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For calendar year 2016, or tax year beginning 01-01-2016, and ending 12-31-2016

Name of foundation HURDLE HILL FOUNDATION C/O WOODSTOCK SERVICES CO LLC		A Employer identification number 04-6012782	
Number and street (or P O box number if mail is not delivered to street address) 27 SCHOOL ST NO 200		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code BOSTON, MA 02108		B Telephone number (see instructions) (617) 227-0600	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here 2. Foreign organizations meeting the 85% test, check here and attach computation	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 485,173	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	42,010			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	9,279	9,159		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	19,015			
	b Gross sales price for all assets on line 6a 59,891				
	7 Capital gain net income (from Part IV, line 2)		40,743		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	70,304	49,902		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	5,000	3,333		1,667
	c Other professional fees (attach schedule)	4,736	3,157		1,579
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	2,119	15		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications	128	0		128
	23 Other expenses (attach schedule)	38	3		35
	24 Total operating and administrative expenses. Add lines 13 through 23	12,021	6,508		3,409
	25 Contributions, gifts, grants paid	41,050			41,050
	26 Total expenses and disbursements. Add lines 24 and 25	53,071	6,508		44,459
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	17,233			
	b Net investment income (if negative, enter -0-)		43,394		
	c Adjusted net income(if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value	
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	23,457	31,201	31,201
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	291,708	301,199	453,972
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	315,165	332,400	485,173	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	315,165	332,400	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29 Retained earnings, accumulated income, endowment, or other funds	0	0	
30 Total net assets or fund balances (see instructions)	315,165	332,400		
31 Total liabilities and net assets/fund balances (see instructions) .	315,165	332,400		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	315,165
2 Enter amount from Part I, line 27a	2	17,233
3 Other increases not included in line 2 (itemize) ▶ _____	3	2
4 Add lines 1, 2, and 3	4	332,400
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	332,400

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	40,743
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	57,221	468,166	0 122224
2014	51,999	436,099	0 119237
2013	51,390	379,399	0 135451
2012	55,843	332,219	0 168091
2011	77,904	307,906	0 253012
2 Total of line 1, column (d)			2 0 798015
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 159603
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			4 466,822
5 Multiply line 4 by line 3			5 74,506
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 434
7 Add lines 5 and 6			7 74,940
8 Enter qualifying distributions from Part XII, line 4			8 44,459

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	868
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	868
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	868
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	1,520
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	500
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	2,020
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	1
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,151
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ☐ 1,151 Refunded ☐	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ 0 (2) On foundation managers ☐ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ MA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	Yes	
14	The books are in care of ► <u>WOODSTOCK SERVICES CO LLC</u> Telephone no ► <u>(617) 227-0600</u>			

Located at ► 27 SCHOOL STREET BOSTON MA ZIP+4 ► 02108

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here	☐		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes," enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here.			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?		☐ Yes ☒ No	
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?		☐ Yes ☒ No	
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No Organizations relying on a current notice regarding disaster assistance check here. ☐ Yes ☒ No c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No If "Yes," attach the statement required by Regulations section 53.4945–5(d)	5b		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No If "Yes" to 6b, file Form 8870	6b		No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
HENRY P PHIPPEN C/O AGAWAM TRUST MANAGEMENT CO BOSTON, MA 02108	TRUSTEE 2 00	0	0	0
WILLIAM L PHIPPEN C/O AGAWAM TRUST MANAGEMENT CO BOSTON, MA 02108	TRUSTEE 0 50	0	0	0
PETER D PHIPPEN C/O AGAWAM TRUST MANAGEMENT CO BOSTON, MA 02108	TRUSTEE 0 25	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	441,653
b	Average of monthly cash balances.	1b	32,278
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	473,931
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	473,931
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	7,109
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	466,822
6	Minimum investment return. Enter 5% of line 5.	6	23,341

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	23,341
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	868
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	868
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	22,473
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	22,473
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	22,473

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	44,459
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	44,459
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	44,459

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				22,473
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2016				
a From 2011. 63,609				
b From 2012. 39,717				
c From 2013. 33,158				
d From 2014. 31,091				
e From 2015.				
f Total of lines 3a through e.	167,575			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ 44,459				
a Applied to 2015, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	42,010			
d Applied to 2016 distributable amount.				2,449
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	20,024			20,024
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	189,561			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions.		0		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions.			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	42,010			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).	1,575			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a.	145,976			
10 Analysis of line 9				
a Excess from 2012. 39,717				
b Excess from 2013. 33,158				
c Excess from 2014. 31,091				
d Excess from 2015.				
e Excess from 2016. 42,010				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	41,050
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities.			14	9,279	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	19,015	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e). . .		0		28,294	0
13 Total. Add line 12, columns (b), (d), and (e).			13		28,294

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII

- | | Yes | No |
|-------|-----|----|
| 1a(1) | | No |
| 1a(2) | | No |
| 1b(1) | | No |
| 1b(2) | | No |
| 1b(3) | | No |
| 1b(4) | | No |
| 1b(5) | | No |
| 1b(6) | | No |
| 1c | | No |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name THOMAS J LESPASIO	Preparer's Signature	Date	Check if self-employed ☐	PTIN P00423878
Firm's name ► WOODSTOCK SERVICES CO LLC				Firm's EIN ► 20-8708209
Firm's address ► 27 SCHOOL STREET SUITE 200 BOSTON, MA 02108				Phone no (617) 227-0600

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
125 SHS CHUBB CORP	P	1960-11-07	2016-01-19
2375 SHARE CHUBB LTD	P	2016-01-15	2016-02-01
455 SHS E M C CORP MASS	P	2006-09-08	2016-09-07
82 SHS MICROSOFT CORP	D	2000-03-16	2016-11-18
25 SHS PEPSICO INC	D	2002-01-10	2016-11-18
82 SHS PFIZER INC	D	1991-08-01	2016-11-18
29 SHS PROCTER AND GAMBLE CO	D	1993-04-12	2016-11-18
83 SHS COCA-COLA CO	D	1961-08-23	2016-11-26
160 SHS MICROSOFT CORP	D	1994-02-23	2016-11-25
200 SHS QUESTAR CORP CASH MERGER	P	2007-03-09	2016-09-19

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
16,224		4,162	12,062
27		27	0
13,104		5,444	7,660
4,826		3,900	926
2,541		1,209	1,332
2,622		425	2,197
2,420		423	1,997
3,412		20	3,392
9,715		749	8,966
5,000		2,789	2,211

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			12,062
			0
			7,660
			926
			1,332
			2,197
			1,997
			3,392
			8,966
			2,211

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

HENRY P PHIPPEN

WILLIAM L PHIPPEN

PETER D PHIPPEN

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ACCORD FOOD PANTRY 69 WILLOW ST HAMILTON, MA 01982	NONE	NONE	SOCIAL	500
ALUMNAE FUND OF SMITH COLLEGE ELM ST NORTHAMPTON, MA 01063	NONE	NONE	EDUCATIONAL	500
AMERICAN RED CROSS 285 COLUMBUS AVE BOSTON, MA 02116	NONE	NONE	SOCIAL	250
ANIMAL RESCUE LEAGUE OF BOSTON 10 CHANDLER ST BOSTON, MA 02116	NONE	NONE	SOCIAL	250
ASSUMPTION GREEK ORTHODOX CHURCH 111 ISLAND POND ROAD MANCHESTER, NH 03109	NONE	NONE	RELIGIOUS	1,250
BEVERLY BOOTSTRAPS 221 CABOT ST BEVERLY, MA 01915	NONE	NONE	SOCIAL	250
BEVERLY HOSPITAL 85 HERRICK STREET BEVERLY FARMS, MA 01915	NONE	NONE	MEDICAL	1,000
BOSTON SYMPHONY ORCHESTRA 301 MASSACHUSETTS AVE BOSTON, MA 02115	NONE	NONE	EDUCATIONAL	500
BROOKWOOD SCHOOL ONE BROOKWOOD RD MANCHESTER, MA 01944	NONE	NONE	EDUCATIONAL	100
CENTER FOR PLANT CONSERVATION PO BOX 229 ST LOUIS, MO 63166	NONE	NONE	EDUCATIONAL	750
CHRIST CHURCH OF HAMILTON AND WENHAM 149 ASHBURY ST SOUTH HAMILTON, MA 01982	NONE	NONE	RELIGIOUS	1,250
DIABETES SOCIETY OF GREATER BOSTON 1330 BEACON ST BROOKLINE, MA 02467	NONE	NONE	MEDICAL	100
DOCTORS WITHOUT BORDERS 333 7TH AVE - 2ND FLOOR NEW YORK, NY 100015004	NONE	NONE	MEDICAL	500
ESSEX COUNTY GREENBELT ASSOCIATION 82 EASTERN AVE ESSEX, MA 01929	NONE	NONE	CONSERVATION	3,000
EXPRESS YOURSELF 6 ELLIS ST PEABODY, MA 01960	NONE	NONE	SOCIAL	100
Total ▶				41,050
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
FIRST CHURCH OF CHRIST SCIENTIST 887 CONCORD ST FRAMINGHAM, MA 01701	NONE	NONE	RELIGIOUS	200
FIRST CHURCH OF WENHAM - JOURNEY AHEAD CAMPAIGN 1 ARBOR ST WENHAM, MA 01984	NONE	NONE	RELIGIOUS	1,500
FIRST UNIVERSALIST CHURCH OF ESSEX 59 MAIN ST ESSEX, MA 01929	NONE	NONE	RELIGIOUS	500
GLEN URQUHART SCHOOL 74 HART ST BEVERLY FARMS, MA 01915	NONE	NONE	EDUCATIONAL	5,000
GLOBE SANTA FUND PO BOX 845059 BOSTON, MA 02284	NONE	NONE	SOCIAL	500
GLOUCESTER MARITIME MUSEUM 23 HARBOR LOOP GLOUCESTER, MA 01930	NONE	NONE	CULTURAL	250
GOVERNOR'S ACADEMY 1 ELM STREET BYFIELD, MA 01922	NONE		EDUCATION	3,750
GREENPEACE 702 H ST NW WASHINGTON, DC 20001	NONE		ENVIRONMENTAL	250
HARTWICK COLLEGE 1 HARTWICK DR ONEONTA, NY 13870	NONE		EDUCATIONAL	500
IPSWICH RIVER WATERSHED ASSOCIATION INC 240 COUNTY RD IPSWICH, MA 01938	NONE	NONE	CONSERVATION	2,000
MAD RIVER VALLEY COMMUNITY FUND 5223 MAIN ST WAITSFIELD, VT 05673	NONE	NONE	CONSERVATION	250
MAKE-A-WISH FOUNDATION 1 BULFINCH PLACE BOSTON, MA 02114	NONE	NONE	SOCIAL	500
MARY BAKER EDDY LIBRARY 200 MASSACHUSETTS AVE BOSTON, MA 02115	NONE	NONE	EDUCATIONALEducational	100
MASSACHUSETTS AUDUBON SOCIETY 208 SOUTH GREAT RD LINCOLN, MA 01773	NONE	NONE	CONSERVATION	500
NATIONAL MULTIPLE SCLEROSIS SOCIETY 101 A FIRST AVE WALTHAM, MA 02154	NONE	NONE	MEDICAL	250
Total ▶ 3a				41,050

Form 990PF Part XV Line 3 – Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
NORTH SHORE MEDICAL CENTER 81 HIGHLAND AVE SALEM, MA 01970	NONE	NONE	MEDICAL	1,500
NORTH SHORE UNITED WAY 248 CABOT ST BEVERLY, MA 01915	NONE	NONE	SOCIAL	150
NOTRE DAME CHILDREN'S CLASS 74 GRAPEVINE RD WENHAM, MA 01984	NONE	NONE	EDUCATIONAL	1,000
PEABODY ESSEX MUSEUM 161 ESSEX ST E INDIA SQUARE SALEM, MA 01970	NONE	NONE	CULTURAL	750
PINGREE SCHOOL 537 HIGHLAND AVE SOUTH HAMILTON, MA 01982	NONE	NONE	EDUCATIONAL	1,200
PLANNED PARENTHOOD LEAGUE OF MASS 1055 COMMONWEALTH AVE BOSTON, MA 02215	NONE	NONE	EDUCATIONAL	250
PRINCIPIA COLLEGE 13201 CLAYTON RD ST LOUIS, MO 63131	NONE	NONE	EDUCATIONAL	100
PROJECT BREAD 138 MAIN ST WENHAM, MA 01984	NONE	NONE	SOCIAL	250
PROJECT WHEELS 31 BASSE RD LYNN, MA 01905	NONE	NONE	MEDICAL	500
ROSIE'S PLACE 889 HARRISON AVE BOSTON, MA 02118	NONE	NONE	SOCIAL	250
SEWPपोर्टIVE FRIENDS PO BOX 5223 BEVERLY FARMS, MA 01915	NONE		SOCIAL	1,000
THE FOOD PROJECT 10 LEWIS STREET LINCOLN, MA 01773	NONE	NONE	SOCIAL	500
THE TOWN OF WENHAM - VETERANS WAR MEMORIAL 63 NORTH ST ANDOVER, NH 03216	NONE	NONE	EDUCATIONAL	1,000
THE TRUSTEES OF RESERVATIONS 572 ESSEX STREET BEVERLY, MA 01915	NONE	NONE	CONSERVATION	2,250
UNITED WAY OF CENTRAL MASSACHUSETTS 484 MAIN ST WORCESTER, MA 01608	NONE	NONE	SOCIAL	500
Total ▶ 3a				41,050

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF NEW HAMPSHIRE 9 EDGEWOOD RD DURHAM, NH 03824	NONE	NONE	EDUCATIONAL	100
VERMONT LAND TRUST 8 BAILEY AVE MONTPELIER, VT 05602	NONE	NONE	CONSERVATION	200
VICTORIA FALLS WILDLIFE TRUST PO BOX 23183 SAN DIEGO, CA 92193	NONE	NONE	ENVIRONMENTAL	200
WELLSPRING HOUSE 890 COMMONWEALTH AVE BOSTON, MA 02215	NONE	NONE	SOCIAL	500
WENHAM HISTORICAL ASSOCIATION AND MUSEUM 132 MAIN ST WENHAM, MA 01984	NONE	NONE	EDUCATIONAL	2,000
WINDRUSH FARM 30 BROOKVIEW RD BOXFORD, MA 01921	NONE	NONE	RELIGIOUS	250
WORLD WILDLIFE FUND INC 1250 TWENTY-FOURTH ST NW WASHINGTON, DC 20037	NONE	NONE	CONSERVATION	250
Total ► 3a				41,050

TY 2016 Accounting Fees Schedule**Name:** HURDLE HILL FOUNDATION

C/O WOODSTOCK SERVICES CO LLC

EIN: 04-6012782

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING SERVICES	5,000	3,333		1,667

TY 2016 Distribution from Corpus Election

Name: HURDLE HILL FOUNDATION
C/O WOODSTOCK SERVICES CO LLC

EIN: 04-6012782

Election: HURDLE HILL FOUNDATION 04-6012782 ATTACHMENT TO FORM 990PF 2016 IN ACCORDANCE WITH SECTIONS 4942(H)(2) AND REG. 53.4942(A)-3(C)(2) OF THE INTERNAL REVENUE CODE OF 1986, AS AMENDED, HURDLE HILL FOUNDATION HEREBY ELECTS TO TREAT CERTAIN CURRENT YEAR QUALIFYING DISTRIBUTIONS IN EXCESS OF THE PRECEDING TAX YEAR'S UNDISTRIBUTED INCOME AS BEING MADE FROM CORPUS. IN 2016 THE FOUNDATION RECEIVED \$42,010 IN CONTRIBUTIONS OF CASH AND SECURITIES FROM INDIVIDUALS. THE FOUNDATION'S DISTRIBUTABLE AMOUNT FOR 2016 WAS \$22,473. THE FOUNDATION MADE QUALIFYING DISTRIBUTIONS IN 2016 IN THE AMOUNT OF \$44,459. DISTRIBUTIONS OUT OF CORPUS (TO WHICH THIS ELECTION APPLIES) WITH RESPECT TO 2016 CONTRIBUTIONS RECEIVED TO SATISFY THE REQUIREMENTS OF SECTION 170(B)(1)(F) & 4942(G)(3) WERE \$42,010. THE AMOUNT OF QUALIFYING DIST. APPLIED TO THE 2016 DISTRIBUTABLE AMOUNT TOTALED \$2,449. EXCESS DIST. CARRYOVER APPLIED TO THE 2016 DISTRIBUTABLE AMOUNT TOTALED \$20,024. EXCESS DIST. CARRYOVER TO 2017 IS \$145,976.

TY 2016 Investments Corporate Stock Schedule**Name:** HURDLE HILL FOUNDATION

C/O WOODSTOCK SERVICES CO LLC

EIN: 04-6012782

Name of Stock	End of Year Book Value	End of Year Fair Market Value
125 ISHARES MSCI EAFE ETF	8,919	7,216
44 SHS ALLERGAN PLC	13,493	9,240
175 SHS MEDTRONIC PLC	13,145	12,465
75 SHS CHUBB LTD COM NPV	8,331	9,909
243 SHS ABBOTT LABORATORIES	6,346	9,334
10 SHS ALPHABET INC CLC	2,318	7,718
10 SHS ALPHABET INC CLA	2,317	7,924
100 SHS APACHE CORP	6,630	6,347
100 SHS AUTOMATIC DATA PROCESSING	4,696	10,278
200 SHS BP PLC SPONS ADR	10,889	7,476
200 SHS BANK NEW YORK MELLON	5,166	9,476
50 SHS BERKSHIRE HATHAWAY INC CLB	7,180	8,149
225 SHS CVS HEALTH CORP	6,602	17,755
486 SHS CISCO SYSTEM INC	10,003	14,687
7 SHS COCA COLA CO	293	290
100 SHS ECOLAB INC	4,564	11,722
125 SHS EXXON MOBIL CORP	10,023	11,283
100 SHS F5 NETWORKS INC	7,296	14,472
874 SHS GENERAL ELECTRIC CO	24,498	27,618
650 SHS HANESBRANDS INC	2,363	14,021
45 SHS ILLINOIS TOOL WORKS	5,088	5,511
25 SHS INTUITIVE SURGICAL INC	2,962	15,854
375 SHS KINDER MORGAN INC	12,316	7,766
125 SHS MCCORMICK & CO INC	4,206	11,666
125 SHS MCDONALDS CORP	8,553	15,215
150 SHS MERCK & CO NEW	5,008	8,830
361 SHS MICROSOFT CORP	17,199	22,433
50 SHS NEXTERA ENERGY INC	2,396	5,973
100 SHS OREILLY AUTOMOTIVE INC	5,718	27,841
421 SHS ORACLE CORP	13,602	16,187

Name of Stock	End of Year Book Value	End of Year Fair Market Value
253 SHS PEPSICO	14,724	26,471
341 SHS PFIZER INC	8,338	11,076
EMC CORP/MASS	0	0
QUESTAR CORP	0	0
CHUBB CORP	0	0
175 SHS PROCTER AND GAMBLE CO	11,565	14,714
75 SHS SCHLUMBERGER LTD	6,246	6,296
200 SHS STATE STREET CORP	9,006	15,544
75 SHS STRYKER CORP	3,667	8,986
75 SHS UNITED TECHNOLOGIES CORP	7,874	8,222
150 SHS VERIZON COMMUNICATIONS	7,659	8,007

TY 2016 Other Expenses Schedule**Name:** HURDLE HILL FOUNDATION

C/O WOODSTOCK SERVICES CO LLC

EIN: 04-6012782**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BP PLC SPONS ADR FEE	3	3		0
MA FORM PC FILING FEE	35	0		35

TY 2016 Other Increases Schedule**Name:** HURDLE HILL FOUNDATION

C/O WOODSTOCK SERVICES CO LLC

EIN: 04-6012782

Description	Amount
ROUNDING	2

TY 2016 Other Professional Fees Schedule**Name:** HURDLE HILL FOUNDATION

C/O WOODSTOCK SERVICES CO LLC

EIN: 04-6012782

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TRUSTEES FEES	4,736	3,157		1,579

TY 2016 Taxes Schedule

Name: HURDLE HILL FOUNDATION
C/O WOODSTOCK SERVICES CO LLC

EIN: 04-6012782

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES WITHHELD	15	15		0
FEDERAL PVT FOUNDATION EXCISE TAXES	2,104	0		0

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <u>www.irs.gov/form990</u>	OMB No 1545-0047 2016
	Name of the organization HURDLE HILL FOUNDATION C/O WOODSTOCK SERVICES CO LLC	Employer identification number 04-6012782

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization HURDLE HILL FOUNDATION C/O WOODSTOCK SERVICES CO LLC	Employer identification number 04-6012782
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Part I **Contributors** (see Instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
—	See Additional Data Table _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
—	_____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
—	_____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
—	_____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
—	_____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
—	_____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
—	_____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
—	_____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
—	_____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)

Name of organization HURDLE HILL FOUNDATION C/O WOODSTOCK SERVICES CO LLC	Employer identification number 04-6012782
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Part II **Noncash Property** (see Instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	See Additional Data Table	\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization HURDLE HILL FOUNDATION C/O WOODSTOCK SERVICES CO LLC	Employer identification number 04-6012782
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Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	

Additional Data

Software ID:
Software Version:
EIN: 04-6012782
Name: HURDLE HILL FOUNDATION
C/O WOODSTOCK SERVICES CO LLC

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	WILLIAM L PHIPPEN	\$ 10,101	Person ☐
	WOODSTOCK SERVICES CO LLC 27 SCHOOL		Payroll ☐
	BOSTON, MA02108		Noncash ☒ (Complete Part II for noncash contribution)
<u>2</u>	DAVID O PHIPPEN	\$ 7,564	Person ☐
	WOODSTOCK SERVICES CO LLC 27 SCHOOL		Payroll ☐
	BOSTON, MA02108		Noncash ☒ (Complete Part II for noncash contribution)
<u>3</u>	ANNE W PHIPPEN	\$ 5,040	Person ☐
	WOODSTOCK SERVICES CO LLC 27 SCHOOL		Payroll ☐
	BOSTON, MA02108		Noncash ☒ (Complete Part II for noncash contribution)
<u>4</u>	JOANNA L PHIPPEN	\$ 9,309	Person ☐
	WOODSTOCK SERVICES CO LLC 27 SCHOOL		Payroll ☐
	BOSTON, MA02108		Noncash ☒ (Complete Part II for noncash contribution)
<u>5</u>	HENRY P PHIPPEN	\$ 3,542	Person ☐
	WOODSTOCK SERVICES CO LLC 27 SCHOOL		Payroll ☐
	BOSTON, MA02108		Noncash ☒ (Complete Part II for noncash contribution)
<u>6</u>	BENJAMIN D PHIPPEN	\$ 293	Person ☐
	WOODSTOCK SERVICES CO LLC 27 SCHOOL		Payroll ☐
	BOSTON, MA02108		Noncash ☒ (Complete Part II for noncash contribution)

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	PETER D PHIPPEN	<u>\$ 6,161</u>	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contribution)
	WOODSTOCK SERVICES CO LLC 27 SCHOOL		
	BOSTON, MA 02108		

Form 990 Schedule B, Part II - Noncash Property (see Instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<u>1</u>	174 SHS GENERAL ELECTRIC COCUSIP# 369604103	<u>\$ 5,013</u>	<u>2016-10-27</u>
<u>1</u>	45 SHS ILLINOIS TOOL WORKSCUSIP# 452308109	<u>\$ 5,088</u>	<u>2016-10-27</u>
<u>2</u>	82 SHS MICROSOFT CORPCUSIP# 594918104	<u>\$ 4,888</u>	<u>2016-11-02</u>
<u>2</u>	25 SHS PEPSICO INCCUSIP# 713448108	<u>\$ 2,676</u>	<u>2016-11-02</u>
<u>3</u>	82 SHS PFIZER INCCUSIP# 717081103	<u>\$ 2,517</u>	<u>2016-11-02</u>
<u>3</u>	29 SHS PROCTER AND GAMBLE COCUSIP# 742718109	<u>\$ 2,523</u>	<u>2016-11-02</u>
<u>4</u>	160 SHS MICROSOFT CORPCUSIP# 594918104	<u>\$ 9,309</u>	<u>2016-11-14</u>
<u>5</u>	83 SHS COCA-COLA COCUSIP# 191216100	<u>\$ 3,542</u>	<u>2016-11-08</u>
<u>6</u>	7 SHS COCA-COLA COCUSIP# 191216100	<u>\$ 293</u>	<u>2016-12-12</u>
<u>7</u>	50 SHS MCDONALDS CORPCUSIP# 580135101	<u>\$ 6,161</u>	<u>2016-12-20</u>