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For calendar year 2016 or tax year beginning , 2016, and ending , 20

Name of foundation HATTIE A AND FRED C LYNAM TRUST		A Employer identification number 01-0222218
Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see instructions) 207-945-5244
135 HIGH STREET, P.O. BOX 1100		
City or town, state or province, country, and ZIP or foreign postal code ELLSWORTH, ME 04605-1100		
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		C If exemption application is pending, check here <input type="checkbox"/> D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
H Check type of organization. <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 5,128,122. J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants etc., received (attach schedule)				
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B.				
	3 Interest on savings and temporary cash investments.				
	4 Dividends and interest from securities	161,058.	161,058.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	81,731.			
	b Gross sales price for all assets on line 6a	2,716,708.			
	7 Capital gain net income (from Part IV, line 2)		81,731.		
	8 Net short-term capital gain				
Operating and Administrative Expenses	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	4,372.			
	12 Total. Add lines 1 through 11	247,161.	242,789.		
	13 Compensation of officers, directors, trustees, etc.	32,921.	16,460.		16,460.
	14 Other employee salaries and wages		NONE	NONE	
	15 Pension plans, employee benefits		NONE	NONE	
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	395.	198.	NONE	198.
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	2,516.	2,516.		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings		NONE	NONE	
	22 Printing and publications		NONE	NONE	
	23 Other expenses (attach schedule)	11,765.	11,765.		
	24 Total operating and administrative expenses				
	Add lines 13 through 23	47,597.	30,939.	NONE	16,658.
	25 Contributions, gifts, grants paid	254,437.			254,437.
	26 Total expenses and disbursements Add lines 24 and 25	302,034.	30,939.	NONE	271,095.
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-54,873.			
	b Net investment income (if negative, enter -0-)		211,850.		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash - non-interest-bearing		522.	522.
	2	Savings and temporary cash investments	154,279.	231,300.	231,300.
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶	NONE		
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule) . STMT 4	2,652,637.	2,697,437.	3,407,982.
	c	Investments - corporate bonds (attach schedule) . STMT 6	1,650,346.	1,479,269.	1,488,318.
	Liabilities	11	Investments - land, buildings, and equipment basis ▶		
		Less accumulated depreciation (attach schedule) ▶			
12		Investments - mortgage loans			
13		Investments - other (attach schedule)			
14		Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
15		Other assets (describe ▶)			
16		Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	4,457,262.	4,408,528.	5,128,122.
17		Accounts payable and accrued expenses			
18		Grants payable			
Net Assets or Fund Balances	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)		NONE		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	4,457,262.	4,408,528.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	4,457,262.	4,408,528.	
31	Total liabilities and net assets/fund balances (see instructions)	4,457,262.	4,408,528.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,457,262.
2	Enter amount from Part I, line 27a	2	-54,873.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 7	3	13,644.
4	Add lines 1, 2, and 3	4	4,416,033.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 8	5	7,505.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4,408,528.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a PUBLICLY TRADED SECURITIES					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 2,716,708.		2,634,977.	81,731.		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0- or Losses (from col. (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a			81,731.		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	81,731.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

(a) Base period years Calendar year (for tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	301,926.	5,336,877.	0.056574
2014	284,636.	5,495,916.	0.051790
2013	276,967.	4,576,818.	0.060515
2012	289,293.	5,216,343.	0.055459
2011	267,752.	5,362,490.	0.049931
2 Total of line 1, column (d)			2 0.274269
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years.			3 0.054854
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			4 5,042,446.
5 Multiply line 4 by line 3.			5 276,598.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 2,119.
7 Add lines 5 and 6.			7 278,717.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 271,095.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		1	4,237.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	4,237.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	NONE
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	4,237.
6 Credits/Payments			
a 2016 estimated tax payments and 2015 overpayment credited to 2016	6a	2,376.	
b Exempt foreign organizations - tax withheld at source	6b	NONE	
c Tax paid with application for extension of time to file (Form 8868)	6c	NONE	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	2,376.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	1,861.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be Credited to 2017 estimated tax <input type="checkbox"/> NONE Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> ME		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	Yes	No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	X	
14	The books are in care of ▶ <u>BAR HARBOR TRUST SERVICES</u> Telephone no ▶ <u>(207) 945-5244</u> Located at ▶ <u>POB 1100, 135 HIGH ST., ELLSWORTH, ME</u> ZIP+4 ▶ <u>04605</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶ <u>15</u>			
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ▶	16	Yes	No
				X

Part VII-B **Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

<p>1a During the year did the foundation (either directly or indirectly)</p> <p>(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>				
<p>b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/></p> <p>Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/></p>		1b		X
<p>c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? <input type="checkbox"/></p>		1c		X
<p>2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))</p>				
<p>a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>If "Yes," list the years <input type="text"/></p>				
<p>b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) <input type="checkbox"/></p>		2b		X
<p>c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <input type="text"/></p>				
<p>3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>				
<p>b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016) <input type="checkbox"/></p>		3b		
<p>4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?</p>		4a		X
<p>b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?</p>		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ **5b**

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ **6b** ☒

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BAR HARBOR TRUST SERVICES P O BOX 1100, ELLSWORTH, ME 04605	TRUSTEE 15	32,921	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 ☐ **NONE**

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE
Total number of others receiving over \$50,000 for professional services		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments. See instructions.	
3 NONE	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	4,717,419.
b	Average of monthly cash balances	1b	401,816.
c	Fair market value of all other assets (see instructions).	1c	NONE
d	Total (add lines 1a, b, and c)	1d	5,119,235.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	5,119,235.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	76,789.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,042,446.
6	Minimum investment return. Enter 5% of line 5	6	252,122.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	252,122.
2a	Tax on investment income for 2016 from Part VI, line 5	2a	4,237.
b	Income tax for 2016. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	4,237.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	247,885.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	247,885.
6	Deduction from distributable amount (see instructions).	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	247,885.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a	Expenses, contributions, gifts, etc., total from Part I, column (d), line 26	1a	271,095.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	271,095.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	271,095.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				247,885.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			NONE	
b Total for prior years 20 <u>14</u> , 20 <u> </u> , 20 <u> </u>		NONE		
3 Excess distributions carryover, if any, to 2016				
a From 2011	NONE			
b From 2012	27,525.			
c From 2013	55,364.			
d From 2014	18,963.			
e From 2015	39,834.			
f Total of lines 3a through e	141,686.			
4 Qualifying distributions for 2016 from Part XII, line 4 ► \$ <u>271,095.</u>				
a Applied to 2015, but not more than line 2a			NONE	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2016 distributable amount.				247,885.
e Remaining amount distributed out of corpus.	23,210.			
5 Excess distributions carryover applied to 2016 . (If an amount appears in column (d), the same amount must be shown in column (a))	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	164,896.			
b Prior years' undistributed income Subtract line 4b from line 2b.		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b. Taxable amount - see instructions		NONE		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount - see instructions			NONE	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017.				NONE
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	NONE			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)	NONE			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	164,896.			
10 Analysis of line 9				
a Excess from 2012	27,525.			
b Excess from 2013	55,364.			
c Excess from 2014	18,963.			
d Excess from 2015	39,834.			
e Excess from 2016	23,210.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed.

SEE STATEMENT 9

b The form in which applications should be submitted and information and materials they should include.

SEE ATTACHED STATEMENT FOR LINE 2

c Any submission deadlines

SEE ATTACHED STATEMENT FOR LINE 2

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE ATTACHED STATEMENT FOR LINE 2

Part XV **Supplementary Information** *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE STATEMENT 19				254,437.
Total			3a	254,437.
b Approved for future payment				
Total			3b	

Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
		14	161,058.	
		18	81,731.	
		17	4,372.	
			247,161.	
			13	247,161.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
--------------	---

NOT APPLICABLE

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|--------------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign
Here**

Signature of officer or trustee

05/11/2017
Date

TRUSTEE
Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

JOSEPH B HULL

Preparer's signature.

W. E. Miller

Date

05/11/2017

Check <input type="checkbox"/> if
self-employed

PTIN	
------	--

P00135850

Firm's name ▶ ERNST & YOUNG U.S. LLP

Firm's address ► 800 YARD STREET, STE 200

GRANDVIEW HEIGHTS, OH 43212

Phone no 614-232-7290

Form **990-PF** (2016)

FORM 990PF, PART I - ACCOUNTING FEES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
TAX PREPARATION FEE (NON-ALLOC	395.	198.		198.
TOTALS	395.	198.	NONE	198.
	=====	=====	=====	=====

FORM 990PF, PART I - TAXES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
FOREIGN TAXES	1,897.	1,897.
FOREIGN TAXES ON QUALIFIED FOR	274.	274.
FOREIGN TAXES ON NONQUALIFIED	345.	345.
	-----	-----
TOTALS	2,516.	2,516.
	=====	=====

FORM 990PF, PART I - OTHER EXPENSES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
OTHER NON-ALLOCABLE EXPENSE -	11,488.	11,488.
OTHER NONALLOCABLE EXPENSES -	277.	277.
TOTALS	----- 11,765. =====	----- 11,765. =====

HATTIE A AND FRED C LYNAM TRUST

01-02222218

FORM 990PF, PART II - CORPORATE STOCK
=====

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ---
AMERICAN TOWER CORP NEW	112,266.	132,100.
AMGEN INC		
APPLE INC		
BANK OF AMERICA CORPORATION		
BAR HARBOR BANKSHARES	442.	141,990.
BECTON DICKINSON & CO	54,733.	118,368.
BLACKSTONE MTG TR INC COM CL A		
BOEING COMPANY		
BROOKFIELD ASSET MGMT INC		
CHINA MOBILE LTD SPON ADR		
CISCO SYS INC	108,908.	113,325.
D R HORTON INC		
GOLDMAN SACHS		
JOHNSON & JOHNSON COM	67,594.	120,971.
MEAD JOHNSON NUTRITION CO	100,433.	91,988.
MICROSOFT CORP	112,197.	248,560.
NATIONAL GENERAL HOLDING CO	65,093.	64,506.
ORACLE CORP		
ORBITAL ATK INC		
PROCTER & GAMBLE CO COM	77,749.	126,120.
SEASPAN CORP		
UNITED PARCEL SERVICE		
VANGUARD INDEX FDS REIT ETF	167,088.	206,325.
WEC ENERGY GROUP INC		
WELLS FARGO & COMPANY NEW		
MEDTRONIC PLC NPV		
NETEASE INC ADR		
AIR LEASE CORP CL A	73,939.	82,392.
AMERICAN EXPRESS CO COM	101,550.	114,824.

01-02222218

HATTIE A AND FRED C LYNAM TRUST

FORM 990PF, PART II - CORPORATE STOCK
=====

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ----
ARCHER DANIELS MIDLAND CO COM	76,751.	103,397.
ARCONIC INC	99,736.	98,262.
BAYER AG-SP ADR	48,435.	52,140.
CIT GROUP INC	100,394.	115,236.
CA INC	94,748.	95,310.
EQUITY COMWLTH CUM PFD S D 6.5	26,087.	25,580.
GOODYEAR TIRE & RUBBER CO	73,924.	74,088.
INSPERITY INC	70,008.	90,532.
LVMH MOET HENNESSYLOUIS VUITTO	96,788.	113,985.
MEREDITH CORP	86,638.	118,300.
MONSANTO COMPANY	47,069.	47,345.
OMEGA HEALTHCARE INVS INC	62,106.	58,613.
VANGUARD PRECIOUS METAL & MINI	50,201.	46,907.
VANGUARD EMERGING MKT STOCK IN	175,803.	184,361.
VISA INC	90,848.	90,503.
VIVENDI SA	97,649.	92,647.
W.P. CAREY INC	76,964.	73,863.
EATON CORP PLC	83,776.	105,667.
ALLIED WRLD ASSUR COM HLDG A	106,137.	161,130.
LYONDELLBASELL INDUSTRIES N	91,383.	98,647.
	-----	-----
TOTALS	2,697,437.	3,407,982.
	=====	=====

HATTIE A AND FRED C LYNAM TRUST

01-0222218

FORM 990PF, PART II - CORPORATE BONDS
=====

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ----
AMERICAN HOMES 4 RENT 1.25%	87,129.	96,600.
BEST BUY INC 5.5% 03/15/21	40,309.	43,600.
BLACKSTONE MTG TR INC NOTE 5.2	78,365.	78,050.
BLOCK FINL CORP 5.5% 11/01/22	101,856.	105,349.
CIT GROUP INC 5.00% 05/15/2017	81,351.	80,900.
DANA HOLDG CORP 5.375% 09/15/2	101,400.	103,625.
DOUBLELINE TOTAL RETURN BOND F	429,043.	417,236.
GRAFTECH INTL LTD 6.375% 11/15		
KENNEDY WILSON INC 5.875% 04/0	15,957.	16,300.
LKQ CORP 4.75% 05/15/23	82,703.	83,580.
MCDONALDS CORP 2.2% 05/26/20	39,951.	40,010.
NORTHWEST AIRLINES 7.15% 10/01	21,952.	29,230.
NUSTAR LOGISTICS LP 4.8% 09/01	100,642.	100,250.
PROSPECT CAP CORP 5% 11/15/18	99,950.	99,355.
RENT A CENTER INC 4.75% 05/01/	82,289.	74,808.
ROCHE HLDG LTD SPON ADR		
TRANSOCEAN INC 5.05% 12/15/16		
VANGUARD MSCI EMERGING MARKETS	68,325.	73,125.
IAMGOLD CORP 6.75% 10/01/20	48,047.	46,300.
ABERDEEN ASIA PACIFIC INCOM		
	-----	-----
	1,479,269.	1,488,318.
	=====	=====

TOTALS

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES
=====

DESCRIPTION -----	AMOUNT -----
2015 TRANSACTIONS POSETD TO 2016	4,200.
2015 ACCRUED INTEREST POSTING	15.
MUTUAL FUND FACTORED TO NONTAXABLE	1,238.
2016 RETURN OF CAPITAL	8,188.
ROUNDING	3.

TOTAL	13,644.
	=====

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES
=====

DESCRIPTION -----	AMOUNT -----
2016 TRANSACTIONS POSTED TO 2017	3,716.
ROC ADJUSTMENT FOR 2015	3,789.

TOTAL	7,505.
	=====

HATTIE A AND FRED C LYNAM TRUST
FORM 990PF, PART XV - LINES 2a - 2d
=====

01-0222218

RECIPIENT NAME:

BAR HARBOR TRUST SERVICES ATTN: JULIE Z

ADDRESS:

PO BOX 1100

ELLSWORTH, ME 04605

RECIPIENT'S PHONE NUMBER: 207-667-6082

FORM, INFORMATION AND MATERIALS:

Scholarship-Common application form & Grant application form
found on Maine Community website must be completed & submitted

SUBMISSION DEADLINES:

Scholarship app due by May 1st

Grant appl deadline is Sept 18

RESTRICTIONS OR LIMITATIONS ON AWARDS:

MUST BE MT DESERT ISLAND BASED GROUP

=====

RECIPIENT NAME:

JESUP MEMORIAL LIBRARY

ADDRESS:

34 MT DESERT ST

BAR HARBOR, ME 04609

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

FOR ORGANIZATION'S GENERAL PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 7,325.

RECIPIENT NAME:

ST. SAVIOURS EPISCOPAL CHURCH

ADDRESS:

41 DESERT ST

BAR HARBOR, ME 04609

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

FOR ORGANIZATION'S GENERAL PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 6,000.

RECIPIENT NAME:

MAINE PHILANTHROPY CENTER

ADDRESS:

314 FOREST AVE

PORTLAND, ME 04101

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

FOR ORGANIZATION'S GENERAL PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,400.

RECIPIENT NAME:

ACADIA SENIOR COLLEGE

ADDRESS:

105 EDEN ST

BAR HARBOR, ME 04609

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

FOR ORGANIZATION'S GENERAL PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

BAR HARBOR CONGREGATIONAL
CHURCH UCC

ADDRESS:

29 MOUNT DESERT STREET

BAR HARBOR, ME 04609

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

FOR ORGANIZATION'S GENERAL PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 4,737.

RECIPIENT NAME:

HULLS COVE NEIGHBORHOOD ASSOC.

ADDRESS:

ROUTE 3

HULLS COVE, ME 04644

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

FOR ORGANIZATION'S GENERAL PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
ISLAND CONNECTIONS
ADDRESS:
15 EAGLE LAKE RD
BAR HARBOR, ME 04605
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
FOR ORGANIZATION'S GENERAL PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
MOUNT DESERT NURSERY SCHOOL
ADDRESS:
15 TRACY ST
NORTHEAST HARBOR, ME 04662
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
FOR ORGANIZATION'S GENERAL PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
MOUNT DESERT NURSING ASSOC
ADDRESS:
12 SUMMIT RD
NORTHEAST HARBOR, ME 04662
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
FOR ORGANIZATION'S GENERAL PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

HATTIE A AND FRED C LYNAM TRUST

01-022218

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

MDI COMMUNITY SAILING PROGRAM

ADDRESS:

168 CLARK POINT RD

SOUTHWEST HARBOR, ME 04679

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

FOR ORGANIZATION'S GENERAL PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

NEIGHBORHOOD HOUSE CLUB

ADDRESS:

1 KIMBALL ROAD

NORTHEAST HARBOR, ME 04662

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

FOR ORGANIZATION'S GENERAL PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

SAFE FAMILY EXCHANGE

ADDRESS:

1 LOPPAUS POINT RD

SOUTHWEST HARBOR, ME 04679

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

FOR ORGANIZATION'S GENERAL PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

HATTIE A AND FRED C LYNAM TRUST

01-0222218

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

SOUTHWEST HARBOR PUBLIC LIBRARY

ADDRESS:

338 MAIN STREET

SOUTHWEST HARBOR, ME 04679

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

FOR ORGANIZATION'S GENERAL PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

ABBE MUSEUM

ADDRESS:

PO BOX 286

BAR HARBOR, ME 04609

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

ISLAND HOUSING TRUST

ADDRESS:

PO BOX 851

MOUNT DESERT, ME 04660

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

=====

RECIPIENT NAME:

KIDS CORNER

ADDRESS:

81 MT DESERT ST

BAR HARBOR, ME 04609

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SUPPORT

FOUNDATION STATUS OF RECIPIENT:

N/A

AMOUNT OF GRANT PAID 4,300.

RECIPIENT NAME:

MDI HISTORICAL SOCIETY

ADDRESS:

373 SOUND DR

MT DESERT, ME 04660

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

YWCA MDI

ADDRESS:

36 MOUNT DESERT ST

BAR HARBOR, ME 04609

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,650.

HATTIE A AND FRED C LYNAM TRUST

01-0222218

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

NORTHEAST HARBOR LIBRARY

ADDRESS:

1 JOY RD

NORTHEAST HARBOR, ME 04662

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,319.

RECIPIENT NAME:

SUMMER FESTIVAL OF THE ARTS

ADDRESS:

1081 EAGLE LAKE RD

BAR HARBOR, ME 04609

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

MOUNT DESERT ISLAND HOSPITAL

ADDRESS:

10 WAYMAN LANE

BAR HARBOR, ME 04609

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

=====

RECIPIENT NAME:

LOCAL SOLUTIONS

DEE KARNOFSKY, PO

ADDRESS:

BOX 38

HULL'S COVE, ME 04644

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 10,900.

RECIPIENT NAME:

MDI CAMPFIRE COALITION

C/O ANNE-MARIE HART, SEE COAST MISSION

ADDRESS:

127 WEST STREET

BAR HARBOR, ME 04609

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SUPPORT OF HEATING ASSISTANCE

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:

MOUNT DESERT SUMMER CHORALE

ADDRESS:

PO BOX 887

MOUNT DESERT, ME 04660

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 4,000.

HATTIE A AND FRED C LYNAM TRUST

01-0222218

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

BAR HARBOR HISTORICAL SOCIETY

ADDRESS:

33 LEDGELAWN AVE

BAR HARBOR, ME 04609

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

MAINE COMMUNITY FOUNDATION

ADDRESS:

245 MAIN ST

ELLSWORTH, ME 04605

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

FOR SCHOLARSHIP AWARDS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 110,500.

RECIPIENT NAME:

CRITERION THEATER

ADDRESS:

35 COTTAGE ST, PO BOX 642

BAR HARBOR, ME 04609

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

STATEMENT 18

HATTIE A AND FRED C LYNAM TRUST

01-0222218

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

BAR HARBOR FOOD PANTRY

ADDRESS:

36 MT DESERT ST

BAR HARBOR, ME 04609

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SUPPORT FOR CURRENT PGMS & NEW INITIATIVES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 10,306.

TOTAL GRANTS PAID:

254,437.

=====

STATEMENT 19



Fill out your Common Application Form

Last updated 01/04/2016

If field does not apply to you, please enter "N/A." All fields require a response.

Please make sure all sections are complete before submitting your application. The information you provide on this form will be transferred to all first-time applications you submit.

Personal

Student Profile

Student's Personal Information

Name	Mary Testing
Gender	Female
Date of Birth (mm/dd/YYYY)	15/02/1996
Age	20
Marital Status	single
Number of Dependents	0
Email	mtesting@xyz.com
Alternate Email Address	mtesting@college.net

Home Address

Physical Address:	123 Main St
Mailing Address if different, or P.O. Box	PO Box 123
City	Testingtown
State	Maine
Zip Code	55555
Home Phone	207-555-5555
Cell Phone	2076555-5551
Permission to text you at this number?	Yes
Maine County	Hancock
How long have you lived at your current address?	7 years

Family Information

Parents' Marital Status	Married
-------------------------	---------

Student's Dependency Status	My parents can declare me as a dependent on their taxes.
Living with	both parents
Who is responsible for student's support?	my mother
Total residents in home	5
Number of siblings	2
Ages of siblings	12,18
Number of family members attending college during the upcoming academic year	1
Do either of your parents make a substantial part of their living working on a vessel on the water?	No

Education

Education Information

School Information:

High School or GED Program from which you graduated or will graduate	Mt. Desert
City.	Bar Harbor
State	Maine
County	Hancock
Date of High School Graduation, GED or Adult College Transition Diploma:	June 2016
Class Rank (#/total number in class)	15/132
High School GPA (for graduating seniors only)	93.5

Test Scores:

Required of graduating seniors only

SAT Critical Reading.	660
SAT Writing	680
SAT Math	440
TOTAL SAT Score	1780

First-generation college student?

A student with neither parent having any education beyond high school

Yes

Are you an Adult Learner?

At the Maine Community Foundation, a student needs to meet *at least one* of the following criteria to be considered an adult learner be over the age of 25,

- have delayed enrollment in college after high school for more than one year,
- attend college part-time, work full-time (35 hours/week or more) while being enrolled,
- have dependents other than a spouse,
- be financially independent from parents, or
- did not receive a standard high school diploma (completed with a GED/HiSET or certificate of completion).

No

Post-secondary school for which aid is requested

Name of school	University of Maine
City and state of school	Orono, Maine
Major area of study	journalism
Degree program (if any) in which you will be enrolled next fall	Bachelor of Arts
Month and Year of expected graduation.	June 2020

What year of college will you enter in the fall of 2016?

Freshman

College Information

For **current** college students and those returning to college only - all others enter N/A in each field

GPA from fall 2015 semester (or, for Adult Learners, most recent college semester)	n/a
Cumulative GPA	n/a

Extracurricular School & Community Activities (scroll across for more columns)

Activity Name	Average # Hrs/ Month	Start, End dates	Leadership	Awards
Student Government	10	Sept 2012 to June 2016	none	none

Work Experience (scroll across for more columns)

Job Title	Employer	Supervisor	Hours/ Week	Duration	Summer/School Year
Cashier	McDonalds	Joe Smithtest	25	September 2015 to present	school

OR NO Work Experience:

No Responses Selected

Finance

Financial Information - Do not use punctuation when entering money. Ex. Enter 10000, not \$10,000.00

Financials Do not use punctuation when entering money. Ex. Enter 10000, not \$10,000.00

Name of parent(s) or guardian(s) who claimed student as a dependent on previous year's federal income tax return	Sara Test
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Family Adjusted Gross Income (AGI) from Federal Income Tax return	45000
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Name of parent(s) or guardian(s) who submitted the FAFSA on student's behalf	Sarah Test
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Date FAFSA filed (mm/dd/yyyy)	01/25/2016
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EFC from FAFSA	459
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Funds available for your NEXT year of college (please be accurate. Entering "0" in each field does not increase your chances for a scholarship)

Do not use punctuation when entering money. Ex. Enter 10000, not \$10,000.00

Family Contribution (what you & your family expect to be able to pay)	500
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Student's Personal Savings/Earnings	500
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Grants and Scholarships awarded by your college or the government (these figures can be found on your financial aid letter if you've received it already)	2500
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Outside scholarships (from organizations, foundations, high school, etc)	0
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College Work-Study	0
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Stafford and /or Perkins Loans	3000
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Other loans for school	1000
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Total	7500 0
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Outstanding loans for education to date:

Number of loans	0
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Total amount owed	0
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Name of the College - where will you be enrolled during the next academic year?



HATTIE A. & FRED C. LYNAM TRUST GRANT APPLICATION

Application Format

Cover Letter

Include a basic one-page cover letter providing a brief description of the project and stating the requested amount.

Part 1: Grant Request Form

Fill out the attached Grant Request Form

Part 2: Proposal Attachments

Attach copies of the following:

- Most recent financial statement (*audited if available*).
- Current/Final 501 (c) (3) IRS determination letter.
- A list of the current Board Members including their employment and/or community affiliations
- A list of the current Staff Members
- Project Budget
- *Completion Report* if you received a Grant last year



HATTIE A. & FRED C. LYNAM TRUST GRANT REQUEST FORM

For questions that do not pertain to your organization please N/A on the application

Date of Application: _____

Organization name: _____

Year of Establishment: _____

Address:		
City:	State:	Zip Code:
Telephone:	Fax:	
Website:		

Is your organization tax-exempt under 501 (c) (3)? ☐ Yes; Year Incorporated: ☐ No

Type of Request (Choose one)	Amount Requested	Total Proposed Budget ¹
<input type="checkbox"/> Capital Campaign		
<input type="checkbox"/> Operating Support		
<input type="checkbox"/> Project/Program Request		
<input type="checkbox"/> Other		

¹If requesting operating support, enter the organization's current budget. For all other requests enter the specific project budget

Purpose of the request (5 lines or less):

--

Name of contact person:	Title:
E-mail:	Telephone

Organizational Background

History/Background (5 lines or less)

--

Mission and current programs (5 lines or less):

--

Geographic Area(s) Served (5 lines or less):

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Application Authorization and Assurances

The applicant hereby attests that:

The information contained in this application is true and correct to the best of my knowledge.

Name:	Signature:
Title:	Date:

Grant Document Checklist

Organization Name: _____

_____ Eligible

_____ Not Eligible

- _____ 1. Cover Letter
- _____ 2. Grant Request Form
- _____ 3. Most Recent Financial Statements (audited, if available)
- _____ 4. Current/final 501(c)(3) IRS determination letter
- _____ 5. A list of current board members including their employment and/or community affiliations.
- _____ 6. A list of current staff members
- _____ 7. Project budget
- _____ 8. Prior year completion report