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Form 990-PF

Department of the Treasury

Internal Revenue Service

DLN: 93491089002137

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

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 ▶ Information about Form 990-PF and its instructions is at <u>www.irs.gov/form990pf</u>.

OMB No 1545-0052

2015

Open to Public Inspection

For	caler	ndar year 2015, or tax year beginning 12-	01-2015	, a	nd ending 1	1-30-2016	
	e of four	ndation JR & BARBARA BLOOM FOUNDATION			A Employer ide	entification numb	er
10	EARINO	OR & BARDARA BLOOM FOUNDATION			95-3679804		
Num	ber and :	street (or P O box number if mail is not delivered to street addres	s) Room/suite		BTelephone num	nber (see instruction	s)
32	05 MIDW	/AY DRÎVE SUITE C			(619) 221-2982		
		state or province, country, and ZIP or foreign postal code CA 921104550			C If exemption	application is pendir	g, check here
G C ł	neck all	that apply Finitial return Finitial return of a	a former public charity		D 1. Foreign or	ganizations, check h	ere b
		Final return A mended return Address change Name change	• •			ganizations meeting	Г
		Fig. 1 (2) (2) (2) (2)				here and attach condation status was	
		pe of organization		n	under section	507(b)(1)(A), che	ck here
•		et value of all assets at end JAccounting method			F If the founda	tion is in a 60-mont	h termination
		rom Part II, col (c),	t be on cash basıs)		under section	1 507(b)(1)(B), che	ck here 🕨 📙
Pa	rt I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	Revenue and expenses per	(b)	Net investment income	Adjusted net (c) Income	Disbursements for chantable purposes (d) (cash basis only)
	1	Contributions, gifts, grants, etc , received (attach					
		schedule)					
	2	Check ►					
	,	Interest on savings and temporary cash investments	10		10		
		Dividends and interest from securities	35,323		35,323		
	_	Gross rents			,		
	ь	Net rental income or (loss)					
ne	6a	Net gain or (loss) from sale of assets not on line 10	74,274				
Reversie 8 8 9	ь	Gross sales price for all assets on line 6a	-				
	7	Capital gain net income (from Part IV, line 2)			76,180		
	8	Net short-term capital gain					
	9	Income modifications					
	10a	Gross sales less returns and allowances					
	Ь	Less Cost of goods sold					
	C	Gross profit or (loss) (attach schedule)					
	11	Other income (attach schedule)					
	12	Total.Add lines 1 through 11			111,513		
	13	Compensation of officers, directors, trustees, etc	0		0		
_	14	Other employee salaries and wages					
565	15 16a	Legal fees (attach schedule)					1
en G	ь	Accounting fees (attach schedule)			1,962		1,963
Expenses	c	Other professional fees (attach schedule)	_		1,502		1,303
Ve		,	` 				
ratı	17 18	Interest	1,094		0		ſ
and Administrative	19	Taxes (attach schedule) (see instructions) Depreciation (attach schedule) and depletion					
Ę	20	Occupancy					
1 P	21	Travel, conferences, and meetings					
<u>=</u>	22	Printing and publications					
Operating	23	Other expenses (attach schedule)	339		116		116
rat	24	Total operating and administrative expenses.			2 23-		
<u>a</u>		Add lines 13 through 23			2,078		2,079
_	25	Contributions, gifts, grants paid	162,614				162,614
	26	Total expenses and disbursements. Add lines 24 and 25	167,972		2,078		164,693
	27	Subtract line 26 from line 12					
	a	Excess of revenue over expenses and disbursements	-58,365				
	ь	Net investment income (if negative, enter -0-)			109,435		
	۱ ۲	Adjusted net income(if negative, enter -0-)	. 1	i			1

Part	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End o	f year
		(a) Book Value	(b) Book Value	(c) Fair Market Value
1	Cash—non-interest-bearing	00.207	20.700	20.700
2	Savings and temporary cash investments	89,287	30,788	30,788
3	Accounts receivable			
	Less allowance for doubtful accounts			
4	Pledges receivable			
	Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other			
	disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule)			
	Less allowance for doubtful accounts ▶			
∑ 8	Inventories for sale or use			
Assets	Prepaid expenses and deferred charges		1,606	1,606
¥ 10	schedule)			
	b Investments—corporate stock (attach schedule)	447,268	444,111	3,012,708
	Investments—corporate bonds (attach schedule)			
11	Investments—land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)			
14	Land, buildings, and equipment basis 🕨			
	Less accumulated depreciation (attach schedule) ▶			
15	Other assets (describe >)			
16	Total assets(to be completed by all filers—see the			
	ınstructions Also, see page 1, item I)	536,555	476,505	3,045,102
17	Accounts payable and accrued expenses	1,685		
18	Grants payable			
spilities 20 21	Deferred revenue			
들 20	Loans from officers, directors, trustees, and other disqualified persons			
[21	· · · · · · · · · · · · · · · · ·			
_ 22	,			
23	Total liabilities(add lines 17 through 22)	1,685	0	
<u>ν</u>	Foundations that follow SFAS 117, check here			
	and complete lines 24 through 26 and lines 30 and 31.			
Balance 25	Unrestricted			
က္ထိ 25	Temporarily restricted			
[26	Permanently restricted			
Pung 26	Foundations that do not follow SFAS 117, check here 🕨 🔽			
5	and complete lines 27 through 31.			
	Capital stock, trust principal, or current funds	0	0	
Assets 28 29 29	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	Retained earnings, accumulated income, endowment, or other funds	534,870	476,505	
30 Z	Total net assets or fund balances(see instructions)	534,870	476,505	
31	Total liabilities and net assets/fund balances (see instructions)	536,555	476,505	
Part	Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column	(a), line 30 (must a	gree	
	with end-of-year figure reported on prior year's return)		1	534,870
2	Enter amount from Part I, line 27a		2	-58,365
3	Other increases not included in line 2 (itemize) ▶		3	0
4	Add lines 1, 2, and 3		4	476,505
5	Decreases not included in line 2 (itemize) ▶		5	0
6	Total net assets or fund halances at end of year (line 4 minus line 5)—P	art II. column (h)	ine 30 . 6	476.505

Part IV Capital Gains and Losses for Tax on Investment Income

How acquired

			l(s) of property sold (e g , re or common stock, 200 shs		How acquir P—Purcha: (b) D—Donation	se , ,	Date acquired (mo , day, yr)	Date sold (d) (mo , day, yr)
1 a	500 SHARES COSTC	o sto	CK		, ,		1994-12-28	2016-03-29
ь								
С								
d						+		
						+		
			Depreciation allowe	4 (ost or other basis	┰	Gair	ı or (loss)
(е) Gross sales price		(f) (or allowable)		is expense of sale			(f) minus (g)
а	7	7,430			1,3	250		76,180
b								
С								
d								
e								
Со	mplete only for assets sh	nowing	gain in column (h) and owne	d by the foundat	ion on 12/31/69		Gains (Col	(h) gain minus
		Ī	A djusted basis		excess of col (I)		•	ot less than -0-) or
(1)	FMV as of 12/31/69		(j) as of 12/31/69	(k) o	vercol (j), if any	(l) Losses	(from col (h))
а								76,180
b								
С								
d								
е								
2	Capital gain net incom	e or (n			er in Part I, line 7 0- in Part I, line 7	}	2	76,180
3	Net short-term capital	gain o	r (loss) as defined in sectio	ns 1222(5) and	(6)	' ⊨	_	
_	If gain, also enter in Pa	_	ne 8, column (c) (see instru	, ,		}		
Part	In Part I, line 8 .	nder	Section 4940(e) for R	educed Tax	on Net Investr	 nent	3 Tricome	
(For opt	-	ıvate fo	oundations subject to the se					
Was the	foundation liable for the	sectio	' n 4942 tax on the distributa y under section 4940(e) Do			perio	od?	┌ Yes 🗸 No
1 Ent	ter the appropriate amou	nt ın ea	ch column for each year, se	ee instructions b	efore making any e	entrie	S	
	(a) period years Calendar or tax year beginning in)	Adju	(b) sted qualifying distributions		(c) hantable-use assets		(d) Distributio (col (b) divided	n ratio
	2014		147,136		3,086,404			0 047672
	2013		142,665		2,593,984			0 054998
	2012		107,196		2,482,653	+		0 043178
	2011		106,636		2,041,412	_		0 052236
	2010	<i>(</i> 1)	83,241		1,816,008			0 045837
2						2		0 243921
3			the 5-year base period—dividation has been in existence			3		0 048784
4	,		ritable-use assets for 2015	•		4		3,187,654
5	Multiply line 4 by line	3				5	1	155,507
6			ncome (1% of Part I, line 2			6		1,094
7				,		7	1	156,601
8			from Part XII, line 4			8	1	164,693
•	· · · -		than line 7, check the box				<u> </u>	
	the Part VI instruction	_	,	-,	,p	F	J = = : = 	-

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?

. Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names

If "Yes," complete Part XIV

and addresses

No

No

9

10

Par	rt VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had			
	advisory privileges? If "Yes," attach statement (see instructions)	. 12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
	Website address ►N/A			
14	The books are in care of ▶BARBARA BLOOM Telephone no ▶(61	9)221	2982	
	Located at ►3205 MIDWAY DRIVE SUITE C SAN DIEGO CA ZIP+4 ►921104	550		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here		▶	_
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over		Yes	No
	a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			
Pal	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required		T.,	
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
Ia	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes Volume No. (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	' 	i I	İ
	a disqualified person?	.		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	i	İ	İ
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	i	<u> </u>	İ
	(5) Transfer any income or assets to a disqualified person (or make any of either available	i	İ	İ
	for the benefit or use of a disqualified person)?	.		
	(6) Agree to pay money or property to a government official? (Exception. Check "No"	İ	İ	İ
	ıf the foundation agreed to make a grant to or to employ the official for a period			
	after termination of government service, if terminating within 90 days)	.	ļ	ļ
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here	l	l	l
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,	1	I	l
	that were not corrected before the first day of the tax year beginning in 2015?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d			
	and 6e, Part XIII) for tax year(s) beginning before 2015? Yes ✓ No	· 	 	
L	If "Yes," list the years > 20, 20, 20, 20 Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
b	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)			
	to all years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	▶ 20, 20, 20			
3а	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at			
	any time during the year?	.		ļ
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation			
	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3)			
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine			
	If the foundation had excess business holdings in 2015)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	<u> </u>	No

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Part_

2

3

5

1

2a

3

4

5

6

7

1

2

5

Part XII

Part XI

3,139,429

3,236,197

3,236,197

3,187,654

159,383

159,383

1,094

158,289

158,289

158,289

164,693

164,693

1,094

163,599

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48,543

96,768

1a

1b

1c 1d

> 2 3

> 4

5

1

2c

3

4

5

6

7

1a

1h

2

За

3b

4

5

1,094

Minimum Investment Return

^	141111	IIIIuiii	TIIA	esun	enti	ze tu i
	/ A II	4	c.			

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

- 1
- - Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,
 - purposes

Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4

Distributable amount before adjustments Subtract line 2c from line 1.

Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . .

Expenses, contributions, qifts, etc —total from Part I, column (d), line 26.

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes

A mounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,

Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see

Reduction claimed for blockage or other factors reported on lines 1a and

check here ► and do not complete this part.)

Tax on investment income for 2015 from Part VI, line 5.

Income tax for 2015 (This does not include the tax from Part VI). . .

Recoveries of amounts treated as qualifying distributions.

Qualifying Distributions (see instructions)

Amounts set aside for specific charitable projects that satisfy the

the section 4940(e) reduction of tax in those years

Distributable Amount

1e

2a

2b

(see instructions) (Section 4942(1)(3) and (1)(5) private operating foundations and certain foreign organizations

- Fair market value of all other assets (see instructions).

P	art XIII Undistributed Income (see instr	uctions)			
		(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1	Distributable amount for 2015 from Part XI, line 7				158,289
	Undistributed income, if any, as of the end of 2015				,
	Enter amount for 2014 only			0	
	· · · · · · · · · · · · · · · · · · ·		0		
	Total for prior years 20, 20, 20				
	Excess distributions carryover, if any, to 2015 From 2010				
a b					
	From 2012				
	From 2013 8,595				
	From 2014				
	Total of lines 3a through e	8,595			
	-			-	
4	Qualifying distributions for 2015 from Part				
	XII, line 4 \$ 164,693			0	
	Applied to 2014, but not more than line 2a		0		
	Applied to undistributed income of prior years (Election required—see instructions)		0		
C	Treated as distributions out of corpus (Election required—see instructions)	0			
d	Applied to 2015 distributable amount				158,289
е	Remaining amount distributed out of corpus	6,404			
5	Excess distributions carryover applied to 2015	0			(
	(If an amount appears ın column (d), the same amount must be shown ın column (a))				
6	Enter the net total of each column as indicated below:				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	14,999			
	Prior years' undistributed income Subtract	· · · · · · · · · · · · · · · · · · ·			
	line 4b from line 2b		0		
С	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d	Subtract line 6c from line 6b Taxable amount —see instructions		0		
۵	Undistributed income for 2014 Subtract line				
_	4a from line 2a Taxable amount—see			0	
f	Undistributed income for 2016 Subtract				
-	lines 4d and 5 from line 1. This amount must				
	be distributed in 2015				(
7	A mounts treated as distributions out of				
	corpus to satisfy requirements imposed by				
	section 170(b)(1)(F) or 4942(g)(3) (Election may	0			
_	be required - see instructions)				
8	Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)	0			
۵	Excess distributions carryover to 2016.				
7	Subtract lines 7 and 8 from line 6a	14,999			
LO	Analysis of line 9				
	Excess from 2011				
	Excess from 2012				
	Excess from 2013 8,595				
	Excess from 2014				
	Excess from 2015 6,404				
_	ZNOSS NOM ZOZOT T T T				orm 990-PF (2015)
				Г	

	m 990-PF (2015)	•				Page 10
	art XIV Private Operating Foundat	<u>-</u>			9)	
La	If the foundation has received a ruling or detern foundation, and the ruling is effective for 2015,					
b	Check box to indicate whether the organization	is a private opera	7942(j)(5)			
2a	Enter the lesser of the adjusted net	Tax year		Prior 3 years		(e) Total
	income from Part I or the minimum investment return from Part X for each	(a) 2015	(b) 2014	(c) 2013	(d) 2012	(5) 1515.
	year listed					
	85% of line 2a					
С	Qualifying distributions from Part XII, line 4 for each year listed					
d	A mounts included in line 2c not used directly for active conduct of exempt					
e	activities					
	Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the					
-	alternative test relied upon "Assets" alternative test—enter					
a	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in					
_	Part X, line 6 for each year listed "Support" alternative test—enter					
٠	(1) Total support other than gross					
	investment income (interest, dividends, rents, payments					
	on securities loans (section					
	512(a)(5)), or royalties) (2) Support from general public					
	and 5 or more exempt					
	organizations as provided in					
	section 4942(j)(3)(B)(III)					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					
Pa	rt XV Supplementary Information (Complete this	part only if th	e organizatio	n had \$5,000 o	r more in
	assets at any time during the	year—see ins	tructions.)			
L a	Information Regarding Foundation Managers: List any managers of the foundation who have c before the close of any tax year (but only if they					ation
	BARBARA BLOOM					
b	List any managers of the foundation who own 10 ownership of a partnership or other entity) of wh				large portion of the	2
2	Information Regarding Contribution, Grant, Gift	t, Loan, Scholarshi	p, etc., Programs:			
	Check here ▶ ✓ If the foundation only makes cunsolicited requests for funds. If the foundation other conditions, complete items 2a, b, c, and d	makes gifts, gran				
	,					
а	The name, address, and telephone number or e	mail address of th	e person to whom	applications shou	ld be addressed	
b	The form in which applications should be submi	itted and informati	on and materials t	they should includ	e	
С	Any submission deadlines					
d	Any restrictions or limitations on awards, such factors	as by geographica	al areas, charitabl	e fields, kinds of i	nstitutions, or other	-

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Part XV Supplementary Information(continued)

3 Grants and Contributions Paid	During the Year or App	proved for F	uture Payment	
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or	A mount
Name and address (home or business)	or substantial contributor	recipient	contribution	
a Paid during the year See Additional Data Table	or substantial contributor	Тестріені		
Total			▶ 3a	162,614
b Approved for future payment		T		
Total			▶ 3h	1

nter gross	amounts unless otherwise indicated	Unrelated bu	isiness income	Excluded by section	n 512, 513, or 514	(e) Related or exempt
1 Progran	n service revenue	(a) Business code	(b) A mount	(c) Exclusion code	(d) A mount	function income (See instructions)
a						
f	and contracts from government agencies					
_	rship dues and assessments					
3 Interes	t on savings and temporary cash ments			14	10	
	nds and interest from securities			14	35,323	
	tal income or (loss) from real estate financed property.					
	ebt-financed property					
6 Net rer	ntal income or (loss) from personal					
	nvestment income					
	(loss) from sales of assets other than ory			18	74,274	
	ome or (loss) from special events profit or (loss) from sales of inventory					
	evenue a					
						
d e						
d e 2 Subtota	al Add columns (b), (d), and (e).		0		109,607	100.607
d e 2 Subtota 3 Total.A					109,607 13	109,607
d e 2 Subtota 3 Total.A (See w	al Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify (calculations) the Accomp	olishment of E	xempt Purpos	es	
d e 2 Subtota 3 Total.A (See w	al Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify (calculations) The Accomplich income is re	plishment of E	xempt Purpos e) of Part XVI-A c	es ontributed importa	ntly to
de 2 Subtota 3 Total.A (See w Part XVI	al Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify (B Relationship of Activities to Explain below how each activity for whith the accomplishment of the foundation's	calculations) The Accomplich income is re	plishment of E	xempt Purpos e) of Part XVI-A c	es ontributed importa	ntly to
de 2 Subtota 3 Total.A (See w Part XVI	al Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify (B Relationship of Activities to Explain below how each activity for whith the accomplishment of the foundation's	calculations) The Accomplich income is re	plishment of E	xempt Purpos e) of Part XVI-A c	es ontributed importa	ntly to
de 2 Subtota 3 Total.A (See w Part XVI	al Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify (B Relationship of Activities to Explain below how each activity for whith the accomplishment of the foundation's	calculations) The Accomplich income is re	plishment of E	xempt Purpos e) of Part XVI-A c	es ontributed importa	ntly to
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de 2 Subtota 3 Total.A (See w Part XVI	al Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify (B Relationship of Activities to Explain below how each activity for whith the accomplishment of the foundation's	calculations) The Accomplich income is re	plishment of E	xempt Purpos e) of Part XVI-A c	es ontributed importa	ntly to
de 2 Subtota 3 Total.A (See w Part XVI	al Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify (B Relationship of Activities to Explain below how each activity for whith the accomplishment of the foundation's	calculations) The Accomplich income is re	plishment of E	xempt Purpos e) of Part XVI-A c	es ontributed importa	ntly to
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de 2 Subtota 3 Total.A (See w Part XVI	al Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify (B Relationship of Activities to Explain below how each activity for whith the accomplishment of the foundation's	calculations) The Accomplich income is re	plishment of E	xempt Purpos e) of Part XVI-A c	es ontributed importa	ntly to
d e 2 Subtota 3 Total.A (See w Part XVI	al Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify (B Relationship of Activities to Explain below how each activity for whith the accomplishment of the foundation's	calculations) The Accomplich income is re	plishment of E	xempt Purpos e) of Part XVI-A c	es ontributed importa	ntly to

	rt XVI	<u> </u>				actions a	and Relation	ships With		ı u	gc = -
		rganization directly or i	ndirectly e	engage in any of t	he following with					Yes	No
	organızat	` '			· J · · · · · · · · · · · · · · · · · ·		,				
a	Transfers	from the reporting four	ndation to	a noncharitable e	exempt organiza	tion of					
	(1) Casl	1							1a(1)	Yes	
	(2) Othe	erassets							1a(2)		No
b	O ther tra	nsactions									
		s of assets to a noncha							1b(1)		No
	(2) Purc	hases of assets from a	noncharit	able exempt orga	nızatıon				1b(2)		No
		al of facilities, equipme							1b(3)		No
		nbursement arrangemer							1b(4)		No
		ns or loan guarantees.							1b(5)		No
		mance of services or m		-					1b(6)		No
	_	of facilities, equipment,	-						1 c		No
-	of the god	swer to any of the above ods, other assets, or se insaction or sharing arr	rvices giv	en by the reportin	ng foundation If	the founda	ition received le	ss than fair mar	ket value		
	Line No	(b) Amount involved		of nonchantable exe			·	transactions, and s	narıng arra	ngemer	nts
1a(:	1)	100		RICAN ISRAEL COMMITTEE	PUBLIC	MADE A \$1	100 CASH DON	IATION			
ı	describe∈ √ No	undation directly or indiding a section 501(c) of the complete the following (a) Name of organization	ne Code (o schedule	ther than section	•	n section 5	27?		. TY	es	
		(a) Hame of organization	•	(5	, Type of organizat	1011		. Description of fela	иопэтр		
Sig	the info	der penalties of perjury, best of my knowledge a rmation of which prepar	ind belief,	ıt ıs true, correct				ther than taxpay	er) is bas	sed on	all
He		*****			2017-03-23	**	****	retu	the IRS di rn the prepa		
	•	Signature of officer or t	rustee		Date	Tıt	le	belo			
	·	Print/Type preparer's THOMAS C ZONAF		Preparer's Signa	ature	Date	Check If employe		000897	204	
Pa Pre Us	eparer		LLP				Firm's E	IN ▶ 95-31325	51		
On		Firm's address ▶ 9191 TOWNE CENTR SAN DIEGO, CA 921		SUITE 340			Phone n	o (858)587-10	000		

Form 990PF Part XV Line 3 - Gr	ants and Contributions	Paid During	the Year or Approved for	Future Payment
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	A mount
a Paid during the year				
A REASON TO SURVIVE 200 EAST 12TH STREET NATIONAL CITY,CA 91950	NONE	PUBLIC CHARITY	TO PROVIDE, SUPPORT, AND ADVOCATE ARTS PROGRAMS FOR YOUTH FACING ADVERSITY	150
ALZHEIMER'S ASSOCIATION 225 N MICHIGAN AVE FL 17 CHICAGO,IL 60601	NONE	PUBLIC CHARITY	TO ADVANCE RESEARCH TO END ALZHEIMER'S AND DEMENTIA AND ENHANCE CARE FOR THOSE LIVING WITH THE DISEASE	100
AMERICAN HEART ASSOCIATION 9404 GENESEE AVE STE 240 LA JOLLA,CA 92037	NONE	PUBLIC CHARITY	TO BUILD HEALTHIER LIVES, FREE OF CARDIOVASCULAR DISEASES AND STROKE	250
AMERICAN RED CROSS PO BOX 24049 PHOENIX,AZ 850744049	NONE	PUBLIC CHARITY	TO PROVIDE EMERGENCY ASSISTANCE, DISASTER RELIEF AND EDUCATION IN THE UNITED STATES	300
ANTI-DEFAMATION LEAGUE 4950 MURPHY CANYON RD STE 250 SAN DIEGO,CA 92123	NONE	PUBLIC CHARITY	TO STOP THE DEFAMATION OF JEWISH PEOPLE AND SECURE JUSTICE AND FAIR TREATMENT TO ALL PEOPLE	150
ATHENAEUM MUSIC & ARTS LIBRARY 1008 WALL STREET LA JOLLA,CA 92037	NONE	PUBLIC CHARITY	TO SUPPORT MUSIC AND ART EDUCATION	2,000
CAMPANILE FOUNDATION 5300 CAMPANILE DRIVE SAN DIEGO,CA 921159980	NONE	PUBLIC CHARITY	TO SUPPORT SAN DIEGO STATE UNIVERSITY'S STRATEGY AND INCREASE PRIVATE FUNDING	150
CATHOLIC CHARITIES (RACHEL'S WOMEN'S CENTER) 349 CEDAR STREET SAN DIEGO,CA 921013197	NONE	PUBLIC CHARITY	TO PROVIDE A SAFE, SUPPORTIVE, SOBER ENVIRONMENT AND OPPORTUNITIES FOR WOMEN IN NEED	100
CATO INSTITUTE PO BOX 97128 WASHINGTON,DC 200777449	NONE	PUBLIC CHARITY	TO PROMOTE AN AMERICAN PUBLIC POLICY BASED ON INDIVIDUAL LIBERTY, LIMITED GOVERNMENT, FREE MARKETS AND PEACEFUL INTERNATIONAL RELATIONS	100
CITY OF HOPE PO BOX 513477 LOS ANGELES,CA 900513477	NONE	PUBLIC CHARITY	TO TREAT BOTH PHYSICAL AND EMOTIONAL NEEDS OF CANCER PATIENTS	250
CONGREGATION BETH ISRAEL 9001 TOWNE CENTRE DRIVE SAN DIEGO,CA 92122	NONE	PUBLIC CHARITY	TO SUPPORT SAN DIEGO'S OLDEST JEWISH CONGREGATION AND ITS PROGRAMS	8,649
DOCTORS WITHOUT BORDERS PO BOX 5022 HAGERSTOWN,MD 217415022	NONE	PUBLIC CHARITY	TO HELP PEOPLE WORLDWIDE BY DELIVERING EMERGENCY MEDICAL ASSISTANCE	400
FATHER JOE'S VILLAGES 3350 E STREET SAN DIEGO,CA 92102	NONE	PUBLIC CHARITY	TO PROVIDE TO THE HOMELESS COMMUNITY	5,000
FRANCIS PARKER SCHOOL 6501 LINDA VISTA ROAD SAN DIEGO,CA 92111	NONE	PUBLIC CHARITY	TO SUPPORT ACADEMIC EXCELLENCE OF CHILDREN	5,000
HILLEL OF SAN DIEGO 5717 LINDO PASEO SAN DIEGO,CA 92115	NONE	PUBLIC CHARITY	TO INVOLVE UNIVERSITY AGE JEWS IN WAYS THAT FOSTER A COMMITMENT TO JEWISH LIFE	1,000
Total			▶ 3a	162,614

orm 990PF Part XV Line 3 - Gr	ants and Contributions	Paid During	the Year or Approved for I	uture Payment
Recipient Name and address (home or	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
INSITE PO BOX 122552 SAN DIEGO,CA 921122552	NONE	PUBLIC CHARITY	TO COMMISSION NEW ART PROJECTS	2,500
JACOBS & CUSHMAN SAN DIEGO FOOD BANK 9850 DISTRIBUTION AVENUE SAN DIEGO,CA 92121	NONE	PUBLIC CHARITY	TO SUPPORT HUNGER RELIEF IN SAN DIEGO	600
JEWISH FAMILY SERVICE OF SAN DIEGO 8804 BALBOA AVENUE SAN DIEGO,CA 921231506	NONE	PUBLIC CHARITY	TO PROVIDE ESSENTIAL SERVICES TO PEOPLE IN NEED	20,100
JEWISH FEDERATION OF SAN DIEGO COUNTY 4950 MURPHY CANYON RD STE 100 SAN DIEGO,CA 92123	NONE	PUBLIC CHARITY	TO BUILD A CARING & CONNECTED JEWISH COMMUNITY	25,000
KPBS 5200 CAMPANILE DRIVE SDSU SAN DIEGO,CA 921825400	NONE	PUBLIC CHARITY	TO PROVIDE LOCAL COMMUNITIES WITH TRUSTED NEWS AND PROGRAMS THAT INSPIRE, RESPECT, AND EDUCATE THE AUDIENCE	1,500
LA JOLLA PLAYHOUSE PO BOX 12039 LA JOLLA,CA 92039	NONE	PUBLIC CHARITY	TO SUPPORT THE PERFORMING ARTS	11,000
LAWRENCE FAMILY JEWISH COMMUNITY CENTER 4126 EXECUTIVE DRIVE LA JOLLA,CA 92037	NONE	PUBLIC CHARITY	TO CONNECT THE COMMUNITY TO JEWISH HERITAGE, IDENTITY, EXPERIENCES AND VALUES TO ENSURE CONTINUITY AND VIBRANCY OF THE JEWISH COMMUNITY	2,300
LEADERSHIP INSTITUTE 1101 NORTH HIGHLAND STREET ARLINGTON,VA 22201	NONE	PUBLIC CHARITY	TO TEACH CONSERVATIVES OF ALL AGES HOW TO SUCCEED IN POLITICS, GOVERNMENT AND THE MEDIA	100
LOS ANGELES COUNTY MUSEUM OF ART 5905 WILSHIRE BOULEVARD LOS ANGELES,CA 90036	NONE	PUBLIC CHARITY	TO PROMOTE CONTEMPORARY ART	462
MINGEI INTERNATIONAL MUSEUM 1439 EL PRADO SAN DIEGO,CA 92101	NONE	PUBLIC CHARITY	TO PROMOTE WORLD FOLK ART	500
MUSEUM OF CONTEMPORARY ART SAN DIEGO (MCASD) 700 PROSPECT STREET LA JOLLA,CA 920374291	NONE	PUBLIC CHARITY	TO PROMOTE CONTEMPORARY ART	22,750
MUSEUM OF PHOTOGRAPHIC ARTS 1649 EL PRADO SAN DIEGO,CA 92101	NONE	PUBLIC CHARITY	TO PROMOTE PHOTOGRAPHIC ARTS	500
PARALYZED VETERANS OF AMERICA 7 MILL BROOK ROAD PO BOX 902 WILTON,NH 030860902	NONE	PUBLIC CHARITY	TO CHANGE THE LIVES AND BUILD BETTER FUTURES FOR SERIOUSLY INJURED VETERANS	300
PLANNED PARENTHOOD OF THE PACIFIC SOUTHWEST 1075 CAMINO DEL RIO SOUTH SAN DIEGO,CA 92108	NONE	PUBLIC CHARITY	TO PROVIDE REPRODUCTIVE HEALTH SERVICES TO PEOPLE IN NEED	500
PRICE FAMILY PRESCHOOL 6299 CAPRI DRIVE SAN DIEGO,CA 92120	NONE	PUBLIC CHARITY	TO SUPPORT EARLY CHILDHOOD EDUCATION	1,000
Total			▶ 3a	162,614

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment						
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	A mount		
a Paid during the year						
PROMISES 2 KIDS 9400 RUFFIN COURT STE A SAN DIEGO,CA 92123	NONE	PUBLIC CHARITY	TO RESPOND TO THE NEEDS OF FOSTER CHILDREN AND CHILDREN TAKEN FROM THEIR HOMES DUE TO ABUSE AND NEGLECT	250		
SALK INSTITUTE FOR BIOLOGICAL STUDIES 10010 NORTH TORREY PINES ROAD LA JOLLA,CA 920371002	NONE	PUBLIC CHARITY	TO RESEARCH BIOLOGY AND ITS RELATION TO HEALTH	5,000		
SAN DIEGO CENTER FOR CHILDREN 3002 ARMSTRONG STREET SAN DIEGO,CA 92111	NONE	PUBLIC CHARITY	TO PROTECT THE JOY OF CHILDHOOD, PREVENT EMOTIONAL SUFFERING AND INCITE CHANGE	500		
SAN DIEGO CENTER FOR JEWISH CULTURE 4126 EXECUTIVE DRIVE LA JOLLA,CA 92037	NONE	PUBLIC CHARITY	TO EXPLORE THE JEWISH EXPERIENCE THROUGH THE ARTS	250		
SAN DIEGO HISTORY CENTER 1649 EL PRADO SUITE 3 SAN DIEGO,CA 92101	NONE	PUBLIC CHARITY	TO EDUCATE AND ENRICH THE COMMUNITY, PRESERVE SAN DIEGO HISTORY, AND FOSTER CIVIC PRIDE	115		
SAN DIEGO MUSEUM OF ART PO BOX 122107 SAN DIEGO,CA 92112	NONE	PUBLIC CHARITY	TO SUPPORT THE ARTS	1,500		
SAN DIEGO PUBLIC LIBRARY FOUNDATION PO BOX 120391 SAN DIEGO,CA 92112	NONE	PUBLIC CHARITY	TO PROMOTE EDUCATION BY SUPPORTING THE PUBLIC LIBRARY SYSTEM	150		
SAN DIEGO RESCUE MISSION PO BOX 80427 SAN DIEGO,CA 921380427	NONE	PUBLIC CHARITY	TO ADVOCATE CHRISTIAN VALUES BY SERVING THE NEEDS OF THE POOR, ADDICTED, ABUSED AND HOMELESS	1,300		
SAN DIEGO SHERIFFS ASSOCIATION 13881 DANIELSON STREET SAN DIEGO,CA 92064	NONE	PUBLIC CHARITY	TO SUPPORT SAN DIEGO COUNTY DEPUTIES, THEIR FAMILIES, AND THEIR COMMUNITIES	250		
SAN DIEGO SYMPHONY 1245 SEVENTH AVENUE SAN DIEGO,CA 92101	NONE	PUBLIC CHARITY	TO SUPPORT MUSICAL ARTS	7,500		
SANDFORD BURNHAM MEDICAL RESEARCH INSTITUTE 10901 N TORREY PINES ROAD LA JOLLA,CA 92037	NONE	PUBLIC CHARITY	TO SUPPORT MEDICAL RESEARCH	150		
SEACREST VILLAGE RETIREMENT COMMUNITIES 211 SAXONY ROAD ENCINITAS,CA 92024	NONE	PUBLIC CHARITY	TO SUPPORT SENIOR HOUSING AND HEALTHCARE NEEDS REGARDLESS OF ABILIITY TO PAY	11,100		
SERVING SENIORS 525 14TH STREET SUITE 200 SAN DIEGO,CA 92101	NONE	PUBLIC CHARITY	TO PROVIDE SERVICES THAT SUPPORT SENIOR CITIZENS AND THEIR FAMILIES	6,500		
SITE SANTA FE 1606 PASEO DE PERALTA SANTA FE,NM 87501	NONE	PUBLIC CHARITY	TO SUPPORT THE ARTS	250		
SLOAN-KETTERING CANCER CENTER 1275 YORK AVENUE NEW YORK,NY 10065	NONE	PUBLIC CHARITY	TO SUPPORT CANCER RESEARCH	150		
Total			▶ 3a	162,614		

	ants and Contributions	1	1	
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of recipient	Purpose of grant or contribution	A mount
a Paid during the year	or substantial contributor			
SPECIAL OLYMPICS SOUTHERN CALIFORNIA 1600 FORBES WAY STE 200	NONE	PUBLIC CHARITY	TO ADVOCATE SPORTS FOR CHILDREN AND ADULTS WITH INTELLECTUAL	100
TEMPLE EMANUEL 6299 CAPRI DRIVE SAN DIEGO,CA 92120	NONE	PUBLIC CHARITY	TO SUPPORT A REFORM JEWISH SYNAGOGUE	250
THE HERITAGE FOUNDATION 214 MASSACHUSETTS AVENUE NE WASHINGTON, DC 20002	NONE	PUBLIC CHARITY	TO SUPPORT THE CONSERVATIVE MOVEMENT OF RESTORING AMERICA'S FOUNDING PRINCIPALS	100
THE LEUKEMIA & LYMPHOMA SOCIETY 9150 CHESAPEAKE DRIVE SAN DIEGO,CA 92123	NONE	PUBLIC CHARITY	TO CURE LEUKEMIA, LYMPHOMA, HODGKIN'S DISEASE AND MYELOMA AND TO IMPROVE THE QUALITY OF LIFE OF PATIENTS	100
THE NEW CHILDREN'S MUSEUM 200 WEST ISLAND AVE SAN DIEGO,CA 92101	NONE	PUBLIC CHARITY	TO PROVIDE INTERACTIVE EDUCATIONAL EXPERIENCES TO CHILDREN THAT PROMOTE LEARNING THROUGH THE ARTS	500
THE OLD GLOBE THEATER PO BOX 122171 SAN DIEGO,CA 921129890	NONE	PUBLIC CHARITY	TO SUPPORT THE PERFORMING ARTS	6,263
THE SALVATION ARMY PO BOX 503580 SAN DIEGO,CA 921503580	NONE	PUBLIC CHARITY	TO PROMOTE FAITH BY ASSISTING PEOPLE IN NEED	1,125
UCSD FOUNDATION - CHANCELLOR'S ASSOCIATES 9500 GILMAN DRIVE 0083 LA JOLLA,CA 920930083	NONE	PUBLIC CHARITY	TO ASSIST UCSD OBTAIN PRIVATE GIFTS TO ENHANCE RESEARCH AND EDUCATION	1,500
UCSD FOUNDATION - HEART 9500 GILMAN DRIVE LA JOLLA,CA 92093	NONE	PUBLIC CHARITY	TO ASSIST UCSD OBTAIN PRIVATE GIFTS TO ENHANCE RESEARCH AND EDUCATION EMPHASIZING CARDIOVASCULAR HEALTH	500
UCSD FOUNDATION - MOORES CANCER CENTER 9500 GILMAN DRIVE 0140 LA JOLLA,CA 920930140	NONE	PUBLIC CHARITY	TO ASSIST UCSD OBTAIN PRIVATE GIFTS TO ENHANCE RESEARCH AND EDUCATION EMPHASIZING CANCER	1,000
UCSD FOUNDATION - THE STUART COLLECTION 9500 GILMAN DRIVE LA JOLLA,CA 92093	NONE	PUBLIC CHARITY	TO ENRICH THE CULTURAL, INTELLECTUAL, AND SCHOLARLY LIFE OF THE UCSD CAMPUS THORUGH THE ARTS	1,950
UNICEF PO BOX 96964 WASHINGTON,DC 200906964	NONE	PUBLIC CHARITY	TO SUPPORT DISADVANTAGED CHILDREN EVERYWHERE	500
US HOLOCAUST MEMORIAL MUSEUM PO BOX 1567 MERRIFIELD,VA 221161567	NONE	PUBLIC CHARITY	TO PROVIDE A MEMORIAL FOR AND EDUCATE ABOUT THE HOLOCAUST	150
VOICES FOR CHILDREN 2851 MEADOW LARK DRIVE SAN DIEGO,CA 92123	NONE	PUBLIC CHARITY	TO IMPROVE THE LIVES OF FOSTER CHILDREN	500
WOUNDED WARRIOR PROJECT PO BOX 758541 TOPEKA,KS 666758541	NONE	PUBLIC CHARITY	TO OFFER A VARIETY OF PROGRAMS, SERVICE AND EVENTS FOR WOUNDED VETERANS	400
Total			▶ 3a	162,614

DLN: 93491089002137

Purposes

1,963

	Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable	
EIN: 95-3679804						
		Name: THE ARTHUR & BARBARA BLOOM FOUNDATION				

1,962

3,925

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ACCOUNTING

Name: THE ARTHUR & BARBARA BLOOM FOUNDATION

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EIN: 95-3679804

20,070 SHARES COSTCO COMMON STOCK

Name of Stock **End of Year Book** Value

End of Year Fair Market Value

444,111

3,012,708

DLN: 93491089002137

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DLN: 93491089002137

Name: THE ARTHUR & BARBARA BLOOM FOUNDATION

EIN: 95-3679804

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FILING FEES	82	41		41
BANK CHARGES	150	75		75
CONTRIBUTION TO 501(C)(4) ORGANIZATION	100	0		0
PENALTIES	7	0		0

TY 2015 Taxes Schedule						
Name:	THE ARTHUR & BARBARA BLOOM FOUNDATION					

DLN: 93491089002137

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TAXES ON INVESTMENT INCOME

EIN: 95-3679804					
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes	

1,094