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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2015 or tax year beginning DEC 1, 2015, and ending NOV 30, 2016

Name of foundation STEPHEN WARREN MILES & MARILYN ROSS MILES FOUNDATION		A Employer identification number 74-2187638					
Number and street (or P O box number if mail is not delivered to street address) 2424 HAZARD		Room/suite					
City or town, state or province, country, and ZIP or foreign postal code HOUSTON, TX 77019							
G Check all that apply. <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change		<input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change					
H Check type of organization. <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation							
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ► \$ 1,463,500.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)						
Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)		
Revenue				N/A			
		1 Contributions, gifts, grants, etc., received					
		2 Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
		3 Interest on savings and temporary cash investments	10.	10.		STATEMENT 1	
		4 Dividends and interest from securities	69,650.	69,650.		STATEMENT 2	
		5a Gross rents					
		b Net rental income or (loss)					
		6a Net gain or (loss) from sale of assets not on line 10	480.				
		b Gross sales price for all assets on line 6a					
		7 Capital gain net income (from Part IV, line 2)		480.			
		8 Net short-term capital gain					
		9 Income modifications					
10a Gross sales less returns and allowances							
b Less Cost of goods sold							
c Gross profit or (loss)							
11 Other income							
12 Total. Add lines 1 through 11	70,140.	70,140.					
Operating and Administrative Expenses							
		13 Compensation of officers, directors, trustees, etc	0.	0.		0.	
		14 Other employee salaries and wages					
		15 Pension plans, employee benefits					
		16a Legal fees	STMT 3	130.	130.		
		b Accounting fees	STMT 4	2,500.	2,500.		
		c Other professional fees					
		17 Interest					
		18 Taxes	STMT 5	1,396.	1,396.		
		19 Depreciation and depletion					
		20 Occupancy					
		21 Travel, conferences, and meetings					
		22 Printing and publications					
		23 Other expenses	STMT 6	3,414.	3,414.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		7,440.	7,440.		0.		
25 Contributions, gifts, grants paid		62,700.			62,700.		
26 Total expenses and disbursements. Add lines 24 and 25		70,140.	7,440.		62,700.		
27 Subtract line 26 from line 12:		0.					
a Excess of revenue over expenses and disbursements							
b Net investment income (if negative, enter -0-)		62,700.					
c Adjusted net income (if negative, enter -0-)			N/A				

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Assets	Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
1	Cash - non-interest-bearing		65,632.	60,532.	60,532.
2	Savings and temporary cash investments				
3	Accounts receivable ► 5,000.			5,000.	5,000.
4	Pledges receivable ►				
	Less: allowance for doubtful accounts ►				
5	Grants receivable				
6	Receivables due from officers, directors, trustees, and other disqualified persons				
7	Other notes and loans receivable ►				
	Less: allowance for doubtful accounts ►				
8	Inventories for sale or use				
9	Prepaid expenses and deferred charges				
10a	Investments - U.S. and state government obligations				
b	Investments - corporate stock	STMT 8	564,811.	564,811.	406,663.
c	Investments - corporate bonds	STMT 9	605,000.	605,000.	773,981.
11	Investments - land, buildings, and equipment basis ►				
	Less accumulated depreciation ►				
12	Investments - mortgage loans				
13	Investments - other				
14	Land, buildings, and equipment basis ► 180,000.		180,000.	180,000.	180,000.
	Less accumulated depreciation ►				
15	Other assets (describe ► ARTWORK)		37,324.	37,324.	37,324.
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		1,452,767.	1,452,667.	1,463,500.
Liabilities					
17	Accounts payable and accrued expenses				
18	Grants payable				
19	Deferred revenue				
20	Loans from officers, directors, trustees, and other disqualified persons				
21	Mortgages and other notes payable				
22	Other liabilities (describe ► DUE TO BLO 16)		2,211.	2,211.	
			2,211.	2,211.	
23	Total liabilities (add lines 17 through 22)		2,211.	2,211.	
Net Assets or Fund Balances					
24	Unrestricted				
25	Temporarily restricted				
26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
27	Capital stock, trust principal, or current funds		1,293,750.	1,293,650.	
28	Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.	
29	Retained earnings, accumulated income, endowment, or other funds		156,806.	156,806.	
30	Total net assets or fund balances		1,450,556.	1,450,456.	
31	Total liabilities and net assets/fund balances		1,452,767.	1,452,667.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,450,556.
2	Enter amount from Part I, line 27a	2	0.
3	Other increases not included in line 2 (itemize) ►	3	0.
4	Add lines 1, 2, and 3	4	1,450,556.
5	Decreases not included in line 2 (itemize) ►	5	100.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,450,456.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)

(b) How acquired
P - Purchase
D - Donation

(c) Date acquired
(mo., day, yr.)

(d) Date sold
(mo., day, yr.)

1a BLACKROCK MULTI ASSET

b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 480.			480.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(l) Gains (Col. (h) gain minus
col. (k), but not less than -0-) or
Losses (from col. (h))

(i) F M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			480.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	480.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	61,517.	1,455,448.	.042267
2013	71,997.	1,416,147.	.050840
2012	78,871.	1,448,692.	.054443
2011	73,683.	1,234,543.	.059684
2010	75,790.	1,335,230.	.056762

2 Total of line 1, column (d)	2	.263996
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.052799
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	1,363,452.
5 Multiply line 4 by line 3	5	71,989.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	627.
7 Add lines 5 and 6	7	72,616.
8 Enter qualifying distributions from Part XII, line 4	8	62,700.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ► and enter "N/A" on line 1.

Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3 Add lines 1 and 2

4 Subtire A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments:

a 2015 estimated tax payments and 2014 overpayment credited to 2015

6a

b Exempt foreign organizations - tax withheld at source

6b

c Tax paid with application for extension of time to file (Form 8868)

6c

d Backup withholding erroneously withheld

6d

7 Total credits and payments. Add lines 6a through 6d

0.

8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached

36.

9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

1,290.

10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

11 Enter the amount of line 10 to be: Credited to 2016 estimated tax ►

Refunded ►

11

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

Yes No

1a

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

1b

c Did the foundation file Form 1120-POL for this year?

1c

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:

(1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0.

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0.

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

2

If "Yes," attach a detailed description of the activities

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

3

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a

b If "Yes," has it filed a tax return on Form 990-T for this year?

4b

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

5

If "Yes," attach the statement required by General Instruction T.

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

6

• By language in the governing instrument, or

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7

7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV

8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► NONE

8b

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation

9

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV

10

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

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Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) 11 Yes No

12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) 12 Yes No

13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 Yes No

Website address ► N/A Telephone no. ► 713-526-3230
14 The books are in care of ► MRS. MARILYN MILES Located at ► 2424 HAZARD, HOUSTON, TX ZIP+4 ► 77019

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15 Yes No

16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ► 16 Yes No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):

(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No

(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) Yes No

b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here ► N/A

c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? 1c Yes No

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): N/A

a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? Yes No

If "Yes," list the years ► N/A

b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) 2b Yes No

c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► N/A

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No

b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015) 3b Yes No

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a Yes No

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015? 4b Yes No

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?
- (3) Provide a grant to an individual for travel, study, or other similar purposes?
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

N/A

N/A

5b

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.

Yes No

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

Yes No

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
STEPHEN WARREN MILES 2424 HAZARD HOUSTON, TX 77019	PRES/TREASURER 1.00	0.	0.	0.
MARILYN ROSS MILES 2424 HAZARD HOUSTON, TX 77019	VP/SEC 1.00	0.	0.	0.
STEPHEN WARREN MILES, JR 2424 HAZARD HOUSTON, TX 77019	DIRECTOR 1.00	0.	0.	0.
EDWARD ROSS MILES 2424 HAZARD HOUSTON, TX 77019	DIRECTOR 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

►

0

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Part VIII | Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ► 0

Part IX-A | Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1	N/A	Expenses
2		
3		
4		

Part IX-B | Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

1	N/A	Amount
2		
3		
Total. Add lines 1 through 3		0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	1,326,876.
b Average of monthly cash balances	1b	57,339.
c Fair market value of all other assets	1c	
d Total (add lines 1a, b, and c)	1d	1,384,215.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	1,384,215.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	20,763.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,363,452.
6 Minimum investment return. Enter 5% of line 5	6	68,173.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	68,173.
2a Tax on investment income for 2015 from Part VI, line 5	2a	1,254.
b Income tax for 2015. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	1,254.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	66,919.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	66,919.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	66,919.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	62,700.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	62,700.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	62,700.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				66,919.
2 Undistributed income, if any, as of the end of 2015			0.	
a Enter amount for 2014 only				
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2015				
a From 2010	10,121.			
b From 2011	13,275.			
c From 2012	8,797.			
d From 2013	2,623.			
e From 2014	34,816.			
f Total of lines 3a through e	69,632.			
4 Qualifying distributions for 2015 from Part XII, line 4 ► \$ 62,700.			0.	
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)		0.		
d Applied to 2015 distributable amount				62,700.
e Remaining amount distributed out of corpus		0.		
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	4,219.			4,219.
6 Enter the net total of each column as indicated below:	65,413.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		0.		
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr.				0.
1 Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7	5,902.			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	59,511.			
10 Analysis of line 9:				
a Excess from 2011	13,275.			
b Excess from 2012	8,797.			
c Excess from 2013	2,623.			
d Excess from 2014	34,816.			
e Excess from 2015				

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Form 990-PF (2015)

STEPHEN WARREN MILES & MARILYN ROSS
MILES FOUNDATION

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Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
ARMY HISTORICAL FOUNDATION 2425 WILSON BLVD #230 ARLINGTON, VA 22201	N/A	PUBLIC CHARITY	GENERAL PURPOSE	2,000.
ATHENAEUM 551 SOUTH HILL AVENUE PASADENA, CA 91106	N/A	PUBLIC CHARITY	GENERAL PURPOSE	1,500.
BREAKING AIDS - HOUSING WORKS 57 WILLOUGHBY STREET, SECOND FLOOR BROOKLYN, NY 11201	N/A	PUBLIC CHARITY	GENERAL PURPOSE	535.
CHI OMEGA 3395 PLAYERS CLUB PKWY MEMPHIS, TN 38125	N/A	PUBLIC CHARITY	GENERAL PURPOSE	100.
CIVIL WAR PRESERVATION 1156 15TH STREET NW, SUITE 900 WASHINGTON, DC 20005	N/A	PUBLIC CHARITY	GENERAL PURPOSE	4,285.
Total	SEE CONTINUATION SHEET(S)		► 3a	62,700.
<i>b Approved for future payment</i>				
NONE				
Total			► 3b	0.

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Form 990-PF (2015)

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514	(e) Related or exempt function income
		(a) Business code	(b) Amount	(c) Exclu- sion code	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments				14	10.
4 Dividends and interest from securities				14	69,650.
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory				14	480.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)			0.		0.
13 Total. Add line 12, columns (b), (d), and (e)				13	70,140.
(See worksheet in line 13 instructions to verify calculations.)					

Relationship of Activities to the Accomplishment of Exempt Purposes

STEPHEN WARREN MILES & MARILYN ROSS
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Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of:

- (1) Cash
- (2) Other assets

b Other transactions:

- (1) Sales of assets to a noncharitable exempt organization
- (2) Purchases of assets from a noncharitable exempt organization
- (3) Rental of facilities, equipment, or other assets
- (4) Reimbursement arrangements
- (5) Loans or loan guarantees
- (6) Performance of services or membership or fundraising solicitation

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this
and belief it is true, correct and complete. Underpenalty of perjury

Signature of officer or trustee

127/17
Date

► VP/TREASURER

May the IRS discuss this return with the preparer shown below (see instr.)?

Signature of lawyer or trustee		Date	File			
Paid Preparer Use Only	Print/Type preparer's name		Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	ELIZABETH O. BUNK		<i>Elizabeth Bunk</i>	2/17/17	P00244694	
	Firm's name ► WEAVER AND TIDWELL, LLP			Firm's EIN ► 75-0786316		
Firm's address ► 24 GREENWAY PLAZA, SUITE 1800 HOUSTON, TX 77046			Phone no. 713.850.8787			

STEPHEN WARREN MILES & MARILYN ROSS
MILES FOUNDATION

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CORNELL UNIVERSITY CORNELL UNIVERSITY ITHACA, NY 14850	N/A	PUBLIC CHARITY	GENERAL PURPOSE	1,000.
HOUSTON SYMPHONY 1220 AUGUSTA DR., SUITE 250 HOUSTON, TX 77057	N/A	PUBLIC CHARITY	GENERAL PURPOSE	4,665.
LA JOLLA MUSIC SOCIETY 7946 IVANHOE AVENUE LA JOLLA, CA 92037	N/A	PUBLIC CHARITY	GENERAL PURPOSE	8,100.
MUSEUM OF CONTEMPORARY ART SAN DIEGO 700 PROSPECT STREET LA JOLLA, CA 92037	N/A	PUBLIC CHARITY	GENERAL PURPOSE	1,145.
MUSEUM OF FINE ARTS HOUSTON 1001 BISSONNET HOUSTON, TX 77005	N/A	PUBLIC CHARITY	GENERAL PURPOSE	5,145.
PATRONS OF PRADO PO BOX 928530 SAN DIEGO, CA 92192	N/A	PUBLIC CHARITY	GENERAL PURPOSE	6,150.
ROYAL OAKS FOUNDATION 35 WEST 35TH ST, SUITE 1200 NEW YORK, NY 10001	N/A	PUBLIC CHARITY	GENERAL PURPOSE	585.
EISENHOWER LIBRARY 200 S E 4TH ST ABILENE, KS 67410	N/A	PUBLIC CHARITY	GENERAL PURPOSE	550.
FILM SOCIETY OF LINCOLN CENTER 70 LINCOLN CENTER PLAZA #7 NEW YORK, NY 10023	N/A	PUBLIC CHARITY	GENERAL PURPOSE	5,125.
TIMKEN MUSEUM OF ART 2550 FIFTH AVENUE, SUITE 500 SAN DIEGO, CA 92103	N/A	PUBLIC CHARITY	GENERAL PURPOSE	1,620.
Total from continuation sheets				54,280.

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STEPHEN WARREN MILES & MARILYN ROSS
MILES FOUNDATION

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNIVERSITY OF SAN DIEGO 5998 ALCALA PARK SAN DIEGO, CA 92110	N/A	PUBLIC CHARITY	GENERAL PURPOSE	2,000.
GLOBE GUILDERS THE OLD GLOBE, P.O.BOX 122171 SAN DIEGO, CA 922112-2171	N/A	PUBLIC CHARITY	GENERAL PURPOSE	155.
HYDROCEPHALUS ASSOCIATION 4340 EAST-WEST HWY BETHESDA, MD 20814	N/A	PUBLIC CHARITY	GENERAL PURPOSE	2,000.
MASS GENERAL HOSPITAL 55 FRUIT ST BOSTON, MA 02114	N/A	PUBLIC CHARITY	GENERAL PURPOSE	300.
MD ANDERSON CANCER CENTER 1515 HOLCOMBE BLVD HOUSTON, TX 77030	N/A	PUBLIC CHARITY	GENERAL PURPOSE	1,000.
NATIONAL TRUST HISTROIC PRESERVATION 2600 VIRGINIA AVENUE NW, SUITE 1100 WASHINGTON, DC 20037	N/A	PUBLIC CHARITY	GENERAL PURPOSE	50.
NATIONAL WASP WWII MUSEUM 210 AVENGER FIELD RD SWEETWATER, TX 79556	N/A	PUBLIC CHARITY	GENERAL PURPOSE	50.
ORGANIZATION OF TROPICAL SCIENCE 90630 DURHAM DURHAM, NC 27708-0630	N/A	PUBLIC CHARITY	GENERAL PURPOSE	100.
SALVATION ARMY 7920 COOK RD HOUSTON, TX 77072	N/A	PUBLIC CHARITY	GENERAL PURPOSE	125.
SHERIFFS ASSOCIATION 1601 S. INTERSTATE 35, AUSTIN, TX 78741-2503	N/A	PUBLIC CHARITY	GENERAL PURPOSE	40.
Total from continuation sheets				

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STEPHEN WARREN MILES & MARILYN ROSS
MILES FOUNDATION

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SOCIAL MOTIONS SKILLS 1450 WEST SAM HOUSTON PKWY N HOUSTON , TX 77043	N/A	PUBLIC CHARITY	GENERAL PURPOSE	5,000.
ST. MADELEINE SOPHIES 4400 130 PLACE ST BELLEVUE , WA 98006	N/A	PUBLIC CHARITY	GENERAL PURPOSE	7,750.
USCD FOUNDATION 3333 N. TORREY PINES COURT, SUITE 200 LA JOLLA , CA 92103	N/A	PUBLIC CHARITY	GENERAL PURPOSE	1,000.
UNIVERSITY OF SAINT THOMAS 2115 SUMMIT AVE ST PAUL , MN 55105	N/A	PUBLIC CHARITY	GENERAL PURPOSE	500.
WHITNEY MUSEUM OF AMERICAN ART 99 GANSEVOORT ST. NEW YORK , NY 10014	N/A	PUBLIC CHARITY	GENERAL PURPOSE	125.
Total from continuation sheets				

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STEPHEN WARREN MILES & MARILYN ROSS MILE

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FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
BAR HARBOR	10.	10.	
TOTAL TO PART I, LINE 3	10.	10.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
JP MORGAN	23,741.	0.	23,741.	23,741.	
JP MORGAN BONDS	45,909.	0.	45,909.	45,909.	
TO PART I, LINE 4	69,650.	0.	69,650.	69,650.	

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	130.	130.		0.
TO FM 990-PF, PG 1, LN 16A	130.	130.		0.

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	2,500.	2,500.		0.
TO FORM 990-PF, PG 1, LN 16B	2,500.	2,500.		0.

STEPHEN WARREN MILES & MARILYN ROSS MILE

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FORM 990-PF

TAXES

STATEMENT

5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
AD VALOREM TAXES	109.	109.		0.
TAXES	1,287.	1,287.		0.
TO FORM 990-PF, PG 1, LN 18	1,396.	1,396.		0.

FORM 990-PF

OTHER EXPENSES

STATEMENT

6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INSURANCE	2,363.	2,363.		0.
BANK FEES	1,051.	1,051.		0.
TO FORM 990-PF, PG 1, LN 23	3,414.	3,414.		0.

FORM 990-PF

OTHER DECREASES IN NET ASSETS OR FUND BALANCES

STATEMENT

7

DESCRIPTION	AMOUNT
PRIOR YEAR ADJUSTMENT - RETAINED EARNINGS	100.
TOTAL TO FORM 990-PF, PART III, LINE 5	100.

FORM 990-PF

CORPORATE STOCK

STATEMENT

8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
BLACKROCK MULTI ASSET CORPORATE STOCKS AND OTHER SECURITIES	204,896. 359,915.	194,160. 212,503.
TOTAL TO FORM 990-PF, PART II, LINE 10B	564,811.	406,663.

STEPHEN WARREN MILES & MARILYN ROSS MILE

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FORM 990-PF

CORPORATE BONDS

STATEMENT

9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
BONDS AND OTHER SECURITIES	605,000.	773,981.
TOTAL TO FORM 990-PF, PART II, LINE 10C	605,000.	773,981.

15070201 756800 2005878

23 STATEMENT(S) 9
2015.05030 STEPHEN WARREN MILES & MARI 20058781