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Extended to November 15, 2017

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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OMB No 1545-0052

2016

Open to Public Inspection

Form 990-PF

Department of the Treasury
Internal Revenue Service

For calendar year 2016 or tax year beginning

, and ending

Name of foundation Maine Health Access Foundation, Inc.		A Employer identification number 01-0535144
Number and street (or P.O. box number if mail is not delivered to street address) 150 Capitol Street	Room/suite 4	B Telephone number (207) 620-8266
City or town, state or province, country, and ZIP or foreign postal code Augusta, ME 04330		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation		2. Foreign organizations meeting the 85% test, check here and attach computation ☐
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 115,274,653.	J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	37,000.		N/A	
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	63,862.	63,862.		Statement 1
	4 Dividends and interest from securities	1,344,990.	1,327,049.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	633,309.			
	b Gross sales price for all assets on line 6a	16,059,114.			
	7 Capital gain net income (from Part IV, line 2)		633,309.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income	19,727.	3,422,422.		Statement 2	
12 Total. Add lines 1 through 11	2,098,888.	5,446,642.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	381,824.	8,000.		373,824.
	14 Other employee salaries and wages	454,357.	6,000.		448,357.
	15 Pension plans, employee benefits	140,040.	0.		140,040.
	16a Legal fees Stmt 3	14,528.	0.		14,528.
	b Accounting fees Stmt 4	27,570.	2,500.		25,070.
	c Other professional fees Stmt 5	9,000.	0.		9,000.
	17 Interest				
	18 Taxes Stmt 6	212,695.	0.		55,695.
	19 Depreciation and depletion	16,675.	0.		
	20 Occupancy	97,279.	0.		97,279.
	21 Travel, conferences, and meetings	78,719.	0.		78,719.
	22 Printing and publications	17,459.	0.		17,459.
	23 Other expenses Stmt 7	1,671,802.	364,297.		1,026,839.
	24 Total operating and administrative expenses. Add lines 13 through 23	3,121,948.	380,797.		2,286,810.
	25 Contributions, gifts, grants paid	4,323,666.			3,592,608.
26 Total expenses and disbursements. Add lines 24 and 25	7,445,614.	380,797.		5,879,418.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	<5,346,726.>				
b Net investment income (if negative, enter -0-)		5,065,845.			
c Adjusted net income (if negative, enter -0-)			N/A		

623501 11-23-16 LHA For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	340,300.	57,736.	57,736.
	2 Savings and temporary cash investments	2,326,883.	102,060.	102,060.
	3 Accounts receivable ▶ 1,575.			
	Less: allowance for doubtful accounts ▶	3,996.	1,575.	1,575.
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	229,551.	59,490.	59,490.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	Liabilities	11 Investments - land, buildings, and equipment basis ▶		
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other Stmt 9		98,959,523.	114,441,230.	114,441,230.
14 Land, buildings, and equipment; basis ▶ 167,881.				
Less accumulated depreciation ▶ 140,319.		39,261.	27,562.	27,562.
15 Other assets (describe ▶ Statement 10)		10,506,821.	585,000.	585,000.
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		112,406,335.	115,274,653.	115,274,653.
17 Accounts payable and accrued expenses		45,973.	156,577.	
18 Grants payable		1,442,219.	2,173,277.	
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ Statement 11)	312,000.	418,000.	
23 Total liabilities (add lines 17 through 22)	1,800,192.	2,747,854.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ X			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	110,606,143.	112,526,799.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
28 Paid-in or capital surplus, or land, bldg., and equipment fund				
29 Retained earnings, accumulated income, endowment, or other funds				
30 Total net assets or fund balances	110,606,143.	112,526,799.		
31 Total liabilities and net assets/fund balances	112,406,335.	115,274,653.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	110,606,143.
2 Enter amount from Part I, line 27a	2	<5,346,726.>
3 Other increases not included in line 2 (itemize) ▶ See Statement 8	3	7,267,382.
4 Add lines 1, 2, and 3	4	112,526,799.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	112,526,799.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Net Gains from Pooled Investments		P		
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 16,059,114.		15,425,805.	633,309.	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a			633,309.	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)		2		633,309.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3		N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	6,525,635.	117,681,817.	.055452
2014	5,454,155.	122,201,113.	.044633
2013	5,477,994.	117,522,363.	.046612
2012	5,479,772.	108,352,220.	.050574
2011	4,789,226.	107,821,685.	.044418
2 Total of line 1, column (d)			2 .241689
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 .048338
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			4 112,625,521.
5 Multiply line 4 by line 3			5 5,444,092.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 50,658.
7 Add lines 5 and 6			7 5,494,750.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 5,879,418.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	50,658.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	50,658.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	50,658.
6 Credits/Payments:			
a 2016 estimated tax payments and 2015 overpayment credited to 2016	6a	253,988.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	253,988.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	203,330.	
11 Enter the amount of line 10 to be: Credited to 2017 estimated tax ☒ 203,330. Refunded ☐	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☒ \$ 0. (2) On foundation managers. ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ ME		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address www.mehaf.org	X	
14 The books are in care of Barbara Leonard, M.P.H. Telephone no. (207) 620-8266 Located at 150 Capitol Street, No. 4, Augusta, ME ZIP+4 04330		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year		N/A
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? If "Yes," list the years	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

5b

X

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

7b

N/A

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 12		381,824.	40,757.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Catherine Luce 150 Capitol Street, Augusta, ME 04330	Dir. of Grant 37.50	Mgmt. 70,617.	16,589.	0.
Charles Dwyer 150 Capitol Street, Augusta, ME 04330	Program Officer 40.00	69,324.	13,362.	0.
Morgan Hynd 150 Capitol Street, Augusta, ME 04330	Program Officer 40.00	68,009.	13,029.	0.
Margo Beland 150 Capitol Street, Augusta, ME 04330	Finance Manager 37.50	61,013.	12,370.	0.
Jake Grindle 150 Capitol Street, Augusta, ME 04330	Program Officer 40.00	53,785.	12,268.	0.
Total number of other employees paid over \$50,000			3	

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3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

Total number of others receiving over \$50,000 for professional services	0
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Part IX-B Summary of Program-Related Investments		Amount
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		
1	N/A	
2		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3		0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	114,235,649.
b	Average of monthly cash balances	1b	104,981.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	114,340,630.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	114,340,630.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,715,109.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	112,625,521.
6	Minimum investment return. Enter 5% of line 5	6	5,631,276.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	5,631,276.
2a	Tax on investment income for 2016 from Part VI, line 5	2a	50,658.
b	Income tax for 2016. (This does not include the tax from Part VI.)	2b	2,215.
c	Add lines 2a and 2b	2c	52,873.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	5,578,403.
4	Recoveries of amounts treated as qualifying distributions	4	66,663.
5	Add lines 3 and 4	5	5,645,066.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	5,645,066.

Part XIII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	5,879,418.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	5,879,418.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	50,658.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	5,828,760.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				5,645,066.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			5,552,993.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2016:				
a From 2011				
b From 2012				
c From 2013				
d From 2014				
e From 2015				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2016 from Part XII, line 4: ► \$ 5,879,418.				
a Applied to 2015, but not more than line 2a			5,552,993.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2016 distributable amount				326,425.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	0.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				5,318,641.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2012				
b Excess from 2013				
c Excess from 2014				
d Excess from 2015				
e Excess from 2016				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 **a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

2 **a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities.

Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Tax year

(a) 2016

(b) 2015

Prior 3 years

(c) 2014

(d) 2013

(e) Total

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

See statement 15

b The form in which applications should be submitted and information and materials they should include:

See statement 15

c Any submission deadlines:

See statement 15

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

See statement 15

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
See statement 14	N/A	See Statement 14	Promote access to quality health care	2,286,810.
Total			▶ 3a	2,286,810.
b Approved for future payment				
See statement 14	N/A	See Statement 14	Promote access to quality health care	2,173,277.
Total			▶ 3b	2,173,277.

Form 990-PF (2016)

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | |
|----------|--|--------------|-----------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | Yes | No |
| | | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign
Here**

Signature of officer or trustee

108/24/2017
Date

► President & CEO
Title

May the IRS discuss this return with the preparer shown below (see instr.)?

☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date _____

Check ☐ self-employed

PTIN

E. Drew Cheney

E. Drew Cheney

08/23/17

P00182972

Firm's name ► Baker Newman & Noyes

Firm's EIN ▶ 01-0494526

Firm's address ► **Box 507**
Portland, ME 04112

Phone no. (207) 879-2100

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2016

Name of the organization

Maine Health Access Foundation, Inc.

Employer identification number

01-0535144

Organization type (check one).

Filers of:

Section:

Form 990 or 990-EZ

☐

501(c)() (enter number) organization

☐

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐

527 political organization

Form 990-PF

☒

501(c)(3) exempt private foundation

☐

4947(a)(1) nonexempt charitable trust treated as a private foundation

☐

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

Name of organization Maine Health Access Foundation, Inc.	Employer identification number 01-0535144
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Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	<u>Northeast Delta Dental Foundation</u> <u>P.O. Box 2002</u> <u>Concord, NH 03302-2002</u>	\$ <u>12,000.</u>	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
<u>2</u>	<u>Tufts Medical Center</u> <u>800 Washington Street</u> <u>Boston, MA 02111-1533</u>	\$ <u>25,000.</u>	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Name of organization

Employer identification number

Maine Health Access Foundation, Inc.

01-0535144

Part II Noncash Property (See instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

Maine Health Access Foundation, Inc.**01-0535144**

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

Form 990-PF Interest on Savings and Temporary Cash Investments Statement 1

Source	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income
Interest	63,862.	63,862.	
Total to Part I, line 3	63,862.	63,862.	

Form 990-PF Other Income Statement 2

Description	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
Net adjustment for investment income on schedules K-1 (not recorded on books)	3,422,422. <3,422,422.>	3,422,422. 0.	
Accounting services	19,495.	0.	
Other income	232.	0.	
Total to Form 990-PF, Part I, line 11	19,727.	3,422,422.	

Form 990-PF Legal Fees Statement 3

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Legal	14,528.	0.		14,528.
To Fm 990-PF, Pg 1, ln 16a	14,528.	0.		14,528.

Form 990-PF	Accounting Fees			Statement	4
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Accounting	27,570.	2,500.		25,070.	
To Form 990-PF, Pg 1, ln 16b	27,570.	2,500.		25,070.	

Form 990-PF	Other Professional Fees			Statement	5
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Consulting	9,000.	0.		9,000.	
To Form 990-PF, Pg 1, ln 16c	9,000.	0.		9,000.	

Form 990-PF	Taxes			Statement	6
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Excise taxes	157,000.	0.		0.	
Payroll taxes	55,695.	0.		55,695.	
To Form 990-PF, Pg 1, ln 18	212,695.	0.		55,695.	

Form 990-PF	Other Expenses			Statement	7
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Office supplies & expenses	100,314.	0.		100,314.	
Website	7,011.	0.		7,011.	
Insurance	15,004.	0.		15,004.	
Telecommunications	11,723.	0.		11,723.	
Investment fees	364,297.	364,297.		0.	
Program related expenses: consultants	62,691.	0.		62,691.	

Program related expenses:			
conferences	9,020.	0.	9,020.
Program related expenses:			
grant management	25,419.	0.	25,419.
Program related expenses:			
communications	573,460.	0.	573,460.
Program related expenses:			
technical assistance	307,262.	0.	307,262.
Program related expenses:			
miscellaneous	30,436.	0.	30,436.
Program related expenses:			
evaluation	249,842.	0.	249,842.
Program related expenses:			
needs assessment	64,969.	0.	64,969.
Payroll Administration	1,440.	0.	1,440.
Deferred contracts	<169,486.>	0.	<169,486.>
Accrual to cash conversion:			
operating expenses	0.	0.	<280,666.>
Program related expenses:			
other contracts	18,400.	0.	18,400.
To Form 990-PF, Pg 1, ln 23	1,671,802.	364,297.	1,026,839.

Form 990-PF	Other Increases in Net Assets or Fund Balances	Statement	8
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Description	Amount
Net unrealized gain on investments	7,200,719.
Refunded grants	66,663.
Total to Form 990-PF, Part III, line 3	7,267,382.

Form 990-PF	Other Investments	Statement	9
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Description	Valuation Method	Book Value	Fair Market Value
Adage Capital Partners	FMV	15,945,956.	15,945,956.
Adamas Opportunities, L.P.	FMV	10,583,762.	10,583,762.
Colchester Global LP	FMV	5,577,740.	5,577,740.
Drake Capital Offshore Partners	FMV	4,982,020.	4,982,020.
FPA Crescent Fund	FMV	2,005,624.	2,005,624.
Metropolitan West Total Return	FMV	4,548,357.	4,548,357.
Nyes Ledge Capital Offshore Fund	FMV	5,041,858.	5,041,858.
Parametric Emerging Markets 2	FMV	3,032,508.	3,032,508.
RS Global Natural Resources Fund	FMV	4,814,410.	4,814,410.
Silchester International Tobacco Free	FMV	16,562,452.	16,562,452.

Maine Health Access Foundation, Inc.

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Vanguard Inflation Protected	FMV	3,585,103.	3,585,103.
Vanguard Long Term Treasury	FMV	4,213,831.	4,213,831.
Vanguard FTSE	FMV	4,121,784.	4,121,784.
Vanguard Total International	FMV	5,743,736.	5,743,736.
Vanguard Total Stock Market Index	FMV	14,728,736.	14,728,736.
Voya Global Real Estate Fund 2	FMV	4,688,231.	4,688,231.
Wellington CTF Commodities	FMV	4,265,122.	4,265,122.
Total to Form 990-PF, Part II, line 13		114,441,230.	114,441,230.

Form 990-PF	Other Assets		Statement 10
Description	Beginning of Yr Book Value	End of Year Book Value	Fair Market Value
Program-related investment	350,000.	350,000.	350,000.
Refundable income taxes	55,000.	235,000.	235,000.
Funds due from broker	10,101,821.	0.	0.
To Form 990-PF, Part II, line 15	10,506,821.	585,000.	585,000.

Form 990-PF	Other Liabilities		Statement 11
Description	BOY Amount	EOY Amount	
Deferred tax liability	312,000.	418,000.	
Total to Form 990-PF, Part II, line 22	312,000.	418,000.	

Form 990-PF

Part VIII - List of Officers, Directors
Trustees and Foundation Managers

Statement 12

Name and Address	Title and Avrg Hrs/Wk	Compen- sation	Employee Ben Plan Expense Contrib Account
Frank Johnson 150 Capitol Street, Suite 4 Augusta, ME 04330	Trustee 2.00	0.	0. 0.
Nancy Fritz 150 Capitol Street, Suite 4 Augusta, ME 04330	Secretary 4.00	0.	0. 0.
Lisa Sockabasin, BSN 150 Capitol Street, Suite 4 Augusta, ME 04330	Trustee 2.00	0.	0. 0.
Shirley Weaver, PhD 150 Capitol Street, Suite 4 Augusta, ME 04330	Trustee 4.00	0.	0. 0.
Edward Miller 150 Capitol Street, Suite 4 Augusta, ME 04330	Trustee 2.00	0.	0. 0.
Sara Gagne-Holmes, Esq. 150 Capitol Street, Suite 4 Augusta, ME 04330	Trustee 3.00	0.	0. 0.
Constance Sandstrom, MPA 150 Capitol Street, Suite 4 Augusta, ME 04330	Chair 5.00	0.	0. 0.
Constance Adler, MD, FAAFP 150 Capitol Street, Suite 4 Augusta, ME 04330	Trustee 4.00	0.	0. 0.
Roy Hitchings, Jr., FACHE 150 Capitol Street, Suite 4 Augusta, ME 04330	Trustee 4.00	0.	0. 0.
Anthony Marple, MBA 150 Capitol Street, Suite 4 Augusta, ME 04330	Trustee 3.00	0.	0. 0.
Ted Sussman, MD, MACP 150 Capitol Street, Suite 4 Augusta, ME 04330	Vice Chair 5.00	0.	0. 0.

Maine Health Access Foundation, Inc.

01-0535144

Bruce Nickerson, CPA 150 Capitol Street, Suite 4 Augusta, ME 04330	Treasurer 3.00	0.	0.	0.
Dennis King, FACHE 150 Capitol Street, Suite 4 Augusta, ME 04330	Trustee 2.00	0.	0.	0.
Deborah Deatricks, MPH 150 Capitol Street, Suite 4 Augusta, ME 04330	Trustee 2.00	0.	0.	0.
Catherine Ryder, LCPC ACS 150 Capitol Street, Suite 4 Augusta, ME 04330	Trustee 2.00	0.	0.	0.
Wendy J. Wolf, MD, MPH 150 Capitol Street, Suite 4 Augusta, ME 04330	President & CEO (part year) 40.00	240,516.	23,027.	0.
Barbara Leonard 150 Capitol Street, Suite 4 Augusta, ME 04330	President & CEO (part year) 40.00	141,308.	17,730.	0.

Totals included on 990-PF, Page 6, Part VIII	381,824.	40,757.	0.
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Form 990-PF	Other Revenue	Statement	13
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Description	Bus Code	Unrelated Business Inc	Excl Code	Excluded Amount	Related or Exempt Func- tion Income
Net adjustment for investment income on schedules K-1 (not recorded on books)				3,422,422. <3,422,422.>	
Accounting services			01	19,495.	
Other income			01	232.	
Total to Form 990-PF, Pg 12, ln 11				19,727.	

Organization	Organization Tax Status	Total Amount	Amount Paid in 2016	Balance	Project Description
<i>Program contracts are italicized and highlighted yellow</i>					
Access for All - ACA Health Insurance Marketplace Enrollment					
Consumers for Affordable Health Care PO Box 2490 Augusta, ME 04338-2490 04-3366975	PC	\$40,000 00	\$40,000 00	\$0 00	The purpose of this project is to enroll uninsured and underinsured Maine residents in coverage through the Marketplace, with a focus on populations who continue to have relatively high rates of being uninsured/underinsured, including rural Mainers, young adults, and Maine's small businesses and self-employed. These activities will include partnering with New Ventures Maine to reach small businesses and entrepreneurs, outreach to rural faith communities, and a social media campaign targeting young adults. The grantee will expand capacity to provide in-person enrollment, including night and weekend appointments, and at small businesses and rural communities throughout the state. The grantee will also maintain our capacity to provide telephone-based application assistance.
Consumers for Affordable Health Care PO Box 2490 Augusta, ME 04338-2490 04-3366975	PC	\$50,000 00	\$50,000 00	\$0 00	Consumers for Affordable Health Care will continue operation of its Consumer Assistance Helpline, including assisting people with Marketplace applications and plan selection associated with the enroll207 campaign. The project will provide telephone-based education, application assistance, and referrals to Maine people seeking Marketplace coverage, both during open enrollment and through special enrollment periods year-round, as well as technical assistance and support to Maine navigators and assisters through the Helpline. This will provide vital support to uninsured Mainers who would not be able to navigate the Marketplace on their own. The goal is to field over 6,500 calls providing Marketplace application assistance.
Healthy Community Coalition 105 Mt. Blue Circle, Suite #1 Farmington, ME 04938 22-3305743	PC	\$21,333 00	\$21,333 00	\$0 00	Through Franklin's Health Insurance Marketplace Enrollment Initiative HCC staff and partners will offer education about the Affordable Care Act and opportunities to enroll in the Health Insurance Marketplace prior to open enrollment. Approximately 15,000 community members will be reached through this initiative via HCC mobile health unit, a social marketing campaign, and health system integration, targeted mailing, media campaign including radio talk shows, PSAs, billboard messaging, bulletin boards, local multi-theatre cinema ads and local newspaper press releases. HCC will have an experienced certified navigator who has two years of previous experience with Marketplace Enrollment to assist individuals with education and enrollment in its office centrally located by Franklin Memorial Hospital and provider practices. In addition, through established ongoing relationships with organizations and business throughout Franklin County HCC's Navigator will offer enrollment assistance through scheduled appointments at remote locations throughout Franklin County.
Maine Access Immigrant Network 237 Oxford Street Suite 25A Portland, ME, 04101 30-0239409	PC	\$30,000 00	\$30,000 00	\$0 00	This proposed project involves MAIN's Community Health Outreach Worker model to provide well-informed, culturally and linguistically appropriate Marketplace enrollment services to refugees and immigrants speaking Arabic, French, Somali, Kinyarwanda, Swahili, Kurdish, Portuguese, Lingala, and Kinyundi provided by trusted community leaders. These enrollment services will improve access to care, population health and reduce total future health care costs, and support prevention over the costs of chronic illness. The proposed project is a continued collaboration between the refugee and immigrant populations hailing from Africa and the Middle East, now living in Portland, Maine and nearby surrounding neighborhoods, and partners including Consumers for Affordable Health Care (CAHC), the City of Portland Minority Health Program, MaineHealth Access to Care Programs, and Maine Equal Justice Partners (MEJP).

Organization	Organization Tax Status	Total Amount	Amount Paid in 2016	Balance	Project Description
<i>Program contracts are italicized and highlighted yellow</i>					
Maine Association of Area Agencies on Aging PO Box 5415 Augusta, ME 04332 42-1710821	SO I	\$40,000 00	\$40,000 00	\$0 00	Maine's five area agencies on aging (AAAs) will do outreach and provide education and support to adults age 64 who are transitioning from the Marketplace to Medicare and to adults age 65+ who have failed to make the transition and may experience loss of coverage plus significant lifetime penalties. The project will reach over 100,000 older Mainers with information about the issue through the AAA communication network and outreach to each Marketplace carrier to try to (a) identify people who are 65 and still on a Marketplace plan and (b) provide notice to people who are turning 65 that they need to dis-enroll from the Marketplace and enroll in Medicare. Legal Services for the Elderly will create specialized training and tools for AAA SHIP counselors to build capacity to assist people in the trap.
Maine Equal Justice Partners 126 Sewall Street Augusta, ME 04330 04-3346273	PC	\$20,331 00	\$20,331 00	\$0 00	The goal of Maine Equal Justice Partners for this initiative is to facilitate access to health care coverage for Maine's immigrant populations. The intent is to build capacity among MeHAF's three grantees that focus their enrollment activities on migrants, immigrants, refugees and asylees, to provide direct assistance to individuals that contact MEJP, and to identify and resolve, to the extent possible, regulatory issues that cause barriers and confusion for Maine's immigrant populations.
Maine Lobstermen's Community Alliance 2 Storer St, Suite 203 PO Box 315 Kennebunk, ME 04043 27-3801268	PC	\$10,577 00	\$10,577 00	\$0 00	The Maine Lobstermen's Community Alliance (MLCA) proposes to work with the Maine Lobstermen's Association (MLA) to enhance and expand its existing Health Insurance Marketplace enrollment efforts with Maine's lobster industry to cover more of Maine's coastal communities. Specifically the MLCA proposes to conduct more in-person enrollments in the mid-coast region, enroll more young fishermen and offer enrollment assistance to other uninsured rural Mainers living in coastal communities.
Maine Migrant Health Program 9 Green Street PO Box 405 Augusta, ME 04332 01-0414441	PC	\$40,000 00	\$40,000 00	\$0 00	MMHP provides health access to migrant and seasonal farm workers throughout Maine. MMHP's approach includes culturally and linguistically appropriate service provision and care coordination. Fully bilingual Haitian Creole- and Spanish-speaking staff provide flexible, on-site, expert health insurance enrollment. MMHP's model for outreach and enrollment can also serve other underserved populations. MMHP Certified Assistance Counselors help clients through every step of enrollment, including eligibility, enrollment, payments, establishing care with a PCP, insurance use, tax implications and plan cancellation on return home. Enrollment services are entirely mobile and enroll clients in homes, workplaces, libraries and other local settings. MeHAF funding will allow MMHP to enroll 175 additional hard-to-reach individuals, beyond its current yearly goal of 200.
MaineHealth 110 Free Street Portland, ME 04101 01-0431680	SO III FI	\$29,854 00	\$29,854 00	\$0 00	MaineHealth Access To Care programs will increase Health Insurance Marketplace enrollment staff in three Southern Maine Counties and continue proven targeted outreach and education activities in 11 Maine counties. Access To Care program staff has expertise in Health Insurance Marketplace enrollment, Veteran's Benefits, MaineCare enrollment, Social Security Disability, Medicare Part D enrollment. Our target population for this proposed work includes low income un- and under-insured children and adults, including New Americans, in Cumberland, York and Oxford counties. Our proposed efforts will reach up to 6,000 people.

Organization	Organization Tax Status	Total Amount	Amount Paid in 2016	Balance	Project Description
<i>Program contracts are italicized and highlighted yellow</i>					
New Mainers Public Health Initiative 276 Lisbon Street Lewiston, ME 04240 47-1765878	PC	\$13,000 00	\$13,000 00	\$0 00	This New Mainers Public Health Institute effort to provide outreach to and enroll 200 underserved New Mainers will target recently arrived refugees in the Lewiston/Auburn area. About 200 immigrants arrive yearly, mostly from Somali and East Africa, and confront multifaceted barriers to coverage, including unfamiliarity with the American health system, illiteracy and intensive needs for interpretation. NMPHI staff have been trained as a Certified Applications Assistants by the Maine Immigrant Access Network. Based on prior experience, it is expected that outreach sensitive to cultural preferences, intensive one on one counseling and follow-up will lead to successful health care insurance enrollment and enhanced access for New Mainers.
Planned Parenthood of Northern New England 784 Hercules Drive, Ste 110 Colchester, VT 05446 03-0222941	PC	\$30,000 00	\$30,000 00	\$0 00	PPNNE's Southern Maine Enrollment Project aims to enroll uninsured people in health insurance or other Medicaid coverage, providing access to vital services. Family planning Medicaid expansion is a limited benefit program that covers birth control, sexually transmitted infection testing/treatment, annual exams, and other family planning care. Enrollment project staff will conduct enrollment appointments for both Marketplace and family planning Medicaid coverage, provide guidance and support to health center staff to maximize overall family planning enrollments, and conduct strategic outreach to the uninsured, young adults and vulnerable populations. Key goals are to enroll 150 people in Marketplace plans and enroll 1,500 uninsured adults in the new family planning Medicaid program.
Waldo County General Hospital 118 Waldo Avenue Belfast, ME 04915 01-0177170	PC	\$29,355 58	\$29,355 58	\$0 00	Waldo County General Hospital, Pen Bay Medical Center and Lincoln Health will share staffing and resources to deliver the Midcoast Marketplace Enrollment Initiative in support of the Marketplace Insurance open enrollment period 2016/ 2017. This initiative will support expanded Marketplace enrollment and re-enrollment for low income uninsured and underserved children and adults living in the mid-coast communities of Waldo, Knox and Lincoln Counties. CarePartner Coordinators, and Community Health and Wellness staff across our three hospitals will work together with other assisters throughout the region to create a coordinated regional education, outreach and enrollment initiative. Robust outreach and enrollment events to the target population will be offered during evenings and weekends, so those who work during the week don't need to take time off to get assistance.
Western Maine Community Action 20A Church St PO Box 200 East Wilton, ME 04234-0200 01-0275156	PC	\$40,000 00	\$40,000 00	\$0 00	Western Maine Community Action, Inc. will lead a statewide consortium including nine Maine community action agencies (CAAs), collectively referred to as the WMCA Community Action Navigator Consortium. The goal of the Consortium project is to maintain and expand its statewide network of education, outreach and enrollment assistance available and accessible to every uninsured and underserved individual in Maine. Consortium members have permanent office locations in all 16 Maine counties, creating a statewide infrastructure from which to provide in-person enrollment assistance. The project will include an in-reach effort at each agency to identify and assist current uninsured clients. Other target populations for the Consortium include low- and moderate-income families, individuals between 200-400% of FPL, recently incarcerated, and the self-employed. The Consortium expects to provide enrollment, re-enrollment and post-enrollment assistance to 5,500+ consumers.
Access for All - ACA Health Insurance Marketplace Enrollment - Contracts/Consultants					
Burgess Advertising & Marketing 1290 Congress Street Portland, ME 04102 01-0421393	NC	\$268,308 14	\$268,308 14	\$0 00	Burgess Advertising and Marketing will develop and guide the implementation of a strategic public education and marketing campaign designed to educate and engage Maine people about the new Health Insurance Marketplace.

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<i>Program contracts are italicized and highlighted yellow</i>					
<i>Dingo Design & Development 57 Exchange Street, Suite 302 PO Box 756 Portland, ME 04104</i>	NC	\$15,322.99	\$15,322.99	\$0.00	<i>Enroll207 and Website Maintenance Agreement</i>
Access for All - Access to Quality Care (A2QC)					
Franklin Memorial Hospital 111 Franklin Health Commons Farmington, ME 04938 01-0211503	PC	\$223,476.00	\$89,353.00	\$44,374.00	A sustainable collaborative community-based system of care will be implemented to meet health care needs of the most vulnerable population, especially those with depression, dental and chronic disease who have been identified as most in need of care coordination. Franklin Memorial Hospital will create a Community Resource Coordinator (CRC) position to coordinate transitions of care for this population. The CRC will conduct individual initial and follow-up encounters, make partnering agency referrals and connect individuals to a PCP. A universal referral/ financial assistance form will be developed, with help of Health InfoNet, to provide improved inter-agency communication to deliver better care.
MaineHealth Access to Care 110 Free Street Portland, ME 04101 01-0431680	SO III FI	\$224,411.00	\$89,523.00	\$44,988.00	The proposed project will implement the CarePartners program in Knox County, increase capacity in - and improve referral and care management processes among - three behavioral health care agencies, and expand evidence-based, collaborative training for future practitioners. The project will at least double current behavioral health capacity in Knox County, and if successful, can be replicated in Waldo and Lincoln Counties, and potentially other CarePartners locations statewide.
Mercy Hospital 144 State Street Portland, ME 04101 01-0211534	PC	\$300,000.00	\$100,000.00	\$0.00	Mercy's Medical Neighborhood provides access to quality health care for uninsured patients in the Greater Portland community through a flexible care delivery system. Experts from Amstad's Peer Support Program, Milestone's Homeless Outreach & Mobile Engagement (HOME) Team, outreach workers from Preble Street Resource Center and the Oxford Street Shelter, and Community Health Outreach Workers (CHOWs) from Portland's Health Equity Department respond to the unique needs of vulnerable patients and provide consumer insight. The Patient Centered Medical Homes at Portland Community Health Center (PCHC) and Mercy's Portland Internal Medicine (PIM) have integrated social interventions into their care models. The Opportunity Alliance helps uninsured patients connect with community mental health services, resources, and providers. Mercy's Coverage Counselors and staff from Preble Street offer marketplace enrollment services and advocate for governmental resources such as Medicaid Disability and Social Security benefits for all neighborhood patients. Mercy's Emergency Department Care Managers connect with uninsured patients in the acute setting and engage resources such as peers, street outreach, or CHOWs to foster the transition to a medical home.
Penobscot Community Health Care 103 Maine Avenue Bangor, ME 04402 01-0514750	PC	\$225,000.00	\$90,000.00	\$45,000.00	Penobscot Community Health Center, in conjunction with Penquis CAP, will lead a coalition of 26 organizations in greater Bangor representing health care and social service providers, local governments, businesses, and low-income consumers, in a comprehensive planning process designed to assure a sustainable health care safety net for people who will remain uninsured, even after the full implementation of the Affordable Care Act in Maine. The Planning Committee will strengthen and inform this effort to combine knowledge and service assets to develop implementable strategies for identifying and providing high-quality care to uninsured individuals in the Bangor area.

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Access for All - Access to Quality Care (A2QC) - Contracts/Consultants					
<i>Nonprofit Finance Fund 5 Hanover Square, 9th Floor New York, NY 10004 13-3238657</i>	PC	\$78,775 00	\$18,400 00	\$0 00	<i>Nonprofit Finance Fund will provide analytical and advisory support directly to Portland Community Health Center's leadership which will serve as part of a larger community conversation about sustainable health services for targeted populations in Portland, Maine</i>
Access for All - Advocacy - Health Reform					
<i>Consumers for Affordable Health Care PO Box 2490 Augusta, ME 04338-2490 04-3366975</i>	PC	\$245,000 00	\$20,000 00	\$0 00	<i>Consumers for Affordable Health Care (CAHC) will work to ensure that as many low and moderate income uninsured and underinsured Mainers gain newly available ACA coverage, keep their MaineCare coverage, or find alternative sources of coverage like hospital free care. CAHC will ensure that MeHAF's priority populations have a strong voice in administrative forums that will impact the affordability, accessibility, and comprehensiveness of their health benefits and coverage</i>
<i>Maine Center for Economic Policy One Weston Court, Suite 103 P O Box 437 Augusta, ME 04330 22-3317572</i>	PC	\$225,000 00	\$20,000 00	\$0 00	<i>MECEP will advocate to ensure that Maine accepts federal health care funds to provide affordable access to critical health services. In pursuit of this goal, MECEP will lay the foundation for more effective advocacy and civic engagement focused on improving access to affordable health care for all Maine people. Emphasizing the economic benefits from expanding Medicaid, MECEP will analyze the impacts of failure to expand health care on Maine people, communities, and hospitals, and will quantify the loss of jobs and revenues by county</i>
<i>Maine Equal Justice Partners 126 Sewall Street Augusta, ME 04330 04-3346273</i>	PC	\$244,042 00	\$20,000 00	\$0 00	<i>Maine Equal Justice Partners will conduct advocacy to ensure successful implementation and administration of ACA Medicaid and Marketplace components that affect people with low incomes</i>
<i>Maine Medical Education Trust, 30 Association Drive, PO Box 190, Manchester, ME, 04351, 01-0443926</i>	PC	\$220,962 50	\$20,000 00	\$0 00	<i>The MMET will ensure that the needs and perspectives of individuals with low incomes, who are uninsured or who have behavioral health conditions are addressed in policy and regulatory decisions related to implementation of the Affordable Care Act. MMET will combine proven advocacy approaches with acquiring meaningful input from patients, providers and appropriate organizations to enhance the quality of advocacy related to implementing health reform</i>
<i>Maine People's Resource Center 565 Congress St. #200 Portland, ME 04101 22-2586108</i>	PC	\$170,000 00	\$20,000 00	\$0 00	<i>Maine People's Resource Center (MPRC) will work to identify hundreds of Mainers affected by ACA-related policy decisions (such as accepting federal funds to expand MaineCare), to develop their skills and confidence in sharing their personal stories with decision-makers and the press, and to bring their voices to the coalition advocacy efforts advanced by Health Care for Maine and Cover Maine Now</i>
<i>Maine Primary Care Association 73 Winthrop Street Augusta, ME 04330 22-2630127</i>	PC	\$66,103 21	\$17,228 21	\$0 00	<i>The Maine Primary Care Association will educate and inform business leaders, community members and legislators located in Community Health Center (CHC) service areas on the impact of the state's decision not to expand Medicaid. The focus is to educate stakeholders on how the lack of Medicaid expansion hinders the CHCs' ability to serve their patients and communities, the economic impact of not expanding Medicaid on their local community, and the individual impact that not expanding Medicaid has on access to health care and overall health status. The CEOs of the CHCs will coordinate meetings with business and legislative leadership</i>

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<i>Program contracts are italicized and highlighted yellow</i>					
Access for All - Advocacy - Other					
Maine Children's Alliance 331 State Street Augusta, ME 04330 22-2546643	PC	\$15,000 00	\$15,000 00	\$0 00	Maine's home visiting model, delivered by Maine Families, is designed to promote child and family well-being. Maine Families utilizes current information on child development, health, safety, and nutrition that is based in sound research and practical knowledge of human development and public health. Maine's early childhood system is currently in a decline, after many years of being a model for other states, we find ourselves in the position of falling behind in regards to the capacity to serve young children and their families well. Together with our partners, The Maine Children's Alliance will develop a new advocacy model that focuses on the comprehensive systems impacting the quality of early learning experiences for all children. Expanding access to home visiting services systems at the state and local level requires a complex and multifaceted advocacy approach sustained over many years. This includes Maine Families/home visiting, which supports expectant families and families of newborns statewide.
Access for All - Advocacy Capacity Building					
Consumers for Affordable Health Care PO Box 2490 Augusta, ME 04338-2490 04-3366975	PC	\$15,000 00	\$15,000 00	\$0 00	Advocacy capacity-building with Nonprofit Finance Fund
Disability Rights Maine 24 Stone Street, Suite 204 Augusta, ME 04330 01-0351782	PC	\$15,000 00	\$15,000 00	\$0 00	Advocacy capacity-building with Nonprofit Finance Fund
Maine Children's Alliance 331 State Street Augusta, ME 04330 22-2546643	PC	\$15,000 00	\$15,000 00	\$0 00	Advocacy capacity-building with Nonprofit Finance Fund
Maine Coalition Against Sexual Assault 45 Memorial Circle, Suite 302 Augusta, ME 04330 01-0420232	PC	\$15,000 00	\$15,000 00	\$0 00	Advocacy capacity-building with Nonprofit Finance Fund
Maine Equal Justice Partners 126 Sewall Street Augusta, ME 04330 04-3346273	PC	\$15,000 00	\$15,000 00	\$0 00	Advocacy capacity-building with Nonprofit Finance Fund

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Maine Primary Care Association 73 Winthrop Street Augusta, ME 04330 22-2630127	PC	\$15,000 00	\$15,000 00	\$0 00	Advocacy capacity-building with Nonprofit Finance Fund
Maine Women's Policy Center 124 Sewall Street Augusta, ME 04330 22-3093407	PC	\$15,000 00	\$15,000 00	\$0 00	Advocacy capacity-building with Nonprofit Finance Fund
Access for All - Advocacy Capacity Building Contracts/Consultants					
<i>Nonprofit Finance Fund 5 Hanover Square, 9th Floor New York, NY 10004 13-3238657</i>	PC	\$208,150 00	\$180,538 14	\$31,075 00	Nonprofit Finance Fund (NFF) will develop and implement a capacity building program for Maine's health advocacy organizations
Access for All - Oral Health - Strengthening Safety New Dental Practices in Maine					
Bucksport Regional Health Center 110 Broadway Bucksport, ME 04416 23-7335894	PC	\$5,000 00	\$2,500 00	\$0 00	Project will support practice management consulting to the safety net dental practice. The consulting will focus on clinical productivity and financial viability with the intention of ensuring access to care for MeHAF priority populations, with the possibility of increasing access for the underserved
Community Dental 366 US Route 1 Falmouth, ME 04105 23-7129502	PC	\$5,000 00	\$2,500 00	\$0 00	Project will support practice management consulting to the safety net dental practice. The consulting will focus on clinical productivity and financial viability with the intention of ensuring access to care for MeHAF priority populations, with the possibility of increasing access for the underserved
Community Dental 366 US Route 1 Falmouth, ME 04105 23-7129502	PC	\$5,000 00	\$2,500 00	\$0 00	Project will support practice management consulting to the safety net dental practice. The consulting will focus on clinical productivity and financial viability with the intention of ensuring access to care for MeHAF priority populations, with the possibility of increasing access for the underserved
Maine Coast Healthcare Corporation 50 Union Street Ellsworth, ME 04605 22-3176167	SO II	\$5,000 00	\$2,500 00	\$0 00	Project will support practice management consulting to the safety net dental practice. The consulting will focus on clinical productivity and financial viability with the intention of ensuring access to care for MeHAF priority populations, with the possibility of increasing access for the underserved
Seabrook Family Doctors 118 Moosehead Trail, Suite 5 Newport, ME 04953 01-0546327	PC	\$5,000 00	\$2,500 00	\$0 00	Project will support practice management consulting to the safety net dental practice. The consulting will focus on clinical productivity and financial viability with the intention of ensuring access to care for MeHAF priority populations, with the possibility of increasing access for the underserved

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<i>Program contracts are italicized and highlighted yellow</i>					
Waldo County General Hospital 118 Waldo Avenue Belfast, ME 04915 01-0177170	PC	\$5,000 00	\$2,500 00	\$0 00	Project will support practice management consulting to the safety net dental practice. The consulting will focus on clinical productivity and financial viability with the intention of ensuring access to care for MeHAF priority populations, with the possibility of increasing access for the underserved
Access for All - Oral Health - Implementation					
Bucksport Regional Health Center 110 Broadway Bucksport, ME 04416 23-7335894	PC	\$24,000 00	\$24,000 00	\$0 00	The BRHC completed its review of Dental Clinic operations in collaboration with the Safety Net Solutions practice improvement program and will integrate oral health services with both medical service delivery and behavioral health service delivery. Funding will support a dental care specialist who will work on the integration of the Dental Records System (Dentrix G6) with the Electronic Medical Records system to ensure all medical and behavioral health patients at BRHC have access to dental care
Community Dental 366 US Route 1 Falmouth, ME 04105 23-7129502	PC	\$49,568 00	\$49,568 00	\$0 00	Community Dental (CD) is requesting funding to provide key equipment for the establishment of a surgical suite in the new Portland dental center. CD will purchase a surgical chair and motor, patient monitor, nitrous oxide and x-ray units, emergency equipment, and a surgical light. The grantee will fund the cost of the remaining related equipment. This new capacity will expand the scope of oral health care available to children and adults who are uninsured, under-insured, and/or low income
Penobscot Community Health Care 103 Maine Avenue Bangor, ME 04402 01-0514750	PC	\$25,000 00	\$25,000 00	\$0 00	PCHC Dental Center will create the necessary infrastructure for billing success and enhanced revenue cycle management, as recommended by Safety Net Solutions. Activities will include the review and reconfiguration of the dental billing system, collections and reporting. Consultants will train PCHC staff on how to maintain optimum Dentrix system set-up, and will also review and revise all revenue cycle management activities. Finally, consultants will help the PCHC project team to identify key data needed to evaluate dental program performance and ensure that reporting is adequate to determine results
Sebastiack Family Doctors 118 Moosehead Trail, Suite 5 Newport, ME 04953 01-0546327	PC	\$25,000 00	\$25,000 00	\$0 00	Sebastiack Family Doctors will pilot the additions of two staff members to our dental program to improve efficiency: one a Dental Program Coordinator and the other a second Dental Assistant. A second Dental Assistant will allow the Dentist to work out of two chairs, thus improving productivity, access, shorter treatment plan completion, and financial stability, as well as provide support and coverage for our current Dental Assistant
Waldo County General Hospital 118 Waldo Avenue Belfast, ME 04915 01-0177170	PC	\$25,000 00	\$25,000 00	\$0 00	Waldo County General Hospital is requesting MeHAF funding to pilot hiring a second dental assistant to support Waldo County Dental Care (WCDC) in expanding its capacity to meet the high demand for oral health care services at our safety net clinic by eligible community members in Knox and Waldo Counties. WCDC has hired a full-time dentist, constructed a three operator clinical space, and committed to serve as an externship site for the University of New England College Of Dental Medicine. With a second dental assistant, WCDC will maximize the use of all three operators, resulting in an immediate and significant increase in the dentist's productivity. We project the second dental assistant, coupled with the new UNE dental students, will almost double the clinic's daily patient capacity

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Access for All - Oral Health - Other					
<i>Maine Community Foundation 245 Main Street Ellsworth, ME 04605 01-0391479</i>	PC	\$101,000.00	\$101,000.00	\$0.00	The Maine Oral Health Funders partners will continue to work together to provide implementation grants for those organizations whose planning efforts have been productive and hold promise for success
<i>Portland Community Health Center 180 Park Avenue Portland, ME 04106 45-4960453</i>	PC	\$21,189.00	\$21,189.00	\$0.00	Greater Portland Health was recently awarded an Oral Health Service Expansion grant from the Health Resources and Services Administration (HRSA) to form a dental program. Safety Net Solutions will provide practice management technical assistance consultation to Greater Portland Health to help expand and integrate the new oral health program. This will include review of current program structure and plans, a strategy to integrate all program components, integrated operations and systems, crucial policies and procedures, and goals to evaluate performance of individual components and the overall dental program
<i>University of Maine System, Inc. - USM/Muskie School of Public Service, Cutler Institute for Health and Social Policy 34 Bedford Street/P.O. Box 9300 Portland, ME 04104-9300 01-6000769</i>	PC	\$15,000.00	\$15,000.00	\$0.00	The University of Southern Maine will evaluate the SmilePartners Savings Account pilot, an innovation to increase health & financial literacy and dental care access for low-income adults. The initial pilot has involved 18 participants from the refugee and immigrant community, all of whom lack dental coverage and access to preventive dental care. Results from the pilot will inform the development of a larger demonstration project to test the model with a broader population. Elements of the evaluation plan include: pilot outcomes and learnings, economic evaluation and cost-benefit analysis, and development of a business case and social impact financing design for a larger demonstration
Access for All - Oral Health Consultants/Contracts					
<i>Nautilus Public Health 2 Liberty Way Portland, ME 04103</i>	NC	\$51,739.51	\$51,739.51	\$0.00	Organizational support to the Maine Oral Health Funders
Access for All - Rural Health					
<i>Central Maine Healthcare Corp 300 Main St Lewiston, ME 04240 01-0386913</i>	PC	\$75,000.00	\$75,000.00	\$0.00	This project will create a three-year Rural Health Transformation Initiative (RHTI) to serve uninsured or underinsured individuals living at high risk for chronic disease in Maine's most rural western counties. It will expand upon United Ambulance's successful Community Paramedicine Pilot Program by adding collaborative partnerships with organizations known for integrative care at outpatient levels, a track record of success, and ability to keep patients at home, out of the ER and out of the hospital. The model will move from urban settings to those that are rural, from existing capacity in Lewiston/Auburn outward to Bridgton, Rumford and other rural areas beyond, focused on aging-in-place, monitoring and responsive intervention

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Health Access Network, Inc (HAN) 175 West Broadway Lincoln, ME 04457 11-3650708, N/A	PC	\$30,000 00	\$30,000 00	\$0 00	The Rural Healthcare Integration Planning Collaborative will research & develop models of rural clinical, operational, and organizational integration to advance & strengthen health care in rural Northern Penobscot County. This initiative engages key primary care providers & stakeholders. Health Access Network, Penobscot Valley Hospital, Save-A-Life Task Force & the VA Rural Health Resource Center/Office of Rural Health as well as the local community. Members are committed to improving access to and reducing the cost of quality health care especially for under-insured. Efforts will focus on building capacity through targeted integration to enable entities to coordinate care both locally & regionally as well as identify & address service gaps.
Healthy Acadia 140 State Street Ellsworth, ME 04605 27-0548057	PC	\$75,000 00	\$75,000 00	\$0 00	This project will develop and pilot efforts to transform Washington County's substance use disorder (SUD) health systems across a continuum of care, including education, treatment and recovery supports, guided by community voices, particularly the recovery community. Through this project, we will convene partners, continue to engage the community, establish a Recovery Coach navigation pilot, coordinate and improve SUD treatment, educate and support providers, provide community education, increase support for loved ones, increase reintegration skills, and job training, and work/volunteer opportunities for people in recovery, and identify additional gaps and explore additional health system transformation opportunities.
Mayo Regional Hospital 897 West Main Street Dover-Foxcroft, ME 04426 01-0329670	PC	\$30,000 00	\$30,000 00	\$0 00	This project will establish a community coalition of key organizations to focus on the local rural health care system, to gain a better understanding of the daily challenges faced by patients in obtaining quality health care. This project will reach out to the communities that make up the County to get a clearer picture of their health care needs and barriers, and then work collaboratively to develop a plan to improve their access to quality care.
Pines Health Services 74 Access Highway PO Box 40 Caribou, ME 04736 01-0376890	PC	\$30,000 00	\$30,000 00	\$0 00	The Aroostook County Health Network (ACHN), along with partnering health and social services providers, is aiming to support a longer-term project that focuses on streamlining care coordination for Aroostook County residents. Oftentimes one client will have more than one care coordinator contacting them from separate entities, which can cause him or her confusion and/or frustration that leads to an overall negative experience. In order to provide better services to and for residents, the collaboration will conduct an assessment, and ultimately provide a suggestion for action, on the gaps and obstacles that currently exist within the care coordination services provided throughout Aroostook County today.
Access for All - Rural Health - Consultants/Contracts					
University of Maine System, Inc - USM/Muskie School of Public Service, Cutler Institute for Health and Social Policy 34 Bedford Street/PO Box 9300 Portland, ME 04104-9300 01-6000769	PC	\$44,929 00	\$15,732.25	\$0 00	USM/Muskie School of Public Service, Cutler Institute for Health & Social Policy will develop a baseline profile of rural health in Maine. USM/Muskie will finalize the design and plan for the county-level profiles, the analysis of the rural/rural health economy in Maine, and the final "products," collect and analyze secondary data to populate the county-level profiles, and prepare a report providing easy and usable access to the data and analysis.

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<i>University of Maine System, Inc. - USM/Muskie School of Public Service, Culler Institute for Health and Social Policy 34 Bedford Street/P O Box 9300 Portland, ME 04104-9300 01-6000769</i>	<i>PC</i>	<i>\$27,592 00</i>	<i>\$27,592 00</i>	<i>\$0 00</i>	<i>The contractor will develop profiles of innovative rural health system transformation models and strategies from Maine and other parts of the US and Canada. Profiles will inform discussions of rural transformation in Maine.</i>
Access for All - Policy/Data and Survey Research - Consultants/Contracts					
<i>GfK Custom Research, LLC 120 Eagle Rock Avenue, Suite 200 East Hanover, NJ, 07936-3590 36-2948619</i>	<i>NC</i>	<i>\$35,500 00</i>	<i>\$17,750 00</i>	<i>\$0 00</i>	<i>To support the inclusion of an oversample of Maine residents in the Urban Institute's Health Reform Monitoring Survey (HRMS)</i>
<i>University of Maine System, Inc. - USM/Muskie School of Public Service, Culler Institute for Health and Social Policy 34 Bedford Street/P O Box 9300 Portland, ME 04104-9300 01-6000769</i>	<i>PC</i>	<i>\$14,569 24</i>	<i>\$9,356 00</i>	<i>\$0 00</i>	<i>To perform analysis of the Maine Health Reform Monitoring Survey and Maine Behavioral Risk Factor Surveillance Survey to monitor health insurance coverage and access to care in Maine and among select population groups</i>
Subtotal, Access for All Grant (52) & Contract (7) Payments =			\$2,041,070.82		
Better Care - Thriving in Place (TIP)					
<i>Aroostook Area Agency on Aging, Inc. 1 Edgemont Drive, Suite B PO Box 1288 Presque Isle, ME 04769 01-0322531</i>	<i>PC</i>	<i>\$252,250 00</i>	<i>\$69,251 00</i>	<i>\$0 00</i>	<i>TIPCC-Aroostook targets adults with chronic health conditions, especially the elderly and frail, by working with at-risk individuals through enhanced screening and care plan development. Referrals to county-wide coordinated community supports emphasize screening, self-management education and check-in services. Individual care coordination is aligned with policy-related education to impact severe transportation, home and respite/day care challenges. Extensive volunteer network and resource development will also build these services. Decision-making will be shared among a stakeholder partnership, a consumer/family/caregiver steering committee and coordination with Aroostook's district public health council.</i>
<i>Bucksport Bay Healthy Communities Coalition PO Drawer X Bucksport, ME 04416 45-4351798</i>	<i>PC</i>	<i>\$220,143 73</i>	<i>\$57,627 11</i>	<i>\$0 00</i>	<i>The Bucksport Bay TIP program will dramatically improve the health, safety and quality of life for Bucksport, Orono, Verona Island and Prospect residents living with chronic illness, aging or disability(ies). To accomplish this goal, TIP will connect participants with a coordinated interdisciplinary team of 15 local and regional health and service organizations and a system of volunteers creating a localized continuum of care and a plan for lifelong, comprehensive health and wellness education. This innovative model can be replicated in other rural communities across the state.</i>

Organization	Organization Tax Status	Total Amount	Amount Paid in 2016	Balance	Project Description
<i>Program contracts are italicized and highlighted yellow</i>					
Charlotte White Center 572 Bangor Road Dover-Foxcroft, ME 04426 22-2582271	PC	\$300,000 00	\$100,000 00	\$0 00	The Piscataquis TIP Collaborative (PTC) will create a sustainable and comprehensive resource/referral network that helps people with chronic health conditions avoid out-of-home care. With a diverse and robust volunteer and professional workforce, the network will respond quickly to all referrals with a person-centered approach, assisting individuals and caregivers with assessment, planning, and referrals. Through a collective impact process, the PTC will increase the integration and coordination of existing resources and build capacity in the following areas: health-related transportation, volunteerism, home-based services, caregiver support, and community engagement.
Eastern Area Agency on Aging 450 Essex Street Bangor, ME 04401 01-0328376	PC	\$299,820 00	\$99,979 00	\$99,979 00	The towns of Milford, Old Town, Orono and Veazie (MOOV) have formed the MOOV Penobscot TIP Collaborative to address the needs of older adults, caregivers and adults living with chronic conditions by helping them navigate the landscape and keep them healthy and active in their communities. The collaborative will link community residents to primary care and community-based resources and work to lessen isolation by facilitating opportunities for neighbor-to-neighbor connections. The plan will address several key gaps identified, including but not limited to: falls prevention education, understanding entitlement programs, managing chronic conditions and establishing linkages to community based services and opportunities.
Maine Association of Area Agencies on Aging PO Box 5415 Augusta, ME 04332 42-1710821	SO II	\$38,693 00	\$21,129 00	\$0 00	The Tri-State Learning Collaborative on Aging (TSLC) will support, strengthen and grow current community-based initiatives and systems best practices that help older adults thrive in their homes and communities and encourage the growth of new initiatives and practices by building new connections and partnerships across sectors, communities and states.
Millinocket Regional Hospital 200 Somerset Street Millinocket, ME 04462 01-0223482	PC	\$300,000 00	\$100,000 00	\$200,000 00	Katahdin Thriving in Place will address pressing issues and needs facing seniors, and those living with chronic disease and disability. Multiple sectors in the Katahdin and Lincoln Lake communities will collaborate to increase knowledge and availability of resources for transportation, food insecurity, and social isolation. The goal is to keep people well longer, and living in a place they call home. This will be accomplished through the development of new networks of care in the community, and through partnerships that did not previously exist.
SeniorsPlus 8 Falcon Road Lewiston, ME 04240 01-0317103	PC	\$273,153 00	\$94,766 00	\$82,116 00	SeniorsPlus will lead the implementation project "Franklin County Elders in Action." The project will focus on Rangeley and nearby Farmington to launch the project's vision for an age-friendly, falls-safe, dementia-friendly TIP community. Strong volunteer-led Elders in Action teams will assess, plan and develop resources as aging needs change. Their partners will be community agencies that have developed strong cross-organizational trust, and are committed to making systems change to facilitate a consumer-friendly system for health and resource access, putting the TIP consumer at the center of their work.
Washington Hancock Community Agency 248 Bucksport Rd Ellsworth, ME 04605 23-7226828	PC	\$300,000 00	\$100,000 00	\$200,000 00	Building on the strength of existing collaboration, the Washington County Tip Initiative is bringing county, state and tribal partners in health, social services, and elder care together to implement a responsive plan to improve outcomes for elders and others with chronic health issues. Washington County TIP will implement a plan that includes education, training, enhancing communication, strengthening collaborations, and piloting or expanding check-in, food security, and transportation models shown to be effective in rural communities. Community members are key partners, understanding that their lived experiences are the best instructors for creating effective change and meeting the specific needs and hopes of Washington County.

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Washington Hancock Community Agency 248 Bucksport Rd Ellsworth, ME 04805 23-7226828	PC	\$300,000.00	\$100,000.00	\$0.00	Healthy Peninsula's TIP grant serves nine towns on the Blue Hill Peninsula. "Gap analyses" revealed a major gap between primary health care services and community-based services, which support patients in their homes. Community organizations were largely "siloed," and somewhat isolated from each other. The three-year implementation project will address these gaps in order to create major systemic, sustainable improvements. Community Care Teams will work with Volunteer Health Advocates in four towns to provide care coordination and "warm hand offs" to community and social services. They will also embark on a marketing plan to increase awareness of community resources.
York County Community Action Corporation 6 Spruce Street P O Box 72 Sanford, ME 04073 01-6020406	PC	\$299,084.00	\$99,230.00	\$99,904.00	York County Community Action Corporation's TIP program meets the needs identified by the consumers/caregivers that are unmet by current local infrastructure. We successfully assembled a team of partners to implement a greater degree of coordination among the social, clinical, and educational components of this TIP project.
Better Care - Substance Use Disorder					
Maine Medical Education Trust 30 Association Drive PO Box 190 Manchester, ME 04351 01-0443926	PC	\$50,000.00	\$50,000.00	\$0.00	This project, consisting of organizing ten or more community forums for the Maine Opioid Collaborative, is intended to address the scourge and heartbreak of opiate misuse in the state, manifested by the alarming increase in overdose deaths, arrests, and the increasing number of infants diagnosed at birth with neo-natal abstinence syndrome. At least one forum will be held in each of the nine public health districts in Maine. The forums will be educational, with the intent of decreasing the stigma associated with substance use disorders and will also give affected family members, individuals in recovery, employers, schools, law enforcement, health care professionals, and community leaders an opportunity to offer comments and recommendations to the Maine Opiate Task Forces.
Maine Medical Education Trust 30 Association Drive PO Box 190 Manchester, ME 04351 01-0443926	PC	\$39,330.00	\$39,330.00	\$0.00	This project will support implementation of the treatment and harm reduction recommendations proposed by the Maine Opiate Collaborative (MOC) in May 2016. Activities will focus primarily on engaging health care providers, medical staffs, hospitals, and health care systems through presentations, local meetings, peer-to-peer messages (in person and video), electronic communications, social media, and earned media (events and opinion pieces). MMEI will produce a series of public-facing documents to explain both the problem and the MOC roadmap for alleviating Maine's opiate crisis. In addition to education and activation, MMEI will gather information from health care providers about opportunities and barriers for complying with new legal requirements, implementing complementary protocols, and advancing additional policy changes. As a result of this project, at least 500 health care providers will be reached and given the tools they need to help ease the devastating health and economic impacts of opiate misuse in Maine.

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Maine Quality Counts 16 Association Drive PO Box 16 Manchester, ME 04351 20-4935972	PC	\$49,981.00	\$49,981.00	\$0.00	Maine Quality Counts (QC) proposes to lead a set of activities over a five-month period that will (1) engage Maine health systems and provider organizations in efforts to take a more active role to address the opioid epidemic, (2) provide Maine clinicians with practical information, education, tools, and support to improve the safety of opioid prescribing in compliance with PL Chapter 488, with a focus on supporting skills to conduct compassionate tapering of opioids, and (3) build capacity within health systems and provider groups to offer Medication Assisted Treatment (MAT) in primary care settings by identifying current bright spots and barriers to providing MAT services in primary care practices. Our efforts seek to engage providers and patients broadly across the state, with a priority of reaching populations of patients who are uninsured, newly covered by ACA Exchange plans, and Medicaid beneficiaries who are disproportionately impacted by the opioid epidemic and at higher risk for overdose.
Better Care - Integrated Care/Behavioral Health Homes - Consultants/Contracts					
Maine Behavioral Healthcare 78 Atlantic Place South Portland, ME 04106 01-0524835	PC	\$15,000.00	\$15,000.00	\$0.00	Maine Behavioral Healthcare (Ika Spring Harbor Community Services) will provide up to 2 days each month of the time and expertise of Mary Jean Mork to assist the Foundation with issues related to reimbursement and sustainability of integrated behavioral health and primary care services and of Behavioral Health Homes statewide. Additionally, MBH will work with Mary Jean Mork to share internal expertise that supports this work.
Subtotal, Better Care Grant (13) & Contract (1) Payments =			\$996,293.11		
Improved Health - Healthy Communities					
Aroostook Band of Micmacs 7 Northern Road Presque Isle, ME 04769 01-0472707	GOV	\$187,500.00	\$67,500.00	\$120,000.00	In this implementation of the Netukulimk Community Health and Wellness Project, the Aroostook Band of Micmacs will create a "Navigator" who will be responsible for implementing the strategic plan developed by the collaboration of tribal and community organizations participating in the Community Action Committee. A holistic approach will be implemented to address substance use disorders within the Micmac community. Implementation will have a strong focus on maintaining cultural and traditional practices to support wellness. This multi-faceted holistic culturally appropriate approach will allow the Aroostook Band of Micmacs to address long-standing and very significant substance use disorders which is a high priority of the tribe as reflected in the tribal strategic plan. Collaborating partners for the project will continue to play a significant role in the successful implementation of the project activities.
Aroostook County Action Program, Inc. 771 Main Street PO Box 1116 Presque Isle, ME 04769 01-0315849	PC	\$187,500.00	\$67,500.00	\$120,000.00	Healthy Houlton will reduce the problem of childhood obesity in our town. A strong team of core partners contributes relevant expertise, dedication, and passion. Among its solid partner resources, Adopt-A-Block, is now an established, trusted entity in the lives of our vulnerable neighbors. AAB builds relationships with about 120 households (370 people). We will create a community cleanhouse that will engage and educate families via social media, challenge children to create healthy meals, prepare to identify healthy food choices, and empower our vulnerable neighbors to teach equally vulnerable children to grow their own food.

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City of Bangor Health & Community Services 103 Texas Avenue Bangor, ME 04401 01-6000020	GOV	\$187,500.00	\$67,500.00	\$120,000.00	The goal of this project is to increase the success of our community's ability to support recovery for people living with substance use disorder. We will accomplish this through collaboratively creating and implementing a successful and sustainable Recovery Coach Program in the Greater Bangor area while growing the capacity of and community support for peer recovery supports. Although it has been identified that a lack of available treatment is a barrier to many wishing to start or continue on their recovery path, research shows that peer/social supports, like recovery coaching, is an essential part of the mix. Recovery Coaching is offered at no cost to the individual, can occur at a variety of locations, and provides support at various depths of intensity, depending on need.
Healthy Community Coalition 105 Mt. Blue Circle, Suite #1 Farmington, ME 04938 22-3305743	PC	\$187,500.00	\$67,500.00	\$120,000.00	Franklin County's Hope (Health Opportunities through Poverty Elimination) for the Future project will connect community members to one another to assist people in moving out and staying out of poverty. The project was developed by a group of diverse community partners including substantive involvement of people most affected by this identified priority health issue. Hope's implementation plan will use evidence-based practices to implement the model to establish a connected community network, move people out of poverty, and improve overall community health. Strategies include community-wide poverty awareness education, navigator training, connecting people in poverty with navigators and resources, using local school districts to combine efforts through policy work and education, working with key organizations to reduce poverty-related barriers.
MaineGeneral Health 35 Medical Center Parkway Augusta, ME 04330 04-3369653	PC	\$187,500.00	\$67,500.00	\$120,000.00	By December 2019, we plan to strengthen community connections and improve access to healthy food for 16,000 residents of Waterville and 58,622 in Northern Kennebec. To improve our local food system, we are engaging diverse partners from the neighborhoods most affected by poverty in authentic collaboration with organizational leaders from our health, education, business and social service sectors. More positive relationships between people across socioeconomic boundaries can bridge divisions, reduce inequities and contribute to community health. We will improve equity by listening to the voices of experience, building everyone's ability to lead together, and aligning multiple systems to improve health outcomes for all.
Penobscot Bay YMCA 120 Union Street Rockport, ME 04856 01-0211813	PC	\$187,500.00	\$67,500.00	\$120,000.00	Penobscot Bay YMCA/Knox County Community Health Coalition will build on prior work in collaboration with our Substance Use Prevention Action Team. This Team, comprised of Community Consultants, representing sectors of the community most affected by substance use disorder, and community stakeholders, will expand previous work in three ways. First, increase Action Team member's competence by providing leadership skills-building sessions on topics chosen by the team as areas in which they would like to build capacity, such as working with both law enforcement and the media to decrease the stigma around substance use disorder. Second, the development of a community connector network that will allow social service providers, case managers, physicians, law enforcement and the community at large to know of and access existing services to support those with substance use disorder and their families and friends. Third, to work with agencies and organizations to enhance and expand youth programming, providing youth with safe, reliable, appropriate activities so they will feel valued by and connected to their community.

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Piscataquis Regional YMCA 48 Park St Dover-Foxcroft, ME 04426 22-2592628	PC	\$185,334.20	\$65,334.20	\$120,000.00	Piscataquis Healthy Food for All will make it easier for Piscataquis County residents, especially seniors and families with kids, to regularly enjoy the nutritious foods they need to prevent disease, manage chronic health conditions, and lead active lives. This project will support and encourage health care providers county-wide to implement Food Insecurity Screening and improve availability of healthy foods throughout the county. In addition, this project will implement the following five strategies: increase options for healthy food at food pantries, provide healthier options at convenience stores, promote programs that allow people with SNAP and other benefits buy produce from farmers' markets, increase the number of free summer meal sites throughout the county, and offer fun, low or no cost education about how to identify, afford, and enjoy healthier foods.
Redington-Fairview General Hospital 46 Fairview Avenue PO Box 468 Skowhegan, ME 04976 01-0284446	PC	\$187,498.62	\$67,498.62	\$120,000.00	Redington-Fairview General Hospital (RFGH), through Somerset Public Health (SPH), will work with the Jackman/Moose River community to tackle three issues identified to allow area seniors (age 55+) to age in place: (1) limited transportation to health care services, (2) access to and availability of home health care and end of life medical hospice services, and (3) community assistance to meet seniors' needs. SPH will build the organizational/operational capacity of the local coalition to accomplish its work and offer programs to address the priority needs/barriers facing seniors.
The Opportunity Alliance 50 Lydia Lane South Portland, ME 04106 01-0274725	PC	\$187,500.00	\$67,500.00	\$120,000.00	The Healthy Youth Healthy -- Lake Region (HYHLR) Project aims to nurture good mental health among youth and young adults ages 14-25 in the Lake Region School District community by increasing supports, resources, and opportunities that promote social emotional well-being. The dedicated HYHLR Coalition, herein referred to as the Coalition, includes school staff, health care providers, law enforcement professionals, youth, parents and other stakeholders, who are working together to build "a strong community network that supports young people to grow into healthy adults by addressing barriers to health."
					The Coalition will tap youth-adult partnerships to power its school and community-based work in Bridgton, Casco, Naples and Sebago to increase support of mental health for youth. Strategies will include: Development of an extracurricular youth group focused on mental health at Lake Region High School (LRHS) with in-kind support from Maine Youth Action Network (MYAN), Implementation of social emotional learning, positive youth development, and restorative disciplinary practices at LRHS, Community-wide education on mental health literacy, Expansion of mentoring opportunities for youth and young adults, Coordination of service providers through networking and training opportunities in collaboration with Community Partnerships for Protecting Children (CPPC).

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Western Maine Community Action 20A Church St PO Box 200 East Wilton, ME 04234-0200 01-0275156	PC	\$187,500.00	\$67,500.00	\$120,000.00	Healthy Neighborhoods will create a healthy neighborhood model corridor in the urban core of LA, where people choose to live, work, play and invest. The residents of the healthy neighborhood will have the key components present to ensure they can lead a healthy life, where everyone has culturally sensitive and linguistically accessible affordable and safe housing, healthy food and nutrition, safe places to exercise and play, available employment and training, lead safe home environments, medical care and places and ways to nurture social connections and access social supports. The Healthy Neighborhoods Council and Advisory Group will work collaboratively with community partners and stakeholders to empower and organize residents so people who live, work, play or own in the neighborhoods are part of the planning and decisionmaking of Healthy Neighborhoods. By building workforce capacity in the skilled trades, building neighbors' skills and neighborhood capacity to engage in transformation efforts, and sustaining and growing a cross sector network for coordination, Healthy Neighborhoods will implement this project and create tangible transformative change.
Western Maine Health Care Corporation 181 Main St Norway, ME 04268 01-0411788	PC	\$187,500.00	\$67,500.00	\$120,000.00	The project will use "restorative dialogue" and social capital-building tools to affect change in two health priority areas: obesity and substance use disorder (SUD). By focusing on root causes, such as isolation, disconnection and not feeling valued, and by expanding partnerships and structures developed in our planning phases (e.g., personal outreach, accessible, inclusive meetings, targeted partner workgroups), the proposed implementation will create an active, broad-based Learning Community, expand the Let's Go! healthy eating/active living toolkit, heighten visibility and replication of a successful community garden program supporting deep community engagement, and support community events focused on Adverse Childhood Experiences (ACEs) and resiliency, and build capacity to address these within school systems. Finally, the Western Maine Addiction Recovery Initiative (WMARI) will address stigma as a barrier to substance use treatment and recovery. Through the use of developmental evaluation tools, the project will modify efforts as implementation unfolds. At the end of the three-year initiative, we will have built greater community cohesiveness and improved environmental conditions to address obesity and substance use disorder across Oxford County.
Improved Health - Healthy Communities - Consultants/Contracts					
S E Foster, 8 Longfellow Road, Lexington, MA, 02420, 13-5387709	NC	\$249,842.02	\$83,950.34	\$165,891.68	S E Foster's evaluation will assess and document system-level change and the learning associated with three community-focused grant programs and provide technical assistance to grantees and Foundation staff in the form of real-time feedback, support for local data collection efforts, and consultation to the Foundation.
Subtotal, Improved Health Grant (11) & Contract (1) Payments =			\$824,283.16		

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Other Funding - Leadership Development					
Blue Cross Blue Shield of Massachusetts Foundation, Inc. 101 Huntington Avenue, Suite 1300 Boston, MA 02199-7611 04-3148824	PF	\$18,500.00	\$18,500.00	\$0.00	The Blue Cross Blue Shield of Massachusetts Foundation Health Coverage Fellowship is designed to help print, radio, television, and online media do a better job covering critical health care issues. The first of its kind in the country, the Fellowship aims to enhance the awareness and knowledge of both the public and policy makers regarding critical health issues, especially those affecting the low-income and the uninsured, by intensively training medical journalists. The Fellowship curriculum features more than 75 top health officials, policy makers, and researchers as speakers. It also brings the fellows out to watch first-hand how the system works, from walking the streets at night with mental health case workers to riding a Medflight helicopter.
Daniel Hanley Center for Health Leadership 217 Commercial Street, Suite 406 Portland, ME 04101 20-4271488	PC	\$73,832.30	\$36,916.15	\$36,916.15	The Hanley Center will work with a small advisory panel of leaders with experience & insight regarding Maine's racial & ethnic minority populations. Under its guidance we will develop a list of six current & emerging health care leaders drawn from these populations. These six hand-picked individuals will be awarded stipends covering tuition, travel & accommodation costs associated with attending our Health Leadership Development course. Three of these individuals will be enrolled in each of the next two HLD cohorts convening in the 2017 & 2018.
Maine Community Foundation 245 Main Street Ellsworth, ME 04605 01-0391479	PC	\$28,300.00	\$28,300.00	\$0.00	The Maine Community Foundation's People of Color Fund (POCF) requests funding to support its health related grantmaking in Maine's communities of color. The grants will be awarded to support projects that address health disparities experienced in communities of color, by increasing access to and understanding of health care in Maine, as well as those projects designed to build the capacity of organizations engaged in this work.
Maine Development Foundation 295 Water Street, Suite 5 Augusta, ME 04330 01-0355563	PC	\$14,400.00	\$14,400.00	\$0.00	The Policy Leaders Academy for Maine Legislators will be comprised of the following events: training on Civil Discourse, forum on Maine's current Drug Epidemic, breakfast forum on Education and Workforce Development, breakfast forum on Broadband Policy and Legislation. Maine Development Foundation will deliver the forums in collaboration with its primary partners (Maine Community Foundation, Maine Health Access Foundation, and Margaret Chase Smith Policy Center) as well as with support from contributing partners Educate Maine and the Maine Legislative Council. In addition, MDF will utilize state and national experts to present information, research, and professional development to participating Legislators.
Maine Development Foundation 295 Water Street, Suite 5 Augusta, ME 04330 01-0355563	PC	\$30,000.00	\$30,000.00	\$0.00	Support from MeHAF will help fund MDF's Policy Leaders Academy (PLA), which provides education and insight to Maine Legislators about the Maine economy. The PLA program begins on December 8, 2016, and will continue through April 2018. Legislators will be introduced to MDF's Measures of Growth report, attend bus tours throughout the state, receive training in civil discourse, participate in an all-day legislative summit, and hear from experts throughout Maine on a variety of important public policy topics through six or more policy forums designed specifically for them. MDF will deliver the PLA program by leveraging staff and consultant time, and with significant financial and personnel support from the project partners described in the Collaborators/Partners section of this application. The PLA program serves Maine Legislators, and indirectly serves all Maine people by providing Legislators with accurate, nonpartisan information and analysis designed to support development of sound public policy in key areas such as economic development, education, and health and health care.
Subtotal, Leadership Development Grant (5) Payments =			\$128,116.15		

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Other Funding - Discretionary Grants					
Aroostook County Action Program, Inc 771 Main Street PO Box 1116 Presque Isle, ME 04769 01-0315849	PC	\$5,772.00	\$5,772.00	\$0.00	ACAP Oral Health will purchase a portable dental health unit and one curing light (hardens sealants) to be able to continue services to 6,500 children and low-income adults in Aroostook County
Community Clinical Services 57 Birch Street, Suite 201 Lewiston, ME 04240 01-0409788	PC	\$10,000.00	\$10,000.00	\$0.00	Community Clinical Services is the federally qualified health center look-alike (FQHC-LAL) serving Lewiston and Auburn and eight surrounding towns. FQHC-LALs meet all the same requirements as grantee FQHCs but do not receive grant funds. This project will provide grant writing and grant writing consultation services to assist Community Clinical Services (CCS) to apply to become a "New Access Point" grantee, therefore allowing greater Lewiston/Auburn to have greater health care access over the long term
Community Dental 366 US Route 1 Falmouth, ME 04105 23-7129502	PC	\$10,000.00	\$10,000.00	\$0.00	In partnership with Maine Medical Center and Preble Street, Community Dental (CD) will establish an Integrated Underserved Learning & Care Collaborative, or "the Learning Collaborative." The Learning Collaborative will provide clinical services to clients in the Bayside neighborhood—addressing same-day medical and oral health care needs—while facilitating coordination of their care along the continuum. This support will provide a portable X-ray machine and other necessary equipment, which will allow CD to provide on-site oral health care at Preble Street through the Learning Collaborative
Consumers for Affordable Health Care PO Box 2490 Augusta, ME 04338-2490 04-3366975	PC	\$5,000.00	\$5,000.00	\$0.00	According to the American Community Survey, the rate of uninsured children in Maine has increased in recent years. In order to ensure that Maine children have access to the care they need, Consumers for Affordable Health Care and partners are seeking funding through CMS' Connecting Kids to Coverage Outreach and Enrollment funding opportunity. If funded, this project will support increased outreach to alert families about the availability of free or low-cost health coverage under Medicaid or CHIP, identifying children who are likely to be eligible, and helping families with the application and renewal process. These activities will be statewide, with a focus on children in rural areas and children in immigrant and refugee communities. This grant will support a consultant who will provide project management, writing, research and related assistance to create a competitive proposal for Maine
Gedakna P O Box 2478 Bangor, ME 04402 33-1075692	PC	\$5,000.00	\$5,000.00	\$0.00	This grant will support the Wilderness Medicine project, a primary focus area that is part of the PathFinders OAE (Outdoor Adventure Education) initiative for Native American youth and women from Maine's tribal communities. Wilderness Medicine (Wilderness First Aid, Wilderness First Responder, CPR) courses enable staff, volunteers, and peer leaders to professionally and efficiently manage potential crises that could arise in the course of the grantee's activities. Additionally, the added benefit of these trainings is that community members from Maine's rural and remote reservations will acquire the skills and confidence to effectively assist people involved in accidents or experiencing medical emergencies in their home communities, and when traveling Maine's remote roadways. Wilderness Medicine goes beyond what courses such as standard first aid teach, as the trainings recognize that patients are often in locations beyond the golden hour for emergency care—a common occurrence in Maine—and Wilderness Medicine teaches critical lifesaving skills

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<i>Hand In Hand/Mano En Mano P O Box 573 Milbridge, ME 04658 01-0836208</i>	PC	\$6,130.00	\$6,130.00	\$0.00	Mano en Mano will conduct a community-wide assessment of the health, housing, educational, economic, and other needs of the immigrant and farmworker community in Washington County. This project will include an economic impact study and will have potential policy implications at the statewide level.
<i>Hospice of Southern Maine 180 US Route 1 Scarborough, ME 04074 01-0540180</i>	PC	\$5,000.00	\$5,000.00	\$0.00	This grant will support the Anne L. Hunter Memorial Thresholds Conference and five Community Forums, with a primary objective to train the medical community and general public on how to have a conversation about end-of-life decisions and wishes. Dr. Diane Meier, Director of the Center to Advance Palliative Care, will be the keynote speaker for both medical Grand Rounds and an afternoon conference open to the general public. Dr. Meier will present "End-of-Life Conversations: What to Say and Do" to physicians, advanced practice providers, and other health care professionals at Maine Medical Center Grand Rounds (~250 attendees), then address the larger community at University of Southern Maine in the afternoon. Dr. Meier's presentation will be used as a training guide for five subsequent Community Forums across the state.
<i>Husson University School of Pharmacy 1 College Circle Bangor, ME 04401 01-0271210</i>	PC	\$3,640.00	\$3,640.00	\$0.00	Husson University School of Pharmacy faculty and students want to help make sure Maine consumers and medical providers know that prescription assistance is available. Programs within the state and via the pharmaceutical companies cannot only guide people and health care organizations in the lower cost direction, but often can provide medications at no cost. Yet, while prescription assistance programs (PAP) exist, they may not be well-known or well-utilized by the public in many regions throughout the state. It is not uncommon for patients to forgo their medication in trade for funds to pay for rent, gas, groceries and other necessities. This research will identify any gaps across the state in prescription assistance and awareness of local prescription assistance, work with partners to fill those gaps, and then work with media outlets and a local printing company to launch a media campaign to make prescription assistance more readily available and utilized by those who need it.
<i>Independence Association 87 Barbeau Drive Brunswick, ME 04011 01-0456661</i>	PC	\$4,116.00	\$4,116.00	\$0.00	The Behavioral Health Communication and Technology Initiative is designed to utilize technology to facilitate the ability of consumers to communicate with individuals in the community who are not familiar with their unique methods of communicating. This proposal will support the purchase of four iPad tablets and specific communication Applications (Apps) for our BH program. There are many success stories of individuals faced with similar mental/physical challenges utilizing iPads and communication Apps. Working with Speech and Language Pathologists, our staff will first be trained, practice and then model the practical implementation of the iPad, becoming proficient in its application and then be able to work interactively with our consumers to help them learn how to communicate, express themselves, and make choices using technology through the iPad/Apps.
<i>Kennebec Valley Dental Coalition, Inc dba Waterville Community Dental Center 93 Main Street, 3rd Floor Suite 15 Waterville, ME 04901 01-0524329</i>	PC	\$2,676.00	\$2,676.00	\$0.00	The Waterville Community Dental Center (WCDC) is a stand-alone nonprofit safety-net dental center where 100% of services are in providing clinical dental and oral health care services and education to the underserved, uninsured and income-challenged people in the central Maine area. We have seven operators of which one is not utilized because it lacks the computer technology that is needed to house the Dentrax system (patient-based dental software) required for patient care. Outfitting this operator with the required computer technology, the WCDC will be able to see more patients by having the dentists working out of two rooms on an ongoing basis, thus increasing access to care by seeing more patients. The WCDC is hoping to partner with the University of New England College of Dental Medicine to become a teaching facility vis-a-vis UNE's Externship Program. This additional operator would provide the dental student with her/his own space, while being overseen by the WCDC dentist.

Organization	Organization Tax Status	Total Amount	Amount Paid in 2016	Balance	Project Description
<i>Program contracts are italicized and highlighted yellow</i>					
Maine Behavioral Health Foundation 295 Water Street, Suite 200 Augusta, ME 04330 56-2409903	SO I	\$9,950 00	\$9,950 00	\$0 00	The current approach and system structure for addressing behavioral health disorders focus on resolving the patient's immediate problem in the short term. This results in continual recycling ("relapse" or "recurrence") of patients because the resolution of the disorders is not addressed in the long term. This proposal seeks funding for a six-month planning process to develop a pilot clinical process that will improve behavioral health outcomes by enhancing the ability of adolescents and adults in comprehensive behavioral health treatment to gain and sustain wellness through self-change and recovery techniques. The planning process will involve multiple stakeholders in the design of a systemic wellness approach of evidence-based and evidence informed services and recovery social supports with an integrated infrastructure focusing on sustainable financing, cross-agency collaboration, the creation of policy and infrastructure, and the use of current evidence for best practice.
Maine Center for Public Interest Reporting P O Box 284 Hallowell, ME 04347-0284 27-2623867	PC	\$5,000 00	\$5,000 00	\$0 00	The Maine Center for Public Interest Reporting is researching, writing and will publish a series of stories about the dramatic rise in both the numbers and percentage of children born to single mothers in Maine over the last 40 years, and the economic, health, social and policy implications of that rise. This rise in numbers and percentage of children born to single mothers in Maine has serious consequences for the state's families and the state's future, but has not been studied in Maine. The project will help illuminate for the public, in a non-partisan and compelling way, the depth and breadth of an issue of great import to the future of our state.
Maine Development Foundation 295 Water Street, Suite 5 Augusta, ME 04330 01-0355563	PC	\$7,500 00	\$7,500 00	\$0 00	The Reaching Teens Institute is the culmination of more than two years of planning and collaboration between the Maine Resilience Building Network (MRBN), Maine Quality Counts, the Maine Chapter of the AAP and partner entities to provide a cross-sector, statewide professional development focused on professionals working with Maine's youth and improve adolescent health and well-being, using trauma-informed principles of care to promote resilience in our children, youth and families. A two-day Institute will be held for 100 participants. Participants will engage in active learning, practice and reflection as they dig deep into the Reaching Teens toolkit, create their own learning plan for a minimum of 18 months, and commit to full participation in follow-up and evaluation efforts after the Institute.
Maine Hospice Council, Inc 295 Water Street, Suite 303 PO Box 2239 Augusta, ME 04338-2239 01-0456521	PC	\$8,080 00	\$8,080 00	\$0 00	There is limited baseline data on the scope of Palliative Care in Maine. Hospital-based Palliative Care programs differ dramatically in structure and composition. Out-patient Palliative Care and home-based Palliative Care programs are absent in many areas of the state even though issues faced by individuals dealing with serious illness are complex and benefit from a Palliative Care approach. If Maine is to be strategic in the development of short- and long-term goals for health care, the availability and accessibility of palliative care must be assessed.
Maine Initiatives 56 North Street Portland, ME 04101 01-0484310	PC	\$10,000 00	\$10,000 00	\$0 00	The project will make mini-grants available to approximately 20 ethnic community-based organizations in Maine to pay for tailored technical assistance services. Each organization will be eligible to request up to \$750 for a specific program of technical assistance that addresses an organizational development/capacity-building need identified by the requesting organization and discussed with the supporting consultant. Each organization will submit an application for funds outlining the process, goals, and objectives of the consultancy and these applications will be reviewed and approved by the staff and board of Maine Initiatives.

Organization	Organization Tax Status	Total Amount	Amount Paid in 2016	Balance	Project Description
<i>Program contracts are italicized and highlighted yellow</i>					
Maine Quality Counts 16 Association Drive PO Box 16 Manchester, ME 04351 20-4935972	PC	\$7,500 00	\$7,500 00	\$0 00	Maine Quality Counts hosts the state's largest annual health care conference. QC 2016 will offer a vision of what is needed to help Maine people and communities overcome barriers to health by moving beyond the walls of health care to leverage powerful community partnerships and resources.
Massachusetts General Hospital Lunder-Dineen Health Education Alliance of Maine P O Box 1505 Bangor, ME 04402 04-1564655	PC	\$10,000 00	\$10,000 00	\$0 00	This grant will support the post-education evaluation efforts for MOTIVATE, an educational pilot program for interprofessional staff in long-term care settings that is designed specifically to enhance oral health care for older adults in Maine.
NAMI Maine 1 Bangor Street Augusta, ME 04330 01-0406214	PC	\$7,500 00	\$7,500 00	\$0 00	This grant will support the implementation of the System Reform Advisory Committee. The mission of the System Reform Advisory Committee is to improve access to quality mental health services for Mainers of all ages across the entire state through policy, community and regulatory improvements. This advisory committee will be comprised of stakeholders from all facets of Maine's mental health system and will be representative of every geographic area in our state. The goal is to diversify representation on this committee. Starting in Fall 2016, this committee will focus on prioritizing and acting on needed changes to Maine's mental health system. This group will be focused on effectuating change for the 15.5% of Mainers with mental health concerns who are uninsured and face significant barriers as a result of limited access.
Oasis Health Network Inc 66 Barbeau Drive, Suite 9/10 Brunswick, ME 04011 01-0497587	PC	\$5,000 00	\$5,000 00	\$0 00	Funding from MeHAF will support activities associated with conducting a comprehensive Community Needs Assessment of Oasis' service area in 2017. Oasis will implement a four-pronged approach to the Community Needs Assessment: 1) patient assessment, 2) provider and administrative volunteer assessment, 3) community stakeholder interviews, and 4) existing data and literature review. The goal of the assessment is to determine how well Oasis is meeting the medical, dental and prescription assistance needs of uninsured, low-income adults in our service area, and how we can improve access to quality patient care in Southern Midcoast Maine.
Penobscot Community Health Care 103 Maine Avenue Bangor, ME 04402 01-0514750	PC	\$3,000 00	\$3,000 00	\$0 00	Penobscot Community Health Care (PCHC) is requesting funding to engage a consultant with expertise in clinical operations, care management, and systems change that will help train a broad range of PCHC providers and staff around Chronic Care Management (CCM), thereby further developing/expanding care management capabilities for patients suffering from two or more chronic conditions. PCHC is recognized as a regional leader among FQHCs in care management, but recognizes that improvements are needed in the area of chronic conditions – of reaching more lower-income underserved patients, ultimately helping those individuals become healthier.

Organization	Organization Tax Status	Total Amount	Amount Paid in 2016	Balance	Project Description
<i>Program contracts are italicized and highlighted yellow</i>					
Portland Community Health Center 180 Park Avenue Portland, ME 04106 45-4960453	PC	\$8,750.00	\$8,750.00	\$0.00	Advancing patient- and family-centered care, effective communication, inclusive environments, and cultural competence Greater Portland Health is moving forward with initiatives that will help build a more inclusive health care environment for lesbian, gay, bisexual, transgender, or questioning (LGBTQ) people. The central initiatives are a Work Group and Community Advisory Committee that will explore and carry out practice improvement actions for enhancing the delivery of care for LGBTQ patients and families in alignment with patient-centered medical home (PCMH) standards. The identified practice improvements will be implemented internally and shared regionally to ensure that Greater Portland Health is welcoming, inclusive, and competent in providing health care to LGBTQ patients and families.
Teens To Trails (also known as "T3") 98 Maine Street Brunswick, ME 04011 20-5368319	PC	\$5,590.00	\$5,590.00	\$0.00	Research directly links "unstructured" experiential time spent in the out-of-doors to improved mental & physical health. T3's work has successfully improved the wellbeing of Maine teens by getting them physically active outdoors via high school Outing Clubs. With guidance from an experienced health professional, the grantee will develop & pilot a school readiness assessment tool to approach & engage the remaining high school communities where no Outing Club yet exists. After initially working with three testing sites, we will utilize this tool to approach these harder-to-reach schools, offering T3's assistance in determining whether or not the introduction of an Outing Club program would enrich their high school community and help meet student interest in need for outdoor experiences.
University of Maine System, Inc. - USM/Muskie School of Public Service, Cutler Institute for Health and Social Policy 34 Bedford Street/P.O. Box 9300 Portland, ME 04104-9300 01-6000769	PC	\$5,000.00	\$5,000.00	\$0.00	The Youth and Community Engagement team at the Muskie School of Public Service at the University of Southern Maine (USM) will undertake a pilot initiative to develop youth-focused health care career pathways tools targeted at young people living in Franklin, Somerset, and Oxford counties. It will develop the tools with field testing gathered through an extensive community engagement process that will be informed by best practices and input from local young people, employers, educators and workforce development partners. The goal for the project is to create tools that clearly organize high-demand entry- and mid-level health care positions into a visible career ladder that can be climbed through "stackable" credentials accessible locally to young adults with limited financial supports. MeHAF funding will support the community engagement phase of this work.
Upper Kennebec Valley Ambulance Service 241 Main St PO Box 432 Bingham, ME 04920 01-0411259	PC	\$1,350.00	\$1,350.00	\$0.00	UKVAS provides 24/7 paramedic-level emergency response to an area of 708 square miles, almost half the size of Rhode Island. This represents many highway miles and even more remote dirt-road miles covering the logging company lands. Due to this remoteness we often do not have cell phone coverage, which presents a challenge when for instance we need to contact the patient for directions or medical control for advice. To remedy this situation we seek to purchase a secure mobile gateway designed to deliver mission-critical communications for in-vehicle applications. Being confident with communications while in a remote area will be an enormous benefit to the crew and patients. These devices can couple with our newly purchased cardiac monitor/defibrillators to relay patient data directly to medical control.

Organization	Organization Tax Status	Total Amount	Amount Paid in 2016	Balance	Project Description
<i>Program contracts are italicized and highlighted yellow</i>					
Other Funding - Meeting Support					
Amstad, Inc PO Box 992 Portland, ME 04104 01-0500860	PC	\$1,500.00	\$1,500.00	\$0.00	The day is aimed to provide inspiration, and opportunity for networking and information sharing, discussion on challenges and successes Peer Support Specialists face in their work and education on available resources, training opportunities and best practices in the role of Peer Support Specialist. The keynote speaker, Tamra Oman, works as the first peer specialist within Wisconsin's Department of Corrections. A discussion panel comprised of PSS from various roles around the State, breakout discussion tables focused on various topics of interest in this field and an opportunity to share and review data collected on the efficacy of the work being done and where PSS are currently in the State
Aroostook County Action Program, Inc 771 Main Street PO Box 1116 Presque Isle, ME 04769 01-0315849	PC	\$1,000.00	\$1,000.00	\$0.00	At Growing a Resilient Aroostook, participants will learn the practical impact of Adverse Childhood Experiences (ACEs) research. The challenge of any trauma-focused research is that it can distract from "the rest of the story" - the powerful and profound ways that people move beyond adversity and trauma to survive and thrive. Through research, stories, transformative new concepts, and dynamic discussion, the meeting will strike the perfect balance between ACEs-Informed and Resilience-Focused
Cary Medical Center 163 Van Buren Road Caribou, ME 04736 01-0530375	GOV	\$1,000.00	\$1,000.00	\$0.00	The Caregiver Celebration is open to all volunteer or family caregivers. The focus of the meeting is to make caregivers more aware of the resources that are available to them and to educate them on a specific topic presented by a health care professional. The meeting also allows for networking, sharing of ideas, creative solutions to caregiving challenges. This year will include special information on Podiatry, Diabetes, Alzheimer's disease, stroke prevention, hypertension, breast cancer prevention and early detection and other displays and presentations. The keynote speaker will be Judy Metcalf, Certified Geriatric Nurse Practitioner from the University of New England who will speak on 'Aging Well'
Down East AIDS Network 25A Pine St Ellsworth, ME 04605 01-0441229	PC	\$1,500.00	\$1,500.00	\$0.00	The 2016 Maine Minority Health Conference theme is "Nothing About Us Without Us: Improving Outcomes Through Cross-Cultural Awareness." The Keynote Speaker will be Shay Stewart-Bouley, Executive Director of Community Change, Inc. and author of the blog, "Black Girl in Maine." The MMHC is hosted by the Health Equity Alliance and the New England AIDS Education and Training Center. The target audience will be health care providers and community members who work with minority, immigrant and refugee populations. The Maine Minority Health Conference has been a widely recognized medical education opportunity for the past six years. This is a unique opportunity to talk about underserved racial and ethnic minority populations in the state, with an objective of improving health outcomes in communities that are still navigating relationships with the health care community
Maine Association of Area Agencies on Aging PO Box 5415 Augusta, ME 04332 42-1710821	SO II	\$1,000.00	\$1,000.00	\$0.00	Communities all across Maine, New Hampshire and Vermont collaborate with an array of partners to help older adults live well in their homes and communities. The Tri-State Summit on Aging will bring leaders from these community initiatives together to share successes, ask questions and learn from each other and from experts working on issues like housing, transportation, technology and health care. 250-300 policy, business, research, advocacy and community leaders from Maine, New Hampshire and Vermont are expected to attend the Tri-State Summit on Aging

Organization	Organization Tax Status	Total Amount	Amount Paid in 2016	Balance	Project Description
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Maine Chapter, American Academy of Pediatrics 30 Association Drive P O Box 190 Manchester, ME 04351 20-4901024	PC	\$2,000.00	\$2,000.00	\$0.00	Critical Issues in Adolescent Mental Health – Engaging Appropriate Care/Models - Depression & Anxiety, Self-Injurious Behaviors, and Suicidality Adolescents in Maine are exposed to toxic levels of stress, and one in five suffer from some form of mental illness. As a result, there has been an increase in adolescents exhibiting self-injurious behavior such as cutting and burning. A 2015 survey shows that 18% of Maine high school students report at least one episode of non-suicidal self-injury in the past year. Almost 10% report making a suicide attempt over the past year. This program, featuring national and local leaders will raise awareness of the increase of depression and anxiety among youth, highlight the current reality of suicide trends as well as tips on prevention in adolescent settings.
Maine Children's Alliance 331 State Street Augusta, ME 04330 22-2546643	PC	\$1,000.00	\$1,000.00	\$0.00	The Maine Children's Alliance (MCA) will hold a statewide conference on September 14 at the Harraseeket Inn located in Freeport. For the past year, MCA has worked with the Maine Children's Growth Council and stakeholders to develop cross-sector recommendations to Maine's Joint Standing Committee on Education and Cultural Affairs on promotion, prevention, and intervention strategies to more effectively support the healthy social emotional learning and development of children from birth through second grade. The goal of the day is to highlight the issue and build support for policy recommendations.
Maine Council On Aging 8 Falcon Road Lewiston, ME 04240 46-1549012	PC	\$2,000.00	\$2,000.00	\$0.00	The 2016 Maine Aging Summit will take place September 21, 2016 at the Augusta Civic Center. The event will bring together hundreds of policy and community leaders to explore what strategies Maine communities, community-based organizations and medical care providers can collectively implement to improve the well-being of our older adults. Designed for community, municipal, organizational, business, research and policy leaders, the Summit will help all participants better understand how they can support the health of older Mainers by addressing collaboratively the socio-economic and environmental challenges many face.
Maine Health Management Coalition Foundation 11 Bowdoin Mill Island, Suite 260 Topsham, ME 04086 04-3845053	PC	\$2,000.00	\$2,000.00	\$0.00	This is an annual conference on improving health care quality, lowering health care cost, and expanding health care access. The conference will be held in conjunction with the Maine Medical Association, and the multi-stakeholder audience will include purchasers, providers, payers, consumers and legislators. There will be a keynote from Dr. David Blumenthal, CEO of the Commonwealth Fund, and 12 breakout sessions on efforts to improve health care value. Breakout topics include how providers and employers can address the opiate epidemic, the future of health care transparency, MACRA, improving population health through community partnerships, shared decision-making, and more.
MemoryWorks 1375 Forest Avenue D-11 Portland, ME 04103 46-2920566	PC	\$2,000.00	\$2,000.00	\$0.00	The meeting objective is to inform seniors, caregivers, providers, professionals, the business community, state and municipal policy makers, legislators, etc. about the fiscal, legal and social impacts of the Baby Boomers. Between 12 - 20 breakout sessions are available for vendors and professionals for educational programs with a track targeted to eight steps in navigating elder care and dementia care in Maine - from diagnosis, legal and medical to hospice and funeral arrangements.

Organization	Organization Tax Status	Total Amount	Amount Paid in 2016	Balance	Project Description
<i>Program contracts are italicized and highlighted yellow</i>					
National Association for Rural Mental Health 25 Mass Avenue NW, Suite #500 Washington DC 20001 39-1461320	PC	\$2,000.00	\$2,000.00	\$0.00	The National Association for Rural Mental Health (NARMH) works to enhance access and quality of mental health services in rural communities. NARMH's conference moves around the country to connect local and national rural mental health communities. Half of participants are local / regional and half national. The 42nd Annual NARMH Conference, Rural Mental Health: What's Around The Corner, will be held in Portland, Maine, June 15-18, 2016 at the Holiday Inn. A preconference, Addressing the Opioid Drug Crisis in Rural Areas from the Ground Up, includes presentations by three communities. Four plenary sessions are: The Face of Heroin Use, Kids Lives in the Balance, Changing the Conversation, De-incarcerating America's Jails, Rural Mental Health Opportunities. SAMHSA's View and Implementing Rural Systems of Care for Children. Tracks include substance use, integration of services, increasing access for vulnerable populations, tele-behavioral health, and workforce and practice challenges.
North Haven Sustainable Housing PO Box 373 North Haven, ME 04853 20-3828493	PC	\$2,000.00	\$2,000.00	\$0.00	The conference, "Aging on Islands" brings together a growing field of experts, practitioners and community members seeking to serve elderly and disabled islanders close to home with improved community programming, formal home care, and small long-term care opportunities.
University of Maine, Center on Aging Camden Hall 25 Texas Avenue Bangor, ME 04401-4324 01-6000769	PC	\$2,000.00	\$2,000.00	\$0.00	The Eleventh Annual University of Maine Clinical Genetics Colloquium will focus on social health as the critical third leg of the stool that combines with physical and behavioral health to contribute to late life well-being. While the most important contributor to social health in older adults are personal relationships, the quality of their relationships with others in public and professional roles also influence overall well-being. The meeting will explore innovative and alternative forms of later life relationships that can forestall social isolation and loneliness including creative programs that help maintain the integrity of relationships, open communication, and a sense of community.
University of New England 11 Hills Beach Rd Biddeford, ME 04005 01-0211810	PC	\$2,000.00	\$2,000.00	\$0.00	Maine Genetics Conference features expert speakers providing evidenced based/best practices in older adult and caregiver health and health policy. The audience includes health providers/practitioners, service providers, and others. This two day conference, which has taken place in Bar Harbor, ME since its inception 26 years ago, is the longest running genetics conference in Maine and attracts participants from Maine, New England, and beyond. Of note is the planning committee representation which includes members from across the state.
Subtotal, Discretionary (24) & Meeting Support (14) Grant Payments			\$174,554.00		
Other Funding - Charitable Gifts					
Lift360 132 Spring St Portland, ME 04101 01-0483267	PC	\$6,000.00	\$6,000.00	\$0.00	Charitable gift in support of the Community of Practice
Maine Association of Nonprofits 555 Congress Street, Suite 301 Portland, ME 04101 01-0488538	PC	\$1,500.00	\$1,500.00	\$0.00	Charitable gift in support of a report detailing the economic and social impact of the Maine nonprofit sector

Organization	Organization Tax Status	Total Amount	Amount Paid in 2016	Balance	Project Description
<i>Program contracts are italicized and highlighted yellow</i>					
Maine Children's Alliance 331 State Street Augusta, ME 04330 22-2546643	PC	\$500.00	\$500.00	\$0.00	Charitable gift made in recognition of retiring MeHAF Trustee Jeff Wahlstrom's Board service for advocacy work on health issues and insurance coverage for children in Maine
Maine Community Foundation 245 Main Street Ellsworth, ME 04805 01-0391479	PC	\$10,000.00	\$10,000.00	\$0.00	Charitable gift to support the Substance Use Disorder Initiative Fund
Maine Conservation Alliance Old Federal Building 295 Water St., Suite 9 Augusta, ME 04330 01-0541478	PC	\$500.00	\$500.00	\$0.00	Charitable gift in recognition of retiring MeHAF Trustee Jeff Wahlstrom's Board service for advocacy and education work around toxins, particularly lead paint and other poisons that disproportionately impact poor children
Maine Migrant Health Program 9 Green Street PO Box 405 Augusta, ME 04332 01-0414441	PC	\$500.00	\$500.00	\$0.00	Charitable Gift made in recognition of retiring MeHAF Trustee Jeff Wahlstrom's Board service for health services for migrant and seasonal workers and their families
The Center for Effective Philanthropy 675 Massachusetts Avenue, 7th Floor Cambridge, MA 01239 04-3523528	PC	\$5,000.00	\$5,000.00	\$0.00	Sponsorship of CEP's 2017 conference
United Way of Greater Portland One Canal Plaza P O Box 15200 Portland, ME 04112-5200 01-0241767	PC	\$3,000.00	\$3,000.00	\$0.00	Charitable gift to support the Early Childhood Funders Group
Subtotal, Charitable Gift (8) Payments =			\$27,000.00		

Total grants paid in 2016	\$3,585,607.87
Total contracts paid in 2016	\$703,709.37
Total charitable gifts paid in 2016	\$27,000.00
Total payments in 2016	\$4,296,317.24

Total New Grant Support (Allocated in 2016) =	\$4,323,665.91
Grants payable at Year End	\$2,178,277.15

Maine Health Access Foundation
Grants Payable Aging Summary
As of December 31, 2016

2016 Form 990-PF
Statement 14
EIN 01-0535144

Organization Name	Organization Address	Grants Payable Amount	Tax Status
Aroostook Band of Micmacs	7 Northern Road, Presque Isle, ME 04769	\$ 120,000.00	GOV
Aroostook County Action Program, Inc.	PO Box 1116, Presque Isle, ME 04769	120,000.00	PC
City of Bangor, Health & Community Svcs	103 Texas Avenue, Bangor, ME 04401	120,000.00	PC
Eastern Area Agency on Aging	450 Essex Street, Bangor, ME 04401	99,979.00	PC
Franklin Memorial Hospital	111 Franklin Health Commons, Farmington, ME 04938	44,374.00	PC
Daniel Hanley Center for Health Leadership	217 Commercial Street, Suite 406, Portland, ME 04101	36,916.15	PC
Healthy Community Coalition	105 Mt. Blue Circle, Suite #1, Farmington, ME 04938	120,000.00	PC
Maine General Health	35 Medical Center Parkway, Augusta, ME 04330	120,000.00	PC
Maine Health	110 Free Street, Portland, ME 04101	44,988.00	SO III FI
Millinocket Regional Hospital	200 Somerset Street, Millinocket, ME 04462	200,000.00	PC
Opportunity Alliance	50 Lydia Lane, South Portland, ME 04106	120,000.00	PC
Penobscot Bay YMCA	120 Union Street, Rockport, ME 04856	120,000.00	PC
Penobscot Community Health Care	103 Maine Avenue, Bangor, ME 04401	45,000.00	PC
Piscataquis Regional YMCA	48 Park Street, Dover-Foxcroft, ME 04426	120,000.00	PC
Redington-Fairview General Hospital	PO Box 468, Skowhegan, ME 04976	120,000.00	PC
Seniors Plus	8 Falcon Road, Lewiston, ME 04240	82,116.00	PC
Washington Hancock Community Agency	248 Bucksport Road, Ellsworth, ME 04605	200,000.00	PC
Western Maine Community Action	20A Church Street, PO Box 200, East Wilton, ME 04234	120,000.00	PC
Western Maine Health Care Corporation	181 Main Street, Norway, ME 04268	120,000.00	PC
York County Community Action Corp	PO Box 72, Sanford, ME 04073	99,904.00	PC
	TOTAL	\$ 2,173,277.15	

MAINE HEALTH ACCESS FOUNDATION
FORM 990-PF: SUPPLEMENTAL STATEMENT 15
Year Ended December 31, 2016

01-0535144

Part XV, Line 2: Information Regarding Grant Programs

Line 2a: Grant applications are submitted via MeHAF's on-line grants management system, which can be accessed via the Grants Center on the MeHAF website: <http://www.mehaf.org/grants-center/grantseekers/>. Questions regarding grant submission can be directed to:

Catherine Luce, Director of Grants Management
email: cluce@mehaf.org
Phone: (207) 620-8266; ext 104

Questions about specific funding opportunities are typically directed to individual program staff supervising the grant program. The responsible staff person is listed in each request for proposals (RFP) which are posted on the MeHAF web site (www.mehaf.org).

Line 2b: Information regarding MeHAF's funding priorities and grant opportunities are available on the MeHAF website. All open competitive RFPs are publicized via MeHAF's e-mail newsletter, *AccessPoints*, and they are posted on the MeHAF website (www.mehaf.org). Each RFP provides explicit information on the submission requirements, application forms and other relevant project materials for major strategic programs and policy grants. All competitive grant rounds include one or more in-person or webinar-based applicant assistance meetings and/or technical assistance calls. All grant applications are submitted electronically through MeHAF's grants management system.

All grant funding is guided by the foundation's strategic plan, which was adopted by the MeHAF Board in April 2011. MeHAF's strategic priority areas for 2011 to 2017 are listed on the MeHAF website and below.

- *Access for All*
- *Better Care*
- *Improved Health*

In 2016, two open competitive RFPs and five invited RFPs were released. A total of 106 grants and 12 consulting contracts were approved. There were a total of 189 grants and 19 contracts active during the year.

MeHAF convenes grantees for regular meetings to share information and for "learning communities" at which experts share relevant information and research. Feedback from grantees indicates that this is viewed as helpful to their work and staff views this as among the most important things that MeHAF can do to support grantee success. In addition, Program Officers maintain regular contact with the directors of the grants (both competitive and foundation-initiated) they oversee, often through regularly scheduled progress update calls, and generally after reviewing interim and final grantee reports. Director of Grants Management Cathy Luce provides technical support to grantees on budgeting, reporting, and application processes through one-on-one assistance, webinars and recorded trainings, and help videos that are posted on the MeHAF website.

MAINE HEALTH ACCESS FOUNDATION
FORM 990-PF: SUPPLEMENTAL STATEMENT 15
Year Ended December 31, 2016

01-0535144

Line 2c: All submission deadlines are outlined in the foundation's requests for proposals available through the website: www.mehaf.org. In addition to RFP solicitations, MeHAF offers open funding opportunities through the discretionary grants and meeting support program. MeHAF will also occasionally reach out to nonprofits to request that they submit foundation-initiated (invited) grants focused on specific topics defined by the foundation.

Line 2d: MeHAF is a mission-driven organization that provides funding to promote access, advance higher quality health care delivery, and help Maine people regain or preserve good health. The foundation generally limits its grant awards offered through competitive RFPs to 501(c)(3) tax-exempt charitable organizations, educational institutions, governmental entities, tribal organizations, or other public, non-profit entities. Private foundations, individuals, fiscal sponsorships and organizations with pending non-profit status are generally ineligible to receive funding through the competitive RFP process. MeHAF primarily funds Maine-based organizations; however, qualified organizations from outside the state may apply for funding if the project activities focus on Maine's health care system or Maine residents.

MAINE HEALTH ACCESS FOUNDATION

FORM 990-PF: SUPPLEMENTAL STATEMENT 16

Year Ended December 31, 2016

01-0535144

Part VII-B, Line 5c: Statement Required by Regs. Section 53.4945-5(d)

1. Name and address of grantee:

Blue Cross and Blue Shield of Massachusetts Foundation, Inc.
The Landmark Center
401 Park Drive
Boston, MA 02215-3326

2. Date and amount of the grant:

Approval Date: 3/2/2015
Grant Amount: \$18,000
Grant Period: 4/24/2015 – 5/31/2016

3. Purpose of the grant:

The Health Coverage Fellowship Program is designed to help the New England media more effectively report on critical health care issues. The goal of the Fellowship is to deepen the media's understanding of the intricate and dynamic world of medicine and health care, with an emphasis on the special problems facing low-income and uninsured individuals and families. MeHAF funding is to insure that the program includes a Maine journalist.

4. Amounts expended by the grantee (based on the most recent report):

Based on the final report received July 15, 2016, all grant funds (\$18,000) were expended.

5. Statement regarding fund diversion:

To the best of Maine Health Access Foundation's knowledge, the grantee has not diverted any portion of the fund from the purpose of the grant.

6. Dates of any reports received from the grantee:

MeHAF received narrative and financial reports from the grantee on July 15, 2016. Reports (narrative and financial) from previous grants, have been received, reviewed, and approved on a timely basis.

7. Dates and results of verification of grantee's reports:

Upon receipt of narrative and financial reports, the President & CEO reviewed and approved the reports from Blue Cross and Blue Shield of Massachusetts Foundation, and found grant funds were used appropriately.

MAINE HEALTH ACCESS FOUNDATION

FORM 990-PF: SUPPLEMENTAL STATEMENT 16

Year Ended December 31, 2016

01-0535144

Part VII-B, Line 5c: Statement Required by Regs. Section 53.4945-5(d)

1. Name and address of grantee:

Blue Cross and Blue Shield of Massachusetts Foundation, Inc.
The Landmark Center
401 Park Drive
Boston, MA 02215-3326

2. Date and amount of the grant:

Approval Date: 2/23/2016
Grant Amount: \$18,500
Grant Period: 4/29/2016 – 4/28/2017

3. Purpose of the grant:

The Health Coverage Fellowship Program is designed to help the New England media do more effectively report on critical health care issues. The goal of the Fellowship is to deepen the media's understanding of the intricate and dynamic world of medicine and health care, with an emphasis on the special problems facing low-income and uninsured individuals and families. MeHAF funding is to insure that the program includes a Maine journalist.

4. Amounts expended by the grantee (based on the most recent report):

Narrative and financial reports are due on 6/9/2017.

5. Statement regarding fund diversion:

To the best of Maine Health Access Foundation's knowledge, the grantee has not diverted any portion of the fund from the purpose of the grant.

6. Dates of any reports received from the grantee:

MeHAF has not received reports from the grantee as narrative and financial reports are due on 6/9/2017. Reports (narrative and financial) from previous grants, have been received, reviewed and approved on a timely basis.

7. Dates and results of verification of grantee's reports:

Upon receipt of narrative and financial reports, the CEO will review the reports from Blue Cross and Blue Shield of Massachusetts Foundation, to ensure the appropriate use of grant funds.

MAINE HEALTH ACCESS FOUNDATION
FORM 990-PF: SUPPLEMENTAL STATEMENT 17

01-0535144
12/31/2016

PART I, LINE 19 & PART II, LINE 14

	<u>COST</u>	<u>DEPREC.</u>	<u>A/D</u>
FURNITURE & EQUIPMENT	<u>167,881</u>	<u>16,675</u>	<u>140,319</u>