

EXTENDED TO NOVEMBER 15, 2017

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2016

Open to Public Inspection

Form 990-PF

Department of the Treasury
Internal Revenue Service

For calendar year 2016 or tax year beginning

, and ending

Name of foundation DE BEAUMONT FOUNDATION, INC.		A Employer identification number 04-3467074
Number and street (or P.O. box number if mail is not delivered to street address) 7501 WISCONSIN AVENUE	Room/suite 1310E	B Telephone number 301-961-5800
City or town, state or province, country, and ZIP or foreign postal code BETHESDA, MD 20814		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 175,095,196.	J Accounting method: ☐ Cash ☐ Accrual ☒ Other (specify) MODIFIED CASH	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	2,375,000.		N/A	
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	60.	60.		STATEMENT 1
	4 Dividends and interest from securities	2,661,178.	2,661,178.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	1,579,634.			
	b Gross sales price for all assets on line 6a	39,558,080.			
	7 Capital gain net income (from Part IV, line 2)		1,579,634.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income	479.	0.		STATEMENT 3	
12 Total. Add lines 1 through 11	6,616,351.	4,240,872.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	358,669.	27,117.		331,552.
	14 Other employee salaries and wages	836,343.	39,171.		797,172.
	15 Pension plans, employee benefits	160,185.	0.		160,185.
	16a Legal fees STMT 4	31,525.	0.		31,525.
	b Accounting fees STMT 5	27,229.	0.		27,229.
	c Other professional fees STMT 6	530,548.	273,190.		257,358.
	17 Interest				
	18 Taxes STMT 7	20,796.	0.		0.
	19 Depreciation and depletion	27,358.	0.		
	20 Occupancy	158,178.	0.		158,178.
	21 Travel, conferences, and meetings	164,043.	8,631.		155,412.
	22 Printing and publications	10,539.	0.		10,539.
	23 Other expenses STMT 8	1,112,633.	13,550.		1,099,083.
	24 Total operating and administrative expenses. Add lines 13 through 23	3,438,046.	361,659.		3,028,233.
	25 Contributions, gifts, grants paid	6,805,643.			6,805,643.
26 Total expenses and disbursements. Add lines 24 and 25	10,243,689.	361,659.		9,833,876.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-3,627,338.				
b Net investment income (if negative, enter -0-)		3,879,213.			
c Adjusted net income (if negative, enter -0-)			N/A		

Part II Balance Sheets		Beginning of year	End of year	
			(a) Book Value	(b) Book Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	15,498,558.	5,822,711.	5,822,711.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 9	148,321,651.	154,394,490.	169,190,747.
	14 Land, buildings, and equipment: basis ▶ 141,997.			
	Less: accumulated depreciation ▶ 73,415.	90,412.	68,582.	68,582.
	15 Other assets (describe ▶ DEPOSITS)	15,656.	13,156.	13,156.
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	163,926,277.	160,298,939.	175,095,196.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
	Foundations that follow SFAS 117, check here ▶ ☒			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	163,786,992.	159,745,148.	
	25 Temporarily restricted	139,285.	553,791.	
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐			
	and complete lines 27 through 31			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances	163,926,277.	160,298,939.	
	31 Total liabilities and net assets/fund balances	163,926,277.	160,298,939.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	163,926,277.
2 Enter amount from Part I, line 27a	2	-3,627,338.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	160,298,939.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	160,298,939.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENT			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 39,558,080.		37,978,446.	1,579,634.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			1,579,634.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,579,634.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	10,998,211.	178,494,800.	.061616
2014	7,714,359.	186,159,866.	.041439
2013	4,969,136.	141,789,561.	.035046
2012	4,755,832.	95,415,003.	.049844
2011	2,317,779.	13,664,596.	.169619

2 Total of line 1, column (d)	2	.357564
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.071513
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	168,109,756.
5 Multiply line 4 by line 3	5	12,022,033.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	38,792.
7 Add lines 5 and 6	7	12,060,825.
8 Enter qualifying distributions from Part XII, line 4	8	9,833,876.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	77,584.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	77,584.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	77,584.
6 Credits/Payments:			
a 2016 estimated tax payments and 2015 overpayment credited to 2016	6a	69,785.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	69,785.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	7,799.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2017 estimated tax ☐ Refunded ☒	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>DE, MD</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.DEBEAUMONT.ORG	X	
14 The books are in care of ► ARIEL MOYER Telephone no. ► 301-961-4948 Located at ► 7501 WISCONSIN AVENUE, SUITE 1310E, BETHESDA, MD ZIP+4 ► 20814		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year		
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No If "Yes," list the years ► _____ b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____	2b	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

6b

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 10		358,669.	16,559.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BRIAN CASTRUCCI - 7501 WISCONSIN AVENUE, BETHESDA, MD 20814	CHIEF PROGRAM & STRATEGY OFFICER 40.00	193,174.	16,918.	0.
ARIEL MOYER - 7501 WISCONSIN AVENUE, BETHESDA, MD 20814	CHIEF OPERATING OFFICER 40.00	184,691.	11,315.	0.
THERESA CHAPPLE - 7501 WISCONSIN AVENUE, BETHESDA, MD 20814	SR. RESEARCH & EVALUATION OFFICER 40.00	125,000.	13,453.	0.
ADAM JUDGE - 7501 WISCONSIN AVENUE, BETHESDA, MD 20814	SENIOR LEARNING OFFICER 40.00	105,936.	8,093.	0.
CATHERINE PATTERSON - 7501 WISCONSIN AVENUE, BETHESDA, MD 20814	SENIOR PROGRAM OFFICER 40.00	90,000.	15,619.	0.

Total number of other employees paid over \$50,000

2

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
PR COLLABORATIVE - 2900 M STREET, NW, SUITE 200, WASHINGTON, DC 20007	COMMUNICATIONS CONSULTING	227,500.
DBA SPARK POLICY INSTITUTE 2717 WELTON STREET, DENVER, CO 80205	EVALUATION	212,185.
PRIME, BUCHHOLZ & ASSOCIATES, INC 273 CORPORATE DRIVE, PORTSMOUTH, NH 03801	INVESTMENT ADVISOR	205,201.
DAVIDOFF COMMUNICATIONS - 730 N. FRANKLIN STREET, SUITE 601, CHICAGO, IL 60654	PPB NATIONAL MEETING	177,663.
DARA MENDEZ 120 URBAN DRIVE, VERONA, PA 15147	RESEARCH	99,558.
Total number of others receiving over \$50,000 for professional services		2

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 SEE STATEMENT 11	212,185.
2 SEE STATEMENT 12	207,423.
3 SEE STATEMENT 13	99,558.
4 PRACTICAL PLAYBOOK WEBSITE: FULL REDESIGN OF THE PRACTICAL PLAYBOOK WEBSITE TO IMPROVE NAVIGATION, USER INTERFACE, AND CONTENT.	43,707.

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	163,476,153.
b Average of monthly cash balances	1b	7,193,650.
c Fair market value of all other assets	1c	
d Total (add lines 1a, b, and c)	1d	170,669,803.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	170,669,803.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	2,560,047.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	168,109,756.
6 Minimum investment return. Enter 5% of line 5	6	8,405,488.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	8,405,488.
2a Tax on investment income for 2016 from Part VI, line 5	2a	77,584.
b Income tax for 2016. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	77,584.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	8,327,904.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	8,327,904.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	8,327,904.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	9,833,876.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	9,833,876.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	9,833,876.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				8,327,904.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2016:				
a From 2011				
b From 2012				
c From 2013				
d From 2014				
e From 2015	1,748,550.			
f Total of lines 3a through e	1,748,550.			
4 Qualifying distributions for 2016 from Part XII, line 4: ► \$ 9,833,876.				
a Applied to 2015, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions) **	376,450.			
d Applied to 2016 distributable amount				8,327,904.
e Remaining amount distributed out of corpus	1,129,522.			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	3,254,522.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	2,125,000.			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	1,129,522.			
10 Analysis of line 9:				
a Excess from 2012				
b Excess from 2013				
c Excess from 2014				
d Excess from 2015				
e Excess from 2016	1,129,522.			

N/A

- ☐ 4942(j)(3) or ☐ 4942(j)(5)

- (4) Gross investment income

[illegible]

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution * *	Amount
Name and address (home or business)				
a Paid during the year				
ADELANTE DEVELOPMENT CENTER 3900 OSUNA ROAD, NE ALBUQUERQUE, NM 87109	NONE	PC	BUILD IMPLEMENTATION AWARD	100,000.
AMERICAN PUBLIC HEALTH ASSOCIATION (APHA) 800 I STREET, NW WASHINGTON, DC 20001	NONE	PC	SUPPORT FOR APHA ANNUAL MEETING: APHA LIVE	50,000.
ASSOCIATION OF STATE AND TERRITORIAL HEALTH OFFICIALS 2231 CRYSTAL DRIVE, SUITE 450 ARLINGTON, VA 22202	NONE	PC	PHWINS RESEARCH TO ACTION	359,507.
ASSOCIATION OF STATE AND TERRITORIAL HEALTH OFFICIALS 2231 CRYSTAL DRIVE, SUITE 450 ARLINGTON, VA 22202	NONE	PC	ASTHO PUBLIC HEALTH WORKFORCE INTEREST AND NEEDS SURVEY	334,871.
ASSOCIATION OF STATE AND TERRITORIAL HEALTH OFFICIALS 2231 CRYSTAL DRIVE, SUITE 450 ARLINGTON, VA 22202	NONE	PC	SR. DEPUTIES GRANT DISBURSEMENT	150,000.
Total SEE CONTINUATION SHEET(S) ▶ 3a				6,805,643.
b Approved for future payment				
ASSOCIATION OF SCHOOLS AND PROGRAMS OF PUBLIC HEALTH 1900 M STREET, NW, SUITE 710 WASHINGTON, DC 20036	NONE	PC	ASPPH PUBLIC HEALTH PHILANTHROPY FELLOWSHIP YEARS 2-6	536,542.
ASSOCIATION OF STATE AND TERRITORIAL HEALTH OFFICIALS 2231 CRYSTAL DRIVE, SUITE 450 ARLINGTON, VA 22202	NONE	PC	PH WINS 2.0/3.0	482,061.
DUKE UNIVERSITY MEDICAL CENTER BOX 2914 MEDICAL CENTER DURHAM, NC 27710	NONE	PC	PRACTICAL PLAYBOOK PHASE II	2,410,642.
Total SEE CONTINUATION SHEET(S) ▶ 3b				7,536,665.

Form 990-PF (2016)

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2016

Name of the organization

DE BEAUMONT FOUNDATION, INC.

Employer identification number

04-3467074

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

- ☐ 501(c)() (enter number) organization
- ☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- ☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
- ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
- ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

Name of organization	Employer identification number
DE BEAUMONT FOUNDATION, INC.	04-3467074

Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ADVISORY BOARD 2445 M STREET, NW WASHINGTON, DC 20037	\$ 250,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
2	COLORADO HEALTH FOUNDATION 501 SOUTH CHERRY STREET, SUITE 1100 DENVER, CO 80244	\$ 500,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
3	KRESGE FOUNDATION 3215 W. BIG BEAVER ROAD TROY, MI 48084	\$ 1,000,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
4	ROBERT WOOD JOHNSON FOUNDATION ROUTE 1 & COLLEGE ROAD EAST PRINCETON, NJ 08543	\$ 625,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Name of organization	Employer identification number
DE BEAUMONT FOUNDATION, INC.	04-3467074

Part II Noncash Property (See instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Employer identification number

04-3467074

Part III

Use duplicate copies of Part III if additional space is needed

623454 10-18-16

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	VANGUARD MUTUAL EQUITY FUND	P		
b	FPA CRESCENT PORTFOLIO CL I	P		
c	MONDRIAN GLOBAL FIXED INCOME	P		
d	ABSOLUTE RETURN CAYMAN LTD	P		
e	MASON CAP LTD FUND	P		
f	FIRST AMER GOVT OBLIG FUND CL Z	P		
g	AMERICAN SECURITIES ASSOCIATION	P		
h	CONVEXITY CAPITAL OFFSHORE	P		
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	6,600,000.	4,558,141.	2,041,859.
b	1,500,000.	1,310,191.	189,809.
c		60,286.	-60,286.
d	174,631.	336,931.	-162,300.
e	4,570,552.	5,000,000.	-429,448.
f	25,016,793.	25,016,793.	0.
g	45,700.	45,700.	0.
h	1,650,404.	1,650,404.	0.
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			2,041,859.
b			189,809.
c			-60,286.
d			-162,300.
e			-429,448.
f			0.
g			0.
h			0.
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	1,579,634.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ASSOCIATION OF STATE AND TERRITORIAL HEALTH OFFICIALS 2231 CRYSTAL DRIVE, SUITE 450 ARLINGTON, VA 22202	NONE	PC	ASTHO ANNUAL MEETING SESSION SPONSORSHIP	6,000.
BLOOMBERG SCHOOL OF PUBLIC HEALTH 615 N WOLFE STREET BALTIMORE, MD 21205	NONE	PC	USING HEALTHCARE DATA IN PUBLIC HEALTH PRACTICE	100,000.
CABIN CREEK HEALTH SYSTEMS PO BOX 70 DAWES, WV 25054	NONE	PC	GENERAL OPERATING SUPPORT	25,000.
COMMUNITY SERVINGS 18 MARBURY TERRACE JAMAICA PLAIN, MA 02130	NONE	PC	GENERAL OPERATING SUPPORT	10,000.
COVENANT HOUSE 461 EIGHTH AVENUE NEW YORK, NY 10001	NONE	PC	GENERAL OPERATING SUPPORT	10,000.
DANA-FARBER CANCER INSTITUTE 44 BINNEY STREET BOSTON, MA 02115	NONE	PC	GENERAL OPERATING SUPPORT	10,000.
DUKE UNIVERSITY BOX 2914 MEDICAL CENTER DURHAM, NC 27710	NONE	PC	PRACTICAL PLAYBOOK	1,144,874.
EAST BAY ASIAN LOCAL DEVELOPMENT CORPORATION 1825 SAN PABLO AVENUE, SUITE 200 OAKLAND, CA 94612	NONE	PC	BUILD IMPLEMENTATION AWARD	100,000.
EASTSIDE COMMUNITY NETWORK 4401 CONNER STREET DETROIT, MI 48215	NONE	PC	BUILD PLANNING AWARD	100,000.
ENVIRONMENTAL HEALTH WATCH 3500 LORAIN AVENUE, SUITE 302 CLEVELAND, OH 44113	NONE	PC	BUILD IMPLEMENTATION AWARD	100,000.
Total from continuation sheets				5,811,265.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FLORIDA INSTITUTE FOR HEALTH INNOVATION 2701 N AUSTRALIAN AVENUE, SUITE 204 WEST PALM BEACH, FL 33407	NONE	PC	BUILD PLANNING AWARD	100,000.
FRIENDS OF BOSTON HOMELESS, INC. 12 WISE STREET BOSTON, MA 02130	NONE	PC	GENERAL OPERATING SUPPORT	15,000.
GRANTMAKERS FOR EFFECTIVE ORGANIZATIONS 1725 DESALES STREET, NW, SUITE 404 WASHINGTON, DC 20036	NONE	PC	GENERAL OPERATING SUPPORT	3,190.
GRANTMAKERS IN HEALTH 1100 CONNECTICUT AVENUE, NW, SUITE 1200 WASHINGTON, DC 20036	NONE	PC	GIH CONTRIBUTION	3,175.
HAP HOUSING 322 MAIN STREET, SUITE 1 SPRINGFIELD, MA 01105-2403	NONE	PC	BUILD PLANNING AWARD	100,000.
HOUSTON FOOD BANK 535 PORTWALL STREET HOUSTON, TX 77029	NONE	PC	BUILD IMPLEMENTATION AWARD	100,000.
INTERIM COMMUNITY DEVELOPMENT ASSOCIATION 601 S KING STREET SEATTLE, WA 98104	NONE	PC	BUILD PLANNING AWARD	100,000.
JEWISH VOICE FOR PEACE 1611 TELEGRAPH AVENUE, SUITE 1020 OAKLAND, CA 94612	NONE	PC	GENERAL OPERATING SUPPORT	5,000.
LAF 1129 20TH STREET, NW, SUITE 202 WASHINGTON, DC 20036	NONE	PC	BUILD PLANNING AWARD	100,000.
MENTAL HEALTH ASSOCIATION IN TULSA, INC. 1870 SOUTH BOULDER AVENUE TULSA, OK 74119	NONE	PC	GENERAL OPERATING SUPPORT	15,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NATIONAL ASSOCIATION OF COUNTY AND CITY HEALTH OFFICIALS 100 17TH STREET, NW, SUITE 200 WASHINGTON, DC 20036	NONE	PC	BCHC GRANT DISBURSEMENT	200,673.
NATIONAL HEALTH FOUNDATION 515 SOUTH FIGUEROA STREET, SUITE 1300 LOS ANGELES, CA 90071	NONE	PC	BUILD PLANNING AWARD	100,000.
NEO PHILANTHROPY 45 W 36TH STREET, 6TH FLOOR NEW YORK, NY 10018	NONE	PC	CITYHEALTH GRANT DISTRIBUTION	396,430.
NORTHWEST BRONX COMMUNITY & CLERGY COALITION 103 E 196TH STREET BRONX, NY 10468	NONE	PC	BUILD IMPLEMENTATION AWARD	100,000.
OREGON PUBLIC HEALTH INSTITUTE 310 SW 4TH AVENUE, SUITE 900 PORTLAND, OR 97204	NONE	PC	BUILD PLANNING AWARD	100,000.
PARTNERS FOR BETTER HEALTH 8780 10TH STREET, SUITE 239 ONTARIO, CA 91762	NONE	PC	BUILD IMPLEMENTATION AWARD	100,000.
POLK COUNTY HOUSING TRUST FUND 108 3RD STREET, SUITE 350 DES MOINES, IA 50309	NONE	PC	BUILD IMPLEMENTATION AWARD	100,000.
SCHOOL OF PUBLIC HEALTH & TROPICAL MEDICINE 1440 CANAL STREET, SUITE 2400 NEW ORLEANS, LA 70112	NONE	PC	PH WINS DATA QUALITATIVE ANALYSIS	14,923.
SEA EDUCATION ASSOCIATION (S.E.A.) P.O. BOX 6 WOODS HOLE, MA 02543	NONE	PC	GENERAL OPERATING SUPPORT	25,000.
STRONG CITY BALTIMORE 3503 N CHARLES STREET BALTIMORE, MD 21218	NONE	PC	BALTIMORE CORPS FELLOW GRANT	74,829.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TASK FORCE FOR GLOBAL HEALTH 325 SWANTON WAY DECATUR, GA 30030	NONE	PC	EXECUTIVE INFORMATICS GRANT	91,896.
THE ASPEN INSTITUTE 1 DUPONT CIRCLE, NW, SUITE 700 WASHINGTON, DC 20036	NONE	PC	PROMOTING THE POWER OF PUBLIC HEALTH GRANT DISTRIBUTION	1,283,654.
THE CIVIC CANOPY 3532 FRANKLIN STREET DENVER, CO 80205	NONE	PC	BUILD PLANNING AWARD	75,000.
THE PEW CHARITABLE TRUSTS 901 E STREET, NW, #10 WASHINGTON, DC 20004	NONE	PC	HIA GRANT PAYMENT	19,849.
THE REGENTS OF THE UNIVERSITY OF CALIFORNIA, LOS ANGELES 1111 FRANKLIN STREET, 12TH FLOOR OAKLAND, CA 94607	NONE	PC	WIN-WIN GRANT	56,500.
THE REGENTS OF THE UNIVERSITY OF MICHIGAN 881 N UNIVERSITY AVENUE ANN ARBOR, MI 48109	NONE	PC	LEARNING FROM THE FLINT WATER CRISIS: PROTECTING THE PUBLIC'S HEALTH DURING A FINANCIAL EMERGENCY	86,062.
TOGETHER COLORADO 1980 DAHLIA STREET DENVER, CO 80220	NONE	PC	BUILD PLANNING AWARD	100,000.
UNIVERSITY OF MIAMI 1120 NW 14TH STREET, SUITE 912 MIAMI, FL 33136	NONE	PC	CERTIFICATE PROGRAM GRANT	421,371.
UNIVERSITY OF OTAGO IN AMERICA, INC. 800 TOWNSHIP LINE ROAD, SUITE 250 YARDLEY, PA 19067	NONE	PC	GENERAL OPERATING SUPPORT	12,500.
VICTORY PROGRAMS, INC. 965 MASSACHUSETTS AVENUE BOSTON, MA 02115	NONE	PC	GENERAL OPERATING SUPPORT	10,000.
Total from continuation sheets				

3 Grants and Contributions Paid During the Year (Continuation)

Total from continuation sheets

Part XV Supplementary Information**3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NATIONAL ASSOCIATION OF COUNTY AND CITY HEALTH OFFICIALS 100 17TH STREET, NW, SUITE 200 WASHINGTON, DC 20036	NONE	PC	BIG CITIES HEALTH COALITION	200,673.
NATIONAL PRESS FOUNDATION 1211 CONNECTICUT AVENUE, NW, SUITE 310 WASHINGTON, DC 20036	NONE	PC	TRAINING JOURNALISTS ON PUBLIC HEALTH	95,000.
NEO PHILANTHROPY 45 W 36TH STREET, 6TH FLOOR NEW YORK, NY 10018	NONE	PC	CITYHEALTH INITIATIVE	248,570.
TASK FORCE FOR GLOBAL HEALTH/PUBLIC HEALTH INFORMATICS INSTITUTE 325 SWANTON WAY DECATUR, GA 30030	NONE	PC	EXECUTIVE INFORMATICS: AN INFORMATICS LEARNING SYSTEM FOR PUBLIC HEALTH LEADERSHIP	90.
THE ASPEN INSTITUTE 1 DUPONT CIRCLE, NW, SUITE 700 WASHINGTON, DC 20036	NONE	PC	PROMOTING THE POWER OF PUBLIC HEALTH	1,529,293.
THE REGENTS OF THE UNIVERSITY OF CALIFORNIA, LOS ANGELES 1111 FRANKLIN STREET, 12TH FLOOR OAKLAND, CA 94607	NONE	PC	WIN-WIN COLLABORATION ACROSS SECTORS: TECHNICAL ASSISTANCE IN COMMUNICATION & IMPLEMENTATION	863,259.
THE REGENTS OF THE UNIVERSITY OF MICHIGAN 881 N UNIVERSITY AVENUE ANN ARBOR, MI 48109	NONE	PC	LEARNING FROM THE FLINT WATER CRISIS: PROTECTING THE PUBLIC'S HEALTH DURING A FINANCIAL EMERGENCY	86,061.
UNIVERSITY OF MIAMI 1120 NW 14TH STREET, SUITE 912 MIAMI, FL 33136	NONE	PC	UNIVERSITY OF MIAMI PUBLIC HEALTH BUSINESS FUNDAMENTAL CERTIFICATE PROGRAMS	894,885.
WAKE FOREST UNIVERSITY HEALTH SCIENCES MEDICAL CENTER BOULEVARD WINSTON-SALEM, NC 27157	NONE	PC	THE JPHMP AS A CATALYST FOR DISSEMINATION OF PRACTICE-BASED RESEARCH TO PUBLIC	189,589.
Total from continuation sheets				4,107,420.

Part XV Supplementary Information

3b Grants and Contributions Approved for Future Payment Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - WAKE FOREST UNIVERSITY HEALTH SCIENCES

THE JPHMP AS A CATALYST FOR DISSEMINATION OF PRACTICE-BASED RESEARCH TO
PUBLIC HEALTH PRACTITIONERS

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
INTEREST - PNC CHECKING	60.	60.	
TOTAL TO PART I, LINE 3	60.	60.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
DIVIDENDS	2,650,098.	0.	2,650,098.	2,650,098.	
INTEREST	11,080.	0.	11,080.	11,080.	
TO PART I, LINE 4	2,661,178.	0.	2,661,178.	2,661,178.	

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
MISCELLANEOUS INCOME	479.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	479.	0.	

FORM 990-PF LEGAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	31,525.	0.		31,525.
TO FM 990-PF, PG 1, LN 16A	31,525.	0.		31,525.

FORM 990-PF	ACCOUNTING FEES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ACCOUNTING FEES	27,229.	0.		27,229.	
TO FORM 990-PF, PG 1, LN 16B	27,229.	0.		27,229.	

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
CONSULTING FEES	245,307.	0.		245,307.	
INVESTMENT MANAGEMENT FEES	273,190.	273,190.		0.	
PAYROLL SERVICE FEES	12,051.	0.		12,051.	
TO FORM 990-PF, PG 1, LN 16C	530,548.	273,190.		257,358.	

FORM 990-PF	TAXES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
EXCISE TAX	20,796.	0.		0.	
TO FORM 990-PF, PG 1, LN 18	20,796.	0.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	8
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
BUILD HEALTH CHALLENGE	285,495.	0.		285,495.	
D&O INSURANCE	5,778.	0.		5,778.	
DIRECT CHARITABLE ACTIVITIES	682,033.	0.		682,033.	
DUES AND SUBSCRIPTIONS	6,260.	0.		6,260.	
EMPLOYEE TRAINING AND DEVELOPMENT	34,898.	0.		34,898.	

INFORMATION TECHNOLOGY	40,259.	0.	40,259.
IN-HOUSE ACCOUNTING	22,584.	13,550.	9,034.
MISCELLANEOUS	3,702.	0.	3,702.
LOSS ON DISPOSAL	716.	0.	716.
OFFICE SUPPLIES	30,908.	0.	30,908.
TO FORM 990-PF, PG 1, LN 23	1,112,633.	13,550.	1,099,083.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	9
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ABSOLUTE RETURN CAYMAN	COST	0.	0.
ADAMAS	COST	8,000,000.	8,668,584.
AETHER REAL	COST	1,106,210.	1,231,159.
AMERICAN SECURITIES PARTNER	COST	968,751.	909,352.
ANCHORAGE	COST	4,000,000.	4,094,728.
CONVEXITY	COST	6,349,596.	6,234,133.
DAVIDSON KEMPNER INSTITUTIONAL	COST	5,000,000.	6,496,571.
ETON PARK	COST	4,000,000.	3,924,181.
FPA CRESCENT PORTFOLIO	COST	5,224,291.	5,921,220.
HIGHFIELDS CAPITAL	COST	6,750,000.	9,554,500.
LEGACY VENTURE	COST	1,225,000.	1,254,787.
LEGACY VENTURE III	COST	150,000.	127,380.
LONE JUNIPER	COST	4,000,000.	3,866,675.
MASON CAP	COST	228,552.	228,552.
MONDRIAN FIXED INCOME FUND	COST	4,942,547.	4,587,740.
NEWBURY	COST	1,889,851.	2,344,326.
NYES LEDGE	COST	2,000,000.	2,026,740.
PARAMETRICS	COST	8,343,397.	7,150,611.
RS GLOBAL	COST	3,790,606.	2,658,176.
RUTABAGA SMALL CAP	COST	5,000,000.	6,955,378.
SSGA REAL	COST	8,447,571.	8,631,120.
VANGUARD MUTUAL EQUITY FUND	COST	68,978,118.	77,838,531.
VARDE	COST	4,000,000.	4,486,303.
TOTAL TO FORM 990-PF, PART II, LINE 13		154,394,490.	169,190,747.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 10

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
JAMES B. SPRAGUE, MD 7501 WISCONSIN AVENUE BETHESDA, MD 20814	CHAIRMAN 40.00	50,000.	2,911.	0.
MURRAY BRENNAN, MD 7501 WISCONSIN AVENUE BETHESDA, MD 20814	VICE CHAIRMAN 1.00	12,500.	0.	0.
LEROY PARKER, MD 7501 WISCONSIN AVENUE BETHESDA, MD 20814	SECRETARY AND TREASURER 1.00	0.	0.	0.
RICHARD BURNES 7501 WISCONSIN AVENUE BETHESDA, MD 20814	DIRECTOR 1.00	0.	0.	0.
CAROL MASSONI 7501 WISCONSIN AVENUE BETHESDA, MD 20814	DIRECTOR 1.00	25,000.	0.	0.
JOHN STEVENS 7501 WISCONSIN AVENUE BETHESDA, MD 20814	DIRECTOR 1.00	0.	0.	0.
GREGORY WAGNER 7501 WISCONSIN AVENUE BETHESDA, MD 20814	DIRECTOR 1.00	0.	0.	0.
JOHN AUERBACH 7501 WISCONSIN AVENUE BETHESDA, MD 20814	DIRECTOR 1.00	0.	0.	0.
EDWARD L. HUNTER 7501 WISCONSIN AVENUE BETHESDA, MD 20814	PRESIDENT AND CHIEF EXECUTIVE OFFICER 40.00	271,169.	13,648.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		358,669.	16,559.	0.

FORM 990-PF	SUMMARY OF DIRECT CHARITABLE ACTIVITIES	STATEMENT 11
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ACTIVITY ONE

BUILD HEALTH CHALLENGE RESEARCH PROGRAM: DESIGN AND IMPLEMENT A COMPREHENSIVE QUALITATIVE AND QUANTITATE RESEARCH AND EVALUATION PLAN TO SUPPORT THE BUILD HEALTH CHALLENGE PROJECT. FINDINGS INFLUENCE TECHNICAL ASSISTANCE PROVIDED TO BUILD SITES AND ENABLE GRANTEES TO FORM BETTER, MORE-EFFECTIVE CROSS-SECTOR PARTNERSHIPS.

EXPENSES

TO FORM 990-PF, PART IX-A, LINE 1

212,185.

FORM 990-PF	SUMMARY OF DIRECT CHARITABLE ACTIVITIES	STATEMENT 12
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ACTIVITY TWO

PRACTICAL PLAYBOOK NATIONAL MEETING: CONFERENCE ATTENDED BY KEY STAKEHOLDERS FROM ACROSS SECTORS REPRESENTING PROFESSIONAL ASSOCIATIONS, COMMUNITY ORGANIZATIONS, GOVERNMENT AGENCIES AND ACADEMIC INSTITUTIONS AND ACROSS THE COUNTRY CAME TOGETHER AT THE NATIONAL MEETING TO HELP CATALYZE A NATIONAL MOVEMENT, ACCELERATE COLLABORATIONS BY FOSTERING SKILL DEVELOPMENT, AND CONNECT WITH LIKE-MINDED INDIVIDUALS AND ORGANIZATIONS TO FACILITATE THE EXCHANGE OF IDEAS TO DRIVE POPULATION HEALTH IMPROVEMENT.

EXPENSES

TO FORM 990-PF, PART IX-A, LINE 2

207,423.

FORM 990-PF	SUMMARY OF DIRECT CHARITABLE ACTIVITIES	STATEMENT 13
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ACTIVITY THREE

HOSPITAL ENGAGEMENT PROJECT: A RESEARCH STUDY TO EXPLORE AND BETTER UNDERSTAND HOSPITAL CEOS' RATIONALE FOR PARTNERING IN THE BUILD HEALTH CHALLENGE AND EXAMINE HOSPITAL CEOS' DEFINITION OF, AND APPROACH TO, THE SOCIAL DETERMINANTS OF HEALTH, POPULATION HEALTH, AND HEALTH EQUITY. FINAL DELIVERABLES INCLUDE A REPORT FOR HOSPITAL/HEALTH CARE

DE BEAUMONT FOUNDATION, INC.

04-3467074

LEADERS TO ENCOURAGE THEM TO INVEST IN LOCAL ACTIVITIES TO
ADDRESS THE SOCIAL DETERMINANTS OF HEALTH; RESEARCH ARTICLES
TO DOCUMENT THE VALUE OF THESE INVESTMENTS, AND BLOGS TO
ENCOURAGE COMMUNITY BASED ORGANIZATIONS TO PARTNER WITH
HOSPITALS.

EXPENSES

TO FORM 990-PF, PART IX-A, LINE 3

99,558.