Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public

▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf.*

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016 or tax year beginning , and ending

Name of foundation: MILDRED H. MCEVOY FOUNDATION

A Employer identification number: 04-6069958

Number and street (or P O box number if mail is not delivered to street address): 370 MAIN STREET 12TH FLOOR | Room/suite:

B Telephone number: 508-459-8000

City or town, state or province, country, and ZIP or foreign postal code: WORCESTER, MA 01608-1779

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶$ 28,831,275.

J Accounting method: [X] Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

	Line	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check ▶ [X] if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	730,071.	688,919.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	696,262.			
	b Gross sales price for all assets on line 6a 1,530,841.				
	7 Capital gain net income (from Part IV, line 2)		696,262.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 **Total.** Add lines 1 through 11	1,426,333.	1,385,181.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	51,000.	12,750.		38,250.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 2	240,000.	120,000.		120,000.
	c Other professional fees STMT 3	23,705.	23,705.		0.
	17 Interest				
	18 Taxes STMT 4	7,096.	6,867.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 5	4,836.	1,998.		2,838.
	24 **Total operating and administrative expenses** Add lines 13 through 23	326,637.	165,320.		161,088.
	25 Contributions, gifts, grants paid	1,271,000.			1,271,000.
	26 **Total expenses and disbursements.** Add lines 24 and 25	1,597,637.	165,320.		1,432,088.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	<171,304.>			
	b **Net investment income** (if negative, enter -0-)		1,219,861.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

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Part II Balance Sheets (Attached schedules and amounts in the description column should be for end-of-year amounts only)		Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	306,731.	976,792.	976,792.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 6	503,941.	502,625.	534,120.
	b Investments - corporate stock STMT 7	15,852,881.	15,018,302.	26,486,296.
	c Investments - corporate bonds STMT 8	805,051.	799,581.	834,067.
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	17,468,604.	17,297,300.	28,831,275.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ [ ] and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [X] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	17,468,604.	17,297,300.	
	30 Total net assets or fund balances	17,468,604.	17,297,300.	
	31 Total liabilities and net assets/fund balances	17,468,604.	17,297,300.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	17,468,604.
2	Enter amount from Part I, line 27a	2	<171,304.>
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	17,297,300.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	17,297,300.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	SEE ATTACHED STATEMENT			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e	1,530,841.		834,579.	696,262.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				696,262.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	696,262.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	1,499,078.	28,758,308.	.052127
2014	1,528,269.	29,081,298.	.052552
2013	1,301,129.	27,088,596.	.048032
2012	1,080,059.	24,596,501.	.043911
2011	1,136,061.	23,627,258.	.048083

2 Total of line 1, column (d)	2	.244705
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.048941
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	27,936,874.
5 Multiply line 4 by line 3	5	1,367,259.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	12,199.
7 Add lines 5 and 6	7	1,379,458.
8 Enter qualifying distributions from Part XII, line 4	8	1,432,088.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ [ ] and enter "N/A" on line 1. Date of ruling or determination letter: ________ (attach copy of letter if necessary-see instructions)				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b			1	12,199.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0.
3 Add lines 1 and 2			3	12,199.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0.
5 **Tax based on investment income** Subtract line 4 from line 3. If zero or less, enter -0-			5	12,199.
6 Credits/Payments:				
a 2016 estimated tax payments and 2015 overpayment credited to 2016	6a	8,010.		
b Exempt foreign organizations - tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c			
d Backup withholding erroneously withheld	6d			
7 Total credits and payments. Add lines 6a through 6d			7	8,010.
8 Enter any **penalty** for underpayment of estimated tax. Check here [X] if Form 2220 is attached			8	83.
9 **Tax due** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	4,272.
10 **Overpayment** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	
11 Enter the amount of line 10 to be: **Credited to 2017 estimated tax** ▶		**Refunded** ▶	11	

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?	1b		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MA			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A | Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ FLETCHER TILTON PC Telephone no. ▶ (508) 459-8000

Located at ▶ 370 MAIN STREET 12TH FLOOR, WORCESTER, MA ZIP+4 ▶ 01608-1779

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶			

Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ______ , ______ , ______ , ______			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ______ , ______ , ______ , ______			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
GEORGE H. MCEVOY 11 ROADS END BOOTHBAY HARBOR, ME 04538	TRUSTEE 0.40	18,000.	0.	0.
PAUL R. ROSSLEY 45 SPRING ST SHREWSBURY, MA 01545	TRUSTEE 0.40	18,000.	0.	0.
SUMNER B. TILTON, JR. 370 MAIN STREET, 12TH FLOOR WORCESTER, MA 01608-1779	TRUSTEE 0.80	15,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
FLETCHER TILTON PC - 370 MAIN STREET, 12TH FLOOR, WORCESTER, MA 01608	TRUST AND ACCOUNTING FEES	240,000.

Total number of others receiving over $50,000 for professional services ▶ 0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	27,034,960.
b	Average of monthly cash balances	1b	1,327,349.
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	28,362,309.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	*Acquisition indebtedness applicable to line 1 assets*	2	0.
3	Subtract line 2 from line 1d	3	28,362,309.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	425,435.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	27,936,874.
6	**Minimum investment return** Enter 5% of line 5	6	1,396,844.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	1,396,844.
2a	Tax on investment income for 2016 from Part VI, line 5	2a	12,199.		
b	Income tax for 2016. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	12,199.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	1,384,645.
4	Recoveries of amounts treated as qualifying distributions			4	0.
5	Add lines 3 and 4			5	1,384,645.
6	Deduction from distributable amount (see instructions)			6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	1,384,645.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,432,088.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,432,088.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	12,199.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	1,419,889.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				1,384,645.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			132,115.	
b Total for prior years: ____ , ____ , ____		0.		
3 Excess distributions carryover, if any, to 2016:				
a From 2011				
b From 2012				
c From 2013				
d From 2014				
e From 2015				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2016 from Part XII, line 4: ▶ $ 1,432,088.				
a Applied to 2015, but not more than line 2a			132,115.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2016 distributable amount				1,299,973.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				84,672.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2017.** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2012				
b Excess from 2013				
c Excess from 2014				
d Excess from 2015				
e Excess from 2016				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

SEE STATEMENT 9

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE SCHEDULE ATTACHED 370 MAIN STREET WORCESTER, MA 01608	NONE	PUBLIC	SEE SCHEDULE ATTACHED	1,271,000.
Total			▶ 3a	1,271,000.
b Approved for future payment				
SEE SCHEDULE ATTACHED 370 MAIN STREET WORCESTER, MA 01608	NONE	PUBLIC	SEE SCHEDULE ATTACHED	1,107,500.
Total			▶ 3b	1,107,500.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	730,071.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	696,262.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		1,426,333.	0.

13 Total Add line 12, columns (b), (d), and (e) 13 1,426,333.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Signature of officer or trustee: Tee | Date: 5/12/17 | Title: TRUSTEE

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
ROBERT H. THOMPSON		05/11/17		P01236382

Firm's name ▶ FLETCHER TILTON PC — Firm's EIN ▶ 04-2628601

Firm's address ▶ 370 MAIN STREET, 12TH FLOOR
WORCESTER, MA 01608-1779 — Phone no. (508)459-8000

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	.7934 SHS CALIFORNIA RESOURCES CORP	P	06/18/13	04/07/16
b	93.618 SHS CALIFORNIA RESOURCES CORP	P	05/17/12	04/28/16
c	261.337 SHS CALIFORNIA RESOURCES CORP	P	06/18/13	04/28/16
d	.7862 SHS CHARTER COMMUNICATIONS	P	04/18/12	06/17/16
e	800 SHS CHEMOURS CO	P	07/19/12	04/28/16
f	4000 SHS DU PONT EI DEMOURS	P	07/19/12	03/10/16
g	2000 SHS UNION PACIFIC CORP	P	05/21/14	03/10/16
h	234.045 SHS CALIFORNIA RESOURCES	P	04/16/10	04/28/16
i	13000 SHS REALTY INCOME CORP	P	11/23/10	03/10/16
j	CAPITAL GAINS DIVIDENDS			
k				
l				
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	1.		1.	0.
b	229.		122.	107.
c	640.		400.	240.
d	174.		132.	42.
e	7,608.		9,520.	<1,912.>
f	247,710.		187,503.	60,207.
g	157,556.		195,210.	<37,654.>
h	573.		328.	245.
i	766,350.		441,363.	324,987.
j	350,000.			350,000.
k				
l				
m				
n				
o				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				0.
b				107.
c				240.
d				42.
e				<1,912.>
f				60,207.
g				<37,654.>
h				245.
i				324,987.
j				350,000.
k				
l				
m				
n				
o				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter "-0-" in Part I, line 7 }	2	696,262.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
FTW&CO - DIVIDENDS	654,327.	0.	654,327.	654,327.	
FTW&CO - INTEREST	34,592.	0.	34,592.	34,592.	
FTW&CO - INTEREST TAX EXEMPT	24,984.	0.	24,984.	0.	
FTW&CO - LTCG DIVIDENDS	350,000.	350,000.	0.	0.	
FTW&CO - NONDIVIDEND DISTRIBUTIONS	16,168.	0.	16,168.	0.	
TO PART I, LINE 4	1,080,071.	350,000.	730,071.	688,919.	

FORM 990-PF ACCOUNTING FEES STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TRUST AND ACCOUNTING FEES	240,000.	120,000.		120,000.
TO FORM 990-PF, PG 1, LN 16B	240,000.	120,000.		120,000.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES	23,705.	23,705.		0.
TO FORM 990-PF, PG 1, LN 16C	23,705.	23,705.		0.

FORM 990-PF TAXES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX	6,867.	6,867.		0.
FED TAX	229.	0.		0.
TO FORM 990-PF, PG 1, LN 18	7,096.	6,867.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
COMMONWEALTH OF MASSACHUSETTS PC	250.	0.		250.
TRUSTEE MEETING EXPENSES& MISC FEES	3,892.	1,946.		1,946.
MICROEDGE FEE	642.	0.		642.
ADR FEE	52.	52.		0.
TO FORM 990-PF, PG 1, LN 23	4,836.	1,998.		2,838.

FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 6

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
NIXON PEABODY MUNICIPAL BDS		X	502,625.	534,120.
TOTAL U.S. GOVERNMENT OBLIGATIONS				
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS			502,625.	534,120.
TOTAL TO FORM 990-PF, PART II, LINE 10A			502,625.	534,120.

FORM 990-PF CORPORATE STOCK STATEMENT 7

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
NIXON PEABODY BANK MUTUAL FUNDS	1,598,433.	1,413,828.
NIXON PEABODY EQUITIES	13,419,869.	25,072,468.
TOTAL TO FORM 990-PF, PART II, LINE 10B	15,018,302.	26,486,296.

FORM 990-PF CORPORATE BONDS STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
NIXON PEABODY CORPORATE BDS	799,581.	834,067.
TOTAL TO FORM 990-PF, PART II, LINE 10C	799,581.	834,067.

FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D STATEMENT 9

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

SUMNER B. TILTON, JR
370 MAIN STREET, 12TH FLOOR
WORCESTER, MA 01608

TELEPHONE NUMBER

508-459-8000

FORM AND CONTENT OF APPLICATIONS

PROPOSALS SHOULD BE IN LETTER FORM OUTLINING GOALS AND OBJECTIVES ALONG WITH A PROJECT PLAN AND BUDGET. INCLUDE EVIDENCE OF 501(C)(3) TAX EXEMPT STATUS.

ANY SUBMISSION DEADLINES

REQUESTS SHOULD BE RECEIVED PRIOR TO JUNE 1ST OF A GIVEN TAX YEAR.

RESTRICTIONS AND LIMITATIONS ON AWARDS

GRANTS ARE PROVIDED TO HEALTH, EDUCATIONAL, CULTURAL AND HUMAN SERVICE ORGANIZATIONS BASED IN BOOTHBAY, ME AND WORCESTER, MA.

Payments Made - by Payment Fund

Coding Sheet. Fund is 'Mildred H. McEvoy Foundation' AND Schedule Date was in last year

5/8/2017

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Check Number Notes
<u>Mildred H. McEvoy Foundation</u>				
All Saints Church *SBTj re: matching gift* $1,000.00	7316632	12/13/2016	$1,000 00	
American Antiquarian Society *Daily operating expenses* $2,000 00	7316235	12/5/2016	$2,000 00	
Barton Center for Diabetes Education, Inc. *Window replacement on historic barn* $15,000 00	7316246	12/5/2016	$15,000 00	
Becker College *Renovations at 80 William St , Worcester* $100,000.00	7313337	12/5/2016	$20,000 00	
Boothbay Railway Village Museum *Operations* $250,000.00	7315772	1/12/2016	$62,500 00	28480
Boothbay Railway Village Museum *Matching Grant (to be paid from 2016 budget)* $50,000 00	7314729	1/28/2016	$50,000 00	050166
Boothbay Railway Village Museum *Operations* $250,000 00	7315772	4/14/2016	$62,500 00	050819

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Check Number Notes
Boothbay Railway Village Museum *Beautification fund* $15,000 00	7315773	7/12/2016	$15,000 00	051516
Boothbay Railway Village Museum *Operations* $250,000 00	7315772	11/28/2016	$62,500 00	052485
Boothbay Railway Village Museum *Operations* $250,000 00	7315772	11/29/2016	$62,500 00	
Boothbay Railway Village Museum *GHM· matching gift* $6,000 00	7316650	12/16/2016	$6,000 00	
Boothbay Region Historical Society *GMM request* $4,000 00	7316256	12/5/2016	$4,000 00	
Boothbay Sea And Science Center *Educational Equipment* $5,000.00	7316295	12/5/2016	$5,000 00	
CASA Project, Inc. (The) *Child Advocacy Program* $5,000 00	7316238	12/5/2016	$5,000 00	
Clark University *New academic building* $500,000.00	7313775	11/28/2016	$100,000 00	052494
Clark University *Advancing public health in Worcester* $30,000 00	7315080	12/5/2016	$10,000 00	

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Check Number Notes
Clark University *SBTj re matching gift (annual)* $6,000 00	7316633	12/13/2016	$6,000 00	
Community Harvest Project, Inc. *support farming and nutritional education* $15,000 00	7316244	12/5/2016	$15,000 00	
Congregational Church of Boothbay Harbor *Support for improvements* $30,000 00	7315064	12/5/2016	$15,000 00	
Dean Snell Cancer Foundation *Support and aid to patients and family* $5,000 00	7316255	12/5/2016	$5,000 00	
Dismas House of Massachusetts, Inc. *renovation of barn* $5,000 00	7316240	12/5/2016	$5,000.00	
EcoTarium *Third Century Plan: Phase Two* $80,000 00	7315135	12/5/2016	$20,000 00	
Family Health Center of Worcester *Capital campaign - renovations to 26 Queen Street* $50,000 00	7315474	12/5/2016	$25,000 00	
Grand Banks Schooner Museum Trust *GHM. matching gift* $4,000 00	7316651	12/16/2016	$4,000 00	
Greater Worcester Community Foundation, Inc. *Paul and Fay Rossley Fund* $10,000 00	7316788	12/9/2016	$10,000 00	52848

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Check Number Notes
Hanover Theatre for the Performing Arts *551 Main Street support* $200,000 00	7314657	12/5/2016	$50,000 00	
Joy of Music Program, Inc. *A Sound Investment in the Future campaign* $75,000 00	7130577	12/5/2016	$15,000 00	
LIFEFLIGHT FOUNDATION *Purchase medical equipment for new aircraft* $50,000 00	7315751	12/5/2016	$10,000 00	
LIFEFLIGHT FOUNDATION *Charitable Contribution* $1,000.00	7316787	5/5/2017	$1,000 00	
Literacy Volunteers of Greater Worcester *Program & operational support* $5,000 00	7316117	12/5/2016	$5,000 00	
Main South Community Development Corporation *Operating support* $5,000 00	7316248	12/5/2016	$5,000 00	
Maine Maritime Museum *Fifty Forward Campaign* $100,000 00	7313937	12/5/2016	$25,000 00	
Maine Medical Center *to name 2017 Mildred H. McEvoy Foundation Scholar* $5,000 00	7316233	12/5/2016	$5,000 00	
Maritime Foundation *Sherman Zwicker* $5,000 00	7316700	12/1/2016	$5,000 00	052971

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Check Number Notes
Massachusetts Audubon Society-Worcester *"Your Sanctuary in the City" campaign* $60,000.00	7314457	12/5/2016	$20,000 00	
Massachusetts Cystic Fibrosis Foundation *Research, care and drug development* $20,000 00	7316232	12/5/2016	$20,000 00	
MCPHS University *Physical Therapy Laboratory* $200,000 00	4307323	12/5/2016	$50,000 00	
Middlesex School *SBTj re· matching gift* $2,000 00	7316634	12/13/2016	$2,000 00	
Music Worcester, Inc. *Operations support* $3,000 00	7316229	12/5/2016	$3,000 00	
NEADS *Support/Training for social dog for autism child* $3,000 00	7316226	12/5/2016	$3,000 00	
New Garden Park Inc *WBDC support for capital costs* $200,000 00	7314509	2/29/2016	$50,000 00	050403
New Hampton School *Renovations & upgrades to lobby at McEvoy Theater* $50,000 00	7315756	12/5/2016	$15,000 00	
Oak Hill Community Development Corporation *Investing in Union Hill Plan* $5,000 00	7316046	12/5/2016	$5,000 00	

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Check Number Notes
Quinsigamond Community College Foundation *18-20 Franklin St.* $150,000 00	7314560	12/5/2016	$30,000 00	
Quoddy Tides Foundation *General Operating Expenses* $10,000 00	7316573	12/5/2016	$5,000 00	
Rachel's Table *Children's Milk Fund* $5,000 00	7316227	12/5/2016	$5,000 00	
Reliant Medical Group Foundation *Capital project - new urgent care site* $60,000 00	7315535	12/5/2016	$20,000 00	
Saint John's High School *Construction of new building* $150,000.00	7314405	12/5/2016	$50,000 00	
Shrewsbury Public Library Building and Endowment Trust *Capital Campaign to expand and restore* $15,000 00	7315513	12/5/2016	$5,000 00	
Society for the Preservation of New England Antiquities aka Historic New England *Nickels-Sortwell House - fence project* $20,000 00	7314739	12/5/2016	$10,000 00	
Tower Hill Botanic Garden *Master Plan Evaluation* $150,000 00	7314557	12/5/2016	$50,000 00	

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Check Number Notes
Tower Hill Botanic Garden *SBTj re· matching gift* $500 00	7316636	12/9/2016	$500 00	Worcester County Horticultural Society
Town of Boothbay Harbor *Memorial Footbridge Fund* $3,000 00	7316572	12/5/2016	$3,000 00	
United Church Of Christ *Maine Conference - Pilgrim Lodge* $150,000 00	7313949	12/5/2016	$30,000 00	
Willard House and Clock Museum, Inc. *Installing climate control system* $30,000 00	7315527	12/5/2016	$10,000 00	
Worcester Academy *OnWArd The Campaign for Worcester Academy* $300,000 00	7314565	12/5/2016	$60,000 00	
Worcester Art Museum *Integration of Higgins collection* $125,000 00	7314223	12/5/2016	$45,000 00	
Worcester Art Museum *SBTj re: Matching gift* $500 00	7316635	12/13/2016	$500 00	
Worcester Chamber Music Society *Neighborhood Strings program* $5,000 00	7316234	12/5/2016	$5,000 00	
Worcester East Side Community Development Corporation *Community-based efforts* $5,000 00	7316237	12/5/2016	$5,000 00	

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Check Number Notes
Worcester Regional Research Bureau, Inc. *General support* $5,000 00	7316081	12/5/2016	$5,000 00	
Worcester Youth Center, Inc. *Core programs* $5,000.00	7316245	12/5/2016	$5,000.00	
YMCA of Central Massachusetts *150th Anniversary Capital Campaign* $150,000.00	7314455	12/5/2016	$50,000 00	
		Total Mildred H McEvoy Foundation (63 items)	$1,271,000 00	
		Grand Total (63 items)	$1,271,000 00	

Payments Due Schedule, by Grantee Organization

Coding Sheet: Fund is 'Mildred H. McEvoy Foundation' AND Schedule Date is on or after 1/1/2017

5/5/2017

Payee Organization Project Title, Grant Amount	Request ID Ref. No.	Due Date	Payment Amount	Payment Fund	Notes
Becker College					
Renovations at 80 William St , Worcester $100,000.00	7313337	12/15/2017	$20,000.00	Mildred H. McEvoy Foundation	
Boothbay Railway Village Museum					
Operating 2017 $225,000.00	7316613	7/15/2017	$56,250.00	Mildred H. McEvoy Foundation	
Operating 2017 $225,000.00	7316613	10/15/2017	$56,250.00	Mildred H. McEvoy Foundation	
		Total Boothbay Railway Village Museum (2 items)	$112,500.00		
Clark University					
New academic building $500,000.00	7313775	12/15/2017	$100,000.00	Mildred H. McEvoy Foundation	
New academic building $500,000.00	7313775	12/15/2018	$100,000.00	Mildred H. McEvoy Foundation	
		Total Clark University (2 items)	$200,000.00		
EcoTarium					
Third Century Plan· Phase Two $80,000.00	7315135	12/15/2017	$20,000.00	Mildred H. McEvoy Foundation	
Third Century Plan. Phase Two $80,000.00	7315135	12/15/2018	$20,000.00	Mildred H. McEvoy Foundation	

		Total EcoTanum (2 items)	$40,000.00	
Grand Banks Schooner Museum Trust				
Operating Expenses of Ram Island	7316609	9/15/2017	$25,000.00	Mildred H. McEvoy Foundation
$50,000.00				
Hanover Theatre for the Performing Arts				
551 Main Street support	7314657	12/15/2017	$50,000.00	Mildred H. McEvoy Foundation
$200,000.00				
551 Main Street support	7314657	12/15/2018	$50,000 00	Mildred H. McEvoy Foundation
$200,000.00				
		Total Hanover Theatre for the Performing Arts (2 items)	$100,000.00	
LIFEFLIGHT FOUNDATION				
Purchase medical equipment for new aircraft	7315751	12/15/2017	$10,000.00	Mildred H. McEvoy Foundation
$50,000.00				
Purchase medical equipment for new aircraft	7315751	12/15/2018	$10,000.00	Mildred H. McEvoy Foundation
$50,000.00				
Purchase medical equipment for new aircraft	7315751	12/15/2019	$10,000.00	Mildred H. McEvoy Foundation
$50,000.00				
		Total LIFEFLIGHT FOUNDATION (3 items)	$30,000.00	
New Garden Park Inc				
WBDC support for capital costs	7314509	3/15/2018	$50,000.00	Mildred H. McEvoy Foundation
$200,000.00				
New Hampton School				
Renovations & upgrades to lobby at McEvoy Theater	7315756	12/15/2017	$15,000.00	Mildred H. McEvoy Foundation
$50,000.00				
Renovations & upgrades to lobby at McEvoy	7315756	12/15/2018	$20,000.00	Mildred H. McEvoy

Theater				Foundation
$50,000 00				
		Total New Hampton School (2 items)	$35,000.00	
Quinsigamond Community College Foundation				
18-20 Franklin St.	7314560	12/15/2017	$30,000.00	Mildred H. McEvoy Foundation
$150,000.00				
18-20 Franklin St	7314560	12/15/2018	$30,000.00	Mildred H. McEvoy Foundation
$150,000.00				
18-20 Franklin St.	7314560	12/15/2019	$30,000.00	Mildred H. McEvoy Foundation
$150,000.00				
		Total Quinsigamond Community College Foundation (3 items)	$90,000.00	
Quoddy Tides Foundation				
General Operating Expenses	7316573	12/15/2017	$5,000.00	Mildred H. McEvoy Foundation
$10,000.00				
Reliant Medical Group Foundation				
Capital project - new urgent care site	7315535	12/15/2017	$20,000.00	Mildred H. McEvoy Foundation
$60,000.00				
Saint John's High School				
Construction of new building	7314405	12/15/2017	$50,000.00	Mildred H. McEvoy Foundation
$150,000.00				
Shrewsbury Public Library Building and Endowment Trust				
Capital Campaign to expand and restore	7315513	12/15/2017	$5,000.00	Mildred H. McEvoy Foundation
$15,000.00				
Thomas College				
2017 Scholarship	7316611	12/15/2017	$5,000.00	Mildred H. McEvoy Foundation

$5,000.00				
Tower Hill Botanic Garden				
Master Plan Evaluation	7314557	12/15/2017	$50,000 00	Mildred H. McEvoy Foundation
$150,000.00				
United Church Of Christ				
Maine Conference - Pilgrim Lodge	7313949	12/15/2017	$30,000.00	Mildred H. McEvoy Foundation
$150,000.00				
Willard House and Clock Museum, Inc.				
Installing climate control system	7315527	12/15/2017	$10,000.00	Mildred H. McEvoy Foundation
$30,000.00				
Installing climate control system	7315527	12/15/2018	$10,000.00	Mildred H. McEvoy Foundation
$30,000.00				
		Total Willard House and Clock Museum, Inc. (2 items)	$20,000.00	
Worcester Academy				
OnWArd. The Campaign for Worcester Academy	7314565	12/15/2017	$60,000.00	Mildred H. McEvoy Foundation
$300,000.00				
OnWArd: The Campaign for Worcester Academy	7314565	12/15/2018	$60,000.00	Mildred H. McEvoy Foundation
$300,000.00				
OnWArd: The Campaign for Worcester Academy	7314565	12/15/2019	$60,000.00	Mildred H. McEvoy Foundation
$300,000.00				
		Total Worcester Academy (3 items)	$180,000.00	
Worcester Art Museum				
Integration of Higgins collection	7314223	12/15/2017	$40,000.00	Mildred H. McEvoy Foundation
$125,000.00				
		Grand Total	$1,107,500.00	