

HURRICANE HARVEY

Form **990-PF****Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

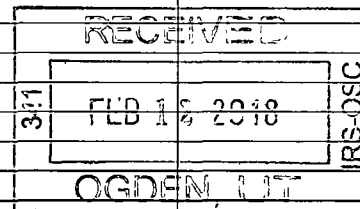
For calendar year 2015 or tax year beginning

12/01, 2015, and ending

11/30, 2016

Name of foundation JEROLD B. KATZ FOUNDATION		A Employer identification number 74-2164970
Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see instructions)
5847 SAN FELIPE	2375	(713) 953-7700
City or town, state or province, country, and ZIP or foreign postal code HOUSTON, TX 77057		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply		D 1 Foreign organizations, check here <input type="checkbox"/>
<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity	2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
<input type="checkbox"/> Address change	<input type="checkbox"/> Name change	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation		
<input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation 04		
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 104,412,258.		
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual		
<input type="checkbox"/> Other (specify) _____		
(Part I, column (d) must be on cash basis)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)	98,874,096.			
2	Check <input type="checkbox"/> if the foundation is not required to attach Sch. B.				
3	Interest on savings and temporary cash investments.	58,920.	58,920.		
4	Dividends and interest from securities	1,436,255.	207,810.		
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	3,061.			
b	Gross sales price for all assets on line 6a	3,061.			
7	Capital gain net income (from Part IV, line 2)		3,061.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule) ATCH 1	35,708.			
12	Total Add lines 1 through 11	100,408,040.	269,791.		
13	Compensation of officers, directors, trustees, etc.	0.			
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule) ATCH 2	538.			538.
b	Accounting fees (attach schedule)				
c	Other professional fees (attach schedule) [3]	27,802.	17,285.		10,517.
17	Interest				
18	Taxes (attach schedule) (see instructions) [4]	11,365.			
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule)				
24	Total operating and administrative expenses. Add lines 13 through 23.	39,705.	17,285.		11,055.
25	Contributions, gifts, grants paid	548,123.			548,123.
26	Total expenses and disbursements Add lines 24 and 25	587,828.	17,285.	0.	559,178.
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	99,820,212.			
b	Net investment income (if negative, enter -0-)		252,506.		
c	Adjusted net income (if negative, enter -0-)				



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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		101,121.	102,161.	102,161.
	2	Savings and temporary cash investments		1,048,271.	43,117,476.	43,117,476.
	3	Accounts receivable ▶				
		Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U S and state government obligations (attach schedule)	ATCH 4A	57,719,263.	58,055,434.	
	b	Investments - corporate stock (attach schedule) ATCH 5	2,493,955.	2,524,659.	3,137,187.	
	c	Investments - corporate bonds (attach schedule)				
	Liabilities	11	Investments - land, buildings, and equipment basis ▶			
		Less accumulated depreciation ▶ (attach schedule)				
12		Investments - mortgage loans				
13		Investments - other (attach schedule)				
14		Land, buildings, and equipment basis ▶				
		Less accumulated depreciation ▶ (attach schedule)				
15		Other assets (describe ▶)				
16		Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	3,643,347.	103,463,559.	104,412,258.	
17		Accounts payable and accrued expenses				
18		Grants payable				
Net Assets or Fund Balances	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)	0.	0.			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds	3,643,347.	103,463,559.		
	30	Total net assets or fund balances (see instructions)	3,643,347.	103,463,559.		
31	Total liabilities and net assets/fund balances (see instructions)	3,643,347.	103,463,559.			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,643,347.
2	Enter amount from Part I, line 27a	2	99,820,212.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	103,463,559.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	103,463,559.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2 3,061.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)		{ If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3 0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	240,550.	4,300,588.	0.055934
2013	64,720.	4,222,090.	0.015329
2012	52,650.	3,959,384.	0.013298
2011	67,978.	1,753,702.	0.038763
2010	35,422.	1,766,357.	0.020054
2 Total of line 1, column (d)			2 0.143378
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.028676
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5			4 99,257,978.
5 Multiply line 4 by line 3			5 2,846,322.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 2,525.
7 Add lines 5 and 6			7 2,848,847.
8 Enter qualifying distributions from Part XII, line 4			8 559,178.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		1	5,050.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3 Add lines 1 and 2		3	5,050.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	5,050.
6 Credits/Payments			
a 2015 estimated tax payments and 2014 overpayment credited to 2015	6a	25.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	2,000.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7	2,025.	
8 Enter any penalty for underpayment of estimated tax Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	151.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	3,176.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be Credited to 2016 estimated tax Refunded	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) TX, _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	X
14 The books are in care of ▶ NICOLAS GARCIA Telephone no ▶ 713-953-7700 Located at ▶ 5847 SAN FELIPE, SUITE 2375 HOUSTON, TX ZIP+4 ▶ 77057		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A		
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶	16	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A ▶	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ N/A		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ N/A		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ NoOrganizations relying on a current notice regarding disaster assistance check here ☐ N/A ☒ X**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 6		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ☐ 0 ☒ 1

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ►

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3 ►	

Form **990-PF** (2015)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	65,654,781.
b	Average of monthly cash balances	1b	34,832,957.
c	Fair market value of all other assets (see instructions)	1c	281,783.
d	Total (add lines 1a, b, and c)	1d	100,769,521.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	100,769,521.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,511,543.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	99,257,978.
6	Minimum investment return. Enter 5% of line 5	6	4,962,899.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	4,962,899.
2a	Tax on investment income for 2015 from Part VI, line 5	2a	5,050.
b	Income tax for 2015 (This does not include the tax from Part VI)	2b	4,605.
c	Add lines 2a and 2b	2c	9,655.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	4,953,244.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	4,953,244.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	4,953,244.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	559,178.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	559,178.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	559,178.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				4,953,244.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.				
b Total for prior years 20 <u>13</u> , 20 <u>12</u> , 20 <u>11</u>				
3 Excess distributions carryover, if any, to 2015				
a From 2010				
b From 2011				
c From 2012				
d From 2013				
e From 2014 26,476.				
f Total of lines 3a through e	26,476.			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ <u>559,178.</u>				
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions).				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2015 distributable amount.				559,178.
e Remaining amount distributed out of corpus.				
f Excess distributions carryover applied to 2015	26,476.			26,476.
<i>(If an amount appears in column (d), the same amount must be shown in column (a).)</i>				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2015 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2016.				4,367,590.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2011				
b Excess from 2012				
c Excess from 2013				
d Excess from 2014				
e Excess from 2015				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling

Part XV Supplementary Information *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	If recipient is an individual show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year ATCH 10				
Total			▶ 3a	548,123.
b Approved for future payment ATCH 11				
Total			▶ 3b	746,667.

Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions to verify calculations)

N/A

Schedule B(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service**Schedule of Contributors**▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990

OMB No 1545-0047

2015**Name of the organization**

JEROLD B. KATZ FOUNDATION

Employer identification number

74-2164970

Organization type (check one)**Filers of:****Section:**

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions**General Rule**

- ☒
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization **JEROLD B. KATZ FOUNDATION**Employer identification number
74-2164970**Part I** Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JEROLD B. KATZ 5847 SAN FELIPE, SUITE 2375 HOUSTON, TX 77057	\$ 24,000,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
2	JEROLD B. KATZ 5847 SAN FELIPE, SUITE 2375 HOUSTON, TX 77057	\$ 74,874,096.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Employer identification number

74-2164970

Part II

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	BONDS _____ _____ _____	\$ 74,874,096.	12/31/2015
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____

Name of organization JEROLD B. KATZ FOUNDATION

Employer identification number

74-2164970

Part III *Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.)* ▶ \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		FIDELITY CAPITAL GAIN DISTRIBUTION PROPERTY TYPE: SECURITIES				P	VAR 3,061.	VAR
TOTAL GAIN (LOSS)							<u>3,061.</u>	

ATTACHMENT 1FORM 990PF, PART I - OTHER INCOME

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>
FIRST COMMUNITY BANCSHARES, INC.	30,703.
IRS TAX REFUND	5,005.
TOTALS	<u>35,708.</u>

ATTACHMENT 2

FORM 990PF, PART I - LEGAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
LEGAL FEES	538.			538.
TOTALS	538.			538.

ATTACHMENT 3FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>CHARITABLE PURPOSES</u>
CUSTODIAL FEES	17,285.	17,285.	
MARKETING AND DESIGN FEES	9,493.		9,493.
ADMIN FEES-SCHOLARSHIP PROGRAM	950.		950.
DOMAIN NAME REGISTRATION FEE	74.		74.
TOTALS	<u>27,802.</u>	<u>17,285.</u>	<u>10,517.</u>

ATTACHMENT 4FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>
FEDERAL TAXES	11,365.
TOTALS	<u>11,365.</u>

JEROLD B. KATZ FOUNDATION
EIN: 74-2164970

ATTACHMENT 4A

FORM 990PF, PART II - INVESTMENTS - U.S. and State Government Obligations

Investment	BOOK VALUE	MARKET VALUE
ALBQ N MEX GROSS RCPTS TX REV PRFRD-RF-SR B 4 9 DUE 07-01-17	\$ 91,355 98	\$ 92,125 80
ALDINE TEX INDPT SCH DIST 5% 02-15-2017 BEO	\$ 1,037,356 31	\$ 1,038,961 00
ALLEN TEX INDNPT SCH DIST 3 5% 02-15-2019 BEO	\$ 612,678 53	\$ 620,846 80
ALLEN TEX INDPT SCH DIST 5% 02-15-2020 BEO	\$ 1,105,366 25	\$ 1,101,770 00
BRYAN TEX INDPT SCH DIST 4% 02-15-2017 BEO	\$ 107,140 76	\$ 107,696 57
CAROL STREAM ILL PK DIST 4 5% 10-01-2019 BEO	\$ 288,470 96	\$ 287,450 80
CAROL STREAM ILL PK DIST PRFRD-REF-SER D 4 5% DUE 10-01-2019 BEO ETM	\$ 245,849 31	\$ 243,668 25
CAROLL TEX INDPT SCH DIST 4 5% 02-15-2019 BEO	\$ 125,545 43	\$ 127,809 60
CENTRAL BUCKS PA SCH DIST 5% 05-15-2018 BEO	\$ 116,498 27	\$ 116,116 00
CENTRAL BUCKS PA SCH DIS 5% 05-15-2020 BEO	\$ 568,785 10	\$ 561,645 85
CLEAR CREEK TEX INDPT SCH DIST 2% 02-15-2017 BEO	\$ 926,195 39	\$ 927,294 00
CLEAR CREEK TEX INDPT SCH DIST 2% 02-15-2019 BEO	\$ 310,726 74	\$ 313,403 80
COLLEGE STATION TEX INDPT SCH DIST 2% 08-15-2019 BEO	\$ 504,864 92	\$ 510,196 45
COLLEGE STATION TEX INDPT SCH DIST 4% 08-15-2018 BEO	\$ 305,369 49	\$ 308,460 85
COMAL TEX INDPT SCH DIST 4% 02-01-2020 BEO	\$ 416,062 12	\$ 417,303 90
COOK CNTY ILL CMNTY HIGH SCH DIST NO 219 NILES TWP 5 5% 12-01-2019 BEO	\$ 572,330 54	\$ 569,466 00
CYPRESS-FAIRBANKS TEX INDPT SCH DIST 3 125% 02-15-2017 BEO	\$ 2,006,498 33	\$ 2,009,620 00
CYPRESS-FAIRBANKS TEX INDPT SCH DIST 3 75% 02-15-2020 BEO	\$ 309,030 52	\$ 314,739 00
CYPRESS-FAIRBANKS TEX INDPT SCH DIST 5% 02-15-2017 BEO	\$ 15,074 04	\$ 15,130 50
DALLAS TEX INDPT SCH DIST 5% 02-15-2020	\$ 543,830.77	\$ 550,885.00
EAGLE MTN & SAGINAW TEX INDPT SCH DIST 2 125% 08-15-2018 BEO	\$ 300,966 29	\$ 304,218 00
EAGLE MTN & SAGINAW TEX INDPT SCH DIST 2.375% 08-15-2019 BEO	\$ 457,416 70	\$ 464,186 45
EAGLE MTN & SAGINAW TEX INDPT SCH DIST 5% 08-15-2020 BEO	\$ 1,775,122 28	\$ 1,767,037 25
FORT WORTH TEX INDPT SCH DIST 5% 02-15-2017 BEO	\$ 135,414 75	\$ 136,174 50
FRISCO TEX INDPT SCH DIST 5% 08-15-2018 BEO	\$ 109,166 48	\$ 111,646 50
GA ST SER G 5 DUE 12-01-2018/12-01-2017 BEO PRFRD 12-01-2017 100	\$ 10,254 79	\$ 10,408 40
GALENA PARK TEX INDPT SCH DIST 4% 08-15-2017 BEO	\$ 25,230 61	\$ 25,547 25
GRAND PRAIRIE TEX INDPT SCH DIST 2 25% 02-15-2019 BEO	\$ 1,507,066 68	\$ 1,523,265 00
GRAND PRAIRIE TEX INDPT SCH DIST 2 5% 02-15-2020 BEO	\$ 409,306 41	\$ 408,972 00
GRAND PRAIRIE TEX INDPT SCH DIST 4% 02-15-2020 BEO	\$ 1,047,765 75	\$ 1,069,000 00

JEROLD B. KATZ FOUNDATION
EIN: 74-2164970

ATTACHMENT 4A

FORM 990PF, PART II - INVESTMENTS - U S and State Government Obligations

Investment	BOOK VALUE	MARKET VALUE
GRAND PRAIRIE TEX INDPT SCH DIST 4 5% DUE 02-15-2017 BEO N/C	\$ 281,508 81	\$ 283,152 46
GRUNDY KENDALL & WILL CNTYS ILL CMNTY SCH DIST NO 201 5 5 10-15-2018	\$ 320,326 64	\$ 323,847 00
HAMPTON VA 5% 01-15-2020 BEO	\$ 1,824,081 81	\$ 1,826,930 00
HARRIS CNTY TEX 5% 10-01-2019 BEO	\$ 439,665 26	\$ 448,849 80
HARTFORD CONN 5% 04-01-2018 BEO	\$ 2,296,682 06	\$ 2,286,882 00
HAWAII ST 5% 06-01-2018 BEO	\$ 660,043 55	\$ 666,193 50
HENRICO CNTY VA PUB IMPT-SER A5% DUE 12-01-2020/12-01-2018 BEO	\$ 106,001 71	\$ 107,515 00
HUMBLE TEX INDPT SCH DIST 3 4\$ 06-15-2017 BEO	\$ 1,514,291 78	\$ 1,520,670 00
KATY TEX INDPT SCH DIST 5% 02-15-2018 BEO	\$ 304,564 85	\$ 303,067 40
KATY TEX INDPT SCH DIST 5% 02-15-2019 BEO	\$ 803,910 39	\$ 812,304 50
KILLEEN TEX INDPT SCH DIST 5% 02-15-2018 BEO	\$ 56,761 17	\$ 57,478 30
KLEIN TEX INDPT SCH DIST 3% 08-01-2018 BEO	\$ 150,623 99	\$ 154,351 50
LAKE TRAVIS TEX INDPT SCH DIST 2 5% 02-15-2020 BEO	\$ 1,027,473 71	\$ 1,024,080 00
LAMAR TEX CONS INDPT SCH DIST 4% 02-15-2020 BEO	\$ 1,071,634 25	\$ 1,070,690 00
LEANDER TEX INDPT SCH DIST 4% 08-15-2019 BEO	\$ 1,476,402 85	\$ 1,484,517 15
LEWISVILLE TEX INDPT SCH DIST 3% 08-15-2018	\$ 90,535 11	\$ 92,664 90
LEWISVILLE TEX INDPT SCH DIST 3% 08-15-2018	\$ 1,548,910 18	\$ 1,530,578 70
MA ST WTR RES AUTH PRERFD-GEN-SER B 5 DUE 08-01-202 BEO PRERFD 08-01-2018 100	\$ 1,065,243 27	\$ 1,062,800 00
MASSACHUSETTS BAY TRANSN AUTH MASS REV ASSMT-SER A 5 DUE 07-01-2017 BEO N/C ETM	\$ 174,310 66	\$ 174,144 60
MC KINNEY TEX INDPT SCH DIST 4% 02-15-2019 BEO	\$ 1,630,825 19	\$ 1,655,188 20
MC KINNEY TEX INDPT SCH DIST 5% 02-15-2020 BEO	\$ 1,107,755 90	\$ 1,101,770 00
MECKLENBURG CNTY N C 5% 02-01-2019 BEO	\$ 1,044,613 81	\$ 1,045,690 00
MESQUITE TEX INDPT SCH DIST 5% 08-15-2018 BEO	\$ 307,838 20	\$ 313,673 50
MIDLAND TEX INDPT SCH DIST 5% 02-15-2019 BEO	\$ 789,727 00	\$ 796,166 00
MIDLOATHIAN TEX INDPT SCH DIST 5% 02-15-2019 BEO	\$ 165,359 87	\$ 166,764 50
MIDLOATHIAN TEX INDPT SCH DIST 5% 02-15-2020 BEO	\$ 174,043 94	\$ 176,283 20
NEW BRAUNFELS TEX INDPT SCH DIST 3% 02-01-2020 BEO	\$ 640,878 36	\$ 639,169 50
NEW HAMPSHIRE ST 4 75 05-01-2020 BEO	\$ 425,231 01	\$ 426,992 00
NJ ST HWY AUTH GARDEN ST PKWY PRERFD 6 DUE 01-01-2019 BEO	\$ 272,459 86	\$ 268,330 00
NORTH CAROLINA EASTN MUN PWR AGY PWR SYSREV 6 5% 01-01-2018 BEO	\$ 815,000 00	\$ 862,742 70

JEROLD B. KATZ FOUNDATION
EIN: 74-2164970

ATTACHMENT 4A

FORM 990PF, PART II - INVESTMENTS - U.S. and State Government Obligations

Investment	BOOK VALUE	MARKET VALUE
NORTHSIDE TEX INDPT SCH DIST 4% 08-15-2017 BEO	\$ 429,818.98	\$ 434,044.00
NORTHSIDE TEX INDPT SCH DIST 5% 08-15-2018 BEO	\$ 152,522.93	\$ 154,282.70
OHIO ST 5% 09-01-2018 BEO	\$ 75,477.22	\$ 75,793.50
OHIO STATE 5% 04-01-2018 BEO	\$ 263,869.10	\$ 262,895.00
OMAHA NEB 6 5% 12-01-2016 BEO	\$ 295,033.64	\$ 295,047.20
OMAHA NEB 6 5% 12-01-2017 BEO	\$ 661,140.44	\$ 670,547.30
PENNSYLVANIA ST 5% 08-01-2020 BEO	\$ 1,207,684.88	\$ 1,217,220.15
PENNSYLVANIA ST SECOND SER 5% DUE 03-01-2020/03-01-2017 BEO	\$ 504,457.53	\$ 505,290.00
PENNSYLVANIA ST SECOND SER 5% DUE 03-01-2020/03-01-2017 BEO	\$ 505,208.50	\$ 505,290.00
PELUGERVILLE TEX INDPT SCH DIST 3% 02-15-2020 BEO	\$ 669,045.13	\$ 669,477.75
RETAMA TEX DEVE CORP SPL FACS REV 8 75% 12-15-2018 REG	\$ 133,461.85	\$ 137,256.00
SAN DIEGO CNTY CALIF REGI ARPT AUTH ARPTREV 5 25% 07-01-2020 BEO	\$ 822,119.38	\$ 835,582.50
SCHERTZ-CIBOLO-UNVL CITY TEX INDPT SCH DIST 3% 02-01-2018 BEO	\$ 45,173.19	\$ 45,895.05
SEMINOLE TEX INDPT SCH DIST 5% 02-15-2018 BEO	\$ 936,281.26	\$ 941,415.96
SHELBY CNTY AL BRD ED 4% 02-01-2018 BEO	\$ 314,684.62	\$ 315,327.30
SHELBY CNTY TENN 5% 04-01-2018 BEO	\$ 121,302.54	\$ 120,931.70
SPRING TEX INDPT SCH DIST 3% 08-15-2019 BEO	\$ 2,139,385.32	\$ 2,179,296.00
SUMNER CNTY TENN 5% 06-01-2017 BEO	\$ 561,806.33	\$ 561,506.00
SUNNYVALE TEX SCH DIST 4% 02-15-2018	\$ 200,398.82	\$ 201,337.50
TEMPLE TEX INDPT SCH DIST 3% 02-01-2020 BEO	\$ 255,155.57	\$ 259,825.00
TENNESSEE ST 5% 05-01-2019 BEO	\$ 1,597,231.05	\$ 1,592,340.30
TEXARKANA TEX INDPT SCH DIST 3% 02-15-2019 BEO	\$ 121,838.62	\$ 124,213.20
TOMBALL TEX INDPT SCH DIST 4% 02-15-2019 BEO	\$ 453,159.22	\$ 459,733.95
TOMBALL TEX INDPT SCH DIST 5% 02-15-2019 BEO	\$ 479,856.54	\$ 484,155.00
TRAVIS CNTY TEX 5% 03-01-2019 BEO	\$ 2,710,445.73	\$ 2,732,830.10
UNITED INDPT SCH DIST TEX 3% 08-15-2019 BEO	\$ 2,037,509.82	\$ 2,073,360.00
UNIV TEX PEREM UNIV FD REF 4 75 DUE 07-01-2020 BEO	\$ 336,291.50	\$ 342,661.45
UNIVERSITY OKLA REVS 3 375% 07-01-2020 BEO	\$ 105,432.04	\$ 104,868.00
WASHINGTON CNTY PA AUTH LEASE REV SPL SUBSER-ACRL 12/15/88 7 875 12-15-2018	\$ 328,481.86	\$ 333,618.45
WILL CNTY ILL CMNTY CONS SCH DIST NO 30-C TROY TWP 8 25% 11-01-2017 BEO	\$ 362,942.21	\$ 362,956.80

JEROLD B. KATZ FOUNDATION
EIN: 74-2164970

ATTACHMENT 4A

FORM 990PF, PART II - INVESTMENTS - U.S. and State Government Obligations

Investment	BOOK VALUE	MARKET VALUE
YAVAPAI CNTY ARIZ UNI SCH DIST NO 22 HUMPRERFD-SC IMPT-PROJ OF 5 07-01-2018	\$ 318,691 57	\$ 317,904 00
CUSTODIAN DIFFERENCES	\$ 90 08	
TOTAL	\$ 57,719,263 00	\$ 58,055,433 79

ATTACHMENT 5FORM 990PF, PART II - CORPORATE STOCK

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
COLA COLA COMPANY	1,676,883.	1,676,884.	1,826,241.
FIRST COMMUNITY BANCSHARES, INC	251,080.	281,783.	281,783.
TIME WARNER, INC.	240,788.	240,788.	477,464.
FIDELITY BALANCED FUND	188,103.	188,103.	267,693.
TIME WARNER CABLE	126,937.	126,937.	273,476.
TIME, INC.	10,164.	10,164.	10,530.
TOTALS	<u>2,493,955.</u>	<u>2,524,659.</u>	<u>3,137,187.</u>

JEROLD B. KATZ FOUNDATION

74-2164970

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 6

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
EVAN H. KATZ 5847 SAN FELIPE 2375 HOUSTON, TX 77057	PRESIDENT 5.00	0.	0.	0.
DUNCAN LAMME 5847 SAN FELIPE 2375 HOUSTON, TX 77057	VICE PRESIDENT 5.00	0.	0.	0.
NICOLAS GARCIA 5847 SAN FELIPE 2375 HOUSTON, TX 77057	SECRETARY/TREASURER 5.00	0.	0.	0.
JEROLD B. KATZ 5847 SAN FELIPE 2375 HOUSTON, TX 77057	TRUSTEE 1.00	0.	0.	0.
LISSY KATZ BANK 5847 SAN FELIPE 2375 HOUSTON, TX 77057	TRUSTEE 1.00	0.	0.	0.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 6 (CONT'D)

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
MICHAEL HELFER 5847 SAN FELIPE 2375 HOUSTON, TX 77057	TRUSTEE 1.00	0.	0.	0.
GRAND TOTALS				
		0.	0.	0.

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

JEROLD B. KATZ FOUNDATION
5847 SAN FELIPE, HOUSTON TX 77057

ATTACHMENT 8

990PF, PART XV - FORM AND CONTENTS OF SUBMITTED APPLICATIONS

THE FOUNDATION ACCEPTS APPLICATIONS IN ANY STANDARD FORMAT EXCEPT FOR SCHOLARSHIPS, WHICH MUST BE SUBMITTED USING THE CITIZENS' SCHOLARSHIP FOUNDATION OF AMERICA FORM.

ATTACHMENT 9

990PF, PART XV - RESTRICTIONS OR LIMITATIONS ON AWARDS

SCHOLARSHIPS GRANTED UNDER THE JEROLD B. KATZ SCHOLARSHIP PROGRAM ARE ADMINISTERED BY THE CITIZENS' SCHOLARSHIP FOUNDATION OF AMERICA. THESE SCHOLARSHIPS ARE AVAILABLE TO THE CHILDREN OF EMPLOYEES OF THE KATZ CONTROLLED GROUP.

JEROLD B KATZ FOUNDATION

74-2164970

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 10

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
HOLOCAUST MUSEUM HOUSTON 5401 CAROLINE STREET HOUSTON, TX 77004	NONE PC	BUTTERFLY EXHIBIT	333,333
THE KINKAID SCHOOL 201 KINKAID SCHOOL DRIVE HOUSTON, TX 77024	NONE PC	GENERAL SUPPORT	100,000
THE METHODIST HOSPITAL 6565 FANNIN STREET HOUSTON, TX 77030	NONE PC	LENNY C KATZ ENDOCRINOLOGY	80,000
TEXAS A&M UNIVERSITY - CENTRAL 1901 S CLEAR CREEK ROAD KILLEEN, TX 76549	NONE PC	CONSTRUCTION OF A CAMPUS COURTYARD	30,000
CITIZENS SCHOLARSHIP FOUNDATION OF AMERICA P O BOX 1763 COVINA, CA 91722	NONE PC	SCHOLARSHIP GRANTS	4,790
TOTAL CONTRIBUTIONS PAID			548,123

ATTACHMENT 10

6524MT 1779

FORM 990PF, PART XV - CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

ATTACHMENT 11

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR
AND
FOUNDATION STATUS OF RECIPIENT

RECIPIENT NAME AND ADDRESS	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
HOLocaust MUSEUM HOUSTON 9220 KIRBY DRIVE, SUITE 100 HOUSTON, TX 77054	BUTTERFLY EXHIBIT	666,667
THE METHODIST HOSPITAL 6670 BERTNER AVENUE HOUSTON, TX 77030	LENNY C KATZ ENDOCRINOLOGY	80,000

TOTAL CONTRIBUTIONS APPROVED

746,667