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For calendar year 2016, or tax year beginning 01-01-2016, and ending 12-31-2016

Name of foundation TRUST UW GEORGE W GRIFFIN C/O MCLANE MIDDLETON		A Employer identification number 02-6004330	
Number and street (or P O box number if mail is not delivered to street address) 11 S MAIN STREET RM/STE 500		Room/suite	B Telephone number (see instructions) (603) 224-0400
City or town, state or province, country, and ZIP or foreign postal code CONCORD, NH 03301		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 1,283,274	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	5,020	5,020		
	4 Dividends and interest from securities	14,475	14,475		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	86,994			
	b Gross sales price for all assets on line 6a _____ 431,948				
	7 Capital gain net income (from Part IV, line 2)		86,994		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	106,489	106,489		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	4,806	2,403		2,403
	b Accounting fees (attach schedule)	1,500	750		750
	c Other professional fees (attach schedule)	11,194	11,194		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	3,225	25		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	1,434	14		1,420
	24 Total operating and administrative expenses. Add lines 13 through 23	22,159	14,386		4,573
	25 Contributions, gifts, grants paid	67,008			67,008
	26 Total expenses and disbursements. Add lines 24 and 25	89,167	14,386		71,581
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	17,322			
	b Net investment income (if negative, enter -0-)		92,103		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash—non-interest-bearing	662	663	663		
	2	Savings and temporary cash investments	84,488	36,906	36,906		
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges	740				
	10a	Investments—U S and state government obligations (attach schedule)					
	b	Investments—corporate stock (attach schedule)	513,922	452,072	751,083		
	c	Investments—corporate bonds (attach schedule)	201,050	322,213	322,040		
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
	12	Investments—mortgage loans					
	13	Investments—other (attach schedule)					
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
15	Other assets (describe ▶ _____)	158,158	163,967	172,582			
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	959,020	975,821	1,283,274			
Liabilities	17	Accounts payable and accrued expenses					
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe ▶ _____)					
	23	Total liabilities (add lines 17 through 22)		0			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.						
	24	Unrestricted					
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds					
	28	Paid-in or capital surplus, or land, bldg , and equipment fund					
	29	Retained earnings, accumulated income, endowment, or other funds	959,020	975,821			
	30	Total net assets or fund balances (see instructions)	959,020	975,821			
31	Total liabilities and net assets/fund balances (see instructions) .	959,020	975,821				

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	959,020
2	Enter amount from Part I, line 27a	2	17,322
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	976,342
5	Decreases not included in line 2 (itemize) ▶ _____	5	521
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	975,821

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	86,994
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 { }	3	86,304

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	76,229	1,374,613	0 055455
2014	145,377	1,413,837	0 102824
2013	66,617	1,397,895	0 047655
2012	66,913	1,251,989	0 053445
2011	4,187	1,261,875	0 003318
2 Total of line 1, column (d)			2 0 262697
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 052539
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			4 1,362,507
5 Multiply line 4 by line 3			5 71,585
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 921
7 Add lines 5 and 6			7 72,506
8 Enter qualifying distributions from Part XII, line 4			8 71,581

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	1,842
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	1,842
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,842
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	2,000
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	2,000
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . ▶	10	158
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ▶ 0 Refunded ▶	11	158

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NH		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>NONE</u>	13	Yes	
14	The books are in care of ► <u>M SUSAN LEAHY</u> Telephone no ► <u>(603) 224-0400</u>			

Located at ► 11 S MAIN STREET SUITE 500 CONCORD NH ZIP+4 ► 03301

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here	☐		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes," enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here.			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?		☐ Yes ☒ No	
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?		☐ Yes ☒ No	
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No Organizations relying on a current notice regarding disaster assistance check here. ☐ Yes ☒ No	5b		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i> ☐ Yes ☐ No			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870</i> ☐ Yes ☒ No	6b		No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
SUSAN LEAHY 11 S MAIN STREET SUITE 500 CONCORD, NH 03301	TRUSTEE 1 00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				
Total number of other employees paid over \$50,000.				

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	1,313,553
b	Average of monthly cash balances.	1b	69,703
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,383,256
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	1,383,256
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	20,749
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	1,362,507
6	Minimum investment return. Enter 5% of line 5.	6	68,125

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	68,125
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	1,842
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,842
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	66,283
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	66,283
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	66,283

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	71,581
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	71,581
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	71,581

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				66,283
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2016				
a From 2011.				
b From 2012. 5,230				
c From 2013.				
d From 2014. 76,165				
e From 2015. 9,438				
f Total of lines 3a through e.	90,833			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ 71,581				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2016 distributable amount.				66,283
e Remaining amount distributed out of corpus	5,298			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	96,131			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	96,131			
10 Analysis of line 9				
a Excess from 2012. 5,230				
b Excess from 2013.				
c Excess from 2014. 76,165				
d Excess from 2015. 9,438				
e Excess from 2016. 5,298				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	67,008
b <i>Approved for future payment</i>				
Total			3b	

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	5,020	
4 Dividends and interest from securities. . . .			14	14,475	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	86,994	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e). .				106,489	
13 Total. Add line 12, columns (b), (d), and (e).			13		106,489

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII

- | | Yes | No |
|-------|-----|----|
| 1a(1) | | No |
| 1a(2) | | No |
| 1b(1) | | No |
| 1b(2) | | No |
| 1b(3) | | No |
| 1b(4) | | No |
| 1b(5) | | No |
| 1b(6) | | No |
| 1c | | No |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name DAWN E WHITING	Preparer's Signature	Date 2017-04-25	Check if self-employed ☒	PTIN P00650823
Firm's name ▶ DE WHITING LLC				Firm's EIN ▶ 26-1417495
Firm's address ▶ 378 VILLAGE ST PENACOOK, NH 033033329				Phone no (603) 496-2753

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
PUBLICLY TRADED SECURITIES - ST-A	P		
PUBLICLY TRADED SECURITIES - LT - A	P		
PUBLICLY TRADED SECURITIES - LT - A	P		
PUBLICLY TRADED SECURITIES - ST - B	P		
PUBLICLY TRADED SECURITIES - LT - B	P		
PUBLICLY TRADED SECURITIES - LT - B	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
56,739		64,185	-7,446
135,033		142,252	-7,219
200,329		107,990	92,339
5,013		7,137	-2,124
5,475		7,428	-1,953
28,669		15,962	12,707

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-7,446
			-7,219
			92,339
			-2,124
			-1,953
			12,707

Form 990FP Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CENTENNIAL SENIOR CENTER PO BOX 4149 CONCORD, NH 03302	NONE	PRIVATE OP F	PER TERMS OF WILL	5,034
SWIFT WATER GIRL SCOUTS ONE COMMERCE WAY BEDFORD, NH 03110	NONE	PUBLIC	PER TERMS OF WILL	6,886
NORTHER NEW ENGLAND DISTRICT 10 FERRY STREET CONCORD, NH 03301	NONE	PUBLIC	PER TERMS OF WILL	6,886
CHILD AND FAMILY SERVICES PO BOX 448 99 HANOVER STREET MANCHESTER, NH 03105	NONE	PUBLIC	PER TERMS OF WILL	6,886
CONCORD VISITING NURSES 250 PLEASANT STREET CONCORD, NH 03301	NONE	PUBLIC	PER TERMS OF WILL	6,886
AMERICAN RED CROSS 2 MAITLAND STREET CONCORD, NH 03301	NONE	PUBLIC	PER TERMS OF WILL	6,886
BOY SCOUTS OF AMERICA 571 HOLT AVENUE MANCHESTER, NH 03109	NONE	PUBLIC	PER TERMS OF WILL	6,886
CONCORD HOSPITAL 250 PLEASANT STREET CONCORD, NH 03301	NONE	PUBLIC	PER TERMS OF WILL	6,886
UNITED WAY OF MERRIMACK COUNTY 46 SOUTH MAIN STREET CONCORD, NH 03301	NONE	PUBLIC	PER TERMS OF WILL	6,886
SALVATION ARMY 287 CUMBERLAND AVE PORTLAND, ME 04104	NONE	PUBLIC	PER TERMS OF WILL	6,886
Total ►				67,008
3a				

TY 2016 Accounting Fees Schedule

Name: TRUST UW GEORGE W GRIFFIN
C/O MCLANE MIDDLETON

EIN: 02-6004330

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	1,500	750		750

TY 2016 Compensation Explanation

Name: TRUST UW GEORGE W GRIFFIN
C/O MCLANE MIDDLETON

EIN: 02-6004330

Person Name	Explanation
SUSAN LEAHY	TRUSTEE COMPENSATION TRUSTEE WORKS FOR A LAW FIRM THAT BILLS THE TRUST FOR ADMINISTRATIVE WORK PERFORMED ON THE TRUST THE TRUSTEE RECEIVES A SALARY FROM THE LAW FIRM FOR ALL WORK SHE PERFORMS AS AN EMPLOYEE OF THE THE FIRM

TY 2016 Investments Corporate Bonds Schedule**Name:** TRUST UW GEORGE W GRIFFIN

C/O MCLANE MIDDLETON

EIN: 02-6004330

Name of Bond	End of Year Book Value	End of Year Fair Market Value
25M AMERN TOWER CORP 3.4% 2/15/19	25,476	25,549
25M AMPHENOL CORP 2.55% 1/30/19	25,206	25,300
50M BERKSHIRE HATHAWAY FIN 1.6% 5/15	50,086	50,094
25M CONOCOPHILLIPS CO 2.875% 11/15/2	25,357	25,191
50M FMC TECH 3.45% 10/01/22	50,304	50,022
25M GOLDMAN SACHS 2.75% 9/15/20	24,903	25,108
25M ORACLE 2.8% 7/8/21	25,498	25,480
25M PACCAR FINL CORP 1.45% 3/9/18	25,116	24,991
25M QUALCOMM 2.25% 5/20/20	25,009	25,002
25M STARBUCKS 2% 12/5/18	25,154	25,250
50M STRYKER CORP 2% 9/30/16		
15M THERM FISHER SCIENT 2.25% 8/15/1		
10M THERM FISHER SCIENT 2.25% 8/15/1		
10M WELLPOINT 2.3% 7/15/18	10,106	10,065
10M WELLS FARGO 1.4% 9/8/17	9,998	9,988

TY 2016 Investments Corporate Stock Schedule**Name:** TRUST UW GEORGE W GRIFFIN

C/O MCLANE MIDDLETON

EIN: 02-6004330

Name of Stock	End of Year Book Value	End of Year Fair Market Value
100 ACUITY BRANDS	15,684	23,086
8 ALPHABET	1,133	6,175
25 ALPHABET	3,543	19,811
200 AMERICAN TOWER	20,643	21,136
300 AMERICAN WATER WORK	22,253	21,708
350 AMPHENOL	3,855	23,520
300 APPLE INC	15,205	34,746
350 BORGWARNER		
160 CME GROUP	15,393	18,456
225 CERNER CORP	19,167	16,580
225 CHUBB CORP		
350 COGNIZANT TECH SOL	11,379	19,611
275 CONOCOPHILLIPS		
70 COSTCO WHOLESALE CORP	5,579	11,208
175 DISNEY	19,385	18,239
450 DUNKIN BRANDS	21,266	23,598
900 EMC CORP MASS		
125 ECOLAB	4,997	14,653
200 EXPRESS SCRIPTS		
325 EXXON MOBIL CORP	13,223	29,335
160 GILEAD SCIENCE		
575 HAIN CELESTIAL GRP	26,626	22,442
600 HEALTHCARE SERVICES GROUP	13,567	23,502
700 HOLOGIC INC	14,046	28,084
175 JONNSON & JOHNSON	1,321	20,162
350 MICROCHIP TECH INC	11,907	22,453
220 NIKE INC		
300 OSHKOSH CORP	16,043	19,383
175 PEPSICO	8,680	18,310
150 PHILLIPS 66	11,750	12,962

Name of Stock	End of Year Book Value	End of Year Fair Market Value
375 PLUM CREEK TIMBER CO		
125 PRAXAIR INC	3,794	14,649
12 PRICELINE GROUP	14,165	17,593
450 QUALCOMM INC	19,958	29,340
145 ROPER INDUSTRIES	9,156	26,547
145 HENRY SCHEIN INC	6,894	21,998
275 STARBUCKS	7,579	15,268
140 STERICYCLE		
105 THERMO FISHER SCIENTIFIC	14,892	14,816
75 3M CO	4,501	13,393
325 TORCHMARK CORP	17,177	23,972
390 US BANCORP		
175 UNION PACIFIC CORP	4,341	12,960
125 UNITED TECHNOLOGIES CO	4,661	13,703
475 WASTE CONNECTIONS INC		
400 WELLS FARGO	12,980	22,044
15 ACUITY BRANDS	2,748	3,463
4 ALPHABET	900	3,170
4 ALPHABET		
20 AMERICAN TOWER GRP	1,870	2,114
35 APPLE INC	2,029	4,054
50 BORGWARNER		
50 CERNER	3,195	2,369
25 CHUBB CORP		
25 DISNEY	2,787	2,606
20 EXPRESS SCRIPTS		
50 EXXON MOBIL CORP	2,089	4,513
75 HAIN CELESTIAL	3,886	2,927
75 HOLOGIC	2,709	3,009
25 JOHNSON & JOHNSON	189	2,880

Name of Stock	End of Year Book Value	End of Year Fair Market Value
50 MICROCHIP TECH INC	1,846	3,208
30 NIKE INC		
15 PRAXAIR INC	463	1,758
2 PRICELINE GROUP	2,302	2,932
50 QUALCOMM INC	2,128	3,260
15 ROPER INDUSTRIES	954	2,746
20 HENRY SCHEIN INC	966	3,034
25 STERICYCLE		
10 THERMO FISHER SCIENTIFIC	1,532	1,411
10 3M CO	607	1,786
50 US BANCORP		
15 UNITED TECHNOLOGIES CO	488	1,644
50 WELLS FARGO	1,641	2,756

TY 2016 Legal Fees Schedule

Name: TRUST UW GEORGE W GRIFFIN
C/O MCLANE MIDDLETON

EIN: 02-6004330

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INDIRECT LEGAL FEES	4,806	2,403		2,403

TY 2016 Other Assets Schedule

Name: TRUST UW GEORGE W GRIFFIN
C/O MCLANE MIDDLETON

EIN: 02-6004330

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
210 MEDTRONICS	18,028	15,619	14,958
135 CHUBB		14,996	17,836
170 PERRIGO CO PLC	16,743		
1177 126 DODGE & COX INTL STK FD	38,437	39,068	44,849
1032 489 HARDING LOEVNER EMERG MKT	49,683	49,683	45,564
475 ROCHE HOLDINGS	7,866		
400 UNILVER	15,635	15,036	16,280
275 WASTE CONNECTIONS		18,261	21,612
15 CHUBB		1,666	1,982
110 285 DODGE & COX INTL STK FD	4,148	4,208	4,202
50 895 HARDING LOEVNER EMERG MKT	4,748	2,339	2,246
50 ROCHE HLDINGS ADR	930		
75 UNILEVER	1,940	3,091	3,053

TY 2016 Other Decreases Schedule

Name: TRUST UW GEORGE W GRIFFIN
C/O MCLANE MIDDLETON

EIN: 02-6004330

Description	Amount
BASIS ADJUSTMENT	521

TY 2016 Other Expenses Schedule

Name: TRUST UW GEORGE W GRIFFIN
C/O MCLANE MIDDLETON

EIN: 02-6004330

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
ADR FEE	9	9		
NH ANNUAL REPORT	75			75
BANK FEES	5	5		
BOND	1,345			1,345

TY 2016 Other Professional Fees Schedule

Name: TRUST UW GEORGE W GRIFFIN
C/O MCLANE MIDDLETON

EIN: 02-6004330

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
STATE STREET BANK FEES	847	847		
INVESTMENT MANAGEMENT FEES	10,347	10,347		

TY 2016 Taxes Schedule

Name: TRUST UW GEORGE W GRIFFIN
C/O MCLANE MIDDLETON

EIN: 02-6004330

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX	25	25		
FED ESTIMATE	2,000			
FED BALANCE DUE	1,200			