Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf.*

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016 or tax year beginning , and ending

Name of foundation
The S. Douglas and Rita C. Sukeforth Charitable Foundation

A Employer identification number
01-6148895

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
982 Lakeview Drive

B Telephone number
(207)968-2100

City or town, state or province, country, and ZIP or foreign postal code
South China, ME 04358

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶$ 6,360,447.

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	284,971.		N/A	
	2 Check ▶ ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	1,067.	1,067.		Statement 2
	4 Dividends and interest from securities	84,157.	84,157.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	82,526.			Statement 1
	b Gross sales price for all assets on line 6a 1,586,611.				
	7 Capital gain net income (from Part IV, line 2)		78,856.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 **Total.** Add lines 1 through 11	452,721.	164,080.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees Stmt 3	2,900.	1,450.		1,450.
	c Other professional fees Stmt 4	40,301.	40,301.		0.
	17 Interest				
	18 Taxes Stmt 5	3,576.	697.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses				
	24 **Total operating and administrative expenses.** Add lines 13 through 23	46,777.	42,448.		1,450.
	25 Contributions, gifts, grants paid	277,175.			277,175.
	26 **Total expenses and disbursements.** Add lines 24 and 25	323,952.	42,448.		278,625.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	128,769.			
	b **Net investment income** (if negative, enter -0-)		121,632.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	459,738.	538,107.	538,107.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock Stmt 7	5,284,839.	5,611,574.	5,611,574.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other Stmt 8	0.	210,766.	210,766.
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	5,744,577.	6,360,447.	6,360,447.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [X] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	5,744,577.	6,360,447.	
	30 **Total net assets or fund balances**	5,744,577.	6,360,447.	
	31 **Total liabilities and net assets/fund balances**	5,744,577.	6,360,447.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,744,577.
2	Enter amount from Part I, line 27a	2	128,769.
3	Other increases not included in line 2 (itemize) ▶ See Statement 6	3	487,101.
4	Add lines 1, 2, and 3	4	6,360,447.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	6,360,447.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	Publicly Traded Securities			
b	Publicly Traded Securities			
c	Capital Gains Dividends			
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	1,439,624.		1,448,205.	<8,581.>
b	125,653.		59,550.	66,103.
c	21,334.			21,334.
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				<8,581.>
b				66,103.
c				21,334.
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 }	2	78,856.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	291,179.	5,590,865.	.052081
2014	269,816.	5,820,362.	.046357
2013	247,589.	5,597,369.	.044233
2012	244,280.	5,006,742.	.048790
2011	236,833.	5,005,475.	.047315

2 **Total** of line 1, column (d)	2	.238776
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.047755
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	5,537,660.
5 Multiply line 4 by line 3	5	264,451.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,216.
7 Add lines 5 and 6	7	265,667.
8 Enter qualifying distributions from Part XII, line 4	8	278,625.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ **(attach copy of letter if necessary-see instructions)**			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b		1	1,216.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	1,216.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	1,216.
6 Credits/Payments:			
a 2016 estimated tax payments and 2015 overpayment credited to 2016	6a 2,000.		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d		7	2,000.
8 Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	784.
11 Enter the amount of line 10 to be: **Credited to 2017 estimated tax** ▶	784. **Refunded** ▶	11	0.

Part VII-A **Statements Regarding Activities**

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?	1b		X
*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ ME			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ S. Douglas Sukeforth Telephone no. ▶ (207) 968-2100

Located at ▶ 982 Lakeview Drive, South China, ME ZIP+4 ▶ 04358

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☒ Yes ☐ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	X	
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No If "Yes," list the years ▶ ______, ______, ______, ______			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ______, ______, ______, ______			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A | 5b |

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 6b | | X (No)

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A | 7b |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
S. Douglas Sukeforth 982 Lakeview Drive South China, ME 04358	Trustee 1.00	0.	0.	0.
Rita C. Sukeforth 982 Lakeview Drive South China, ME 04358	Trustee 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities		1a	5,236,061.
b	Average of monthly cash balances		1b	385,929.
c	Fair market value of all other assets		1c	
d	**Total** (add lines 1a, b, and c)		1d	5,621,990.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	5,621,990.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	84,330.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4		5	5,537,660.
6	**Minimum investment return.** Enter 5% of line 5		6	276,883.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	276,883.
2a	Tax on investment income for 2016 from Part VI, line 5	2a 1,216.		
b	Income tax for 2016. (This does not include the tax from Part VI.)	2b		
c	Add lines 2a and 2b		2c	1,216.
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	275,667.
4	Recoveries of amounts treated as qualifying distributions		4	0.
5	Add lines 3 and 4		5	275,667.
6	Deduction from distributable amount (see instructions)		6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	275,667.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	278,625.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	278,625.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	1,216.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	277,409.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				275,667.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			275,850.	
b Total for prior years: ______ , ______ , ______		0.		
3 Excess distributions carryover, if any, to 2016:				
a From 2011				
b From 2012				
c From 2013				
d From 2014				
e From 2015				
f **Total** of lines 3a through e	0.			
4 Qualifying distributions for 2016 from Part XII, line 4: ▶ $ 278,625.				
a Applied to 2015, but not more than line 2a			275,850.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2016 distributable amount				2,775.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				272,892.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2017.** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2012				
b Excess from 2013				
c Excess from 2014				
d Excess from 2015				
e Excess from 2016				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

See Statement 9

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
4-H Clubs and Affiliated 4-H Organizations 5717 Corbett Hall, Room 310 Orono, ME 04469	N/A	PC	Fryeburg Fair 4-H	475.
Albion Fire-Rescue 22 Main Street Albion, ME 04910	N/A	GOV	General Operating Support	1,000.
American Lung Association of Maine 122 State Street Augusta, ME 04330	N/A	PC	General Operating Support	500.
Bingham Fire Department 13 Murray Street Bingham, ME 04920	N/A	GOV	General Operating Support	1,000.
Boy Scouts of America, Pine Tree Council 146 Plains Road Raymond, ME 04071	N/A	PC	Pack 479 ($2,000); Camp Bomazeen ($15,000)	17,000.
Total See continuation sheet(s)			▶ 3a	277,175.
b Approved for future payment None				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	1,067.	
4 Dividends and interest from securities			14	84,157.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	82,526.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		167,750.	0.

13 Total. Add line 12, columns (b), (d), and (e) 13 167,750.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

▶ Douglas Sukeforth 15-11-17 ▶ Trustee

Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
	Nicholas E. Porto		05/09/17		P01310283
	Firm's name ▶ BAKER NEWMAN & NOYES			Firm's EIN ▶ 01-0494526	
	Firm's address ▶ BOX 507 PORTLAND, ME 04112			Phone no. (207) 879-2100	

Form **990-PF** (2016)

623622 11-23-16

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient: Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Camp Sunshine at Sebago Lake, Inc. 35 Acadia Road Casco, ME 04015	N/A	PC	General Operating Support	1,000.
Central Maine Bible Conference 81 West Fairhaven Lane Brooks, ME 04921	N/A	PC	Camp Fair Haven	33,000.
Children's Dyslexia Centers, Inc. 33 Marrett Road Lexington, MA 02421	N/A	PC	Bangor Center	5,000.
China Baptist Church 36 Causeway Road China, ME 04358	N/A	PC	General Operating Support	5,100.
Christian Education League 70 Sewall Street Augusta, ME 04330	N/A	PC	General Operating Support	50,000.
Eastern Maine Healthcare Systems 200 Kennedy Memorial Drive Waterville, ME 04901	N/A	PC	Inland Hospital	12,500.
Erskine Academy 309 Windsor Road South China, ME 04358	N/A	PC	All Sports Boosters	500.
Family Violence Project P.O. Box 304 Augusta, ME 04332-0304	N/A	PC	Shelter Renovation	5,000.
Hospice Volunteers of Waterville Area 304 Main Street Waterville, ME 04901	N/A	PC	General Operating Support	1,000.
Waterville Area Humane Society 100 Webb Road Waterville, ME 04901	N/A	PC	General Operating Support	1,000.
Total from continuation sheets				257,200.

623631
04-01-16

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Huntington Beach High School Baseball Booster Club, Inc. 1905 Main Street Huntington Beach, CA 92648	N/A	PC	General Operating Support	500.
Kennebec Valley Community College 92 Western Avenue Fairfield, ME 04937	N/A	GOV	Barbara Woodlee Scholarship Fund ($5,000); General Operating Support ($5,000)	10,000.
Kennebec Valley Mental Health Associates, Inc. 67 Eustis Parkway Waterville, ME 04901	N/A	SO I	General Operating Support	1,000.
Maine Adaptive Sports & Recreation 8 Sundance Lane Newry, ME 04261	N/A	PC	General Operating Support	500.
Maine Children's Home for Little Wanderers 93 Silver Street Waterville, ME 04901	N/A	PC	General Operating Support	5,000.
Maine Right to Life Educational Fund P.O. Box 257 Auburn, ME 04212-0257	N/A	PC	General Operating Support	2,000.
Salvation Army P.O. Box 3647 Portland, ME 04104	N/A	PC	General Operating Support	4,000.
Shriners Hospital for Children 2900 North Rocky Point Drive Tampa, FL 33607	N/A	PC	Boston Hospital ($20,000); Springfield Hospital ($20,000); General Operating Support ($100)	40,100.
Solon Church 21 Waterville Road Norridgewock, ME 04957	N/A	PC	General Operating Support	500.
Solon Fire Department P.O. Box 214 Solon, ME 04979	N/A	GOV	General Operating Support	1,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Special Olympics Maine 125 John Roberts Road, Suite 5 South Portland, ME 04106	N/A	PC	General Operating Support	200.
Spectrum Generations 38 Gold Street Waterville, ME 04901	N/A	PC	General Operating Support	4,200.
Sunshine Club of Crippled Children 43 Starlight Drive Eddington, ME 04228	N/A	PC	General Operating Support	4,000.
Town of China 571 Lakeview Drive China, ME 04358	N/A	GOV	China Community Days ($500); Fire Department ($2,500); Rescue ($100); Utility Fund ($1,000)	4,100.
Vassalboro Fire Department P.O. Box 134 North Vassalboro, ME 04962	N/A	GOV	General Operating Support	2,000.
Veterans Administration Hospice Unit 1 VA Center Augusta, ME 04330	N/A	PC	General Operating Support	1,000.
Waldo County General Hospital 118 Northport Avenue Belfast, ME 04915	N/A	PC	Donald S. Walker Health Center	5,000.
Waterville Area Boys & Girls Club 126 North Street Waterville, ME 04901	N/A	PC	General Operating Support	51,600.
Waterville Opera House Association 93 Main Street, Suite 3 Waterville, ME 04901	N/A	PC	General Operating Support	5,000.
Winslow Congregational Church 12 Lithgow Street Winslow, ME 04901	N/A	PC	General Operating Support	200.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Winslow Family Fourth of July Committee P.O. Box 8006 Winslow, ME 04901	N/A	PC	General Operating Support	200.
Winslow Fire Department 114 Benton Avenue Winslow, ME 04901	N/A	GOV	General Operating Support	1,000.
Total from continuation sheets				

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www.irs.gov/form990* .

OMB No 1545-0047

2016

Name of the organization	Employer identification number
The S. Douglas and Rita C. Sukeforth Charitable Foundation	01-6148895

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year ▶ $ ______________

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
The S. Douglas and Rita C. Sukeforth Charitable Foundation	01-6148895

Part I **Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	S. Douglas & Rita C. Sukeforth 982 Lakeview Drive South China, ME 04358	$ 284,971.	Person [X] Payroll [ ] Noncash [X] (Complete Part II for noncash contributions.)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)

Name of organization	Employer identification number
The S. Douglas and Rita C. Sukeforth Charitable Foundation	01-6148895

Part II **Noncash Property** (See instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	827 shares UnitedHealth Group	$ 134,971.	12/27/16
		$	
		$	
		$	
		$	
		$	

Name of organization	Employer identification number
The S. Douglas and Rita C. Sukeforth Charitable Foundation	01-6148895

Part III *Exclusively* religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of $1,000 or less for the year (Enter this info. once.) ▶ $

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

Form 990-PF	Gain or (Loss) from Sale of Assets	Statement 1

(a) Description of Property	Manner Acquired	Date Acquired	Date Sold
Publicly Traded Securities			

(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
1,439,624.	1,448,205.	0.	0.	<8,581.>

(a) Description of Property	Manner Acquired	Date Acquired	Date Sold
Publicly Traded Securities			

(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
125,653.	55,880.	0.	0.	69,773.

Capital Gains Dividends from Part IV	21,334.
Total to Form 990-PF, Part I, line 6a	82,526.

Form 990-PF	Interest on Savings and Temporary Cash Investments	Statement 2

Source	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income
Interest	1,067.	1,067.	
Total to Part I, line 3	1,067.	1,067.	

Form 990-PF Accounting Fees Statement 3

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Accounting Fees	2,900.	1,450.		1,450.
To Form 990-PF, Pg 1, ln 16b	2,900.	1,450.		1,450.

Form 990-PF Other Professional Fees Statement 4

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Investment Fees	40,301.	40,301.		0.
To Form 990-PF, Pg 1, ln 16c	40,301.	40,301.		0.

Form 990-PF Taxes Statement 5

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Foreign Tax	697.	697.		0.
Excise Tax	2,879.	0.		0.
To Form 990-PF, Pg 1, ln 18	3,576.	697.		0.

Form 990-PF Other Increases in Net Assets or Fund Balances Statement 6

Description	Amount
Unrealized Gain on Investments	486,701.
Miscellaneous Timing Differences	400.
Total to Form 990-PF, Part III, line 3	487,101.

Form 990-PF	Corporate Stock	Statement 7

Description	Book Value	Fair Market Value
Corporate Securities-see Statement 10	5,611,574.	5,611,574.
Total to Form 990-PF, Part II, line 10b	5,611,574.	5,611,574.

Form 990-PF	Other Investments	Statement 8

Description	Valuation Method	Book Value	Fair Market Value
Mutual Funds-see Statement 10	FMV	210,766.	210,766.
Total to Form 990-PF, Part II, line 13		210,766.	210,766.

Form 990-PF	Part XV - Line 1a List of Foundation Managers	Statement 9

Name of Manager
S. Douglas Sukeforth
Rita C. Sukeforth

The S. Douglas and Rita C. Sukeforth Charitable Foundation

SUKEFORTH CHARITABLE FDN
RITA & DOUGLAS SUKEFORTH TTEES

CONSULTING SOLUTIONS
ACCOUNT STATEMENT
DECEMBER 1, 2016 - DECEMBER 31, 2016

Account number.

ASSET DETAIL

The Estimated Annualized Income ("EAI") for certain securities could include a return of principal or capital gains, in which case EAI depicted on this account statement would be overstated EAI is only an estimate of income generated by the investment and the actual income may be higher or lower In the event the investment matures, is sold or called, the full EAI may not be realized

** The Unrealized Gain/Loss may not reflect your investments' total return Specifically, the net cost may include dividend and capital gains distributions which have been reinvestedAdditionally, the information that appears in these columns may be based on information provided by you or at your direction RBC has not verified such data Please see "About Your Statement" on page 2 for further information*

Your Financial Advisor has elected to display Asset Detail with the following options asset purchases (tax lots) listed individually, reinvested dividends and capital gains distributions consolidated,and the cost of reinvested dividends and capital gains distributions included

RBC BRANCH SWEEP PROGRAM

Deposits in the RBC Branch Sweep Program are not insured by the Federal Deposit Insurance Corporation (FDIC), Securities Investor Protection Corporation (SIPC) or any governmental agency of the United States, Canada or any other jurisdiction The Deposits in the RBC Branch Sweep program are obligations of the Royal Bank of Canada Three World Financial Center Branch located in New York (Branch) and the Royal Bank of Canada (RBC), and are not obligations of RBC Capital Markets LLC or any other RBC affiliates The payment of principal and interest on Deposit Accounts at the Branch is subject to the creditworthiness of RBC In the event of the failure of the Branch, you will be a general unsecured creditor of RBC Deposit information is included on this statement solely as a service to our clients Please refer to the RBC Branch Sweep Program Disclosure Statement and our website www rbcwm-usa corfor more information regarding the merits and risks involved with electing the RBC Branch Sweep Program as your cash sweep option For questions concerning Program balances, please contact your Financial Advisor

DESCRIPTION		BANK BALANCE	CURRENT BALANCE	PREVIOUS STATEMENT BALANCE	YTD INCOME
RBC BRANCH SWEEP PROGRAM NOT SIPC OR FDIC COVERED RBSP UNINSURED DEPOSIT			$34,531.88	$32,357.51	$69 79
DEPOSITS ARE HELD AT RBC WFC Branch	New York, NY	$34,531 88			
TOTAL RBC BRANCH SWEEP PROGRAM			**$34,531.88**		**$69.79**

US EQUITIES

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	MARKET VALUE	PURCHASE DATE	NET COST *	UNREALIZED GAIN/LOSS *	ESTIMATED ANNUALIZED INCOME
ACUITY BRANDS INC	AYI	124 000	$230 860	$28,626 64	05/19/15	$22,560 08	$6,066.56	$64 48
ADVISORY BOARD CO	ABCO	540.000	$33.250	$17,955.00		$28,718 78	-$10,763 78	
		35.000			*01/30/13*	*$1,888.90*	*-$725 15*	
		132 000			*01/31/13*	*$7,172 59*	*-$2,783 59*	
		53 000			*02/01/13*	*$2,888 19*	*-$1,125 94*	
		10.000			*12/27/13*	*$626 20*	*-$293 70*	
		25 000			*01/09/14*	*$1,533 00*	*-$701.75*	
		20 000			*02/26/14*	*$1,291.00*	*-$626.00*	
		10.000			*03/26/14*	*$633.90*	*-$301.40*	
		255.000			*08/25/14*	*$12,685 00*	*-$4,206 25*	
ALPHABET INC	GOOG	21 000	$771 820	$16,208.22		$7,080.63	$9,127 59	
CLASS C CAPITAL STOCK		*15.000*			*07/28/10*	*$3,626 45*	*$7,950.85*	
		2 000			*12/27/13*	*$1,112 08*	*$431 56*	
		2.000			*01/09/14*	*$1,126 17*	*$417.47*	
		2 000			*02/26/14*	*$1,215.93*	*$327 71*	

The S. Douglas and Rita C. Sukeforth Charitable Foundation

Wealth
Management

CONSULTING SOLUTIONS
ACCOUNT STATEMENT
DECEMBER 1, 2016 - DECEMBER 31, 2016

Account number:

US EQUITIES
(continued)

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	MARKET VALUE	PURCHASE DATE	NET COST *	UNREALIZED GAIN/LOSS *	ESTIMATED ANNUALIZED INCOME
ALPHABET INC	GOOGL	21 000	$792 450	$16,641 45		$7,117 30	$9,524 15	
CLASS A COMMON STOCK		*15.000*			*07/28/10*	*$3,652 06*	*$8,234 69*	
		2.000			*12/27/13*	*$1,115.64*	*$469 26*	
		2 000			*01/09/14*	*$1,129.77*	*$455.13*	
		2 000			*02/26/14*	*$1,219 83*	*$365 07*	
AMAZON COM INC	AMZN	60 000	$749.870	$44,992 20	12/03/14	$18,939 44	$26,052.76	
ANSYS INC	ANSS	244 000	$92 490	$22,567 56		$12,870 04	$9,697 52	
		184.000			*10/26/09*	*$7,939 49*	*$9,078.67*	
		10 000			*12/27/13*	*$863 80*	*$61.10*	
		20.000			*01/09/14*	*$1,688 20*	*$161.60*	
		15.000			*02/26/14*	*$1,261 95*	*$125 40*	
		15.000			*03/26/14*	*$1,116.60*	*$270 75*	
ATHENAHEALTH INC	ATHN	322 000	$105 170	$33,864 74		$37,379 13	-$3,514 39	
		56 000			*03/08/12*	*$4,198.21*	*$1,691 31*	
		55.000			*12/10/12*	*$4,144.60*	*$1,639 75*	
		5.000			*12/27/13*	*$655 70*	*-$129.85*	
		20 000			*01/09/14*	*$2,699.60*	*-$596.20*	
		10 000			*02/26/14*	*$2,052 30*	*-$1,000.60*	
		5.000			*03/26/14*	*$806 05*	*-$280.20*	
		100 000			*08/25/14*	*$13,777 84*	*-$3,260 84*	
		71.000			*10/12/16*	*$9,044.83*	*-$1,577 76*	
BEACON ROOFING SUPPLY INC	BECN	726 000	$46.070	$33,446 82		$16,618.59	$16,828.23	
		285 000			*07/08/10*	*$4,910 55*	*$8,219 40*	
		271.000			*08/29/11*	*$5,029 19*	*$7,455 78*	
		30.000			*12/27/13*	*$1,211.40*	*$170 70*	
		60 000			*01/09/14*	*$2,435.40*	*$328 80*	
		45.000			*02/26/14*	*$1,694.70*	*$378.45*	
		35.000			*03/26/14*	*$1,337.35*	*$275 10*	
CERNER CORP	CERN	330 000	$47 370	$15,632 10	01/15/16	$18,665 03	-$3,032.93	
CHEMED CORPORATION	CHE	231.000	$160 410	$37,054 71		$13,186.64	$23,868 07	$240 24
		156.000			*10/26/09*	*$7,368.19*	*$17,655 77*	
		10.000			*05/26/10*	*$575.90*	*$1,028.20*	
		10 000			*12/27/13*	*$777.00*	*$827.10*	
		25 000			*01/09/14*	*$1,915 75*	*$2,094.50*	
		20 000			*02/26/14*	*$1,687.80*	*$1,520 40*	
		10.000			*03/26/14*	*$862.00*	*$742.10*	
CISCO SYSTEMS INC	CSCO	708 000	$30 220	$21,395 76		$16,550 40	$4,845 36	$736 32
		543.000			*10/26/09*	*$12,906.45*	*$3,503.01*	
		25 000			*12/27/13*	*$550.25*	*$205 25*	
		60 000			*01/09/14*	*$1,324.20*	*$489.00*	

The S. Douglas and Rita C. Sukeforth Charitable Foundation

Statement 10
EIN: 01-6148895

SUKEFORTH CHARITABLE FDN
RITA & DOUGLAS SUKEFORTH TTEES

CONSULTING SOLUTIONS
ACCOUNT STATEMENT
DECEMBER 1, 2016 - DECEMBER 31, 2016

US EQUITIES
(continued)

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	MARKET VALUE	PURCHASE DATE	NET COST *	UNREALIZED GAIN/LOSS *	ESTIMATED ANNUALIZED INCOME
		45.000			02/26/14	$985.50	$374.40	
		35 000			03/26/14	$784 00	$273.70	
COSTAR GROUP INC	CSGP	170 000	$188 490	$32,043.30		$18,332 78	$13,710 52	
		130.000			06/29/12	$10,655.38	$13,848 32	
		10 000			12/27/13	$1,844.50	$40 40	
		10 000			01/09/14	$1,817.80	$67.10	
		15.000			02/26/14	$3,041 25	-$213.90	
		5 000			03/26/14	$973.85	-$31 40	
ECOLAB INC	ECL	400.000	$117.220	$46,888 00		$28,324 31	$18,563 69	$592 00
		182 314			02/24/10	$7,662 64	$13,708 17	
		43.686			02/24/10	$1,526.13	$3,594.78	
		15.000			12/27/13	$1,568.70	$189.60	
		30.000			01/09/14	$3,138.90	$377.70	
		25.000			02/26/14	$2,631.50	$299 00	
		20 000			03/26/14	$2,145 20	$199 20	
		84 000			10/31/16	$9,651.24	$195.24	
FASTENAL CO	FAST	946 000	$46 980	$44,443.08		$29,160.62	$15,282 46	$1,135.20
		456.000			10/26/09	$8,519 67	$12,903.21	
		20.000			12/27/13	$946.00	-$6.40	
		50 000			01/09/14	$2,328 00	$21 00	
		40.000			02/26/14	$1,847 20	$32.00	
		25.000			03/26/14	$1,213 25	-$38.75	
		355.000			11/11/15	$14,306 50	$2,371 40	
FISERV INC	FISV	492 000	$106 280	$52,289 76		$16,019.86	$36,269.90	
		372 000			10/26/09	$9,089.26	$30,446.90	
		20 000			12/27/13	$1,176.60	$949 00	
		40.000			01/09/14	$2,342.40	$1,908 80	
		35 000			02/26/14	$2,014 60	$1,705 20	
		25 000			03/26/14	$1,397.00	$1,260 00	
FIVE BELOW INC	FIVE	575 000	$39 960	$22,977 00	10/31/16	$21,551 57	$1,425.43	
GENTEX CORP	GNTX	1,633 000	$19 690	$32,153.77		$16,765.74	$15,388.03	$587.88
		1,243 000			10/26/09	$10,559.04	$13,915 63	
		70.000			12/27/13	$1,146 25	$232.05	
		130.000			01/09/14	$2,128 75	$430 95	
		110 000			02/26/14	$1,723 70	$442.20	
		80 000			03/26/14	$1,208.00	$367.20	
GRAND CANYON EDUCATION INC	LOPE	688 000	$58 450	$40,213.60		$16,795 90	$23,417.70	
		353 000			09/30/11	$5,797 43	$14,835 42	
		180.000			06/29/12	$3,778.02	$6,742.98	
		20 000			12/27/13	$871.80	$297 20	
		55 000			01/09/14	$2,596.00	$618 75	

The S. Douglas and Rita C. Sukeforth Charitable Foundation

RBC Wealth Management

A division of RBC Capital Markets, LLC, Member NYSE/FINRA/SIPC.

CONSULTING SOLUTIONS ACCOUNT STATEMENT

DECEMBER 1, 2016 - DECEMBER 31, 2016

Account number

US EQUITIES
(continued)

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	MARKET VALUE	PURCHASE DATE	NET COST *	UNREALIZED GAIN/LOSS *	ESTIMATED ANNUALIZED INCOME
		45 000			02/26/14	$2,124 45	$505 80	
		35 000			03/26/14	$1,628 20	$417.55	
HEALTHCARE SERVICES GROUP INC	HCSG	700 000	$39 170	$27,419 00	08/06/14	$18,055 73	$9,363 27	$518 00
HEICO CORPORATION	HEI	353 000	$77 150	$27,233.95	05/21/15	$21,496.64	$5,737 31	$63 54
INOVALON HOLDINGS INC COM CL A	INOV	1,180 000	$10 300	$12,154 00		$19,792.70	-$7,638 70	
		830 000			05/09/16	$13,921.67	-$5,372 67	
		350 000			06/28/16	$5,871 03	-$2,266.03	
INTL FLAVORS & FRAGRANCES INC	IFF	183 000	$117 830	$21,562 89	11/11/15	$21,124.35	$438 54	$468 48
LKQ CORPORATION	LKQ	635 000	$30 650	$19,462.75		$12,339.90	$7,122.85	
		320 000			10/26/09	$2,948.72	$6,859.28	
		55 000			12/27/13	$1,785.30	-$99.55	
		110.000			01/09/14	$3,524 18	-$152 68	
		85.000			02/26/14	$2,479 45	$125 80	
		65 000			03/26/14	$1,602 25	$390 00	
MEDNAX INC	MD	493.000	$66 660	$32,863.38		$18,073 87	$14,789 51	
		338.000			10/26/09	$9,177 33	$13,353 75	
		25.000			12/27/13	$1,324.00	$342 50	
		55 000			01/09/14	$2,970.54	$695 76	
		45.000			02/26/14	$2,714 40	$285.30	
		30.000			03/26/14	$1,887 60	$112 20	
MICROSOFT CORP	MSFT	870.000	$62.140	$54,061 80		$26,428 08	$27,633 72	$1,357.20
		538 000			10/26/09	$15,466.85	$17,964.47	
		25 000			11/17/09	$744.50	$809 00	
		102.000			08/15/11	$2,583 63	$3,754 65	
		30 000			12/27/13	$1,117 20	$747.00	
		75.000			01/09/14	$2,666 25	$1,994.25	
		55.000			02/26/14	$2,053 70	$1,364 00	
		45 000			03/26/14	$1,795 95	$1,000.35	
NATIONAL INSTRUMENTS CORP	NATI	1,660 000	$30 820	$51,161 20		$40,024 46	$11,136 74	$1,328.00
		703 000			10/26/09	$12,635 25	$9,031 21	
		35.000			12/27/13	$1,097 60	-$18 90	
		75 000			01/09/14	$2,358.75	-$47.25	
		60 000			02/26/14	$1,761.00	$88.20	
		45.000			03/26/14	$1,308 60	$78 30	
		230.000			08/23/16	$6,538 63	$549 97	
		512 000			10/31/16	$14,324.63	$1,455 21	
NEOGEN CORP	NEOG	455 000	$66 000	$30,030.00		$14,786 04	$15,243 96	
		355 000			07/17/12	$10,364.04	$13,065 96	
		10 000			12/27/13	$454.80	$205 20	
		40.000			01/09/14	$1,750.00	$890 00	

SUKEFORTH CHARITABLE FDN
RITA & DOUGLAS SUKEFORTH TTEES

CONSULTING SOLUTIONS ACCOUNT STATEMENT

DECEMBER 1, 2016 - DECEMBER 31, 2016

US EQUITIES
(continued)

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	MARKET VALUE	PURCHASE DATE	NET COST *	UNREALIZED GAIN/LOSS *	ESTIMATED ANNUALIZED INCOME
		30 000			*02/26/14*	*$1,315.20*	*$664 80*	
		20.000			*03/26/14*	*$902 00*	*$418.00*	
PATTERSON COMPANIES INC	PDCO	377 000	$41.030	$15,468.31		$11,336.91	$4,131 40	$361 92
		277 000			*10/26/09*	*$7,414.88*	*$3,950 43*	
		15 000			*05/26/10*	*$443.33*	*$172.12*	
		10 000			*12/27/13*	*$411 30*	*-$1.00*	
		30.000			*01/09/14*	*$1,231 20*	*-$0 30*	
		25 000			*02/26/14*	*$1,013.00*	*$12.75*	
		20.000			*03/26/14*	*$823 20*	*-$2.60*	
PRA GROUP INC COM	PRAA	724 000	$39.100	$28,308.40		$19,215.24	$9,093 16	
		329 000			*10/26/09*	*$5,398 75*	*$7,465.15*	
		10 000			*12/27/13*	*$514.90*	*-$123 90*	
		35.000			*01/09/14*	*$1,900.85*	*-$532 35*	
		25 000			*02/26/14*	*$1,374.00*	*-$396 50*	
		25.000			*03/26/14*	*$1,421 00*	*-$443 50*	
		300.000			*01/15/16*	*$8,605.74*	*$3,124 26*	
PRAXAIR INC	PX	157.000	$117 190	$18,398 83		$14,839 52	$3,559 31	$471 00
		117 000			*10/26/09*	*$9,636.82*	*$4,074 41*	
		5 000			*12/27/13*	*$649 60*	*-$63 65*	
		15 000			*01/09/14*	*$1,963.80*	*-$205.95*	
		10 000			*02/26/14*	*$1,288 70*	*-$116.80*	
		10 000			*03/26/14*	*$1,300.60*	*-$128 70*	
PROTO LABS INC COM	PRLB	585 000	$51 350	$30,039 75		$33,117 15	-$3,077.40	
		250.000			*04/25/13*	*$11,883.45*	*$954 05*	
		10.000			*12/27/13*	*$707.40*	*-$193.90*	
		25 000			*01/09/14*	*$1,839 00*	*-$555 25*	
		25 000			*02/26/14*	*$1,973.25*	*-$689.50*	
		15.000			*03/26/14*	*$972.30*	*-$202.05*	
		80 000			*08/06/15*	*$5,609 04*	*-$1,501.04*	
		180.000			*10/12/16*	*$10,132.71*	*-$889.71*	
QUALCOMM INC	QCOM	303.000	$65 200	$19,755 60		$20,361.25	-$605 65	$642.36
		168 000			*02/07/12*	*$10,272 48*	*$681.12*	
		5 000			*12/27/13*	*$369 70*	*-$43.70*	
		20 000			*01/09/14*	*$1,475 80*	*-$171 80*	
		10 000			*02/26/14*	*$750.20*	*-$98.20*	
		10.000			*03/26/14*	*$790 00*	*-$138 00*	
		90 000			*12/03/14*	*$6,703 07*	*-$835 07*	
ROLLINS INC	ROL	1,052.000	$33 780	$35,536 56		$12,536 45	$23,000 11	$420.80
		812.000			*07/12/10*	*$7,767 05*	*$19,662.31*	
		30 000			*12/27/13*	*$606 80*	*$406 60*	
		90 000			*01/09/14*	*$1,782.00*	*$1,258 20*	

The S. Douglas and Rita C. Sukeforth Charitable Foundation

Wealth Management

CONSULTING SOLUTIONS
ACCOUNT STATEMENT

DECEMBER 1, 2016 - DECEMBER 31, 2016

Account number:

US EQUITIES
(continued)

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	MARKET VALUE	PURCHASE DATE	NET COST *	UNREALIZED GAIN/LOSS *	ESTIMATED ANNUALIZED INCOME
		67.500			*02/26/14*	*$1,332.00*	*$948 15*	
		52 500			*03/26/14*	*$1,048.60*	*$724 85*	
SALESFORCE COM INC	CRM	455 000	$68 460	$31,149 30		$34,983 06	-$3,833 76	
		270 000			*12/16/15*	*$21,023.28*	*-$2,539 08*	
		185 000			*10/31/16*	*$13,959 78*	*-$1,294.68*	
STARBUCKS CORP	SBUX	844 000	$55 520	$46,858 88		$16,478 09	$30,380.79	$844.00
		554 000			*10/26/09*	*$5,570.14*	*$25,187 94*	
		50.000			*12/27/13*	*$1,962.75*	*$813.25*	
		100.000			*01/09/14*	*$3,869 50*	*$1,682.50*	
		80.000			*02/26/14*	*$2,859 60*	*$1,582 00*	
		60.000			*03/26/14*	*$2,216.10*	*$1,115.10*	
STERICYCLE INC	SRCL	283.000	$77 040	$21,802 32		$20,081 09	$1,721.23	
		198.000			*10/26/09*	*$10,366.39*	*$4,887 53*	
		15 000			*12/27/13*	*$1,735 35*	*-$579 75*	
		25 000			*01/09/14*	*$2,889.00*	*-$963.00*	
		25 000			*02/26/14*	*$2,843.75*	*-$917 75*	
		20 000			*03/26/14*	*$2,246 60*	*-$705.80*	
ULTIMATE SOFTWARE GROUP INC	ULTI	198 000	$182.350	$36,105.30		$17,693 33	$18,411 97	
		121 000			*08/15/11*	*$6,008.89*	*$16,055 46*	
		5.000			*12/27/13*	*$762.20*	*$149.55*	
		10 000			*01/09/14*	*$1,523.40*	*$300 10*	
		10 000			*02/26/14*	*$1,679.70*	*$143 80*	
		10 000			*03/26/14*	*$1,385 70*	*$437.80*	
		42 000			*12/03/14*	*$6,333.44*	*$1,325 26*	
UNITED NATURAL FOODS INC	UNFI	468.000	$47 720	$22,332 96		$18,525.14	$3,807 82	
		163 000			*10/26/09*	*$4,128 59*	*$3,649.77*	
		5 000			*12/27/13*	*$378 70*	*-$140.10*	
		20.000			*01/09/14*	*$1,445 60*	*-$491.20*	
		10 000			*02/26/14*	*$710.30*	*-$233.10*	
		15.000			*03/26/14*	*$1,051 80*	*-$336.00*	
		255.000			*10/13/16*	*$10,810.15*	*$1,358 45*	
UNITEDHEALTH GROUP INC	UNH	200 000	$160.040	$32,008.00	12/03/14	$20,225 29	$11,782.71	$500.00
VEEVA SYSTEMS INC CL A COM	VEEV	405 000	$40 700	$16,483 50	06/28/16	$13,480 43	$3,003 07	
VERINT SYSTEMS INC	VRNT	355 000	$35.250	$12,513 75	08/06/15	$20,236 49	-$7,722.74	
VERISK ANALYTICS INC COM	VRSK	320.000	$81 170	$25,974 40	05/14/14	$19,529 44	$6,444.96	
WALGREEN BOOTS ALLIANCE INC COM	WBA	514.000	$82.760	$42,538.64		$39,826.85	$2,711.79	$771 00
		240.000			*02/08/16*	*$17,522.62*	*$2,339.78*	
		95 000			*06/28/16*	*$7,539 43*	*$322 77*	

The S. Douglas and Rita C. Sukeforth Charitable Foundation

SUKEFORTH CHARITABLE FDN
RITA & DOUGLAS SUKEFORTH TTEES

CONSULTING SOLUTIONS
ACCOUNT STATEMENT

DECEMBER 1, 2016 - DECEMBER 31, 2016

Account number

US EQUITIES
(continued)

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	MARKET VALUE	PURCHASE DATE	NET COST *	UNREALIZED GAIN/LOSS *	ESTIMATED ANNUALIZED INCOME
		179 000			*10/31/16*	*$14,764 80*	*$49 24*	
WHOLE FOODS MARKET INC	WFM	400 000	$30 760	$12,304 00	12/03/14	$19,282 74	-$6,978.74	$224.00
3M COMPANY	MMM	129 000	$178 570	$23,035 53		$11,676 69	$11,358 84	$572 76
		99 000			*10/26/09*	*$7,594 29*	*$10,084 14*	
		10 000			*12/27/13*	*$1,389 90*	*$395 80*	
		10.000			*01/09/14*	*$1,368 10*	*$417 60*	
		10.000			*02/26/14*	*$1,324.40*	*$461 30*	
TOTAL US EQUITIES				**$1,305,956.71**		**$902,183.77**	**$403,772.94**	**$11,899.18**

INTERNATIONAL EQUITIES

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	MARKET VALUE	PURCHASE DATE	NET COST *	UNREALIZED GAIN/LOSS *	ESTIMATED ANNUALIZED INCOME
BURBERRY GROUP PLC SPONSORED ADR	BURBY	665.000	$18.498	$12,301.17		$14,144.95	-$1,843.78	$300 58
		515 000			*12/19/12*	*$10,500 85*	*-$974.38*	
		20 000			*12/27/13*	*$494 60*	*-$124 64*	
		60.000			*01/09/14*	*$1,415.40*	*-$305.52*	
		40 000			*02/26/14*	*$1,023.40*	*-$283.48*	
		30.000			*03/26/14*	*$710.70*	*-$155 76*	
IHS MARKIT LTD SHS	INFO	867 000	$35 410	$30,700 47		$28,506.96	$2,193 51	
		177 830			*07/13/16*	*$5,847.05*	*$449 91*	
		35 566			*07/13/16*	*$1,169 41*	*$89.98*	
		71.132			*07/13/16*	*$2,338 82*	*$179.96*	
		53.349			*07/13/16*	*$1,754.12*	*$134 97*	
		35.566			*07/13/16*	*$1,169.41*	*$89.98*	
		493 557			*07/13/16*	*$16,228 15*	*$1,248 70*	
RECKITT BENCKISER PLC SPONSORED ADR	RBGLY	1,192.000	$17 017	$20,284 26	10/31/16	$21,667 81	-$1,383 55	$460 11
RITCHIE BROS AUCTIONEERS INC	RBA	1,012.000	$34.000	$34,408.00		$22,735.15	$11,672.85	$688 16
		272.000			*10/26/09*	*$6,343.01*	*$2,904.99*	
		270 000			*06/05/13*	*$5,685 53*	*$3,494 47*	
		230 000			*12/18/13*	*$5,161.38*	*$2,658.62*	
		40 000			*12/27/13*	*$904 80*	*$455 20*	
		85 000			*01/09/14*	*$1,993 24*	*$896 76*	
		65 000			*02/26/14*	*$1,487 19*	*$722.81*	
		50.000			*03/26/14*	*$1,160.00*	*$540 00*	
ROCHE HOLDING LTD SPONSORED ADR REPSTG ORD	RHHBY	784 000	$28 607	$22,427 89		$22,986.39	-$558 50	$656 99
		318.000			*10/26/09*	*$6,312.30*	*$2,784 73*	
		10.000			*12/27/13*	*$350.75*	*-$64.68*	
		40 000			*01/09/14*	*$1,417 80*	*-$273.52*	
		20 000			*02/26/14*	*$761 10*	*-$188.96*	

The S. Douglas and Rita C. Sukeforth Charitable Foundation

RBC Wealth Management

CONSULTING SOLUTIONS
ACCOUNT STATEMENT
DECEMBER 1, 2016 - DECEMBER 31, 2016

INTERNATIONAL EQUITIES
(continued)

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	MARKET VALUE	PURCHASE DATE	NET COST *	UNREALIZED GAIN/LOSS *	ESTIMATED ANNUALIZED INCOME
		20.000			*03/26/14*	*$747.00*	*-$174 86*	
		376 000			*07/27/15*	*$13,397.44*	*-$2,641.21*	
STRATASYS LTD	SSYS	430 000	$16 540	$7,112 20	08/03/15	$12,563 87	-$5,451.67	
TOTAL INTERNATIONAL EQUITIES				**$127,233.99**		**$122,605.13**	**$4,628.86**	**$2,105.84**

ACTIVITY DETAIL

Realized gain/loss column includes fees and commissions It does not include accrued interest

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TAXABLE INCOME

Interest

DATE	DESCRIPTION		SYMBOL/CUSIP	AMOUNT	COMMENTS
12/27/16	RBC BRANCH SWEEP PROGRAM APYE# 00.25 % *# APYE = Annual Percentage Yield Earned*	MONTHLY INTEREST 11/28-12/26 INTEREST	2290001	$6 60	

Dividends

DATE	DESCRIPTION			SYMBOL/CUSIP	AMOUNT	COMMENTS
12/02/16	STARBUCKS CORP REC 11/17/16 PAY 12/02/16	CASH DIV ON DIVIDEND	844 SHS	SBUX	$211 00	
12/05/16	CHEMED CORPORATION REC 11/14/16 PAY 12/05/16	CASH DIV ON DIVIDEND	231 SHS	CHE	$60.06	
12/05/16	NATIONAL INSTRUMENTS CORP REC 11/14/16 PAY 12/05/16	CASH DIV ON DIVIDEND	1660 SHS	NATI	$332 00	
12/08/16	MICROSOFT CORP REC 11/17/16 PAY 12/08/16	CASH DIV ON DIVIDEND	870 SHS	MSFT	$339 30	
12/09/16	ROLLINS INC REC 11/10/16 PAY 12/09/16	CASH DIV ON DIVIDEND	1052 SHS	ROL	$210.40	

The S. Douglas and Rita C. Sukeforth Charitable Foundation

S DOUGLAS SUKEFORTH RITA C
SUKEFORTH TTEES THE SUKEFORTH

ACCOUNT STATEMENT

DECEMBER 1, 2016 - DECEMBER 31, 2016

Account number

ASSET DETAIL

The Estimated Annualized Income ("EAI") for certain securities could include a return of principal or capital gains, in which case EAI depicted on this account statement would be overstated EAI is only an estimate of income generated by the investment and the actual income may be higher or lower In the event the investment matures, is sold or called, the full EAI may not be realized

** The Unrealized Gain/Loss may not reflect your investments' total return Specifically, the net cost may include dividend and capital gains distributions which have been reinvestedAdditionally, the information that appears in these columns may be based on information provided by you or at your direction RBC has not verified such data Please see "About Your Statement" on page 2 for further information*

Your Financial Advisor has elected to display Asset Detail with the following options asset purchases (tax lots) listed individually, reinvested dividends and capital gains distributions consolidated,and the cost of reinvested dividends and capital gains distributions included

RBC BRANCH SWEEP PROGRAM

Deposits in the RBC Branch Sweep Program are not insured by the Federal Deposit Insurance Corporation (FDIC), Securities Investor Protection Corporation (SIPC) or any governmental agency of the United States, Canada or any other jurisdiction The Deposits in the RBC Branch Sweep program are obligations of the Royal Bank of Canada Three World Financial Center Branch located in New York (Branch) and the Royal Bank of Canada (RBC), and are not obligations of RBC Capital Markets LLC or any other RBC affiliates The payment of principal and interest on Deposit Accounts at the Branch is subject to the creditworthiness of RBC In the event of the failure of the Branch, you will be a general unsecured creditor of RBC Deposit information is included on this statement solely as a service to our clients Please refer to the RBC Branch Sweep Program Disclosure Statement and our website www rbcwm-usa corfor more information regarding the merits and risks involved with electing the RBC Branch Sweep Program as your cash sweep option For questions concerning Program balances, please contact your Financial Advisor

DESCRIPTION		BANK BALANCE	CURRENT BALANCE	PREVIOUS STATEMENT BALANCE	YTD INCOME
RBC BRANCH SWEEP PROGRAM NOT SIPC OR FDIC COVERED RBSP UNINSURED DEPOSIT			$300,936 70	$9,139 31	$93 61
DEPOSITS ARE HELD AT RBC WFC Branch	New York, NY	$300,936.70			
TOTAL RBC BRANCH SWEEP PROGRAM			**$300,936.70**		**$93.61**

CASH AND MONEY MARKET

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	CURRENT MARKET VALUE	PREVIOUS STATEMENT MARKET VALUE	YTD INCOME
CASH				$5,223 42		
TOTAL CASH AND MONEY MARKET				**$5,223.42**		

US EQUITIES

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	MARKET VALUE	PURCHASE DATE	NET COST *	UNREALIZED GAIN/LOSS *	ESTIMATED ANNUALIZED INCOME
BLACKROCK	BDJ	7,524.000	$8 150	$61,320.60		$49,070.83	$12,249.77	$4,213 44
ENHANCED EQUITY DIVIDEND TRUST		*4,375.052*			*01/20/11*	*$28,461 48*	*$7,195 19*	
		2,681 606			*02/15/11*	*$17,813 99*	*$4,041 10*	
		467 342			*Reinvest*	*$2,795.36*	*$1,013.48*	
MADISON STRATEGIC SECTOR	MSP	6,000 000	$11 890	$71,340 00		$72,911.37	-$1,571.37	$6,240 00
PREMIUM FUND		*4,000 000*			*01/25/11*	*$48,032.87*	*-$472 87*	
		2,000.000			*02/21/14*	*$24,878.50*	*-$1,098.50*	

The S. Douglas and Rita C. Sukeforth Charitable Foundation

Wealth Management

ACCOUNT STATEMENT

DECEMBER 1, 2016 - DECEMBER 31, 2016

Account number,

US EQUITIES
(continued)

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	MARKET VALUE	PURCHASE DATE	NET COST *	UNREALIZED GAIN/LOSS *	ESTIMATED ANNUALIZED INCOME
NUVEEN NASDAQ 100 DYNAMIC	QQQX	9,463 004	$18 560	$175,633.35		$129,314 51	$46,318.84	$13,248 21
OVERWRITE FUND SHARES OF		*5,000 000*			*04/29/10*	*$55,833.26*	*$36,966.74*	
BENEFICIAL INTEREST		*2,000 000*			*02/21/14*	*$37,301 23*	*-$181 23*	
		2,463 004			*Reinvest*	*$36,180 02*	*$9,533 32*	
UIT FIRST TRUST ELECTION PORT SER 2016 SEMI-ANNUAL REINVEST DUE 11/14/2018	30302A315	17,512.000	$10 010	$175,295 12	11/30/16	$175,004.42	$290.70	$2,924 50
TOTAL US EQUITIES				**$483,589.07**		**$426,301.13**	**$57,287.94**	**$26,626.15**

ACTIVITY DETAIL

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DEPOSITS

Cash deposits

DATE	DESCRIPTION		AMOUNT	COMMENTS
12/27/16	TRF FM 300-70741	TRANSFER ASSETS IN	$150,000 00	

Securities transferred in

DATE	DESCRIPTION	QUANTITY	PRICE	AMOUNT	COMMENTS
12/27/16	UNITEDHEALTH GROUP INC TRF FM 300-70741 TRANSFER ASSETS IN	827 000	$163 030	$134,825 81	TRANSFER
TOTAL DEPOSITS				**$284,825.81**	

The S. Douglas and Rita C. Sukeforth Charitable Foundation

S DOUGLAS SUKEFORTH AND RITA C
SUKEFORTH TTEES SUKEFORTH

CONSULTING SOLUTIONS ACCOUNT STATEMENT

DECEMBER 1, 2016 - DECEMBER 31, 2016

Account number,

ASSET DETAIL

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DESCRIPTION		BANK BALANCE	CURRENT BALANCE	PREVIOUS STATEMENT BALANCE	YTD INCOME
RBC BRANCH SWEEP PROGRAM NOT SIPC OR FDIC COVERED RBSP UNINSURED DEPOSIT			$170,770 58	$133,833 70	$285.03
DEPOSITS ARE HELD AT RBC WFC Branch	New York, NY	$170,770 58			
TOTAL RBC BRANCH SWEEP PROGRAM			**$170,770.58**		**$285.03**

CASH AND MONEY MARKET

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	CURRENT MARKET VALUE	PREVIOUS STATEMENT MARKET VALUE	YTD INCOME
CASH				$990 18		
TOTAL CASH AND MONEY MARKET				**$990.18**		

US EQUITIES

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	MARKET VALUE	PURCHASE DATE	NET COST *	UNREALIZED GAIN/LOSS *	ESTIMATED ANNUALIZED INCOME
ALPHABET INC	GOOG	118 000	$771.820	$91,074 76		$67,674 66	$23,400 10	
CLASS C CAPITAL STOCK		*75.000*			*11/13/14*	*$40,792 29*	*$17,094 21*	
		16 000			*12/02/14*	*$8,527.84*	*$3,821.28*	
		3 000			*12/11/14*	*$1,598.61*	*$716 85*	
		8 000			*12/18/14*	*$4,059 44*	*$2,115 12*	
		16 000			*12/21/16*	*$12,696 48*	*-$347.36*	
AMERCO	UHAL	130 000	$369.590	$48,046.70		$42,850.56	$5,196 14	
		30.000			*09/19/16*	*$9,776.41*	*$1,311 29*	
		31.000			*09/19/16*	*$10,102.30*	*$1,354.99*	

The S. Douglas and Rita C. Sukeforth Charitable Foundation

Wealth Management

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CONSULTING SOLUTIONS ACCOUNT STATEMENT

DECEMBER 1, 2016 - DECEMBER 31, 2016

Account number:

US EQUITIES
(continued)

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	MARKET VALUE	PURCHASE DATE	NET COST *	UNREALIZED GAIN/LOSS *	ESTIMATED ANNUALIZED INCOME
		33.000			10/04/16	$10,624 15	$1,572 32	
		36 000			11/30/16	$12,347.70	$957 54	
AMERICAN AIRLINES GROUP INC	AAL	1,197 000	$46.690	$55,887 93		$41,021 19	$14,866 74	$478 80
		581.000			08/26/15	$21,970 45	$5,156.44	
		114 000			04/27/16	$4,184 93	$1,137 73	
		214 000			06/07/16	$6,946.42	$3,045.24	
		19 000			06/20/16	$570.76	$316 35	
		269.000			06/24/16	$7,348 63	$5,210 98	
AMERICAN EXPRESS COMPANY	AXP	1,029.000	$74 080	$76,228 32		$76,383 01	-$154 69	$1,317.12
		338.000			11/13/14	$30,881.78	-$5,842 74	
		23.000			12/11/14	$2,163.61	-$459 77	
		26.000			12/18/14	$2,412.02	-$485.94	
		4 000			08/25/15	$366 50	-$70 18	
		227.000			08/25/15	$17,223 90	-$407.74	
		15 000			01/15/16	$933 56	$177.64	
		305.000			01/22/16	$16,951.29	$5,643 11	
		30.000			02/04/16	$1,622 32	$600 08	
		61.000			06/20/16	$3,828.03	$690.85	
APPLE INC	AAPL	1,021 000	$115.820	$118,252 22		$112,051.55	$6,200.67	$2,327.88
		616 000			11/13/14	$69,601 41	$1,743.71	
		34.000			12/11/14	$3,853 22	$84.66	
		45.000			12/18/14	$5,037 30	$174 60	
		74.000			08/11/15	$8,410.80	$159.88	
		78.000			08/12/15	$8,913.84	$120.12	
		26.000			02/04/16	$2,489.24	$522 08	
		119.000			05/10/16	$10,965 84	$2,816.74	
		29 000			06/20/16	$2,779.90	$578 88	
BANK NEW YORK MELLON CORP	BK	944 000	$47 380	$44,726 72		$37,450.67	$7,276 05	$717.44
		656.000			11/13/14	$25,708 18	$5,373.10	
		107 000			12/11/14	$4,368.55	$701 11	
		91 000			12/18/14	$3,720 07	$591.51	
		90 000			06/20/16	$3,653.87	$610.33	
BANK OF AMERICA CORP	BAC	3,763 000	$22 100	$83,162 30		$57,810.29	$25,352 01	$1,128 90
		1,309 000			11/13/14	$22,500.93	$6,427 97	
		158.000			12/11/14	$2,785.10	$706.70	
		299.000			12/18/14	$5,210 73	$1,397.17	
		861.000			01/15/16	$12,345.45	$6,682 65	
		323 000			02/04/16	$4,311 40	$2,826.90	
		281 000			02/16/16	$3,422 02	$2,788 08	
		436 000			03/14/16	$5,933 09	$3,702 51	
		96 000			06/20/16	$1,301 57	$820 03	

The S. Douglas and Rita C. Sukeforth Charitable Foundation

S DOUGLAS SUKEFORTH AND RITA C
SUKEFORTH TTEES SUKEFORTH

CONSULTING SOLUTIONS
ACCOUNT STATEMENT

DECEMBER 1, 2016 - DECEMBER 31, 2016

Account number,

US EQUITIES
(continued)

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	MARKET VALUE	PURCHASE DATE	NET COST *	UNREALIZED GAIN/LOSS *	ESTIMATED ANNUALIZED INCOME
BERKSHIRE HATHAWAY INC DEL	BRKB	976.000	$162.980	$159,068.48		$143,081.88	$15,986.60	
CL B		*770 000*			*11/13/14*	*$112,455 58*	*$13,039 02*	
		28 000			*12/02/14*	*$4,182 36*	*$381.08*	
		50 000			*12/11/14*	*$7,555 50*	*$593 50*	
		69 000			*12/18/14*	*$10,499.04*	*$746 58*	
		38.000			*06/09/16*	*$5,409 19*	*$784.05*	
		21 000			*06/20/16*	*$2,980 21*	*$442 37*	
BOEING CO	BA	508.000	$155.680	$79,085 44		$64,794 52	$14,290 92	$2,885 44
		423.000			*11/13/14*	*$54,126 79*	*$11,725 85*	
		33 000			*12/11/14*	*$4,117 08*	*$1,020 36*	
		36.000			*12/18/14*	*$4,556.88*	*$1,047.60*	
		8.000			*02/16/16*	*$928.81*	*$316 63*	
		8.000			*06/20/16*	*$1,064.96*	*$180.48*	
CARMAX INC	KMX	1,137.000	$64 390	$73,211 43		$58,449 54	$14,761 89	
		285.000			*11/13/14*	*$15,973.17*	*$2,377.98*	
		41 000			*12/11/14*	*$2,468 20*	*$171 79*	
		45 000			*12/18/14*	*$2,718 45*	*$179 10*	
		20.000			*01/08/16*	*$1,191 59*	*$96.21*	
		442 000			*01/08/16*	*$20,772 01*	*$7,688 37*	
		50 000			*06/20/16*	*$2,564 73*	*$654 77*	
		103.000			*10/11/16*	*$5,317.54*	*$1,314.63*	
		151.000			*11/08/16*	*$7,443 85*	*$2,279 04*	
CBRE GROUP INC	CBG	1,942 000	$31 490	$61,153 58		$55,083 00	$6,070 58	
CL A		*1,190 000*			*01/15/16*	*$34,301 95*	*$3,171 15*	
		161 000			*02/16/16*	*$3,940.96*	*$1,128.93*	
		23 000			*02/16/16*	*$613 67*	*$110.60*	
		41.000			*06/20/16*	*$1,209.39*	*$81 70*	
		280 000			*06/24/16*	*$7,699 16*	*$1,118 04*	
		247 000			*11/23/16*	*$7,317.87*	*$460 16*	
CBS CORP	CBS	1,127.000	$63 620	$71,699 74		$58,474.94	$13,224 80	$811 44
CLASS B		*653 000*			*11/13/14*	*$34,097 18*	*$7,446.68*	
		148.000			*12/02/14*	*$8,087 90*	*$1,327 86*	
		10.000			*12/11/14*	*$525.30*	*$110.90*	
		61 000			*12/18/14*	*$3,318.40*	*$562 42*	
		126 000			*08/24/15*	*$5,576 08*	*$2,440.04*	
		63 000			*06/20/16*	*$3,425 76*	*$582 30*	
		66.000			*08/04/16*	*$3,444 32*	*$754.60*	
CITIGROUP INC	C	957 000	$59 430	$56,874 51		$49,855.12	$7,019 39	$612 48
COM		*629.000*			*11/13/14*	*$33,505.57*	*$3,875.90*	
		97 000			*12/02/14*	*$5,237.73*	*$526 98*	
		31 000			*12/11/14*	*$1,704 07*	*$138 26*	

The S. Douglas and Rita C. Sukeforth Charitable Foundation

Wealth Management

CONSULTING SOLUTIONS
ACCOUNT STATEMENT
DECEMBER 1, 2016 - DECEMBER 31, 2016

US EQUITIES
(continued)

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	MARKET VALUE	PURCHASE DATE	NET COST *	UNREALIZED GAIN/LOSS *	ESTIMATED ANNUALIZED INCOME
		49 000			*12/18/14*	*$2,628.36*	*$283.71*	
		20.000			*02/16/16*	*$768.75*	*$419.85*	
		46 000			*02/16/16*	*$2,356 73*	*$377.05*	
		85.000			*06/20/16*	*$3,653 91*	*$1,397 64*	
COCA COLA COMPANY (THE)	KO	434 000	$41.460	$17,993.64		$18,558.90	-$565.26	$607 60
		324 000			*11/13/14*	*$13,892 47*	*-$459 43*	
		38 000			*12/11/14*	*$1,591 71*	*-$16 23*	
		58 000			*12/18/14*	*$2,442 38*	*-$37.70*	
		14 000			*06/20/16*	*$632 34*	*-$51.90*	
CVS HEALTH CORPORATION	CVS	1,040.000	$78 910	$82,066 40		$89,091.64	-$7,025 24	$2,080 00
		306 000			*11/13/14*	*$27,486 54*	*-$3,340 08*	
		25.000			*12/11/14*	*$2,291 00*	*-$318 25*	
		38.000			*12/18/14*	*$3,605.44*	*-$606 86*	
		23.000			*06/20/16*	*$2,153.95*	*-$339.02*	
		215 000			*08/04/16*	*$20,820 39*	*-$3,854.74*	
		59.000			*09/22/16*	*$5,337.67*	*-$681 98*	
		374.000			*11/08/16*	*$27,396.65*	*$2,115.69*	
FMC TECHNOLOGIES INC	FTI	536 000	$35.530	$19,044 08		$22,501.42	-$3,457.34	
		410 000			*12/15/14*	*$17,665 57*	*-$3,098.27*	
		94.000			*02/17/15*	*$3,952.69*	*-$612.87*	
		32.000			*06/20/16*	*$883.16*	*$253.80*	
GENERAL MOTORS COMPANY	GM	2,437.000	$34 840	$84,905 08		$76,857 56	$8,047 52	$3,704.24
		1,939.000			*11/13/14*	*$61,426.16*	*$6,128.60*	
		106.000			*12/11/14*	*$3,451.11*	*$241 93*	
		190 000			*12/18/14*	*$5,999.90*	*$619 70*	
		25 000			*02/16/16*	*$781 99*	*$89 01*	
		177.000			*06/09/16*	*$5,198.40*	*$968.28*	
HALLIBURTON COMPANY	HAL	1,212.000	$54.090	$65,557 08		$46,748 89	$18,808 19	$872 64
		1,012 000			*12/15/14*	*$38,445 78*	*$16,293 30*	
		96 000			*12/18/14*	*$3,734 40*	*$1,458 24*	
		104 000			*06/20/16*	*$4,568.71*	*$1,056 65*	
HARLEY DAVIDSON INC	HOG	906.000	$58 340	$52,856 04		$45,438 76	$7,417 28	$1,268 40
		450.000			*04/22/15*	*$25,366.50*	*$886.50*	
		18.000			*01/08/16*	*$1,058.08*	*-$7.96*	
		340.000			*01/08/16*	*$14,798 92*	*$5,036 68*	
		50 000			*02/16/16*	*$1,965 50*	*$951 50*	
		48 000			*06/20/16*	*$2,249.76*	*$550 56*	
JACOBS ENGINEERING GROUP INC	JEC	1,155.000	$57 000	$65,835 00	07/20/15	$46,404.86	$19,430.14	
JPMORGAN CHASE & CO	JPM	1,070 000	$86.290	$92,330.30		$64,843.55	$27,486.75	$2,054 40
		863 000			*11/13/14*	*$52,019 91*	*$22,448 36*	

The S. Douglas and Rita C. Sukeforth Charitable Foundation

S DOUGLAS SUKEFORTH AND RITA C
SUKEFORTH TTEES SUKEFORTH

CONSULTING SOLUTIONS
ACCOUNT STATEMENT

DECEMBER 1, 2016 - DECEMBER 31, 2016

Account number:

US EQUITIES
(continued)

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	MARKET VALUE	PURCHASE DATE	NET COST *	UNREALIZED GAIN/LOSS *	ESTIMATED ANNUALIZED INCOME
		50 000			12/11/14	$3,093.50	$1,221.00	
		80 000			12/18/14	$4,904 00	$1,999 20	
		77.000			06/20/16	$4,826 14	$1,818 19	
LEUCADIA NATIONAL CORP	LUK	2,763 000	$23.250	$64,239 75		$58,663.43	$5,576 32	$690 75
		1,433.000			11/13/14	$34,834 70	-$1,517 45	
		63 000			12/11/14	$1,435 77	$28 98	
		95.000			12/18/14	$2,090 00	$118.75	
		124.000			02/17/15	$2,940 93	-$57 93	
		893 000			12/17/15	$14,689.85	$6,072 40	
		155 000			06/20/16	$2,672 18	$931.57	
MCKESSON CORP	MCK	394.000	$140 450	$55,337 30		$59,189 87	-$3,852 57	$441 28
		46.000			04/14/16	$7,704 04	-$1,243.34	
		35 000			09/27/16	$5,812.80	-$897.05	
		68 000			10/06/16	$11,185.59	-$1,634.99	
		99 000			10/28/16	$15,467.90	-$1,563.35	
		67.000			10/28/16	$8,289 53	$1,120 62	
		42.000			11/08/16	$5,527 33	$371.57	
		37.000			11/23/16	$5,202.68	-$6 03	
QUANTA SERVICES INC	PWR	3,351.000	$34 850	$116,782 35		$86,200 26	$30,582 09	
		239 000			04/24/15	$7,013.96	$1,315 19	
		1,614 000			07/20/15	$45,400.21	$10,847.69	
		408.000			08/12/15	$10,052 30	$4,166.50	
		771.000			11/09/15	$16,451 98	$10,417.37	
		208 000			03/14/16	$4,669 18	$2,579 62	
		111.000			06/20/16	$2,612 63	$1,255 72	
ROBERT HALF INTERNATIONAL INC	RHI	1,105 000	$48.780	$53,901 90		$42,944 92	$10,956 98	$972 40
		982 000			05/13/16	$38,270 99	$9,630 97	
		29 000			06/20/16	$1,143 43	$271 19	
		94.000			08/16/16	$3,530 50	$1,054.82	
UNITED PARCEL SVC INC CL B	UPS	384.000	$114 640	$44,021 76		$40,676.29	$3,345 47	$1,198.08
		240.000			11/13/14	$25,917.24	$1,596 36	
		17 000			12/11/14	$1,886.83	$62 05	
		20 000			12/18/14	$2,209.60	$83 20	
		4 000			08/25/15	$426.71	$31.85	
		79.000			08/25/15	$7,677.78	$1,378 78	
		24 000			06/20/16	$2,558 13	$193 23	
VALMONT INDUSTRIES INC	VMI	385 000	$140 900	$54,246 50		$50,447 45	$3,799 05	$577.50
		164 000			11/13/14	$22,662 96	$444 64	
		13 000			12/11/14	$1,733 68	$98 02	
		18 000			12/18/14	$2,256.30	$279.90	
		41.000			02/24/15	$5,068 83	$708.07	

The S. Douglas and Rita C. Sukeforth Charitable Foundation

Wealth Management

CONSULTING SOLUTIONS
ACCOUNT STATEMENT

DECEMBER 1, 2016 - DECEMBER 31, 2016

Account number.

US EQUITIES
(continued)

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	MARKET VALUE	PURCHASE DATE	NET COST *	UNREALIZED GAIN/LOSS *	ESTIMATED ANNUALIZED INCOME
		129 000			*02/25/15*	*$15,997.28*	*$2,178 82*	
		20 000			*06/20/16*	*$2,728 40*	*$89 60*	
WALGREEN BOOTS ALLIANCE INC COM	WBA	377 000	$82 760	$31,200 52		$26,986.75	$4,213.77	$565.50
		216 000			*11/13/14*	*$14,500.30*	*$3,375 86*	
		4 000			*12/11/14*	*$289.04*	*$42 00*	
		48 000			*12/18/14*	*$3,538.08*	*$434.40*	
		104.000			*06/07/16*	*$8,243.93*	*$363.11*	
		5.000			*06/20/16*	*$415 40*	*-$1 60*	
WALT DISNEY CO	DIS	419 000	$104 220	$43,668.18		$38,248.80	$5,419 38	$653 64
		317 000			*11/13/14*	*$28,649.83*	*$4,387 91*	
		35 000			*12/11/14*	*$3,237 15*	*$410 55*	
		44.000			*12/18/14*	*$4,066 48*	*$519 20*	
		23.000			*06/20/16*	*$2,295 34*	*$101.72*	
WELLS FARGO & CO	WFC	1,127 000	$55 110	$62,108 97		$60,007.03	$2,101.94	$1,713.04
		923 000			*11/13/14*	*$49,296.04*	*$1,570 49*	
		72 000			*12/11/14*	*$3,956.92*	*$11 00*	
		67.000			*12/18/14*	*$3,681 65*	*$10 72*	
		65 000			*06/20/16*	*$3,072.42*	*$509.73*	
TOTAL US EQUITIES				**$2,024,566.98**		**$1,738,791.31**	**$285,775.67**	**$27,678.97**

INTERNATIONAL EQUITIES

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	MARKET VALUE	PURCHASE DATE	NET COST *	UNREALIZED GAIN/LOSS *	ESTIMATED ANNUALIZED INCOME
AON PLC SHS CL A	AON	547 000	$111 530	$61,006 91		$49,158 08	$11,848 83	$722 04
		415 000			*09/22/15*	*$37,091 12*	*$9,193.83*	
		8 000			*01/11/16*	*$694 06*	*$198.18*	
		92.000			*01/11/16*	*$7,924 11*	*$2,336 65*	
		32 000			*06/20/16*	*$3,448 79*	*$120.17*	
ENSCO PLC NEW CLASS A ORD	ESV	561.000	$9.720	$5,452 92		$15,728 16	-$10,275.24	$22.44
		499.000			*02/19/15*	*$15,079.73*	*-$10,229 45*	
		62 000			*06/20/16*	*$648.43*	*-$45.79*	
NOBLE CORPORATION SHS USD	NE	1,386 000	$5 920	$8,205 12		$19,778 86	-$11,573 74	$110.88
		1,267 000			*12/15/14*	*$18,673.68*	*-$11,173.04*	
		119.000			*06/20/16*	*$1,105.18*	*-$400.70*	
SCHLUMBERGER LTD	SLB	255.000	$83.950	$21,407 25		$20,494 65	$912 60	$510.00
		230 000			*12/15/14*	*$18,550.90*	*$757.60*	
		25 000			*06/20/16*	*$1,943.75*	*$155.00*	
TOTAL INTERNATIONAL EQUITIES				**$96,072.20**		**$105,159.75**	**-$9,087.55**	**$1,365.36**

The S. Douglas and Rita C. Sukeforth Charitable Foundation

Statement 10
EIN: 01-6148895

S DOUGLAS SUKEFORTH RITA C
SUKEFORTH TTEES SUKEFORTH

RBC ADVISOR
ACCOUNT STATEMENT

DECEMBER 1, 2016 - DECEMBER 31, 2016

Account number,

ASSET DETAIL

The Estimated Annualized Income ("EAI") for certain securities could include a return of principal or capital gains, in which case EAI depicted on this account statement would be overstated EAI is only an estimate of income generated by the investment and the actual income may be higher or lower In the event the investment matures, is sold or called, the full EAI may not be realized

** The Unrealized Gain/Loss may not reflect your investments' total return Specifically, the net cost may include dividend and capital gains distributions which have been reinvestedAdditionally, the information that appears in these columns may be based on information provided by you or at your direction RBC has not verified such data Please see "About Your Statement" on page 2 for further information*

Your Financial Advisor has elected to display Asset Detail with the following options asset purchases (tax lots) listed individually, reinvested dividends and capital gains distributions consolidated,and the cost of reinvested dividends and capital gains distributions included

RBC BRANCH SWEEP PROGRAM

Deposits in the RBC Branch Sweep Program are not insured by the Federal Deposit Insurance Corporation (FDIC), Securities Investor Protection Corporation (SIPC) or any governmental agency of the United States, Canada or any other jurisdiction The Deposits in the RBC Branch Sweep program are obligations of the Royal Bank of Canada Three World Financial Center Branch located in New York (Branch) and the Royal Bank of Canada (RBC), and are not obligations of RBC Capital Markets LLC or any other RBC affiliates The payment of principal and interest on Deposit Accounts at the Branch is subject to the creditworthiness of RBC In the event of the failure of the Branch, you will be a general unsecured creditor of RBC Deposit information is included on this statement solely as a service to our clients Please refer to the RBC Branch Sweep Program Disclosure Statement and our website www rbcwm-usa comfor more information regarding the merits and risks involved with electing the RBC Branch Sweep Program as your cash sweep option For questions concerning Program balances, please contact your Financial Advisor

DESCRIPTION		BANK BALANCE	CURRENT BALANCE	PREVIOUS STATEMENT BALANCE	YTD INCOME
RBC BRANCH SWEEP PROGRAM NOT SIPC OR FDIC COVERED RBSP UNINSURED DEPOSIT			$23,173 05	$199,224 50	$525 87
DEPOSITS ARE HELD AT RBC WFC Branch	New York, NY	$23,173.05			
TOTAL RBC BRANCH SWEEP PROGRAM			**$23,173.05**		**$525.87**

CASH AND MONEY MARKET

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	CURRENT MARKET VALUE	PREVIOUS STATEMENT MARKET VALUE	YTD INCOME
CASH				$2,481.23		
TOTAL CASH AND MONEY MARKET				**$2,481.23**		

US EQUITIES

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	MARKET VALUE	PURCHASE DATE	NET COST *	UNREALIZED GAIN/LOSS *	ESTIMATED ANNUALIZED INCOME
ALPHABET INC CLASS C CAPITAL STOCK	GOOG	35.000	$771 820	$27,013.70	04/22/16	$25,397 75	$1,615.95	
AMAZON.COM INC	AMZN	75.000	$749 870	$56,240 25		$51,822.05	$4,418 20	
		40.000			*04/22/16*	*$24,990.00*	*$5,004 80*	
		35 000			*11/29/16*	*$26,832.05*	*-$586 60*	
BIOGEN INC	BIIB	250 000	$283 580	$70,895 00	10/14/11	$25,119 70	$45,775 30	
CITIGROUP INC COM	C	1,200 000	$59 430	$71,316 00		$51,637 95	$19,678 05	$768.00
		500.000			*05/26/10*	*$19,950.00*	*$9,765 00*	
		700 000			*03/21/13*	*$31,687 95*	*$9,913.05*	

Statement 10
EIN: 01-6148895

The S. Douglas and Rita C. Sukeforth Charitable Foundation

Wealth Management

US EQUITIES
(continued)

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	MARKET VALUE	PURCHASE DATE	NET COST *	UNREALIZED GAIN/LOSS *	ESTIMATED ANNUALIZED INCOME
MADISON STRATEGIC SECTOR PREMIUM FUND	MSP	9,327 408	$11.890	$110,902 88		$101,088.15	$9,814 73	$9,700.50
		8,000 000			*09/24/10*	*$86,915 09*	*$8,204 91*	
		1,327.408			*Reinvest*	*$14,173 06*	*$1,609 83*	
MASTERCARD INCORPORATED	MA	1,310.000	$103 250	$135,257 50	09/19/11	$45,191.00	$90,066.50	$1,152 80
PNC FINANCIAL SVCS GROUP INC	PNC	1,100 000	$116 960	$128,656 00		$59,813.63	$68,842 37	$2,420 00
		900.000			*02/23/10*	*$47,941.65*	*$57,322 35*	
		200 000			*01/04/12*	*$11,871 98*	*$11,520 02*	
REGIONS FINANCIAL CORP	RF	12,000 000	$14 360	$172,320 00		$106,502 35	$65,817 65	$3,120 00
		4,000 000			*03/21/13*	*$32,908 75*	*$24,531.25*	
		8,000.000			*06/07/13*	*$73,593 60*	*$41,286.40*	
SUNTRUST BANKS INC	STI	2,500 000	$54 850	$137,125.00		$65,287.51	$71,837.49	$2,600 00
		750 000			*01/07/10*	*$17,008.13*	*$24,129 37*	
		750.000			*01/20/10*	*$17,616 38*	*$23,521.12*	
		500.000			*05/13/10*	*$15,884.25*	*$11,540 75*	
		500 000			*05/14/10*	*$14,778.75*	*$12,646.25*	
UIT FIRST TRUST ELECTION PORT SER 2016 SEMI-ANNUAL FEE ACCT REINVESTMENT DUE 11/14/2018	30302A331	15,411 000	$10.010	$154,264.11	11/30/16	$150,004 51	$4,259 60	$2,573.64
UNITEDHEALTH GROUP INC	UNH	1,038 000	$160.040	$166,121 52		$75,815 42	$90,306.10	$2,595.00
		211.000			*11/21/13*	*$15,411 42*	*$18,357.02*	
		827 000			*11/21/13*	*$60,404.00*	*$71,949.08*	
VERTEX PHARMACEUTICALS INC	VRTX	614 000	$73 670	$45,233 38	11/21/13	$40,762.23	$4,471.15	
TOTAL US EQUITIES				**$1,275,345.34**		**$798,442.25**	**$476,903.09**	**$24,929.94**

INTERNATIONAL EQUITIES

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	MARKET VALUE	PURCHASE DATE	NET COST *	UNREALIZED GAIN/LOSS *	ESTIMATED ANNUALIZED INCOME
BROADCOM LIMITED SHS	AVGO	55.000	$176.770	$9,722 35	11/21/13	$7,470.38	$2,251 97	$224.40
HARBOR INTERNATIONAL FUND INSTITUTIONAL	HAINX	4,949 271	$58 410	$289,086 92		$296,570 09	-$7,483.17	$5,756 00
		4,172 230			*12/03/10*	*$250,000 00*	*-$6,300 04*	
		777.041			*Reinvest*	*$46,570.09*	*-$1,183 11*	
TOTAL INTERNATIONAL EQUITIES				**$298,809.27**		**$304,040.47**	**-$5,231.20**	**$5,980.40**

Statement 10

EIN: 01-6148895

The S. Douglas and Rita C. Sukeforth Charitable Foundation

S DOUGLAS SUKEFORTH RITA C
SUKEFORTH TTEES SUKEFORTH

RBC ADVISOR ACCOUNT STATEMENT

DECEMBER 1, 2016 - DECEMBER 31, 2016

OTHER ASSETS

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	MARKET VALUE	PURCHASE DATE	NET COST *	UNREALIZED GAIN/LOSS *	ESTIMATED ANNUALIZED INCOME
MUTUAL FD SER TR CTLYST HGD FTR STRAGY FD CL I	HFXIX	20,130 462	$10 470	$210,765 94		$219,661 82	-$8,895 88	
		18,181.818			*02/02/16*	*$200,000.00*	*-$9,636 36*	
		1,948 644			*Reinvest*	*$19,661 82*	*$740 48*	
TOTAL OTHER ASSETS				**$210,765.94**		**$219,661.82**	**-$8,895.88**	

ACTIVITY DETAIL

Realized gain/loss column includes fees and commissions It does not include accrued interest

Purchases, sales and other activity all represent an exchange of cash and/or money market funds for securities and, as such, do not represent deposits to or withdrawals from your account. Account value changes due to commissions, mark ups, mark downs and accrued interest are shown in the "Change in value of priced securities" line of the Account Value Summary

* *Information that appears in these columns may be based on information provided by you or at your direction, RBC has not verified such data Please see "About Your Statement" on page 2 for further information*

PURCHASES

Regular Purchases

DATE	DESCRIPTION	QUANTITY	PRICE	NET COST/ ACCRUED INTEREST	COMMENTS
12/20/16	HARBOR INTERNATIONAL FUND INSTITUTIONAL REINVEST	96 965	$58.200	-$5,643 38	REINVEST
12/20/16	MUTUAL FD SER TR CTLYST HGD FTR STRAGY FD CL I REINVEST	595 729	$10.090	-$6,010 91	REINVEST
12/20/16	MUTUAL FD SER TR CTLYST HGD FTR STRAGY FD CL I REINVEST	1,352.915	$10 090	-$13,650.91	REINVEST
Total regular purchases				**-$25,305.20**	
TOTAL PURCHASES				**-$25,305.20**	