Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at *www irs gov/form990pf*

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016 or tax year beginning , 2016, and ending , 20

Name of foundation KAUFMAN FAMILY FOUNDATION STACEY GERRISH, JENIFER MATHIEU & CFSG CO-TRUSTEES

A Employer identification number 03-6111428

Number and street (or P O box number if mail is not delivered to street address) P.O. BOX 120 | Room/suite

B Telephone number (see instructions) 802-334-1677

City or town, state or province, country, and ZIP or foreign postal code NEWPORT, VT 05855

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1 Foreign organizations, check here ▶ ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶ $ 16,193,454.

J Accounting method: [X] Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	8,948,351.			
	2 Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	312,822.	312,822.		STMT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	101,678.			
	b Gross sales price for all assets on line 6a 5,537,962.				
	7 Capital gain net income (from Part IV, line 2)		101,678.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	258.			STMT 4
	12 **Total.** Add lines 1 through 11	9,363,109.	414,500.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	37,158.	22,295.		14,863.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) STMT 5	825.	825.	NONE	NONE
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) STMT 6	6,000.	6,000.		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) STMT 7	641.	641.		
	24 **Total operating and administrative expenses.** Add lines 13 through 23	44,624.	29,761.	NONE	14,863.
	25 Contributions, gifts, grants paid	655,300.			655,300.
	26 **Total expenses and disbursements** Add lines 24 and 25	699,924.	29,761.	NONE	670,163.
	27 Subtract line 26 from line 12				
	a **Excess of revenue over expenses and disbursements**	8,663,185.			
	b **Net investment income** (if negative, enter -0-)		384,739.		
	c **Adjusted net income** (if negative, enter -0-)				

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets 1	Cash - non-interest-bearing			
2	Savings and temporary cash investments	97,412.	1,368,164.	1,368,164.
3	Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments - U S and state government obligations (attach schedule) STMT 8		53,526.	50,867.
b	Investments - corporate stock (attach schedule) STMT 9	3,562,727.	9,046,709.	11,525,069.
c	Investments - corporate bonds (attach schedule) STMT 10	1,392,787.	3,250,000.	3,249,352.
11	Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
12	Investments - mortgage loans			
13	Investments - other (attach schedule) STMT 11			
14	Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶ STMT 12)	2.	2.	2.
16	**Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	5,052,928.	13,718,401.	16,193,454.
Liabilities 17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)		NONE	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here** ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ [X]			
27	Capital stock, trust principal, or current funds	5,052,928.	13,718,401.	
28	Paid-in or capital surplus, or land, bldg, and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds			
30	**Total net assets or fund balances** (see instructions)	5,052,928.	13,718,401.	
31	**Total liabilities and net assets/fund balances** (see instructions)	5,052,928.	13,718,401.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,052,928.
2	Enter amount from Part I, line 27a	2	8,663,185.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 13	3	5,539.
4	Add lines 1, 2, and 3	4	13,721,652.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 14	5	3,251.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	13,718,401.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g, real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1 a	PUBLICLY TRADED SECURITIES			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	5,537,962.		5,436,284.	101,678.
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				101,678.
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } **2** 101,678.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 . . . **3**

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	353,443.	7,306,233.	0.048376
2014	375,037.	7,513,334.	0.049916
2013	327,748.	6,813,305.	0.048104
2012	302,965.	6,165,883.	0.049136
2011	235,971.	5,107,149.	0.046204

2	**Total** of line 1, column (d)	2	0.241736
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.048347
4	Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	13,336,253.
5	Multiply line 4 by line 3	5	644,768.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	3,847.
7	Add lines 5 and 6	7	648,615.
8	Enter qualifying distributions from Part XII, line 4	8	670,163.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ [ ] and enter "N/A" on line 1 . . . Date of ruling or determination letter ______ (attach copy of letter if necessary - see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b		1	3,847.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	NONE
3	Add lines 1 and 2		3	3,847.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	NONE
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	3,847.
6	Credits/Payments			
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a 1,636.		
b	Exempt foreign organizations - tax withheld at source	6b NONE		
c	Tax paid with application for extension of time to file (Form 8868)	6c 6,064.		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments Add lines 6a through 6d		7	7,700.
8	Enter any **penalty** for underpayment of estimated tax Check here [ ] if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	3,853.
11	Enter the amount of line 10 to be **Credited to 2017 estimated tax** ▶ NONE **Refunded** ▶		11	3,853.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ ______ (2) On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ VT			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ COMMUNITY FINANCIAL SERVICES LLC Telephone no ▶ (802)334-1677

Located at ▶ P.O. BOX 120, NEWPORT, VT ZIP+4 ▶ 05855

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions)	2b		X
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ____, ____, ____, ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
COMMUNITY FINANCIAL SERVICES GROUP P O. BOX 120, NEWPORT, VT 05855	TRUSTEE 1	37,158.	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over $50,000 ▶ NONE

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		NONE
Total number of others receiving over $50,000 for professional services . . . ▶		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation s four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3 . . . ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes:		
a	Average monthly fair market value of securities	1a	12,860,132.
b	Average of monthly cash balances	1b	679,211.
c	Fair market value of all other assets (see instructions)	1c	NONE
d	**Total** (add lines 1a, b, and c)	1d	13,539,343.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	13,539,343.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	203,090.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	13,336,253.
6	***Minimum investment return.*** Enter 5% of line 5	6	666,813.

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	666,813.
2a	Tax on investment income for 2016 from Part VI, line 5	2a	3,847.		
b	Income tax for 2016. (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	3,847.
3	Distributable amount before adjustments Subtract line 2c from line 1			3	662,966.
4	Recoveries of amounts treated as qualifying distributions			4	NONE
5	Add lines 3 and 4			5	662,966.
6	Deduction from distributable amount (see instructions)			6	NONE
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	662,966.

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	670,163.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	**Qualifying distributions** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	670,163.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	3,847.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	666,316.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				662,966.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			NONE	
b Total for prior years 20 14 ,20 ,20		NONE		
3 Excess distributions carryover, if any, to 2016				
a From 2011 NONE				
b From 2012 NONE				
c From 2013 NONE				
d From 2014 1,112.				
e From 2015 NONE				
f **Total** of lines 3a through e	1,112.			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ $ 670,163.				
a Applied to 2015, but not more than line 2a			NONE	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2016 distributable amount				662,966.
e Remaining amount distributed out of corpus	7,197.			
5 Excess distributions carryover applied to 2016 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	NONE			NONE
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	8,309.			
b Prior years' undistributed income Subtract line 4b from line 2b		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b Taxable amount - see instructions		NONE		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount - see instructions			NONE	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				NONE
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	NONE			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)	NONE			
9 **Excess distributions carryover to 2017.** Subtract lines 7 and 8 from line 6a	8,309.			
10 Analysis of line 9:				
a Excess from 2012 NONE				
b Excess from 2013 NONE				
c Excess from 2014 1,112.				
d Excess from 2015 NONE				
e Excess from 2016 7,197.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test- enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE STATEMENT 30				655,300.
Total . . . . . . ▶ **3a**				655,300.
b *Approved for future payment*				
Total . . . . . . ▶ **3b**				

03-6111428

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	312,822.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	101,678.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b 2015 IRS REFUND				258.	
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				414,758.	

13 Total. Add line 12, columns (b), (d), and (e) . . . 13 414,758.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions)
	NOT APPLICABLE

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Michelle Charest | 11/13/2017 | Tax Officer

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
DEBRA M CLEARY	Debra M Cleary	11/13/2017		P00260194
Firm's name ▶ ERNST & YOUNG U.S. LLP			Firm's EIN ▶ 34-6565596	
Firm's address ▶ 200 CLARENDON STREET BOSTON, MA 02116			Phone no 617-587-9025	

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**
▶ **Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at** *www irs gov/form990*

OMB No 1545-0047

2016

Name of the organization
KAUFMAN FAMILY FOUNDATION STACEY GERRISH,

Employer identification number
03-6111428

Organization type (check one)

Filers of: **Section:**

Form 990 or 990-EZ ☐ 501(c)( ) (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF ☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year . . . . ▶ $ ____________

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization: KAUFMAN FAMILY FOUNDATION STACEY GERRISH,

Employer identification number: 03-6111428

Part I **Contributors** (See instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	BARBARA KAUFMAN TRUST PO BOX 120 NEWPORT, VT 05855	$ 1,150,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
2	BARBARA KAUFMAN TRUST P.O. BOX 120 NEWPORT, VT 05855	$ 428,865.	Person [ ] Payroll [ ] Noncash [X] (Complete Part II for noncash contributions.)
3	BARBARA KAUFMAN TRUST P.O. BOX 120 NEWPORT, VT 05855	$ 607,818.	Person [ ] Payroll [ ] Noncash [X] (Complete Part II for noncash contributions.)
4	BARBARA KAUFMAN TRUST P.O. BOX 120 NEWPORT, VT 05855	$ 314,728.	Person [ ] Payroll [ ] Noncash [X] (Complete Part II for noncash contributions.)
5	BARBARA KAUFMAN TRUST P.O. BOX 120 NEWPORT, VT 05855	$ 371,321.	Person [ ] Payroll [ ] Noncash [X] (Complete Part II for noncash contributions.)
6	BARBARA KAUFMAN TRUST P.O. BOX 120 NEWPORT, VT 05855	$ 601,936.	Person [ ] Payroll [ ] Noncash [X] (Complete Part II for noncash contributions.)

Name of organization	Employer identification number
KAUFMAN FAMILY FOUNDATION STACEY GERRISH,	03-6111428

Part I **Contributors** (See instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	BARBARA KAUFMAN TRUST P.O. BOX 120 NEWPORT, VT 05855	$ 425,990.	Person [ ] Payroll [ ] Noncash [X] (Complete Part II for noncash contributions)
8	BARBARA KAUFMAN TRUST P.O. BOX 120 NEWPORT, VT 05855	$ 548,828.	Person [ ] Payroll [ ] Noncash [X] (Complete Part II for noncash contributions)
9	BARBARA KAUFMAN TRUST P.O.BOX NEWPORT, VT 05855	$ 521,927.	Person [ ] Payroll [ ] Noncash [X] (Complete Part II for noncash contributions)
10	BARBARA KAUFMAN TRUST P.O. BOX 120 NEWPORT, VT 05855	$ 334,744.	Person [ ] Payroll [ ] Noncash [X] (Complete Part II for noncash contributions)
11	BARBARA KAUFMAN TRUST P.O.BOX 120 NEWPORT, VT 05855	$ 458,554.	Person [ ] Payroll [ ] Noncash [X] (Complete Part II for noncash contributions)
12	BARBARA KAUFMAN TRUST P.O.BOX 120 NEWPORT, VT 05855	$ 395,000.	Person [ ] Payroll [ ] Noncash [X] (Complete Part II for noncash contributions)

Name of organization	Employer identification number
KAUFMAN FAMILY FOUNDATION STACEY GERRISH,	03-6111428

Part I **Contributors** (See instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
13	BARBARA KAUFMAN TRUST P.O. BOX 120 NEWPORT, VT 05855	$ 470,000.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions.)
14	BARBARA KAUFMAN TRUST P.O. BOX 120 NEWPORT, VT 05855	$ 335,000.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions.)
15	BARBARA KAUFMAN TRUST P.O. BOX 120 NEWPORT, VT 05855	$ 306,540.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions.)
16	BARBARA KAUFMAN TRUST P.O. BOX 120 NEWPORT, VT 05855	$ 1,052,100.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions.)
17	BARBARA KAUFMAN TRUST P.O. BOX 120 NEWPORT, ,	$ 430,000.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions.)
18	BARBARA KAUFMAN TRUST P.O. BOX 120 NEWPORT, ,	$ 195,000.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions.)

Name of organization	Employer identification number
KAUFMAN FAMILY FOUNDATION STACEY GERRISH,	03-6111428

Part II **Noncash Property** (See instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
2	RECEIVED 90 SHS ALPHABET INC CL C RECEIVED 962 SHS AMGEN INC RECEIVED 2438 SHS ASTEC INDS INC RECEIVED 5320 SHS CISCO SYSTEMS INC	$ 429,017.	01/11/2016
3	RECEIVED 2950 SHS COCA COLA CO RECEIVED 14400 SHS CORNING INC RECEIVED 8800 SHS DEUTSCHE TELEKOM AG SPONS RECEIVED 2220 SHS DEVON ENERGY CORP	$ 582,630.	01/11/2016
4	RECEIVED 1445 SHS DUKE ENERGY CORP RECEIVED 3430 SHS EAST WEST BANCORP INC RECEIVED 50000 FFCB DTD 05/18/2007 5.05% 0 RECEIVED 25000 UNITS FHLB CONS BD 5.125% 10	$ 310,129.	01/11/2016
5	RECEIVED 1056 SHS FIRST TRUST NASDAQ CLN E RECEIVED 4924 SHS GENERAL ELECTRIC CO RECEIVED 2989 SHS GLAXOSMITHKLINE PLC ADR RECEIVED 820 SHS INTERNATIONAL BUSINESS MAC	$ 382,790.	01/11/2016
6	RECEIVED 893 SHS ISHARES NASDAQ BIOTECHNOLO RECEIVED 3930 SHS ITC HOLDINGS CORP RECEIVED 176 SHS MARKET VECTORS GLOBAL ALT RECEIVED 3540 SHS MICROSOFT CORP	$ 610,163.	01/11/2016
7	RECEIVED 4110 SHS PFIZER INC RECEIVED 750 SHS PIMCO 0-5 YEAR HIGH YIELD RECEIVED 4800 SHS POTASH CORP SASK INC RECEIVED 942 SHS PRAXAIR INC	$ 362,685.	01/11/2016

Name of organization	Employer identification number
KAUFMAN FAMILY FOUNDATION STACEY GERRISH,	03-6111428

Part II **Noncash Property** (See instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
8	RECEIVED 1545 SHS PROCTER & GAMBLE CO RECEIVED 1759 SHS ROYAL DUTCH SHELL PLC SPO RECEIVED 1442 SHS SCHLUMBERGER RECEIVED 7845 SHS SCHWAB CHARLES CORP	$ 507,836.	01/11/2016
9	RECEIVED 5920 SHS TAIWAN SEMICONDUCTOR MFG RECEIVED 4813 SHS TEREX CORP RECEIVED 2910 SHS VALERO ENERGY CORP RECEIVED 2330 SHS VENTAS INC.	$ 535,905.	01/11/2016
10	RECEIVED 2240 SHS VERIFONE SYSTEM INC RECEIVED 2996 SHS VERIZON COMMUNICATIONS IN RECEIVED 4632 SHS WEYERHAEUSER COMPANY RECEIVED 200 SHS WHOLE FOODS MARKET INC	$ 323,940.	01/11/2016
11	15,810 SHS XEROX CORP 100,000 UNITS SECURITY BANK 100,000 UNITS NEW YORK COMMUNITY BANK 95,000 UNITS CATHY BANK LA	$ 443,614.	01/11/2016
12	RECEIVED 120000 UNITS RECEIVED 75000 UNITS RECEIVED 100000 UNITS RECEIVED 100000 UNITS	$ 395,000.	01/11/2016
13	150,000 UNITS EVA BANK OF CULLMAN 100,000 UNITS DOLLAR BANK FEDERAL 120,000 UNITS LIBERTY BANK AND TRUST 100,000 UNITS CAPSTONE BANK OF TULSA	$ 470,000.	01/11/2016

Name of organization	Employer identification number
KAUFMAN FAMILY FOUNDATION STACEY GERRISH,	03-6111428

Part II **Noncash Property** (See instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
14	100,000 UNITS VALLIANCE BANK 150,000 UNITS UNION NATIONAL BANK 45,000 UNITS PEAPACK-GLADSTONE 40,000 UNITS WORLD FOREMOST BANK	$ 335,000.	01/11/2016
15	75,000 UNITS SONABANK 100,000 UNITS PEAPACK-GLADSTONE BANK 5,342 SHS BANCO LATINOAMERICANO	$ 303,956.	01/11/2016
16	32,779.079 SHS CALVERT SHORT DURATION INCOM 42,047.897 SHS VANGUARD SHORT-TERM INVEST A 2,191.865 SHS VANGUARD SHORT-TERM CORD BD 30,000 UNITS CATHAY BANK LA	$ 1,052,100.	12/27/2016
17	30,000 UNITS OF PAAPACK-GLADSTONE 100,000 UNITS OF SOUTHERN INDEPENDENT 200,000 UNITS OF BANKSOUTH GREENSBORO 100, 000 UNITS OF VALLEY SYATE BANK	$ 430,000.	12/27/2016
18	100,000 UNITS OF MIFFLIN COUNTY SAVINGS BAN 95,000 UNITS OF CENTENNIAL BANK	$ 195,000.	12/27/2016
		$	

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
APPLE COMPUTER, INC	878.	878.
ASTEC INDS INC	1,015.	1,015.
BOEING CO	8,687.	8,687.
CALVERT SHORT DURATION INCOME I FUND	12,602.	12,602.
CISCO SYSTEMS INC	7,061.	7,061.
COMMUNITY BANK SYSTEM INC	6,199.	6,199.
CORNING INC	6,120.	6,120.
COSTCO WHOLESALE CORP	2,947.	2,947.
FIDELITY INSTL MM FDS TREASURY ONLY I .9	358.	358.
DEUTSCHE TELEKOM AG SPONSORED ADR	8,509.	8,509.
DEVON ENERGY CORPORATION NEW	1,214.	1,214.
DR REDDYS LABS LTD ADR	1,472.	1,472.
DUKE ENERGY CORP	6,258.	6,258.
EAST WEST BANCORP INC	4,107.	4,107.
EMERSON ELECTRIC CO	886.	886.
FFCB DTD 05/18/2007 5.05% 05/18/2017	2,525.	2,525.
FHLB CONS BD 5.125% 10/19/2016	1,281.	1,281.
FORTIS INC	1,123.	1,123.
GENERAL ELECTRIC	6,878.	6,878.
GLAXO PLC SPONSORED ADR	9,185.	9,185.
GOLDMAN SACHS GROUP INC 5.75% 10/01/2016	2,875.	2,875.
HONDA MOTOR LTD AMERN ADR	3,676.	3,676.
INTERNATIONAL BUSINESS MACHINES	8,061.	8,061.
ISHARES NASDAQ BIOTECHNOLOGY INDEX FUND	558.	558.
ISHARES CORE S&P U.S. GROWTH ETF	6,801.	6,801.
ITC HOLDINGS CORP	3,299.	3,299.
MICROSOFT CORP	6,665.	6,665.
NUVEEN SR INCOME FUND STEP BD DTD 10/27/	85.	85.
PFIZER INC	8,695.	8,695.
POTASH CORP SASK INC	7,160.	7,160.
PROCTOR & GAMBLE CO	7,622.	7,622.
ROYAL DUTCH SHELL PLC SPONSORED ADR A	12,097.	12,097.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
SPDR S&P 500 ETF	1,071.	1,071.
SCHLUMBERGER LTD	3,487.	3,487.
CHARLES SCHWAB CO.	2,826.	2,826.
TAIWAN SEMICONDUCTOR MFG LTD SPONSORED A	7,761.	7,761.
TEREX CORP	2,132.	2,132.
TUPPERWARE CORP	4,699.	4,699.
VALERO ENERGY CORP	8,095.	8,095.
VANGUARD SHORT-TERM BOND INDEX ADM	7,816.	7,816.
VANGUARD SHORT-TERM INVESTMENT ADMIRAL F	11,413.	11,413.
VANGUARD SHORT-TERM CORP BD IDX ADMIRAL	11,250.	11,250.
VENTAS INC.	10,909.	10,909.
VANGUARD MID-CAP GROWTH INDEX FUND	3,351.	3,351.
VERIZON COMMUNICATIONS	5,557.	5,557.
WELLS FARGO BANK NA CA CD CLL STP 24 DTD	902.	902.
WHOLE FOODS MARKET INC	27.	27.
XEROX CORP	4,405.	4,405.
WORLDS FOREMOST CD, 6 MONTH EWP 2.1% 03/	1,579.	1,579.
CNB CASH MANAGEMENT FUND .85%	644.	644.
SECURITY BANK CD #28488 1.5% 11/10/2016	1,290.	1,290.
NEW YORK COMMUNITY BANK CD #1542189900 (	1,105.	1,105.
WORLD'S FOREMOST BANK 6 MONTH EWP 2.45%	2,457.	2,457.
CATHAY BANK LOS ANGELES CA 1.5% CD DUE 1	752.	752.
CATHAY BANK LOS ANGELES CA 1.65% 3 MONTH	3,226.	3,226.
SYNCHRONY BANK BRIDGEWATER NJ (FORMERLY	3,578.	3,578.
LIVE OAK BANKING COMPANY WILMINGTON NC 6	1,880.	1,880.
STATE FARM BANK BLOOMINGTON IL 6 MONTH E	1,562.	1,562.
COMMUNITY BANK OF OELWEIN OELWEIN IA 6 M	1,973.	1,973.
EVA BANK OF CULLMAN AL 6 MONTH EWP 1.6%	2,408.	2,408.
DOLLAR BANK FEDERAL SAVINGS BANK PITTSBU	1,925.	1,925.
LIBERTY BANK AND TRUST COMPANY CHICAGO I	1,925.	1,925.
CAPSTONE BANK OF TUSCALOOSA AL 3 MONTH E	1,500.	1,500.
VALLIANCE BANK OF OKLAHOMA CITY OK 3 MON	2,005.	2,005.
FIRST CENTRAL BANK MCCOOK N.A. 9 MONTH E	1,053.	1,053.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
UNION NATIONAL BANK & TRUST COMPANY OF S	3,008.	3,008.
FORESITE BANK PLAINVIEW MN 6 MONTH EWP 2	1,003.	1,003.
PEAPACK-GLADSTONE BANK BEDMINSTER NJ 3 M	2,200.	2,200.
FIRST CENTRAL BANK MCCOOK N.A. 9 MONTH E	552.	552.
WORLD'S FOREMOST BANK LINCOLN NE 6 MONTH	1,003.	1,003.
SONABANK, CHARLOTTESVILLE VA 6 MONTH EWP	3,510.	3,510.
SONABANK, WARRENTON, VA 6 MONTH EWP 2.05	411.	411.
PEAPACK-GLADSTONE BANK 6 MONTH EWP 2.4%	2,407.	2,407.
FIELDPOINT PRIVATE BANK & TRUST GREENWIC	2,507.	2,507.
VALLEY STATE BANK 6 MONTH EWP CD DTD 08/	1,504.	1,504.
MIFFLIN COUNTY SAVINGS BANK CD 9 MONTH E	2,106.	2,106.
SEAGATE TECHNOLOGY PLC	7,239.	7,239.
BANCO LATINOAMERICANO DE COME	11,910.	11,910.
TOTAL	312,822.	312,822.

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS
	TOTALS	258.

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
TAX PREPARATION FEE (NON-ALLOC	825.	825.		
TOTALS	825.	825.	NONE	NONE

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FOREIGN TAXES	6,000.	6,000.
TOTALS	6,000.	6,000.

KAUFMAN FAMILY FOUNDATION STACEY GERRISH, 03-6111428

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
OTHER NON-ALLOCABLE EXPENSE -	641.	641.
TOTALS	641.	641.

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS

DESCRIPTION		ENDING BOOK VALUE	ENDING FMV
FFCB		53,526.	50,867.
	TOTALS	53,526.	50,867.

KAUFMAN FAMILY FOUNDATION STACEY GERRISH, 03-6111428

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
COMMON STOCK	3,248,176.	4,993,180.
FOREIGN STOCK	1,346,509.	1,687,251.
MUTUAL FUNDS / STOCKS	4,452,024.	4,844,638.
TOTALS	9,046,709.	11,525,069.

KAUFMAN FAMILY FOUNDATION STACEY GERRISH, 03-6111428

FORM 990PF, PART II - CORPORATE BONDS

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
CORPORATE BONDS	25,000.	23,813.
MUTUAL FUNDS/CORP BONDS	3,225,000.	3,225,539.
TOTALS	3,250,000.	3,249,352.

KAUFMAN FAMILY FOUNDATION STACEY GERRISH, 03-6111428

FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	COST/ FMV C OR F
CD'S	C
TOTALS	

KAUFMAN FAMILY FOUNDATION STACEY GERRISH, 03-6111428

FORM 990PF, PART II - OTHER ASSETS

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
KAUFMAN FAMILY FOUNDATION TR	1.	1.
IRS DETERMINATION OF CHARITABL	1.	1.
TOTALS	2.	2.

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION	AMOUNT
VARIOUS INT DT 17 EFF 2016	2,778.
CNB CASH DT 17 EFF 2016	2,321.
1250 GAIN	433.
ROUNDING	7.
TOTAL	5,539.

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION		AMOUNT
VARIOUS INT DT 16 EFF 2015		3,058.
DIV POST 16 EFF 2015		193.
	TOTAL	3,251.

RECIPIENT NAME:
DOCTORS WITHOUT BORDERS,
USA
ADDRESS:
333 7TH AVENUE
NEW YORK, NY 10001-5004
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 20,000.

RECIPIENT NAME:
AMERICA NEAR EAST REFUGEE
AID, ATTN: NINA DODGE
ADDRESS:
1522 K STREET NW
WASHINGTON. DC, DC 20005
RELATIONSHIP:
NO RELATIONSHIP
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID .... 15,000.

RECIPIENT NAME:
NORTHFIELD MOUNT HERMON SCHOOL
GIFT RECORDING OFFICE
ADDRESS:
ONE LAMPLIGHTER WAY
MOUNT HERMON, MA 01354
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SCHOLARSHIP
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID .... 20,000.

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:
UNITED PALESTINIAN APPEAL INC
ADDRESS:
1330 NEW HAMPSHIRE AVE NW
WASHINGTON, DC 20036
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID .... 15,000.

RECIPIENT NAME:
PARTNERS IN HEALTH
ADDRESS:
P.O. BOX 845578
BOSTON, MA 02215
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC

RECIPIENT NAME:
ROTAPLAST INTERNATIONAL
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
N/A
AMOUNT OF GRANT PAID .... 5,000.

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
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RECIPIENT NAME:
THE CYCLE EFFECT
ADDRESS:
PO BOX 1503 0116 EAST 3RD STREET
EAGLE, CO 81631
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 20,000.

RECIPIENT NAME:
CIP-CENTER FOR INTERNATIONAL POLICY
STUDY
ADDRESS:
1717 MASSACUSSETTS AVE NW
WASHINGTON, DC 20036
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID .... 30,000.

RECIPIENT NAME:
PINE STREET INN
ADDRESS:
444 HARRISION AVE
BOSTON, MA 02118
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 20,000.

RECIPIENT NAME:
PLANNED PARENTHOOD FEDERATION
OF AMERICA
ADDRESS:
434 WEST 33RD STREET
NEW YORK, NY 10001
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID .... 30,000.

RECIPIENT NAME:
DOLORES C. HUERTA FOUNDATION
ADDRESS:
P.O. BOX 2087
BAKERFIELD, CA 93303
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID .... 5,000.

RECIPIENT NAME:
THE INNOCENCE PROJECT
ADDRESS:
40 WORTH STREET
NEW YORK, NY 10013
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID .... 12,000.

RECIPIENT NAME:
UNITED NATIONS HIGH COMMISSIONER
FRO REFUGEES
ADDRESS:
1775 K. STREET NW SUITE 290
WASHINGTON, DC 20006
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID .... 15,000.

RECIPIENT NAME:
ANIMAL CARE CENTERS OF NYC
ADDRESS:
11 PARK PLACE, SUITE 805
NEW YORK, NY 10007
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 7,300.

RECIPIENT NAME:
NATIONAL STUDENT LEADERSHIP
FOUNDATION
ADDRESS:
320 2. OHIO STREET, SUITE 4W
CHICAGO, IL 60654
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 3,000.

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

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RECIPIENT NAME:
DARTMOUTH HITCHCOCK HEALTH
OFFICE OF DEVELOPMENT
ADDRESS:
1 MEDICAL CENTER DRIVE
LEBANON, NH 03756
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 81,000.

RECIPIENT NAME:
HIGH FIVES FOUNDATION
ADDRESS:
P.O. BOX 3212
TRUCKEE, CA 96160
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 20,000.

RECIPIENT NAME:
NORTHEAST COONHOUND RESCUE, INC.
ADDRESS:
P.O. BOX 326
LEXINGTON, MA 02421
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 20,000.

RECIPIENT NAME:
NATIONAL OUTDOOR LEADERSHIP SCHOOL
ADDRESS:
284 LINCOLN STREET
LANDER, WY 82520-2848
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 20,000.

RECIPIENT NAME:
ARTISTS FOR PEACE AND JUSTICE
ADDRESS:
87 WALKER STREET, SUITE 6B
NEW YORK, NY 10013
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 30,000.

RECIPIENT NAME:
FONZOKE USA
ADDRESS:
1718 CONNECTICUT AVE
WASHINGTON, DC 20009
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 10,000.

RECIPIENT NAME:
WATER FOR LIFE HAITI
ADDRESS:
P.O. BOX 456
KALONA, IA 52247
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 10,000.

RECIPIENT NAME:
INTERNATIONAL RESCUE COMMITTEE
ADDRESS:
122 EAST 42ND STREET
NEW YORK, NY 10168
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 15,000.

RECIPIENT NAME:
AMERICAN CIVIL LIBERTIES UNION
FOUNDATION
ADDRESS:
125 BROAD STREET, 18TH FLOOR
NEW YORK, NY 10004
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 20,000.

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
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RECIPIENT NAME:
CENTER FOR CONSTITUTIONAL
RIGHTS
ADDRESS:
666 BROADWAY, 7TH FLOOR
NEW YORK, NY 10012
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 10,000.

RECIPIENT NAME:
AMERICAN RED CROSS
ADDRESS:
2025 E STREET, SUITE 922
WASHINGTON, DC 20006
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 30,000.

RECIPIENT NAME:
NATIONAL LAWERS GUILD FOUNDATION
ADDRESS:
132 NASSAU STREET, SUITE 922
NEW YORK, NY 10038
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 10,000.

RECIPIENT NAME:
PIONEER WORKS
ADDRESS:
159 PIONEER STREET
BROOKLYN, NY 11231
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 6,000.

RECIPIENT NAME:
CENTRO LEGAL DE LA RAZA
ADDRESS:
3400 EAST 12TH STREET
OAKLAND, CA 94601
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 5,000.

RECIPIENT NAME:
NATIONAL PUBLIC RADIO
ADDRESS:
625 MASSACHUSETTS AVE, NW
WASHINGTON, DC 20001
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 5,000.

RECIPIENT NAME:
POWER PLANT INC
ADDRESS:
124 FORSYTH STREET, APT 5
NEW YORK, NY 10002
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 1,000.

RECIPIENT NAME:
SYLVIA RIVER LAW PROJECT
ADDRESS:
147 W 24TH STREET, 5TH FLOOR
NEW YORK, NY 10011
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 5,000.

RECIPIENT NAME:
WISE
ADDRESS:
38 BANK STREET
LEBANON, NH 03766-1728
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID .... 20,000.

RECIPIENT NAME:
VINS - VT INST. OF NATURAL SCIENCES
ADDRESS:
P.O. BOX 1281
QUECHEE, VT 05059
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 20,000.

RECIPIENT NAME:
UPPER VALLEY HAVEN
ADDRESS:
713 HARTFORD AVENUE
WHITE RIVER JUNCTION, VT 05001
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL USE
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 20,000.

RECIPIENT NAME:
PROVIDENCE ANIMAL RESCUE LEAGUE
ADDRESS:
34 ELBOW ST.
PROVIDENCE, RI 02903
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL USE
FOUNDATION STATUS OF RECIPIENT:
PC

RECIPIENT NAME:
PLANNED PARENTHOOD OF
NORTHERN NEW ENGLAND
ADDRESS:
183 TALCOTT ROAD SUITE 101
WILLISTON, VT 05495
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID .... 15,000.

RECIPIENT NAME:
SKIDMORE COLLEGE
ADDRESS:
815 NORTH BROADWAY
SARATOGA SPRINGS, NY 12866-1632
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL USE
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID .... 20,000.

RECIPIENT NAME:
CHILDREN'S GLOBAL ALLIANCE
ADDRESS:
P.O.BOX 62
EDWARDS, CO 81623
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL USE
FOUNDATION STATUS OF RECIPIENT:
PC

RECIPIENT NAME:
ZACK'S PLACE
ADDRESS:
P.O.BOX 634
WOODSTOCK, VT 05091
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL USE
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID .... 20,000.

RECIPIENT NAME:
VERMONT FOOD BANK
Wilson Industrial Park
ADDRESS:
33 PARKER ROAD
BARRE, VT 05641
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID .... 5,000.

RECIPIENT NAME:
HUMANE SOCIETY OF SOUTH COASTAL
GEORGIA
ADDRESS:
4627 US HIGHWAY 17N
BRUNSWICK, GA 31525
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL USE
FOUNDATION STATUS OF RECIPIENT:
PC

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:
HUMANE SOCIETY OF BROWARD COUNTY
ADDRESS:
2070 GRIFFIN RD
FORT LAUDERDALE, FL 33312
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL USE
FOUNDATION STATUS OF RECIPIENT:
PC

RECIPIENT NAME:
VERMONT ADAPTIVE SKI & SPORTS
ADDRESS:
P.O. BOX 139
KILLINGTON, VT 05751
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 20,000.

RECIPIENT NAME:
STEVENS PASS ALPINE CLUB
ADDRESS:
22406 86TH AVENUE WEST
EDMONDS, WA 98026
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL USE
FOUNDATION STATUS OF RECIPIENT:
PC

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
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RECIPIENT NAME:
HAWAII ISLAND HUMANE SOCIETY
ADDRESS:
74-5225 QUEEN KAAHUMANU HWY
KAILUA KONA, HI 96740
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL USE
FOUNDATION STATUS OF RECIPIENT:
PC

TOTAL GRANTS PAID: 655,300.
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