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Form 990-EZ

Short Form
Return of Organization Exempt From Income Tax

OMB No 1545-1150

2016

Department of the Treasury
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except private foundations)

► Do not enter social security numbers on this form as it may be made public.

► Information about Form 990-EZ and its instructions is at www.irs.gov/form990.

Open to Public
Inspection**A For the 2016 calendar year, or tax year beginning**

, 2016, and ending

B Check if applicable

Address change
 Name change
 Initial return
 Final return/terminated
 Amended return
 Application pending

C

N.E.Z. ALUMNI, INC
16 BILLINGS ST
SHARON, MA 02067

D Employer identification number

04-3246527

E Telephone number

978-287-0197

F Group Exemption Number**G Accounting Method** Cash Accrual Other (specify) ►**I Website:** ► N/A**J Tax-exempt status (check only one) —** 501(c)(3) 501(c) (7) (insert no.) 4947(a)(1) or 527**K Form of organization.** Corporation Trust Association Other

L Add lines 5b, 6c, and 7b to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ ► \$ **54,798.**

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I)Check if the organization used Schedule O to respond to any question in this Part I

REVENUE	1 Contributions, gifts, grants, and similar amounts received	1
	2 Program service revenue including government fees and contracts	2
	3 Membership dues and assessments	3
	4 Investment income	4
	5a Gross amount from sale of assets other than inventory	5a 47,802.
	b Less cost or other basis and sales expenses	5b 36,389.
	c Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	
	6 Gaming and fundraising events	SEE SCHEDULE O
	a Gross income from gaming (attach Schedule G if greater than \$15,000)	6a
	b Gross income from fundraising events (not including \$ from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000)	
	c Less: direct expenses from gaming and fundraising events	6c
	d Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)	6d
	7a Gross sales of inventory, less returns and allowances	7a
	b Less cost of goods sold	7b
	c Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	
	8 Other revenue (describe in Schedule O)	8
	9 Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8	9 18,409.
EXPENSES	10 Grants and similar amounts paid (list in Schedule O)	10 1,050.
	11 Benefits paid to or for members	11
	12 Salaries, other compensation, and employee benefits	12
	13 Professional fees and other payments to independent contractors	13 525.
	14 Occupancy, rent, utilities, and maintenance	14
	15 Printing, publications, postage, and shipping	15
	16 Other expenses (describe in Schedule O)	16 26,417.
	17 Total expenses. Add lines 10 through 16	17 27,992.
ASSETS	18 Excess or (deficit) for the year (Subtract line 17 from line 9)	18 -9,583.
	19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19 436,471.
	20 Other changes in net assets or fund balances (explain in Schedule O)	20 -4,177.
	21 Net assets or fund balances at end of year Combine lines 18 through 20	21 422,711.

BAA For Paperwork Reduction Act Notice, see the separate instructions.

Form 990-EZ (2016)

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Part II Balance Sheets (see the instructions for Part II)Check if the organization used Schedule O to respond to any question in this Part II

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	436,471.	22 422,711.
23 Land and buildings	23	
24 Other assets (describe in Schedule O)	24	
25 Total assets	436,471.	25 422,711.
26 Total liabilities (describe in Schedule O)	0.	26 0.
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	436,471.	27 422,711.

Part III Statement of Program Service Accomplishments (see the instructions for Part III)Check if the organization used Schedule O to respond to any question in this Part III What is the organization's primary exempt purpose? **SEE SCHEDULE O**

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.

Expenses

(Required for section 501 (c)(3) and 501(c)(4) organizations, optional for others)

28 REIMBURSED COSTS FOR STUDENTS AND MEMBERS TO ATTEND CONFERENCES AND CONVENTIONS RELATED TO THE PROGRAM MISSION.(Grants \$) If this amount includes foreign grants, check here **28a****29**(Grants \$) If this amount includes foreign grants, check here **29a****30**(Grants \$) If this amount includes foreign grants, check here **30a****31 Other program services (describe in Schedule O)**(Grants \$) If this amount includes foreign grants, check here **31a****32 Total program service expenses** (add lines 28a through 31a) **32****Part IV List of Officers, Directors, Trustees, and Key Employees** (list each one even if not compensated – see the instructions for Part IV)Check if the organization used Schedule O to respond to any question in this Part IV

(a) Name and title	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC) (if not paid, enter -0-)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
LARRY PISAPIO PRESIDENT	5	0.	0.	0.
RAYMOND J. BOULAY TREASURER	7	0.	0.	0.
WILLIAM INCROVATO CLERK	3	0.	0.	0.
GREGG ZANETTE CLERK	2	0.	0.	0.
KYLE MURPHY DIRECTOR	2	0.	0.	0.
JOSEPH GULLOTTA DIRECTOR	3	0.	0.	0.
KEITH HARRINGTON DIRECTOR	1	0.	0.	0.
EUGENE FLYNN DIRECTOR	3	0.	0.	0.
KEITH LESTER DIRECTOR	2	0.	0.	0.
RICHARD BENDER DIRECTOR	0	0.	0.	0.
ALBERT HODSON DIRECTOR	6	0.	0.	0.
STEVE DROWNE DIRECTOR	2	0.	0.	0.
JAMES LUTZ DIRECTOR	0	0.	0.	0.

Part V Other Information (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V) Check if the organization used Schedule O to respond to any question in this Part V

	Yes	No
33 Did the organization engage in any significant activity not previously reported to the IRS? If 'Yes,' provide a detailed description of each activity in Schedule O	33	X
34 Were any significant changes made to the organizing or governing documents? If 'Yes,' attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)	34	X
35a Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a	X
b If 'Yes,' to line 35a, has the organization filed a Form 990-T for the year? If 'No,' provide an explanation in Schedule O	35b	X
c Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If 'Yes,' complete Schedule C, Part III	35c	X
36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If 'Yes,' complete applicable parts of Schedule N	36	X
37a Enter amount of political expenditures, direct or indirect, as described in the instructions ► 37a 0.	37a	0.
b Did the organization file Form 1120-POL for this year?	37b	X
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?	38a	X
b If 'Yes,' complete Schedule L, Part II and enter the total amount involved	38b	N/A
39 Section 501(c)(7) organizations. Enter	39a	0.
a Initiation fees and capital contributions included on line 9	39b	0.
40a Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under section 4911 ► N/A , section 4912 ► N/A ; section 4955 ► N/A	40a	N/A
b Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If 'Yes,' complete Schedule L, Part I	40b	
c Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ► 0.	40c	0.
d Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations Enter amount of tax on line 40c reimbursed by the organization ► 0.	40d	0.
e All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If 'Yes,' complete Form 8886-T	40e	X
41 List the states with which a copy of this return is filed ► NONE		

	Yes	No
42a The organization's books are in care of ► RAYMOND BOULAY Located at ► 120 PETER HANS RD. CARLISLE MA	Telephone no. 978-287-0197 ZIP + 4 01741	
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If 'Yes,' enter the name of the foreign country:►	42b	X
42c	X	
See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR)		
c At any time during the calendar year, did the organization maintain an office outside the United States? If 'Yes,' enter the name of the foreign country:►	42c	X

	Yes	No
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the tax year ► 43 N/A N/A	43	
44a Did the organization maintain any donor advised funds during the year? If 'Yes,' Form 990 must be completed instead of Form 990-EZ	44a	X
b Did the organization operate one or more hospital facilities during the year? If 'Yes,' Form 990 must be completed instead of Form 990-EZ	44b	X
c Did the organization receive any payments for indoor tanning services during the year?	44c	X
d If 'Yes' to line 44c, has the organization filed a Form 720 to report these payments? If 'No,' provide an explanation in Schedule O	44d	
45a Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a	X
b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions)	45b	X

SCHEDULE O
(Form 990 or 990-EZ)Department of the Treasury
Internal Revenue Service**Supplemental Information to Form 990 or 990-EZ**Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

- Attach to Form 990 or 990-EZ.
- Information about Schedule O (Form 990 or 990-EZ) and its instructions is
at www.irs.gov/form990.

OMB No 1545-0047

2016**Open to Public
Inspection**

Name of the organization

N.E.Z. ALUMNI, INC

Employer identification number

04-3246527**FORM 990-EZ, PART I, LINE 5C
NET GAIN (LOSS) FROM NONINVENTORY SALES****PUBLICLY TRADED SECURITIES**

GROSS SALES PRICE:	40,000.
COST OR OTHER BASIS:	36,389.

TOTAL GAIN (LOSS) PUBLICLY TRADED SECURITIES \$ 3,611.**OTHER ASSETS**CAPITAL GAIN DIVIDENDS 7,802.TOTAL GAIN (LOSS) OTHER ASSETS \$ 7,802.TOTAL NET GAIN (LOSS) FROM NONINVENTORY SALES \$ 11,413.**FORM 990-EZ, PART I, LINE 16
OTHER EXPENSES**

95TH ANNIVERSARY EVENT	\$ 16,357.
ADP ANNUAL FEE	600.
AWARDS BANQUET	2,680.
BOARD MEETING EXPENSE	1,266.
CONFERENCES, CONVENTIONS, AND MEETINGS	3,941.
FEDERAL UBI TAX	1,288.
FRATERNITY ACTIVITY SUPPORT	223.
MA UBI TAX	-417.
MISCELLANEOUS	479.
TOTAL	<u>\$ 26,417.</u>

**FORM 990-EZ, PART I, LINE 20
OTHER CHANGES IN NET ASSETS OR FUND BALANCES**

EXPENSES DEDUCTED ON FORM 990-T	\$ -5,096.
INCREASE IN FMV	919.
TOTAL	<u>\$ -4,177.</u>

FORM 990-EZ, PART III - ORGANIZATION'S PRIMARY EXEMPT PURPOSE

TO PROVIDE FINANCIAL ASSISTANCE TO NEEDY AND DESERVING STUDENTS OF NORTHEASTERN UNIVERSITY AND WITHOUT IMPOSING ANY LEGAL LIMITATION, WITH PREFERENCE TO SUCH STUDENTS WHO ARE MEMBERS OF NU EPSILON ZETA CHAPTER OF ALPHA DELTA PHI FRATERNITY. PROVIDE IMPROVED OR ADDITIONAL EDUCATIONAL REFERENCE MATERIAL TO THE STUDENT GROUPS SO IDENTIFIED. AWARD PRIZES, HONORARIA OR OTHER FORMS OF RECOGNITION FOR INTELLECTUAL ACHIEVEMENT TO THAT STUDENT GROUP. PROMOTE AND ENCOURAGE THE SCHOLARSHIP, CHARACTER AND MORALITY OF STUDENTS OF NORTHEASTERN UNIVESITY.