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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016, or tax year beginning 01-01-2016 , and ending 12-31-2016

Name of foundation
BRINDLE FOUNDATION

A Employer identification number
03-0466957

Number and street (or P O box number if mail is not delivered to street address)
PO BOX 31696
Room/suite

B Telephone number (see instructions)
(505) 986-3983

City or town, state or province, country, and ZIP or foreign postal code
SANTE FE, NM 875941696

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)*▶$ 30,898,971

J Accounting method ☑ Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

		Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	0			
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	160	160		
	4	Dividends and interest from securities	538,537	538,537		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	696,553			
	b	Gross sales price for all assets on line 6a 5,884,187				
	7	Capital gain net income (from Part IV, line 2)		696,553		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	78,817	78,817		
	12	**Total.** Add lines 1 through 11	1,314,067	1,314,067		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0	0		0
	14	Other employee salaries and wages	69,000	0		69,000
	15	Pension plans, employee benefits	4,800	0		4,800
	16a	Legal fees (attach schedule)	396	0		396
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule)	89,424	89,424		0
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	46,139	18,249		5,390
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings	637	319		318
	22	Printing and publications				
	23	Other expenses (attach schedule)	3,579	0		2,727
	24	**Total operating and administrative expenses.** Add lines 13 through 23	213,975	107,992		82,631
	25	Contributions, gifts, grants paid	1,233,198			1,233,198
	26	**Total expenses and disbursements.** Add lines 24 and 25	1,447,173	107,992		1,315,829
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-133,106			
	b	**Net investment income** (if negative, enter -0-)		1,206,075		
	c	**Adjusted net income**(if negative, enter -0-)				

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	2,766,728	1,873,369	1,873,369
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	26,587,818	27,608,458	29,025,602
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	29,354,546	29,481,827	30,898,971
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities**(add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	29,354,546	29,481,827	
	30	**Total net assets or fund balances** (see instructions)	29,354,546	29,481,827	
	31	**Total liabilities and net assets/fund balances** (see instructions)	29,354,546	29,481,827	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	29,354,546
2	Enter amount from Part I, line 27a	2	-133,106
3	Other increases not included in line 2 (itemize) ▶	3	260,387
4	Add lines 1, 2, and 3	4	29,481,827
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	29,481,827

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	WELLS FARGO #2400 - SEE ATTACHED	P		
b	WELLS FARGO #2400 - SEE ATTACHED	P		
c	WELLS FARGO #2400 - SEE ATTACHED	P		
d	THE LYME FOREST FUND IV	P		
e	CAPITAL GAINS DIVIDENDS	P		

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	603,819		622,525	-18,706
b	5,209,137		4,565,109	644,028
c	6,306			6,306
d	4,350			4,350
e	60,575			60,575

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
a				-18,706
b				644,028
c				6,306
d				4,350
e				60,575

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	696,553
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	1,368,215	31,617,864	0 043273
2014	606,575	22,198,087	0 027326
2013	880,334	17,648,097	0 049883
2012	718,777	16,200,464	0 044368
2011	478,285	14,281,778	0 033489

2	**Total** of line 1, column (d)	2	0 198339
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 039668
4	Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	30,728,839
5	Multiply line 4 by line 3	5	1,218,952
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	12,061
7	Add lines 5 and 6	7	1,231,013
8	Enter qualifying distributions from Part XII, line 4	8	1,315,829

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter ________ **(attach copy of letter if necessary–see instructions)**			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b		1	12,061
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3	Add lines 1 and 2.		3	12,061
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	12,061
6	Credits/Payments			
a	2016 estimated tax payments and 2015 overpayment credited to 2016	**6a** 24,006		
b	Exempt foreign organizations—tax withheld at source	**6b**		
c	Tax paid with application for extension of time to file (Form 8868)	**6c**		
d	Backup withholding erroneously withheld	**6d**		
7	Total credits and payments Add lines 6a through 6d.		7	24,006
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	11,945
11	Enter the amount of line 10 to be **Credited to 2017 estimated tax** ▶ 11,945	**Refunded** ▶	11	0

Part VII-A **Statements Regarding Activities**

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		No
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NM			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶FOUNDATION OFFICE Telephone no ▶(505) 986-3983

Located at ▶PO BOX 31696 SANTE FE NM ZIP+4 ▶87594

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☑ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016).*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53 4945–5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		No
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation (**If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NANCY H SCHWANFELDER PO BOX 31696 SANTE FE, NM 87594	PRESIDENT 5 00	0	0	0
KEVIN SCHWANFELDER PO BOX 31696 SANTE FE, NM 87594	VICE PRESIDENT 1 00	0	0	0
CRAIG SCHWANFELDER PO BOX 31696 SANTE FE, NM 87594	SECRETARY/TREASURER 1 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
KIM STRAUS PO BOX 31696 SANTE FE, NM 87594	MANAGER 40 00	69,000	4,800	0

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services. . . . . ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 . . . . ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations,see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes			
a	Average monthly fair market value of securities.		1a	29,048,128
b	Average of monthly cash balances.		1b	2,148,663
c	Fair market value of all other assets (see instructions).		1c	0
d	**Total** (add lines 1a, b, and c).		1d	31,196,791
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e 0		
2	Acquisition indebtedness applicable to line 1 assets.		2	0
3	Subtract line 2 from line 1d.		3	31,196,791
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).		4	467,952
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	30,728,839
6	**Minimum investment return.** Enter 5% of line 5.		6	1,536,442

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6.		1	1,536,442
2a	Tax on investment income for 2016 from Part VI, line 5.	2a 12,061		
b	Income tax for 2016 (This does not include the tax from Part VI).	2b		
c	Add lines 2a and 2b.		2c	12,061
3	Distributable amount before adjustments Subtract line 2c from line 1.		3	1,524,381
4	Recoveries of amounts treated as qualifying distributions.		4	0
5	Add lines 3 and 4.		5	1,524,381
6	Deduction from distributable amount (see instructions).		6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.		7	1,524,381

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	1,315,829
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,315,829
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	12,061
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4.	6	1,303,768

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				1,524,381
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			1,205,943	
b Total for prior years 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2016				
a From 2011.				
b From 2012.				
c From 2013.				
d From 2014.				
e From 2015.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ $ 1,315,829				
a Applied to 2015, but not more than line 2a			1,205,943	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2016 distributable amount.				109,886
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2016 *(If an amount appears in column (d), the same amount must be shown in column (a))*	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount —see instructions		0		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				1,414,495
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)	0			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2012.				
b Excess from 2013.				
c Excess from 2014.				
d Excess from 2015.				
e Excess from 2016.				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	**(b)** 2015	**(c)** 2014	**(d)** 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				1,233,198
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	160	
4 Dividends and interest from securities. . . .			14	538,537	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.			14	78,817	
8 Gain or (loss) from sales of assets other than inventory			14	696,553	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .		0		1,314,067	0

13 **Total.** Add line 12, columns (b), (d), and (e). 13 1,314,067

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?. ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

****** | 2017-11-08 | ******

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
KYLE VINEYARD				P00653810
Firm's name ▶ REALIZE CPA LLP				Firm's EIN ▶94-3145806
Firm's address ▶ 50 CALIFORNIA STREET SUITE 3550 SAN FRANCISCO, CA 94111				Phone no (415) 362-5990

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SANTA FE PUBLIC SCHOOLS 610 ALTA VISTA SANTA FE, NM 87505	NONE	501(C)3	ADELANTE PROGRAM	20,000
NATIONAL AUDUBON SOCIETY 225 VARICK STREET 7TH FLOOR NEW YORK, NY 10014	NONE	501(C)3	EDUCATION PROGRAMS AT AUDUBON NEW MEXICO	20,000
COURT APPOINTED SPECIAL ADVOCATES 466 W SAN FRANCISCO STREET SANTA FE, NM 87501	NONE	501(C)3	GENERAL OPERATING SUPPORT	12,500
CUIDANDO LOS NINOS CLN KIDS PO BOX 12786 ALBUQUERQUE, NM 87195	NONE	501(C)3	GENERAL OPERATING SUPPORT	8,000
GILA REGIONAL MEDICAL CENTER FOUNDATION 1313 E 32ND STREET SILVER CITY, NM 88061	NONE	501(C)3	FIRST BORN PROGRAM	15,000
Total . . . . ▶ **3a**				1,233,198

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
THE FOOD DEPOT 1222 SILER ROAD SANTA FE, NM 87507	NONE	501(C)3	INFANT SUPPLY PROGRAM	25,250
GERARD'S HOUSE PO BOX 28693 SANTA FE, NM 87592	NONE	501(C)3	GENERAL OPERATING SUPPORT	10,000
MANY MOTHERS PO BOX 23222 SANTA FE, NM 87502	NONE	501(C)3	GENERAL OPERATING & PROGRAM SUPPORT	12,000
NATIONAL CENTER FOR FAMILY PHILANTHROPY 1101 CONNECTICUT AVE NW SUITE 220 WASHINGTON, DC 20036	NONE	501(C)3	GENERAL OPERATING SUPPORT	3,000
NM ASSOC FOR INFANT MENTAL HEALTH 2300 MENAUL BLVD NE ALBUQUERQUE, NM 87107	NONE	501(C)3	GENERAL OPERATING SUPPORT	7,000
Total . . . . ▶ **3a**				1,233,198

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
NM ENVIRONMENTAL LAW CENTER 1401 LUISA STREET SUITE 5 SANTA FE, NM 87505	NONE	501(C)3	GENERAL OPERATING SUPPORT	15,100
NEW MEXICO VOICES FOR CHILDREN 625 SILVER AVE SUITE 195 ALBUQUERQUE, NM 87102	NONE	501(C)3	STATEWIDE EARLY CHILDHOOD RESEARCH AND POLICY DEVELOPMENT	15,050
NEW MEXICO ASSOCIATION FOR THE EDUCATION OF YOUNG CHILDREN 2201 BUENA VISTA SE SUITE 424 ALBUQUERQUE, NM 87106	NONE	501(C)3	EARLY CHILDHOOD SCHOLARSHIPS & INCENTIVES PROGRAM	50,000
PLANNED PARENTHOOD OF THE ROCKY MOUNTAINS 7155 EAST 38TH AVENUE DENVER, CO 80207	NONE	501(C)3	SANTA FE NM PUBLIC SCHOOLS PROGRAM	15,500
PRESBYTERIAN MEDICAL SERVICES FOUNDATION PO BOX 2267 SANTA FE, NM 87504	NONE	501(C)3	HEAD START & EARLY HEAD START PROGRAMS RECRUITMENT AND RETENTION IN SANTA FE COUNTY	20,000
Total . . . . ▶ 3a				1,233,198

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
REACH OUT AND READ 56 ROLAND ST SUITE 100D BOSTON, MA 02129	NONE	501(C)3	SANTA FE INDIAN HOSPITAL & STATEWIDE PROGRAMS	10,000
REEL FATHERS 6 TORNEO COURT SANTA FE, NM 87508	NONE	501(C)3	FATHER TALK PROGRAM	10,000
AVENUES EARLY CHILDHOOD SERVICES PO BOX 4625 GALLUP, NM 87305	NONE	501(C)3	HOME VISIT PROGRAM	15,000
SANTA FE COMMUNITY COLLEGE FOUNDATION 6401 RICHARDS AVE SANTA FE, NM 87508	NONE	501(C)3	SUPPORT FOR KIDS CAMPUS & EARLY CHILDHOOD PROGRAMS	20,000
ST ELIZABETH SHELTER 804 ALARID STREET SANTA FE, NM 87505	NONE	501(C)3	CASA FAMILIA FAMILY SHELTER	10,000
Total . . . . ▶ 3a				1,233,198

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ST VINCENT HOSPITAL FOUNDATION 455 ST MICHAELS DRIVE SANTA FE, NM 87505	NONE	501(C)3	HEALTHY BEGINNINGS PROGRAM & BOOKS FOR BABIES FUND	15,000
THINK NEW MEXICO 1227 PASEO DE PERALTA SANTA FE, NM 87501	NONE	501(C)3	GENERAL OPERATING SUPPORT	10,000
UNITED WAY OF SANTA FE COUNTY 440 CERRILLOS ROAD SUITE A SANTA FE, NM 87501	NONE	501(C)3	FAMILY, FRIENDS, & NEIGHBORS PROGRAM & KAUNE EARLY CHILDHOOD CENTER	66,669
UNIVERSITY OF NM FOUNDATION 700 LOMAS BLVD NE SUITE 108 ALBUQUERQUE, NM 87131	NONE	501(C)3	EVALUATION LAB, FAMILY DEVELOPMENT PROGRAM, UNM GALLUP EARLY CHILDHOOD, NM PBS	67,173
PARTNERS IN EDUCATION FOUNDATION FOR THE SANTA FE PUBLIC SCHOOLS PO BOX 23374 SANTA FE, NM 87502	NONE	501(C)3	YOUNG FATHERS OF SANTA FE PROGRAM, MOTHER TONGUE PROGRAM	25,000
Total . . . . ▶ **3a**				1,233,198

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
YOUTH SHELTERS PO BOX 28279 SANTA FE, NM 87592	NONE	501(C)3	PREGNANT AND PARENTING TEENS SERVICES	15,000
TRESCO INC 1800 COPPER LOOP LAS CRUCES, NM 88004	NONE	501(C)3	DEVELOPMENTALLY APPROPRIATE PLAYGROUND EQUIPMENT	10,000
MUSEUM OF NEW MEXICO FOUNDATION PO BOX 2065 SANTA FE, NM 87504	NONE	501(C)3	FUND FOR MUSEUM EDUCATION	100
NEW MEXICO WILDERNESS ALLIANCE 142 TRUMAN STREET NE SUITE B-1 ALBUQUERQUE, NM 87108	NONE	501(C)3	GENERAL OPERATING SUPPORT	5,000
SANTA FE CONSERVATION TRUST PO BOX 23985 SANTA FE, NM 87502	NONE	501(C)3	GENERAL OPERATING SUPPORT	5,100
Total . . . . ▶ **3a**				1,233,198

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
NEW MEXICO COMMUNITY FOUNDATION 502 WEST CORDOVA ROAD SANTA FE, NM 87505	NONE	501(C)3	SEARCHLIGHT NEW MEXICO	51,669
KNME NEW MEXICO PBS 1200 UNIVERSITY BLVD NE ALBUQUERQUE, NM 87102	NONE	501(C)3	GENERAL SUPPORT	200
SANTA FE WATERSHED ASSOCIATION 1413 SECOND STREET SUITE 3 SANTA FE, NM 87505	NONE	501(C)3	GENERAL SUPPORT & RIVER ADOPTION	2,000
SW DISTRICT KIWANIS CLUB OF LAS VEGAS 1320 6TH STREET LAS VEGAS, NV 87701	NONE	501(C)3	FIRST BORN PROGRAM OF NORTHERN NEW MEXICO	15,000
INTERNATIONAL FOLK ART ALLIANCE 404 KIVA COURT SUITE B SANTA FE, NM 87505	NONE	501(C)3	GENERAL SUPPORT	150
Total . . . . ▶ **3a**				1,233,198

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
APPLE TREE EDUCATIONAL CENTER 1300 S BROADWAY TRUTH OR CONSEQUENCES, NM 87901	NONE	501(C)3	HOME VISTING PROGRAM	15,000
AVANCE 1118 NORTH MEDINA ST SAN ANTONIO, TX 78207	NONE	501(C)3	AVANCE NEW MEXICO PROGRAM	20,000
COMMUNITY INITIATIVES 354 PINE ST SUITE 700 SAN FRANCISCO, CA 94104	NONE	501(C)3	BAY AREA EARLY CHILDHOOD FUNDERS	2,000
PB & J FAMILY SERVICES 1101 LOPEZ RD SW ALBUQUERQUE, NM 87105	NONE	501(C)3	INTENSIVE PARENTING PROGRAM	10,000
UNITED WAY OF CENTRAL NEW MEXICO 2340 ALAMO SE SUITE 120 ALBUQUERQUE, NM 87106	NONE	501(C)3	BERNALILLO COUNTY EARLY CHILDHOOD ACCOUNTABILITY PARTNERSHIP	15,000
Total . . . . ▶ **3a**				1,233,198

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
THE BOUNTIFUL ALLIANCE PO BOX 3507 TRUSH OR CONSEQUENCES, NM 87901	NONE	501(C)3	BOUNTIFUL BABIES PROJECT	10,000
GREATER SANTA ROSA COUNCIL ON ALCOHOLISM PO BOX 392 TUCUMCARI, NM 88401	NONE	501(C)3	EARLY CHILDHOOD HOME VISITING PROGRAM	15,000
CENTRAL CONSOLIDATED SCHOOL DISTRICT PO BOX 1199 SHIPROCK, NM 97420	NONE	501(C)3	PARENTS AS TEACHERS PROGRAM	7,500
TWIRL PLAY & DISCOVERY SPACE 225 CAMINO DE LA PLACITA TAOS, NM 87571	NONE	501(C)3	EARLY CHILDHOOD PROGRAMS	10,000
FAMILY LEARNING CENTER PO BOX 2123 ESPANOLA, NM 87532	NONE	501(C)3	GENERAL SUPPORT	15,000
Total . . . . ▶ **3a**				1,233,198

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
FIRST CHOICE COMMUNITY HEALTHCARE 2001 N CENTRO FAMILIAR SW ALBUQUERQUE, NM 87105	NONE	501(C)3	EARLY CHILDHOOD HUB	10,000
JARDIN DE LOS NINO 1300-G EL PASEO LAS CRUCES, NM 88001	NONE	501(C)3	GENERAL SUPPORT	20,000
LA FAMILIA MEDICAL CENTER PO BOX 5395 SANTA FE, NM 87502	NONE	501(C)3	PRE-NATAL CARE PROGRAM	35,000
LOS ALAMOS NATIONAL LABORATORY FOUNDATION 1112 PLAZA DEL NORTE ESPANOLA, NM 87532	NONE	501(C)3	HOME VISITING SUPPORT PROGRAM	25,000
LAS CUMBRES COMMUNITY SERVICES 404 HUNTER STREET ESPANOLA, NM 87532	NONE	501(C)3	COMMUNITY INFANT PROGRAM & OTHER EARLY CHILDHOOD SERVICES	41,818
Total . . . . ▶ 3a				1,233,198

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
NEW MEXICO ASIAN FAMILY CENTER 128 QUINCY ST NE ALBUQUERQUE, NM 87108	NONE	501(C)3	EARLY CHILDHOOD PROFESSIONAL DEVELOPMENT	7,500
NEW MEXICO CENTER ON LAW & POVERTY 924 PARK AVE SW SUITE C ALBUQUERQUE, NM 87120	NONE	501(C)3	BENEFITS SAFETY NET EFFORTS	15,100
THE IMAGINATION LIBRARY OF GRANT COUNTY 2529 CECILIA ST SILVER CITY, NM 88061	NONE	501(C)3	GRANT COUNTY & OTHER NEW MEXICO PROGRAMS	10,000
NONPROFIT BACK OFFICE RESOURCE 1503 UNIVERSITY BLVD NE ALBUQUERQUE, NM 87507	NONE	501(C)3	EARLY CHILDHOOD SHARED SERVICES PROJECT	15,000
PARENTS REACHING OUT TO HELP 1920 COLUMBIA DR SE SUITE B ALBUQUERQUE, NM 87106	NONE	501(C)3	FAMILY LEADERSHIP CONFERENCE	7,500
Total . . . . ▶ **3a**				1,233,198

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
PRESBYTERIAN HEALTHCARE FOUNDATION PO BOX 26666 ALBUQUERQUE, NM 87125	NONE	501(C)3	COMMUNITY EARLY CHILDHOOD SERVICES, SOCORRO GENERAL HOSPITAL	18,000
NORTHWEST NEW MEXICO FIRST BORN PROGRAM 108 N BEHREND AVE SUITE F FARMINGTON, NM 87401	NONE	501(C)3	BOOK PURCHASES FOR HOME VISITS	10,000
SAN JUAN COLLEGE FOUNDATION 4601 COLLEGE BLVD FARMINGTON, NM 87506	NONE	501(C)3	CHILD & FAMILY DEVELOPMENT CENTER TRAINING AND SUPPORT	15,000
SANTA FE COMMUNITY FOUNDATION PO BOX 1827 SANTA FE, NM 87504	NONE	501(C)3	UNM PEDIATRICS BETTER CHOICES PROGRAM	51,669
SOMOS UN PUEBLO UNIDO 1804 ESPINACITAS ST SANTA FE, NM 87505	NONE	501(C)3	GENERAL SUPPORT	10,000
Total . . . . ▶ **3a**				1,233,198

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ENLACE COMMUNITARIO 2425 ALAMO DR SE ALBUQUERQUE, NM 87106	NONE	501(C)3	STEAM HELPING JOVENES PROJECT	15,000
TEWA WOMEN UNITED PO BOX 397 SANTA CRUZ, NM 87567	NONE	501(C)3	DOULA TRAINING PROGRAM	15,000
PRESBYTERIAN EAR INSTITUTE 415 CEDAR ST NE ALBUQUERQUE, NM 87106	NONE	501(C)3	EARLY INTERVENTION PROGRAMS	15,000
WESTERN NEW MEXICO UNIVERSITY FOUNDATION PO BOX 680 SILVER CITY, NM 88062	NONE	501(C)3	EARLY CHILDHOOD PROGRAMS	35,000
ZERO TO THREE 1255 23RD STREET NW SUITE 350 WASHINGTON, DC 20037	NONE	501(C)3	ANNUAL CONFERENCE SPONSORSHIP	3,200
Total . . . . ▶ 3a				1,233,198

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
HERMIT'S PEAK WATERSHED ALLIANCE HC68 BOX 11 SAPELLO, NM 20037	NONE	501(C)3	GENERAL SUPPORT	250
KUNM MSC06 3520 1 UNM ALBUQUERQUE, NM 87131	NONE	501(C)3	GENERAL SUPPORT	200
KERES CHILDREN'S LEARNING CENTER PO BOX 113 COCHITI PUEBLO, NM 87072	NONE	501(C)3	EARLY CHILDHOOD PROGRAMS	10,000
COMMUNITY PARTNERSHIP FOR CHILDREN PO BOX 1543 SILVER CITY, NM 88062	NONE	501(C)3	PROGRAM SUPPORT	10,000
CATHOLIC CHARITIES 3301 CANDELARIA NE ALBUQUERQUE, NM 87107	NONE	501(C)3	INFANTS AND TODDLERS EARLY EDUCATION PROGRAM	15,000
Total . . . . ▶ **3a**				1,233,198

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
RIO GRANDE COMMUNITY DEVELOPMENT CORP 318 ISLETA BLVD SW ALBUQUERQUE, NM 87105	NONE	501(C)3	COOPERATIVA KORIMI PROGRAM	15,000
CHILDREN IN NEED OF SERVICES 301 TEXAS AVE ALAMOGORDO, NM 88310	NONE	501(C)3	PROGRAM SUPPORT	12,000
ENMRSH INC 2700 EAST 7TH ST CLOVIS, NM 88101	NONE	501(C)3	PROFESSIONAL DEVELOPMENT TRAINING PROGRAMS	15,000
NEW MEXICO CHILD ADVOCACY NETWORKS 625 SILVER AVE SW SUITE 345 ALBUQUERQUE, NM 87102	NONE	501(C)3	STATEWIDE CASA PROGRAM SUPPORT	15,000
NEW MEXICO APPLESEED 600 CENTRAL AVE SE ALBUQUERQUE, NM 87102	NONE	501(C)3	RESEARCH & DEVELOPMENT LAB PROJECT	15,000
Total . . . . ▶ **3a**				1,233,198

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
NEW MEXICO DEPARTMENT OF HEALTH 1190 S ST FRANCIS DR SANTA FE, NM 87505	NONE	501(C)3	DELAYED PARENTHOOD PROJECT	30,000
Total . . . . ▶ **3a**				1,233,198

TY 2016 Investments Corporate Stock Schedule

Name: BRINDLE FOUNDATION

EIN: 03-0466957

Name of Stock	End of Year Book Value	End of Year Fair Market Value
WELLS FARGO	27,608,458	29,025,602

TY 2016 Legal Fees Schedule

Name: BRINDLE FOUNDATION

EIN: 03-0466957

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL	396	0		396

TY 2016 Other Expenses Schedule

Name: BRINDLE FOUNDATION

EIN: 03-0466957

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
DUES	750	0		0
SUPPLIES	2,727	0		2,727
INSURANCE	102	0		0

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TY 2016 Other Income Schedule

Name: BRINDLE FOUNDATION

EIN: 03-0466957

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER INCOME	50,575	50,575	50,575
THE LYME FOREST FUND IV	-129	-129	-129
LHP ATLAS	28,371	28,371	28,371

TY 2016 Other Increases Schedule

Name: BRINDLE FOUNDATION

EIN: 03-0466957

Description	Amount
FMV/BOOK DIFFERENCE OF GRANT DISTRIBUTIONS	260,387

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TY 2016 Other Professional Fees Schedule

Name: BRINDLE FOUNDATION

EIN: 03-0466957

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	85,732	85,732		0
MANAGMENT FEES	3,692	3,692		0

TY 2016 Taxes Schedule

Name: BRINDLE FOUNDATION

EIN: 03-0466957

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAXES	5,390	0		5,390
FOREIGN TAX	18,249	18,249		0
FEDERAL TAXES	22,500	0		0