Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf.*

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015 or tax year beginning DEC 1, 2015 , and ending NOV 30, 2016

Name of foundation
TAYLOR FAMILY FOUNDATION
C/O PORZIO BROMBERG AND NEWMAN PC

A Employer identification number
59-3100057

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
100 SOUTHGATE PARKWAY, PO BOX 1997

B Telephone number
973-538-4006

City or town, state or province, country, and ZIP or foreign postal code
MORRISTOWN, NJ 07962-1997

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 2,674,654.

J Accounting method: [X] Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis.)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

	Line	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	20,424.		N/A	
	2 Check ▶ ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	55,672.	55,672.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	<2,648.>			
	b Gross sales price for all assets on line 6a 967,256.				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 **Total.** Add lines 1 through 11	73,448.	55,672.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 2	3,600.	1,800.		1,800.
	c Other professional fees				
	17 Interest				
	18 Taxes				
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	2,326.	1,163.		1,163.
	22 Printing and publications				
	23 Other expenses STMT 3	6,288.	6,288.		0.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	12,214.	9,251.		2,963.
	25 Contributions, gifts, grants paid	124,050.			124,050.
	26 **Total expenses and disbursements.** Add lines 24 and 25	136,264.	9,251.		127,013.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	<62,816.>			
	b **Net investment income** (if negative, enter -0-)		46,421.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	150,348.	99,913.	99,913.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 4	1,588,579.	1,576,198.	2,574,741.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	1,738,927.	1,676,111.	2,674,654.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [X] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	1,777,450.	1,738,927.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	<38,523.>	<62,816.>	
	30 **Total net assets or fund balances**	1,738,927.	1,676,111.	
	31 **Total liabilities and net assets/fund balances**	1,738,927.	1,676,111.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,738,927.
2	Enter amount from Part I, line 27a	2	<62,816.>
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	1,676,111.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,676,111.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	SEE ATTACHED STATEMENTS			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e	967,256.		969,904.	<2,648.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				<2,648.>

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } 2 <2,648.>

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter -0- in Part I, line 8 } 3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	117,194.	2,546,573.	.046020
2013	103,132.	2,507,075.	.041136
2012	89,882.	2,121,317.	.042371
2011	83,882.	1,796,351.	.046696
2010	79,375.	1,747,922.	.045411

2	**Total** of line 1, column (d)	2	.221634
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.044327
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	2,435,041.
5	Multiply line 4 by line 3	5	107,938.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	464.
7	Add lines 5 and 6	7	108,402.
8	Enter qualifying distributions from Part XII, line 4	8	127,013.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ **(attach copy of letter if necessary-see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b	1	464.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	464.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	464.
6	Credits/Payments:		
a	2015 estimated tax payments and 2014 overpayment credited to 2015 — 6a: 1,924.		
b	Exempt foreign organizations - tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments. Add lines 6a through 6d	7	1,924.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	1,460.
11	Enter the amount of line 10 to be: **Credited to 2016 estimated tax** ▶ 1,460. **Refunded** ▶	11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? *If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*	1b		X
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0. **(2)** On foundation managers. ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ FL			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses STMT 5	10	X	

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ PORZIO BROMBERG AND NEWMAN PC Telephone no. ▶ 973-538-4006
Located at ▶ 100 SOUTHGATE PKWAY, PO BOX 1997, MORRISTOWN, NJ ZIP+4 ▶ 07962-1997

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?	☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ____, ____, ____, ____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.)*	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No			
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)	☐ Yes ☒ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	N/A	5b		
Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A	☐ Yes ☐ No			
If "Yes," attach the statement required by Regulations section 53.4945-5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		X
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No			
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 6		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
N/A	0.00	0.	0.	0.

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
N/A		0.

Total number of others receiving over $50,000 for professional services ▶	0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	0.
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	0.
2	
All other program-related investments. See instructions. 3 N/A	0.
Total. Add lines 1 through 3 ▶	0.

Form **990-PF** (2015)

523561 11-24-15

15490316 138940 TAYLORFDN 2015.05050 TAYLOR FAMILY FOUNDATION C/ TAYLORF1

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	2,257,462.
b	Average of monthly cash balances	1b	214,661.
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	2,472,123.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,472,123.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	37,082.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,435,041.
6	**Minimum investment return.** Enter 5% of line 5	6	121,752.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	121,752.
2a	Tax on investment income for 2015 from Part VI, line 5 — 2a: 464.		
b	Income tax for 2015. (This does not include the tax from Part VI.) — 2b:		
c	Add lines 2a and 2b	2c	464.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	121,288.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	121,288.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	121,288.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	127,013.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	127,013.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	464.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	126,549.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				121,288.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only			124,662.	
b Total for prior years: ______ , ______ , ______		0.		
3 Excess distributions carryover, if any, to 2015:				
a From 2010				
b From 2011				
c From 2012				
d From 2013				
e From 2014				
f **Total** of lines 3a through e	0.			
4 Qualifying distributions for 2015 from Part XII, line 4: ▶ $ 127,013.				
a Applied to 2014, but not more than line 2a			124,662.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2015 distributable amount				2,351.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				118,937.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2016.** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2011				
b Excess from 2012				
c Excess from 2013				
d Excess from 2014				
e Excess from 2015				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

SEE STATEMENT 7

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

N/A

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE ATTACHED STATEMENT		PC	GENERAL SUPPORT	124,050.
Total			▶ 3a	124,050.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	55,672.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	<2,648.>	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		53,024.	0.

13 Total. Add line 12, columns (b), (d), and (e) 13 53,024.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Patricia A. Taylor | 3-27-17 | TRUSTEE

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
PHILIP J. SIANA	PHILIP J. SIANA	3/21/17		P01380624
Firm's name ▶ PORZIO BROMBERG AND NEWMAN PC			Firm's EIN ▶ 22-2005150	
Firm's address ▶ 100 SOUTHGATE PKWY PO BOX 1997 MORRISTOWN, NJ 07962-1997			Phone no. 973-538-4006	

Schedule B (Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www.irs.gov/form990* .

OMB No 1545-0047

2015

Name of the organization
TAYLOR FAMILY FOUNDATION
C/O PORZIO BROMBERG AND NEWMAN PC

Employer identification number
59-3100057

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor Complete Parts I and II. See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
TAYLOR FAMILY FOUNDATION C/O PORZIO BROMBERG AND NEWMAN PC	59-3100057

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	THERESE M. TAYLOR 540 E 8TH STREET SOUTH BOSTON, MA 02127	$ 5,136.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions.)
2	THOMAS F. TAYLOR 5381 WHITAKER TRAIL ACWORTH, GA 30101	$ 5,136.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions.)
3	CHRISTOPHER M. TAYLOR 4009 HILLCREST DRIVE FURLONG, PA 18925	$ 5,091.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions.)
4	MATTHEW S. TAYLOR 2128 BLUE STEM DRIVE NEW HOPE, PA 18938	$ 5,061.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Name of organization	Employer identification number
TAYLOR FAMILY FOUNDATION C/O PORZIO BROMBERG AND NEWMAN PC	59-3100057

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	50 SHARES JOHNSON & JOHNSON COMMON STOCK	$ 5,136.	11/25/16
2	50 SHARES JOHNSON & JOHNSON COMMON STOCK	$ 5,136.	11/25/16
3	50 SHARES JOHNSON & JOHNSON COMMON STOCK	$ 5,091.	11/28/16
4	50 SHARES JOHNSON & JOHNSON COMMON STOCK	$ 5,061.	11/29/16
		$	
		$	

Name of organization	Employer identification number
TAYLOR FAMILY FOUNDATION C/O PORZIO BROMBERG AND NEWMAN PC	59-3100057

Part III *Exclusively* religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of $1,000 or less for the year (Enter this info. once.) ▶ $

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

TAYLOR FAMILY FOUNDATION CONTINUATION FOR 990-PF, PART IV
C/O PORZIO BROMBERG AND NEWMAN PC 59-3100057 PAGE 1 OF 5

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	409 SHRS ACADIA HEALTHCARE CO. INC	P	07/02/15	12/03/15
b	46 SHRS ALLERGAN PLC	P	11/05/13	01/29/16
c	21 SHRS AMAZON COM INC	P	09/03/15	01/29/16
d	130 SHRS AVAGO TECHNOLOGIES LTD	P	10/09/13	01/07/16
e	45 SHRS AVAGO TECHNOLOGIES LTD	P	10/09/13	01/29/16
f	144 SHRS AVERY DENNISON CORP	P	08/06/15	01/29/16
g	371 SHRS AVERY DENNISON CORP	P	VARIOUS	07/11/16
h	120 SHRS BOEING CO	P	02/07/14	03/04/16
i	101 SHRS BLACKHAWK NETWK HLDGS	P	03/10/15	01/29/16
j	306 SHRS BLACKHAWK NETWK HLDGS	P	VARIOUS	
k	59 SHRS CARDINAL HEALTH	P	09/03/15	01/29/16
l	276 SHRS CARDINAL HEALTH	P	VARIOUS	04/06/16
m	120 SHRS CELGENE CORP COM	P	07/22/15	12/03/15
n	450 SHRS CENTENE CORP	P	VARIOUS	12/03/15
o	1,285 SHRS CIENA CORP	P	06/03/15	12/14/15

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	27,257.		32,323.	<5,066.>
b	13,077.		7,250.	5,827.
c	12,146.		10,764.	1,382.
d	16,939.		5,476.	11,463.
e	5,941.		1,896.	4,045.
f	8,623.		8,921.	<298.>
g	27,095.		22,992.	4,103.
h	14,506.		15,003.	<497.>
i	3,668.		3,415.	253.
j	11,383.		10,464.	919.
k	4,710.		4,808.	<98.>
l	23,088.		23,150.	<62.>
m	12,908.		16,581.	<3,673.>
n	25,773.		31,762.	<5,989.>
o	24,906.		31,629.	<6,723.>

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				<5,066.>
b				5,827.
c				1,382.
d				11,463.
e				4,045.
f				<298.>
g				4,103.
h				<497.>
i				253.
j				919.
k				<98.>
l				<62.>
m				<3,673.>
n				<5,989.>
o				<6,723.>

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	185 SHRS CIGNA CORP	P	07/17/13	01/29/16
b	14 SHRS CITIGROUP INC	P	08/06/15	01/29/16
c	50 SHRS DISNEY WALT CO	P	02/05/15	01/29/16
d	260 SHRS DISNEY WALT CO	P	VARIOUS	08/19/16
e	320 SHRS DOLLAR GENERAL	P	07/11/16	09/07/16
f	318 SHRS DELTA AIR LINES	P	02/07/14	01/29/16
g	125 SHRS ELECTRONIC ARTS INC.	P	12/03/15	06/03/16
h	605 SHRS ENERGIZER HOLDINGS INC.	P	07/11/16	10/05/16
i	218 SHRS EXXON MOBIL CORP.	P	05/06/15	12/03/15
j	32 SHRS FACEBOOK INC.	P	01/07/16	01/27/16
k	24 SHRS FIRST TR HEALTH CARE	P	12/03/15	01/29/16
l	418 SHRS FIRST TR HEALTH CARE	P	12/03/15	03/04/16
m	117 SHRS FIRST TR NYSE ARCA BIOTE	P	12/03/15	03/04/16
n	2,145 SHRS FORD MOTOR CO.	P	VARIOUS	01/07/16
o	24 SHRS GOOGLE INC.	P	VARIOUS	01/29/16

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	24,354.		14,041.	10,313.
b	576.		814.	<238.>
c	4,719.		5,112.	<393.>
d	25,109.		26,453.	<1,344.>
e	22,852.		30,214.	<7,362.>
f	13,823.		10,038.	3,785.
g	9,567.		8,515.	1,052.
h	29,728.		30,849.	<1,121.>
i	17,206.		19,342.	<2,136.>
j	3,550.		3,220.	330.
k	1,274.		1,428.	<154.>
l	22,826.		24,863.	<2,037.>
m	10,296.		12,847.	<2,551.>
n	27,360.		31,643.	<4,283.>
o	18,189.		14,077.	4,112.

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				10,313.
b				<238.>
c				<393.>
d				<1,344.>
e				<7,362.>
f				3,785.
g				1,052.
h				<1,121.>
i				<2,136.>
j				330.
k				<154.>
l				<2,037.>
m				<2,551.>
n				<4,283.>
o				4,112.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	

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04-01-15

Part IV **Capital Gains and Losses for Tax on Investment Income**

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	88 SHRS HCA HOLDINGS INC.	P	12/03/15	01/29/16
b	324 SHRS HCA HOLDINGS INC.	P	VARIOUS	08/04/16
c	741 SHRS HD SUPPLY HLDGS INC.	P	VARIOUS	07/11/16
d	77 SHRS HOME DEPOT	P	03/12/15	01/29/16
e	288 SHRS KROGER CO.	P	05/05/15	01/29/16
f	574 SHRS KROGER CO	P	05/05/15	04/06/16
g	176 L-3 COMMUNICATIONS HLDGS	P	VARIOUS	11/04/16
h	8 SHRS LAM RESEARCH CORP	P	01/07/16	01/29/16
i	565 SHRS LAS VEGAS SANDS CORP	P	VARIOUS	12/03/15
j	232 SHRS LEAR CORPORATION	P	VARIOUS	07/11/16
k	43 SHRS LOCKHEED MARTIN CORP	P	08/06/15	01/29/16
l	107 SHRS LOCKHEED MARTIN CORP	P	VARIOUS	08/24/16
m	6 SHRS MGM RESORTS INTERNATIONAL	P	12/03/15	01/29/16
n	1,083 SHRS MGM RESORTS INTERNATIONAL	P	12/03/15	05/04/16
o	377 SHRS MONDELEZ INTERNATIONAL	P	10/06/15	02/05/16

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	6,085.		5,938.	147.
b	24,367.		21,913.	2,454.
c	26,714.		24,772.	1,942.
d	9,524.		8,839.	685.
e	11,088.		9,895.	1,193.
f	22,412.		19,722.	2,690.
g	23,786.		25,088.	<1,302.>
h	564.		582.	<18.>
i	24,639.		31,500.	<6,861.>
j	24,921.		23,677.	1,244.
k	8,985.		8,971.	14.
l	26,438.		22,304.	4,134.
m	120.		135.	<15.>
n	23,081.		24,331.	<1,250.>
o	14,430.		16,603.	<2,173.>

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				147.
b				2,454.
c				1,942.
d				685.
e				1,193.
f				2,690.
g				<1,302.>
h				<18.>
i				<6,861.>
j				1,244.
k				14.
l				4,134.
m				<15.>
n				<1,250.>
o				<2,173.>

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8		3	

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	50 SHRS SALESFORCE.COM	P	10/06/15	01/29/16
b	330 SHRS SALESFORCE.COM	P	VARIOUS	11/04/16
c	200 SHRS SKYWORKS SOLUTIONS INC	P	07/08/14	01/07/16
d	200 SHRS SKYWORKS SOLUTIONS INC	P	07/08/14	02/05/16
e	242 SHRS SPRINT AEROSYSTEMS HLDGS	P	03/04/16	06/03/16
f	1,490 SHRS TEEKAY TANKERS LTD	P	07/02/15	07/11/16
g	247 SHRS TEAM HEALTH HOLDINGS INC.	P	03/04/16	06/03/16
h	1 SHR TEMPURA SEALY INT'L INC.	P	08/06/15	01/29/16
i	439 SHRS TEMPURA SEALY INT'L INC.	P	VARIOUS	10/05/16
j	311 SHRS TIME WARNER INC.	P	08/19/16	10/05/16
k	22 SHRS ELI LILLY & CO.	P	10/08/15	01/29/16
l	281 SHRS ELI LILLY & CO.	P	VARIOUS	05/04/16
m	93 SHRS WELLS FARGO & CO	P	VARIOUS	01/29/16
n	271 SHRS WELLS FARGO & CO	P	VARIOUS	09/14/16
o	271 SHRS WELLS FARGO & CO	P	VARIOUS	09/22/16

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	3,349.		3,717.	<368.>
b	24,756.		24,543.	213.
c	13,754.		9,424.	4,330.
d	12,409.		9,424.	2,985.
e	11,257.		11,309.	<52.>
f	4,372.		10,526.	<6,154.>
g	11,786.		11,156.	630.
h	59.		76.	<17.>
i	23,673.		32,121.	<8,448.>
j	24,821.		25,143.	<322.>
k	1,727.		1,850.	<123.>
l	21,056.		23,536.	<2,480.>
m	4,591.		2,830.	1,761.
n	12,820.		8,246.	4,574.
o	12,370.		12,918.	<548.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a				<368.>
b				213.
c				4,330.
d				2,985.
e				<52.>
f				<6,154.>
g				630.
h				<17.>
i				<8,448.>
j				<322.>
k				<123.>
l				<2,480.>
m				1,761.
n				4,574.
o				<548.>

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	

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Part IV **Capital Gains and Losses for Tax on Investment Income**

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	565 SHRS WEYERHAEUSER CO.	P	11/05/15	02/05/16
b	153 SHRS CITRIX SYSTEMS INC.	P	VARIOUS	10/05/16
c	162 SHRS CONSTELLATION BRANDS INC.	P	VARIOUS	11/04/16
d	309 SHRS CHARLES RIVER LABS INT'L	P	VARIOUS	11/04/16
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	13,818.		17,556.	<3,738.>
b	12,950.		10,404.	2,546.
c	25,956.		25,683.	273.
d	21,129.		25,282.	<4,153.>
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				<3,738.>
b				2,546.
c				273.
d				<4,153.>
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	<2,648.>
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

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FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
MERRILL LYNCH	55,672.	0.	55,672.	55,672.	
TO PART I, LINE 4	55,672.	0.	55,672.	55,672.	

FORM 990-PF ACCOUNTING FEES STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PORZIO BROMBERG & NEWMAN	3,600.	1,800.		1,800.
TO FORM 990-PF, PG 1, LN 16B	3,600.	1,800.		1,800.

FORM 990-PF OTHER EXPENSES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MERRILL ADVISORY FEES	6,288.	6,288.		0.
TO FORM 990-PF, PG 1, LN 23	6,288.	6,288.		0.

FORM 990-PF CORPORATE STOCK STATEMENT 4

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHED	1,576,198.	2,574,741.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,576,198.	2,574,741.

Taylor Family Foundation, Inc. EI# 59-3100057
Consolidation of Securities Account -11/30/16

No of Shares	Description	Current Book Value	Current Price	Market Value
215	Aetna Inc	25,223.38	130.84	28,130.60
110	Allergan PLC	19,502.43	194 30	21,373.00
35	Alphabet Inc Shares	20,270.34	775 88	27,155.80
39	Amazon Com Inc	19,991.99	750.57	29,272.23
224	Anadarko Pete Corp	12,816.05	69 15	15,489.60
672	Apple Inc	24,600.64	110.52	74,269.44
107	Biogen Idec Inc	28,193.73	294 07	31,465 49
85	Broadcom LTD	3,581.21	170.49	14,491.65
209	Celgene Corp Com	24,347.60	118 51	24,768.59
500	Cisco Systems	14,496.87	29.8200	14,910.00
614	Citigroup Inc	34,356.66	56 3900	34,623.46
405	Comcast Corp	24,830.59	69 5100	28,151.55
683	Delta Air Lines	22,495.49	48 1800	32,906.94
222	Facebook Inc	22,618.71	118 4200	26,289.24
905	Fortinet Inc.	30,555.33	30.1000	27,240.50
174	General Dynamics	26,493.61	175 3500	30,510.90
510	Gilead Sciences	42,588.58	73 7000	37,587.00
198	Home Depot	22,941.92	129 4000	25,621 20
14,305	Johnson & Johnson	819,492.50	111 3000	1,592,146.50
335	JP Morgan	22,816 05	80.1700	26,856.95
313	Lam Research Corp.	22,784.25	106.0200	33,184.26
395	Lyondellbasell Industries	30,352.71	90 3200	35,676 40
500	Metlife Inc	23,785.90	55.0100	27,505.00
750	Microsoft	7,542.45	60.2600	45,195 00
704	NVIDIA	21,435.22	92.2000	64,908.80
282	Packaging Corp America	22,952.26	84 7600	23,902.32
217	PDC Energy	14,694.09	74 4500	16,155.65
122	Pioneer Natural Resource C	22,608.86	191 0400	23,306.88
350	Qualcomm Inc	23,553.08	68 1300	23,845.50
160	Schlumberger LTD	12,337.06	84 05	13,448.00
170	Thermo Fisher Scientific	25,027.15	140 11	23,818.70
405	TJX Cos Inc New	31,430.88	78 34	31,727.70
288	Valero Energy Corp	15,631 20	61 56	17,729.28
210	Vulcan Materials Co.	19,986.17	125 65	26,386.50
152	Whirlpool Corp	19,863.42	162 44	24,690.88
		1,576,198.38		2,574,741.51

Estimated Yearly Income on Securities $ 60,710.00

1615575

FORM 990-PF — LIST OF SUBSTANTIAL CONTRIBUTORS — STATEMENT 5
PART VII-A, LINE 10

NAME OF CONTRIBUTOR	ADDRESS
MATTHEW S. TAYLOR	2128 BLUE STEM DRIVE NEW HOPE, PA 18938
CHRISTOPHER M. TAYLOR	5145 LOVERING DRIVE DOYLESTOWN, PA 18902
THOMAS F. TAYLOR	5381 WHITAKER TRAIL ACWORTH, GA 30101
THERESE M. TAYLOR	540 E. 8TH STREET SOUTH BOSTON, MA 02127

FORM 990-PF — PART VIII - LIST OF OFFICERS, DIRECTORS — STATEMENT 6
TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
PATRICIA H. TAYLOR 1007 TARAY DE AVILA TAMPA, FL 33613	TRUSTEE 0.00	0.	0.	0.
THERESE M. TAYLOR 540 E. 8TH STREET SOUTH BOSTON, MA 02127	TRUSTEE 0.00	0.	0.	0.
MATTHEW S. TAYLOR 2128 BLUE STEM DRIVE NEW HOPE, PA 18938	TRUSTEE 0.00	0.	0.	0.
THOMAS F. TAYLOR 5381 WHITAKER TRAIL ACWORTH, GA 30101	TRUSTEE 0.00	0.	0.	0.
CHRISTOPHER M. TAYLOR 4009 HILLCREST DRIVE FURLONG, PA 18925	TRUSTEE 0.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF PART XV - LINE 1A STATEMENT 7
LIST OF FOUNDATION MANAGERS

NAME OF MANAGER

PATRICIA H. TAYLOR
THERESE M. TAYLOR
MATTHEW S. TAYLOR
THOMAS F. TAYLOR
CHRISTOPHER M. TAYLOR

Taylor Family Foundation, Inc
Charitable Distributions
FYE 11/30/16

Academy of The Holy Names	$	1,000.00
Annual Pastoral Appeal Diocese		2,000.00
Appalachian Regional Health care system		1,000.00
Aquinas High School		1,000.00
Cardinal Newman Soc		1,000.00
Cath School Fund Inner City School		1,000.00
Catholic Central HS		1,000.00
Children's Hope Alliance		1,000.00
Crossmore School		1,000.00
Diocesan Support Appeal		1,000.00
Dominican Sisters of St. Cecilia		1,000.00
Feeding America Tampa Bay		1,000.00
G Homeless Hope		1,000.00
Heritage Foundation		1,000.00
Immaculata High School		1,000.00
Jesuits High School		3,000.00
Manchester Bidwell Corp		5,000.00
Mary Knoll Sisters		1,000.00
MaryKnoll Fathers & Brothers		25,000.00
Med Missionaries of Mary		1,000.00
Metropolitan Ministries		1,500.00
Missionhurst CICM		1,000.00
Niagara University		10,000.00
Robert Crown Center		1,000.00
Samaritans Purse		1,000.00
Second Harvest Food Bank		1,000.00
St Joseph's Carpenter Society		5,000.00
St. Joseph College Seminary Cap		5,000.00
St. Mary TPA Renovation Campaign		30,000.00
The Beckett Fund		1,000.00
The Childrens Home		1,000.00
Travis Manion Foundation		4,550.00
United Way		10,000.00
University of Dayton		1,000 00
Total Contributions	**$**	**124,050.00**

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