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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at *www irs gov/form990pf*

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015 or tax year beginning DEC 1, 2015 **, and ending** NOV 30, 2016

Name of foundation
THE BAMFORD FOUNDATION

A Employer identification number
91-1504193

Number and street (or P O box number if mail is not delivered to street address) PO BOX 2274 Room/suite

B Telephone number
253-383-8584

City or town, state or province, country, and ZIP or foreign postal code
TACOMA, WA 98401

C If exemption application is pending check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶$ 9,590,195.

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	3,320,000.			
	2 Check ▶ ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	25,620.	25,620.	25,620.	STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	975,690.			
	b Gross sales price for all assets on line 6a 6,801,856.				
	7 Capital gain net income (from Part IV, line 2)		975,690.		
	8 Net short-term capital gain			N/A	
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 **Total.** Add lines 1 through 11	4,321,310.	1,001,310.	25,620.	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	50,000.	7,500.	0.	42,500.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 2	1,092.	273.	0.	0.
	c Other professional fees STMT 3	3,588.	3,588.	0.	0.
	17 Interest				
	18 Taxes STMT 4	7,219.	575.	0.	3,256.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 5	8,218.	0.	0.	0.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	70,117.	11,936.	0.	45,756.
	25 Contributions, gifts, grants paid	1,721,578.			1,721,578.
	26 **Total expenses and disbursements.** Add lines 24 and 25	1,791,695.	11,936.	0.	1,767,334.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	2,529,615.			
	b **Net investment income** (if negative, enter -0-)		989,374.		
	c **Adjusted net income** (if negative, enter -0-)			25,620.	

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12230329 148107 7001039 2015.05060 THE BAMFORD FOUNDATION 70010391

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Part II Balance Sheets (Attached schedules and amounts in the description column should be for end-of-year amounts only)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets			
1 Cash - non-interest-bearing	721,656.		
2 Savings and temporary cash investments		413,172.	413,172.
3 Accounts receivable ▶			
Less: allowance for doubtful accounts ▶			
4 Pledges receivable ▶			
Less: allowance for doubtful accounts ▶			
5 Grants receivable			
6 Receivables due from officers, directors, trustees, and other disqualified persons			
7 Other notes and loans receivable ▶			
Less: allowance for doubtful accounts ▶			
8 Inventories for sale or use			
9 Prepaid expenses and deferred charges			
10a Investments - U S. and state government obligations			
b Investments - corporate stock	2,289,991.		
c Investments - corporate bonds	3,536,176.		
11 Investments - land, buildings, and equipment basis ▶			
Less accumulated depreciation ▶			
12 Investments - mortgage loans			
13 Investments - other STMT 7	0.	8,800,000.	9,177,023.
14 Land, buildings, and equipment: basis ▶			
Less accumulated depreciation ▶			
15 Other assets (describe ▶)			
16 **Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	6,547,823.	9,213,172.	9,590,195.
Liabilities			
17 Accounts payable and accrued expenses			
18 Grants payable			
19 Deferred revenue			
20 Loans from officers, directors, trustees, and other disqualified persons			
21 Mortgages and other notes payable			
22 Other liabilities (describe ▶)			
23 **Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances			
Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
24 Unrestricted			
25 Temporarily restricted			
26 Permanently restricted			
Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
27 Capital stock, trust principal, or current funds	6,547,823.	9,213,172.	
28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
29 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
30 **Total net assets or fund balances**	6,547,823.	9,213,172.	
31 **Total liabilities and net assets/fund balances**	6,547,823.	9,213,172.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,547,823.
2 Enter amount from Part I, line 27a	2	2,529,615.
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 6	3	135,734.
4 Add lines 1, 2, and 3	4	9,213,172.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	9,213,172.

Part IV Capital Gains and Losses for Tax on Investment Income

SEE ATTACHED STATEMENTS

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e	6,801,856.		5,826,166.	975,690.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				975,690.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } — 2 — 975,690.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter -0- in Part I, line 8 — 3 — <36,691.>

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	1,561,444.	8,288,731.	.188382
2013	684,992.	7,485,854.	.091505
2012	688,296.	5,922,050.	.116226
2011	690,105.	4,252,683.	.162275
2010	496,835.	3,109,716.	.159769

2	Total of line 1, column (d)	2	.718157
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.143631
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	9,207,160.
5	Multiply line 4 by line 3	5	1,322,434.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	9,894.
7	Add lines 5 and 6	7	1,332,328.
8	Enter qualifying distributions from Part XII, line 4	8	1,767,334.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ (attach copy of letter if necessary-see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b		1	9,894.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3	Add lines 1 and 2		3	9,894.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	9,894.
6	Credits/Payments.			
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a 3,419.		
b	Exempt foreign organizations - tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d		7	3,419.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	39.
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	6,514.
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	
11	Enter the amount of line 10 to be: **Credited to 2016 estimated tax** ▶	**Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		X
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ WA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ WWW.BAMFORDFOUNDATION.ORG

14 The books are in care of ▶ THE BAMFORD FOUNDATION Telephone no. ▶253-620-4743

Located at ▶PO BOX 2274, TACOMA, WA ZIP+4 ▶98401

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?	☐ Yes ☒ No			
	If "Yes," list the years ▶ ______, ______, ______, ______				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ______, ______, ______, ______				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.)*	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 8		50,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Part X **Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	8,111,305.
b	Average of monthly cash balances	1b	1,236,066.
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	9,347,371.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	9,347,371.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	140,211.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	9,207,160.
6	**Minimum investment return.** Enter 5% of line 5	6	460,358.

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	460,358.
2a	Tax on investment income for 2015 from Part VI, line 5	2a	9,894.		
b	Income tax for 2015 (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	9,894.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	450,464.
4	Recoveries of amounts treated as qualifying distributions			4	0.
5	Add lines 3 and 4			5	450,464.
6	Deduction from distributable amount (see instructions)			6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	450,464.

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,767,334.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,767,334.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	9,894.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	1,757,440.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7					450,464.
2 Undistributed income, if any, as of the end of 2015					
a Enter amount for 2014 only				0.	
b Total for prior years: ___ , ___ , ___			0.		
3 Excess distributions carryover, if any, to 2015:					
a From 2010	343,411.				
b From 2011	479,519.				
c From 2012	394,960.				
d From 2013	316,124.				
e From 2014	1,155,803.				
f Total of lines 3a through e		2,689,817.			
4 Qualifying distributions for 2015 from Part XII, line 4: ▶ $ 1,767,334.					
a Applied to 2014, but not more than line 2a				0.	
b Applied to undistributed income of prior years (Election required - see instructions)			0.		
c Treated as distributions out of corpus (Election required - see instructions)		0.			
d Applied to 2015 distributable amount					450,464.
e Remaining amount distributed out of corpus		1,316,870.			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)		0.			0.
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		4,006,687.			
b Prior years' undistributed income. Subtract line 4b from line 2b			0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions			0.		
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr.				0.	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016					0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)		0.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7		343,411.			
9 **Excess distributions carryover to 2016.** Subtract lines 7 and 8 from line 6a		3,663,276.			
10 Analysis of line 9:					
a Excess from 2011	479,519.				
b Excess from 2012	394,960.				
c Excess from 2013	316,124.				
d Excess from 2014	1,155,803.				
e Excess from 2015	1,316,870.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed: SEE STATEMENT 10

SEE STATEMENT 9

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution **	Amount
a *Paid during the year*				
Total SEE CONTINUATION SHEET(S)			▶ 3a	1,721,578.
b *Approved for future payment*				
NONE				
Total			▶ 3b	0.

** SEE PURPOSE OF GRANT CONTINUATIONS

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					25,620.
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					975,690.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		0.	1,001,310.

13 **Total.** Add line 12, columns (b), (d), and (e) 13 1,001,310.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
1	SEE ATTACHED STATEMENT

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Line	Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee: [signature] Date: 4/17/2017 Title: SECRETARY / DIRECTOR

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☒ if self-employed	PTIN
MATTHEW J. LEPLEY	MATTHEW J. LEPLEY	03/29/17		P00742669

Firm's name ▶ SIXTY-ONE GROUP, PLLC — Firm's EIN ▶ 46-5126995

Firm's address ▶ 1900 112TH AVE N.E. #102 BELLEVUE, WA 98004 — Phone no. 425-829-8608

Schedule B (Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www irs gov/form990 .

OMB No 1545-0047

2015

Name of the organization	Employer identification number
THE BAMFORD FOUNDATION	91-1504193

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor. Complete Parts I and II See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization: THE BAMFORD FOUNDATION

Employer identification number: 91-1504193

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	2009 BAMFORD CHARITABLE LEAD ANNUITY TRUST, KENNETH R. BELL, TRUSTEE P.O. BOX 2274 TACOMA, WA 98401	$ 2,600,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
2	2011 BAMFORD CHARITABLE LEAD ANNUITY TRUST, KENNETH R. BELL, TRUSTEE P.O. BOX 2274 TACOMA, WA 98401	$ 720,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)

Name of organization	Employer identification number
THE BAMFORD FOUNDATION	91-1504193

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization	Employer identification number
THE BAMFORD FOUNDATION	91-1504193

Part III *Exclusively* **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor.** Complete columns **(a)** through **(e)** and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc , contributions of $1,000 or less for the year (Enter this info once) ▶ $

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	HARBOR SMALL CAP GROWTH 6805.8080 SHRS		02/24/15	12/23/15
b	VANGUARD ST BOND INDEX FUND 138697.2510 SHRS		01/23/15	12/23/15
c	BLACKROCK STRAT INCM OPPTY 18172.8910 SHRS		01/01/14	12/23/15
d	DIAMOND HILL LARGE CAP FD 12308.2230 SHRS	P	01/01/14	12/23/15
e	DRIEHAUS ACTIVE INCM FD 8328.7030 SHRS	P	01/01/14	12/23/15
f	LONGLEAF PARTNERS SMALL CAP FUND 2678.3060 SHRS	P	01/01/14	12/23/15
g	METROPOLITAN WEST TOTAL RETURN BND 33523.6030 SHR	P	10/15/14	12/23/15
h	NORTHERN GBL REAL ESTATE RD 10330.9930 SHRS	P	08/12/14	12/23/15
i	PIMCO FLOATING INC. FD INSTL 3522.8170 SHRS	P	12/31/13	12/23/15
j	RIDGEWORTH SEIX FLOAT 10584.9890 SHRS	P	12/31/13	12/23/15
k	WILLIAM BLAIR BD FD 7568.4440 SHRS	P	01/01/14	12/23/15
l	VANGUARD ST BOND INDEX FUND 34276.1140 SHRS	P	01/23/15	12/23/15
m	BLACKROCK STRAT INCM OPPTY 4280.2480 SHRS	P	01/01/14	12/23/15
n	DIAMOND HILL LARGE CAP FD 4094.5880 SHRS	P	01/01/14	12/23/15
o	DRIEHAUS ACTIVE INCM FD 3302.1990 SHRS	P	01/01/14	12/23/15

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	70,075.		75,000.	<4,925.>
b	1,447,974.		1,463,256.	<15,282.>
c	177,706.		183,700.	<5,994.>
d	270,879.		186,549.	84,330.
e	82,537.		85,312.	<2,775.>
f	73,253.		77,186.	<3,933.>
g	355,660.		367,419.	<11,759.>
h	100,107.		103,000.	<2,893.>
i	27,418.		31,142.	<3,724.>
j	87,326.		95,900.	<8,574.>
k	77,476.		80,645.	<3,169.>
l	357,818.		361,613.	<3,795.>
m	41,836.		43,300.	<1,464.>
n	90,097.		74,114.	15,983.
o	32,725.		34,539.	<1,814.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a				** <4,925.>
b				** <15,282.>
c				** <5,994.>
d				84,330.
e				<2,775.>
f				<3,933.>
g				<11,759.>
h				<2,893.>
i				<3,724.>
j				<8,574.>
k				<3,169.>
l				** <3,795.>
m				<1,464.>
n				15,983.
o				<1,814.>

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter "-0-" in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	

523591
04-01-15

** (SHORT-TERM)

Part IV **Capital Gains and Losses for Tax on Investment Income**

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	ISHARES RUSSELL 2000 167SHRS	P	01/01/14	12/23/15
b	LONGLEAF PARTNERS SMALL CAP FUND 695.1870 SHRS	P	01/01/14	12/23/15
c	METROPOLITAN WEST TOTAL RETURN BND 7936.3540 SHRS	P	10/15/14	12/23/15
d	NORTHERN GBL REAL ESTATE RD 2407.2220 SHRS	P	08/12/14	12/23/15
e	PIMCO FLOATING INC. FD INSTL 1278.2810 SHRS	P	12/31/13	12/23/15
f	RIDGEWORTH SEIX FLOAT 2494.4810 SHRS	P	12/31/13	12/23/15
g	VANGUARD LARGE GROWTH INDEX FD ADMIRAL 1848.62 SH	P	01/01/14	12/23/15
h	VANGUARD LARGE CAP INDEX 6200.2710 SHRS	P	01/01/14	12/23/15
i	WILLIAM BLAIR BD FD 2693.5820 SHRS	P	01/01/14	12/23/15
j	HARBOR SMALL CAP GROWTH 3176.0440 SHRS	P	02/24/15	12/23/15
k	VANGUARD ST BOND INDEX FUND 39618.2940 SHRS	P	01/23/15	12/23/15
l	BLACKROCK STRAT INCM 5277.4730 SHRS	P	01/01/14	12/23/15
m	DIAMOND HILL LARGE CAP FD 5995.2060 SHRS	P	01/01/14	12/23/15
n	DRIEHAUS ACTIVE INCM FD 4070.9180 SHRS	P	01/01/14	12/23/15
o	LONGLEAF PARTNERS SMALL CAP FUND 1139.3120 SHRS	P	01/01/14	12/23/15

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	23,642.		17,833.	5,809.
b	18,995.		20,800.	<1,805.>
c	84,180.		86,982.	<2,802.>
d	23,326.		24,000.	<674.>
e	9,933.		11,300.	<1,367.>
f	20,579.		22,600.	<2,021.>
g	101,908.		73,200.	28,708.
h	295,604.		206,600.	89,004.
i	27,557.		29,254.	<1,697.>
j	32,688.		35,000.	<2,312.>
k	413,590.		417,973.	<4,383.>
l	51,589.		53,300.	<1,711.>
m	131,929.		72,861.	59,068.
n	40,343.		44,416.	<4,073.>
o	31,147.		23,920.	7,227.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a				5,809.
b				<1,805.>
c				<2,802.>
d				<674.>
e				<1,367.>
f				<2,021.>
g				28,708.
h				89,004.
i				<1,697.>
j				** <2,312.>
k				** <4,383.>
l				<1,711.>
m				59,068.
n				<4,073.>
o				7,227.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter "-0-" in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	

523591
04-01-15

** (SHORT-TERM)

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	METROPOLITAN WEST TOTAL RETURN BOND 7940.6240 SHR	P	10/15/14	12/23/15
b	NORTHERN GBL REAL ESTATE FD 1504.5140 SHRS	P	08/12/14	12/23/15
c	RIDGEWORTH SEIX FLOAT RATE HIGH INC. 1412.8040 SH	P	12/31/13	12/23/15
d	VANGUARD GROWTH INDEX FD 3073.6240 SHRS	P	01/01/14	12/23/15
e	VANGUARD LARGE CAP INDEX 692.2150 SHRS	P	01/21/11	12/23/15
f	VANGUARD TOTAL STOCK MKT INDEX FD 6563.8480 SHRS	P	09/02/04	12/23/15
g	WILLIAM BLAIR BD FD 2263.2010 SHRS	P	03/10/14	12/23/15
h	VANGUARD GROWTH INDEX FD 5475.71 SHRS	P	01/01/14	01/05/16
i	VANGUARD LARGE CAP INDEX 25966.1030 SHRS	P	01/01/14	01/05/16
j	CAPITAL GAINS DIVIDENDS			
k				
l				
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	84,225.		87,029.	<2,804.>
b	14,579.		15,000.	<421.>
c	11,656.		12,800.	<1,144.>
d	169,455.		84,126.	85,329.
e	32,980.		20,528.	12,452.
f	336,635.		172,366.	164,269.
g	23,150.		23,696.	<546.>
h	294,732.		171,526.	123,206.
i	1,210,255.		836,381.	373,874.
j	24,292.			24,292.
k				
l				
m				
n				
o				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				<2,804.>
b				<421.>
c				<1,144.>
d				85,329.
e				12,452.
f				164,269.
g				<546.>
h				123,206.
i				373,874.
j				24,292.
k				
l				
m				
n				
o				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter "-0-" in Part I, line 7 }	2	975,690.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	<36,691.>

523591
04-01-15

** (SHORT-TERM)

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ARK INSTITUTE OF LEARNING 1916 S. WASHINGTON ST. TACOMA, WA 98405		501(C)(3) PUBLIC CHARITY	SUPPORT FOR SCHOLARSHIP FUND	2,700.
AT THE CROSSROADS 333 VALANCIA ST. #320 SAN FRANCISCO, CA 94103		PUBLIC CHARITY 509 (A)(1)	PROGRAM SUPPORT, OUTREACH AND COUNSELING	5,000.
BOYS AND GIRLS CLUB OF SOUTH PUGET SOUND 3875 SOUTH 66TH STREET STE 101 TACOMA, WA 98409		PUBLIC CHARITY 509 (A)(1)	PROGRAM SUPPORT (GREAT FUTURES AND BOOST)	50,000.
BROADWAY CENTER FOR THE PERFORMING ARTS 901 BROADWAY STE 700 TACOMA, WA 98402		PUBLIC CHARITY 509 (A)(1)	PROGRAM SUPPORT (LENS PROJECT)	20,000.
CAROL MILGARD BREAST HEALTH CENTER 4525 SOUTH 19TH ST. TACOMA, WA 98405		501(C)(3) NON-PROFIT CORPORATI	PROGRAM SUPPORT (TEA FOR SOUL)	5,000.
CHILDREN'S HOME SOCIETY PO BOX 123 VAUGHN, WA 98394		501(C)(3) NON-PROFIT CORPORATI	AFTER SCHOOL PROGRAM SUPPORT	5,000.
CHILDREN'S MUSEUM OF TACOMA 1501 PACIFIC AVE. STE 202 TACOMA, WA 98401		PUBLIC CHARITY 509(A)(1)	GENERAL OPERATING AND OUTREACH SUPPORT, THE MUSE CAPITAL CAMPAIGN	32,600.
COLLEGE SUCCESS FOUNDATION 950 PACIFIC AVE TACOMA, WA 98402		PUBLIC CHARITY 509(A)1	PROGRAM SUPPORT (TACOMA EMPOWERING YOUTH)	3,000.
COMMUNITIES IN SCHOOLS 708 G. STREET TACOMA, WA 98405		501(C)(3) NON-PROFIT ORGANIZAT	PROGRAM- SUPPORT: READY, SET, READ	500.
COMMUNITY HEALTH CARE 1019 PACIFIC AVE STE 300 TACOMA, WA 98409		501(C)(3) NON-PROFIT ORGANIZAT	CAPITAL SUPPORT-HILLTOP REGIONAL HEALTH CARE CENTER	2,000.
Total from continuation sheets				1,400,078.

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COURAGE 360 3516 SOUTH 47TH ST. STE 205 TACOMA, WA 98409		501(C)(3) NON-PROFIT ORGANIZAT	REACH PLUS PROGRAM SUPPORT	10,000.
ELEMENTS OF EDUCATION PO BOX 1382 TACOMA, WA 98401		PUBLIC CHARITY 170(B)1A	SAMI MAKERSPACE PROGRAM SUPPORT	18,000.
EMERGENCY FOOD NETWORK 3318 92ND ST. SOUTH TACOMA, WA 98499		PUBLIC CHARITY 509 (A)(1)	PROGRAM SUPPORT	5,500.
EXCEPTIONAL FAMILIES NETWORK DBA WYATT HOLLIDAY FOUNDATION 5605 100TH ST. SW STE C LAKEWOOD, WA 98499		PUBLIC CHARITY 509 (A)(1)	STARTING POINT PROGRAM SUPPORT	2,500.
FIRST 5 FUNDAMENTALS 3318 92ND ST. SOUTH TACOMA, WA 98499		PUBLIC CHARITY 509 (A)(1)	GENERAL SUPPORT	7,500.
FISH FOOD BANKS 621 TACOMA AVE. SO. STE 202 TACOMA, WA 98402		PUBLIC CHARITY 509 (A)(1)	PROGRAM SUPPORT	3,000.
FOSS WATERWAY SEAPORT MUSEUM 705 DOCK STREET TACOMA, WA 98402		PUBLIC CHARITY 509(A)(1)	EDUCATION PROGRAMS AND CAPITAL CAMPAIGN	40,000.
FOUNDATION FOR HEALTHY GENERATIONS 419 THIRD AVENUE WEST SEATTLE, WA 98119		501(C)(3) PUBLIC CHARITY	FOOD HUB PROGRAM SUPPORT - FIRST CREEK FOODS	10,000.
FRIENDS OF 88.5 PO BOX 44459 TACOMA, WA 98488		501(C)(3) PUBLIC CHARITY	SAVE KPLU CAMPAIGN	5,000.
GIRL SCOUTS OF WESTERN WASHINGTON 601 VALLEY STREET SEATTLE, WA 98109		501(C)(3) PUBLIC CHARITY	GENERAL SUPPORT	15,300.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GRAND CINEMA 606 S. FAWCETT AVE. TACOMA, WA 98466		PUBLIC CHARITY 509 (A)(1)	EDUCATION PROGRAMS	25,000.
GREATER METRO PARKS FOUNDATION 4702 SOUTH 19TH STREET TACOMA, WA 98405		501(C)(3) PUBLIC CHARITY	PROGRAM SUPPORT (AFTERSCHOOL SPARX, FROM THE GROUND UP, AND IMAGINE EASTSIDE)	75,000.
GREATER TACOMA COMMUNITY FOUNDATION 950 PACIFIC AVENUE, SUITE 1100 TACOMA, WA 98402		PUBLIC CHARITY 509(A)(1)	FOUNDATION FOR TACOMA STUDENTS OPERATIONAL AND TEACHER GRANT SUPPORT,FRIENDS OF THE FOUNDATION	56,000.
HABITAT FOR HUMANITY 121 HABITAT STREET AMERICUS, GA 31709-3498		501(C)(3) PUBLIC CHARITY	HABITAT CONNECTS PROGRAM SUPPORT	20,000.
HILLTOP ARTISTS P.O. BOX 6829 TACOMA, WA 98417		PUBLIC CHARITY 509 (A)(1)	SCHOLARSHIP SUPPORT-AFTERSCHOOL PROGRAM, GENERAL SUPPORT	13,000.
HOPESPARKS 6424 NORTH 9TH STREET TACOMA, WA 98406		501(C)(3) PUBLIC CHARITY	PROGRAM SUPPORT - EARLY CHILDHOOD DEVELOPMENTAL SERVICES	25,500.
JOB CARR CABIN MUSEUM PO BOX 7609 TACOMA, WA 98417		501(C)(3) PUBLIC CHARITY	EDUCATION PROGRAM SUPPORT	10,000.
JUNIOR ACHIEVEMENT OF WASHINGTON 1700 WESTLAKE AVE N, SUITE 400 SEATTLE, WA 98109		501(C)(3) PUBLIC CHARITY	BIZTOWN SCHOLARSHIPS PROGRAM SUPPORT	6,300.
JUVENILE DIABETES RESEARCH FOUNDATION 1215 4TH AVENUE #1400 SEATTLE, WA 98161		PUBLIC CHARITY 509(A)(1)	TACOMA DIABETES WALK SUPPORT	1,000.
KOREAN WOMEN'S ASSOCIATION 123 EAST 96TH STREET TACOMA, WA 98445		501(C)(3) PUBLIC CHARITY	PROGRAM SUPPORT-EMERGENCY SUPPORT SERVICES	15,000.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LEMAY MUSEUM P.O. BOX 1117 TACOMA, WA 98401		PUBLIC CHARITY 509 (A)(1)	PROGRAM/EXHIBIT SUPPORT (POWERING THE FUTURE)	25,000.
LINDQUIST DENTAL CLINIC FOR CHILDREN 130 131ST STREET TACOMA, WA 98444		PRIVATE NOT-FOR-PROFIT 501(C)3	SUPPORT OF COMMUNITY OUTREACH AND UNCOMPENSATED CARE SCHOLARSHIPS	10,000.
MARY BRIDGE CHILDREN'S HOSPITAL FOUNDATION PO BOX 5296 TACOMA, WA 98415-0296		HOSPITAL 509(A)(1)	BUILDING DREAMS CAMPAIGN AND GENERAL SUPPORT	3,000.
MUSEUM OF GLASS 1801 DOCK STREET TACOMA, WA 98402		PUBLIC CHARITY 509(A)(2)	GENERAL SUPPORT	2,500.
MY PEACE OUT 2811 BRIDGEPORT WAY W., STE. 12 UNIVERSITY PLACE, WA 98466		PUBLIC CHARITY 509(A)(1)	PROGRAM SUPPORT - YOUTH CIVIC ENGAGEMENT	10,000.
NETWORK TACOMA 5435 SOUTH M STREET TACOMA, WA 98408		501(C)(3) PUBLIC CHARITY	CAPITAL CAMPAIGN FOR HOUSING	10,000.
NORTHWEST FURNITURE BANK 117 PUYALLUP AVE TACOMA, WA 98421		PUBLIC CHARITY 509 (A)(1)	PROGRAM SUPPORT AND CAPACITY BUILDING SUPPORT	25,000.
NORTHWEST LEADERSHIP FOUNDATION 717 TACOMA AVENUE SOUTH, STE A TACOMA, WA 98405		PUBLIC CHARITY 509(A)(1)	PROGRAM SUPPORT - ACT SIX SCHOLARS	15,000.
PALMER SCHOLARS P.O. BOX 7119 TACOMA, WA 98419		501(C)(3) NON-PROFIT ORGANIZA	PROGRAM SUPPORT - R. MERLE PALMER SCHOLARSHIP FUND	10,500.
PEACE COMMUNITY CENTER 2106 SOUTH CUSHMAN TACOMA, WA 98405		PUBLIC CHARITY 509(A)(1)	PROGRAM SUPPORT (HILLTOP SCHOLARS AND VIBRANT SCHOOLS COALITION) AND CAPITAL CAMPAIGN	71,300.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PIERCE COUNTY PARKS AND RECREATION 9112 LAKEWOOD DR. S.W. LAKEWOOD, WA 98499		501(C)(3) NON-PROFIT ORGANIZA	PROGRAM SUPPORT - CAMP PIERCE FOR YOUTH WITH DISABILITIES	7,500.
PUGET SOUND EDUCATIONAL SERVICES 800 OAKESDALE AVE SW RENTON, WA 98057		170 (C) (3) CHARITY	PROGRAM SUPPORT- ARTS IMPACT/EARLY LEARNING AND THE ARTS PILOT IN PIERCE COUNTY	23,000.
REACH OUT AND READ WASHINGTON STATE 155 NE 100TH STREET STE 301 SEATTLE, WA 98125		NON-PROFIT, 501(C)(3)	SUPPORT PIERCE COUNTY PROGRAM AND WASHINGTON STATE RESOURCES	15,000.
RED BARN YOUTH CENTER 15921 84TH STREET KPN LAKEBAY, WA 98349		PUBLIC CHARITY 509(A)(1)	GENERAL SUPPORT	2,500.
RESCUE MISSION P.O. BOX 1912 TACOMA, WA 98401		PUBLIC CHARITY 509(A)(1)	GENERAL SUPPORT	15,000.
ROBERTO CARCELEN FOUNDATION 140 LAKESIDE AVE. STE A-690 SEATTLE, WA 98122		501(C)(3) PUBLIC CHARITY	GENERAL SUPPORT	250.
SAFE STREETS CAMPAIGN 622 TACOMA AVENUE SOUTH 1ST FL TACOMA, WA 98402		501(C)(3) PUBLIC CHARITY	PROGRAM SUPPORT (TWCI IN THE NEIGHBORHOODS)	25,000.
SOUTH SOUND OUTREACH 1106 MARTIN LUTHER KING JR. WAY TACOMA, WA 98405		501(C)(3) NON-PROFIT ORGANIZA	PROGRAM SUPPORT (CAPACITY BUILDING FOR FINANCIAL EMPOWERMENT PROGRAM)	25,000.
ST. LEO FOOD CONNECTION 710 SOUTH 13TH STREET TACOMA, WA 98405		PUBLIC CHARITY 509 (A)(1)	CHILDREN'S FOOD PROGRAMS SUPPORT	2,500.
STEP BY STEP P.O. BOX 488 MILTON, WA 98354		501(C)(3) NON-PROFIT ORGANIZA	CAPTIAL CAMPAIGN TO PURCHASE PUYALLUP HOMESTEAD AND EXPAND PARENT SUPPORT SERVICES	70,000.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TACID 6315 S. 19TH STREET TACOMA, WA 98466		PUBLIC CHARITY 509(A)(1)	JOB TRAINING FOR INDIVIDUALS WITH DISABILITIES	19,878.
TACOMA ART MUSEUM 1701 PACIFIC AVENUE TACOMA, WA 98402		PUBLIC CHARITY 509(A)(2)	GENERAL SUPPORT AND CAPITAL CAMPAIGN FOR NEW WING	5,250.
TACOMA COMMUNITY BOAT BUILDERS 4540 S ADAMS ST. #403 TACOMA, WA 98409		501(C)(3) NON-PROFIT ORGANIZA	GENERAL OPERATIONS SUPPORT	15,000.
TACOMA COMMUNITY COLLEGE FOUNDATION 6501 SOUTH 19TH STREET TACOMA, WA 98466		PUBLIC CHARITY 509(A)(1)	SCHOLARSHIP FUND	500.
TACOMA COMMUNITY HOUSE 1314 SOUTH L STREET TACOMA, WA 98415		PUBLIC CHARITY 509 (A)(1)	CAPITAL CAMPAIGN	100,000.
TACOMA MINISTERIAL ALLIANCE HOUSING AND COMMUNITY DEVELOPMENT 1423 E 29TH ST TACOMA, WA 98404		501(C)(3) NON-PROFIT ORGANIZA	CAPACITY BUILDING FOR APPRENTICESHIP/JOB TRAINING PROGRAM	25,000.
TACOMA PIERCE COUNTY CHAMBER OF COMMERCE FOUNDATION 950 PACIFIC AVE SUITE #300 TACOMA, WA 98402		PUBLIC CHARITY 509 (A)(1)	SPACEWORKS PROGRAM SUPPORT	11,700.
TACOMA SYMPHONY ORCHESTRA 901 BROADWAY SUITE 600 TACOMA, WA 98402		PUBLIC CHARITY 509(A)(1)	PROGRAM SUPPORT - FAMILY CONCERT SERIES	8,500.
THRIVE BY FIVE WASHINGTON 1111 3RD AVE. #210 SEATTLE, WA 98101		501(C)(3) NON-PROFIT ORGANIZA	GENERAL SUPPORT-EARLY LEARNING OUTREACH AND ADVOCACY	5,500.
TRINITY PRESBYTERIAN CHURCH 1615 6TH AVENUE TACOMA, WA 98405		PUBLIC CHARITY 509(A)(1)	PROGRAM SUPPORT - EDUCATION AND OUTREACH	7,500.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNITED WAY OF PIERCE COUNTY 1501 PACIFIC AVE. TACOMA, WA 98402		PUBLIC CHARITY 509(A)(1)	PROGRAM SUPPORT (COMMUNITY SOLUTIONS FUND AND SUMMER LEARNING)	22,000.
UNIVERSITY OF WASHINGTON FOUNDATION (UW-TACOMA) 4333 BROOKLYN AVE NE SEATTLE, WA 98195		PUBLIC CHARITY 501 (C)(3)	CAPITAL CAMPAIGN AND PROGRAM SUPPORT (GLOBAL HONORS, TWCI, CHILD CARE SCHOLARSHIPS, MILGARD	235,000.
UNVERSITY OF WASHINGTON TACOMA MILGARD SCHOOL OF BUSINESS 1900 COMMERCE STREET TACOMA, WA 98402		PUBLIC CHARITY 501 (C)(3)	BUSINESS SCHOOL SUPPORT	2,000.
WASHINGTON BUSINESS WEEK 33305 1ST WAY SOUTH, SUITE B212 TACOMA, WA 98003		PUBLIC CHARITY 509(A)(1)	TACOMA STUDENT SCHOLARSHIP SUPPORT	12,000.
WASHINGTON FIRST ROBOTICS 21238 68TH AVE SØ KENT, WA 98032		501(C)(3) NON-PROFIT ORGANIZA	ACCESS TO PIERCE COUNTY PROGRAM SUPPORT	12,000.
WISHING WELL FOUNDATION 12716 PACIFIC AVENUE TACOMA, WA 98444		501(C)(3) NON-PROFIT ORGANIZA	GENERAL PROGRAM SUPPORT	2,500.
WOMEN'S FUNDING ALLIANCE 2101 FOURTH AVE SUITE 1330Ø SEATTLE, WA 98121		501(C)(3) NON-PROFIT ORGANIZA	GENERAL PROGRAM SUPPORT	300.
WORLD VISION U.S. PROGRAMS PO BOX 9716 - MS 475 FEDERAL WAY, WA 98063		501(C)(3) NON-PROFIT ORGANIZA	SUPPORT TEACHER RESOURCE CENTER FOR PIERCE COUNTY SCHOOLS	10,000.
YMCA OF PIERCE AND KITSAP COUNTIES 4717 SOUTH 19TH STREET TACOMA, WA 98405		501(C)(3) NON-PROFIT ORGANIZA	SUPPORT AFTERSCHOOL PROGRAMS AND STRONG KIDS CAMPAIGN SCHOLARSHIPS	47,500.
YWCA OF TACOMA 405 BROADWAY TACOMA, WA 98402		501(C)(3) NON-PROFIT ORGANIZA	GENERAL PROGRAM SUPPORT	500.
Total from continuation sheets				

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Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - UNIVERSITY OF WASHINGTON FOUNDATION (UW-TACOMA)

CAPITAL CAMPAIGN AND PROGRAM SUPPORT (GLOBAL HONORS, TWCI, CHILD CARE SCHOLARSHIPS, MILGARD DIRECT ADMIT)

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
SCHWAB (AGATE ACCT)	30,475.	13,991.	16,484.	16,484.	16,484.
SCHWAB (HERON ACCT)	7,924.	4,130.	3,794.	3,794.	3,794.
SCHWAB (LEGACY ACCT)	11,513.	6,171.	5,342.	5,342.	5,342.
TO PART I, LINE 4	49,912.	24,292.	25,620.	25,620.	25,620.

FORM 990-PF ACCOUNTING FEES STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	1,092.	273.	0.	0.
TO FORM 990-PF, PG 1, LN 16B	1,092.	273.	0.	0.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES / ADVISORY	3,588.	3,588.	0.	0.
TO FORM 990-PF, PG 1, LN 16C	3,588.	3,588.	0.	0.

FORM 990-PF TAXES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAXES	3,830.	575.	0.	3,256.
EXCISE TAXES	3,389.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	7,219.	575.	0.	3,256.

FORM 990-PF OTHER EXPENSES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PHONE, WEBSITE, OTHER	5,532.	0.	0.	0.
TRAINING	2,194.	0.	0.	0.
ADMINISTRATIVE	392.	0.	0.	0.
FILING FEES	100.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 23	8,218.	0.	0.	0.

FORM 990-PF OTHER INCREASES IN NET ASSETS OR FUND BALANCES STATEMENT 6

DESCRIPTION	AMOUNT
ACCOUNTING ADJUSTMENT TO UNRESTRICTED FUND BALANCE	135,734.
TOTAL TO FORM 990-PF, PART III, LINE 3	135,734.

FORM 990-PF OTHER INVESTMENTS STATEMENT 7

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
COLUMBIA PACIFIC MULTI-ASSET FUND LP	FMV	1,470,000.	1,578,336.
COLUMBIA PACIFIC ENDOWMENT FUND LP	FMV	3,395,000.	3,517,220.
COLUMBIA PACIFIC INCOME FUND LP	FMV	3,035,000.	3,105,073.
COLUMBIA PACIFIC OPPORTUNITY FUND LP	FMV	900,000.	976,394.
TOTAL TO FORM 990-PF, PART II, LINE 13		8,800,000.	9,177,023.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS STATEMENT 8

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
CALVIN BAMFORD JR. PO BOX 2274 TACOMA, WA 98401	PRESIDENT / TREASURER 1.00	0.	0.	0.
JOANNE BAMFORD PO BOX 2274 TACOMA, WA 98401	VP / DIRECTOR 1.00	0.	0.	0.
HOLLY BAMFORD HUNT PO BOX 2274 TACOMA, WA 98401	SECRETARY / DIRECTOR 20.00	50,000.	0.	0.
DREW BAMFORD PO BOX 2274 TACOMA, WA 98401	DIRECTOR 1.00	0.	0.	0.
HEATHER BAMFORD PO BOX 2274 TACOMA, WA 98401	DIRECTOR 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		50,000.	0.	0.

FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION STATEMENT 9
PART XV, LINES 2A THROUGH 2D

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

HOLLY BAMFORD HUNT
PO BOX 2274
TACOMA, WA 98401

TELEPHONE NUMBER	NAME OF GRANT PROGRAM
253-620-4743	N/A

EMAIL ADDRESS

INFO@BAMFORDFOUNDATION.ORG

FORM AND CONTENT OF APPLICATIONS

APPLICATIONS CAN BE SUBMITTED VIA MAIL OR EMAIL MESSAGE TO INFO@BAMFORDFOUNDATION.ORG.

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

THE FOUNDATION BOARD HAS VOTED THROUGH TO CONTINUE THE BAMFORD FOUNDATION'S CURRENT GRANT PROCESS OF REVIEWING LETTERS OF INQUIRY AND FULL REQUESTS BY INVITATION ONLY. IF THE POTENTIAL GRANTEES' MISSION ALIGNS WELL WITH THE BAMFORD FOUNDATION'S PRIORITIES, IT IS ACCEPTABLE TO CONTACT THE FOUNDATION'S DIRECTOR HOLLY VIA EMAIL TO ASK FOR CONSIDERATION OF AN INVITATION TO SUBMIT A LETTER. IF YOU HAVE BEEN INVITED TO SUBMIT A LETTER OF INQUIRY TO THE FOUNDATION, YOU MAY DO SO USING THE FOLLOWING CONTACT INFORMATION. THE FOUNDATION WILL RESPOND TO A LETTER OF INQUIRY WITH A SPECIFIC REQUEST FOR AN APPLICATION AND SUPPORTING DOCUMENTS. THE FOUNDATION GRANTS COMMITTEE MEETS 4 TIMES PER YEAR AND WILL TYPICALLY BE ABLE TO RESPOND TO A LETTER OF REQUEST WITHIN 3 MONTHS TIME. POTENTIAL GRANTSEEKERS MAY CONTACT THE DIRECTOR VIA EMAIL WITH ANY QUESTIONS ABOUT

FORM 990-PF	GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A - 2D (CONTINUATION)	STATEMENT 10

NAME OR DESCRIPTION OF GRANT PROGRAM

N/A

RESTRICTIONS AND LIMITATIONS ON AWARDS

THE GRANT PROCESS OR ABOUT THE FOUNDATION'S PRIORITY GIVING AREAS.

THE BAMFORD FOUNDATION
EIN # 91-1504193
FY 2015 FORM 990-PF
PART II, LIINE 10C - INVESTMENTS - CORPORATE BOND

SECURITY NAME	SHARES / PAR VALUE	ACCOUNT	DESCRIPTION	FMV	COST
BLACKROCK STRAT INCM OPPTY	18,172 89	AGATE	MUTUAL FUND / INDEX	180,639	183,700
DREIHAUS ACTIVE INCM FD	8,328 70	AGATE	MUTUAL FUND / INDEX	84,620	85,312
METROPOLITAN WEST RETURN BOND	33,523 60	AGATE	MUTUAL FUND / INDEX	361,720	367,419
PIMCO FLOATING INCOME FD	3,522 82	AGATE	MUTUAL FUND / INDEX	27,936	31,142
RIDGEWORTH SEIX FLOAT RATE HIGH	10,584 99	AGATE	MUTUAL FUND / INDEX	89,020	95,900
VANGUARD ST BOND FUND	138,697 25	AGATE	MUTUAL FUND / INDEX	1,453,547	1,463,256
WILLIAM BLAIR BD FD	7,568 44	AGATE	MUTUAL FUND / INDEX	78,106	80,645
BLACKROCK STRAT INCM OPPTY	4,280 25	HERON	MUTUAL FUND / INDEX	42,546	43,300
DREIHAUS ACTIVE INCM FD	3,302.20	HERON	MUTUAL FUND / INDEX	33,550	34,539
METROPOLITAN WEST RETURN BOND	7,936 35	HERON	MUTUAL FUND / INDEX	85,633	86,982
PIMCO FLOATING INCOME FD	1,278 28	HERON	MUTUAL FUND / INDEX	10,137	11,300
RIDGEWORTH SEIX FLOAT RATE HIGH	2,494 48	HERON	MUTUAL FUND / INDEX	20,978 59	22,600 00
VANGUARD ST BOND FUND	34,276 11	HERON	MUTUAL FUND / INDEX	359,213 67	361,613 00
WILLIAM BLAIR BD FD	2,693 58	HERON	MUTUAL FUND / INDEX	27,797 77	29,253 52
BLACKROCK STRAT INCM OPPTY	5,277 47	LEGACY	MUTUAL FUND / INDEX	52,458 08	53,300 00
DREIHAUS ACTIVE INCM FD	4,070 92	LEGACY	MUTUAL FUND / INDEX	41,360 53	44,416 03
METROPOLITAN WEST RETURN BOND	7,940 62	LEGACY	MUTUAL FUND / INDEX	85,679 33	87,029 24
RIDGEWORTH SEIX FLOAT RATE HIGH	1,412 80	LEGACY	MUTUAL FUND / INDEX	11,881 68	12,800 00
VANGUARD ST BOND FUND	39,618 29	LEGACY	MUTUAL FUND / INDEX	415,199 72	417,973 00
WILLIAM BLAIR BD FD	2,263 20	LEGACY	MUTUAL FUND / INDEX	23,356 23	23,695.71
				$ 3,485,380	$ 3,536,176

FOR PUBLIC DISCLOSURE

ATTACHMENT A

THE BAMFORD FOUNDATION
EIN # 91-1504193
FY 2015 FORM 990-PF
PART II, LIINE 10B - INVESTMENTS - CORPORATE STOCKS

SECURITY NAME	SHARES / PAR VALUE	ACCOUNT	DESCRIPTION	FMV	COST
DIAMOND HILL LARGE CAP	12,308 22	AGATE	MUTUAL FUND / INDEX	287,520	186,549
HARBOR SMALL CAP GROWTH	6,805 81	AGATE	MUTUAL FUND / INDEX	74,115	75,000
LONGLEAF PARTNERS SMALL	2,678 31	AGATE	MUTUAL FUND / INDEX	73,145	77,186
NORTHERN GBL REAL ESTATE FD	10,330 99	AGATE	MUTUAL FUND / INDEX	99,384	103,000
VANGUARD GROWTH INDEX	5,475.71	AGATE	MUTUAL FUND / INDEX	308,447	171,526
VANGUARD LARGE CAP	25,966 10	AGATE	MUTUAL FUND / INDEX	1,253,903	836,381
DIAMOND HILL LARGE CAP	4,094 59	HERON	MUTUAL FUND / INDEX	95,650	74,114
LONGLEAF PARTNERS SMALL	695 19	HERON	MUTUAL FUND / INDEX	18,986	20,800
NORTHERN GBL REAL ESTATE FD	2,407 22	HERON	MUTUAL FUND / INDEX	23,157	24,000
VANGUARD GROWTH INDEX	1,848 62	HERON	MUTUAL FUND / INDEX	104,133	73,200
VANGUARD LARGE CAP	6,200 27	HERON	MUTUAL FUND / INDEX	299,411	206,600
DIAMOND HILL LARGE CAP	5,995.21	HERON	MUTUAL FUND / INDEX	140,048	72,861
ISHARES RUSSELL 2000	167 00	HERON	MUTUAL FUND / INDEX	24,511	17,833
HARBOR SMALL CAP GROWTH	3,176 04	LEGACY	MUTUAL FUND / INDEX	34,587	35,000
LONGLEAF PARTNERS SMALL	1,139 31	LEGACY	MUTUAL FUND / INDEX	31,115	23,920
NORTHERN GBL REAL ESTATE FD	1,504 51	LEGACY	MUTUAL FUND / INDEX	14,473	15,000
VANGUARD GROWTH INDEX	3,073 62	LEGACY	MUTUAL FUND / INDEX	173,137	84,126
VANGUARD LARGE CAP	692 22	LEGACY	MUTUAL FUND / INDEX	33,427	20,528
VANGUARD TOTAL STOCK MKT	6,563 85	LEGACY	MUTUAL FUND / INDEX	342,239	172,366
				$ 3,431,387	$ 2,289,991

FOR PUBLIC DISCLOSURE

ATTACHMENT B

THE BAMFORD FOUNDATION
EIN # 91-1504193
FY 2015 FORM 990-PF
PART I, LINE 4 - DIVIDENDS AND INTEREST FROM SECURITIES

ACCOUNT	TYPE		AMOUNT		
AGATE	LT CAP GAIN DISTRIBUTIONS		13,991		
AGATE	DIVIDENDS & ST CAP GAIN DISTRIBUTIONS		16,484	$	30,475
HERON	LT CAP GAIN DISTRIBUTIONS		4,130		
HERON	DIVIDENDS & ST CAP GAIN DISTRIBUTIONS		3,794	$	7,924
LEGACY	LT CAP GAIN DISTRIBUTIONS		6,171		
LEGACY	DIVIDENDS & ST CAP GAIN DISTRIBUTIONS		5,342	$	11,513
	PART I, LINE 4	**$**	**49,912**		

FOR PUBLIC DISCLOSURE

ATTACHMENT C

THE BAMFORD FOUNDATION
EIN # 91-1504193
FY 2015 FORM 990-PF

The Foundation was invested in the following funds in FY 2015 which may or may not have held interests in foreign entities:

- Columbia Pacific Multi-Asset Fund LP (EIN# 27-5089776)

- Columbia Pacific Opportunity Fund LP (EIN# 20-8451143)

- Columbia Pacific Endowment Fund LP (EIN# 38-3926363)

At the time of filing this return, the nature and details of the foreign investments by the above entities is not known due to the timing of fund tax reporting.

THE BAMFORD FOUNDATION

EIN # 91-1504193

FY 2015 FORM 990-PF
PART XVI-B RELATIONSHIP OF ACTIVITIES TO THE ACCOMPLISHMENT OF EXEMPT PURPOSE

Over the past few years, the Bamford Foundation has continued to make grants aligned with our four priority giving areas, primarily within greater Tacoma and Pierce County, in the spirit of our mission to improve the quality of life of individuals and families and to strengthen their communities. The foundation supports 501c(3) nonprofit organizations, programs, partnerships, and capital projects that are effective (research-based); innovative; that promote equity, respect and diversity; and that invite individuals and families to use their voices and resources to strengthen their communities. The foundation board has worked on refining our priority giving areas this year, which all reflect the board's value of the transformative role of lifelong education for individuals, families and communities:

1. **Basic Needs (food, clothing, shelter, health care, financial stability):** we support organizations and programs that promote self-sufficiency through enabling individuals to meet their basic needs.
2. **Early Learning and Parent support**: we promote the healthy development and learning of young children 0-6, our youngest citizens, though our support of organizations and programs which improve access to and quality of early learning experiences, support parents as their children's first teachers, and enhance professional development of those who work with young children.
3. **Expanded Learning Opportunities**· we support access to (and quality of) expanded learning opportunities for all of our community members, but in particular for children and youth, which includes participation in education-related programs in arts, cultural understanding and civic engagement; in the areas of STEM (science, technology, engineering and math); social-emotional learning; environmental education; and learning support programs (supporting different pathways to learning).
4. **Access to Higher Education and Job training opportunities**: we support programs and organizations that improve access to all youth (including individuals with disabilities) to opportunities in higher education and vocational training, including programs that support students to complete their degrees, and to identify and reach their academic, career and life goals.

Areas that the Foundation will not support:
- organizations that discriminate on the basis of ethnic origin, gender, race, religion, or sexual orientation.
- Individuals (e.g. direct grants or scholarships for individuals)
- Religious or sectarian organizations whose principle activity is for the benefit of their own members
- Basic Research
- Sponsorship
- Conferences
- Organizations that support violence