Form 990-PF Department of the Treasury Internal Revenue Service **Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Information about Form 990-PF and its separate instructions is at www.lrs.gov/form990pf.

OMB No. 1545-0052

For calendar year 2016 or tax year beginning , and ending A Employer identification number Name of foundation Elliott Badgley Foundation, Inc. 04-3488447 Number and street (or P O box number if mail is not delivered to street address) Boom/suite B Telephone number (617) 248-4760 224 Adams Street City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here Milton, MA 02186 Initial return G Check all that apply: Initial return of a former public charity D 1. Foreign organizations, check here Final return Amended return Foreign organizations meeting the 85% test, check here and attach computation Address change Name change X Section 501(c)(3) exempt private foundation H Check type of organization: E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section 507(b)(1)(A), check here I Fair market value of all assets at end of year X Cash J Accounting method: Accrual F If the foundation is in a 60-month termination (from Part II, col (c), line 16) Other (specify) under section 507(b)(1)(B), check here 1,351,586. (Part I, column (d) must be on cash basis.) ▶\$ Part I Analysis of Revenue and Expenses (d) Disbursements (a) Revenue and (b) Net investment (c) Adjusted net (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) for charitable purposes expenses per books income income (cash basis only) N/A Contributions, gifts, grants, etc., received 2 Check X if the foundation is not required to attach Sch B Interest on savings and temporary cash investments 117. 117.Statement 31,784. 31,784. Statement Dividends and interest from securities 5a Gross rents b Net rental income or (loss) <14,514.> 6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 255,963. 0. 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain Income modifications 10a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit or (loss) 1:<372. <372. Statement 11 Other income 31,529. Total Add lines 1 through 11 17:015 M Compensation of officers directors husted rectors trustees. etc Ō. <u>0.</u> S 15 Pension plans, employee benefits DEN. 16a Legal fees 2,200. 2,200. Stmt 4 4,400. **b** Accounting fees 15,002. 1,667. Stmt 5 16,669. c Other professional fees and Administrative 17 Interest Ō. 3,572 Stmt 6 19 Depreciation and depletion 20 21 Travel, conferences, and meetings 22 Printing and publications 35. Stmt 7 35. 0. Operating 23 Other expenses 24 Total operating and administrative 24,676 17,202 3,902. expenses. Add lines 13 through 23 105,000. 105,000. 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. 108,902. 17,202 129,676 Add lines 24 and 25 Subtract line 26 from line 12: <112,661. a Excess of revenue over expenses and disbursements 14,327. b Net investment income (if negative, enter -0-) N/A c Adjusted net income (if negative, enter -0-)

Elliott Badgley Foundation, Inc. 04-3488447 Form 990-PF (2016) Page 2 Beginning of year End of year Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (c) Fair Market Value (a) Book Value (b) Book Value 9,937 3,996. 3,996. Cash - non-interest-bearing 29,220. 29,220. 63,406. 2 Savings and temporary cash investments 3 Accounts receivable ► Less: allowance for doubtful accounts 4 Pledges receivable ► Less: allowance for doubtful accounts 5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons 7 Other notes and loans receivable Less: allowance for doubtful accounts 8 Inventories for sale or use 9 Prepaid expenses and deferred charges 10a Investments - U.S. and state government obligations 877,622. 759,121 759,121. Stmt 9 b Investments - corporate stock Stmt 10 207,841. 223,665. 223,665. c Investments - corporate bonds 11 Investments - land, buildings, and equipment basis Less accumulated depreciation 12 Investments - mortgage loans Stmt 11 230,760. 335,584. 335,584. 13 Investments - other 14 Land, buildings, and equipment: basis Less accumulated depreciation 15 Other assets (describe ▶ 16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I) 1,389,566. 1,351,586. 1,351,586. Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable 22 Other liabilities (describe 0. 23 Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. Balances 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted Fund ▶ X Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ō 27 Capital stock, trust principal, or current funds 1,365,174 1,361,461 **Net Assets** 28 Paid-in or capital surplus, or land, bldg., and equipment fund 24,392. <9,875 29 Retained earnings, accumulated income, endowment, or other funds 1,389,566. 1,351,586 Total net assets or fund balances 1,389,566. 1,351,586 31 Total liabilities and net assets/fund balances Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30	·				
	(must agree with end-of-year figure reported on prior year's return)					_1,389,566.
2	Enter amount from Part I, line 27a				2	<112,661.>
3	Other increases not included in line 2 (itemize)	See	Statement	8	3	74,681.
4	Add lines 1, 2, and 3				4	1,351,586.
5	Decreases not included in line 2 (itemize) ▶				5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30					1,351,586.

Form **990-PF** (2016)

	and Losses for Tax on I		t Income						
(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation		(c) Date (mo., d	acquired lay, yr.)	(d) Date sold (mo., day, yr.)		
1a Publicly Trade	d Securities	· · · · · · · · · · · · · · · · · · ·		1-	Donation				
b From Flow Thro					P				
С									
<u>d</u>				igspace					
e		1		<u> </u>		12			
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale				ain or (loss s (f) minus i	(g)	
a 258,664.			270,47	77.				<11,813	
b <2,701.	>							<2,701	
<u>c</u>		<u> </u>		\dashv					
d		<u> </u>						·	
Complete only for accets chown	g gain in column (h) and owned by	the foundation	on 12/31/69			II) Coine /C	'al (b) som	minus	
Complete only for assets shown	(j) Adjusted basis		cess of col. (i)	\dashv	CC	il. (k), but i	Col. (h) gain not less thai	n -0-) or	
(i) F.M.V. as of 12/31/69	as of 12/31/69		col. (j), if any			Losses	(from col (h))	
a		 						<11.813	
b				\dashv				<11,813 <2,701	
C		-		\neg		-			
d									
е									
	∫ If gain, also ente	er in Part I, line	7	7					
2 Capital gain net income or (net ca	ipital loss) 👤 If (loss), enter -	0- ın Part I, lıne	7	ル	2			<14,514	
3 Net short-term capital gain or (los	ss) as defined in sections 1222(5) a	ınd (6):		٦.					
If gain, also enter in Part I, line 8,	column (c).						NT / 7		
If (loss), enter -0- in Part I, line 8 Part V Qualification U	nder Section 4940(e) fo	r Reduced	Tay on Net	Inve	stment in	come	N/A		
(For optional use by domestic private						001110			
(FOI Optional use by dolliestic private	s touridations subject to the section	4540(a) tax on	Her Hivesuhent III	icome.	,				
if section 4940(d)(2) applies, leave the	nis part blank.								
Was the foundation liable for the sec	tion 4942 tax on the distributable a	mount of any ye	ear in the base per	riod?				Yes X No	
If "Yes," the foundation does not qual	lify under section 4940(e). Do not c	omplete this pa	irt.						
1 Enter the appropriate amount in				ntries.					
(a) Base period years	(b)			(c)			Distrib	(d) oution ratio	
Calendar year (or tax year beginni			Net value of no		table-use asset		(col. (b) divided by col (c))		
2015		05,403.			501,26			.070203	
2014		99,461.			579,77			.062959	
2013		76,850.			548,79		v-	.04961	
2012		43,404.			219,18			.03560	
2011		25,095.			983,30	" •		•02552.	
6. Total of long 4. polymor (d)								.24390	
2 Total of line 1, column (d) 2 Average distribution ratio for the	E year hass soried duude the total	Lon line 2 by 5	or by the number	of you	ro	2	· · · · · · · · · · · · · · · · · · ·	. 24330	
3 Average distribution ratio for the the foundation has been in existe	-	on line 2 by 5,	or by the number	oi yea	115	3		.04878	
the loundation has been in existe	nice ii less tilali 5 years							***************************************	
4 Enter the net value of noncharitab	ole-use assets for 2016 from Part X	line 5				4	ĺ	1,368,313	
- Enter the net value of nonemarka	10 000 00000 101 20 10 110 111 1 dit /	,				<u> </u>			
5 Multiply line 4 by line 3						5		66,749	
.									
6 Enter 1% of net investment incon	ne (1% of Part I, line 27b)					6		143	
7 Add lines 5 and 6						7	<u> </u>	66,892	
8 Enter qualifying distributions from	n Part XII, line 4					8		108,902	
If line 8 is equal to or greater than	line 7, check the box in Part VI, lin	e 1b. and comp	lete that part usin	g a 1%	tax rate.				

13590508 793251 14377-861

Exempt Operating Foundations described in section 4940(i)(2), clinic kine by	Form 990-PF (2016) Elliott Badgley Foundation, In Part VI Excise Tax Based on Investment Income (Section 494)	nc.	04-3488			Page 4
Dates of ruling or determination letter: Callach copy of letter if necessary-see instructions 1 143. Domains Countablasis that ment the section 4940(e) requirements in Part V, check here X X X X OF Part I, line 27b, or 27b 2 3 3 3 3 3 3 Act under section 511 (domestic section 4947(e)(1) frusts and taxable foundations only. Others enter -0-) 2 0 . 3 3 3 3 3 3 3 3 3 3			1340 - 366	motre	10110	
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here]]			
of Part I, Ine 27b. c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, Ine 12, col. (b). 2 Tax under section 511 (domestic section 4947(a)(1) itrusts and taxable foundations only. Others enter 40-) 3 Add lines 1 and 2 3 Subtlet & Richmen) (and (domestic section 4947(a)(1) itrusts and taxable foundations only. Others enter 40-) 5 Tax based on investment Income. Subtract line 4 from line 3.1 zero or less, enter 40- 5 Tax based on investment Income. Subtract line 4 from line 3.1 zero or less, enter 40- 5 Credits/Payments: a 2016 estimated tax payments and 2015 overgayment credited to 2016 5 Exempt Incomp organizations - stax withheld at source 6 Tax paid with application for extension of time to Ne (Form 8868) 6 Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any peasity for underpayment or estimated tax. Check here I of Form 2220 is altached 8 Enter any peasity for underpayment or estimated tax. Check here I of Form 2220 is altached 9 Tax dee. If the total of lines 5 and 6 is more than line 7, enter amount over deep 10 overpayment If line 7 is more than line 1010 inlines 5 and 8, enter the amount overpaid 10 overpayment If line 7 is more than 100 during the year (either directly) or indirectly) for political purposes (see instructions for the definition)? 14 the answer is Year's to fax or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in Connection with the activities 10 that be foundation line Form 1129-PDL for this year? 11 the answer is Year's to fax or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in Connection with the activities 2 Line 10 that the foundation line Form 1129-PDL for this year? 2 Line 10 the foundation have understand to expenditures (section 4955) imposed during the year. 11 On the foundation making, not previously period to the IRS? in					-	4.5
c All other domestic foundations entir 2% of time 27b. Exempt foreign organizations enter 4% of Part I, line 12, oct. (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 143. 4 Substité A (income) by (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on Investment Income. Subtract line 4 from line 3. It zero of less, enter -0- 5 Tax based on Investment Income. Subtract line 4 from line 3. It zero of less, enter -0- 5 Tax based on Investment Incomes. Subtract line 4 from line 3. It zero of less, enter -0- 6 Tax based on Investment Incomes. Subtract line 4 from line 3. It zero of less, enter -0- 7 Tax based on Investment Incomes. Subtract line 4 from line 3. It zero of less, enter -0- 6 Exchap withholding erroneously withheld 7 Total credits and payments. Add lines 5 intrough 6d 8 Backap withholding erroneously withheld 7 Total credits and payments. Add lines 5 intrough 6d 8 Backap withholding erroneously withheld 7 Total credits and payments. Add lines 5 intrough 6d 8 Backap withholding erroneously withheld 7 Total credits and payments. Add lines 5 intrough 6d 8 Backap withholding erroneously withheld 7 Total credits and payments. Add lines 5 intrough 6d 8 Backap withholding erroneously withheld 7 Total credits and payments. Add lines 5 intrough 6d 8 Backap withholding erroneously withheld 7 Total credits and payments. Add lines 5 intrough 6d 8 Backap withholding erroneously e		► LX and enter 1%	1			43.
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If "Yes," attach the statement required by General Instruction T 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered (see instructions) MA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses			N/A		ļ	
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year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X	· · ·	4040(3(0) = 4040(3(5) (80		_
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X			anuar	_		- V
To Did any persons become substantial contributors during the tax year: if Tes, attach a screedile listing their hames and addresses					├	
	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedu	ule listing their names and addresses	En)-PF	

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X

3b

4a

N/A

Form 4720, to determine if the foundation had excess business holdings in 2016.)

had not been removed from jeopardy before the first day of the tax year beginning in 2016?

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that

Form 990-PF (2016) Elliott Badgley Foundati			04-34884	47	Page 6
Part VII-B Statements Regarding Activities for Which F	orm 4720 May Be I	Required (contin	ued)		
 5a During the year did the foundation pay or incur any amount to: Carry on propaganda, or otherwise attempt to influence legislation (section) Influence the outcome of any specific public election (see section 4955); or any voter registration drive? Provide a grant to an individual for travel, study, or other similar purposes? Provide a grant to an organization other than a charitable, etc., organization 4945(d)(4)(A)? (see instructions) Provide for any purpose other than religious, charitable, scientific, literary, the prevention of cruelty to children or animals? If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und section 53.4945 or in a current notice regarding disaster assistance (see instruin Organizations relying on a current notice regarding disaster assistance check in the answer is "Yes" to question 5a(4), does the foundation claim exemption for expenditure responsibility for the grant? "Yes," attach the statement required by Regulations section 53.4945 Did the foundation, during the year, receive any funds, directly or indirectly, to part a personal benefit contract? Did the foundation, during the year, pay premiums, directly or indirectly, on a pif "Yes" to 6b, file Form 8870 	r to carry on, directly or indirectly or indirectly or indirectly or indirectly or indirectly or indirectly or educational purposes, or for the exceptions described in ctions)? ere om the tax because it maintates in the education of the educat	ectly, Ye Ye for Ye In Regulations	es X No	5b	X
7a At any time during the tax year, was the foundation a party to a prohibited tax sl		Y	es X No		
b If "Yes," did the foundation receive any proceeds or have any net income attributed by the foundation About Officers. Directors. Trustometers by the foundation About Officers by the foundation About Officers by the foundation About Officers.				7b	
Part VIII Information About Officers, Directors, Trustored Paid Employees, and Contractors	es, Foundation Ma	inagers, nigni	У		
1 List all officers, directors, trustees, foundation managers and their	compensation.				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Ex accour allow	xpense nt, other vances
0 10					0
See Statement 12		0.	0.	ļ	0.
					
Compensation of five highest-paid employees (other than those inc)	luded on line 1). If none	enter "NONE."		L	
(a) Name and address of each employee paid more than \$50,000 NONE	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Exaccour accour allow	xpense nt, other vances
				<u> </u>	
Total number of other employees paid over \$50,000			Form	990-PI	0
			1 (1111	~~~ I	(2010)

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndation	is, see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	1,310,860.
	Average of monthly cash balances	1b	64,444.
C	Fair market value of all other assets	1c	13,846.
d	Total (add lines 1a, b, and c)	1d	1,389,150.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0 •		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,389,150.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	20,837.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,368,313.
6	Minimum investment return. Enter 5% of line 5	6	68,416.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations check here and do not complete this part.)	ıd certai	n
1	Minimum investment return from Part X, line 6	1	68,416.
2a		- 	
b		i	
C		2c	143.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	68,273.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	68,273.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	68,273.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	108,902.
þ	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
	Suitability test (prior IRS approval required)	3a	
p	Cash distribution test (attach the required schedule)	3b	10000
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	108,902.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		4.45
	income. Enter 1% of Part I, line 27b	5	143.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	108,759.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(a) reduction of tax in those years	qualifies	for the section

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Part XIII	Undistributed	Income	(see instructions
I UI CAIII	On also had to a	111001110	(see instruction

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI,				
line 7				68,273.
2 Undistributed income, if any, as of the end of 2016				•
a Enter amount for 2015 only			0.	
b Total for prior years:				
		0.		
3 Excess distributions carryover, if any, to 2016:			•	
a From 2011				
b From 2012				
c From 2013 662.				
dFrom 2014 22,718.				
eFrom 2015 33,878.	F7 0F0			,
f Total of lines 3a through e	57,258.			
4 Qualifying distributions for 2016 from				
Part XII, line 4 [.] ►\$ 108,902.				
a Applied to 2015, but not more than line 2a			0.	
b Applied to undistributed income of prior		0		
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus	o.			
(Election required - see instructions)	0.		,	60 272
d Applied to 2016 distributable amount	40,629.			68,273.
e Remaining amount distributed out of corpus	40,629.			0.
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			
6 Enter the net total of each column as indicated below:				-
	97,887.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract	31,007.			
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable		0.		
amount - see instructions		o.		
e Undistributed income for 2015. Subtract line		- 0.		
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2016. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2017				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election	•			1
may be required - see instructions)	0.			
8 Excess distributions carryover from 2011				
not applied on line 5 or line 7	0.			'
9 Excess distributions carryover to 2017.				
Subtract lines 7 and 8 from line 6a	97,887.			
10 Analysis of line 9:				
a Excess from 2012				
b Excess from 2013 662.				
c Excess from 2014 22,718.]			
d Excess from 2015 33,878.				
e Excess from 2016 40,629.				
				Fares 000 DE (0010)

	Badgley Fo				88447 Page 10
Part XIV Private Operating F			-A, question 9)	N/A	
1 a If the foundation has received a ruling o					
foundation, and the ruling is effective fo		=	. ▶ └┬─	40.40(.)(0)	040(-)(5)
b Check box to indicate whether the found		ng toundation described i	Prior 3 years	4942(j)(3) or 4	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year (a) 2016	(b) 2015	(c) 2014	(d) 2013	(e) Total
income from Part I or the minimum	(4) 2010	(0)2013	(0)2014	(4)2010	(0) 10(4)
investment return from Part X for					
each year listed				 	
b 85% of line 2a				 	.,
c Qualifying distributions from Part XII, line 4 for each year listed			•		
d Amounts included in line 2c not				ļ	
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly		-			
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the				 	
alternative test relied upon: a "Assets" alternative test - enter:					
(1) Value of all assets			1		
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest, dividends, rents, payments on				1	
securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt					
organizations as provided in					
section 4942(j)(3)(B)(III)					ļ
(3) Largest amount of support from					
an exempt organization		<u> </u>	<u> </u>		
(4) Gross investment income Part XV Supplementary Info	rmation (Comple	te this part only	if the foundation	had \$5 000 or m	ore in assets
at any time during t			ii tiic iodiidatioi	111111111111111111111111111111111111111	0.0 0.000.0
1 Information Regarding Foundation		· · · · · · · · · · · · · · · · · · ·			
a List any managers of the foundation wh	•	than 2% of the total conti	ributions received by the	foundation before the clo	se of any tax
year (but only if they have contributed n			-		
None					
b List any managers of the foundation wh			or an equally large porti	on of the ownership of a p	artnership or
other entity) of which the foundation ha	s a 10% or greater interes	st.			
None					
2 Information Regarding Contribut					
Check here X if the foundation of the foundation makes gifts, grants, etc.					
a The name, address, and telephone num	<u> </u>	 			
N/A	iber of e-mail address of t	ille person to whom appir	cations should be addre	55 cu ,	
b The form in which applications should be	ne submitted and informa	tion and materials they sh	ould include.		
N/A	, o out mile mile mile mile	and materials troy of			
c Any submission deadlines:					
N/A					
d Any restrictions or limitations on awards	s, such as by geographic	al areas, charitable fields,	kınds of institutions, or	other factors:	
N/A					
					r 000 PF (00 in)
623601 11-23-16					Form 990-PF (2016)

	grey Foundation,	inc.	04-3488	44/ Page 11
Part XV Supplementary Informati				
3 Grants and Contributions Paid During the		Payment		· ··· · · · · ·
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	Amount
a Paid during the year	or substantial contributor			
a raid during the year				
Equal Justice Initiative	N/A	PC	General Purpose	
122 Commerce Street		1		
Montgomery, AL 36104				2,000
Room to Read	N/A	PC	General Purpose	
.11 Sutter Street, 16th Floor			1	
San Francisco, CA 94104				1,000
326 National	N/A	PC	General Purpose	
14 Gough Street, Suite 206				
San Francisco, CA 94103		ļ		600
elluride Foundation	N/A	PC	General Purpose	
P.O. Box 4222, 220 East Colorado]		
venue, Suite 106 Telluride, CO				
31435				15,000
Startingbloc NFP	N/A	PC	General Purpose	
1877 Broadway Street #100			-	
Boulder, CO 80302		1		5,000
Total See c	ontinuation shee	t(s)	► 3a	105,000
b Approved for future payment				
None				
NOTE				
				
		}		
				·
Total			▶ 3b	0

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelated	business income		ed by section 512, 513, or 514	(e)
	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	Related or exempt function income
1 Program service revenue:	code	Amount	code	Amount	Tunction income
a	 		_}		
B	.				
<u> </u>	·				··
q	·				
e					
T					
g Fees and contracts from government agencies					·
2 Membership dues and assessments	 				
3 Interest on savings and temporary cash investments			14	117.	
4 Dividends and interest from securities			14	31,784.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property			. _		
7 Other investment income			14	<372.>	
8 Gain or (loss) from sales of assets other than inventory			18	<14,514.>	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:			1 1		
a					
b			7		
c			7		
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0	•	17,015.	0.
13 Total Add line 12, columns (b), (d), and (e)				13	17,015.
(See worksheet in line 13 instructions to verify calculations)		· · · · · · · · · · · · · · · · · · ·			

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).						

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623621 11-23-16

1. Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)) organizations) or in section 527, relating to political organizations? 1. Transfers from the reporting floundation in a noncharizable exempt organization of (1) Cash (2) Duran seasts 1. Durant transcations. 1. Durant seasts 1. Durant transcations. 1. Durant seasts 1. Durant transcations. 1. Durant seasts 1. Durant	Part X	VII Information Re Exempt Organ		ers To a	and Transactions	and Relations	hips With Noncha	ritabl	е	
Transfers from the reporting foundation to a noncharitable exempt organization of: 1) Case 2) Other assets 14(1) X	1 Did t			the following	n with any other organizati	on described in sect	ion 501(c) of	\top	Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash (2) Other assets Differ transactions: (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Reindrussement arrangements (5) Loans or of onan guarantees (5) Loans or of onan guarantees (6) Performance of services or membership or fundasion states of the services o		-					.011 00 1(0) 01			
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b If "Yes," complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/A Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete peclaration preparer (other than taxpayer) is based origin information of which preparers shown below (see inst 17). Vicinity Vicini						zations described	г	-	77	٦
(a) Name of organization (b) Type of organization (c) Description of relationship N/A Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration Preparer (other than taxpayer) is based on all information of which preparers has any knowledge President / Diffector Title Print/Type preparer's name Preparer's signature Print/Type preparer's name Preparer's signature Date Courtney Francis Firm's name BAKER NEWMAN & NOYES Firm's address 175 FEDERAL STREET, SUITE 970) or in secti	on 527?		L	Yes	LA	J NO
N/A Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration Preparer (other than taxpayer) is based or all information of which preparer has any knowledge President / Diffector President / Diffector President / Diffector President / Diffector Preparer Signalure of officer or trustee Date Check if self-employed	b If "Ye				(h) Type of organization	1	(a) Description of relations	hin		
Under penalties of perjury. I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration preparer (other than taxpayer) is based on all information of which preparer has any knowledge. President/Direct and belief, it is true, correct, and complete Declaration preparer (other than taxpayer) is based on all information of which preparer has any knowledge. President/Direct and belief, it is true, correct, and complete Declaration preparer (other than taxpayer) is based on all information of which preparer has any knowledge. President/Direct and belief, it is true, correct, and complete Declaration preparer (other than taxpayer) is based on all information of which preparer has any knowledge. President/Direct shown below (see instr.)? X Yes No Print/Type preparer's name Preparer's name Preparer's signature Date Check if PTIN self-employed Po2032546 Preparer Use Only Firm's address > 175 FEDERAL STREET, SUITE 970		• • • • • • •	janization		(b) Type of organization		(c) Description of relations	шр		
Signature of officer or trustee Preparer Signature of officer or trustee Preparer Signature of officer or trustee Date Title		N/A			····					
Signature of officer or trustee Preparer Signature of officer or trustee Preparer Signature of officer or trustee Date Title						 				
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Signature of officer or trustee Preparer Signature of officer or trustee Preparer Signature of officer or trustee Date Title										
Signature of officer or trustee Preparer Signature of officer or trustee Preparer Signature of officer or trustee Date Title		Inder penalties of persury I declare	that I have examined this ret	turn includios	accompanying schedules and	statements and to the	hest of my knowledge			
Paid Preparer Use Only Firm's address 175 FEDERAL STREET, SUITE 970 Signature Date Title X Yes No	(Sign	and belief, it is true, correct, and cor	nplete Declaration of prepar	rer (other than	taxpayer) is based on all inform	nation of which prepare	has any knowledge reti	y the IRS urn with th	discuss to	his er
Signature of officer or trustee Print/Type preparer's name Preparer Courtney Francis Firm's name ▶ BAKER NEWMAN & NOYES Firm's address ▶ 175 FEDERAL STREET, SUITE 970 Possible Title Check if PTIN self-employed PO2032546 Firm's EIN ▶ 01-0494526	Here	1) 5000	XX Mar	11	15/11/20	7	shelle / Direct she	wn below	(see ins	1 1
Paid Preparer Use Only Print/Type preparer's name Preparer's signature Date Check if self- employed Self- employed PO2032546 PO2032546 Firm's name ▶ BAKER NEWMAN & NOYES Firm's address ▶ 175 FEDERAL STREET, SUITE 970	110.0	Signature of officer or trustee	y vac		Date 1 30 7	· 	L	AL Yes	· L	J No
Paid Preparer Use Only Courtney Francis				roparorio cu			Check I if PTIM			
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Preparer Use Only Firm's name ▶ BAKER NEWMAN & NOYES Firm's address ▶ 175 FEDERAL STREET, SUITE 970	Do:4	Court	 	1 0-	~ ~	DE /00 /17		2 N 2 1	5 <i>1 C</i>	
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		1			., SOLID 9/0		Phone no. (617)	556	-39	00

Form **990-PF** (2016)

Elliott Badgley Foundation, Inc.

Part XV Supplementary Informatio 3 Grants and Contributions Paid During the				
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	Amount
Guatemala Human Rights Commission	N/A	PC	General Purpose	
3321 12th Street				
Washington, DC 20017				2,500
Calabura Clabal Comings Inc	N/A	PC	General Purpose	
Salzburg Global Seminar, Inc. 1250 H Street NW, Suite 1150	N/A	PC	General Fulpose	
Washington DC 20005				100
washington, DC 20003				
National Public Radio, Inc.	N/A	PC	General Purpose	
1111 North Capitol Street NE				
Washington, DC 20002				1,500
National Geographic Society	N/A	PC	General Purpose	
1145 17th Street NW				1 500
Washington, DC 20036				1,500
African Food and Peace Foundation	N/A	PC	General Purpose	
1060 Lowell Road		-		
Concord, MA 01742				2,500
Freelance Players, Inc.(d/b/a Urban	N/A	PC	General Purpose	
Improv)				
8 Saint John Street				
Jamaica Plain, MA 02130				1,000
Massachusetts Society for the	N/A	PC	General Purpose	
Prevention of Cruelty to Animals -				
Angell				
350 South Huntington Avenue Boston, MA 02130				1,800
Pine Street Inn, Inc.	N/A	PC	General Purpose	1
444 Harrison Avenue				
Boston, MA 02118				2,000
Planned Parenthood League of	N/A	PC	General Purpose	
Massachusetts, Inc.				
1055 Commonwealth Avenue				
Boston, MA 02215				500
UMass Amherst Foundation	N/A	PC	General Purpose	
134 Hicks Way, Memorial Hall	[·/···			
Amherst, MA 01003				3,000
Total from continuation sheets		J		81,400

Part XV Supplementary Informatio	n			00447
3 Grants and Contributions Paid During the				
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	Amount
Samaritans, Inc.	N/A	PC	General Purpose	
41 West Street				7,500
Boston, MA 02111				7,300
Portland Community Squash	N/A	PC	General Purpose	
P.O. Box 10412				
Portland, ME 04104				5,000
NAACP Legal Defense and Educational	N/A	PC	General Purpose	
Fund, Inc.				
40 Rector Street, Fifth Floor New York City, NY 10006				2,500
	1/2	PC	General Purpose	
New York - New Jersey Trail Conference	N/A	PC	General Fulpose	
600 Ramapo Valley Road				
Mahwah, NJ 07430				3,000
Destruct Without Desidence WOD. To a	N / 2		Conomal Bumpaga	
Doctors Without Borders USA, Inc. 333 Seventh Avenue, Second Floor	N/A	PC	General Purpose	
New York City, NY 10001				5,000
			,	
350.Org	N/A	PC	General Purpose	
20 Jay Street, Suite 732 Brooklyn, NY 11201				16,000
The Posse Foundation, Inc.	N/A	PC	General Purpose	
14 Wall Street Suite 8A-60 New York City, NY 10005				1,000
			D	
The Epiphany School, Inc. 154 Centre Street	N/A	PC	General Purpose	
Dorchester, MA 02124				1,000
	- 			
Frank McCourt High School Parent	N/A	PC	General Purpose	1
Teachers Association				
145 W 84th Street		}		3 000
New York City, NY 10024				3,000
Open Space Institute, Inc.	N/A	PC	General Purpose	
1350 Broadway Suite 201 New York City, NY 10018				3,000
Total from continuation sheets		<u> </u>		1

Part XV Supplementary Informatio Grants and Contributions Paid During the	Year'(Continuation)			
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		<u> </u>
National Relief Charities	N/A	PC	General Purpose	
16415 Addison Road				3,000
Addison, TX 75001		 		3,000
National Alliance on Mental Illness 3803 North Fairfax Drive Suite 100	N/A	PC	General Purpose	
Arlington, VA 22203				7,500
and the second s			<u> </u>	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
Partners in Health a Nonprofit	N/A	PC	General Purpose	
Corporation				
888 Commonwealth Avenue, 3rd Floor Boston, MA 02215				2,500
bestell, in dizza				
250-				
350Vermont 255 S Champlain Street, Suite 11	N/A	PC	General Purpose	
Burlington, VT 05401				5,000
				1
				
Total from continuation sheets				

Form 990-PF Inter	est on Savi	ngs and Tem	porary	Cash Ir	vestments	Statement	1
Source		(a Reve Per B	nue		(b) vestment come	(c) Adjusted Net Incom	e
BlackRock Liquidit	У		117.		117.		
Total to Part I, 1	ine 3		117.		117.		
Form 990-PF	Dividend	s and Inter	est fro	om Secur	rities	Statement	2
Source	Gross Amount	Capital Gains Dividend	Re	(a) evenue Books	(b) Net Inves ment Inco		
Dividends & Interest	31,784	•	0.	31,784.	31,78	4.	
To Part I, line 4	31,784	•	0.	31,784.	31,78	4.	
Form 990-PF		Other I	ncome			Statement	3
Description			(a) Revenu Per Boo		(b) Net Invest- nent Income	•	
From Flow Through			· · · · · · · · · · · · · · · · · · ·	<372.>	<372	•>	
Total to Form 990-	PF, Part I,	line 11		<372.>	<372	.>	
Form 990-PF		Accounti	ng Fees			Statement	4
Description		(a) Expenses Per Books	(l Net Ir ment I		(c) Adjusted Net Incom		
Tax Prep Fees Bookkeeping		3,400. 1,000.		1,700.		1,7	00.
To Form 990-PF, Pg	1, ln 16b	4,400.		2,200.		2,2	00.
	=						

Form 990-PF C	other Profes	sional Fees		tatement 5
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Investment Management & Bookkeeping	16,669.	15,002.		1,667.
To Form 990-PF, Pg 1, ln 16c =	16,669.	15,002.		1,667.
Form 990-PF	Tax	es	S	tatement 6
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Excise Tax	3,572.	0.		0.
To Form 990-PF, Pg 1, ln 18 =	3,572.	0.		0.
Form 990-PF	Other E	xpenses	S	tatement 7
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
MA Form PC Filing Fee	35.	0.		35.
To Form 990-PF, Pg 1, ln 23	35.	0.		35.
Form 990-PF Other Increases	s in Net Ass	ets or Fund Ba	alances S	tatement 8
Description				Amount
Unrealized Gain - Publicly Tr Unrealized Gain - Robinhood C				71,398. 3,283.
Total to Form 990-PF, Part II	rr line 3			74,681.

Form 990-PF Corp	orate Stock		Statement	9
Description		Book Value	Fair Market Value	5
Corporate Stock - See Statement 13		759,121.	759,12	21.
Total to Form 990-PF, Part II, line	10b	759,121.	759,12	21.
Form 990-PF Corp	oorate Bonds		Statement	10
Description		Book Value	Fair Market Value	5
Corporate Bonds - See Statement 13		223,665.	223,66	55.
Total to Form 990-PF, Part II, line	10c	223,665.	223,66	55.
Form 990-PF Other	Investments		Statement	11
Description	Valuation Method	Book Value	Fair Market Value	=
Other Alternative Investments - See Statement 13 Robinhood Cove Partners	FMV	321,738. 13,846.	321,73 13,84	
Total to Form 990-PF, Part II, line	13	335,584.	335,58	84.

Asset Detail

Statement of Value and Activity

December 1, 2016 - December 31, 2016

Asset Detail

Description	Shares/Quantity	Market Value	Unrealized G/L	Accrued Income	Cost Basis	% of Account
Cash & Equivalents BlackRock Liquidity Funds Federal Trust Fund Portfolio	29,220 36	\$29,220.36	00 0\$	\$5.82	\$29,220.36	2 14%
Cash		\$3,995.90			\$3,995.90	0.29%
Total Cash & Equivalents	,	\$33,216.26	\$0.00	\$5.82	\$33,216.26	2.43%
US Bonds Other Taxable TIAA-CREF Social Choice Bond Fund	18,217 64	\$184,362.52	-\$772.11	\$0.00	\$185,134.63	13 51%
TICKER: TSBIX Vanguard Intermediate-Term Treasury Fund TICKER: VFIUX	3,543.98	\$39,302 76	-\$1,581.14	\$34.10	\$40,883.90	2 88%
Total US Bonds		\$223,665.28	-\$2,353 25	\$34.10	\$226,018.53	16.39%
Global Stocks U S. Small Capitalization iShares Core S&P Small-Cap ETF	95 00	\$13,064 40	\$2,374.38	00 0\$	\$10,690.02	%96:0
		\$13,064.40	\$2,374.38	\$0.00	\$10,690.02	%96:0

Asset Detail (continued)

Elliot Badgley Foundation, Inc 990-PF

Statement of Value and Activity

December 1, 2016 - December 31, 2016

Description	Shares/Quantity	Market Value	Unrealized G/L	Accrued Income	Cost Basis	% of Account
U.S. Mid Capitalization Midcap SPDR Trust Series 1 TICKER: MDY	105.00	\$31,681.65	\$4,238 60	\$122 30	\$27,443.05	2.32%
1		\$31,681.65	\$4,238.60	\$122 30	\$27,443 05	2.32%
U S Large Capitalization Green Century Equity Fund	6,349 75	\$214,431.02	\$7,048 22	\$0.00	\$207,382.80	15.72%
Parnassus Endeavor Fund TICKER: PFPWX	6,653.21	\$219,622.53	\$26,148.35	\$0.00	\$193,474.18	16.10%
1		\$434,053.55	\$33,196.57	\$0.00	\$400,856.98	31 82%
International Emerging Goldman Sachs Activebeta Emerging Markets Equity ETF	1,345 00	\$35,992.20	\$401 78	00 0\$	\$35,590.42	2 64%
Van ECK Emerging Markets Fund TICKER: EMRIX	1,471 56	\$19,130.28	-\$4,929 72	00 0\$	\$24,060 00	1.40%
1		\$55,122.48	-\$4,527.94	\$0.00	\$59,650.42	4 04%
International Developed Boston Common International Fund	3,002.01	\$73,759 48	-\$3,670 52	\$0.00	\$77,430.00	5.41%
Domin Impact International Eq INV	10,600 69	\$77,915.03	\$530.03	\$0.00	\$77,385.00	5 71%
FICKER DOMIX Pax World International Fund TICKER: PXNIX	5,604.74	\$42,876.28	-\$2,970.52	00 0\$	\$45,846.80	3.14%
1		\$194,550.79	-\$6,111 01	00 0\$	\$200,661.80	14 26%

Elliot Badgley Foundation, Inc 990-PF

Asset Detail (continued)

Statement of Value and Activity

December 1, 2016 - December 31, 2016

Description	Shares/Quantity	Market Value	Unrealized G/L	Accrued Income	Cost Basis	% of Account
International Small Cap Fidelity Advisor International Small Cap Opportunities Fund	1,704.94	\$24,772.71	\$1,227.56	\$0.00	\$23,545.15	1 82%
TICKER FOPIX Harding Loevner International Small Complanies Portfolio	456 51	\$5,875 23	-\$369 77	\$0.00	\$6,245 00	0.43%
		\$30,647 94	\$857.79	\$0.00	\$29,790.15	2 25%
Total Global Stocks	,	\$759,120.81	\$30,028.39	\$122.30	\$729,092 42	55 65%
Altematives Global Real Estate Third Avenue Real Estate Value Fund	465.62	\$13,908.01	-\$1,084.88	\$0.00	\$14,992.89	1.02%
1		\$13,908.01	-\$1,084.88	\$0.00	\$14,992 89	1 02%
Floating Rate Notes T Rowe Price Institutional Floating Rate Fund TICKER, RPIFX	6,920.93	\$69,762 98	\$992.98	\$196.68	\$68,770 00	5 11%
		\$69,762 98	\$992.98	\$196 68	\$68,770.00	5 11%

Asset Detail (continued)

Statement of Value and Activity

December 1, 2016 - December 31, 2016

Description	Shares/Quantity	Market Value	Unrealized G/L	Accrued Income	Cost Basis	% of Account
Frontier Markets T Rowe Price Institutional Frontier Markets Equity Fund TICKER: PRFFX	3,613 51	\$29,883.69	-\$303 31	\$0.00	\$30,187.00	2.19%
1		\$29,883.69	-\$303 31	00 0\$	\$30,187.00	2.19%
Low Volatility Powershares FTSE International Low Beta Equal Weight Portfolio	3,200.00	\$78,336.00	-\$2,403.15	\$0.00	\$80,739.15	5.74%
TICKER. IDLB Powershares Russell Low Beta Equal Weight Portfolio TICKER: USLB	3,785.00	\$102,535.65	\$6,479.50	00 0\$	\$96,056 15	7 52%
ĺ		\$180,871 65	\$4,076 35	00 0\$	\$176,795.30	13.26%
Opportunistic Equity Guggenheim S&P Global Water Indx ETF TICKER, CGW	TF 960 00	\$27,312 00	-\$602.21	\$0.00	\$27,914 21	2 00%
I	ţ	\$27,312 00	-\$602.21	00 0\$	\$27,914 21	2 00%
Total Alternatives		\$321,738.33	\$3,078.93	\$196 68	\$318,659.40	23 58%

Asset Detail (continued)

Statement of Value and Activity

December 1, 2016 - December 31, 2016

Description	Shares/Quantity	Market Value	Unrealized G/L	Unrealized G/L Accrued Income	Cost Basis	% of Account
Other Partnerships Robinhood Cove II Limited * Partnership TICKER: 999992C22	13 47	\$26,611.16	-\$17,983.21	\$0.00	\$44,594 37	1 95%
Total Other		\$26,611.16	-\$17,983.21	\$0.00	\$44,594.37	1.95%
== Total All Assets		\$1,364,351.84	\$12,770.86	\$358.90	\$1,351,580.98	100.00%

regarding held away assets was provided by your adviser SEI Private Trust Company has not verified such information and has no obligation to do so. You should raise *Choate Hall & Stewart LLP has engaged SEI Private Trust Company to be its custodian in connection with certain assets in your account SEI Private Trust Company does not custody some or all of the units of any of the assets that are marked by an asterisk in this statement ("held away assets"). All information on this statement any questions concerning information on this statement with your adviser.

		of Officers, D Foundation Mana		State	ement 12
Name and Address	-	Title and Avrg Hrs/Wk	Compen- sation	Employee Ben Plan Contrib	
Josiah Place 224 Adams Street Milton, MA 02186		Director 1.00	0.	0.	0.
Richard Place 224 Adams Street Milton, MA 02186		Director 1.00	0.	0.	0.
Louise Place 224 Adams Street Milton, MA 02186		Director 1.00	0.	0.	0.
D. Elliott Place, Jr. 224 Adams Street Milton, MA 02186		President/Dire	ector 0.	0.	0.
Susanna B. Place 224 Adams Street Milton, MA 02186		Vice President 1.00	/Director 0.	0.	0.
Alexander B. Place 224 Adams Street Milton, MA 02186		Treasurer/Dire	ector 0.	0.	0.
Penelope P. Place 224 Adams Street Milton, MA 02186		Clerk 1.00	0.	0.	0.
Totals included on 990-PH	r, Page 6,	Part VIII	0.	0.	0.