130,647</b>			
d Excess from 2015	<b>958,599</b>			
e Excess from 2016	<b>766,603</b>			

**Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)**

1a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling			
b	Check box to indicate whether the foundation is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)			
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed			
b	85% of line 2a			
c	Qualifying distributions from Part XII, line 4 for each year listed			
d	Amounts included in line 2c not used directly for active conduct of exempt activities			
e	Qualifying distributions made directly for active conduct of exempt activities			
	Subtract line 2d from line 2c			
3	Complete 3a, b, or c for the alternative test relied upon			
a	"Assets" alternative test – enter			
	(1) Value of all assets			
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)			
b	"Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed			
c	"Support" alternative test – enter			
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)			
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii)			
	(3) Largest amount of support from an exempt organization			
	(4) Gross investment income			

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)****1 Information Regarding Foundation Managers:**

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

**N/A**

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**N/A****2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ►  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

**Mark W. Fuller 508-755-1684****370 Main Street, Suite 660 Worcester MA 01608**

- b The form in which applications should be submitted and information and materials they should include

**See Statement 14**

- c Any submission deadlines

**N/A**

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**N/A**

**Part XV Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b> <b>See Attached Schedule</b>			<b>Operating, Capital, and Scholarships</b>	<b>2,951,500</b>
<b>Total</b>			► 3a	<b>2,951,500</b>
<b>b Approved for future payment</b> <b>N/A</b>				
<b>Total</b>			► 3b	

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income (See instructions )
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments				14	404
4 Dividends and interest from securities				14	919,529
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					449,276
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue. a					
b <u>Refunded property taxes</u>				1	2,093
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0		922,026	449,276
13 Total. Add line 12, columns (b), (d), and (e)				13	1,371,302

#### Part VI B Relationship of Activities to the Accomplishment of Exempt Purposes

**Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

- 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

- a Transfers from the reporting foundation to a noncharitable exempt organization of
    - (1) Cash
    - (2) Other assets
  - b Other transactions
    - (1) Sales of assets to a noncharitable exempt organization
    - (2) Purchases of assets from a noncharitable exempt organization
    - (3) Rental of facilities, equipment, or other assets
    - (4) Reimbursement arrangements
    - (5) Loans or loan guarantees
    - (6) Performance of services or membership or fundraising solicitations

- c. Sharing of facilities, equipment, mailing lists, other assets, or paid employees**

- d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes  No

- b. If "Yes" complete the following schedule.

B. If yes, complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return  
with the preparer shown below  
(see instructions)?  Yes  No

Sign  
Here

Signature of officer or trustee

Page 1

signature  
Mary L. Lake

Date

Check  if  
self-employed

Paid Preparer Use Only	Mark L. Love, CPA	<i>Mark L. Love</i>	5-3-17	self-employed
	Firm's name ► M Love & Associates, LLC	PTIN	P00516264	
	Firm's address ► 67 Millbrook Street Worcester, MA 01606	Firm's EIN ►	46-4181625	
		Phone no	508-797-5200	

**Federal Statements**

**Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets**

Date Sold	Description	How Received		Whom Sold	Date Acquired
		Sale Price	Cost		
Morgan Stanley 025356				Purchase	Various
Various \$ 14,985,516	\$ 14,437,610	\$		\$	\$ 547,906
Morgan Stanley 025358				Purchase	Various
Various 1,075,668	1,104,344				-28,676
Morgan Stanley 025358				Purchase	Various
Various 820,154	819,064				1,090
Morgan Stanley 034669				Purchase	Various
Various 309,235	366,723				-57,488
Morgan Stanley 034545				Purchase	Various
Various 63,566	77,122				-13,556
Total \$ 17,254,139	\$ 16,804,863	\$	\$ 0	\$ 0	\$ 449,276

**Statement 2 - Form 990-PF, Part I, Line 11 - Other Income**

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
Refunded property taxes	\$ 2,093	\$	\$ 2,093
Total	\$ 2,093	\$ 0	\$ 2,093

**Statement 3 - Form 990-PF, Part I, Line 16a - Legal Fees**

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Legal fees	\$ 1,620	\$ 810	\$	\$ 810
Total	\$ 1,620	\$ 810	\$ 0	\$ 810

**Federal Statements****Statement 4 - Form 990-PF, Part I, Line 16b - Accounting Fees**

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Accounting Fees	\$ 14,400	\$ 7,200	\$	\$ 7,200
Total	\$ 14,400	\$ 7,200	\$ 0	\$ 7,200

**Statement 5 - Form 990-PF, Part I, Line 16c - Other Professional Fees**

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Investment fees	\$ 90,078	\$ 90,078	\$	\$
Total	\$ 90,078	\$ 90,078	\$ 0	\$ 0

**Statement 6 - Form 990-PF, Part I, Line 18 - Taxes**

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Foreign Taxes	\$ 1,717	\$ 1,717	\$	\$
Other Taxes	932			932
Payroll Taxes	14,323	7,162		7,161
Total	\$ 16,972	\$ 8,879	\$ 0	\$ 8,093

**Statement 7 - Form 990-PF, Part I, Line 19 - Depreciation**

Prior Year Depreciation	Description	Date Acquired	Cost Basis
		Current Year Depreciation	Net Investment Income
	Method	Life	Adjusted Net Income
Furniture & Fixtures			\$ 67,802
\$ 76,995	Straight Line	Var	\$
Leasehold Improvements			12,824
12,461	Straight Line	Var	
Total			\$ 80,626
\$ 89,456		\$ 2,353	\$ 0
			\$ 0

**Federal Statements****Statement 8 - Form 990-PF, Part I, Line 23 - Other Expenses**

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Expenses	\$	\$	\$	\$
Bank Service charges	70			70
HR fee	265			265
Insurance	6,015			6,015
Meals and Entertainment	897			897
Memberships and dues	575			575
Postage and Delivery	49			49
Supplies and other office exp	1,080			1,080
Total	\$ 8,951	\$ 0	\$ 0	\$ 8,951

**Statement 9 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments**

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
Corporate Stock- Morgan Stanley	\$ 4,162,958	\$ 3,800,274	Market	\$ 3,800,274
Total	\$ 4,162,958	\$ 3,800,274		\$ 3,800,274

## Federal Statements

### Statement 10 - Form 990-PF, Part II, Line 13 - Other Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
Private Investments - UBS	\$ 5,143	\$	Market	\$
Private Investments - Concentric	1,069,934	1,069,934	Cost	1,069,934
Special Investment Funds - MSSB	2,835,448	6,634,548	Market	6,634,548
Private Investments - Biomedical	643,530	643,530	Cost	643,530
Private Investments - Wellesley/Front	1,000,000	1,000,000	Cost	1,000,000
Mutual Funds - MSSB	37,984,898	35,293,837	Market	35,293,837
Total	\$ 43,538,953	\$ 44,641,849		\$ 44,641,849

### Statement 11 - Form 990-PF, Part II, Line 14 - Land, Building, and Equipment

Description	Beginning Net Book	End Cost / Basis	End Accumulated Depreciation	Net FMV
Furniture and Equipment	\$ 4,027	\$ 82,157	\$ 78,987	\$ 3,170
Leasehold Improvements		12,824	12,824	
Total	\$ 4,027	\$ 94,981	\$ 91,811	\$ 3,170

### Statement 12 - Form 990-PF, Part III, Line 3 - Other Increases

Description	Amount
Net unrealized gains (losses) on securities	\$ 1,660,914
Total	\$ 1,660,914

### Statement 13 - Form 990-PF, Part VIII, Line 1 - List of Officers, Directors, Trustees, Etc.

Name and Address	Title	Average Hours	Compensation	Benefits	Expenses
Mark W. Fuller 57 Central Street	Chairman/Tre	30.00	27,000	0	0

## Federal Statements

### Statement 13 - Form 990-PF, Part VIII, Line 1 - List of Officers, Directors, Trustees, Etc. (continued)

Name and Address	Title	Average Hours	Compensation	Benefits	Expenses
Boylston MA 01505					
Joyce I. Fuller 93 Briarwood Circle	Trustee	16.00	22,000	0	0
Worcester MA 01606					
Janice L. Fuller 57 Central Street	V Chair/Asst	30.00	27,000	0	0
Boylston MA 01505					
David P. Hallock 35-49 Commons Drive	Trustee	16.00	22,000	0	0
Shrewsbury MA 01545					
Lincoln E. Fuller Rte 11, P.O. Box 2639	Trustee	16.00	22,000	0	0
New London NH 03257					
Diane H. Robbins 111 Clark Street	Secretary	16.00	22,000	0	0
Newton MA 02459					
Kelsa L. Zereski 88 Spring Street	Trustee	16.00	22,000	0	0

046125606 The George F & Sybil H Fuller  
04-6125606  
FYE: 12/31/2016

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## Federal Statements

### Statement 13 - Form 990-PF, Part VIII, Line 1 - List of Officers, Directors, Trustees, Etc. (continued)

Name and Address	Title	Average Hours	Compensation	Benefits	Expenses
Shrewsbury MA 01545					

### Statement 14 - Form 990-PF, Part XV, Line 2b - Application Format and Required Contents

Description
A formal proposal detailing the amount requested and the use to which those funds will be put, accompanied by financial statements.

**The George F. and Sybil H. Fuller Foundation**

**EIN 04-6125606**

**2016 Contributions**

Date	Name	Memo	Class	Debit
<b>15-40 Connection</b>				
03/03/2016	15-40 Connection	grant	Health Services & Related	16,000 00
<b>Total 15-40 Connection</b>				16,000 00
<b>Abby's House</b>				
12/02/2016	Abby's House	grant	Social & Rehab Services	2,500 00
<b>Total Abby's House</b>				2,500 00
<b>Alice Lloyd College</b>				
03/03/2016	Alice Lloyd College	scholarship	Education - Colleges & Univer	5,000 00
<b>Total Alice Lloyd College</b>				5,000 00
<b>American Antiquarian Society</b>				
01/26/2016	American Antiquarian Society	grant commitment	Arts, Sciences, Museums, Hist	50,000 00
<b>Total American Antiquarian Society</b>				50,000 00
<b>American Diabetes Association</b>				
03/08/2016	American Diabetes Association	grant	Health Services & Related	5,000 00
<b>Total American Diabetes Association</b>				5,000 00
<b>American Red Cross</b>				
06/15/2016	American Red Cross	grant	Health Services & Related	15,000 00
12/02/2016	American Red Cross	grant	Health Services & Related	2,500 00
<b>Total American Red Cross</b>				17,500 00
<b>Anna Maria College</b>				
06/15/2016	Anna Maria College	scholarship	Education - Colleges & Univer	10,000 00
<b>Total Anna Maria College</b>				10,000 00
<b>ARTSWorcester</b>				
03/03/2016	ARTSWorcester	grant	Arts, Sciences, Museums, Hist	5,000 00
<b>Total ARTSWorcester</b>				5,000 00
<b>Assumption College</b>				
06/15/2016	Assumption College	scholarship	Education - Colleges & Univer	10,000 00
<b>Total Assumption College</b>				10,000 00
<b>Bancroft School</b>				
03/03/2016	Bancroft School	grant	Education - Other	10,000 00
12/20/2016	Bancroft School	grant commitment	Education - Other	75,000 00
<b>Total Bancroft School</b>				85,000 00
<b>Bay Path College</b>				
06/15/2016	Bay Path College	scholarship	Education - Colleges & Univer	10,000 00
<b>Total Bay Path College</b>				10,000 00
<b>Be Like Brit Foundation, Inc.</b>				
03/03/2016	Be Like Brit Foundation, Inc	grant	Social & Rehab Services	5,000 00
06/02/2016	Be Like Brit Foundation, Inc	grant	Social & Rehab Services	19,000 00
12/02/2016	Be Like Brit Foundation, Inc	grant	Social & Rehab Services	2,500 00
<b>Total Be Like Brit Foundation, Inc</b>				26,500 00
<b>Becker College</b>				
06/15/2016	Becker College	scholarship	Education - Colleges & Univer	10,000 00
<b>Total Becker College</b>				10,000 00
<b>Berea College</b>				
06/15/2016	Berea College	scholarship	Education - Colleges & Univer	2,500 00
<b>Total Berea College</b>				2,500 00

**The George F. and Sybil H. Fuller Foundation**

**EIN 04-6125606**

**2016 Contributions**

Date	Name	Memo	Class	Debit
	<b>Berlin Memorial School/LINK Parent Org.</b>			
03/03/2016	Berlin Memorial School/LINK Parent Org	grant	Education - Other	1,000 00
	<b>Total Berlin Memorial School/LINK Parent Org</b>			1,000 00
	<b>Bottom Line</b>			
06/15/2016	Bottom Line	grant	Other Various Organizations	5,000 00
	<b>Total Bottom Line</b>			5,000 00
	<b>Boylston Public Library Foundation, Inc.</b>			
12/20/2016	Boylston Public Library Foundation, Inc	grant commitment	Arts, Sciences, Museums, Hist	100,000 00
	<b>Total Boylston Public Library Foundation, Inc</b>			100,000 00
	<b>Calliope Productions, Inc.</b>			
12/02/2016	Calliope Productions, Inc	grant	Arts, Sciences, Museums, Hist	1,500 00
	<b>Total Calliope Productions, Inc</b>			1,500 00
	<b>Cape Ann YMCA</b>			
06/15/2016	Cape Ann YMCA	grant	Recreational, Hobbies & Related	2,500 00
	<b>Total Cape Ann YMCA</b>			2,500 00
	<b>CASA Project</b>			
06/15/2016	CASA Project	grant	Social & Rehab Services	5,000 00
	<b>Total CASA Project</b>			5,000 00
	<b>Central Mass Chabad</b>			
12/21/2016	Central Mass Chabad	grant	Churches & Related Religious	5,000 00
	<b>Total Central Mass Chabad</b>			5,000 00
	<b>Centro Las Americas</b>			
06/15/2016	Centro Las Americas	grant	Social & Rehab Services	3,000 00
	<b>Total Centro Las Americas</b>			3,000 00
	<b>Clark University</b>			
01/11/2016	Clark University	grant commitment	Education - Colleges & Univer	150,000 00
06/15/2016	Clark University	scholarship	Education - Colleges & Univer	10,000 00
	<b>Total Clark University</b>			160,000 00
	<b>Colby-Sawyer College</b>			
06/15/2016	Colby-Sawyer College	grant	Education - Colleges & Univer	10,000 00
	<b>Total Colby-Sawyer College</b>			10,000 00
	<b>College of the Holy Cross</b>			
06/15/2016	College of the Holy Cross	scholarship	Education - Colleges & Univer	10,000 00
	<b>Total College of the Holy Cross</b>			10,000 00
	<b>Community Harvest Project</b>			
08/24/2016	Community Harvest Project	grant for Reliant Fo	Other Various Organizations	500 00
	<b>Total Community Harvest Project</b>			500 00
	<b>Dartmouth College</b>			
06/15/2016	Dartmouth College	scholarship	Education - Colleges & Univer	5,000 00
	<b>Total Dartmouth College</b>			5,000 00
	<b>Dynamy</b>			
06/15/2016	Dynamy	grant	Social & Rehab Services	15,000 00
	<b>Total Dynamy</b>			15,000 00

**The George F. and Sybil H. Fuller Foundation**

**EIN 04-6125606**

**2016 Contributions**

Date	Name	Memo	Class	Debit
<b>Easter Seals</b>				
06/15/2016	Easter Seals		Health Services & Related	10,000.00
12/21/2016	Easter Seals	scholarship grant	Health Services & Related	10,000.00
<b>Total Easter Seals</b>				<b>20,000.00</b>
<b>EcoTarium</b>				
02/29/2016	EcoTarium		Arts, Sciences, Museums, Hist	100,000.00
03/03/2016	EcoTarium	grant commitment	Arts, Sciences, Museums, Hist	9,000.00
12/07/2016	EcoTarium	scholarship grant	Arts, Sciences, Museums, Hist	5,000.00
<b>Total EcoTarium</b>				<b>114,000.00</b>
<b>Edward M. Kennedy Community Health Center</b>				
02/29/2016	Edward M Kennedy Community Health Center	grant commitment	Health Services & Related	25,000.00
<b>Total Edward M Kennedy Community Health Center</b>				<b>25,000.00</b>
<b>Family Services</b>				
06/15/2016	Family Services	grant	Social & Rehab Services	10,000.00
<b>Total Family Services</b>				<b>10,000.00</b>
<b>First Congregational Church</b>				
06/15/2016	First Congregational Church	grant	Churches & Related Religious	40,000.00
12/02/2016	First Congregational Church	grant	Churches & Related Religious	10,000.00
<b>Total First Congregational Church</b>				<b>50,000.00</b>
<b>First Night Worcester</b>				
06/15/2016	First Night Worcester	grant	Other Various Organizations	5,000.00
<b>Total First Night Worcester</b>				<b>5,000.00</b>
<b>Gordon College</b>				
06/15/2016	Gordon College	scholarship	Education - Colleges & Univer	10,000.00
<b>Total Gordon College</b>				<b>10,000.00</b>
<b>Hillside Restoration Project</b>				
12/02/2016	Hillside Restoration Project	grant	Arts, Sciences, Museums, Hist	1,000.00
<b>Total Hillside Restoration Project</b>				<b>1,000.00</b>
<b>Jeremiah's Inn</b>				
12/02/2016	Jeremiah's Inn	grant	Social & Rehab Services	2,500.00
<b>Total Jeremiah's Inn</b>				<b>2,500.00</b>
<b>Joy of Music</b>				
06/15/2016	Joy of Music	scholarship	Arts, Sciences, Museums, Hist	6,000.00
<b>Total Joy of Music</b>				<b>6,000.00</b>
<b>Lasell College</b>				
06/15/2016	Lasell College	scholarship	Education - Colleges & Univer	10,000.00
<b>Total Lasell College</b>				<b>10,000.00</b>
<b>Mass College of Pharmacy &amp; Health Science</b>				
06/15/2016	Mass College of Pharmacy & Health Science	scholarship	Education - Colleges & Univer	10,000.00
<b>Total Mass College of Pharmacy &amp; Health Science</b>				<b>10,000.00</b>
<b>Massachusetts Symphony Orchestra</b>				
04/14/2016	Massachusetts Symphony Orchestra	grant commitment	Arts, Sciences, Museums, Hist	15,000.00
06/15/2016	Massachusetts Symphony Orchestra	grant	Arts, Sciences, Museums, Hist	7,500.00
<b>Total Massachusetts Symphony Orchestra</b>				<b>22,500.00</b>

**The George F. and Sybil H. Fuller Foundation**

**EIN 04-6125606**

**2016 Contributions**

Date	Name	Memo	Class	Debit
<b>Mechanics Hall</b>				
06/15/2016	Mechanics Hall	grant	Arts, Sciences, Museums, Hist	25,000 00
Total Mechanics Hall				25,000 00
<b>Music Worcester, Inc.</b>				
03/03/2016	Music Worcester, Inc	grant	Arts, Sciences, Museums, Hist	10,000 00
Total Music Worcester, Inc				10,000 00
<b>Nativity School of Worcester</b>				
06/15/2016	Nativity School of Worcester	scholarship	Education - Other	10,000 00
12/02/2016	Nativity School of Worcester	grant	Education - Other	5,000 00
Total Nativity School of Worcester				15,000 00
<b>NEADS</b>				
12/07/2016	NEADS	grant	Social & Rehab Services	5,000 00
Total NEADS				5,000 00
<b>New Garden Park, Inc</b>				
12/20/2016	New Garden Park, Inc	grant commitment	Arts, Sciences, Museums, Hist	100,000 00
Total New Garden Park, Inc				100,000 00
<b>Nichols College</b>				
06/15/2016	Nichols College	scholarship	Education - Colleges & Univer	10,000 00
Total Nichols College				10,000 00
<b>Northfield Mount Hermon</b>				
06/15/2016	Northfield Mount Hermon	scholarship	Education - Other	10,000 00
Total Northfield Mount Hermon				10,000 00
<b>Old Sturbridge Village</b>				
01/11/2016	Old Sturbridge Village	grant commitment	Arts, Sciences, Museums, Hist	50,000 00
06/15/2016	Old Sturbridge Village	grant	Arts, Sciences, Museums, Hist	5,000 00
Total Old Sturbridge Village				55,000 00
<b>Pakachoag Music School of Greater Worcest</b>				
06/15/2016	Pakachoag Music School of Greater Worcest	scholarship	Arts, Sciences, Museums, Hist	3,000 00
Total Pakachoag Music School of Greater Worcest				3,000 00
<b>Piedmont College</b>				
06/15/2016	Piedmont College	grant	Education - Colleges & Univer	1,000 00
Total Piedmont College				1,000 00
<b>Quinsigamond Community College Foundation</b>				
01/11/2016	Quinsigamond Community College Foundation	grant commitment	Education - Colleges & Univer	150,000 00
06/08/2016	Quinsigamond Community College Foundation	grant	Education - Colleges & Univer	10,000 00
Total Quinsigamond Community College Foundation				160,000 00
<b>Rachel's Table</b>				
06/15/2016	Rachel's Table	grant	Social & Rehab Services	10,000 00
Total Rachel's Table				10,000 00
<b>Rainbow Child Development</b>				
12/21/2016	Rainbow Child Development	grant	Education - Other	10,000 00
Total Rainbow Child Development				10,000 00
<b>Reliant Medical Group Foundation</b>				
02/29/2016	Reliant Medical Group Foundation	grant commitment	Health Services & Related	50,000 00
08/24/2016	Reliant Medical Group Foundation	grant for Reliant 5K	Health Services & Related	500 00
Total Reliant Medical Group Foundation				50,500 00

**The George F. and Sybil H. Fuller Foundation**

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**2016 Contributions**

Date	Name	Memo	Class	Debit
<b>Saint Joseph's College</b>				
06/15/2016	Saint Joseph's College	scholarship	Education - Colleges & Univer	5,000 00
<b>Total Saint Joseph's College</b>				5,000 00
<b>Salisbury Singers, Inc.</b>				
12/21/2016	Salisbury Singers, Inc	grant	Arts, Sciences, Museums, Hist	3,000 00
<b>Total Salisbury Singers, Inc</b>				3,000 00
<b>Seven Hills Foundation</b>				
06/13/2016	Seven Hills Foundation	grant	Social & Rehab Services	25,000 00
<b>Total Seven Hills Foundation</b>				25,000 00
<b>Simmons College</b>				
06/15/2016	Simmons College	scholarship	Education - Colleges & Univer	10,000 00
<b>Total Simmons College</b>				10,000 00
<b>Southeast Asian Coalition of Central Mass</b>				
06/15/2016	Southeast Asian Coalition of Central Mass	grant	Social & Rehab Services	3,000 00
<b>Total Southeast Asian Coalition of Central Mass</b>				3,000 00
<b>Springfield College</b>				
07/06/2016	Springfield College	scholarship	Education - Colleges & Univer	10,000 00
<b>Total Springfield College</b>				10,000 00
<b>St. John's High School</b>				
12/20/2016	St John's High School	grant commitment	Education - Other	50,000 00
<b>Total St John's High School</b>				50,000 00
<b>Stoneleigh-Burnham School</b>				
06/13/2016	Stoneleigh-Burnham School	grant	Education - Other	7,000 00
<b>Total Stoneleigh-Burnham School</b>				7,000 00
<b>Telegram &amp; Gazette Santa Fund</b>				
11/03/2016	Telegram & Gazette Santa Fund	grant	Other Various Organizations	1,500 00
<b>Total Telegram &amp; Gazette Santa Fund</b>				1,500 00
<b>Temple Emanuel Sinai</b>				
12/21/2016	Temple Emanuel Sinai	grant	Churches & Related Religious	50,000 00
<b>Total Temple Emanuel Sinai</b>				50,000 00
<b>The Barton Center</b>				
06/15/2016	The Barton Center	scholarships	Health Services & Related	11,500 00
<b>Total The Barton Center</b>				11,500 00
<b>The Hanover Theatre</b>				
01/11/2016	The Hanover Theatre	grant commitment	Arts, Sciences, Museums, Hist	100,000 00
<b>Total The Hanover Theatre</b>				100,000 00
<b>The Research Bureau</b>				
06/15/2016	The Research Bureau	grant	Other Various Organizations	10,000 00
<b>Total The Research Bureau</b>				10,000 00
<b>Tower Hill Botanic Garden</b>				
06/15/2016	Tower Hill Botanic Garden	grant	Arts, Sciences, Museums, Hist	15,000 00
12/02/2016	Tower Hill Botanic Garden	grant	Arts, Sciences, Museums, Hist	2,500 00
12/21/2016	Tower Hill Botanic Garden	grant	Arts, Sciences, Museums, Hist	25,000 00
<b>Total Tower Hill Botanic Garden</b>				42,500 00

**The George F. and Sybil H. Fuller Foundation**

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**2016 Contributions**

Date	Name	Memo	Class	Debit
<b>Tufts University</b>				
06/15/2016	Tufts University	grant	Education - Colleges & Univer	10,000.00
<b>Total Tufts University</b>				10,000.00
<b>UMass Med. School/UMass Memorial Found.</b>				
06/15/2016	UMass Med School/UMass Memorial Found	grant commitment	Health Services & Related	60,000.00
06/15/2016	UMass Med School/UMass Memorial Found	scholarship	Education - Colleges & Univer	10,000.00
<b>Total UMass Med School/UMass Memorial Found</b>				70,000.00
<b>United Way of Central Massachusetts</b>				
02/29/2016	United Way of Central Massachusetts	grant commitment	Social & Rehab Services	120,000.00
<b>Total United Way of Central Massachusetts</b>				120,000.00
<b>Why Me &amp; Sherry's House</b>				
06/15/2016	Why Me & Sherry's House	grant	Social & Rehab Services	5,000.00
<b>Total Why Me &amp; Sherry's House</b>				5,000.00
<b>Worcester Academy</b>				
03/03/2016	Worcester Academy	scholarship	Education - Other	10,000.00
<b>Total Worcester Academy</b>				10,000.00
<b>Worcester Area Mission Society</b>				
06/15/2016	Worcester Area Mission Society	grant	Churches & Related Religious	3,000.00
<b>Total Worcester Area Mission Society</b>				3,000.00
<b>Worcester Art Museum</b>				
06/15/2016	Worcester Art Museum	grant commitment	Arts, Sciences, Museums, Hist	250,000.00
<b>Total Worcester Art Museum</b>				250,000.00
<b>Worcester Education Collaborative</b>				
03/03/2016	Worcester Education Collaborative	grant	Education - Other	25,000.00
<b>Total Worcester Education Collaborative</b>				25,000.00
<b>Worcester Educational Dev. Foundation</b>				
03/03/2016	Worcester Educational Dev Foundation	Grant commitment	Education - Other	5,000.00
05/04/2016	Worcester Educational Dev Foundation	grant commitment	Education - Other	15,000.00
<b>Total Worcester Educational Dev Foundation</b>				20,000.00
<b>Worcester Historical Museum</b>				
06/15/2016	Worcester Historical Museum	grant commitment	Arts, Sciences, Museums, Hist	150,000.00
<b>Total Worcester Historical Museum</b>				150,000.00
<b>Worcester Polytechnic Institute</b>				
01/11/2016	Worcester Polytechnic Institute	grant commitment	Education - Colleges & Univer	200,000.00
06/15/2016	Worcester Polytechnic Institute	grant	Education - Colleges & Univer	10,000.00
<b>Total Worcester Polytechnic Institute</b>				210,000.00
<b>Worcester Reg. Chamber of Commerce</b>				
12/21/2016	Worcester Reg Chamber of Commerce	grant	Other Various Organizations	15,000.00
<b>Total Worcester Reg Chamber of Commerce</b>				15,000.00
<b>Worcester State University</b>				
01/11/2016	Worcester State University	grant commitment	Education - Colleges & Univer	100,000.00
06/15/2016	Worcester State University	grant	Education - Colleges & Univer	10,000.00
<b>Total Worcester State University</b>				110,000.00
<b>Worcester Youth Center</b>				
12/21/2016	Worcester Youth Center	grant	Youth Organizations	6,500.00
<b>Total Worcester Youth Center</b>				6,500.00

**The George F. and Sybil H. Fuller Foundation**  
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**2016 Contributions**

Date	Name	Memo	Class	Debit
<b>Working For Worcester</b>				
03/03/2016	Working For Worcester	GRANT	Education - Other	5,000 00
<b>Total Working For Worcester</b>				5,000 00
<b>YMCA of Central Mass</b>				
01/11/2016	YMCA of Central Mass	grant commitment	Recreational, Hobbies & Related	250,000 00
03/03/2016	YMCA of Central Mass	2016 Annual	Recreational, Hobbies & Related	20,000 00
06/15/2016	YMCA of Central Mass	grant	Recreational, Hobbies & Related	10,000 00
06/15/2016	YMCA of Central Mass	grant	Recreational, Hobbies & Related	1,000 00
08/24/2016	YMCA of Central Mass	Boroughs Branch R	Recreational, Hobbies & Related	500 00
<b>Total YMCA of Central Mass</b>				281,500 00
<b>YouthConnect Summer</b>				
03/03/2016	YouthConnect Summer	grant	Youth Organizations	3,000 00
<b>Total YouthConnect Summer</b>				3,000 00
<b>TOTAL</b>				<b>2,951,500.00</b>