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For calendar year 2015, or tax year beginning 12-01-2015 , and ending 11-30-2016

Name of foundation The Sam S Bloom Foundation		A Employer identification number 84-0929690	
Number and street (or P O box number if mail is not delivered to street address) P O Box 2413		Room/suite B Telephone number (see instructions) (303) 771-2266	
City or town, state or province, country, and ZIP or foreign postal code Littleton, CO 80161		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 9,424,204		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	19	19	19	
	4 Dividends and interest from securities	162,389	162,389	162,389	
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____	229,453			
	b Gross sales price for all assets on line 6a _____ 688,177				
	7 Capital gain net income (from Part IV , line 2)		229,453		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	391,861	391,861	162,408	
	13 Compensation of officers, directors, trustees, etc	58,729	29,365	29,365	29,365
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	2,460	2,460	2,460	
	c Other professional fees (attach schedule)	45,760	45,760	45,760	
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	5,000	5,000	5,000	
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings.	1,042	521	521	521
	22 Printing and publications	495	248	248	248
	23 Other expenses (attach schedule).	6,604	3,302	3,302	3,302
	24 Total operating and administrative expenses. Add lines 13 through 23	120,090	86,656	86,656	33,436
	25 Contributions, gifts, grants paid	456,000			456,000
	26 Total expenses and disbursements. Add lines 24 and 25	576,090	86,656	86,656	489,436
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-184,229			
	b Net investment income (if negative, enter -0-)		305,205		
c Adjusted net income (if negative, enter -0-)				75,752	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	20,817	17,781	17,782
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	7,829,320	7,648,127	9,406,422
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	7,850,137	7,665,908	9,424,204	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities(add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	48,379	48,379	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	7,801,758	7,617,529	
30	Total net assets or fund balances(see instructions)	7,850,137	7,665,908		
31	Total liabilities and net assets/fund balances(see instructions)	7,850,137	7,665,908		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,850,137
2	Enter amount from Part I, line 27a	2	-184,229
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	7,665,908
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	7,665,908

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a	See Additional Data Table		
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a	See Additional Data Table		
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	229,453
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	492,787	9,949,565	0 04953
2013	444,072	10,022,075	0 04431
2012	409,282	9,102,131	0 04497
2011	412,270	8,303,015	0 04965
2010	379,896	8,265,168	0 04596

2	Total of line 1, column (d).	2	0 234419
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 046884
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	9,354,388
5	Multiply line 4 by line 3.	5	438,571
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	3,052
7	Add lines 5 and 6.	7	441,623
8	Enter qualifying distributions from Part XII, line 4.	8	489,436

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VII

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	3,052
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3 Add lines 1 and 2.		3	3,052
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5 Tax based on investment income.Subtract line 4 from line 3 If zero or less, enter -0-		5	3,052
6 Credits/Payments			
a 2015 estimated tax payments and 2014 overpayment credited to 2015	6a	5,932	
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868).	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d.		7	5,932
8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9 Tax due.If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment.If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	2,880
11 Enter the amount of line 10 to be Credited to 2015 estimated tax ☒ 2,880 Refunded ☐		11	

Part VII-A

Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b		No
c Did the foundation file Form 1120-POL for this year?	1c		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☒ \$ _____ (2) On foundation managers ☒ \$ _____			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ _____			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b		No
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year?If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ CO			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► http://www.guidestar.org/	13	Yes	
14	The books are in care of ► <u>C Crowley</u> Telephone no ► <u>(303) 771-2266</u> Located at ► <u>P O Box 2413 Littleton CO</u> ZIP+4 ► <u>801612413</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ► ☐ and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ►				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ► ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015</i>).	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b	No
Organizations relying on a current notice regarding disaster assistance check here.	☐		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☒ No		
<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No
<i>If "Yes" to 6b, file Form 8870</i>			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				
Total number of other employees paid over \$50,000.				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. ▶

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 None	0
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3. ▶

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	9,478,506
b	Average of monthly cash balances.	1b	18,335
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	9,496,841
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	9,496,841
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	142,453
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	9,354,388
6	Minimum investment return. Enter 5% of line 5.	6	467,719

Part XI Distributable Amount(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	467,719
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	3,052
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	3,052
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	464,667
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	464,667
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	464,667

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	489,436
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	489,436
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	3,052
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	486,384

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				464,667
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			454,445	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2015				
a From 2010.				
b From 2011.				
c From 2012.				
d From 2013.				
e From 2014.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 489,436				
a Applied to 2014, but not more than line 2a			454,445	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				34,991
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				429,676
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.				
10 Analysis of line 9				
a Excess from 2011.				
b Excess from 2012.				
c Excess from 2013.				
d Excess from 2014.				
e Excess from 2015.				

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a

Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2015	(b) 2014	(c) 2013	(d) 2012	
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				

3

Complete 3a, b, or c for the alternative test relied upon

a

"Assets" alternative test—enter

(1)

Value of all assets

(2)

Value of assets qualifying under section 4942(j)(3)(B)(i)

b

"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c

"Support" alternative test—enter

(1)

Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2)

Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3)

Largest amount of support from an exempt organization

(4)

Gross investment income

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

Sam S Bloom Foundation
P O Box 2413
Littleton, CO 801612413
(303) 771-2266

b

The form in which applications should be submitted and information and materials they should include

See attached guidelines and applications procedures

c

Any submission deadlines

See attached guidelines and applications procedures

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

See attached guidelines and applications procedures

Form 990-PF (2015)

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			▶ 3a	456,000
b Approved for future payment				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2015)

1. Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of		
(1) Cash.	1a(1)	No
(2) Other assets.	1a(2)	No
b Other transactions		
(1) Sales of assets to a noncharitable exempt organization.	1b(1)	No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)	No
(3) Rental of facilities, equipment, or other assets.	1b(3)	No
(4) Reimbursement arrangements.	1b(4)	No
(5) Loans or loan guarantees.	1b(5)	No
(6) Performance of services or membership or fundraising solicitations.	1b(6)	No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c	No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes
☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
▶	***** _____	2017-03-16 _____	***** _____
	Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below?
 (see instr.) ☐ Yes ☒ No

Paid Preparer Use Only	Print/Type preparer's name Stanley P Reed	Preparer's Signature	Date	Check if self-employed ☐	PTIN P00483113
	Firm's name ▶ Stanley Reed CPA LLC			Firm's EIN ▶	
	Firm's address ▶ 425 S Cherry St 380 Denver, CO 80246				
				Phone no (303) 321-9122	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	Date acquired (c) (mo., day, yr.)	(d) Date sold (mo., day, yr.)
2726 388 Loomis Sayles Intermediate Duration Fund	P	2014-11-01	2016-01-04
3179 191 Loomis Sayles Intermediate Duration Fund	P	2014-11-01	2016-04-04
1821 387 RidgeWorth Seix Floating Rate High Income Fund	P	2014-11-01	2016-07-05
2008 032 Blackstone Alternative Multi-Strategy	P	2014-11-01	2016-07-05
140 704 Vanguard 500 Index Fund	P	2014-11-01	2016-10-11
1002 525 Vanguard 500 Index Fund	P	2014-11-01	2016-11-08
5258 126 Loomis Sayles Intermediate Duration Fund	P	2014-11-01	2016-11-08
4046 243 RidgeWorth Seix Floating Rate High Income Fund	P	2014-11-01	2016-11-08
599 88 Vanguard Extended Market Fund	P	2014-11-01	2016-11-08
2446 184 Blackstone Alternative Multi-Strategy	P	2014-11-01	2016-11-08

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
28,000		28,432	-432
33,000		33,152	-152
15,500		16,473	-973
20,000		20,829	-829
28,000		17,244	10,756
198,500		122,866	75,634
55,000		54,834	166
35,000		36,559	-1,559
40,000		33,336	6,664
25,000		25,374	-374

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-432
			-152
			-973
			-829
			10,756
			75,634
			166
			-1,559
			6,664
			-374

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	(d) Date sold (mo , day, yr)
2589 261 New Perspective Fund	P	2014-11-01	2016-11-08
Capital Gain Dividends			

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
95,000		69,625	25,375
			115,177

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			25,375

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Donald R Jacobs	President 1 00	0		
P O Box 2413 Littleton, CO 801612413				
L Jay Labe	Vice President 1 00	0		
P O Box 2413 Littleton, CO 801612413				
Edward N Kesselman	Secretary 1 00	0		
P O Box 2413 Littleton, CO 801612413				
A Marvin Strait	Treasurer 1 00	0		
P O Box 2413 Littleton, CO 801612413				
Cheryl M Caldwell	Director 1 00	0		
P O Box 2413 Littleton, CO 801612413				
Mary T Carraher	Director 1 00	0		
P O Box 2413 Littleton, CO 801612413				
Tonie L Gatch	Director 1 00	0		
P O Box 2413 Littleton, CO 801612413				
Debbie Strait Gonzales	Director 1 00	0		
P O Box 2413 Littleton, CO 801612413				
Roger A Hara	Director 1 00	0		
P O Box 2413 Littleton, CO 801612413				
Sasha Jacobs-Lowry	Director 1 00	0		
P O Box 2413 Littleton, CO 801612413				
Jon Ludwigson	Director 1 00	0		
P O Box 2413 Littleton, CO 801612413				
JoAnn Radetsky	Director 1 00	0		
P O Box 2413 Littleton, CO 801612413				
Nancy J Saltzman	Director 1 00	0		
P O Box 2413 Littleton, CO 801612413				
C Crowley	Foundation Mgr 27 00	58,729		
P O Box 2413 Littleton, CO 801612413				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ABILITY CONNECTION COLORADO 801 YOSEMITE ST DENVER,CO 80230	NONE	PC	EARLY CHILDHOOD EDUCATION	3,000
AMERICAN JEWISH WORLD SERVICE 45 W 36TH ST 11TH FLOOR NEW YORK,NY 10018	NONE	PC	SOCIAL WELFARE	500
ARAPAHOE HOUSE 8801 LIPAN ST THORNTON,CO 80260	NONE	PC	SOCIAL WELFARE	2,500
BOULDER COMMUNITY HOUSING CORPORATI PO BOX 471 BOULDER,CO 80306	NONE	PC	EDUCATION AND JOB SKILLS TRAINING PROGRAM	2,500
BOULDER HOUSING PARTNERS 4800 N BROADWAY BOULDER,CO 80304	NONE	PC	EDUCATION AND SUPPORT PROGRAMS	3,000
Total ▶ 3a				456,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BRIGHT BY THREE 3605 MARTIN LUTHER KING BLVD DENVER,CO 80205	NONE	PC	PARENTING EDUCATION FOR LOW INCOME FAMILIES	9,000
BRIGHT FUTURES FOR EARLY CHILDHOOD P O BOX 4216 TELLURIDE,CO 81435	NONE	PC	PARENTING EDUCATION FOR LOW INCOME FAMILIES	4,500
BRISTLECONE MONTESSORI SCHOOL 272 N MAIN ST ALMA,CO 80420	NONE	PC	FINANCIAL AID PROGRAM	3,500
CATHOLIC CHARITIES AND COMMUNITY SE 4045 PECOS ST DENVER,CO 80211	NONE	PC	EARLY CHILDHOOD EDUCATION AND CHILD CARE PROGRAM FOR LOW INCOME FAMILIES	5,500
CATHOLIC CHARITIES OF DIOCESE PUEBL 429 W 10TH ST PUEBLO,CO 81003	NONE	PC	PARENTING EDUCATION	5,000
Total ▶ 3a				456,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COLORADO HOMELESS FAMILIES P O BOX 740130 ARVADA,CO 80006	NONE	PC	HOUSING AND SUPPORT SERVICES FOR FAMILIES WORKING TOWARD SELF SUFFICIENCY	30,000
COLORADO STATEWIDE PARENT COALITION 7150 HOOKER STE B WESTMINSTER,CO 80030	NONE	PC	TRAINING AND RESOURCES FOR PARENTS AND TEACHERS	5,000
COMMUNITY PARTNERSHIP FAMILY RESOUR P O BOX 396 DIVIDE,CO 80814	NONE	PC	EARLY CHILDHOOD AND PARENTING EDUCATION	4,000
COMMUNITY PARTNERSHIP FOR CHILD DEV 2330 ROBINSON ST COLORADO SPRINGS,CO 80904	NONE	PC	PRESCHOOL FOR AT RISK CHILDREN AND FAMILY SUPPORT SERVICES	5,500
CONGREGATION RODEF SHALOM 450 S KEARNEY ST DENVER,CO 80224	NONE	PC	YOUTH SCHOLARSHIP FUNDING	3,500
Total ▶ 3a				456,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
DENVER PUBLIC SCHOOLS FOUNDATION 1860 LINCOLN ST 9TH FLOOR DENVER,CO 80203	NONE	PC	LITERACY INTERVENTION PROGRAM FOR PRE-K STUDENTS	6,000
DENVER ZOO 2300 STEELE ST DENVER,CO 80205	NONE	PC	NATURE EDUCATION PROGRAM FOR YOUNG CHILDREN PARENTS AND TEACHERS	2,000
DENVERWORKS 5725 E 39TH AVE DENVER,CO 80207	NONE	PC	CAREER PREPARATION AND PLACEMENT SERVICES	3,000
DISCOVER GOODWILL OF S W COLORADO 1400 GARDEN OF THE GODS ROAD COLORADO SPRINGS,CO 80907	NONE	PC	FINANCIAL EDUCATION FOR LOW INCOME PARTICIPANTS	2,000
DRESS FOR SUCCESS DENVER 1510 HIGH ST 2ND FLOOR DENVER,CO 80218	NONE	PC	JOB READINESS AND JOB RETENTION PROGRAM	4,500
Total ▶ 3a				456,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DUMB FRIENDS LEAGUE 2080 S QUEBEC ST DENVER,CO 80231	NONE	PC	ANIMAL WELFARE	2,500
EARLY CONNECTIONS LEARNING CENTERS 104 E RIO GRANDE COLORADO SPRINGS,CO 80903	NONE	PC	EDUCATION AND CHILD CARE SERVING LOW INCOME PARENTS	3,500
EARLY EXCELLENCE PROGRAM OF DENVER 3580 FRANKLIN ST DENVER,CO 80205	NONE	PC	EARLY CHILDHOOD EDUCATION FOR AT RISK CHILDREN	7,000
EMERGENCY FAMILY ASSISTNCE ASSOCIAT 1575 YARMOUTH AVE BOULDER,CO 80304	NONE	PC	CASE MANAGEMENT SERVICES FOR FAMILIES WORKING TOWARD SELF SUFFICIENCY	4,500
EMILY GRIFFITH FOUNDATION 1860 LINCOLN ST SUITE 605 DENVER,CO 80203	NONE	PC	STIPENDS FOR ADULT STUDENTS	5,000
Total ▶ 3a				456,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FAMILIES FIRST 2163 S YOSEMITE ST DENVER, CO 80231	NONE	PC	PARENTING EDUCATION	5,000
FAMILY LEARNING CENTER 31626 HIGHWAY 6 EDWARDS, CO 81632	NONE	PC	TUITION ASSISTANCE FOR EARLY CHILDHOOD EDUCATION PROGRAMS	3,000
FAMILY STAR 2246 FEDERAL BLVD DENVER, CO 80211	NONE	PC	EARLY CHILDHOOD EDUCATION AND FAMILY SUPPORT SERVICES	4,000
FAMILY VISITOR PROGRAMS P O BOX 1845 GLENWOOD SPRINGS, CO 81602	NONE	PC	PARENTING EDUCATION	6,000
FLORENCE CRITTENTON SERVICES OF COL 96 S ZUNI ST DENVER, CO 80223	NONE	PC	HIGH SCHOOL AND PROGRAM FAMILY SUPPORT FOR PREGNANT AND PARENTING TEENS	30,000
Total ► 3a				456,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
FOCUS POINTS FAMILY RESOURCE CENTER 2501 E 48TH AVE DENVER,CO 80216	NONE	PC	EARLY CHILDHOOD EDUCATION AND PARENTING PROGRAMS	5,500
GRECCIO HOUSING 1808 W COLORADO AVE COLORADO SPRINGS,CO 80904	NONE	PC	LIFE SKILLS TRAINING AND JOB READINESS SKILLS	3,000
GREELEY TRANSITIONAL HOUSE 1206 10TH ST GREELEY,CO 80631	NONE	PC	CASE MANAGEMENT SERVICES FOR HOMELESS FAMILIES WORKING TOWARD SELF SUFFICIENCY	3,500
GROWING HOME 3489 W 72ND AVE STE 112 WESTMINSTER,CO 80030	NONE	PC	EARLY CHILDHOOD PROGRAMS AND PARENTING EDUCATION	5,000
HILLTOP COMMUNITY RESOURCES 1311 HERMOSA AVE GRAND JUNCTION,CO 81506	NONE	PC	PARENTING EDUCATION	6,000
Total ▶ 3a				456,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOPE COMMUNITIES 2543 CALIFORNIA ST DENVER,CO 80205	NONE	PC	RESIDENT SERVICES PROGRAM FOR FAMILIES ON A PATH TO SELF SUFFICIENCY	3,000
HOUSE OF NEIGHBORLY SERVICE 15112 E 11TH ST STE 100 LOVELAND,CO 80537	NONE	PC	FAMILY STABILIZATION PROGRAM FOR HOMELESS	3,000
INN BETWEEN OF LONGMONT 515 KIMBARK ST STE 107 LONGMONT,CO 80501	NONE	PC	SUPPORT SERVICES FOR HOMELESS WORKING TOWARD SELF SUFFICIENCY	2,500
JEWISH SOCIAL SERVICE AGENCY 6123 MONTROSE ROAD ROCKVILLE,MD 20852	NONE	PC	SOCIAL SERVICES	1,250
LA LLAVE FAMILY RESOURCE CENTER P O BOX 508 ALAMOSA,CO 81101	NONE	PC	PARENTING EDUCATION	5,500
Total ▶ 3a				456,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LAPUENTE HOME P O BOX 1235 ALAMOSA,CO 81101	NONE	PC	TRANSITIONAL LIVING PROGRAM FOR HOMELESS FAMILIES	30,000
METROPOLITAN STATE UNIVERSITY OF DE P O BOX 173362 DENVER,CO 80217	NONE	PC	PARENTING EDUCATION	3,500
MI CASA RESOURCE CENTER 360 ACOMA ST DENVER,CO 80223	NONE	PC	CAREER DEVELOPMENT	10,000
MOUNTAIN RESOURCE CENTER P O BOX 425 CONIFER,CO 80433	NONE	PC	PARENTING EDUCATION	4,000
MT AIRY COMMUNITY SERVICES 6601 GREENE ST PHILADELPHIA,PA 19119	NONE	PC	COMMUNITY FUND	500
Total ▶ 3a				456,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NER TAMID SYNAGOGUE 15318 POMERADO ROAD POWAY,CA 92064	NONE	PC	RELIGIOUS EDUCATION	10,000
NER TAMID SYNAGOGUE 15318 POMERADO ROAD POWAY,CA 92064	NONE	PC	RELIGIOUS COMMUNITY	1,250
PARTNERS IN HOUSING 455 GOLD PASS HEIGHTS COLORADO SPRING,CO 80906	NONE	PC	TRANSITIONAL PROGRAM SUPPORT SERVICES FOR HOMELESS	6,000
PASSAGE CHARTER SCHOOL 703 S 9TH ST MONTROSE,CO 81401	NONE	PC	HIGH SCHHOL FOR PREGNANT AND PARENTING YOUNG PEOPLE	5,500
PEAK VISTA COMMINTY HEALTH CENTERS 3205 N ACADEMY BLVD STE 130 COLORADO SPRINGS,CO 80917	NONE	PC	PARENTING EDUCATION	5,000
Total ▶ 3a				456,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
PHILLIPS COUNTY FAMILY EDUCATION SE P O BOX 365 HOLYOKE,CO 80734	NONE	PC	ADULT EDUCATION	2,500
PROJECT SELF SUFFICIENCY OF LOVELAN 375 W 37 ST STE 150 LOVELAND,CO 80538	NONE	PC	LIFE SKILLS TRAINING JOB READINESS PROGRAM FOR SINGLE PARENT FAMILIES WORKING TOWARD SELF SUFFICIENCY	30,000
QUALISTAR COLORADO 3607 MARTIN LUTHER KING BLVD DENVER,CO 80205	NONE	PC	TRAINING AND SUPPORT SERVICES TO EARLY CHILDHOOD EDUCATION PROVIDERS	8,000
REACH OUT AND READ COLORADO 1660 S ALBION ST STE 905 DENVER,CO 80222	NONE	PC	READING PROGRAM FOR YOUNG CHILDREN	6,000
REACH PIKES PEAK 312 S WEBER ST STE A COLORADO SPRINGS,CO 80903	NONE	PC	JOB READINESS AND LIFE SKILLS TRAINING	4,500
Total ▶ 3a				456,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
READ TO ME P O BOX 1654 CASTLE ROCK,CO 80104	NONE	PC	EARLY READING EDUCATIONAL MATERIALS	3,000
REDLINE 2350 ARAPAHOE ST DENVER,CO 80205	NONE	PC	ARTS EDUCATION PROGRAM SERVING LOW INCOME FAMILIES	2,500
ROCKY MOUNTAIN MICROFINANCE INSTITU P O BOX 48138 DENVER,CO 80204	NONE	PC	BUSINESS DEVELOPMENT PROGRAM TO SUPPORT ENTREPRENEURS	5,500
SAFEHOUSE DENVER 1649 DOWNING ST DENVER,CO 80218	NONE	PC	PARENTING EDUCATION	9,000
SEWALL CHILD DEVELOPMENT CENTER 940 FILLMORE ST DENVER,CO 80206	NONE	PC	EARLY CHILDHOOD EDUCATION	6,000
Total ▶ 3a				456,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SPRING INSTITUTE FOR INTERCULTURAL 1373 GRANT ST DENVER,CO 80203	NONE	PC	EARLY CHILDHOOD EDUCATION AND PARENTING EDUCATION RPOGRAMS	5,000
THE DENVER FOUNDATION 55 MADISON ST ST 800 DENVER,CO 80206	NONE	PC	HOMELESSNESS AND HOUSING INITIATIVES	15,000
THE GATHERING PLACE 1535 HIGH ST DENVER,CO 80218	NONE	PC	EDUCATION AND JOB READINESS	3,500
THE MATTHEWS HOUSE 415 MASON ST 1 FORT COLLINS,CO 80524	NONE	PC	EDUCATION AND EMPLOYMENT CENTER	3,500
THE PINON PROJECT FAMILY RESOURCE C P O BOX 1510 CORTEZ,CO 81321	NONE	PC	FAMILY SELF SUFFICIENCY	30,000
Total ▶ 3a				456,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THOMPSON VALLEY PRESCHOOL 803 E 16TH ST LOVELAND,CO 80538	NONE	PC	EARLY CHILDHOOD EDUCATION	3,000
TRI COUNTY FAMILY CARE CENTER 512 1/2 MAIN ST ROCKY FORD,CO 81067	NONE	PC	PARENTING EDUCATION	4,000
VOLUNTEERS OF AMERICA COLORADO BRAN 2660 LARIMER ST DENVER,CO 80205	NONE	PC	EARLY CHILDHOOD EDUCATION	2,500
WOMEN'S BEAN PROJECT 3201 CURTIS ST DENVER,CO 80205	NONE	PC	JOB READINESS AND LIFE SKILLS EMPLOYMENT TRAINING	5,000
WOMEN'S RESOURCE AGENCY 750 CITADEL DRIVE EAST STE 3125 COLORADO SPRINGS,CO 80909	NONE	PC	CAREER READINESS	3,000
Total ▶ 3a				456,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WORK OPTIONS FOR WOMEN 1200 FEDERAL BLVD DENVER,CO 80204	NONE	PC	JOB READINESS AND LIFE SKILLS CAREER EDUCATION TRAINING	6,000
YWCA OF BOULDER COUNTY 2222 14TH ST BOULDER,CO 80302	NONE	PC	EARLY CHILDHOOD AND PARENTING EDUCATION PROGRAMS	2,500
FAMILY TREE 3805 MARSHALL ST STE 100 WHEAT RIDGE,CO 80033	NONE	PC	EMPLOYMENT READINESS	7,000
Total ▶ 3a				456,000

TY 2015 Accounting Fees Schedule**Name:** The Sam S Bloom Foundation**EIN:** 84-0929690**Software ID:** 15000324**Software Version:** 2015v3.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Tax return preparation	2,460	2,460	2,460	0

TY 2015 Other Expenses Schedule**Name:** The Sam S Bloom Foundation**EIN:** 84-0929690**Software ID:** 15000324**Software Version:** 2015v3.0

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Archival	2,149	1,074	1,074	1,075
Bank charges	66	33	33	33
Filing fee	10	5	5	5
Insurance	776	388	388	388
Membership dues	1,415	708	708	707
Miscellaneous	1			1
Office expense	542	271	271	271
Postage & delivery	832	416	416	416
Telephone	813	407	407	406

TY 2015 Other Professional Fees Schedule**Name:** The Sam S Bloom Foundation**EIN:** 84-0929690**Software ID:** 15000324**Software Version:** 2015v3.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Investment advisory fees	40,709	40,709	40,709	0
Investment custodial fees	5,051	5,051	5,051	0

TY 2015 Taxes Schedule**Name:** The Sam S Bloom Foundation**EIN:** 84-0929690**Software ID:** 15000324**Software Version:** 2015v3.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Federal excise tax	5,000	5,000	5,000	