

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year **2016** or tax year beginning , **2016**, and ending , **20**

Name of foundation ROBERTA M. CHILDS CHARITABLE FOUNDATION		A Employer identification number 04-2660275
Number and street (or P O box number if mail is not delivered to street address) C/O NATE WITHINGTON, 53 STATE ST., 39TH FL	Room/suite	B Telephone number (see instructions) (617) 589-3286
City or town, state or province, country, and ZIP or foreign postal code BOSTON, MA 02109		C If exemption application is pending, check here ▶ <input type="checkbox"/>
G Check all that apply. <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here ▶ <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ▶ <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 8,597,632	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ <input type="checkbox"/>

	Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income N/A	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	233	233		
	4 Dividends and interest from securities	201,777	201,777		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	(15,461)			
	b Gross sales price for all assets on line 6a 192,711				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)	0				
11 Other income (attach schedule) STMT 1	11,606				
12 Total. Add lines 1 through 11	198,155	202,010	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) STMT 2	4,375	4,375		
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) STMT 3	3,808	86		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) STMT 4	3,158	3,158		
	24 Total operating and administrative expenses. Add lines 13 through 23	11,341	7,619	0	0
	25 Contributions, gifts, grants paid STMT 5	574,643			574,643
26 Total expenses and disbursements. Add lines 24 and 25	585,984	7,619	0	574,643	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	(387,829)				
b Net investment income (if negative, enter -0-)		194,391			
c Adjusted net income (if negative, enter -0-)			N/A 0.00		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	960,217	539,200	539,200
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) STMT 6	3,472,040	3,480,828	8,058,432
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶				
12	Investments—mortgage loans				
13	Investments—other (attach schedule)				
14	Land, buildings, and equipment, basis ▶				
	Less accumulated depreciation (attach schedule) ▶				
15	Other assets (describe ▶)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	4,432,257	4,020,028	8,597,632	
Liabilities	17	Accounts payable and accrued expenses	24,492		
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	24,492	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>				
	and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>				
	and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	4,407,765	4,020,028	
28	Paid-in or capital surplus, or land, bldg., and equipment fund				
29	Retained earnings, accumulated income, endowment, or other funds				
30	Total net assets or fund balances (see instructions)	4,407,765	4,020,028		
31	Total liabilities and net assets/fund balances (see instructions)	4,432,257	4,020,028		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,407,765
2	Enter amount from Part I, line 27a	2	(387,829)
3	Other increases not included in line 2 (itemize) ▶ ADDITIONS TO CORPUS	3	92
4	Add lines 1, 2, and 3	4	4,020,028
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	4,020,028

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE STATEMENT 7		P	VARIOUS	VARIOUS
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 192,711		208,172	(15,461)	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2 (15,461)
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8				3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	296,750	8,600,207	0.0345
2014	345,750	8,618,542	0.0401
2013	816,959	8,163,966	0.1001
2012	2,500	7,438,756	0.0003
2011	222,500	6,916,691	0.0322
2 Total of line 1, column (d)			2 0.2072
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 .04144
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			4 8,340,082
5 Multiply line 4 by line 3			5 345,613
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 1,944
7 Add lines 5 and 6			7 347,557
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 574,643

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	1,944
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	1,944
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,944
6	Credits/Payments.		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	6,500
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	6,500
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	4,556
11	Enter the amount of line 10 to be credited to 2017 estimated tax	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ▶ \$ 0 (2) On foundation managers ▶ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year? N/A		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MASSACHUSETTS		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		X

Part VII-A Statements Regarding Activities (continued)

		Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ NONE	X	
14	The books are in care of ▶ NATE WITHINGTON Telephone no. ▶ (617) 589-3286 Located at ▶ 53 STATE ST., 39TH FL, BOSTON, MA ZIP+4 ▶ 02109		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here. ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶ 15		
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

		Yes	No
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a During the year did the foundation pay or incur any amount to:
 - (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No
 - (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No
 - (3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No
 - (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) Yes No
 - (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No
- b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No N/A
- Organizations relying on a current notice regarding disaster assistance check here
- c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No N/A
- If "Yes," attach the statement required by Regulations section 53.4945–5(d).
- 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No
- b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No X
- If "Yes" to 6b, file Form 8870
- 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No
- b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No N/A

5b		
6b		X
7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NATE WITHINGTON 53 STATE ST., 39TH FL, BOSTON MA 02109	TRUSTEE	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

1	List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
NONE		
2		
3		
4		

Part IX-B Summary of Program-Related Investments (see instructions)

1	Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
NONE		
2		
3	All other program-related investments See instructions	
Total. Add lines 1 through 3		0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	7,547,753
b	Average of monthly cash balances	1b	919,335
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	8,467,088
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	8,467,088
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	127,006
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	8,340,082
6	Minimum investment return. Enter 5% of line 5	6	417,004

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part)

1	Minimum investment return from Part X, line 6	1	417,004
2a	Tax on investment income for 2016 from Part VI, line 5	2a	1,944
b	Income tax for 2016 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	1,944
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	415,060
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	415,060
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	415,060

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	574,643
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	574,643
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	1,944
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	572,699

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				415,060
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			77,166	
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2016				
a From 2011				
b From 2012				
c From 2013				
d From 2014				
e From 2015				
f Total of lines 3a through e	0			
4 Qualifying distributions for 2016 from Part XII, line 4. ▶ \$ 574,643				
a Applied to 2015, but not more than line 2a			77,166	
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2016 distributable amount				415,060
e Remaining amount distributed out of corpus	82,417			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	82,417			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	82,417			
10 Analysis of line 9:				
a Excess from 2012				
b Excess from 2013				
c Excess from 2014				
d Excess from 2015				
e Excess from 2016	82,417			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					0
b 85% of line 2a	0	0	0	0	0
c Qualifying distributions from Part XII, line 4 for each year listed					0
d Amounts included in line 2c not used directly for active conduct of exempt activities					0
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	0	0	0	0	0
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					0
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii)					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
NATE WITHINGTON, 53 STATE ST., 39TH FL, BOSTON, MA 02109

b The form in which applications should be submitted and information and materials they should include:
NO FORMAL REQUIREMENTS

c Any submission deadlines:
NO DEADLINES

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
NONE

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code... a Transfers from the reporting foundation to a noncharitable exempt organization of... b Other transactions... c Sharing of facilities, equipment, mailing lists, other assets, or paid employees... d If the answer to any of the above is "Yes," complete the following schedule.

Table with 4 columns: (a) Line no, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code... [] Yes [X] No

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Paid Preparer Use Only section containing fields for Pnn/Type preparer's name, Preparer's signature, Date, Firm's name, Firm's address, Firm's EIN, and Phone no.

May the IRS discuss this return with the preparer shown below (see instructions)? [X] Yes [] No

Roberta M. Childs Charitable Foundation

EIN: 04-2660275

Form: 990-PF Tax Year: 2016

Part 1

	<u>Column A</u>	<u>Column B</u>
<u>Statement 1</u>		
<u>Line 11</u>		
Federal Tax Refund	\$ 11,606.00	\$ 0.00
<u>Statement 2</u>		
<u>Line 16b</u>		
Accounting Fees	\$ 4,375.00	\$ 4,375.00
<u>Statement 3</u>		
<u>Line 18</u>		
Federal Taxes	\$ 3,722.00	\$ 0.00
Foreign Taxes Paid	86.00	86.00
Total	<u>\$ 3,808.00</u>	<u>\$ 86.00</u>
<u>Statement 4</u>		
<u>Line 23</u>		
Business Expenses	\$ 1,088.00	\$ 1,088.00
Administrative Expenses	2,000.00	2,000.00
Massachusetts Annual Report Filing Fee	70.00	70.00
Total	<u>\$ 3,158.00</u>	<u>\$ 3,158.00</u>

Roberta M Childs Charitable Foundation
 EIN 04-2660275
 Form 990-PF Tax Year 2016
 Part XV Line 3
 Contributions
Statement 5

<u>Name & Address</u>	<u>Relationship</u>	<u>Foundation Status</u>	<u>Purpose</u>	<u>Amount</u>
Boston College High School Boston, MA	None	Public	General Support	\$ 50,000 00
Black Feather Rescue Plymouth, MA	None	Public	General Support	25,000 00
Boston Coral Ensemble Boston, MA	None	Public	General Support	100 00
Boston Med Flight Boston, MA	None	Public	General Support	5,000 00
Forges Farm Foundation Boston, MA	None	Public	General Support	95,000 00
Greyhound Friends Hopkington, MA	None	Public	General Support	20,000 00
Hospital Albert Schweitzer Pittsburgh, PA	None	Public	General Support	25,000 00
JDRF Diabetes Foundation Boston, MA	None	Public	General Support	5,000 00
Kenyon College Gambier, OH	None	Public	General Support	20,000 00
Mass General Hospital Boston, MA	None	Public	General Support	50,000 00
New England Wildlife Center Weymouth, MA	None	Public	General Support	25,000 00
Pilgrim Society Plymouth, MA	None	Public	General Support	25,000 00
Pine Street Inn Boston, MA	None	Public	General Support	5,000 00
Pinewood Acres Boston, MA	None	Public	General Support	3,000 00
Plymouth Plantation Plymouth, MA	None	Public	General Support	25,000 00
Plymouth Animal Shelter Plymouth, MA	None	Public	General Support	4,500 00
Plymouth Educational Fund Plymouth, MA	None	Public	General Support	25,000 00
Plymouth Philharmonic Plymouth, MA	None	Public	General Support	2,043 00
Presidents & Fellows of Harvard University Boston, MA	None	Public	General Support	75,000 00
Rosie's Place Boston, MA	None	Public	General Support	5,000 00
St Johnsbury Athenaeum St Johnsbury, VT	None	Public	General Support	25,000 00
University of Maine - David Lamb Fund Orono, ME	None	Public	General Support	30,000 00
Wildlands Trust Plymouth, MA	None	Public	General Support	25,000 00
Zoo New England Stoneham, MA	None	Public	General Support	5,000 00
Total				<u>\$ 574,643 00</u>

Roberta M. Childs Charitable Foundation

EIN: 04-2660275

Form: 990-PF Tax Year: 2016

Part II

Securities Held

Statement 6

	<u>Security</u>	<u>Cost</u>	<u>Market Value</u>
3,000	sh Akamai Tech	\$ 146,693.90	\$ 200,040.00
3,000	sh Alere Inc	110,291.19	116,910.00
8,000	sh Altria Group Inc	10,910.57	540,960.00
2,000	sh Amgen Inc	267,007.75	292,420.00
9,000	sh Brookline Bancorp Inc	58,867.43	147,600.00
28	sh California Resources Corp New	53.07	596.12
2,000	sh Camden Property Trust	69,518.87	168,140.00
2,000	sh Cimarex Energy Co	37,753.33	271,800.00
4,000	sh Citigroup Inc	194,683.71	237,720.00
5,000	sh Citizens Financial Group	114,349.66	178,150.00
2,300	sh Comcast Corp	95,537.96	158,815.00
5,000	sh Danaher Corp	15,064.07	389,200.00
1,000	sh Deere & Co.	88,930.90	103,040.00
2,000	sh Dominion Resources Inc	81,234.38	153,180.00
5,000	sh Dover Corp	338,595.77	374,650.00
10,000	sh Eaton Vance Ltd	156,479.94	137,200.00
1,000	sh Ferrari N V Euro	34,328.65	58,140.00
173.502	sh Fidelity Select Biotech	31,912.34	30,198.02
2,500	sh Fortive Corp Com	4,552.95	134,075.00
3,000	sh General Mtrs Co	103,834.68	104,520.00
5,000	sh Hilton Worldwide	126,222.65	136,000.00
5,000	sh Juno Therapeutics	190,095.00	94,250.00
5,000	sh Knowles Corp	146,573.04	83,550.00
3,000	sh Kraft Heinz Co	109,368.93	261,960.00
2,000	sh Las Vegas Sands Corp	157,660.98	106,820.00
2,100	sh Merck & Company Inc.	93,307.45	123,627.00
4,599	sh Mondelez Intl Inc Com	6,037.97	203,873.67
3,000	sh Occidental Petroleum Corp	31,991.96	213,690.00
4,000	sh Pepsico Inc	35,391.16	418,520.00
3,000	sh Philip Morris Intl Inc	6,215.44	274,470.00
2,000	sh Stanley Black & Decker	115,168.77	229,380.00
4,000	sh State Street Corp	20,442.71	310,880.00
4,400	sh Stryker Corp	49,743.57	527,164.00
2,000	sh United Technologies Corp	83,016.04	219,240.00
7,000	sh Verizon Communications	251,773.96	373,660.00
6,000	sh Walgreens Boots Alliance Inc	16,037.86	496,560.00
5,000	sh Williams Companies Inc.	56,093.45	155,700.00
295	sh Vaneck Vectors ETF	25,085.87	31,733.15
		<u>\$ 3,480,827.93</u>	<u>\$ 8,058,431.96</u>

Roberta M Childs Charitable Foundation

EIN 04-2660275

Form 990-PF Tax Year 2016

Part IV

Statement 7

1 (a)		1 (b)	1 (c)	1 (d)	1 (e)	1 (g)	1 (h)	
Security		How	Date	Date	Gross	Cost/	Gain/	
		Acquired	Acquired	Sold	Sales Price	Basis	(Loss)	
0 85	sh	California Resources Corp	P	03/01/16	03/29/16	\$ 0 77	\$ 0 04	\$ 0 73
4,000	sh	CBL & Assoc PPTYs Inc	P	05/05/94	06/28/16	39,166 48	39,174 00	(7 52)
259	sh	CBL & Assoc PPTYs Inc	P	04/21/09	06/28/16	2,536 03	1,149 96	1,386 07
2,500	sh	Fiat Chrysler	P	09/02/14	10/11/16	16,499 64	16,372 35	127 29
5,600	sh	Fiat Chrysler	P	09/02/14	10/11/16	36,959 19	36,562 42	396 77
1,900	sh	Fiat Chrysler	P	09/02/14	10/11/16	12,541 27	12,544 21	(2 94)
		Fidelity Select Biotech	P	Var	04/08/16	1,000 39	-	1,000 39
		Long-Term Capital Gain Distribution						
300	sh	Gilead Sciences Inc	P	01/02/15	06/28/16	25,002 07	29,167 32	(4,165 25)
200	sh	Gilead Sciences Inc	P	02/26/15	06/28/16	16,668 05	20,885 51	(4,217 46)
500	sh	Gilead Sciences Inc	P	03/10/15	06/28/16	41,670 11	51,737 95	(10,067 84)
0 46	sh	RCS MediaGroup NPV	P	06/07/16	06/07/16	0 40	-	0 40
677	sh	RCS MediaGroup NPV	P	06/07/16	07/14/16	666 44	578 16	88 28
					<u>\$ 192,710 84</u>	<u>\$ 208,171 92</u>	<u>\$ (15,461 08)</u>	

Roberta M. Childs Charitable Foundation
EIN: 04-2660275
Form: 990-PF Tax Year: 2016
Part XIII Line 4

Under IRC Regulations Section 53.4942(a) - 3(d)(2), the foundation elects to treat \$77,166 of current distributions to undistributed income of prior years.

Foundation Manager