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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	1,426,070	500,357	500,357
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	9,093		
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	16,796,063	24,169,982	28,096,378
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)	88,174	91,518	91,518	
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	18,319,400	24,761,857	28,688,253	
Liabilities	17 Accounts payable and accrued expenses	26,521	59,912	
	18 Grants payable	7,442	22,017	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	33,963	81,929	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	18,285,437	24,679,928	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	18,285,437	24,679,928	
31 Total liabilities and net assets/fund balances (see instructions) .	18,319,400	24,761,857		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	18,285,437
2 Enter amount from Part I, line 27a	2	2,468,940
3 Other increases not included in line 2 (itemize) ▶ _____	3	3,925,551
4 Add lines 1, 2, and 3	4	24,679,928
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	24,679,928

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	4,140,498
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	1,995,248	22,713,843	0 08784
2014	1,155,446	15,393,921	0 07506
2013	1,373,983	15,559,213	0 08831
2012	1,218,550	15,564,412	0 07829
2011	1,273,732	15,276,693	0 08338
2 Total of line 1, column (d)			2 0 412877
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 082575
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			4 25,839,763
5 Multiply line 4 by line 3			5 2,133,718
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 47,974
7 Add lines 5 and 6			7 2,181,692
8 Enter qualifying distributions from Part XII, line 4			8 2,265,948

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	47,974
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	47,974
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	47,974
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	14,320
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	14,320
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	958
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	34,612
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . ▶	10	
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	No
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ DE, MA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address BERKSHIREBANK.COM	13	Yes	
14	The books are in care of LORI GAZZILLO Telephone no (413) 236-3733			

Located at **66 WEST STREET PITTSFIELD MA** ZIP+4 **01201**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). ☐	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☒ Yes ☐ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	☐ Yes ☒ No	5b	No
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☒ No		
	<i>If "Yes," attach the statement required by Regulations section 53.4945-5(d)</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
	b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	☐ Yes ☒ No	6b	No
	<i>If "Yes" to 6b, file Form 8870</i>			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
	b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	☐ Yes ☒ No	7b	No

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

[illegible]

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
GARY LEVANTE 66 WEST STREET PITTSFIELD, MA 01201	AVP COMM ENGAGE 40 00	63,658		

Total number of other employees paid over \$50,000. ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
BERKSHIRE BANK INC PO BOX 1308 PITTSFIELD, MA 01202	CUSTODIAL / ADVISOR	345,403
Total number of others receiving over \$50,000 for professional services. ►		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	24,913,982
b	Average of monthly cash balances.	1b	1,282,087
c	Fair market value of all other assets (see instructions).	1c	37,193
d	Total (add lines 1a, b, and c).	1d	26,233,262
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	26,233,262
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	393,499
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	25,839,763
6	Minimum investment return. Enter 5% of line 5.	6	1,291,988

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,291,988
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	47,974
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	47,974
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,244,014
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	1,244,014
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	1,244,014

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	2,265,948
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	2,265,948
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	47,974
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	2,217,974

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				1,244,014
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2016				
a From 2011.	546,289			
b From 2012.	461,361			
c From 2013.	627,712			
d From 2014.	410,384			
e From 2015.	888,178			
f Total of lines 3a through e.	2,933,924			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ <u>2,265,948</u>				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2016 distributable amount.				1,244,014
e Remaining amount distributed out of corpus	1,021,934			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,955,858			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).	546,289			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	3,409,569			
10 Analysis of line 9				
a Excess from 2012.	461,361			
b Excess from 2013.	627,712			
c Excess from 2014.	410,384			
d Excess from 2015.	888,178			
e Excess from 2016.	1,021,934			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.	
a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed LORI GAZZILLO EXECUTIVE DIRECTOR 66 WEST STREET PO BOX 1308 PITTSFIELD, MA 01202 (413) 447-1722 LGAZZILLO@BERKSHIREBANK.COM	
b The form in which applications should be submitted and information and materials they should include WRITTEN APPLICATION INCLUDING IRS DETERMINATION LETTER OF 501(C)(3) STATUS, CURRENT BOARD LIST, BOARD APPROVED OPERATING BUDGET AND MOST RECENT ANNUAL REPORT, FORM 990 AND FINANCIAL AUDIT REPORT	
c Any submission deadlines 15TH OF DECEMBER, MARCH, JUNE AND SEPTEMBER	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors ONLY TAX EXEMPT ORGANIZATION THAT QUALIFY AS A SECTION 501(C)(3) PUBLIC CHARITY	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> SEE ATTACHED LISTING VARIOUS PITTSFIELD, MA 01201	NONE	N/A	SEE ATTACHED LISTING	1,836,037
Total ▶ 3a				1,836,037
b <i>Approved for future payment</i> SEE ATTACHED LISTING VARIOUS PITTSFIELD, MA 01201	NONE	N/A	SEE ATTACHED LISTING	22,017
Total ▶ 3b				22,017

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities.			14	772,271	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			14	4,140,498	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e).				4,912,769	
13 Total. Add line 12, columns (b), (d), and (e).			13		4,912,769

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII

- | | Yes | No |
|-------|-----|----|
| 1a(1) | | No |
| 1a(2) | | No |
| 1b(1) | | No |
| 1b(2) | | No |
| 1b(3) | | No |
| 1b(4) | | No |
| 1b(5) | | No |
| 1b(6) | | No |
| 1c | | No |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name BARRY J CLAIRMONT	Preparer's Signature	Date	Check if self-employed ► ☐	PTIN P01259587
Firm's name ► Lombardi Clairmont & Keegan CPAs				Firm's EIN ►
Firm's address ► 35 Pearl Street Pittsfield, MA 012014718				Phone no (413) 499-3733

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
Amgen Inc 3 45%	P	2016-02-08	2016-01-01
Astrazeneca 1 95%	P	2001-01-01	2016-01-01
BB&T Corp 5 25%	P	2001-01-01	2016-01-01
Becton Dickinson 3 25%	P	2001-01-01	2016-01-01
Burlington Northern Santa Fe 3 05%	P	2001-01-01	2016-01-01
CME Group 3%	P	2001-01-01	2016-01-01
Dr Pepper Snapple Group 2 6%	P	2001-01-01	2016-01-01
Freeport McMoran Inc 2 375%	P	2001-01-01	2016-01-13
General Elec Cap Corp 5 625%	P	2016-02-08	2016-01-01
Home Depot Inc 2 25%	P	2001-01-01	2016-01-01

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
		771	-771
		389	-389
		4,092	-4,092
		893	-893
		215	-215
		295	-295
		828	-828
111,375		150,231	-38,856
		2,608	-2,608
		758	-758

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-771
			-389
			-4,092
			-893
			-215
			-295
			-828
			-38,856
			-2,608
			-758

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
Intel Corp 3 3%	P	2001-01-01	2016-01-01
Laboratory Corp 2 2%	P	2001-01-01	2016-01-01
Nike Inc 2 25%	P	2001-01-01	2016-01-01
Northern TR Corp 3 45%	P	2001-01-01	2016-01-01
Smucker J M Co 3 5%	P	2001-01-01	2016-01-01
Thermo Fisher Scientific 1 85%	P	2016-02-08	2016-01-01
Transcanada Corp	P	2001-01-01	2016-01-01
Adirondack Small Cap	P	2001-01-01	2016-06-22
MFS New Discovery Value Fund	P	2016-06-22	2016-11-30
Ishares Russell Midcap Value	P	2016-10-12	2016-12-02

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
		577	-577
		629	-629
		4	-4
		1,646	-1,646
		475	-475
		192	-192
		483	-483
284,898		243,985	40,913
27,831		24,597	3,234
8,175		7,824	351

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			-577
			-629
			-4
			-1,646
			-475
			-192
			-483
			40,913
			3,234
			351

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
Ishares Russell Midcap Growth	P	2001-01-01	2016-01-01
Ishares U S Telecommunications	P	2016-01-26	2016-05-09
Vanguard FTSE Emerging Markets	P	2001-01-01	2016-12-02
Vanguard Index FDS REIT	P	2001-01-01	2016-10-17
California Res Corp	P	2001-01-01	2016-01-01
Cameron Int'l Corp	P	2016-01-26	2016-04-04
Chubb Corp	P	2001-01-01	2016-02-29
ConocoPhillips	P	2016-01-26	2016-03-04
Facebook Inc	P	2016-01-21	2016-12-02
Fortive Corp	P	2016-11-23	2016-07-20

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
153,082		121,605	31,477
39,122		33,900	5,222
76,204		94,442	-18,238
57,876		57,548	328
104		98	6
64,162		53,527	10,635
86,314		56,609	29,705
35,632		54,870	-19,238
2,792		2,186	606
25		22	3

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			31,477
			5,222
			-18,238
			328
			6
			10,635
			29,705
			-19,238
			606
			3

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
General Mills	P	2001-01-01	2016-01-01
Alphabet Inc	P	2001-01-01	2016-12-02
McCormick & Co Inc	P	2001-01-01	2016-01-01
Nike Inc	P	2016-01-26	2016-07-19
Novo-Nordisk A S ADR	P	2016-01-26	2016-08-31
Oracle Corp	P	2001-01-01	2016-01-27
Precision Castparts Corp	P	2016-01-26	2016-02-01
Procter & Gamble Co	P	2001-01-01	2016-07-18
Sally Beauty Hldgs Inc	P	2001-01-01	2016-01-15
Schlumberger LTD	P	2001-01-01	2016-05-02

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
30,569		25,699	4,870
11,122		10,391	731
37,365		29,285	8,080
57,736		36,302	21,434
54,004		49,422	4,582
84,520		88,616	-4,096
66,270		67,515	-1,245
41,998		37,627	4,371
50,996		52,359	-1,363
19		17	2

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			4,870
			731
			8,080
			21,434
			4,582
			-4,096
			-1,245
			4,371
			-1,363
			2

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
SPDR Ser TR S&P Homebuilders	P	2016-01-26	2016-03-28
Stericycle	P	2016-01-26	2016-08-22
Ishares Russell Midcap Value	P	2016-10-12	2016-12-02
Ishares Russell Midcap Growth	P	2001-01-01	2016-05-16
Ishares U S Telecommunications	P	2001-01-01	2016-05-09
Vanguard FTSE Developed Markets	P	2016-12-07	2016-01-01
Vanguard FTSE Emerging Markets	P	2001-01-01	2016-06-30
Vanguard Index FDS REIT	P	2001-01-01	2016-09-30
Adirondack Small Cap	P	2001-01-01	2016-01-01
Franklin International Smaller Companies	P	2001-01-01	2016-01-01

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
53,336		51,528	1,808
41,370		54,564	-13,194
22,939		21,953	986
372,247		181,192	191,055
74,032		55,249	18,783
73,794		84,972	-11,178
95,955		122,566	-26,611
132,050		71,566	60,484
468,802		296,706	172,096
321,867		297,773	24,094

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,808
			-13,194
			986
			191,055
			18,783
			-11,178
			-26,611
			60,484
			172,096
			24,094

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
Ishares U S Preferred Stock ETF	P	2016-02-04	2016-06-02
ETF SPDR Bloomberg Barclays High Yield Bond	P	2016-02-04	2016-09-30
Allergan 3 375%	P	2016-02-08	2016-01-01
American Express 2 8%	P	2001-01-01	2016-09-19
Amgen Inc 3 45%	P	2001-01-01	2016-01-01
Astrazeneca 1 95%	P	2001-01-01	2016-01-01
BB&T Corp 5 25%	P	2001-01-01	2016-01-01
Becton Dickinson & Co 3 25%	P	2016-02-08	2016-01-01
Boston PPTYS LTD 3 7%	P	2001-01-01	2016-01-01
Brown Forman Corp 2 5%	P	2001-01-01	2016-01-15

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
98,636		97,877	759
54,606		62,032	-7,426
		1,894	-1,894
100,000		100,690	-690
		970	-970
		709	-709
		2,871	-2,871
		611	-611
		76	-76
150,000		149,285	715

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			759
			-7,426
			-1,894
			-690
			-970
			-709
			-2,871
			-611
			-76
			715

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
Disney Walt Co 2 75%	P	2001-01-01	2016-01-01
Dr Pepper Snapple Group 2 6%	P	2001-01-01	2016-01-01
Home Depot Inc 2 25%	P	2001-01-01	2016-01-01
Intel 3 3%	P	2001-01-01	2016-01-01
Laboratory Corp 2 2%	P	2001-01-01	2016-01-01
Nike 2 25%	P	2001-01-01	2016-01-01
Smucker J M Co 3 5%	P	2001-01-01	2016-01-01
State Street Corp 2 875%	P	2001-01-01	2016-03-07
Thermo Fisher Scientific 1 85%	P	2001-01-01	2016-01-01
Transcanada Corp 3 8%	P	2001-01-01	2016-01-01

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
		282	-282
		1,479	-1,479
		592	-592
		606	-606
		629	-629
		7	-7
		793	-793
100,000		100,323	-323
		259	-259
		1,878	-1,878

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			-282
			-1,479
			-592
			-606
			-629
			-7
			-793
			-323
			-259
			-1,878

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
Amgen Inc	P	2001-01-01	2016-09-30
California Res Corp	P	2001-01-01	2016-01-01
Cameron Int'l Corp	P	2001-01-01	2016-04-04
Chubb Corp	P	2001-01-01	2016-01-01
ConocoPhillips	P	2001-01-01	2016-03-04
Delta Air Lines Inc	P	2016-10-06	2016-12-02
Facebook Inc	P	2001-01-01	2016-12-02
Fortive Corp	P	2001-01-01	2016-08-10
General Mills	P	2001-01-01	2016-07-18
Alphabet Inc	P	2001-01-01	2016-12-02

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
22,229		7,211	15,018
180		207	-27
128,522		123,002	5,520
191,472		88,369	103,103
48,570		68,750	-20,180
17,515		14,209	3,306
31,443		19,353	12,090
29,742		14,046	15,696
30,039		14,914	15,125
28,600		14,595	14,005

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			15,018
			-27
			5,520
			103,103
			-20,180
			3,306
			12,090
			15,696
			15,125
			14,005

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
McCormick & Co Inc	P	2016-12-07	2016-01-01
Metlife Inc	P	2016-10-04	2016-12-02
Nike Inc	P	2001-01-01	2016-07-19
Novo-Nordisk AS ADR	P	2001-01-01	2016-08-31
Oracle Corp	P	2001-01-01	2016-01-27
Precision Castparts Corp	P	2001-01-01	2016-02-01
Priceline GRP Inc	P	2016-08-03	2016-12-02
Procter & Gamble	P	2001-01-01	2016-07-18
Sally Beauty Hldgs Inc	P	2001-01-01	2016-01-15
Schlumberger LTD	P	2016-04-04	2016-01-01

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
72,391		55,638	16,753
23,362		20,023	3,339
105,218		33,079	72,139
83,970		35,915	48,055
137,834		121,715	16,119
121,730		131,802	-10,072
21,275		18,819	2,456
56,942		42,031	14,911
71,189		71,234	-45
32,918		29,686	3,232

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			16,753
			3,339
			72,139
			48,055
			16,119
			-10,072
			2,456
			14,911
			-45
			3,232

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
SPDR Ser TR S&P Homebuilders	P	2001-01-01	2016-03-28
State Street Corp	P	2001-01-01	2016-01-01
Stericycle Inc	P	2001-01-01	2016-08-22
Verizon Communications	P	2001-01-01	2016-12-02
Visa Inc	P	2001-01-01	2016-09-30
Ishares Russell Midcap Growth	P	2001-01-01	2016-10-12
Ishares U S Telecommunications	P	2001-01-01	2016-05-09
Adirondack Small Cap	P	2001-01-01	2016-06-22
Ishares Iboxx \$ Investment	P	2001-01-01	2016-01-01
California Res Corp	P	2001-01-01	2016-01-01

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
81,010		75,251	5,759
27,818		16,116	11,702
64,693		65,698	-1,005
46,470		34,222	12,248
51,529		29,759	21,770
33,868		33,826	42
4,773		4,454	319
44,921		44,375	546
116,390		110,461	5,929
22		395	-373

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			5,759
			11,702
			-1,005
			12,248
			21,770
			42
			319
			546
			5,929
			-373

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
Cameron Int'l Corp	P	2001-01-01	2016-04-04
Fortive Corp	P	2001-01-01	2016-01-01
General Mills	P	2001-01-01	2016-01-01
McCormick & Co Inc	P	2001-01-01	2016-01-01
Nike Inc	P	2001-01-01	2016-01-01
Novo-Nordisk A S ADR	P	2001-01-01	2016-01-01
Occidental Pete Corp	P	2001-01-01	2016-01-01
Procter & Gamble Co	P	2001-01-01	2016-01-01
Schlumberger LTD	P	2001-01-01	2016-01-01
Stericycle	P	2001-01-01	2016-01-01

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
8,987		8,648	339
3,820		3,191	629
9,212		8,276	936
8,848		7,793	1,055
10,895		11,543	-648
8,682		10,762	-2,080
		314	314
9,018		8,381	637
30		27	3
9,789		13,853	-4,064

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			339
			629
			936
			1,055
			-648
			-2,080
			314
			637
			3
			-4,064

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
Berkshire Hills Bancorp	P	2001-01-01	2016-01-01

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
5,952,913		2,663,377	3,289,536

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			3,289,536

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
MICHAEL J FERRY 66 WEST STREET PITTSFIELD, MA 01201	Chairman 0 00	0		
CATHERINE B MILLER 66 WEST STREET PITTSFIELD, MA 01201				
LORI GAZZILLO 66 WEST STREET PITTSFIELD, MA 01201	Secretary 40 00	180,000		
J WILLIAR DUNLAEVY 66 WEST STREET PITTSFIELD, MA 01201				
MICHAEL P DALY 66 WEST STREET PITTSFIELD, MA 01201	Vice President 0 00	0		
JAMES MOSES 66 WEST STREET PITTSFIELD, MA 01201				
SEAN A GRAY 66 WEST STREET PITTSFIELD, MA 01201	Director 0 00	0		
D JEFFREY TEMPLETON 66 WEST STREET PITTSFIELD, MA 01201				
ROBERT M CURLEY 66 WEST STREET PITTSFIELD, MA 01201	Director 0 00	0		
LINDA A JOHNSTON 66 WEST STREET PITTSFIELD, MA 01201				
THOMAS R BURTON 66 WEST STREET PITTSFIELD, MA 01201	Director 0 00	0		

TY 2016 Accounting Fees Schedule**Name:** BERKSHIRE BANK FOUNDATION INC**EIN:** 04-3365869**Software ID:** 16000303**Software Version:** 2016v3.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Audit	12,250	0	0	12,250

TY 2016 Investments - Other Schedule**Name:** BERKSHIRE BANK FOUNDATION INC**EIN:** 04-3365869**Software ID:** 16000303**Software Version:** 2016v3.0

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
INVESTMENTS IN MARKETABLE SECURITIES	AT COST	24,169,982	28,096,378

TY 2016 Other Assets Schedule

Name: BERKSHIRE BANK FOUNDATION INC

EIN: 04-3365869

Software ID: 16000303

Software Version: 2016v3.0

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
accrued income			54,325
Accrued income	50,981	54,325	
Collection - Popcorn Wagon	37,193	37,193	
COLLECTION - POPCORN WAGON			37,193

TY 2016 Other Expenses Schedule**Name:** BERKSHIRE BANK FOUNDATION INC**EIN:** 04-3365869**Software ID:** 16000303**Software Version:** 2016v3.0**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Filing fees	320			320
Management fees	165,403			165,403
Marketing	625			625
Membership fees	50			50
Office expense	8,972			8,972
Special projects expense	18,791			18,791
Travel	11,718			11,718

TY 2016 Other Increases Schedule**Name:** BERKSHIRE BANK FOUNDATION INC**EIN:** 04-3365869**Software ID:** 16000303**Software Version:** 2016v3.0

Description	Amount
CONTRIBUTION OF NET ASSETS FROM MERGER	3,925,550
ROUNDING	1

TY 2016 Other Professional Fees Schedule**Name:** BERKSHIRE BANK FOUNDATION INC**EIN:** 04-3365869**Software ID:** 16000303**Software Version:** 2016v3.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Bookkeeping	16,370	0	0	16,370
Investment fees	113,275	113,275	0	0
Other professional fees	15,412	0	0	15,412

TY 2016 Taxes Schedule**Name:** BERKSHIRE BANK FOUNDATION INC**EIN:** 04-3365869**Software ID:** 16000303**Software Version:** 2016v3.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Federal excise tax	47,974			
Foreign taxes	2,057	2,057		

BERKSHIRE BANK FOUNDATION, INC.
SCHEDULE OF GRANTS APPROVED FOR FUTURE PAYMENT
DECEMBER 31, 2016

Name	Memo	Amount
Capital Region Sponsor-A-Scholar, Inc	Final payments on pledges	2,000
Boston SCORE	Final payments on pledges	1,000
Mohawk & Hudson Humane Society	Final payments on pledges	1,000
Shout for Soldiers	Final payments on pledges	350
Springfield Museum	Final payments on pledges	16,667
Umass Boston SBDC	Final payments on pledges	1,000
		<u>22,017</u>

BERKSHIRE BANK FOUNDATION, INC
 SCHEDULE OF GRANTS PAID
 YEAR ENDED DECEMBER 31, 2016

Date	Name	Memo	Amount
01/06/2016	Stony Brook University	refund of scholarship awarded to Divya Pithamer who withdrew from their school	(1,500)
01/14/2016	March of Dimes	Signature Chiefs Event 2016	500
01/14/2016	The Association for Community Living, Inc	Stepping Out for Autism	1,000
01/14/2016	Amelia Park Children's Museum, Inc	Penguin Plunge 2016	1,250
01/14/2016	Ludlow Boys & Girls Club, Inc	Project Learn Academic Success Program	1,500
01/14/2016	Volunteers in Public Schools in Westfield	Greater Westfield Credit for Life Fair	2,000
01/14/2016	Berkshire Horse Works, Inc	Life Skills Development Plan	2,500
01/14/2016	Greater Westfield Babe Ruth League, Inc	14 Year Old Babe Ruth World Series	2,500
01/14/2016	The Care Center	Bard Micro College Holvake	2,500
01/14/2016	UMass Medicine Cancer Walk	18th Annual UMass Medicine Cancer Walk and 5K Run	2,500
01/14/2016	American Heart Association, Inc	Greater Hartford Heart Walk	2,500
01/14/2016	Pittsfield Shakespeare in the Park	2016 Free Shakespeare Production (12 Night or The Tempest)	5,000
01/14/2016	Valley Community Development Corporation	Sustainable Homeownership Program	5,000
01/14/2016	Berkshire Taconic Community Foundation	Educational Enrichment Funds	5,000
01/14/2016	Berkshire Tomorrow	Berkshire County Education Task Force	10,000
01/14/2016	Big Brothers Big Sisters - Capital Region	Everlasting Sponsor	10,000
01/14/2016	Hancock Shaker Village, Inc	"Be Our Guest" Kids 12 and Under Free Admission Policy	10,000
01/20/2016	United Way of Montgomery Co., Inc	2016 United Way employee campaign contribution matching grant	10,000
01/20/2016	BBBS Central MA	Payment on pledge	30
01/20/2016	United Way of Fulton County, Inc	2016 United Way employee campaign contribution matching grant	2,500
01/20/2016	United Way of Columbia & Greene Counties	2016 United Way employee campaign contribution matching grant	80
01/20/2016	Tri County United Way	2016 United Way employee campaign contribution matching grant	110
01/20/2016	United Way of Franklin County, Inc	2016 United Way employee campaign contribution matching grant	180
01/20/2016	Greater Hartford Festival of Jazz	2016 United Way employee campaign contribution matching grant	468
01/20/2016	Boys and girls club of Hartford, Inc	The 25th Greater Hartford Festival of Jazz will be held in Bushnell Park Downtown Hartford on 1	1,000
01/20/2016	New Hartford Public Library	Payment on pledges	1,000
01/20/2016	Interacs Volunteers of Greater Hartford	On Your Mark Get Set Read!	1,000
01/20/2016	Northwest Catholic High School	Steps2Success	2,000
01/20/2016	United Way of Tri-County, Inc	Northwest Catholic Community Reinvestment Act Scholarship Fund	2,500
01/20/2016	United Way of the Valley & Greater Utica	2016 United Way employee campaign contribution matching grant	2,772
01/20/2016	Watkinson School	2016 United Way employee campaign contribution matching grant	2,875
01/20/2016	United Way of Central New York, Inc	SPHERE- Summer Program	3,500
01/20/2016	United Way of Central & Northeastern CT	2016 United Way employee campaign contribution matching grant	3,641
01/20/2016	Junior Achievement of Southwest NE, Inc	2016 United Way employee campaign contribution matching grant	4,470
01/20/2016	United Way of the Greater Capital Region	Economic Education for Hartford Students	4,000
01/20/2016	Sophie Jane Durr Children's Foundation	2016 United Way employee campaign contribution matching grant	9,600
01/20/2016	United Way of MA Bay & Merrimack Valley	Sponsorship of Newland Ball	10,000
01/27/2016	United Way of Rutland County	2016 United Way employee campaign contribution matching grant	10,000
01/27/2016	Wachusett Regional High School	2016 United Way employee campaign contribution matching grant	78
01/27/2016	United Ways of Vermont	National Honor Society Solid Hope Program	250
01/27/2016	Taconic High School	2016 United Way employee campaign contribution matching grant	356
01/27/2016	Granite United Way Upper Valley Region	Taconic High School student funding	800
01/27/2016	Aston Magna Foundation, Inc	2016 United Way employee campaign contribution matching grant	903
01/27/2016	Literacy Volunteers of Berkshire County	Aston Magna Music Festival	1,000
		Tutor training and development	1,000

BERKSHIRE BANK FOUNDATION, INC

SCHEDULE OF GRANTS PAID

YEAR ENDED DECEMBER 31, 2016

01/27/2016	Sheffield Land Trust	Sheffield Tree Project merger	1,000
01/27/2016	Fenn Street CDC	Berkshire Food Hub	1,500
01/27/2016	Berkshire County Kids' Place	April Blue Ribbon Campaign & Child Abuse Prevention Conference - Child Abuse in our Community	2,500
01/27/2016	Community Capital of Vermont	Traveling classroom for financial management training for small business owners	2,500
01/27/2016	Berkshire County 4-H Fair, Inc.	Endowment '75	3,000
01/27/2016	Vernon Hall Association, Inc.	2015 Operating Support	3,000
01/27/2016	Veteran Entrepreneurship Training Resource	The VETERN StreetWise "MBA" program	3,000
01/27/2016	United Way of Rome & Western Oneida City	2015 Annual Campaign	10,000
02/01/2016	Berkshire Resources for the Integration	Berkshire Commission for the Status of Women Legislative Breakfast	100
02/01/2016	Mandell ICC	Mandell ICC Adult Special Needs Fashion Show	1,500
02/01/2016	United Way of the Valley & Greater Utica	2015 United Way employee campaign contribution matching grant	3,538
02/01/2016	Leaver, Inc.	Lever Corps Project Management	5,000
02/01/2016	JS183 Art School of the Berkshires	Learning Through Arts at Morningside Country School	7,500
02/09/2016	Walden Regional High School	Massachusetts Business Professionals of America 2016 State Conference and Competition	800
02/09/2016	Circles of Mercy, Inc.	2016 Circle's of Mercy's CASH VITA Tax Prep and Financial Literacy Program	1,000
02/09/2016	March of Dimes - Northeastern NY	March for Babies	1,500
02/09/2016	inSci Museum of Innovation and Science	STEM Fund for 2016 and 2016 The Big Bang Gala at inSci	2,500
02/16/2016	Boston Symphony Orchestra	Tanglewood Business Partnership Koussevit/Levi Society Maestro	10,000
02/16/2016	Berkshire Nursing Families, Inc.	Berkshire Nursing Families Annual Tea - Trivia raising funds for programs	250
02/16/2016	Big Brothers Big Sisters Greater Seacoast	Big Brothers Big Sisters 7th Annual Sletkin Sprint	500
02/16/2016	Lex Sportsmen's Association	Sponsorship of Youth Sportsmen's Gala	500
02/16/2016	Rome Academy of Sciences	50 Annual Rome Science Fair	500
02/16/2016	Rome Rescue Mission, Inc.	Emergency Donation for Food Pantry	1,000
02/16/2016	CAN-DO, Inc.	13th Annual YIMBY Celebration	1,000
02/16/2016	Philmont Beautification, Inc.	Long Table Harvest	5,000
02/16/2016	Birthday Wishes, Inc.	Birthday Wishes Western MA Goody Bag Project	1,000
02/16/2016	Centerstate Corp for Economic Opportunity	Support for Economic Development Initiatives	5,300
02/16/2016	Berkshire Innovation Center	Berkshire Bank Platinum BIC Sponsorship	20,000
02/16/2016	Berkshire Theatre Group	Lead BTG Plays	25,000
02/22/2016	Rock School Scholarship Fund	For CHK 3346 voided on 09/06/2016	150
02/22/2016	Hartford Public Library	2016 Summer Learning Program "On Your Mark Get Set Read"	1,000
02/22/2016	Judy Dwyer Performance Project, Inc.	20th Moving Matters' Residence at Parkville Community School	2,000
02/22/2016	Berkshire Community College Foundation	40 Under Forty Awards - request for \$2,500 Corporate Sponsorship	2,500
02/22/2016	Our Piece of the Pie, Inc.	OPP in the Community - Hartford	2,500
02/22/2016	Kingsberg Family Centers	Ramond Hill School Vocational Education Programs	5,000
02/22/2016	Saint Francis Hospital and Medical Center	Gold Corporate Partner	15,000
02/23/2016		Organization never received check #2005 dated July 9, 2015 - believed to be lost in the mail	(1,500)
03/02/2016	Autism Treatment Center of America	2016 William J Hogan Memorial Bike Run Walk for Autism Recovery	500
03/02/2016	City of North Adams	North Adams Farmers Market	500
03/02/2016	Distinguished Young Women	Support for the 2016 Scholarship Program	500
03/02/2016	Big Brothers Big Sisters - Bennington City	Bowl for Kids' Sake 2016	825
03/02/2016	Berkshire Arts and Tech Charter School	Get BART Smart 2016	1,000
03/02/2016	Housatonic Valley Association, Inc.	2016 Housatonic River Adventure & Source to Sound Paddle	1,000
03/02/2016	Neighborhood Connections	Neighborhood Connections Transitional Housing Program	1,000
03/02/2016	St. Mary's Parish School	St. Mary's Parish School Annual Spring Auction & Raffle	1,000
03/02/2016	Town of Manchester, VT	Factory Point Town Green Pavilion Bandstand Project	1,000
03/02/2016	Framingham Affordable Housing Assoc., Inc.	Affordable Housing	1,000
03/02/2016	Vermont Symphony Orchestra	SymphonKids - Musicians-in-the-Schools	1,000

BERKSHIRE BANK FOUNDATION, INC
SCHEDULE OF GRANTS PAID
YEAR ENDED DECEMBER 31, 2016

03 02 2016	MS Support Foundation	2016 Annual MS Fundraising Gala "The Long and Winding Road"	1 200
03 02 2016	Berkshire Community Diaper Project	Berkshire Community Diaper Project	2 000
03 02 2016	Rutland Region Workforce Investment Board	Career Development	3 000
03 02 2016	Community Access to the Arts, Inc	CATA in the Schools 2016 - 2016	5 000
03 02 2016	Trinity Alliance of the Capital Region	The Capital South Campus Center	5 000
03 02 2016	Burr & Burton Academy	Student Success Program and Fundraising Gala	7 500
03 02 2016	Hillcrest Educational Centers, Inc	Hillcrest Educational Centers, Inc annual fundraiser sponsorship	7 500
03 02 2016	Berkshire United Way	Creating Sustainable Change	32 500
03 08 2016	American Heart Assoc, Utica NY Chapter	Early Childhood Literacy and Face the Facts Reduce Teen Pregnancy	250
03 08 2016	Dress for Success - Hartford	Heart Run and Walk	500
03 08 2016	The House of Good Shepard	11th Annual Capital Catwalk	500
03 08 2016	Boys & Girls Club of Schenectady	8th Annual Kid's Future Bowl A-Flon	2 500
03 08 2016	Families in Need of Assistance, Inc	Teen Career Development Initiative	2 500
03 08 2016	Family YMCA of the Glens Falls Area	"Reading to Enhance Self Esteem"	2 500
03 08 2016	United Jewish Federation of NE New York	No More Learning Gap Program	2 500
03 08 2016	HomeOwnershipCenter (HOC)	Fund for Special Needs Children	5 000
03 08 2016	Wildwood Foundation	Financial Capabilities and Coaching	5 000
03 08 2016	American Heart Assoc, Albany Capital Dis	Adult Education Financial Literacy Program & 2016 Spring Gala Sponsorship	6 000
03 08 2016	Amelia Park Children's Museum, Inc	2016 Capital Region Heart Ball and 2016 Go Red for Women Luncheon	8,333
03 08 2016	Bridge Over Troubled Waters	Amelia Park Children's Museum Education Program	10 000
03 15 2016	Sara Marie School	General Operating Fund Annual Gala and Auction 2016	100
03 15 2016	Best Buddies International Inc	Sponsorship of the Emerald Ball	500
03 15 2016	Concerned Citizens for Springfield	Women Making a Difference Lunch	500
03 15 2016	Ronald McDonald House - Capital Region	Farmers' Market at Forest Park, bonus tokens	500
03 15 2016	Council for Advancement Catholic Schools	Capital Cup for Kids	525
03 15 2016	Berkshire Country Day School	Archbishop Saint Patrick's Day Breakfast	1,000
03 15 2016	Civitan Club of Pittsfield, Inc	Source 2016 Mocktoberfest	1 000
03 15 2016	Teresian House Foundation	Golf Tournament in support of County's food pantries	1,500
03 15 2016	Hoppy Times Unlimited	Teresian House Foundation 26th Annual Gala	2 000
03 15 2016	Blues to Green, Inc	2016 in support of the Elizabeth Freeman Center and Moments House	2 500
03 15 2016	Mass Mentoring Partnership	Springfield Jazz & Roots Festival	2 500
03 15 2016	National Conference for Community Justice	2016 Annual Connecticut Human Relations Award Banquet	3 000
03 15 2016	City of Pittsfield	Painting Projects at Tipton & Stearns Elementary Schools	4 354
03 15 2016	HAP, Inc	Partnership in celebration of 30 years of service	5,000
03 15 2016	Interfaith Partnership for the Homeless	2015 Business Lending Program Proposal	5 000
03 15 2016	Common Capital, Inc	Love a Vet Sponsorship	7 500
03 15 2016	Norman Rockwell Museum	See Me Like This 2016	10 000
03 21 2016	Perfect Ten After School, Inc	Immigrant Entrepreneur Support	500
03 21 2016	International Hartford	Tails by Twilight Gala	1 500
03 21 2016	Annual Protective Found of Schenectady	Road Sponsor of Kelly Bruch Ride	2 000
03 21 2016	Kelly Bruch Foundation	Silver Sponsorship of Evening with the Stars	2 500
03 21 2016	St. Joseph Central High School	UCP "Life without Limits" Benefit Concert featuring the band Kansas	2 500
03 21 2016	UCP Assoc. of Berkshire County, Inc	Stanley Park's "Beveridge Pavilion Project"	2 500
03 21 2016	Stanley Park of Westfield	"In the Bag" fundraiser for United Way of Rutland County	5 000
03 31 2016	United Way of Rutland County	Behold! New Lebanon	500
03 31 2016	Behold! New Lebanon	Student outreach - developing your jazz chops (jazz residency)	1 000
03 31 2016	Berkshires Jazz, Inc	21st Annual Golf & Tennis Challenge	1,000
03 31 2016	Unox Library Association		

BERKSHIRE BANK FOUNDATION, INC
SCHEDULE OF GRANTS PAID
YEAR ENDED DECEMBER 31, 2016

03/31/2016	Vermont Farmers Food Center	Vermont Farmers Food Center Health Care Share	1,000
03/31/2016	Close Encounters With Music	Close Encounters With Music - Education Initiatives 2016	1,500
03/31/2016	Berkshire Medical Center, Inc	2016 Berkshire Medical Center Benefit Golf Tournament	2,000
03/31/2016	MASS MoC A Foundation, Inc	Assists for Artists	3,000
03/31/2016	WCA of Hartford Region	Dual Sponsorship (2016) In the Company of Women Luncheon-Friend to WCA (\$1,000) and (2016) Mon	3,500
03/31/2016	Berkshire International Film Festival	Sponsorship of the Find the Next Great Filmmaker Award and Opening Night Party in Pittsfield	7,500
03/31/2016	The Mahawee Performing Arts Center	Mahawee Performing Arts Education Program	8,000
03/31/2016	Barrington Stages Company, Inc	Playwright Mentoring Project (PMP)	20,000
03/31/2016	MCLA Foundation, Inc	Berkshire Bank STEM Academics	25,000
04/14/2016	CancerPoint	Youth Works and Summer Program 2016	500
04/14/2016	The Mettewee Valley Senior Citizens	Programs for Senior Citizens	500
04/14/2016	Northern Rivers Family Services	Volunteer Day at Northern Rivers Northeast Parent & Child and Parsons Family Center	800
04/14/2016	Berkshire Music School, Inc	Berkshire Music School 75th Anniversary Gala and Performance	1,000
04/14/2016	Gladys Allen Brigham Community Center	Sponsorship of She Knows Where She's Going Award Event	1,000
04/14/2016	NY State Rural Housing Coalition, Inc	Technical Assistance & Training Program	1,000
04/14/2016	The Mayor's Charity Ball	West Hartford Mayor's Charity Ball	1,000
04/14/2016	Boys and Girls Club of the Berkshires	Volunteer Day at the Boys & Girls Club's Camp Russell	1,470
04/14/2016	Girls Incorporated of Holyoke, MA	Literacy First Initiative and 2) 2016 Spirit of Girls Breakfast	1,500
04/14/2016	Habitat For Humanity of Schenectady City	Rehab Project 235 Robinson Street	2,000
04/14/2016	Jimmy Fund Tourn J. Vinick Memorial	Jeffrey Vinick Memorial Jimmy Fund Golf Tournament	2,000
04/14/2016	Schenectady Symphony Orchestra	Best Beethoven's K Run Walk 2016 - 17 Opening Concert	2,000
04/14/2016	Capital Roots	Capital Roots 29th Annual Spring Branch	2,000
04/14/2016	Cherish the Children Foundation, Inc	26th Annual Cherish the Children Golf Classic - May 26, 2016	2,500
04/14/2016	Colonic Little League	2016 Sponsorship of the Colonic Little League	2,500
04/14/2016	CICPA	CTCPA Educational Trust Fund Golf Tournament	2,500
04/14/2016	Manchester Riverwalk Association, Inc	The Manchester Riverwalk	2,500
04/14/2016	The Phoenix Project of Eastern NY, Inc	Restoration of "Fisher's Store" at 1800 Commercial building at 528 US Route 20 in New Lebanon	2,500
04/14/2016	WMHT Educational Telecommunications	Challenge Grant and hosting of a WMHT pledge night in the WMHT Studios	2,500
04/14/2016	15 Love	15-LOVE's For Love & Money Golf & Tennis Outing	2,500
04/14/2016	United Way of Central & Northeastern CT	United Way & Berkshire Bank Financial Literacy Kit Proposal - June 7 extraordinary Day	3,000
04/14/2016	Double H Ranch	Summer Camper Sponsorship	3,500
04/14/2016	Berkshire Strategic Alliance Foundation	Youth Leadership Program	4,200
04/14/2016	Berkshire South Regional Community Center	Learn to Lead a Leadership Program for Early Teens (L2L)	5,000
04/14/2016	Hillside Work-Scholarship Connection	Hillside Work-Scholarship Connection (HW-SC) "Rock Your Brain" Program	5,000
04/14/2016	Girls Inc. of the Greater Capital Region	Strong, Smart and Bold Institute, 27th Annual Dinner and Auction	5,000
04/14/2016	Baystate Health Foundation	Baystate Children's Hospital Child Partial Hospitalization Program Baystate Franklin Medical Ce	7,500
04/14/2016	Mohawk Valley DGH	Support for Workforce Development Programs	10,000
04/15/2016	United Way of Pioneer Valley	Westfield Financial Success Center	10,000
04/15/2016	50 Legs	Matching Gift - Staes Browne	25
04/15/2016	50 Legs	Matching Gift - Gerry J. Klender	50
04/15/2016	American Heart Association	Jump Rope for Heart Hoops for Heart - Matching Gift - Christina Camara - From the W Rutland Sch	50
04/15/2016	Girls Incorporated of Holyoke, MA	Matching Gift - Jean Deschamps	50
04/15/2016	50 Legs	Matching Gift - William John Pomer	75
04/15/2016	50 Legs	Matching Gift - Kim J. Shumate	100
04/15/2016	Berkshire County ARC, Inc	Matching Gift - Mike Ferry Donation in Memory of Katie Jarack	100
04/15/2016	Saint Michael's College	Matching Gift - Todd Ryan	100
04/15/2016	Xaverian Brothers High School	Matching Gift - James Francis Carr	100
04/15/2016	B- Foundation	Matching Gift - Maura A. Laurenza	140

BERKSHIRE BANK FOUNDATION, INC.

SCHEDULE OF GRANTS PAID

YEAR ENDED DECEMBER 31, 2016

04/15/2016	buildON	Boston Marathon 2016 - James Aaron Camo Matching Gift - Thomas W. Barnev	200
04/15/2016	WBLR	Matching Gift - James M. Van Dyk	200
04/15/2016	All Day Every Day (aka Pass 'Da Rock)	Matching Gift - Brent Kiszka	250
04/15/2016	American Cancer Society - Berk County	Matching Gift - Theresa Anderson	250
04/15/2016	American Cancer Society - Rome, NY	Team Kitts Knizes - Matching Gift - Helen Monette	250
04/15/2016	Northern Berkshire Youth Hockey League	Matching Gift - Lisa Jesarbeau	250
04/15/2016	The Oswego College Foundation, Inc.	Matching Gift - Steven Kilbrick	250
04/15/2016	The Rome Home	Matching Gift - Mary Anne Swerdan	250
04/15/2016	Cystic Fibrosis Foundation-MA RI Chapter	Matching Gift - Generous Berkshire Bank Employees - See Attached List	1,260
04/20/2016	Central Mass Regional SBDC (Clarke Univ.)	National Small Business Week	1,000
04/20/2016	Connecticut SBDC	National Small Business Week	1,000
04/20/2016	Greater Hartford SCORE	National Small Business Week	1,000
04/20/2016	Mohawk Valley State Polytechnic Institute	National Small Business Week	1,000
04/20/2016	Northeast NY SCORE	National Small Business Week	1,000
04/20/2016	Onondaga SBDC	National Small Business Week	1,000
04/20/2016	Syracuse SCORE	National Small Business Week	1,000
04/20/2016	The SCORE Foundation	National Small Business Week	1,000
04/20/2016	University of MASS	National Small Business Week	1,000
04/20/2016	University of Massachusetts MSBDC	National Small Business Week	1,000
04/20/2016	Utica SCORE Chapter	National Small Business Week	1,000
04/20/2016	Worcester SCORE	National Small Business Week	1,000
04/20/2016	The Research Foundation of SUNY	National Small Business Week	2,000
04/20/2016	Vermont SBDC	National Small Business Week	2,000
04/21/2016	Becket Athenaeum	Hilltown Brouhaha - The Becket and Washington Community Fair	2,000
04/21/2016	Blue Creek Elementary School	Spring Carnival	100
04/21/2016	United Ways of Vermont	Days of Caring	250
04/21/2016	Dress for Success Western Massachusetts	Common Threads	250
04/21/2016	Fox to Breathe	Breathe 5k Run Walk	500
04/21/2016	Pet Partners of Syracuse	Organization Name & Logo Change	500
04/21/2016	Sculpture Now	Support of 2016 Exhibition	500
04/21/2016	Catholic Charities - Diocese of Albany	Sponsorship of Night at the Museum	1,000
04/21/2016	Community Services Inc.	Nutrition Program for Individuals and Families Affected by Critical Illness	1,000
04/21/2016	Greene County Council on the Arts	Green County Council on the Arts SPROUTS	1,000
04/21/2016	NF Center for Investigative Reporting	High School Summer Investigative Reporting Workshop	1,000
04/21/2016	The Brick Center	Support of the Union Fundraising Dinner	1,000
04/21/2016	Victory Programs Inc.	Family Shelter and Transitional Programs Financial Literacy Services	1,000
04/21/2016	Dollars for Scholars	Support for 2016 Scholarships	1,500
04/21/2016	Leah Street CDC	Sponsorship of Berkshire Beer Fest to benefit Fenn Street CDC	1,500
04/21/2016	Regional Food Bank Backpack Program	Backpack Program	1,500
04/21/2016	Riverfront Recapture, Inc.	Riverfront Recapture's Youth Enrichment Programs	1,500
04/21/2016	The Innis Fund	Rally for the Innis Fund	1,500
04/21/2016	Burr & Burton Academy	Larger Program	2,130
04/21/2016	Bushnell Center for the Performing Arts	Membership & PARTNERS Support	2,500
04/21/2016	Ralph J. Frost Senior Center	Armed Forces Day Memorial Celebration	2,500
04/21/2016	Capital Repertory Theatre	Sponsorship of Annual Tulip Ball	2,500
04/21/2016	Community Music School of Springfield	Berkshire Bank CMSS Mentoring Through Music at Sci Tech	5,000
04/21/2016	Springfield Museums Corporation	Summer Spectacular	7,500
04/21/2016	American Cancer Society - Berk County	American Cancer Society's Relay for Life - Making Strides Against Breast Cancer Evening of Hope	11,800

BERKSHIRE BANK FOUNDATION, INC
 SCHEDULE OF GRANTS PAID
 YEAR ENDED DECEMBER 31, 2016

04/26/2016	Lee Elementary School	Support for the Mother-Son Dance	100
04/26/2016	National Multiple Sclerosis Society	Matching Gift - Cindy Barford	150
04/26/2016	The Dalton Lions Charities, Inc	Sponsorship of the 2016 Kelly Miller Circus	250
04/26/2016	Berkshire United Way	upport of the Movers and Shakers Fundraising event which raises funds for literacy programs	300
04/26/2016	Pittsfield Little League	Sponsorship of Pittsfield South Little League	350
04/26/2016	Alzheimer's Association MA NH Chapter	Sponsorship of Longest Day event in Pittsfield MA	500
04/26/2016	American Heart Assoc. United NY Chapter	Go Red for Women Campaign Luncheon	500
04/26/2016	Fletcher Memorial Library	On Your Mark Get Set Read! Summer Reading 2016 at the Fletcher Memorial Library	800
04/26/2016	Alchemis Initiative	Downtown Pittsfield Farmers Market	1,000
04/26/2016	Dorset Theatre Festival	Giving Back Program	1,000
04/26/2016	Hunger Free Vermont	Hunger councils of Bennington and Rutland County	1,000
04/26/2016	Meriden YMCA	Meriden YMCA's Annual Martini and Massage Event	1,000
04/26/2016	Vermont Humanities Council	Humanities Camps	1,000
04/26/2016	The Mentor Connector	Dropout Prevention Mentoring Program	1,500
04/26/2016	Dorset Marble Preservation Association	Route 30 Sidewalk Restoration	2,000
04/26/2016	Zero Prostate Cancer - Syracuse	Gold Sponsorship of 5K Run Walk	2,500
04/26/2016	YMCA of Greater Springfield	Extraordinary Day Bike Build	2,750
04/26/2016	North Adams StickleCats	StickleCats Game Sponsor	4,000
04/26/2016	Berkshire Community Action Council Inc	North Adams Summer Youth Works Program	5,000
04/26/2016	Fairview Hospital	Maternity Services NewPall Infant Resuscitator	5,000
04/26/2016	Colonic Senior Services, Inc.	Caring for Those Who Cared for Us - A Capital Campaign and Financial Resource Center Support	10,000
04/26/2016	Cystic Fibrosis Foundation-MA RI Chapter	Extreme Hike to cure cystic fibrosis	25,000
05/02/2016	Cantata Chamber Choir	Tanglewood Music Center's 75th Anniversary The Choral Music	250
05/02/2016	Catholic Youth Center	Berk Bank Volunteer Excellence Award - Dan Elias	1,000
05/02/2016	Central Berkshire Habitat for Humanity	2016 Habitat for Humanity Women's Build Day - May 11 2016	1,000
05/02/2016	Peter J Laverty Memorial Scholarship Fund	Berk Bank Volunteer Excellence Award - LeeAnn Morrone	1,000
05/02/2016	United Way of the Valley & Greater Uta	Berk Bank Volunteer Excellence Award - Matt Nichol	1,000
05/02/2016	St. Michael's Academy	Middle Level Laptops	2,500
05/02/2016	YWCA of Western MASS	YWCA YouthBuild Springfield	5,000
05/02/2016	Regreen Springfield, Inc	Regreening Springfield's Neighborhoods one tree at a time	5,000
05/02/2016	Westfield State University Foundation	Urban Education Program (UEP) Book for Scholars Fund	7,500
05/10/2016	Foundation of NY State Nurses Inc	Support of Nighthawk Gala	10,000
05/10/2016	Hancock Shaker Village, Inc	Egremont School Field Trip	250
05/10/2016	Central NY Veteran's Outreach Center	Extraordinary Day Volunteer Project Supplies & Lunches	310
05/10/2016	Mohawk Homestead	Extraordinary Day Volunteer Project - Supplies & Lunches	400
05/10/2016	Rome Rescue Mission Inc	Extraordinary Day Volunteer Project - Supplies & Lunches	400
05/10/2016	Immanuel United Methodist Church	Andy's 3rd Annual Spike It! For Scholarship	400
05/10/2016	Goodwill Industries of the Berkshires V1	Business 101 Job Training Program Popcorn Wagon	500
05/10/2016	Music Haven Concert Series	Music Haven Concert Series	1,000
05/10/2016	N-CAP	Niska-Dav 35 Let's Have a Fiesta!	1,000
05/10/2016	Albany Housing Coalition Inc	Case Management for Formerly Homeless Veterans in Permanent Housing	1,000
05/10/2016	American Diabetes Association	Saratoga Springs Tour de Cure	2,500
05/10/2016	Bilingual Veterans Outreach Centers of MA	New BVOC homeless veterans housing project	3,000
05/10/2016	Pink Playhouse, Inc	2016 Arts Education Programs	3,000
05/10/2016	Pride Center of the Capital Region	Capital PRIDE 2016 Festival & Parade	5,000
05/10/2016	SUNY Polytechnic Institute Foundation	The SUNY Polytechnic Institute Foundation Emergency Student Loan Fund	5,000
05/10/2016	Stockbridge Bowl Association	Save Stockbridge Bowl Capital Campaign	7,500
05/11/2016	The Leukemia & Lymphoma Society	Per email from Lori	10,000
			7,500

BERKSHIRE BANK FOUNDATION, INC
SCHEDULE OF GRANTS PAID
YEAR ENDING DECEMBER 31, 2016

05 12 2016	PopCures, Inc	Cups Run Road Race	200
05 17 2016	Cystic Fibrosis Foundation-MA RI Chapter	Grant on behalf of All Ledger	250
05 17 2016	Clark Schools for Hearing and Speech	Linking Up! Social Opportunities for Children and Teens who are Deaf or Hard of Hearing	500
05 17 2016	Jimmy Fund of Berkshire County	Gold Sponsorship of Paul Dowd Jimmy Fund Golf Classic	500
05 17 2016	Trox High School	Trox High Key Club Style for Strength Fashion Show	500
05 17 2016	For the Good	20th Anniversary Juneteenth Celebration in Ureca NY	1 000
05 17 2016	U C P Assoc of Berkshire County Inc	Par Car Sponsor of the Annual Golf Tournament	1 000
05 17 2016	Westfield Community Education	Westfield Community Education Program	1 000
05 17 2016	Chicopee Neighborhood Development Corp	First time homebuyer workshop series in Chicopee	2 000
05 17 2016	Link to Libraries Inc	Reading Any Place	2 000
05 17 2016	Brightside for Families & Children	Brightside 36th Annual Golf Classic	2 500
05 17 2016	Capital District YMCA	President's Award Gold Sponsorship supporting YMCA Programs for those who cannot afford them	3 000
05 17 2016	NY Jazz Central	Northeast Jazz & Wine Festival and Arts in Education	4 500
05 23 2016	Bennington Area Habitat for Humanity	2016 Hockey4Housing	3 167
05 23 2016	Central Berkshire Habitat for Humanity	2016 Hockey4Housing	3 167
05 23 2016	Greater Springfield Habitat for Humanity	2016 Hockey4Housing	3 167
05 23 2016	Habitat for Humanity Greater Boston	2016 Hockey4Housing	3 167
05 23 2016	Habitat for Humanity Greater Lowell	2016 Hockey4Housing	3 167
05 23 2016	Habitat for Humanity Metro W Greater Wor	2016 Hockey4Housing	3 167
05 23 2016	Habitat for Humanity of Rutland County	2016 Hockey4Housing	3 167
05 23 2016	Hartford Area Habitat for Humanity Inc	2016 Hockey4Housing	3 167
05 23 2016	Merrimack Valley Habitat for Humanity	2016 Hockey4Housing	3 167
05 23 2016	Northern Berkshire Habitat for Humanity	2016 Hockey4Housing	3 167
05 23 2016	Pioneer Valley Habitat for Humanity	2016 Hockey4Housing	3 167
05 23 2016	South Shore Habitat for Humanity	2016 Hockey4Housing	3 167
05 24 2016	Berkshire Jewish Film Festival	Sponsorship of Berkshire Jewish Film Festival	400
05 24 2016	Becket Arts Center of the Hilltowns	Young People's Arts Camps	500
05 24 2016	Berkshire United Way	Sponsorship of Leadership Development Program	500
05 24 2016	Berkshire Wildlife Sanctuaries MA Audubon	Wild Thing 10K 5K Trail Race	500
05 24 2016	Lebanon Valley Heritage & Visitor Info	Historical New Lebanon Map and Guide Sponsorship	500
05 24 2016	The Longmeadow Historical Society	37th annual Long Meadow Days	500
05 24 2016	ConnectiKids Inc	ConnectiKids Tutoring & Mentoring program	1 000
05 24 2016	Interval House	The New Beginnings Shelter Program	1 000
05 24 2016	Pittsfield Parade Committee	Sponsorship of the 2016 Pittsfield Fourth of July Parade	1 000
05 24 2016	VF SH Susan G Komen Race for the Cure	Sponsorship of V1 Race for the Cure	1 000
05 24 2016	Western Mass Council Inc BSA	Sponsorship of the Lawrence Stratton Distinguished Citizen Award	1 500
05 24 2016	Josh Billings Run-Around Triathlon	40th Annual Josh Billings Triathlon	2 000
05 24 2016	City of Pittsfield	Green Mile Road Race	2 500
05 24 2016	Connecticut Science Center	Harford Public Schools Partnership	5 000
05 24 2016	Weston Playhouse Theatre Company	Weston Playhouse Theatre Company's 2016 School Matinee Program	5 000
05 24 2016	Bennington Museum Inc	The Festival 2016	10 000
05 24 2016	Berkshire Strategic Alliance Foundation	Sponsorship of Economic Development Activities	200
05 24 2016	Parsons Child & Family Center	Parsons Early Head Start Program	200
05 31 2016	Homeless Prevention Center	Stand up to Homelessness	500
05 31 2016	Lebanon Baseball Exchange	Lebanon Baseball Exchange North Adams Babe Ruth	1 500
05 31 2016	NICO of Pittsfield	Sponsorship of the 27th Annual Golf Classic	1 500
05 31 2016	Gould Farm	Work Therapy for People with Severe Mental Illness	1 500
05 31 2016	Manchester Music Festival Inc	In-School Residences Dare to Compose	1 500

BERKSHIRE BANK FOUNDATION INC

SCHEDULE OF GRANTS PAID

YEAR ENDED DECEMBER 31, 2016

05/31/2016	North Adams Makers' Mill	North Adams Makers' Mill - The Mill Chill Community Party and Fundraiser	1,500
05/31/2016	The New England Center for Children	19th Annual Carlos Placido-Dunkin' Donuts Golf Classic	3,500
05/31/2016	American Red Cross of Western MA	American Red Cross Home Fire Campaign Preparing Youth Families and At Risk Communities for Ape	10,000
05/31/2016	Berkshire Family YMCA	Camps Summer and Afternoon Educational Field Trips and Enrichment Events	10,000
06/07/2016	Berkshire Museum	Sponsorship of Annual Gala - Raven's Ball	100
06/07/2016	PS21 Inc	PS21 Children and Youth Programs Summer 2016	500
06/07/2016	Prospect Child and Family Center	North Country Festival of Trees	1,000
06/07/2016	The Mary Nelson's Youth Day Foundation	15th Annual School Supply Give Away August 20 - 2016 11am - 6pm	1,000
06/07/2016	HomeStart Inc	Homelessness Prevention	1,500
06/07/2016	Earning Disabilities Assoc. of CN	Summer Adventures in Learning (SAIL)	1,500
06/07/2016	Drama Studio Inc	General Operating Support	2,500
06/07/2016	Forest Park Zoological Society Inc	Program Support	2,500
06/07/2016	United Way of the Valley & Greater Utica	R4K (Ready for Kindergarten)	2,500
06/07/2016	HomeWork House Inc	General Operating Support	4,000
06/07/2016	Big Brothers Big Sisters of Hampden City	Community Based Mentoring Program	5,000
06/07/2016	Roca Inc	Youth Development for High Risk Youth	5,000
06/07/2016	Western Mass Council Inc BSA	Iron's Club Youth Development Pilot Program	5,000
06/07/2016	Center for Disability Services	Educational Technology for Students with Disabilities	7,500
06/14/2016	Greg Hill Foundation	Matt Wetherbee Fund	500
06/14/2016	Rebuilding Together Saratoga County	Berkshire Bank Extraordinary Day Volunteer Project	500
06/14/2016	The Candara Center	2nd Annual Frozen Yogurt 5K	500
06/14/2016	American Red Cross of Northeastern NY	Fire & Ice Gala	1,000
06/14/2016	Ascentria Community Services	Empowering Refugees for Success through Financial Literacy	1,800
06/14/2016	Christina's House	Christina's House Inc	2,000
06/14/2016	Center for Human Development	Disability Resources	2,500
06/14/2016	Cradles to Crayons	Ready for School	2,500
06/14/2016	Veterans Inc	Young Parents Program	3,500
06/14/2016	Junior Achievement of Northeastern NY	Ball Support with proceeds benefiting underfunded	5,000
06/14/2016	Merrimack Valley Housing Partnership Inc	Preparing Young People for Success by using 21st Century Skills	5,000
06/14/2016	Springfield Boys & Girls Club Inc	Project Genesis - Home Buyer Training Program	5,000
06/21/2016	Lee Farmers Market	Success in Middle School Program	5,000
06/21/2016	Egmont Elementary School	Lee Farmer's Market - Kid's Day	200
06/21/2016	OARS Inc	Egmont Elementary School Business Partners 5th Grade Field Trip T-Shirts	721
06/21/2016	Syracuse University	Water Wise Workshops	1,000
06/21/2016	InterCommunity Recovery Centers Inc	Jessica Barnett Student ID 562223063	1,500
06/21/2016	YMCA of Greater Hartford	Coventry House Play Scape	5,000
06/21/2016	Jewish Geriatric Services Inc	YMCA Teen Incentive Program (Y-TIP)	5,000
06/29/2016	Pittsfield Little League	Project Transformation A New World of Care Formerly Second Century Campaign)	10,000
07/01/2016	Vermont Community Loan Fund	Moneys order for Norman Rockwell Museum	1,000
07/01/2016	Berkshire County ARC Inc	Pittsfield Little League National Division	350
07/01/2016	MC PHS University	VT Community Loan Fund - Business Loan Program Technical Assistance and Counseling	1,500
07/01/2016	The Vermont Food Bank	Gold Sponsorship of Annual Golf Classic	1,500
07/01/2016	ALS ONE	Nidhi Parbhat Student ID 03290906	1,500
07/01/2016	Berkshire Children & Families	VeggieVanGo	2,500
07/01/2016	Colonic Senior Service Centers Inc	Thousand for a Thousand Campaign	2,500
07/01/2016	CT Children's Medical Center Foundation	Urban Bush Women Mentoring Project	2,500
		Beltrone Golf Classic	2,500
		Geno Aurumma For the Kids Golf Tournament Bronze Sponsorship	2,500

BERKSHIRE BANK FOUNDATION INC
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07/06/2016	Albany Jewish Community Center	Sponsorship of The Dunkin Run 2016	500
07/06/2016	Berkshire Children & Families	Golf Classic Sandy Sponsorship	500
07/06/2016	Town of Colonic	Family Festival BBQ	500
07/06/2016	Victoria Acres Equine Facility, Inc	Horses4Heroes Program	500
07/06/2016	East Greenbush Community Library	Summer Teen Reading Program	750
07/06/2016	ACR Health	Bubble Blast Run at the Great New York State Fair	1,000
07/06/2016	Friends of the Greenhouse, Inc	Greenhouse Ventilation System Project	1,000
07/06/2016	Scam's Run	Scam's Run	1,000
07/06/2016	Town of Colonic	Harvest Fest 2016	1,000
07/06/2016	YMCA of the Greater Tri-Valley	YMCA Benefit Concert with the world Famous Boys & Girls Choir of Harlem Alumni Ensemble (Harlem	1,000
07/06/2016	Boston University	Anna Walzinska Student ID U84-07-8496	1,500
07/06/2016	Champlain College	Olivia Cefalu Student ID 1067261	1,500
07/06/2016	Trox Boys & Girls Club	The Block - Teen Program	1,500
07/06/2016	Chabad of the Berkshires	Project Dignity - Serving Berkshire County with Love, Discretion, Dignity, No matter Race, Color	2,500
07/06/2016	Make-A Wish Central New York	Sugarmann Law Firm Wish Ball	3,000
07/06/2016	Railroad Street Youth Project	Railroad Street Apprenticeship Program (RAP)	3,000
07/06/2016	Elder Services of Berkshire County, Inc	Elder Nutrition Meals on Wheels	5,000
07/06/2016	Elizabeth Freeman Center, Inc	9/15/16 support \$1000 - "Money School" \$4,000	5,000
07/06/2016	Springfield Rescue Mission, Inc	Relocation Project to 10 Mill Street	5,000
07/06/2016	The Renbrook School	The David Lentini Speaker Series at Renbrook School	5,000
07/06/2016	Jacob's Pillow Dance Festival, Inc	Jacob's Pillow Curriculum in Motion	6,000
07/06/2016	Christian Center of Pittsfield, Inc	Replacement Window Project	10,000
07/11/2016	Congregation Beth Shalom-Chevy Chase	Support of Roberta & George Wladis Youth Scholarship Fund	100
07/12/2016	Alchimers Foundation of America, Inc	2016 Xtraordinary Day "Catch Us in the Act" Grant Recipient	100
07/12/2016	American Cancer Society Southern NY Region	Don't it for Your Team - 2016 Xtraordinary Day "Catch Us in the Act" Grant Recipient	100
07/12/2016	Animal Friends of Connecticut, Inc	2016 Xtraordinary Day "Catch Us in the Act" Grant Recipient	100
07/12/2016	Berkshire County ARC, Inc	2016 Xtraordinary Day "Catch Us in the Act" Grant Recipient	100
07/12/2016	Blueskies Wellness, Inc	2016 Xtraordinary Day "Catch Us in the Act" Grant Recipient	100
07/12/2016	Central NY Veteran's Outreach Center	2016 Xtraordinary Day "Catch Us in the Act" Grant Recipient	100
07/12/2016	Community Services, Inc	2016 Xtraordinary Day "Catch Us in the Act" Grant Recipient	100
07/12/2016	Fenn Street CDC	Pittsfield Community Connection - 2016 Xtraordinary Day "Catch Us in the Act" Grant Recipient	100
07/12/2016	Great Barrington Housatonic River Walk	2016 Xtraordinary Day "Catch Us in the Act" Grant Recipient	100
07/12/2016	Hockanum Valley Community Council, Inc	2016 Xtraordinary Day "Catch Us in the Act" Grant Recipient	100
07/12/2016	Mohawk Homestead	2016 Xtraordinary Day "Catch Us in the Act" Grant Recipient	100
07/12/2016	Northern Rivers Family Services	2016 Xtraordinary Day "Catch Us in the Act" Grant Recipient	100
07/12/2016	Salem United Methodist Church	Fuel Fund - 2016 Xtraordinary Day "Catch Us in the Act" Grant Recipient	100
07/12/2016	Shires Media Partnership, Inc	2016 Xtraordinary Day "Catch Us in the Act" Grant Recipient	100
07/12/2016	Shires Media Partnership, Inc	2016 Xtraordinary Day "Catch Us in the Act" Grant Recipient	100
07/12/2016	The Innery Fund	2016 Xtraordinary Day "Catch Us in the Act" Grant Recipient	100
07/12/2016	The Innery Fund	2016 Xtraordinary Day "Catch Us in the Act" Grant Recipient	100
07/12/2016	United Church of Dorset & East Rupert	Emergency Fuel Fund - 2016 Xtraordinary Day "Catch Us in the Act" Grant Recipient	100
07/12/2016	United Way of the Valley & Greater Utica	2016 Xtraordinary Day "Catch Us in the Act" Grant Recipient	100
07/12/2016	The Dalton Lions Charities, Inc	Additional sponsorship of the 2016 Kelly-Miller Circus	250
07/12/2016	Lancaster Youth Baseball	Support of All-Star Western Mass Championship Team	500
07/12/2016	Contact Community Services, Inc	Teenfest 2016	1,000
07/12/2016	Crohn's & Colitis Foundation of America	Support of 8th Anniversary Fundraiser	1,000
07/12/2016	Albany Institute of History & Art	Sponsorship of the 2016 Gala	1,500
07/12/2016	Becker College	Tymira Garcia Account # 0217079	1,500

BERKSHIRE BANK FOUNDATION, INC.
 SCHEDULE OF GRANTS PAID
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07/12/2016	Hobart & William Smith Colleges	Alexis Decker Student ID: 10212286	1,500
07/12/2016	SUNY Adirondack	Bianca Martin Student ID: 500155836	1,500
07/12/2016	Shakespeare & Company	Shakespeare & Company 2016 Season	2,500
07/12/2016	Cystic Fibrosis Foundation-MA RI Chapter	The Jock Fund 26th Annual Kluzaik Scarpa Celebrity Golf Challenge	4,500
07/12/2016	Dana-Farber Cancer Institute	Bob Parsons Memorial Golf Outing to benefit the Dr. Fuchs Pancreatic Cancer Fund at the Dana-Farber	5,000
07/19/2016	Elizabeth Freeman Center, Inc.	Support for Berkshire Leadership Program Fundraising Project	500
07/19/2016	The Parkway Center	9/11 National Day of Service and Remembrance	500
07/19/2016	Travis Row Foundation	Berkshire Bombers Whiffle Ball Team in support of Mike Schnopp	500
07/19/2016	Stockbridge Library Association	Stockbridge Library Family Fun 5K	1,000
07/19/2016	Flint College	Stephanie Garner Student ID# 770157843	1,500
07/19/2016	Russell Sage College	Haleigh Zeitman Student ID# 1001744	1,500
07/19/2016	Soldier On, Inc.	Silver Sponsorship of Golf Tournament	1,500
07/19/2016	Westfield State University	Hanna Ciepiela Student ID# A00446196	1,500
07/19/2016	Connecticut Historical Society	Free First Saturday Family Programs at the CHS	1,500
07/20/2016	Cystic Fibrosis Foundation-MA RI Chapter	Matching Gift-Extreme Hike 2016 Allan Leiger	2,500
07/20/2016	Pan-Mass Challenge	Matching Gift-PMC PJ Browne 37582-9	25
07/20/2016	The Association for Community Living, Inc.	Matching Gift-"Betsy Brigham Benton"	25
07/20/2016	Cystic Fibrosis Foundation-MA RI Chapter	Matching Gift-Erm Szewc	30
07/20/2016	Cystic Fibrosis Foundation-MA RI Chapter	Matching Gift-Extreme Hike 2016 Allan Leiger	50
07/20/2016	National Multiple Sclerosis Society	Matching Gift-Martin A. Johnson	50
07/20/2016	Relay for Life of Farmington Valley	Matching Gift - Samantha Hermann Keller	100
07/20/2016	Boston Children's Hospital	Matching Gift - David Matthew Limprino	100
07/20/2016	Berkshire Humane Society, Inc.	Matching Gift-George Austin	100
07/20/2016	Cystic Fibrosis Foundation-MA RI Chapter	Matching Gift-Cheryl Tierney	100
07/20/2016	Pan-Mass Challenge	Matching Gift-Neelum Parnar	125
07/20/2016	Regional Food Bank of Northeastern NY	Matching Gift-Eversource Walk for Children's Hospital	250
07/20/2016	St. Michael's College	Matching Gift-Debbie J. Melle	250
07/20/2016	The Urban Cancer Fund for Young Adults	Matching Gift-Charles Fostare	250
07/20/2016	Western MA Council Boy Scouts of America	Matching Gift-Gregg Warden	250
07/20/2016	Windsor Volunteer Firemen's Assoc., Inc.	Matching Gift - Food Bank of NFNY - Nancy L. Wurth	250
07/26/2016	John Fox Memorial Fund	Matching Gift-Gary R. Levant	250
07/26/2016	Revitalize Community Development Corp.	Matching Gift-Stephen O'Toole	500
07/26/2016	Clemson University	Matching Gift-"Friends of Scouting" (Luke Kettles)	1,500
07/26/2016	Colgate University	Matching Gift-Marcia Kowalczyk	1,500
07/26/2016	Fitchburg State University	Sponsorship of Golf Tournament	1,500
07/26/2016	University of Connecticut	Joined Forces "Rise & Shine" Veterans Build Breakfast	1,500
07/26/2016	Williams College	Kennedy Cronk Student ID# C15779940	1,500
07/26/2016	Marians of the Immaculate Conception	Colleen Augello Student ID 001106958	1,500
07/26/2016	Literacy Network of South Berkshire	Rachel Pierce Student ID# 0054593	1,500
07/26/2016	Porchlight Visiting Nurse Assn., Inc.	Shane Biernacki Student ID 01351741	1,500
07/26/2016	The Gray House, Inc.	Kamal Watt Student ID# 2428808	1,500
08/03/2016	Pan-Mass Challenge	David Burgess Student ID 3015025	2,000
		Silver Sponsorship	2,500
		Sponsorship of Trinet Gala	2,500
		Parent Child Health Program	2,500
		The Gray House Adult Education Program	2,500
		Matching Gift MC PJ Browne 37582-9	20

BERKSHIRE BANK FOUNDATION INC
SCHEDULE OF GRANTS PAID
Y F A R E N D I D D E C E M B E R 3 1 2 0 1 6

08 03 2016	Pan-Mass Challenge	Matching Gift	50
08 03 2016	Pan Mass Challenge	Matching Gift-Louis Belzeos	50
08 03 2016	Congregation of Jehovah's Witnesses	Matching Gift - Kim Tower	250
08 03 2016	City of Pittsfield	Wings, Wheels & Warbirds 2016	500
08 03 2016	The Dorset Players, Inc	Sponsorship of 2016 Season	1 000
08 03 2016	Michigan State University	Joseph Edward Gardner A53831981	1 500
08 03 2016	UMASS Amherst	Alcega Ligna Suarez/ Amador Student ID 30555586	1 500
08 03 2016	Wake Forest University	Tessa Roberts ID Number 06513915	1 500
08 03 2016	MTA Bankers Assoc. Charitable Foundation	2016 Campaign	3 000
08 03 2016	The University at Albany Foundation	37th Annual Citizen Laureate Awards	3 000
08 03 2016	Square One, Inc	Square One Early Education Classrooms	5,000
08 03 2016	St Lawrence University	Garrett Gagne Memorial Golf Tournament	5 000
08 10 2016	Tully Rinckey Foundation	Veterans in Economic Transition Conference (VETCON)	10 000
08 10 2016	Albany Barn, Inc	Sponsorship of Chamber Night	500
08 10 2016	Berkshire Carousell, Inc	Workforce Development Programs	1 000
08 10 2016	Goodwill Industries of the Berkshires, V I	2016 Start Smart Field Day	1 500
08 10 2016	Addictions Care Center of Albany, Inc	Caitlyn Williams Student ID# C00663578	1 500
08 10 2016	SUNY Cortland	Lander A. Limen 800-33-9567	1 500
08 10 2016	SUNY Delhi	Joseph T. Sorrentino #1148079	1 500
08 10 2016	University of North Dakota	Paviment on plectae	2 000
08 10 2016	Capital Region Sponsor a Scholar	Women against MS Luncheon (WAMLS)	3 000
08 10 2016	National Multiple Sclerosis Society	ACTS Tutoring Program Support of Tutoring Site	5 000
08 10 2016	ACTS	Funder Collaborative for Reading Success	20 000
08 10 2016	Community Foundation of Western MA	Sponsorship of Calendar	675
08 15 2016	Chabad of the Berkshires	The Social Justice Leadership Academy	1 000
08 15 2016	Kite's Nest	Park of Honor Sponsorship in support of scholarships for children of veterans	1 000
08 15 2016	Kiwans Club of Pittsfield	Tech Foundry Fall 2016 Cohort	1 000
08 15 2016	Tech Foundry, Inc	Iustin S. Makuc Student No. 0604998	1 500
08 15 2016	College of the Holy Cross	Divya Pithamber Acct # 901784234	1 500
08 15 2016	Siena College	Worcester Youth Re-entry Project	1 500
08 15 2016	Straight Ahead Ministries, Inc	Children's Holiday Extravaganza Bike Build	2 500
08 15 2016	Berkshire Theatre Group	Teaching Financial Capabilities in Central & Eastern MA	2 500
08 15 2016	Center for Women & Enterprise	Sponsorship of 2016 Festival	500
08 15 2016	Festival Latino of the Berkshires	Party on the Patio Benefit	500
08 23 2016	Glady's Allen Brigham Community Center	Great Barrington Land Conservancy's Run for the Hills 1k 5k 10k Annual Road Race	500
08 23 2016	Great Barrington Land Conservancy	The Columbia County Fair	500
08 23 2016	The Columbia County Fair	Berkshire Grown Harvest Supper	1,000
08 23 2016	Berkshire Grown	Steps to Homeownership	1 000
08 23 2016	CTI (Community Teamwork, Inc.)	Thanksgiving Angels Turkey Distribution	1 000
08 23 2016	South Congregational Church UCC	Jumpstart to Jobs	1 500
08 23 2016	Mercy Housing & Shelter Corporation	Sean C. Smith Student ID 11866029	1 500
08 23 2016	Roger Williams University	Journa M. Arkotte Student ID# A00402929	1 500
08 23 2016	Westfield State University	Black and Latino Achiever's Leadership Scholarship	2,000
08 23 2016	Capital District YMCA	Early Literacy Programs	2 000
08 23 2016	The Bridge Family Center, Inc	The Community-Based Mentoring Program in Hartford & Tolland Counties	2 500
08 23 2016	Nutmeg Big Brothers Big Sisters	Community Development Ending Training and Technical Assistance Programs - strengthening community	5 500
08 23 2016	Community Loan Fund of the Capital Region	Youth Sports Multi-Purpose Athletic Field at Berkshire Community College	50 000
08 24 2016	Berkshire Community College Foundation		

BERKSHIRE BANK FOUNDATION, INC
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08/26/2016	Rock School Scholarship Fund	Reverse of GJE SW 7-10 -- For CHK 3346 voided on 08/26/2016	(150)
09/06/2016	Rock School Scholarship Fund	Sponsorship of the Sip Shop and Support Event	150
09/06/2016	Operation Unite Ed & Cultural Arts Center	Academic and Scholarship Project	1,500
09/06/2016	Frodoes of Hamilton College	Ramisa Tasum Student No 3068057	1,500
09/06/2016	WAM Theatre Inc	WAM Theatre Girls Ensemble Program	3,000
09/06/2016	Rutland Area Visiting Nurse Assoc & Hosp	Bella Noite A Beautiful Night for Giving and Rutland Health Foundation Golf Open	4,000
09/06/2016	The Salvation Army - Springfield Citadel	Salvation Army Coats for Kids	5,000
09/06/2016	Norman Rockwell Museum	Investing in Berkshire residents through museum programming Norman Rockwell Museum's annual Be	10,000
09/06/2016	Berkshire United Way	Creating Sustainable Change Early Childhood Literacy and Face the Facts Reduce Teen Pregnancy	32,500
09/14/2016	Berkshire Hills Chorus	Sponsorship of Shine Your Light	50
09/14/2016	Boys and Girls Club of the Berkshires	16th Annual Chili and Chowder Fest- 10 Additional Tickets	250
09/14/2016	Berkshire Bach Society	2016-2017 Playbill Sponsorship Ad	500
09/14/2016	James Clark School	Positive Behavior Program technology and educational programs	500
09/14/2016	MCLA Foundation Inc	Sponsorship of MCLA Golf Classic	1,250
09/14/2016	Center for Employment Opportunities	CEO Alumni	1,500
09/14/2016	Boys & Girls Clubs of MetroWest Inc	11th Annual Bids for Kids Auction & Gala Funds Support After-school Programs for At-risk Youth	2,500
09/14/2016	Food Bank of Western MA Inc	Door-to-Door Delivery	5,000
09/14/2016	Soldier Strong Inc	3rd Annual Soldier Salute Gala	10,000
09/14/2016	Boys and Girls Club of the Berkshires	The project which we are applying for is the overall improvement and efficiency of the Boys and	1,500
09/19/2016	Springfield College	Isaiah A. Bernudez Student ID# 743048	4,785
09/19/2016	University of Saint Joseph	Developing Leaders, Inspiring Learners Program The Center for Academic Excellence at the Univer	5,000
09/19/2016	Office of Cultural Development	In Motion Mashheads Project	10,000
09/19/2016	Downtown Pittsfield Cultural Assoc Inc	Downtown Economic Development and Quality of Life Initiatives	66,667
09/19/2016	Berkshire Museum	21st Century Campaign	500
09/27/2016	Corkscrew Rail Trail	Iron Ranger	500
09/27/2016	Joan Nicole Prince Home	Joan Nicole Prince Community Support for the Terminally Ill	1,000
09/27/2016	Berkshire Lacrosse Community Foundation	Collaboration for Results: The Principles and Practices of Collective Impact	10,000
09/27/2016	CDC of South Berkshire	100 Bridge Affordable Housing	500
10/05/2016	Berkshire County ARC Inc	10th Annual Buddy Walk of the Berkshires	1,500
10/05/2016	University of Connecticut	Tonya S. Gray ID 2381506	500
10/12/2016	Berkshire County Education Council	Support of Council's Scholarship Program through sponsorship of Women of Achievement Dinner	500
10/12/2016	COCOA House Inc	COCOA House Inc	500
10/12/2016	Rensselaer County Housing Resources	Mini-Repair Program	1,000
10/12/2016	CU Community Teamwork Inc)	Steps to Homeownership	2,500
10/12/2016	Franciscan Northside Ministries	Sweet Sensations fundraiser to benefit Franciscan Northside Ministries	2,500
10/12/2016	Merrimack Valley Housing Partnership Inc	Project Genesis - Home Buyer Training Program	2,500
10/12/2016	Basstate Academy Charter Public School	Project Lead The Way	6,667
10/12/2016	Palace Performing Arts Center	Arts in Education	10,000
10/21/2016	Soldier On Inc	Support of Military Checking Promotion	6,675
10/24/2016	Pam Mass Challenge	Matching Gift - PMC PI Browne 37582.9	25
10/24/2016	The Jimmy Fund	Matching Gift - Adam Bronkella	25
10/24/2016	The Jimmy Fund	Matching Gift - Jacqueline Flynn	26
10/24/2016	VT NH Susan G Komen Race for the Cure	Matching Gift	40
10/24/2016	Children Arc Angels From Heaven	Matching Gift - Lisa Quinn	50
10/24/2016	The ALS Association Upstate NY Chapter	Matching Gift -	50
10/24/2016	The Jimmy Fund	Matching Gift - James Hines	50
10/24/2016	Pam-Mass Challenge	Matching Gift - Kimberly C. Hitchcock	75
10/24/2016	The Jimmy Fund	Matching Gift -	75

BERKSHIRE BANK FOUNDATION, INC

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10/24/2016	The Jimmy Fund	Matching Gift - Celine M. Perreault	75
10/24/2016	Dartmouth Hitchcock Health	Matching Gift - Dartmouth Hitchcock Health for the benefit of Norris Cotton Cancer Center	100
10/24/2016	The Jimmy Fund	Matching Gift - Carol Francis	100
10/24/2016	The Jimmy Fund	Matching Gift - Hemok Lakew	100
10/24/2016	V.I.-NH Susan G. Komen Race for the Cure	Matching Gift - Kara Watson	100
10/24/2016	Pain Mass Challenge	Matching Gift - PMC PJ Browne 37582-9	200
10/24/2016	Food Bank of Western MA, Inc.	Matching Gift - Colleen Brennan	250
10/24/2016	Pediatric Development Center, Inc.	Matching Gift -	250
10/24/2016	St. Lawrence University	Matching Gift	250
10/24/2016	The Jimmy Fund	Matching Gift - Tanva Palo	250
10/24/2016	The Jimmy Fund	Matching Gift - David S. Cohen	250
10/24/2016	Berkshire Innovation Center	Sponsorship of Internship Forum	350
10/24/2016	Franklin Community Center, Inc.	Project Gift	500
10/24/2016	Albany Police Athletic League (PAL)	Capital Holiday Lights in the Park	1,000
10/24/2016	Railroad Street Youth Project	Culinary Arts Apprenticeship Dinner	1,000
10/24/2016	Irish International Immigrant Center	Solar Awards Celebration & Workforce Development Programs	3,000
10/24/2016	Leukemia & Lymphoma Society	2016 Light the Night Walk	8,050
10/24/2016	The University at Albany Foundation	Albany Promise	10,000
11/02/2016	Arlington Food Shelf, Inc.	Arlington Area Christmas Project	500
11/02/2016	Sculpture Now	Ongoing exhibition at The Mount in support of matching gift	500
11/02/2016	Shenandoah HS Field Hockey Booster	Sponsorship of team	500
11/02/2016	Schumacher Center for a New Economics	Entry to Entrepreneurship	1,000
11/02/2016	United Way of Tri-County, Inc.	Feed a Family	1,000
11/02/2016	Berkshire Botanical Gardens	Roots Rising - An agriculture-based youth development program fostering ecological literacy & heal	1,500
11/02/2016	Lazarus House, Inc.	Opening Doors Out of Poverty Through Education and Work Preparation & Thanksgiving Turkey Distri	1,500
11/02/2016	Center for EcoTechnology, Inc.	2016-17 EcoFellowship Program and Go Green Initiative	2,000
11/02/2016	Construct, Inc.	Project Home	5,000
11/02/2016	Dutton Community Recreation Assoc., Inc.	CRA Youth Programs	5,000
11/02/2016	Friends of Hildene, Inc.	Hildene school programs	5,000
11/02/2016	Arts Center & Theatre of Schenectady	Proctors Capitalization Campaign	10,000
11/08/2016	Commonwealth of MA	Refund of grants paid to others through tax credits	(2,520)
11/08/2016	Black River Good Neighbor Services, Inc.	Black River Good Neighbor Stick Season	500
11/08/2016	Manchester Lions Club	Manchester Lions Eli Program	500
11/08/2016	Mohawk Valley Perinatal Network, Inc.	Lectern Dinner honoring Oneida County Sheriff Rob Maciel	600
11/08/2016	Soldier On, Inc.	Sponsorship of Pasta Dinner in support of Eagle Santa Fund	1,000
11/08/2016	Syracuse Habitat for Humanity	Syracuse Habitat for Humanity Veteran Build	1,000
11/08/2016	Wreaths Across America	Wreaths Across America 2016	2,500
11/08/2016	Vera House, Inc.	Youth Prevention & Education Program	5,000
11/08/2016	Mohawk Valley Performing Arts, Inc.	Stuff the Bus	5,000
11/08/2016	Rescue Mission of Syracuse	Movie with a Mission	5,000
11/08/2016	Elmcrest Children's Center	BB R J G H T Program for Girls and Meathall Madness	5,000
11/08/2016	Crouse Health Foundation	Renovation and Expansion of the Emergency Services Department at Crouse Health	10,000
11/15/2016	Arlington Area Childcare, Inc.	Kids on Ice	500
11/15/2016	Hudson Opera House	Sponsorship of Winter Walk	500
11/15/2016	Springfield Symphony Orchestra	Springfield Symphony Orchestra Youth Program	1,000
11/15/2016	Northern Berkshire Community Coalition	NBCC Staff Training Project	2,500
11/15/2016	Open Pantry Community Services, Inc.	Leaves & Fishes Community Kitchen Holiday Meals Program	2,500
11/15/2016	Boys & Girls Club of Albany	Keystone Club	5,000

Date	Donor	Amount	Category
11/17/2016	Hugh O'Brian Youth Leadership Scholarship	195	Money Order
11/22/2016	Support for Festival of Trees	220	
11/22/2016	Renzi Family Scholarship	500	
11/22/2016	Wicaths Across America	500	
11/22/2016	Culinary Job Training at The Kitchen Neighborhood Studios	2,500	
11/22/2016	Steppingstone Academy and Support Services	2,500	
11/22/2016	Return of Scholarship issued	2,500	
11/29/2016	The programs of Berkshire Place	(7500)	
12/06/2016	Matching Gift - Heidi Higgins	500	
12/06/2016	Matching Gift	20	
12/06/2016	Matching Gift - JoAnn Rivers	20	
12/06/2016	Matching Gift - Ryan Melle	50	
12/06/2016	Matching Gift -	50	
12/06/2016	Matching Gift	100	
12/06/2016	Matching Gift -	100	
12/06/2016	Matching Gift - Bonnie Coulter	100	
12/06/2016	Matching Gift - Marc Dickie	100	
12/06/2016	Matching Gift -	130	
12/06/2016	Matching Gift - John Peter Peters	150	
12/06/2016	Matching Gift - Elizabeth McNeil	200	
12/06/2016	Matching Gift -	200	
12/06/2016	Matching Gift -	200	
12/06/2016	Matching Gift - David Osella	250	
12/06/2016	Matching Gift - Andrew Philip March	250	
12/06/2016	Matching Gift -	250	
12/06/2016	Matching Gift-Arlington Area Christmas Project	250	
12/06/2016	Matching Gift -	250	
12/06/2016	Matching Gift -	250	
12/06/2016	Matching Gifts - Paul Gersbkowitz	250	
12/06/2016	Matching Gift - Diane Jennett	250	
12/06/2016	Matching Gift - Benjamin Strauss	250	
12/06/2016	Matching Gift - Cam Urban	250	
12/06/2016	Matching Gift - Susan L. O'Meara	250	
12/06/2016	Matching Gift -	250	
12/06/2016	Matching Gift -	250	
12/06/2016	Matching Gift - Lorraine Project	250	
12/06/2016	Matching Gift -	250	
12/06/2016	Matching Gift - Michelle McMonagle	250	
12/06/2016	Matching Gift - Jason Edgar	250	
12/06/2016	Krista Vancour ID# A30096315	1,500	
12/06/2016	Housing Counseling and Homeless Prevention Program	2,500	
12/15/2016	Green Sponsor of McGee Hillcrest Golf Classic	25,000	
12/15/2016	Aspen Magna Music Festival	500	
12/15/2016	Funding for our expanded service program	1,000	
12/15/2016	Legal Educational Partnership at Berkshire Community College	1,000	
12/15/2016	Relocation of Moments House	2,000	
12/15/2016		2,000	

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12/15/2016	Berkshire HorseWorks, Inc.	Life Skills	2,500
12/15/2016	Colonie Little League	Season Sponsorship 2017	2,500
12/15/2016	Manchester Riverwalk Association, Inc.	The Manchester Riverwalk	2,500
12/15/2016	Regional Food Bank of Northeastern NY	Holiday Hunger Appeal	2,500
12/15/2016	Central Berkshire Habitat for Humanity	Working Cities Berkshire Bridges	3,333
12/15/2016	Hoosic River Revival	Hoosic River Redevelopment	5,000
12/15/2016	Manchester Community Library	The I OFT Initiative	5,000
12/15/2016	Multicultural BRIDGE	Educational Programs of Multicultural BRIDGE	5,000
12/15/2016	The Salvation Army Eastern Territory	Greater Things After School Program	5,000
12/15/2016	Venfort Hall Association, Inc.	"Give Us A Lift"	8,000
12/15/2016	Albany Symphony Orchestra	An Evening With Yo-Yo Ma	10,000
12/15/2016	IDRI Northeastern NY Chapter	20th Anniversary One Hope Ball	10,000
12/15/2016	Barrington Stage Company, Inc.	Renovations to new North Street Location	20,000
12/15/2016	Berkshire Theatre Group	Renovations to Thaddeus Clapp House	20,000
Total			<u>183,613.7</u>